

MAYER BROWN LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

96 WYTHE ACQUISITION LLC,

Debtor.

Chapter 11

Case No.: 21-22108 (SHL)

**SUMMARY COVER SHEET TO THE AMENDED SECOND AND FINAL
APPLICATION OF MAYER BROWN LLP
AS CO-COUNSEL TO THE DEBTOR FOR ALLOWANCE
AND PAYMENT OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED AND REQUEST
FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE
EXPENSE CLAIM**

Name of Applicant:	Mayer Brown LLP Co-Counsel to the Debtor and Debtor-in-Possession
Authorized to Provide Services to:	96 Wythe Acquisition LLC
Date of Retention:	October 13, 2021 <i>nunc pro tunc</i> to August 9, 2021
Period for which Compensation and Expenses are Sought:	August 9, 2021 through and including April 30, 2023 (the Fee Period), ¹ including the First Fee Period (August 9, 2021 through and including December 31, 2021), the Second Fee Period (January 1, 2022 through and including September 30, 2022), and the Supplemental Fee Period (October 1, 2022 through and including April 30, 2023) ²
Amount of Compensation Sought for the Second Fee Period:	\$4,314,228.50 ³
Amount of Out-of-Pocket Expenses Sought for the Second Fee Period:	\$129,667.72 ⁴
Amount of Compensation Sought for the Supplemental Fee Period:	\$730,721.00 ⁵
Amount of Out-of-Pocket Expenses Sought for the Supplemental Fee Period:	\$40,445.34 ⁶

¹ Capitalized terms used, but not otherwise defined herein, shall have the meanings ascribed to them in the accompanying Final Application.

² Mayer Brown reserves the right to supplement the Final Application to cover any services on and after May 1, 2023.

³ This amount reflects the net amount after voluntary reduction by Mayer Brown for the Second Fee Period in the amount of \$758,527.00. Such amount is subject to the agreed Fee Cap and deferral pursuant to the Settlement Agreement as described in the Final Application.

⁴ Such amount is subject to the agreed Fee Cap and deferral pursuant to the Settlement Agreement as described in the Final Application.

⁵ This amount reflects the net amount after voluntary reduction by Mayer Brown for the Supplemental Fee Period in the amount of \$141,618.00. Such amount is subject to the agreed Fee Cap and deferral pursuant to the Settlement Agreement as described in the Final Application.

⁶ Such amount is subject to the agreed Fee Cap and deferral pursuant to the Settlement Agreement as described in the Final Application.

Previous Award of Compensation for the First Fee Period:	\$2,250,239.90
Previous Award of Out-of-Pocket Expenses for the First Fee Period:	\$13,178.99
Total Payments (including retainers) Received to Date in this Chapter 11 Case:	\$380,000.00 ⁷
Total Credits/Voluntary Reductions (including the First, Second and Supplemental Fee Periods):	\$1,214,334.60
Total Final Compensation for the First and Second Fee Periods (after voluntary reductions and subject to the agreed Fee Cap and deferral under the Settlement Agreement):	\$6,564,468.40
Total Final Out-of-Pocket Expenses for the First and Second Fee Periods (subject to the agreed Fee Cap and deferral under the Settlement Agreement):	\$142,846.71
Blended Rate of Attorneys in this Application during the First and Second Fee Periods:	\$819.39
Blended Rate of All Timekeepers in this Application during the First and Second Fee Periods:	\$745.53
Total Final Compensation for the Supplemental Fee Period (after voluntary reductions and subject to the agreed Fee Cap and deferral under the Settlement Agreement):	\$730,721.00
Total Final Out-of-Pocket Expense for the Supplemental Fee Period (subject to the agreed Fee Cap and deferral under the Settlement Agreement):	\$40,445.34

⁷ Reflects retainer and monthly payments received from Heritage Equity Partners.

Blended Rate of Attorneys in this Application during the Supplemental Fee Period:	\$803.13
Blended Rate of All Timekeepers in this Application during the Supplemental Fee Period:	\$719.85
Total Outstanding Fees and Expenses for the Fee Period after application of prior payments/retainer and voluntary reductions (subject to the agreed Fee Cap and deferral under the Settlement Agreement):	\$6,915,189.40 in fees and \$183,292.05 in out-of-pocket expenses, with the estate's liability capped at 75% of these asserted amounts, which aggregates \$5,228,861.09. Such amount is payable out of the Settlement Fund created under the court approved Settlement Agreement in the amount of \$964,463.25 or deferred as provided under such settlement.
Compensation Sought in this Application Already Paid Pursuant to the Interim Compensation Order, But Not Yet Finally Allowed: ⁸	N/A
Expenses Sought in this Application Already Paid Pursuant to the Interim Compensation Order, But Not Yet Allowed:	N/A
Number of Attorneys and Paraprofessionals Included in this Application for the First and Second Fee Periods:	30
Number of Attorneys and Paraprofessionals Included in this Application for the Supplemental Fee Period:	13
Number of Attorneys and Paraprofessionals Included in this Application Not Included in Staffing Plan:	N/A
Difference Between Fees Budgeted and Compensation Sought in this Application:	N/A

⁸ As noted, total payments of \$380,000, including the Retainer, were paid in the Chapter 11 Case.

Number of Attorneys and Paraprofessionals Billing Fewer than 15 hours in this Application during the First and Second Fee Periods: ⁹	6
Number of Attorneys and Paraprofessionals Billing Fewer than 15 hours in this Application during the Supplemental Fee Period. ¹⁰	4
Rate Increases Not Previously Approved/Disclosed:	None
The Effect of Any Rate Increases that Have Occurred Since Retention:	N/A

This is a(n):	<input type="checkbox"/> Monthly	<input type="checkbox"/> Interim	<input checked="" type="checkbox"/> Final application
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**Summary of Hours Billed by Attorneys and Paraprofessionals
for the Second Fee Period of January 1, 2022 through and including September 30, 2022**

NAME OF PROFESSIONAL	YEAR OF ADMISSION	YEAR FEE INCURRED	HOURLY RATE	HOURS ENGAGED	TOTAL VALUE
PARTNERS:					
Leah M. Eisenberg	2001	2022	\$1,175	868.20	\$799,184.50
Tyler Ferguson	2011	2022	\$1,075	249.30	\$204,774.50
Charles Kelley	1991	2022	\$1,280	647.80	\$698,576.00
Gina Parlovecchio	2003	2022	\$1,140	462.90	\$426,397.00
Brandon Renken	2006	2022	\$1,055	222.40	\$193,362.00
Douglas E. Spelfogel	1989	2022	\$1,555	372.00	\$405,388.50
Derek L. Wright	2001	2022	\$1,175	156.50	\$165,424.00
PARTNER SUBTOTALS:				2979.1	\$2,893,106.50
ASSOCIATES:					
Reagan E. Adams	2022	2022	\$550	59.00	\$30,798.00
Ambreen Ahmad	2021	2022	\$575	75.10	\$36,719.50
Susan L. Alkadri	2019	2022	\$660	533.50	\$295,206.00
Ashley Chan ¹¹	2021	2022	\$520	5.40	\$2,808.00

⁹ A total of 2 attorneys and 4 paraprofessionals billed fewer than 15 hours during the First and Second Fee Periods. By and large, the paraprofessionals were specialists required for discrete tasks.

¹⁰ A total of 4 attorneys billed fewer than 15 hours during the Supplemental Fee Period.

¹¹ Only admitted in Hong Kong and Not admitted in New York. Practicing under the supervision of firm principals.

Dabin Chung	2017	2022	\$790	307.90	\$212,891.00
Danielle A. Corn	2021	2022	\$575	221.80	\$131,675.00
Todd A. Davidovits	2015	2022	\$910	7.40	\$6,327.00
James B. Danford	2017	2022	\$795	17.40	\$12,876.00
Anna V. Durham	2020	2022	\$610	11.50	\$6,555.00
Andrew C. Elkhoury	2015	2022	\$890	168.60	\$115,038.00
Joshua R. Gross	2015	2022	\$790	250.10	\$180,259.00
Carolina A. Herrera	2021	2022	\$550	36.40	\$18,746.00
Luc W.M. Mitchell	2019	2022	\$725	34.50	\$23,460.00
Samuel R. Rabuck	2019	2022	\$625	66.50	\$32,847.50
Christopher C. Watts	2013	2022	\$855	16.60	\$13,778.00
ASSOCIATE SUBTOTALS:				<u>1811.7</u>	<u>\$1,119,984.00</u>
LAW CLERKS:					
Ashley Anglade	Admission Pending	2022	\$575	173.80	\$94,458.50
Michelle Orgera	Admission Pending	2022	\$575	141.30	\$76,153.50
LAW CLERK SUBTOTALS:				<u>315.1</u>	<u>\$170,612.00</u>
PARAPROFESSIONALS:					
Jocelyn Campos	N/A	2022	\$210	615.80	\$106,876.50
Cheryl M. Dodd	N/A	2022	\$370	15.40	\$5,698.00
James Hennessey	N/A	2022	\$390	7.00	\$2,730.00
Sonya Richardson Stanger	N/A	2022	\$395	21.70	\$8,571.50
Christopher G. Thomas	N/A	2022	\$390	14.00	\$5,320.00
Abayomi C. Talbot	N/A	2022	\$190	7.00	\$1,330.00
PARAPROFESSIONAL SUBTOTALS:				<u>680.9</u>	<u>\$130,526.00</u>
CREDITS/VOLUNTARY REDUCTION (INCLUDED IN TOTALS)					<u>(\$758,527.00)</u>
TOTALS:				<u>5,786.80</u>	<u>\$4,314,228.50</u>

Total Billed Hours for Attorneys:5,105.90
Total Billed Hours for Paraprofessionals:.....680.90
Total Billed Hours:5,786.80

Total Fees Requested:\$4,314,228.50
Voluntary Reduction
(Included in Total Fees Requested)\$758,527.00
Blended Rate for All Timekeepers:\$745.53
Blended Rate for Attorneys:\$819.39

**Summary of Hours Billed by Attorneys and Paraprofessionals
for the Supplemental Fee Period of October 1, 2022 through and including April 30, 2023**

NAME OF PROFESSIONAL	YEAR OF ADMISSION	YEAR FEE INCURRED	HOURLY RATE	HOURS ENGAGED	TOTAL VALUE
PARTNERS:					
Leah M. Eisenberg	2001	2022	\$1,120	3.00	\$3,360.00
Charles Kelley	1991	2022	\$1,210	16.80	\$20,328.00
Douglas E. Spelfogel	1989	2022	\$1,555	43.70	\$57,068.50
Derek L. Wright	2001	2022	\$1,120	438.30	\$424,816.00
PARTNER SUBTOTALS:				<u>501.8</u>	<u>\$505,572.50</u>
ASSOCIATES:					
Ashley Chan ¹²	2021	2022	\$520	4.20	\$2,184.00
Danielle A. Corn	2021	2022	\$625	1.80	\$1,035.00
Joshua R. Gross	2015	2022	\$790	15.90	\$12,561.00
Samuel R. Rabuck	2019	2022	\$625	4.80	\$2,760.00
ASSOCIATE SUBTOTALS:				<u>26.7</u>	<u>\$18,540.00</u>
LAW CLERKS:					
Wray, Lauren	Admission Pending	2022	\$530	178.40	\$89,252.00
Hickey, Sean	Admission Pending	2022	\$530	147.50	\$72,875.00
LAW CLERK SUBTOTALS:				<u>325.9</u>	<u>\$162,127.00</u>
PARAPROFESSIONALS:					
Jocelyn Campos	N/A	2022	\$195	68.10	\$13,279.50
Cheryl M. Dodd	N/A	2022	\$370	75.60	\$27,972.00
Abayomi C. Talbot	N/A	2022	\$190	17.00	\$3,230.00
PARAPROFESSIONAL SUBTOTALS:				<u>160.7</u>	<u>\$44,481.50</u>
CREDITS/VOLUNTARY REDUCTION (INCLUDED IN TOTALS)					<u>(\$141,618.00)</u>
TOTALS:				<u>1,015.10</u>	<u>\$730,721.00</u>

Total Billed Hours for Attorneys:854.40

Total Billed Hours for Paraprofessionals:160.70

Total Billed Hours:1,015.10

Total Fees Requested:\$730,721.00

Voluntary Reduction

(Included in Total Fees Requested)\$141,618.00

Blended Rate for All Timekeepers:\$719.85

Blended Rate for Attorneys:\$803.18

¹² Only admitted in Hong Kong and Not admitted in New York. Practicing under the supervision of firm principals.

EXHIBITS TO ACCOMPANYING FINAL APPLICATION

- | | |
|------------|---|
| Exhibit 1 | Summary of Time Billed by Attorneys and Paraprofessionals for the Second Fee Period |
| Exhibit 2 | Summary of Time Billed by Project Category for the Second Fee Period |
| Exhibit 3 | Summary of Time Billed by Attorneys and Paraprofessionals for the Supplemental Fee Period |
| Exhibit 4 | Summary of Time Billed by Project Category for the Supplemental Fee Period |
| Exhibit 5 | Expense Summary for the Second Fee Period |
| Exhibit 6 | Expense Summary for the Supplemental Fee Period |
| Exhibit 7 | Interim Fee Order Approving Fees and Expenses for the First Fee Period |
| Exhibit 8 | Detail of Fees and Expenses for the Second Fee Period |
| Exhibit 9 | Detail of Fees and Expenses for the Supplemental Fee Period |
| Exhibit 10 | Certification of Douglas E. Spelfogel |
| Exhibit 11 | Proposed Order |

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

96 WYTHE ACQUISITION LLC,

Debtor.

Chapter 11

Case No.: 21-22108 (SHL)

**AMENDED SECOND AND FINAL APPLICATION OF
MAYER BROWN LLP AS CO-COUNSEL TO THE DEBTOR FOR ALLOWANCE
AND PAYMENT OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED AND REQUEST FOR ALLOWANCE AND
PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM¹³**

Mayer Brown LLP (“Mayer Brown”) hereby submits this *Amended Second and Final Application of Mayer Brown LLP as Co-Counsel to the Debtor for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred and Request for Allowance and Payment of Administrative Expense Claim* (the “Final Application”),¹⁴ for an award of final compensation and payment for

¹³ This Final Application (defined below) for payment of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred in providing such services also constitutes Mayer Brown’s request for allowance and payment of administrative expense claim in the amount sought herein for the services rendered and fees incurred.

¹⁴ Mayer Brown timely filed its *Second and Final Application of Mayer Brown LLP as Co-Counsel to the Debtor for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred* [Dkt. No.795] (the “Second Fee Application”) on November 21, 2022 in accordance with the administrative bar date set by the Court.

professional services rendered, and reimbursement for actual and necessary expenses incurred in connection with such services, for the period from August 9, 2021 through April 30, 2023 (the “Fee Period”),¹⁵ including: (i) the first fee period from August 9, 2021 through and including December 31, 2021 (the “First Fee Period”), for which fees and expenses were previously approved by the Court as provided below; (ii) the second fee period from January 1, 2022 through and including September 30, 2022 (the “Second Fee Period”); and (iii) the supplemental fee period from October 1, 2022 through and including April 30, 2023 (the “Supplemental Fee Period”),¹⁶ and respectfully represents:

1. 96 Wythe Acquisition LLC, the debtor and debtor in possession (the “Debtor”) in the above-captioned case (the “Chapter 11 Case”), employed Mayer Brown consistent with sections 327(e) and 328(a) of the Bankruptcy Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), and pursuant to the *Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Authorizing the Employment and Retention of Mayer Brown LLP as Co- Counsel to the Debtor and Debtor in Possession, Effective August 9, 2021* [Dkt. No. 145] (the “Mayer Brown Retention Order”) authorizing the Debtor to employ and retain Mayer Brown as co-counsel for the Debtor, effective as of August 9, 2021, in accordance with the terms and conditions set forth in the engagement letter, dated as of August 9, 2021, between Mayer Brown and the Debtor (the “Engagement Letter”).

¹⁵ Mayer Brown reserves the right to supplement the within Final Application to cover any services on and after May 1, 2023.

¹⁶ This Final Application amends and supplements the Second Fee Application by including the Supplemental Fee Period.

2. The Court has jurisdiction over this Final Application pursuant to 28 U.S.C. §§ 157 and 1334.

3. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. §§ 157(b)(2)(A) and (O).

**PLAN CONFIRMATION AND MAYER BROWN'S AGREEMENT
TO CAP ITS TOTAL ASSERTED CLAIM**

4. Since Mayer Brown filed its Second Fee Application, the Court entered an order [Dkt. No. 1005] (the “Confirmation Order”) confirming the *First Amended Chapter 11 Plan of Liquidation, as Modified, for the Bankruptcy Estate of 96 Wythe Acquisition LLC, as Proposed by the Chapter 11 Trustee* [Dkt. No. 978, Ex. 2] (the “Plan”). The Plan is to be funded with proceeds from the sale of the Debtor’s assets, namely, the Hotel (defined below), which sale was approved by order of the Court on January 26, 2023 [Dkt. No. 881] (the “Sale Order”). However, the proceeds of the sale are not sufficient to pay all asserted administrative expense claims (including the professional fees and expenses incurred by Mayer Brown) and confirmation of the Plan therefore required accommodations or reductions by various professionals and interested parties, including the Chapter 11 trustee (the “Trustee”), the Debtor’s lender, Benefit Street Partners Realty Operating Partnership (“Benefit Street”), and the Debtor’s various Court-appointed professionals (including Mayer Brown) (collectively, the “Debtor Professionals”). To that end, following lengthy and robust discussions, the Trustee, Benefit Street and the Debtor Professionals (together, the “Settling Parties”) agreed to enter into that certain *Stipulation and Order By and Between the Chapter 11 Trustee, Benefit Street Partners Realty Operating Partnership, and the Debtor’s Professionals* dated March 1, 2023 [Dkt. No. 936, Ex. A] (the “Settlement Agreement”) in order to memorialize certain agreed upon accommodations and concessions by the Settling Parties that

would facilitate confirmation of the Plan. The Settlement Agreement was approved by the Court [Dkt. No. 1000] and fully incorporated into the Plan.

5. Importantly, through the Settlement Agreement, Mayer Brown (and the other Debtor Professionals) agreed to cap its claim for professional fees and expenses against the Debtor's estate at 75% of the total amount asserted (the "Fee Cap"), with payment of such claim further deferred, in part, and payable pursuant to a waterfall under the Settlement Agreement.

6. Specifically, the Settlement Agreement provides, among other things, that:

The (i) Trustee and Benefit Street and (ii) the other Parties have agreed that they will not object to claims applied for by any and all of the Debtor Professionals in exchange for the Debtor Professionals' agreement that the liability of the Debtor's estate shall be capped at a maximum amount of 75% of the Debtor Professionals' respective claims asserted (provided that the Debtor Professionals shall still be required to file with the Bankruptcy Court and prosecute applications for allowance and payment of the fees and expenses under the Bankruptcy Code subject to the cap on estate liability described above) (such claims as and to the extent allowed by the Bankruptcy Court, collectively, the "Reduced Claims").

Settlement Agreement, ¶ 2.

7. Payment of the Reduced Claims (as defined in the Settlement Agreement) was to be funded, in part, through an agreed amount of \$964,463.25 (the "Settlement Fund") to be established under the Settlement Agreement from the proceeds of sale of the Hotel. Under the Settlement Agreement, any distributions above such amount (subject to the agreed Fee Cap noted above) were agreed to be deferred and paid pursuant to the waterfall provided for under the Settlement Agreement, contingent upon future recoveries, if any, to the Debtor's estate. Settlement Agreement, ¶¶ 3-4.

8. Accordingly, consistent with the terms of the Settlement Agreement, Mayer Brown files this Final Application for allowance and payment of its fees and expenses subject to the agreed

Fee Cap, with payment from the Settlement Fund and deferred as provided under the Settlement Agreement. Any accommodations under the Settlement Agreement are on top of the voluntary reductions by Mayer Brown described herein totaling \$1,214,334.60 during the Fee Period.

OVERVIEW OF SERVICES

9. By way of background, the subject services were rendered by Mayer Brown in this Chapter 11 Case under the extremely difficult market conditions confronting the Debtor as a result of the devastating impact of COVID-19 on the hospitality industry and The Williamsburg Hotel (the “Hotel”). The Chapter 11 Case, and Mayer Brown’s services provided therein, afforded the Debtor a breathing spell to negotiate deals with many of its creditors, adjudicate and/or settle many of its largest claims, and turnaround the business, setting the groundwork to emerge from Chapter 11, notwithstanding the replacement of management through appointment of the Trustee. Specifically, during the Fee Period, Mayer Brown provided substantial legal services to the Debtor in connection with the Debtor’s efforts to reorganize in an otherwise already existing, contentious and adversarial Chapter 11 proceeding and achieve a number of value-maximizing transactions, which include, amongst other things: (i) working with co-counsel and addressing case administration matters; (ii) responding to directives and orders by the Court; (iii) responding to inquiries from various parties-in-interest, including secured lender Benefit Street, other secured creditors, the Debtor’s mezzanine lender, WH Mezz Lender (the “Mezz Lender”), mechanics’ lienholders, general unsecured creditors, tort claimants, governmental entities, and the United States Trustee for the Southern District of New York (the “U.S. Trustee”); (iv) addressing day-to-day issues that arose during the course of the Chapter 11 Case, including with respect to the stabilization and turnaround of the business and development of options (in consultation with the Debtor’s professionals) for emerging from Chapter 11 and raising exit financing/capital; (v) negotiating and entering into various settlements resolving tens of millions of dollars of claims;

(vi) responding to numerous discovery and information requests; (vii) assisting with various operational issues, cash collateral matters, insurance related matters, retention applications, fee applications, reporting and filings; (viii) drafting, commencing, and responding to contested matters, including, claim objections, tax related disputes, and disputes with secured and unsecured creditors, mechanics' lienholders, taxing authorities, and tort claimants, amongst others; (ix) negotiating and preparing a Chapter 11 plan of reorganization and related Disclosure Statement and amendments thereto (and the related plan solicitation process), and working with the Debtor's experts and professionals in support of confirmation; (x) commencing a declaratory relief action against the Debtor's primary and excess insurance carriers to enforce coverage under such policies; (xi) producing documents to the Court-appointed examiner in this Chapter 11 Case (the "Examiner"), including responding to various informal and formal Examiner requests and addressing confidentiality, privilege, scope and cost issues; (xii) responding to the motion for appointment of the Trustee; (xiii) participating in mediations and settlement conferences, including settlement of tort claims, drafting settlement agreements, and obtaining, where applicable, Court approvals; (xiv) assisting with respect to corporate and transactional matters, including, with respect to drafting and negotiating license and management agreements; (xv) assisting with respect to transition matters upon appointment of the Trustee; (xvi) responding to extensive informal and formal discovery requests by the Trustee; and (xvii) negotiating and entering into the Settlement Agreement, which facilitated confirmation of the Plan.

10. As described in more detail below in the "Summary of Legal Services Rendered" sections of this Final Application, each of the foregoing efforts was complex in its own right and required significant negotiation, analysis and preparation.¹⁷

¹⁷ Categories for services rendered include as follows:

FEES AND EXPENSES FOR WHICH ALLOWANCE IS SOUGHT

11. This Final Application is made pursuant to sections 330 and 331 of the Bankruptcy Code, Rule 2016(a) of the Bankruptcy Rules, Rule 2016-1 of the Local Rules, Administrative Order M- 447, the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “Local Guidelines”) and the *Appendix B Guidelines for Reviewing Applications in Larger Chapter 11 Cases* (the “UST Guidelines”) and, together with the Local Guidelines, the “Guidelines”), for an award and payment of compensation, on a final basis, for services rendered to the Debtor from August 9, 2021 through April 30, 2023. Such compensation requested includes (i) the fees and expenses incurred by Mayer Brown during the First Fee Period, which were previously approved by order of the Court dated April 14, 2022 [Dkt. No. 508] (the “Interim Fee Order”), attached hereto as **Exhibit 7**, in the amount of \$2,250,239.90 for fees (after a voluntary reduction in the amount of \$314,189.60) and \$13,178.99 in out-of-pocket expenses;¹⁸ (ii) the fees and expenses incurred by Mayer Brown during the Second Fee Period, as detailed herein, in the amount of \$4,314,228.50 for fees (after a voluntary reduction in the amount of \$758,527.00) and \$129,667.72 in out-of-pocket expenses;

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- A. Case Administration (B110)
 - B. Asset Analysis (B120) and Avoidance Action Analysis (and asset recovery) (B180)
 - C. Fee Employment Applications/Objections (B160, B170)
 - D. Other Contested Matters (B190)
 - E. Discovery (B220)
 - F. Tax Issues (B240)
 - G. Trustee Motion (B250)
 - H. Claims Administration and Objections (B310)
 - I. Plan and Disclosure Statements (B320)
 - J. General Bankruptcy Advice/Opinions (B410)
 - K. Restructurings (B420)

¹⁸ The fees and expenses approved through the Interim Fee Order are separately described and detailed in the *First Interim Fee Application of Mayer Brown LLP as Co-Counsel to the Debtor for Interim Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from August 4, 2021 through and including December 31, 2021* [Dkt. No. 374] (the “First Fee Application”), which is fully incorporated herein by reference.

and (iii) the fees and expenses incurred by Mayer Brown during the Supplemental Fee Period, as detailed herein, in the amount of \$730,721.00 for fees (after a voluntary reduction in the amount of \$141,618.00) and \$40,445.34 in out-of-pocket expenses. Accordingly, the total amount asserted during the Fee Period is \$7,295,189.40 in fees and \$183,292.50 in out-of-pocket expenses, after voluntary reductions in the total amount of \$1,214,334.60, and subject to the agreed Fee Cap as provided under the Settlement Agreement described herein. After application of the Fee Cap, the total liability of the Debtor's estate, net of the Retainer Payments (defined below), is \$5,228,861.46, which would be payable from the Settlement Fund, with any amounts in excess of such Settlement Fund deferred and payable pursuant to the agreed waterfall as provided under the Settlement Agreement.

12. During the Second Fee Period, Mayer Brown's attorneys and paraprofessionals expended a total of 5,786.80 hours for which compensation is requested. The blended hourly rate for Mayer Brown during the Second Fee Period was \$745.53 for all professionals and \$819.39 for attorneys.

13. During the Supplemental Fee Period, Mayer Brown's attorneys and paraprofessionals expended a total of 1,015.10 hours for which compensation is requested. The blended hourly rate for Mayer Brown during the Supplemental Fee Period was \$719.85 for all professionals and \$803.13 for attorneys.

14. Pursuant to the within engagement, on August 11, 2021, an initial retainer was paid to Mayer Brown in the amount of \$100,000.00 (the "Retainer") by Heritage Equity Partners ("Heritage"), the developer of the Hotel. In addition, as detailed therein, Heritage also agreed to pay 50% of the fees billed and 100% of any out-of-pocket expenses incurred on a monthly basis, provided that such advances shall not exceed \$45,000.00 per month and \$100,000.00 per quarter.

To date, and as provided in the Settlement Agreement, Mayer Brown has received a total of \$380,000.00, including the Retainer, from Heritage pursuant to the Engagement Letter and Mayer Brown Retention Order (the “Retainer Payments”). After application of the foregoing, the total net amount outstanding in fees and expenses during the Fee Period is \$7,098,481.45 (which remains subject to the agreed Fee Cap based upon the total amount asserted by Mayer Brown, and is payable from the Settlement Fund and/or deferred pursuant to the terms of the Settlement Agreement).¹⁹ Mayer Brown has not shared or agreed to share compensation received in connection with its representation of the Debtor with any other person or entity, except as permitted by section 504(b) of the Bankruptcy Code and Bankruptcy Rule 2016(b) with respect to sharing of compensation among Mayer Brown’s partners.

15. **Exhibit 1** attached hereto sets forth the number of hours expended by the partners, associates, and paraprofessionals of Mayer Brown during the Second Fee Period, their respective hourly rates, and the year in which each attorney was admitted to practice.

16. **Exhibit 2** attached hereto sets forth the number of hours expended, and fees incurred, during the Second Fee Period broken out by project category.

17. **Exhibit 3** attached hereto sets forth the number of hours expended by the partners, associates, and paraprofessionals of Mayer Brown during the Supplemental Fee Period, their respective hourly rates, and the year in which each attorney was admitted to practice.

18. **Exhibit 4** attached hereto sets forth the number of hours expended, and fees incurred, during the Supplemental Fee Period broken out by project category.

¹⁹ As noted above, the within includes services through April 30, 2023. Mayer Brown reserves the right to supplement the within Final Application to cover any services rendered on and after May 1, 2023

19. **Exhibit 5** attached hereto is a schedule specifying the type of expenses for which Mayer Brown is seeking reimbursement and the total amount for each such category during the Second Fee Period.

20. **Exhibit 6** attached hereto is a schedule specifying the type of expenses for which Mayer Brown is seeking reimbursement and the total amount for each such category during the Supplemental Fee Period.

21. **Exhibit 7** attached hereto is a copy of the Interim Fee Order entered by the Court approving the fees and expenses for the First Fee Period.

22. Mayer Brown maintains computerized records of the daily time entries completed by all of Mayer Brown's attorneys and paraprofessionals. Preceding the time entries is a chart listing the names, billing rates, and time spent by each of the attorneys and paraprofessionals rendering services on behalf of the Debtor. In support of the Final Application, copies of these computerized records, together with a computer-generated detailed itemization of the expenses incurred by Mayer Brown for which reimbursement is sought, are attached hereto as **Exhibit 8** (for the Second Fee Period) and **Exhibit 9** (for the Supplemental Fee Period), respectively.²⁰

23. As set forth in the Certification of Douglas E. Spelfogel, who is a partner at Mayer Brown, attached hereto as **Exhibit 10**, all of the services for which final compensation and payment is sought herein were rendered for and on behalf of the Debtor in connection with this Chapter 11 Case.²¹

²⁰ The computerized time records may be redacted to protect confidential information belonging to the Debtor.

²¹ The services rendered subsequent to the Trustee's appointment included services relating to the transition of pending matters to the Trustee, exchange of documents and files requested by the Trustee, and to otherwise facilitate confirmation of the Plan including through the Settlement Agreement. Irrespective, Mayer Brown applied the voluntary reductions as a further accommodation, as detailed herein totaling \$1,214,334.60, including \$758,527.00 during the Second Fee Period and \$141,618.00 during the Supplemental Fee Period (in addition to the Fee Cap and other concessions provided for in the Settlement Agreement).

BACKGROUND

A. The Chapter 11 Case and Procedural History

24. The factual background regarding the Debtor, including its business operations, its corporate structure, and the events leading to this Chapter 11 Case, is generally set forth in the First Day Declaration [Dkt. No. 8], which is incorporated herein by reference.

25. On February 23, 2021, (the “Petition Date”), the Debtor commenced this Chapter 11 Case by filing a petition for relief under Chapter 11 of the Bankruptcy Code in this Court. Initially, the Debtor had retained only Backenroth Frankel & Krinsky, LLP as its bankruptcy counsel. Several months later, in August of 2021, the Debtor retained Mayer Brown to serve as co-counsel in this Chapter 11 Case.

26. On May 5, 2021, the Debtor filed its schedules of assets and liabilities and statement of financial affairs [Dkt. No. 31] (the “Schedules and Statements”), and on December 2, 2021, the Debtor filed its Amended Schedules E/F [Dkt. No. 205]. On June 2, 2021, the Court entered the *Order Establishing Deadline for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Dkt. No. 41] establishing July 15, 2021 at 5:00 p.m. (prevailing eastern time) as the general bar date and August 22, 2021 at 5:00 p.m. (prevailing eastern time) as the governmental bar date. On November 5, 2021, the Court entered the *Supplemental Order Establishing the Deadline for Filing Proofs of Claims and Approving the Form and Manner of Notice Thereof* [Docket No. 177], amending the deadline for filing proofs of claim to December 15, 2021, at 5:00 p.m. (prevailing Eastern).

27. On July 23, 2021, January 31, 2022, and March 16, 2022, respectively, the Court entered orders extending the Debtor’s exclusive period under 11 U.S.C. § 1121 [Dkt. Nos. 76, 364, 463].

28. On September 30, 2021, the Debtor filed its *Chapter 11 Plan of Reorganization* [Dkt. No. 115], which was subsequently amended, ultimately pursuant to a Third Amended Plan filed on May 12, 2022 [Dkt. No. 551] (the “Plan of Reorganization”).

29. On October 13, 2021, the Court entered the Mayer Brown Retention Order.

30. On November 8, 2021, the Court entered the *Order Directing Appointment of an Examiner Pursuant to 11 U.S.C. § 1104(c)* [Dkt. No. 178]. The Examiner issued its report and the Debtor submitted its counter report on or about February 28, 2022 [Dkt. Nos. 418 and 420, respectively].

31. On December 1, 2021, the Court entered the Order Approving the Third Amended Disclosure Statement, which, among other things, (i) directed the form and manner of notice, voting, and objections; (ii) scheduled a confirmation hearing; and (iii) fixed deadlines for various other matters as outlined below. [Dkt. No. 204]. Thereafter, subsequent plan confirmation scheduling orders were entered [Dkt. Nos. 291, 314, 358, 405, 538] (the “Scheduling Orders”). Under the Scheduling Orders (as amended), the Court directed the timing and deadlines for (a) filing objections to claims; (b) bringing estimation proceedings; (c) soliciting votes; and (d) the hearing on confirmation.

32. By order dated March 18, 2022 [Dkt. No. 449], the Debtor and Benefit Street agreed to the continued use of cash collateral pursuant to an approved budget as provided for therein.

33. By order dated March 28, 2022 [Dkt. No. 474], the Court approved Judge Shelly Chapman (retired) as mediator with respect to pending disputes between the Debtor and Benefit Street, which included, amongst other things, the amount and treatment of Benefit Street’s claim, and the Plan of Reorganization for emergence from bankruptcy. After several mediation sessions,

such parties were not able to resolve the open matters and the mediator filed its report on or about March 30, 2022 [Dkt. No. 482].

34. On March 28, 2022, Benefit Street filed a renewed motion for appointment of Chapter 11 trustee (a prior request for such has been denied), which motion was joined by the U.S. Trustee. The Debtor filed an opposition to such renewed motion on May 6, 2022 [Dkt. No. 539]. Thereafter, on May 7, 2022, the U.S. Trustee filed a notice of withdrawal of a portion of such motion seeking appointment of a trustee in the interest of creditors. [Dkt. No. 540].

35. After an evidentiary hearing, on or about May 27, 2022, the Court entered the *Order Granting the Motion to Appoint Chapter 11 Trustee* [Dkt. No. 591]. At such time, the Court instructed that the Hotel was to continue to operate, and that the parties were to take steps to avoid a fire sale of the Hotel. Thereafter, by order entered on May 31, 2022 [Dkt. No. 594], the Court approved appointment of Stephen Gray as Chapter 11 trustee.

36. By Order dated October 14, 2022 [Dkt. No. 739], the Court fixed November 21, 2022 as the last date for filing administrative claims against the estate for the period through September 30, 2022, including for fees and expenses incurred by professionals retained by the Debtor. Accordingly, as described herein, Mayer Brown filed its Second Fee Application on November 21, 2022 and its accompanying Request for Payment of Administrative Expense Claim [Claim No. 31-1] on November 18, 2022.

37. On January 26, 2023, the Court entered the Sale Order approving the sale of the Hotel.

38. On March 20, 2023, the Trustee filed the Plan, as amended, and the Confirmation Order was entered on April 10, 2023. The Settlement Agreement was so ordered by the Court on

April 3, 2023 [Dkt. No. 1000] and is fully incorporated in the Plan. The Effective Date of the Plan was April 17, 2023 [Dkt. No. 1015].

39. On April 18, 2023, the Trustee filed the *Notice of (I) Sale Closing; (II) Plan Effective Date; and (III) Deadline to File Executory Contract Rejection Claims* [Dkt. No. 1015] (the “Notice of Effective Date”). The Notice of Effective Date provides, consistent with the Confirmation Order and Plan, that all requests for payment of Administrative Claims arising on or after October 1, 2022 through and including the Effective Date must be in writing and filed with the Bankruptcy Court and served on the Liquidation Trustee so as to be received by 5:00 p.m. (prevailing Eastern Time) on May 17, 2023.

RETENTION OF MAYER BROWN

40. As described above, on October 13, 2021, the Court entered the Mayer Brown Retention Order.

41. The work by Mayer Brown encompassed by this Final Application for which compensation is sought was performed diligently, efficiently and expeditiously. All of the tasks summarized in this Final Application were performed in such a manner as to work with co-counsel and ensure minimal duplication of services in an effort to reduce the administrative expenses to the estate.

42. The Mayer Brown partners providing services in this Chapter 11 Case have broad expertise and are highly skilled in their respective practice areas. Several of Mayer Brown’s associates providing services in this Chapter 11 Case have clerked for bankruptcy judges, and all of them are members in good standing of the bar.²² The Mayer Brown paraprofessionals are highly trained and billed based upon their experience.

²² Mayer Brown has staffed former law clerks (now admitted) Ashley Anglade and Michelle Orgera on this matter who were admitted to the New York bar in 2022 and 2023, respectively. Mayer Brown has also staffed current

43. As noted above, on April 14, 2022, the Court entered the Interim Fee Order attached hereto as **Exhibit 7**. By this Final Application, Mayer Brown seeks approval and payment on a final basis of final compensation for the Fee Period, subject to the agreed Fee Cap and accommodations as provided for herein, encompassing the amounts previously approved for the First Fee Period pursuant to the Interim Fee Order, together with reimbursement for fees and expenses rendered during the Second Fee Period and Supplemental Fee Period.

SUMMARY OF LEGAL SERVICES RENDERED
DURING THE SECOND FEE PERIOD²³

44. The following is a summary description of the primary services rendered by Mayer Brown during the Second Fee Period. All of the professional services rendered by Mayer Brown are set forth in the computerized time records maintained by Mayer Brown and annexed hereto as **Exhibit 8**, and the Court is respectfully referred to those records for detail of all work performed by Mayer Brown.

45. As noted above, Mayer Brown rendered extensive professional services on behalf of the Debtor during the Second Fee Period. This Chapter 11 Case required significant effort by the attorneys and paraprofessionals of Mayer Brown as the Debtor encountered numerous legal, time-sensitive and logistical challenges, in particular, given that the Hotel continued to operate uninterrupted while the industry was faced with the devastating effects of the COVID-19 pandemic. Whenever possible, as demonstrated in the summary of services below, best efforts were continuously employed to avoid Court intervention.

law clerks Lauren Wray and Sean Hickey on this matter, who have not yet been admitted to the bar, but are both expected to be admitted to the New York bar in 2023. Prior to admission to the bar (and after), these law school graduates worked under the close supervision of experienced Mayer Brown attorneys.

²³ As described above, a similar summary description of the services rendered by Mayer Brown during the First Fee Period is included in the First Fee Application, which is fully incorporated herein.

A. Case Administration (B110)²⁴

46. During the Second Fee Period, Mayer Brown professionals performed various tasks related to case administration. This category spans necessary administrative tasks Mayer Brown professionals have completed and high-level case strategy in concert with the Debtor's Chief Restructuring Officer (the "CRO"), professional team, and management. For example, tasks in this category include working with the Debtor, CRO, and the Debtor's other professionals, advisers and experts and reviewing all background documents and court filings. Mayer Brown's professionals also devoted significant time providing counsel on ongoing operational matters with respect to day-to-day issues that arose during the course of the Chapter 11 Case, including, but not limited to, maintenance and renewal of insurance, payment of post-petition obligations, including taxes, filing of monthly operating reports, reporting under the cash collateral orders entered in the Chapter 11 Case and U.S. Trustee's operating guidelines, and addressing inquiries from third parties, including creditors, governmental authorities, the Mezz Lender, and the U.S. Trustee.

47. In addition, Mayer Brown professionals devoted substantial time during the Second Fee Period working with the Debtor's consultants, including financial advisors, real estate appraisers, and other experts – *i.e.* Getzler Henrich, Hilco Realty, Leitner Berman and B. Riley, amongst others – in connection with the analysis of options for emerging from Chapter 11 despite the volatility created by the COVID-19 pandemic on the hospitality sector, and efforts with respect to raising cash to fund a reorganization and recapitalize the business (which ultimately resulted in execution of an agreement with Lockwood Capital to infuse over \$11 million into the Debtor in support of its reorganization as discussed below). Also included in this category is time spent

²⁴ In the computerized billing records attached hereto as **Exhibit 8**, time entries appear under heading "B410: General Bankruptcy Advice and Opinions." For purposes of the Final Application, tasks completed with respect to those entries are included in this subsection. The same is true for time entries appearing under "B420: Restructurings."

communicating about general matter information, attending conferences, and otherwise ensuring the orderly administration of the Debtor's Chapter 11 Case. Additionally, Mayer Brown professionals have attended hearings, conducted legal research, and worked on various issues pertaining to general discovery. Furthermore, Mayer Brown prepared and filed various documents with the Court, including status updates and agendas with respect to motion practice and contested and settled matters, as well as *Chapter 11 Monthly Operating Reports* [Dkt. Nos. 263, 350, 421, 483, 562, 628, 629, 659, 660].

B. Claims Administration and Objections (B310)

48. Mayer Brown professionals also completed numerous tasks in connection with claims administration with regard to proofs of claim filed against the Debtor and scheduled claims. Such completed tasks include (i) reviewing all scheduled claims and filed proofs of claim and analyzing potential defenses to such claims with additional information provided by the Debtor and its professionals; (ii) assisting with preparation of certain amendments to schedules and a supplemental bar date; (iii) analyzing and reconciling claims; (iv) preparing and filing objections to claims and requests to estimate certain claims; (v) negotiating and preparing settlements and stipulations with various claimants; and (vi) reviewing and analyzing complex insurance coverage claim issues. The foregoing resulted in the expungement or reduction of tens of millions of dollars in asserted claims that were not supported by the Debtor's records and/or otherwise misstated and/or erroneous.

49. Mayer Brown also led the litigation against Gerson Mencia and Grandfield Realty, claimants that filed two of the largest unsecured claims (relating to disputed tort claims) in the Chapter 11 Case, collectively aggregating \$16 million. Mayer Brown's services included undertaking relevant discovery and prosecution of claim objections and estimation proceedings against each claimant. The Mencia claim dispute was ultimately mediated through a Court-

appointed mediation process (through JAMS), whereupon the matter was settled (the final settlement agreement was executed and filed by the Trustee) with both the primary and excess insurance carrier agreeing to pay a stipulated amount for settlement, with Mencia waiving his \$8 million claim against the Debtor in full. Mayer Brown also engaged in settlement discussions with Grandfield, together with the primary and excess insurance carriers, with respect to a possible global resolution of such claim including based upon coverage (which was subject to the pending motion for summary judgment prosecuted by Mayer Brown with regard to the insurance coverage litigation discussed below) or through a negotiated agreement (with the claims subject to objections and estimation). Mayer Brown also oversaw discovery related issues with respect to claim objections and estimation and coordinated with special insurance counsel with respect to the foregoing. Mayer Brown also prosecuted objections to claims filed by Juan Ramirez (\$8 million), Philip Guarino (unliquidated), and Town of Islip (\$4 million), amongst others, collectively resulting in the expungement or reduction of such claims to relatively nominal amounts.

50. In addition, the Debtor interposed an objection (commenced through an adversary proceeding) to Benefit Street's filed claim, which included significant interest (including default interest), costs, and fees, which had not been finally determined upon appointment of the Trustee who ultimately settled the pending contested matter with respect to Benefit Street's claim, including a proposed voluntary subordination of various default interest and costs. In furtherance of such, Mayer Brown attorneys spent time researching case law addressing issues relating to Benefit Street's claims, including entitlement to default interest and charges, subordination, claim preclusion issues, preparing and filing an adversary proceeding complaint against Benefit Street, drafting a mediation statement and participating in mediation regarding such.

C. Other Contested Matters (B190)

51. Mayer Brown commenced an adversary proceeding for declaratory judgment against the Debtor's primary and excess insurance carriers, State National Insurance and RLI Insurance, with respect to policies, which collectively held over \$10 million in coverage, wherein the Debtor asserted the insurance carriers improperly reserved and/or denied coverage. In connection with such adversary proceeding, Mayer Brown drafted and filed a motion for summary judgment, negotiated a settlement with the primary carrier whereupon the carrier agreed to coverage, and prosecuted the action against the excess carrier. The coverage was a key issue in the Chapter 11 Case given that tort claims asserted against the Debtor initially exceeded \$30 million. Mayer Brown also drafted an opposition to RLI Insurance's motion to withdraw the reference relating to insurance coverage.

52. In addition, Mayer Brown professionals performed tasks in connection with certain motion practice and contested matters during the Second Fee Period, including drafting pleadings in connection with the Examiner's appointment. In this regard, Mayer Brown worked with the Debtor and third parties to coordinate production of documents to the Examiner. Mayer Brown filed and/or responded to various informal and formal requests by the Examiner (including through motions and court conferences) to address concerns raised with respect to maintaining privilege, confidentiality, the scope and costs of the examination, and with respect to a cap on fees, and to bring such issues to the Court in an expeditious fashion for determination. In addition, Mayer Brown assisted with the exchange of documents assembled from the Debtor and also provided by third parties including production of over 10,000 pages of documents.²⁵

²⁵ Filings prepared by Mayer Brown professionals include, among other things: (i) correspondence and filings with the Court with respect to maintaining confidentiality and privilege [Dkt. No. 128]; (ii) the Debtor's Joint Response to the Objections Filed to the Debtor's Motion to Clarify and Amend Second Amended Order Directing Appointment of an Examiner Pursuant to 11 U.S.C. § 1104(c) [Dkt. No. 280]; (iii) the Debtor's Motion to Limit

D. Trustee Motion (B250)

53. Mayer Brown coordinated with the Debtor's professionals and CRO to review and respond to the renewed motions for appointment of the Chapter 11 Trustee by Benefit Street and the U.S. Trustee pursuant to a Court directed scheduling order, including, undertaking discovery, and preparation of responses and objections to such. Included in the defense of the renewed motions were the *Debtor's Omnibus Objection to Lender's and United States Trustee's Motions for Appointment of a Chapter 11 Trustee* [Dkt. No. 539]. Mayer Brown professionals also prepared related declarations in support of the objection and spent significant time preparing for and attending depositions relating to such pursuant to the scheduling order entered by the Court, engaged in settlement discussions and Court directed mediation, and appeared in response to such motions at several hearings.

E. Tax Issues (B240)

54. Mayer Brown interposed objections and worked to oversee reconciliation, negotiation, and resolution of various pending claims filed by New York City (the "City"), including with respect to asserted real estate taxes, corporate taxes, occupancy taxes, and water charges asserted against the Debtor. The foregoing included reviewing numerous and duplicative claims filed by the City, drafting objections to such, discussions and negotiation with the City, and drafting and negotiating settlement agreements, including, relating to a payment plan previously entered for repayment of real estate taxes (while the Trustee opted to pay off such taxes in full from available cash, at the time such settlement was originally reached, the Debtor was operating in the throes of the COVID-19 pandemic, without sufficient cash flow to cover such payments).

and/or Quash Subpoenas that Exceed Scope of Examination, and Related Relief [Dkt. No. 280]; (iv) the Debtor's Statement in Response to Motion to Extend Time by Eric Huebscher [Dkt. No. 354]; and (v) the Debtor's Counter Report and Response to Examiner's Report [Dkt. No. 420].

55. The City also asserted corporate tax liability which was not due (as the Debtor did not have profits during the relevant periods triggering any tax liability). The City also filed a newly asserted claim after the original bar date relating to occupancy taxes claimed against the Debtor. Upon receipt of such, Mayer Brown took steps in concert with the CRO and Debtor's professionals to review and analyze the claims, and interposed opposition, including challenging the amount and validity of the liability, which, amongst other things, did not reflect payments made by third party travel providers on account of such claims, and certain exemptions from tax liability put in place as a result of COVID-19. While the final resolution of such claim was taken over by the Trustee, the City acknowledged that certain amounts were overstated in the claim. Mayer Brown also commenced an adversary proceeding to address a potential tax refund. Such related to a claim for tax refunds based upon an asserted tax abatement impacted by certain changes to the regulations governing tax abatements. Mayer Brown also negotiated the resolution of the claim by the New York City Water Board and amended the Plan of Reorganization to reflect such.

F. Asset Analysis and Avoidance Analysis (B120 and 180)

56. Mayer Brown additionally performed tasks related to, among other things, asset and avoidance claims analysis, including reviewing and analyzing various loan agreements, Debtor records, and New York lien statutes in connection with review of the nature and extent of assets, and liens on certain assets asserted by some of the Debtor's creditors. Mayer Brown also worked with the Debtor's consultants and experts with respect to the valuation of the Hotel, both on a liquidation basis and as a restructured entity, to determine the value of such collateral and timing and options to monetize and/or recapitalize the Hotel asset.

G. Fee and Employment Applications and Objections (B160 and B170)

57. Attorney and paraprofessional time designated to this category covers services related to the preparation and filing of numerous engagement motions with respect to the Debtor's

various professionals and consultants and the defense against objections to those motions. In addition, Mayer Brown expended time responding to the U.S. Trustee's *Motion to Disqualify Mayer Brown LLP as Debtor's Counsel* [Dkt. No. 275], which included drafting the *Objection to United States Trustee's Motion to Disqualify Mayer Brown LLP as Debtor's Counsel* [Dkt. No. 329] and preparing for and attending the hearing on the U.S. Trustee's motion (which was not granted). Mayer Brown also addressed inquiries from the Debtor's other professionals with respect to the protocol and timing for filing final fee applications.

58. Further, Mayer Brown professionals prepared the First Fee Application. As noted above, the Court entered the Interim Fee Order approving the First Fee Application on April 14, 2022 [Dkt. No. 508].

H. Plan and Related Disclosure Statement (B320)

59. Mayer Brown professionals also devoted significant time during the Second Fee Period working with the Debtor, CRO, consultants, and financial advisors with respect to options for an exit from Chapter 11, including on formulation of the Plan of Reorganization (which as amended included repayment of creditors in full over time, and preserved the Hotel as a going concern, jobs and vendor relationships), assistance with respect to the Debtor's efforts to obtain exit financing/capital, negotiations with creditors and parties-in-interest, amendments to the Plan of Reorganization, and solicitation of the Plan of Reorganization (accepted by all undisputed creditors other than Benefit Street). Such services included negotiating resolution of objections raised to the Plan of Reorganization. Mayer Brown professionals also drafted the *Motion to Extend the Debtor's Exclusive Period to Solicit Acceptances of a Chapter 11 Plan* [Dkt. No. 398], together with motion practice attendant with the plan process. Further, as there is no claims' agent appointed in this Chapter 11 Case, Mayer Brown prepared for and implemented the Court directed

plan solicitation process, responded to creditor inquiries, reviewed and collected ballots and negotiated and submitted amended plan scheduling orders. [Dkt. Nos. 291, 314, 358].

I. Discovery (B220)

60. Mayer Brown provided services to assist the Trustee with transition matters upon his appointment, and responded to informal and formal discovery requests, including producing in excess of 13,000 documents, and 136,000 total pages to the Trustee. Such services required extensive efforts including by Mayer Brown's professional team and technical staff, in reviewing, organizing, converting to the format requested by the Trustee, and producing the requested information.

J. Miscellaneous

61. Mayer Brown also expended significant time in connection with addressing various miscellaneous issues as raised by the Debtor, creditors and other parties-in-interest, including, among other things: (i) assisting in connection with execution of an amended and restated management agreement (that provided for termination upon a sale of the Hotel); (ii) drafting a form of license agreement that provided for continuation of the Debtor's use of the trade name; (iii) assisting in connection with the execution of documentation in support of exit funding (through a capital infusion); and (iv) providing such other day-to-day services as were required in furtherance of the Chapter 11 Case.

**SUMMARY OF LEGAL SERVICES RENDERED DURING
THE SUPPLEMENTAL FEE PERIOD**

62. Following the Second Fee Period and filing of the Second Fee Application (and Mayer Brown's related Request for Payment of Administrative Expense Claim [Claim 31-1]), Mayer Brown rendered further and extensive professional services on behalf of the Debtor and its estate, in many cases, at the request of, or in coordination with, the Trustee. This covered both

formal and informal responses and follow-up regarding requests for information and documents concerning the administration of the Chapter 11 Case, including, among other things, responding to broad and extensive document requests from the Trustee related to Mayer Brown's representation of the Debtor, seeking, among other things, *all* Mayer Brown files in this matter. Mayer Brown's responses supplemented its prior and ongoing exchange of documents and information with the Trustee, which the Trustee asserted was needed in furtherance of its work to administer the Chapter 11 Case, including reviewing claims and pending and contemplated litigation, if any, for the benefit of the Debtor's estate and creditors.²⁶ Mayer Brown also engaged with the Trustee and the Debtor's lender, Benefit Street, along with other Debtor Professionals, to reach a settlement related to professional fee claims, resulting in the Settlement Agreement, which as described above, paved the way for confirmation of the Plan.

63. As stated above with respect to the Second Fee Period, the following is a summary description of the primary services rendered by Mayer Brown during the Supplemental Fee Period. All professional services rendered by Mayer Brown are set forth in the computerized time records maintained by Mayer Brown and annexed as **Exhibit 9** hereto, and the Court is respectfully referred to those records for detail of all the professional work performed by Mayer Brown.

A. Case Administration (B110)

64. During the Supplemental Fee Period, Mayer Brown professionals performed various tasks related to case administration. This category spans necessary administrative tasks Mayer Brown professionals have completed including, among other things, time spent communicating about general matter information, attending conferences, preparing for and attending Court

²⁶ While the Trustee asserted that its review included, among other things, potential, alleged claims against Mayer Brown, if any, such potential claims were disputed and, while inapposite, were waived and released under the Settlement Agreement.

hearings, reviewing the Court docket and filings, and otherwise ensuring the orderly administration of the Debtor's Chapter 11 Case and related matters. Time spent in this category includes miscellaneous administrative tasks and tasks related to other project categories.

B. Discovery (B220)

65. During the Supplemental Fee Period, Mayer Brown responded to informal information and document requests, as well as the *Subpoena for Rule 2004 Examination* issued by the Trustee to Mayer Brown as counsel to the Debtor, which included numerous requests for production of documents [Dkt. No. 708] (the "Document Requests"). The Document Requests as initially provided were broad, seeking *every* document and communication related to Mayer Brown's representation of the Debtor, including internal documents and communications among Mayer Brown attorneys, as well as documents and communications from other, separate client matters. Given the broad nature of the Document Requests, and certain ethical and legal requirements to preserve other client confidences, Mayer Brown spent a significant amount of time coordinating the collection, review and production of requested documents in an efficient manner, while maintaining the required privilege of other clients. Specifically, Mayer Brown had multiple discussions with the Trustee in an effort to work out search protocols and other parameters intended to streamline its search, collection, review and production of documents to make all parties' review more efficient and cost-effective, while preserving confidences. Notwithstanding, however, the scope of the Document Requests was extremely broad, and Mayer Brown was required to review hundreds of thousands of pages of documents to, among other things, ensure the production was responsive and in compliance with its obligations, including to determine issues of relevance and privilege, and honor its ethical obligations to clients. Further, Mayer Brown attorneys, along with Mayer Brown IT professionals, spent substantial time with respect to the search, collection and review of documents potentially responsive to the Document Requests, and ultimately, the production of such documents. Mayer Brown met and conferred regularly with the Trustee regarding the same and attended numerous Court conferences to address related issues. The

required search, collection, review and production of documents responsive to the Document Requests (including related meet and confer conferences with the Trustee, addressing certain limited objections to such, and related review and discussion and Court hearings) was addressed on a rolling basis over a period of months during the Supplemental Fee Period from October 2022 through March 2023, and Mayer Brown ultimately produced approximately 40,000 total documents including nearly 400,000 total pages to the Trustee pursuant to the Document Requests.

C. Plan and Related Settlement Agreement (B320)

66. Mayer Brown professionals also devoted time during the Supplemental Fee Period negotiating the Settlement Agreement, which as described above, was a precondition to facilitate confirmation of the Plan where the proceeds of the Hotel sale were not otherwise sufficient to pay all administrative expenses asserted against the estate. During the Supplemental Fee Period, Mayer Brown conferred and negotiated extensively with the Trustee, Benefit Street and other Debtor Professionals as to certain concessions and agreements related to their claims against the estate; specifically, as described above, Mayer Brown agreed that the Debtor's liability would be capped at 75% of the total amount of fees and expenses claimed by Mayer Brown, effectively a 25% reduction on top of the other voluntary reductions described herein. In addition, Mayer Brown (and the other Debtor Professionals) agreed to limit the initial payment of their claims to a Settlement Fund in the amount of \$964,463.25 to be set aside at closing of the Hotel sale, with the balance of fees deferred and payable pursuant to a waterfall, as detailed in the Settlement Argument.

67. Mayer Brown professionals also reviewed, commented on and/or drafted portions of the Settlement Agreement, related portions of the Plan and Confirmation Order and the motion seeking approval of the Settlement Agreement [Dkt. 936] (the "Settlement Motion"). Mayer Brown professionals further attended the hearing on the Settlement Motion and Plan confirmation.

68. As described herein, these actions taken by Mayer Brown with respect to the Settlement Agreement were beneficial and facilitated the successful confirmation of the Plan. As the Trustee described in the Settlement Motion:

The anticipated proceeds of the Sale are not sufficient to pay (or reserve) all asserted administrative claims (including the Requested [Debtor Professional] Fees and Expenses and the G.C. Admin Claim), priority claims, the Trustee's and Trustee's professionals' fees and expenses, and Benefit Street's claims in accordance with the BSP Settlement Agreement sufficient to confirm a chapter 11 plan in this Chapter 11 Case. As such, the confirmation of the chapter 11 plan requires accommodations or reductions being agreed to by the Trustee and the Trustee's professionals, Benefit Street the Debtor Professionals, Goldwasser/G.C. Realty, and certain other claimants in order to confirm the Plan. The purpose of the [Settlement Agreement] is to, amongst other things, accommodate that objective, resolve claims objections, and obtain certain concessions from the parties to the [Settlement Agreement] ... Accordingly, in connection with confirming the Plan, the parties to the [Settlement Agreement] have engaged in good faith discussions regarding the resolution of the Requested [Debtor Professional] Fees and Expenses, the G.C. Admin Claim, and certain related matters...

Settlement Motion, ¶¶ 24-25.

D. Fee Applications (B160)

69. Further during the Supplemental Fee Period, Mayer Brown professionals prepared the Second Fee Application and this current Final Application, which amends the Second Fee Application by, among other things, adding the Supplemental Fee Period, and seeks final approval of the fees and expenses incurred during the entire Fee Period, including those fees and expenses sought through the previously filed First and Second Fee Applications.²⁷ As noted above, the Court entered the Interim Fee Order (**Exhibit 7**) approving the First Fee Application on April 14, 2022 [Dkt. No. 508].

²⁷ As noted above, Mayer Brown reserves all rights to seek additional compensation for services provided beyond the Fee Period, including, among other things, the preparation of this Final Application.

COMPENSATION REQUESTED

70. There are numerous factors to be considered by the Court in determining allowances of compensation. *See, e.g., In re First Colonial Corp. of Am.*, 544 F.2d 1291 (5th Cir.), *cert. denied*, 431 U.S. 904 (1977); *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13 (Bankr. S.D.N.Y. 1991). *See also In re Nine Assocs., Inc.*, 76 B.R. 943 (S.D.N.Y. 1987); *In re Cuisine Magazine, Inc.*, 61 B.R. 210 (Bankr. S.D.N.Y. 1986).

71. The perspective from which an application for an allowance of compensation should be viewed in a bankruptcy case was aptly stated by Congressman Edwards on the floor of the House of Representatives on September 28, 1978, when he made the following statement in relation to section 330 of the Bankruptcy Code:

[B]ankruptcy legal services are entitled to command the same competency of counsel as other cases. In that light, the policy of this section is to compensate attorneys and other professionals serving in a case under title 11 at the same rate as the attorney or other professional would be compensated for performing comparable services other than in a case under title 11. Contrary language in the Senate report accompanying S.2266 is rejected, and *Massachusetts Mutual Life Insurance Company v. Brock*, 405 F.2d 429, 432 (5th Cir. 1968) is overruled. Notions of economy of the estate in fixing fees are outdated and have no place in a bankruptcy code.

124 CONG. REC. H11,092 (daily ed. Sept. 28, 1978); *see also In re McCombs*, 751 F.2d 286 (8th Cir. 1984); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13 (Bankr. S.D.N.Y. 1991) (“*Drexel Burnham*”); *In re Carter*, 101 B.R. 170 (Bankr. D.S.D. 1989); *In re Pub. Serv. Co. of New Hampshire*, 93 B.R. 823, 830 (Bankr. D.N.H. 1988); *In re White Motor Credit Corp.*, 50 B.R. 885 (Bankr. N.D. Ohio 1985).

72. In awarding compensation pursuant to section 330 of the Bankruptcy Code to professional persons employed under section 327 of the Bankruptcy Code, the Court must take into account, among other factors, the cost of comparable non-bankruptcy services. Section 330 of the Bankruptcy Code provides, in pertinent part, for payment of:

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional persons employed by such person; and
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

73. As the court in *Drexel Burnham* stated:

With due recognition of the historical position of Bankruptcy Courts in compensation matters, we recognize that creditors have agreed to pay rates for retained counsel of their choice because of the needs of the particular case. One could posit other situations or cases where a presumption of prior informed judgment might not be as strong. Here, however, we have a multi-debtor, multi-committee case involving sophisticated creditors who have determined that the rates charged and tasks undertaken by attorneys are appropriate. We should not, and will not, second guess the determination of those parties, who are directed by Congress, under the Bankruptcy Code, to shape and resolve the case, and who are in fact bearing the cost. To do so, of course, would be to continue what Congress specifically intended to stop in 1978: Courts, instead of markets, setting rates, with the inevitable consequence that all the legal specialists required by the debtor or official committees would demur to participate.

Drexel Burnham, 133 B.R. at 20–21.

74. The professional services rendered by Mayer Brown have required substantial time and effort. During the Second Fee Period, Mayer Brown's professionals and paraprofessionals recorded 5,786.80 hours providing the required professional services. During the Supplemental Fee Period, Mayer Brown's professionals and paraprofessionals recorded 1,015.10 hours

providing the required professional services. As noted above, Mayer Brown has voluntarily reduced its fees during the Fee Period, as requested herein, by \$1,214,334.60. This represents a voluntary reduction of over 16% with respect to the services rendered during the Fee Period. In addition to the foregoing reductions, under the Settlement Agreement, Mayer Brown agreed to cap fees at 75% of the total amount asserted during the Fee Period, with payment limited to the Settlement Fund or deferred and payable pursuant to the agreed waterfall, with such deferred payment contingent on future recoveries by the estate, if any. Such additional accommodation equates to a further discount of \$1,869,620.36 for the estate based on the total amount asserted herein. While Mayer Brown submits that the fees and expenses requested pursuant to this Final Application are reasonable and necessary based upon, among other things, the services provided, the time expended, and the breadth and complexity of this Chapter 11 Case, the voluntary reductions were provided to address any questions with respect to the foregoing, if any, and to provide additional liquidity to the Debtor and facilitate Plan confirmation, as described herein.

75. Time and labor devoted is only one of the many factors to be considered in awarding attorney compensation. The number of hours expended must be considered in light of (a) the amount of work involved and the results achieved to date; (b) the novelty and difficulty of the questions presented; (c) the skill requisite to properly perform the legal services; (d) the preclusion of other employment on behalf of other clients; (e) the customary fee charged to a private client for the services rendered; (f) awards in similar cases; (g) time constraints required by the exigencies of the case, including the frequency and amount of time required to be devoted other than during regular business hours; (h) the experience, reputation, and ability of the attorneys rendering services; and (i) the nature and length of the professional relationship with the client (the “Johnson Factors”). See *Johnson v. Georgia Highway Express*, 488 F.2d at 717–19

(enumerating factors to be considered in awarding attorneys' fees in equal employment opportunities cases under Title VII); *In re First Colonial Corp. of Am.*, 544 F.2d at 1294 (applying the Johnson Factors in bankruptcy cases).

76. The majority of the Johnson Factors are codified in section 330(a) of the Bankruptcy Code and have been applied by various courts in making determinations that requested attorneys' fees constitute reasonable compensation. It is well settled that the "lodestar method,"²⁸ as opposed to an application solely of the Johnson Factors, is the best means of determining attorney fees in bankruptcy cases.²⁹ The Supreme Court, however, has clearly articulated that the "lodestar method" is presumed to subsume the Johnson Factors, as does section 330(a) of the Bankruptcy Code. *Delaware Valley I*, 478 U.S. at 563; *Cena's Fine Furniture*, 109 B.R. at 581.

77. Mayer Brown respectfully submits that application of the foregoing criteria more than justifies the compensation requested in this Final Application for the Fee Period (including the compensation previously approved for the First Fee Period). As described above, during the Fee Period, Mayer Brown provided significant services to the Debtor on numerous complex and time-sensitive matters that protected the Debtor's interests, preserved the going concern value of the Hotel during the unprecedented collapse of the hospitality industry brought on by the COVID-19 pandemic, progressed this Chapter 11 Case towards the Plan confirmation stage and ultimately, Plan confirmation.

²⁸ Application of the "lodestar method" involves multiplying the number of hours reasonably expended on the case by the reasonable hourly rate of compensation for each attorney. *Shaw v. Travelers Indem. Co. (In re Grant Assocs.)*, 154 B.R. 836, 843 (S.D.N.Y. 1993).

²⁹ See e.g., *Pennsylvania v. Del. Valley Citizens' Counsel for Clean Air*, 483 U.S. 711 ("Delaware Valley II"), on remand, 826 F.2d 238 (3d Cir. 1987); *Pennsylvania v. Del. Valley Citizens' Council for Clean Air*, 478 U.S. 546 (1986) ("Delaware Valley I"); *United States Football League v. Nat'l Football League*, 887 F.2d 408, 413 (2d Cir. 1989), cert. denied, 493 U.S. 1071 (1990); *Lindy Bros. Builders, Inc. of Phila. v. Am. Radiator & Standard Sanitary Corp.*, 487 F.2d 161 (3d Cir. 1973), vacated on other grounds, 540 F.2d 102 (3d Cir. 1976); *In re Cena's Fine Furniture, Inc.*, 109 B.R. 575 (E.D.N.Y. 1990); *In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13, 21 (Bankr. S.D.N.Y. 1991).

78. The professional services rendered here have been performed by attorneys with broad expertise and high levels of skill in their practice areas or specialty. This highly professional group of attorneys, working together with the Debtor's other professionals, ensured that this Chapter 11 Case progressed towards confirmation in the most efficient manner under the circumstances.

79. During the Fee Period, Mayer Brown has been required to furnish extensive services. If this was not a case under the Bankruptcy Code, Mayer Brown would charge the Debtor, and expect to receive on a current basis, an amount at least equal to the amounts requested herein for the professional services rendered. Pursuant to the criteria normally examined in bankruptcy cases, and based upon the factors to be considered in accordance with section 330 of the Bankruptcy Code, the amounts requested herein should be approved. In addition, other than with respect to the Retainer Payments, Mayer Brown has not been paid to date, despite rendering extensive services over the course of the engagement.

80. In view of the foregoing, Mayer Brown respectfully requests that it be allowed final compensation and payment for services rendered to the Debtor from August 9, 2021 through April 30, 2023, including fees during the (i) the First Fee Period (August 9, 2021 through December 31, 2021), previously approved by the Interim Fee Order attached hereto as **Exhibit 7**, in the amount of \$2,250,239.90; (ii) the Second Fee Period (January 1, 2022 through September 30, 2022) in the amount of \$4,314,228.50; and (iii) the Supplemental Fee Period (October 1, 2022 through April 30, 2023) in the amount \$730,721.00, which, after a total voluntary reduction during the Fee Period in the amount of \$1,214,334.60, totals \$7,295,189.40, subject to the agreed Fee Cap (which would result in a total net liability to the estate of \$5,091,392.05 after application of the Retainer Payments and the agreed Fee Cap against amounts asserted pursuant to the terms of the Settlement

Agreement). Such amounts would be payable from the Settlement Fund and/or deferred pursuant to the waterfall as provided for under the Settlement Agreement.

81. In view of the policy underlying sections 330 and 331 of the Bankruptcy Code that attorneys in bankruptcy cases be compensated on parity with attorneys practicing in other fields, it is respectfully submitted that final compensation should be allowed as requested and payment of all amounts requested should be awarded.

DISBURSEMENTS

82. As set forth in **Exhibit 5** hereto, Mayer Brown incurred \$129,667.72 in expenses in providing professional services during the Second Fee Period and as set forth in **Exhibit 6** hereto, Mayer Brown incurred \$40,445.34 in expenses in providing professional services during the Supplemental Fee Period. In addition, pursuant to the Interim Fee Order, Mayer Brown was awarded \$13,178.99 as reimbursement for out-of-pocket expenses during the First Fee Period. Accordingly, the total amount of out-of-pocket expenses requested herein on a final basis is \$183,292.05, subject to the agreed Fee Cap, which would result in a total net liability to the estate of \$137,469.04 pursuant to the terms of the Settlement Agreement.

83. These disbursements are not included in Mayer Brown's overhead for the purpose of setting billing rates. Mayer Brown has made every effort to minimize its disbursements in this Chapter 11 Case. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtor, its estate, and creditors.

84. None of the expenses of Mayer Brown's attorneys included herein were for first-class airfare, luxury accommodations, or deluxe meals.

85. Based upon the foregoing, the total amount of fees for the Fee Period is \$7,295,189.40 including (i) \$2,250,239.90 for the First Fee Period that were previously approved

through the Interim Fee Order; (ii) \$4,314,228.50 for the Second Fee Period; and (iii) \$730,721.00 for the Supplemental Fee Period, after total voluntary reductions of \$1,214,334.60, and the total amount of out-of-pocket expenses for the Fee Period is \$183,292.05 including (i) \$13,178.99 for the First Fee Period that were previously approved through the Interim Fee Order; (ii) \$129,667.72 for the Second Fee Period; and (iii) \$40,445.34 for the Supplemental Fee Period. As provided above, the total amount of fees and expenses outstanding during the Fee Period after application of the Retainer Payments is \$7,098,481.45, subject to the Fee Cap agreed to through the Settlement Agreement, which would result in a net liability to the estate of \$5,228,861.09, payable from the Settlement Fund established for such with the balance deferred as provided for under the Settlement Agreement.

CONCLUSION

86. The legal services summarized by this Final Application (and in the First Fee Application) and rendered by Mayer Brown to the Debtor during the Fee Period, were reasonable and necessary and rendered in furtherance of the requirements, directives and needs of this Chapter 11 Case. Further, such services were provided against the backdrop of the continuing market challenges in the hospitality industry brought about by the COVID-19 pandemic.

87. All services for which compensation is sought were performed for and on behalf of the Debtor and its estate and/or with respect to the transition of the case file to the Trustee and consummation of Settlement Agreement, and not on behalf of any other creditor or party in interest. Mayer Brown is charging its standard hourly rate for professionals performing services. Mayer Brown has not entered into any agreement, express or implied, with any other party in interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in this Chapter 11 Case.

RESERVATION OF RIGHTS

88. It is possible that some professional time expended, or expenses incurred during the Fee Period, are not reflected in this Final Application. Mayer Brown reserves the right to include such amounts in future fee applications. In addition, this Final Application covers the period through the end of April 2023. Mayer Brown reserves the right to seek reimbursement for services after such date, by further application.

NOTICE

89. Notice of this Application will be provided to: (i) the Office of the U.S. Trustee for the Southern District of New York, 201 Varick Street, Room 1006, New York, NY 10022 (Attn: Greg Zipes, Esq.), email: greg.zipes@usdoj.gov; (ii) any party that requests service pursuant to Bankruptcy Rule 2002; and (iii) all parties entitled to notice pursuant to Local Bankruptcy Rule 9013-1(b). The Debtor respectfully submits that no other or further notice need be provided.

NO PRIOR REQUEST

90. No prior application for the relief requested herein has been made to this or any other court, other than with respect to the First Fee Application and the Second Fee Application (and Mayer Brown's related Request for Payment of Administrative Expense Claim [Claim 31-1]), which is hereby amended and supplemented pursuant to this Final Application.

WHEREFORE, Mayer Brown respectfully requests that this Court enter the proposed order, substantially in the form attached hereto as **Exhibit 11**, awarding Mayer Brown final compensation and reimbursement of expenses for the Fee Period in the amounts of \$7,295,189.40 for fees, capped at \$5,471,392.05 as against the estate, and \$183,292.05 for out-of-pocket expenses, capped at \$137,469.04 as against the estate (which constitute the total fees and expenses asserted after voluntary reductions and subject to the Fee Cap as provided for under the Settlement Agreement), less the Retainer Payments, for a net claim against the estate of \$5,228,861.09; and

authorizing and directing the Debtor to pay Mayer Brown such amounts from the Settlement Fund, *pro rata* (or as otherwise agreed between the Debtor Professionals), with the balance deferred and payable pursuant to the waterfall as provided for under the Settlement Agreement.

Dated: May 17, 2023
New York, New York

Respectfully submitted,

By: /s/ Douglas Spelfogel
Douglas Spelfogel
Leah Eisenberg
Dabin Chung
Mayer Brown LLP
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 506-2500
Facsimile: (212) 262-1910
Email: dspelfogel@mayerbrown.com
leisenberg@mayerbrown.com
dchung@mayerbrown.com

Exhibit 1

**Summary of Hours Billed by Professionals and Paraprofessionals
for the Second Fee Period of January 1, 2022 through and including September 30, 2022**

NAME OF PROFESSIONAL	YEAR OF ADMISSION	YEAR FEE INCURRED	HOURLY RATE	HOURS ENGAGED	TOTAL VALUE
PARTNERS:					
Leah M. Eisenberg	2001	2022	\$1,175	868.20	\$799,184.50
Tyler Ferguson	2011	2022	\$1,075	249.30	\$204,774.50
Charles Kelley	1991	2022	\$1,280	647.80	\$698,576.00
Gina Parlovecchio	2003	2022	\$1,140	462.90	\$426,397.00
Brandon Renken	2006	2022	\$1,055	222.40	\$193,362.00
Douglas E. Spelfogel	1989	2022	\$1,555	372.00	\$405,388.50
Derek L. Wright	2001	2022	\$1,175	156.50	\$165,424.00
PARTNER SUBTOTALS:				<u>2979.1</u>	<u>\$2,893,106.50</u>
ASSOCIATES:					
Reagan E. Adams	2022	2022	\$550	59.00	\$30,798.00
Ambreen Ahmad	2021	2022	\$575	75.10	\$36,719.50
Susan L. Alkadri	2019	2022	\$660	533.50	\$295,206.00
Ashley Chan ³⁰	2021	2022	\$520	5.40	\$2,808.00
Dabin Chung	2017	2022	\$790	307.90	\$212,891.00
Danielle A. Corn	2021	2022	\$575	221.80	\$131,675.00
Todd A. Davidovits	2015	2022	\$910	7.40	\$6,327.00
James B. Danford	2017	2022	\$795	17.40	\$12,876.00
Anna V. Durham	2020	2022	\$610	11.50	\$6,555.00
Andrew C. Elkhoury	2015	2022	\$890	168.60	\$115,038.00
Joshua R. Gross	2015	2022	\$790	250.10	\$180,259.00
Carolina A. Herrera	2021	2022	\$550	36.40	\$18,746.00
Luc W.M. Mitchell	2019	2022	\$725	34.50	\$23,460.00
Samuel R. Rabuck	2019	2022	\$625	66.50	\$32,847.50
Christopher C. Watts	2013	2022	\$855	16.60	\$13,778.00
ASSOCIATE SUBTOTALS:				<u>1811.7</u>	<u>\$1,119,984.00</u>
LAW CLERKS:					
Ashley Anglade	Admission Pending	2022	\$575	173.80	\$94,458.50
Michelle Orgera	Admission Pending	2022	\$575	141.30	\$76,153.50
LAW CLERK SUBTOTALS:				<u>315.1</u>	<u>\$170,612.00</u>
PARAPROFESSIONALS:					
Jocelyn Campos	N/A	2022	\$210	615.80	\$106,876.50
Cheryl M. Dodd	N/A	2022	\$370	15.40	\$5,698.00
James Hennessey	N/A	2022	\$390	7.00	\$2,730.00
Sonya Richardson Stanger	N/A	2022	\$395	21.70	\$8,571.50
Christopher G. Thomas	N/A	2022	\$390	14.00	\$5,320.00
Abayomi C. Talbot	N/A	2022	\$190	7.00	\$1,330.00
PARAPROFESSIONAL SUBTOTALS:				<u>680.9</u>	<u>\$130,526.00</u>
CREDITS/VOLUNTARY REDUCTION (INCLUDED IN TOTALS)					<u>(\$758,527.00)</u>
TOTALS:				<u>5,786.80</u>	<u>\$4,314,228.50</u>

³⁰ Only admitted in Hong Kong and Not admitted in New York. Practicing under the supervision of firm principals.

Exhibit 2

**Summary of Time Billed by Project Category for the
Second Fee Period of January 1, 2022 through and including September 30, 2022**

Task Code	Description	Hours	Amount
B110	Case Administration	495.00	\$406,471.00
B120	Asset Analysis	38.20	\$41,902.00
B160	Fee/Employment Applications	152.20	\$80,087.00
B170	Fee/Employment Objections	113.60	\$75,095.00
B190	Other Contested Matters	1,143.50	\$808,136.00
B220	Discovery	134.90	\$86,578.00
B240	Tax Issues	110.30	\$103,087.00
B250	Trustee Motion	897.20	\$675,215.50
B310	Claims Administration and Objections	1,031.00	\$802,800.50
B320	Plan and Disclosure Statement (including Business Plan)	794.50	\$631,441.50
B410	General Bankruptcy Advice/Opinions	296.20	\$256,486.50
B420	Restructurings	552.00	\$323,632.00
	Miscellaneous	28.20	\$23,296.50
	Totals	5,786.8	\$4,314,228.50

Exhibit 3

**Summary of Hours Billed by Attorneys and Paraprofessionals
for the Supplemental Fee Period of October 1, 2022 through and including April 30, 2023**

NAME OF PROFESSIONAL	YEAR OF ADMISSION	YEAR FEE INCURRED	HOURLY RATE	HOURS ENGAGED	TOTAL VALUE
PARTNERS:					
Leah M. Eisenberg	2001	2022	\$1,120	3.00	\$3,360.00
Charles Kelley	1991	2022	\$1,210	16.80	\$20,328.00
Douglas E. Spelfogel	1989	2022	\$1,555	43.70	\$57,068.50
Derek L. Wright	2001	2022	\$1,120	438.30	\$424,816.00
PARTNER SUBTOTALS:				<u>501.8</u>	<u>\$505,572.50</u>
ASSOCIATES:					
Ashley Chan ³¹	2021	2022	\$520	4.20	\$2,184.00
Danielle A. Corn	2021	2022	\$625	1.80	\$1,035.00
Joshua R. Gross	2015	2022	\$790	15.90	\$12,561.00
Samuel R. Rabuck	2019	2022	\$625	4.80	\$2,760.00
ASSOCIATE SUBTOTALS:				<u>26.7</u>	<u>\$18,540.00</u>
LAW CLERKS:					
Wray, Lauren	Admission Pending	2022	\$530	178.40	\$89,252.00
Hickey, Sean	Admission Pending	2022	\$530	147.50	\$72,875.00
LAW CLERK SUBTOTALS:				<u>325.9</u>	<u>\$162,127.00</u>
PARAPROFESSIONALS:					
Jocelyn Campos	N/A	2022	\$195	68.10	\$13,279.50
Cheryl M. Dodd	N/A	2022	\$370	75.60	\$27,972.00
Abayomi C. Talbot	N/A	2022	\$190	17.00	\$3,230.00
PARAPROFESSIONAL SUBTOTALS:				<u>160.7</u>	<u>\$44,481.50</u>
CREDITS/VOLUNTARY REDUCTION (INCLUDED IN TOTALS)					<u>(\$141,618.00)</u>
TOTALS:				<u>1,015.10</u>	<u>\$730,721.00</u>

³¹ Only admitted in Hong Kong and Not admitted in New York. Practicing under the supervision of firm principals.

Exhibit 4

**Summary of Time Billed by Project Category for the
Supplemental Fee Period of October 1, 2022 through and including April 30, 2023**

Task Code	Description	Hours	Amount
B110	Case Administration	36.20	\$21,481.50
B160	Fee/Employment Applications	89.60	\$51,439.00
B190	Other Contested Matters	5.70	\$3,514.00
B220	Discovery	822.50	\$581,878.50
B320	Plan and Related Settlement Agreement	61.10	\$72,408.00
	Totals	1015.1	\$730,721.00

Exhibit 5

**Summary of Expenses for the
Second Fee Period of January 1, 2022 through and including September 30, 2022**

EXPENSES	AMOUNTS
Automated Research - Outside	\$198.77
Business Meals	\$2,156.13
Business Meals - Travel	\$1,789.45
Court Fees	\$1,605.40
Document Delivery	\$147.00
Document Reproduction	\$14,859.25
Document Reproduction - Outside	\$384.25
Electronic Discovery Services	\$5,525.74
Filing Fees	\$575.00
Mailing Charges - Office	\$1,020.68
Official Records Search	\$1,230.70
Outside Courier	\$1,420.97
Professional Services (Process Server, JAMS)	\$9,266.47
Telephone Conference Calls	\$85.09
Transcripts	\$75,095.35
Travel - Airfare	\$4,224.62
Travel - Agent Fee	\$280.00
Travel – Other	\$9,802.85
Total Expenses Requested	\$129,667.72

Exhibit 6

**Summary of Expenses for the
Supplemental Fee Period of October 1, 2022 through and including April 30, 2023**

EXPENSES	Amount
Document Preparation - Word Processing	\$544.50
Document Reproduction	\$231.15
Electronic Discovery Services	\$39,078.70
Official Records Search	\$395.90
Outside Courier	\$40.75
Professional Services	\$146.87
Telephone Conference Calls	\$7.47
Totals	\$40,445.34

Exhibit 7

Interim Order Approving Fees and Expenses for the First Fee Period

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Chapter 11

96 Wythe Acquisition LLC,

Case No. 21-22108 (RDD)

Debtor.

**ORDER APPROVING FIRST INTERIM APPLICATIONS
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED**

Upon consideration of (i) the applications filed by Mayer Brown LLP and Backenroth Frankel & Krinsky, LLP (each an “Application” and collectively the “Applications”) pursuant to sections 327, 328, and 331 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) [Docket Nos. 374, 377] of the professionals (the “Professionals”) listed on **Schedule A** hereto, and (ii) the Declaration of David Goldwasser in Support of Application for Compensation (the “Declaration”)[Docket No. 376] under the order governing his services, also listed on **Schedule A** hereto, each seeking allowance of interim compensation for professional services rendered and reimbursement of actual and necessary expenses incurred as provided in the Applications and the Declaration, through December 31, 2021 (the “Fee Period”) in connection therewith; and due and proper notice having been provided pursuant to Bankruptcy Rules 2002(a)(6), and it appearing that no other or further notice need be provided; and a hearing having been held on March 8, 2021 to consider the Applications and the Declaration (the “Hearing”); and upon David Goldwasser’s representations to the Court that (i) he was engaged by the Debtor prior to the bankruptcy filing as restructuring officer and (ii) he would submit an application to seek and obtain Court approval of his fees and expenses, which application was set forth in the Declaration; and the Court having jurisdiction to

consider the Applications and the Declaration and the relief requested therein in accordance with 28 U.S.C. §§ 157(a)-(b) and 1334(b), and consideration of the Applications and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and upon the record of all of the proceedings had before the Court; and it appearing that the amounts set forth on Schedule A properly incorporate the Court's rulings made on the record at the Hearing; and after due deliberation and sufficient cause appearing therefor, it is

1. ORDERED that the Applications are approved and the fees and expenses to each of the Professionals hereby allowed as provided for on Schedule A.

2. ORDERED that payment from the Debtor to each of the Professionals in the amounts set forth on Schedule A hereto shall be authorized by further order of this Court.

3. ORDERED, that final compensation to the Professionals shall remain subject to further application and order of the Court.

4. ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: April 14, 2022
White Plains, New York

/s/Robert D. Drain
THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE A

Interim Fee Amounts

FIRST INTERIM FEE APPLICATIONS
AUGUST 4, 2021 THROUGH DECEMBER 31, 2021

Case No: 21-22108 (RDD)

Schedule A

Case Name: In re 96 Wythe Acquisition LLC

Applicant	Date and Docket Number of Application	Fees Requested on First Interim Fee Application	Fees Allowed for First Interim Fee Application	Expenses Requested on First Interim Fee Application	Expenses Allowed for First Interim Fee Application
Debtor Professionals					
Mayer Brown LLP	02/11/2021 Docket No. 374	\$2,250,239.90	\$2,250,239.90	\$13,178.99	\$13,178.99
Backenroth Frankel & Krinsky, LLP	02/12/2022 Docket No. 377	\$179,404.00	\$179,404.00	\$473.00	\$473.00
David Goldwasser	02/11/2021 Docket No. 376	\$205,000.00	\$205,000.00	\$0.00	\$0.00
TOTAL		\$2,634,643.90	\$2,634,643.90	\$13,651.99	\$13,183.72

Date Order Signed: 4/14/2022

Initials: RDD USBJ

Exhibit 8

**Detail of Fees, Expenses and Disbursements for the
Second Fee Period of January 1, 2022 through and including September 30, 2022**

MAYER | BROWN

March 3, 2022

Invoice Number: 36256661

Mayer Brown LLP
311 West Monroe Street
Chicago, IL 60606-9908

T: +1 312 782 0600
F: +1 312 701 7711
mayerbrown.com

Firm Tax ID No: 36-1447220

96 Wythe Acquisition LLC
679 Driggs Avenue
Brooklyn, NY 11211

Attn: Toby Moskovits

For professional services rendered for the period ended January 31, 2022

Re: 96 Wythe Acquisition LLC
Matter No: 21687034

Fees	\$955,443.50
Less Adjustments	<u>-149,904.00</u>
Total Fees	805,539.50
Disbursements	<u>2,052.00</u>
Total Fees and Disbursements	<u>\$807,591.50</u>

Reminder statements will be sent for outstanding invoices.

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 2
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110: Case Administration					
01/04/22	Campos, Jocelyn	Prepare, finalize and efile October 31 monthly operating report; send copy of same to UST.	1.00	0.00	0.00
01/04/22	Campos, Jocelyn	Email to T. Moskovits regarding Chase letter confirmation.	0.10	0.00	0.00
01/04/22	Spelfogel, Douglas E.	Review research, regarding cram down elements, Til analysis, outline open issues to address for expert testimony and confirmation.	1.00	0.00	0.00
01/05/22	Corn, Danielle A.	Research precedent distribution motions for D. Chung.	0.50	625.00	312.50
01/06/22	Campos, Jocelyn	Review docket pull T. Moskovits; circulate to D.Spelfogel and G. Parlovecchio.	0.50	0.00	0.00
01/06/22	Campos, Jocelyn	Circulate and email client court link for court hearing on Monday.	0.50	0.00	0.00
01/06/22	Parlovecchio, Gina M.	Review complaint and draft comments re same; draft correspondence re next steps.	1.70	0.00	0.00
01/06/22	Rabuck, Samuel R.	Pull a precedent motion to shorten notice from a Southern District of New York Bankruptcy Court.	0.10	0.00	0.00
01/06/22	Rabuck, Samuel R.	Correspond with J. Campos regarding the pulled precedent motion to shorten notice from a Southern District of New York Bankruptcy Court.	0.10	0.00	0.00
01/07/22	Campos, Jocelyn	Register D. Goldwasser for court hearing on 1/10/21; circulate dial-in info.	0.50	0.00	0.00
01/07/22	Campos, Jocelyn	Register D.Spelfogel and L.Eisenberg for 1/10/21 court hearing dial in and circulate to team.	0.50	0.00	0.00
01/07/22	Spelfogel, Douglas E.	Review and revise discovery letter for status conference filed by BSP, confer with partner, L. Eisenberg, review documents, regarding same.	0.50	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 3
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/22	Spelfogel, Douglas E.	Review document production, drop box documents regarding debtor, management company, Lockwood documents, confer with Mayer team regarding same.	1.00	0.00	0.00
01/08/22	Campos, Jocelyn	Prepare, finalize and efile Notice of Agenda for 1/10/21 hearing; email service to all parties and Chambers; prepare, finalize and efile J. Campos for the scoping motion; prepare hearing binder for D.Spelfogel.	4.00	0.00	0.00
01/09/22	Campos, Jocelyn	Register D. Chung for court hearing live line Jan 10, 2022.	0.10	0.00	0.00
01/09/22	Campos, Jocelyn	Emails with Chambers regarding court hearing for Jan 10, 2022.	0.50	0.00	0.00
01/09/22	Campos, Jocelyn	Email to Chambers re: court hearing on 1/10/21.	0.20	0.00	0.00
01/10/22	Campos, Jocelyn	Register T. Ferguson for today's court hearing.	0.10	0.00	0.00
01/10/22	Corn, Danielle A.	Update outstanding work stream list and circulate to MB team.	0.80	625.00	500.00
01/10/22	Spelfogel, Douglas E.	Further confer with Mayer team regarding court ruling, confer with client regarding same, regarding above.	0.50	0.00	0.00
01/10/22	Spelfogel, Douglas E.	Review documents, prepare call with client, Toby M, Michael L, D. Goldwasser, in connection with hearing regarding scope of examiner, review file.	0.50	0.00	0.00
01/10/22	Spelfogel, Douglas E.	Confer internally, final prep and attend hearing on motion by clarify and motion to enforce relating to examiner scope, release of cap, review documents.	1.50	0.00	0.00
01/11/22	Campos, Jocelyn	Circulate dial in for team/client conference call re status update.	0.10	0.00	0.00
01/11/22	Campos, Jocelyn	Call with Chambers re: adjournment date of confirmation hearing.	0.20	0.00	0.00
01/11/22	Campos, Jocelyn	Review docket and pull summons for AP re: BSP, prepare for service.	1.00	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 4
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/22	Campos, Jocelyn	Prepare for service Summons and Complaint for the adversary proceeding.	1.00	0.00	0.00
01/12/22	Campos, Jocelyn	Calls with Chambers regarding hearing binder for 1/27 court hearing.	0.10	0.00	0.00
01/12/22	Campos, Jocelyn	Circulate dial-in to outside professionals re: status update for 1/12/22.	0.10	0.00	0.00
01/12/22	Corn, Danielle A.	Revise and relay confirmation brief for D. Chung.	0.30	625.00	187.50
01/12/22	Corn, Danielle A.	Review Local SDNY Bankruptcy Rule 9006-1(b) to determine response deadlines.	0.40	625.00	250.00
01/12/22	Corn, Danielle A.	Relay distribution motion and calculated deadline.	0.40	625.00	250.00
01/12/22	Corn, Danielle A.	Research precedent objections to the motion to disqualify Mayer Brown (.4) and drafted shell (.6).	1.00	625.00	625.00
01/12/22	Kelley, Charles S.	Call with Doug regarding discovery, confirmation issues and prep for cramdown issues and case.	0.60	1,280.00	768.00
01/12/22	Spelfogel, Douglas E.	Prepare for and attend meeting and confer with B. O'Neil regarding discovery issues, review documents, follow-up with Mayer team regarding same.	1.00	1,555.00	1,555.00
01/12/22	Spelfogel, Douglas E.	Follow-up regarding conference call with B. Riley, D. Berman, J. Howard regarding Till analysis, Hotel - Brad meet and confer.	0.80	1,555.00	1,244.00
01/13/22	Corn, Danielle A.	Update outstanding item list.	0.50	625.00	312.50
01/13/22	Corn, Danielle A.	Research precedent claim objections and dockets to ascertain notice periods.	0.20	625.00	125.00
01/13/22	Kelley, Charles S.	Catch up call with team regarding planning and discovery.	1.00	1,280.00	1,280.00
01/13/22	Parlovecchio, Gina M.	Review documents in preparation for hearing.	1.10	1,140.00	1,254.00
01/13/22	Parlovecchio, Gina M.	Teleconference with D. Spelfogel, L. Eisenberg, C. Kelley re strategy for upcoming hearing.	1.00	1,140.00	1,140.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 5
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/22	Spelfogel, Douglas E.	Follow-up regarding expert reports, review research, documents regarding same.	0.70	1,555.00	1,088.50
01/14/22	Campos, Jocelyn	Review docket re adversary proceeding filings; email L.Eisenberg.	0.10	0.00	0.00
01/14/22	Eisenberg, Leah M.	Emails with D. Spelfogel on MTQ.	0.20	1,175.00	235.00
01/14/22	Kelley, Charles S.	Call with D. Spelfogel regarding deadlines on reports and discovery issues.	0.50	1,280.00	640.00
01/14/22	Kelley, Charles S.	Review of opinions from Hilcorp.	1.00	1,280.00	1,280.00
01/14/22	Spelfogel, Douglas E.	Review letter Benefit Street regarding discovery issues, follow-up regarding response to same, review documents.	0.50	1,555.00	777.50
01/14/22	Spelfogel, Douglas E.	Review supplemental discovery produced by debtor and management company, review file.	0.70	1,555.00	1,088.50
01/14/22	Spelfogel, Douglas E.	Review plan objections, outline of issues, response to same.	0.70	1,555.00	1,088.50
01/15/22	Eisenberg, Leah M.	Review draft objection to MTQ.	0.80	1,175.00	940.00
01/16/22	Corn, Danielle A.	Review the petition for the Motion to Disqualify.	0.40	625.00	250.00
01/16/22	Eisenberg, Leah M.	Review updated objection to MTQ and edit same (1.6); emails with D. Spelfogel on same and send revisions (.2).	1.80	1,175.00	2,115.00
01/17/22	Kelley, Charles S.	Review appraisal report in detail.	1.70	1,280.00	2,176.00
01/17/22	Kelley, Charles S.	Review of issues on discovery and opinion testimony.	2.20	1,280.00	2,816.00
01/17/22	Kelley, Charles S.	Call with opposing counsel re discovery.	0.50	1,280.00	640.00
01/18/22	Campos, Jocelyn	Prepare C. Kelley pro hac vice application for USBC SDNY.	1.50	210.00	315.00
01/18/22	Campos, Jocelyn	Prepare second amended confirmation scheduling order; send to Chambers.	1.50	210.00	315.00
01/18/22	Campos, Jocelyn	Document retrieval from Relativity, M. Lichtenstein Depo Transcript; send to MB team.	0.50	210.00	105.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 6
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/22	Eisenberg, Leah M.	Review updated objection to MTQ.	0.20	1,175.00	235.00
01/18/22	Spelfogel, Douglas E.	Review and comments to draft objection to UST motion to disqualify, review documents, file regarding same.	0.80	1,555.00	1,244.00
01/18/22	Spelfogel, Douglas E.	Email client, Toby and Michael regarding updated email examiner regarding updated grids open issues, review file, catch-up call regarding same.	0.50	1,555.00	777.50
01/18/22	Spelfogel, Douglas E.	Review and send comments to J. Howard and D. Berman regarding expert report.	0.50	1,555.00	777.50
01/19/22	Campos, Jocelyn	Prepare, finalize, efile C. Kelley and S. Alkadri pro hac vice applications; send same to Chambers.	2.00	210.00	420.00
01/19/22	Campos, Jocelyn	Review and pull 10/6 and 10/29 court hearing transcripts; circulate to A. Anglade.	0.50	210.00	105.00
01/19/22	Campos, Jocelyn	Prepare hearing binder for 1/27 hearing; send to Chambers.	2.00	210.00	420.00
01/19/22	Campos, Jocelyn	Circulate invite to BSP dataroom to MB litigators.	0.10	210.00	21.00
01/19/22	Corn, Danielle A.	Update master task list.	0.60	625.00	375.00
01/19/22	Parlovecchio, Gina M.	Call with L. Eisenberg re documents produced in discovery for use in preparing hearing; draft and review correspondence re same.	0.60	1,140.00	684.00
01/19/22	Spelfogel, Douglas E.	Review and finalize updated objection to motion to disqualify, review file.	0.50	1,555.00	777.50
01/19/22	Spelfogel, Douglas E.	Review and finalize declaration for CRO, D. Goldwasser in support of objection to motion UST disqualification, review file.	1.00	1,555.00	1,555.00
01/19/22	Spelfogel, Douglas E.	Confer with Mayer team, meet and confer call with Kramer regarding discovery, review documents.	0.50	1,555.00	777.50
01/20/22	Parlovecchio, Gina M.	Call with MB team concerning planning next steps for hearing preparation.	0.80	1,140.00	912.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 7
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/22	Parlovecchio, Gina M.	Teleconference with C. Kelley and D. Spelfogel regarding hearing strategy and next steps.	1.00	1,140.00	1,140.00
01/20/22	Spelfogel, Douglas E.	Review and finalize objection to UST Motion to inquiry, updated Goldwasser declaring, email to client regarding same.	1.10	1,555.00	1,710.50
01/21/22	Campos, Jocelyn	Call with Chambers regarding court adjournment date.	0.10	210.00	21.00
01/21/22	Campos, Jocelyn	Review docket and pull retention pleadings; circulate to D.Spelfogel.	0.50	210.00	105.00
01/21/22	Corn, Danielle A.	Relay documents to printing for L. Eisenberg and D. Spelfogel.	0.10	625.00	62.50
01/21/22	Parlovecchio, Gina M.	Review and analyze case law and related materials in preparation for plan hearing.	2.40	1,140.00	2,736.00
01/21/22	Rabuck, Samuel R.	Prepare a draft email to the examiner regarding responses to the banking deficiency list to be reviewed by D. Spelfogel.	0.30	625.00	187.50
01/23/22	Campos, Jocelyn	Review docket and pull Stipulation and Order re insurance policies.	0.50	210.00	105.00
01/23/22	Eisenberg, Leah M.	Review BSP statement on exclusivity (.2); review draft response to BSP exclusivity and edit same (.3); emails with team and send to D. Spelfogel (.2).	0.70	1,175.00	822.50
01/24/22	Campos, Jocelyn	Review docket and pull documents for 1/27 hearing; send to D. Spelfogel, L. Eisenberg.	1.00	210.00	210.00
01/24/22	Eisenberg, Leah M.	Review updated draft response to BSP exclusivity statement and emails on same .3; emails with D. Spelfogel and J. Campos on matters scheduled for 1/27 (.2); emails on preparing agenda and items to include (.2); review emails from Examiner on open documents and emails to clients on same (.2).	0.90	1,175.00	1,057.50
01/25/22	Campos, Jocelyn	Register D. Spelfogel for 1/27 hearing.	0.10	210.00	21.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 8
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/22	Campos, Jocelyn	Calls with Chambers re: agenda, hearing on 1/27/2022.	0.50	210.00	105.00
01/25/22	Campos, Jocelyn	Conference call with Chambers and D. Chung re: 1/27 hearing.	0.10	210.00	21.00
01/25/22	Campos, Jocelyn	Prepare draft of notice of agenda for 1/27/22 hearing.	1.50	210.00	315.00
01/25/22	Spelfogel, Douglas E.	Review documents, conference call with Mayer team, L. Noll, C. Reimer regarding privilege question, review research, documents, regarding same.	0.50	0.00	0.00
01/25/22	Spelfogel, Douglas E.	Review file, call with CRO, D. Goldwasser, B. Pollack, regarding status, review file.	0.30	1,555.00	466.50
01/25/22	Spelfogel, Douglas E.	Review documents, conference call with B. Riley, D. Berman, J. Howard, partner, C. Kelley regarding same, rebuttal reports.	0.50	1,555.00	777.50
01/26/22	Campos, Jocelyn	Prepare edit efile MOR for period ended 12/31/21; email filed copy to Chambers and UST.	1.00	210.00	210.00
01/26/22	Campos, Jocelyn	Register D. Chung to attend January 27 hearing before Judge Drain.	0.10	210.00	21.00
01/26/22	Campos, Jocelyn	Email to Chambers re dial in for 1/27 hearing.	0.10	210.00	21.00
01/26/22	Eisenberg, Leah M.	Review emails from D. Spelfogel and UST on MTQ.	0.20	1,175.00	235.00
01/26/22	Spelfogel, Douglas E.	Confer with partner L. Eisenberg regarding prep for hearing on claims objections, review outline regarding same, review motions, file.	0.50	1,555.00	777.50
01/27/22	Corn, Danielle A.	Draft Notice of Appearance.	0.60	625.00	375.00
01/27/22	Spelfogel, Douglas E.	Final prepare and attend hearing on motion regarding claims objections, use of cash collateral, UST motion to disqualify, follow-up with Mayer team regarding same.	2.00	1,555.00	3,110.00
01/27/22	Spelfogel, Douglas E.	Conference call with D. Goldwasser, CRO regarding upcoming.	0.30	1,555.00	466.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 9
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/22	Spelfogel, Douglas E.	Further conference with Mayer team, call with client D. Goldwasser, CRO, M. Lichtenstein, T. Moskovits, review documents, file.	0.50	1,555.00	777.50
01/28/22	Campos, Jocelyn	Update solicitation tracker; circulate to team.	0.50	210.00	105.00
01/28/22	Eisenberg, Leah M.	Call with D. Spelfogel to discuss yesterday's hearing and to do list (.4) and Follow Up emails on same (.1); emails from NBE counsel (.1); review draft exclusivity order and emails on same (.2); review emails from Examiner on stip (.2); further emails with D. Spelfogel, Mediator and Kramer on mediation date (.3); further emails on Examiner stip (.2).	1.50	1,175.00	1,762.50
01/28/22	Parlovecchio, Gina M.	Teleconferences re new preparation schedule, strategy and next steps in hearing preparation.	1.30	1,140.00	1,482.00
01/28/22	Spelfogel, Douglas E.	Email exchange regarding appeal mediation, follow-up regarding status, review documents.	0.50	1,555.00	777.50
01/28/22	Spelfogel, Douglas E.	Conference call Mayer team, C. Kelley, G. Parlovecchio, L. Eisenberg regarding rebuttals, coordinate strategy for contested confirmation hearing, review documents, further follow-up with Mayer team.	0.50	1,555.00	777.50
01/31/22	Ahmad, Ambreen J.	Researched case law concerning the absolute priority rule and new value exception for T. Ferguson.	1.00	0.00	0.00
01/31/22	Campos, Jocelyn	Emails with court reporter re transcript; circulate 1/27 hearing transcript to team.	0.50	210.00	105.00
01/31/22	Corn, Danielle A.	Assemble document packages for L. Eisenberg.	0.50	625.00	312.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 10
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/22	Spelfogel, Douglas E.	Work on memo in support of preserving privilege, review documents, court transcript, review file.	1.00	1,555.00	1,555.00
01/31/22	Spelfogel, Douglas E.	Review expert reports, outline issues for rebuttal, review rebuttals, confirmation objection, review documents regarding response to such, review file.	2.00	1,555.00	3,110.00
Subtotal B110			79.60		60,598.50

B160: Fee/Employment Applications

01/02/22	Eisenberg, Leah M.	Review GH engagement letter (.4); send to Sam and emails on retention and prepare outline for same (.3).	0.70	0.00	0.00
01/02/22	Rabuck, Samuel R.	Correspond with D. Spelfogel and J. Campos regarding the first interim fee application for services rendered between August 4, 2021 and November 30, 2021.	0.10	0.00	0.00
01/02/22	Rabuck, Samuel R.	Begin drafting the application for an order authorizing the retention of B. Riley as a litigation consultant to the Debtor.	0.60	0.00	0.00
01/02/22	Rabuck, Samuel R.	Correspond with A. Ahmad regarding details on drafting the application for an order authorizing the retention of B. Riley as a litigation consultant to the Debtor.	0.30	0.00	0.00
01/03/22	Ahmad, Ambreen J.	Discussed matter with S. Rabuck for purposes of drafting the retention application of B. Riley. I also began drafting the retention application.	2.00	0.00	0.00
01/03/22	Ahmad, Ambreen J.	Drafted the B. Riley retention application and notice of presentment and shared drafts with S. Rabuck.	1.00	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 11
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/03/22	Campos, Jocelyn	Continue preparation and assembly of invoice for the interim fee application; emails with accounting regarding same.	3.00	0.00	0.00
01/03/22	Eisenberg, Leah M.	Review draft B. Riley engagement letter (.4); review D. Spelfogel comments (.2); edit letter to include comments on debtor retention, court other and other terms (.5); prepare clean and redline and send to D. Spelfogel (.2); Follow Up emails with B. Riley on same (.2); review B. Riley revisions to engagement letter (.2).	1.70	0.00	0.00
01/03/22	Rabuck, Samuel R.	Call with A. Ahmad regarding preparing an application for a court order authorizing the Debtor retain B. Riley as a litigation support consultant.	0.60	0.00	0.00
01/03/22	Spelfogel, Douglas E.	Review and comments to B. Riley engagement, review file.	0.50	0.00	0.00
01/04/22	Campos, Jocelyn	Continue assembly and preparation for interim fee app.	3.00	0.00	0.00
01/04/22	Eisenberg, Leah M.	Attention to B. Riley engagement letter: review conference and work product provisions from GH engagement letter and send to D. Spelfogel (.4); draft similar language for B. Riley letter (.3); prepare redline and clean and send to D. Spelfogel (.2); review D. Spelfogels' additional comments and incorporate same (.3); prepare clean and redline and send to B. Riley with cover email (.2).	1.40	1,175.00	1,645.00
01/04/22	Rabuck, Samuel R.	Review, revise the draft of the application for an order authorizing the retention and employment of B. Riley as a litigation support consultant and potential expert witness and notice of presentment prepared by A. Ahmad.	2.50	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 12
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/22	Rabuck, Samuel R.	Call with J. Campos regarding preparing the first interim fee application for services rendered between August 4, 2021 and November 30, 2021.	0.10	0.00	0.00
01/04/22	Rabuck, Samuel R.	Review the computerized billing invoices in finalizing the first interim fee application for services rendered between August 4, 2021 and November 30, 2021, correspond with J. Campos regarding the same.	0.40	0.00	0.00
01/04/22	Rabuck, Samuel R.	Coordinate with document services professionals regarding preparing redactions to the billing records.	0.20	0.00	0.00
01/04/22	Rabuck, Samuel R.	Correspond with L. Eisenberg and D. Spelfogel regarding the draft of the application for an order authorizing the retention and employment of B. Riley as a litigation support consultant and potential expert witness and notice of presentment.	0.20	0.00	0.00
01/05/22	Eisenberg, Leah M.	Emails with B. Riley on retention (.2); review draft retention pleadings (.4); edit same (.6); send to D. Spelfogel (.2); review his additional comments and include same (.3); review and edit notice for same (.2); prepare and send B. Riley draft retention applications and emails on connections (.3); emails with team on preparing affidavit (.2).	1.80	0.00	0.00
01/05/22	Rabuck, Samuel R.	Correspond with A. Ahmad regarding instructions on preparing the shell affidavit by James Howard of B. Riley attesting that B. Riley has no conflicts with the Debtor to be included with the application to retain B. Riley as a litigation support consultant.	0.40	625.00	250.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 13
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/22	Ahmad, Ambreen J.	Drafted a shell affidavit for the B. Riley retention application.	2.30	0.00	0.00
01/06/22	Campos, Jocelyn	Continue preparation and assembly of interim fee bill; emails with accounting.	2.00	0.00	0.00
01/06/22	Eisenberg, Leah M.	Emails on conflict affidavit for B. Riley.	0.20	0.00	0.00
01/06/22	Kelley, Charles S.	Email to D. Spelfogel regarding B. Riley.	0.20	0.00	0.00
01/06/22	Rabuck, Samuel R.	Review, revise the shell affidavit by James Howard of B. Riley attesting that B. Riley has no conflicts with the Debtor to be included with the application to retain B. Riley as a litigation support consultant.	0.70	0.00	0.00
01/06/22	Rabuck, Samuel R.	Call with A. Ahmad regarding the shell affidavit by James Howard of B. Riley attesting that B. Riley has no conflicts with the Debtor to be included with the application to retain B. Riley as a litigation support consultant she prepared.	0.50	625.00	312.50
01/07/22	Eisenberg, Leah M.	Emails on conflict affidavit for B. Riley and questions on same (.2); brief review of UST motion to disqualify (.3) and emails on same (.1).	0.60	1,175.00	705.00
01/07/22	Eisenberg, Leah M.	Review email on fee application.	0.10	0.00	0.00
01/08/22	Eisenberg, Leah M.	Review draft affidavit for B. Riley on retention.	0.30	1,175.00	352.50
01/10/22	Eisenberg, Leah M.	Review draft conflict affidavit and edit same (.3); send to B. Riley with cover email and update (.2).	0.50	1,175.00	587.50
01/11/22	Eisenberg, Leah M.	Emails with B. Riley on draft affidavit (.2); review emails on reply to UST motion and conflict issues (.2); emails with D. Spelfogel on same (.2); send B. Riley retention pleading to UST with cover email (.2); emails with J. Campos on filing same and send notice and pleadings (.2).	1.00	1,175.00	1,175.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 14
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/22	Eisenberg, Leah M.	Emails on filing of B. Riley retention application.	0.20	1,175.00	235.00
01/13/22	Eisenberg, Leah M.	Emails with J. Campos on B. Riley retention.	0.10	1,175.00	117.50
01/13/22	Eisenberg, Leah M.	Brief review of Examiner fee applications (.3) and Examiner counsel fee applications (.3).	0.60	1,175.00	705.00
01/14/22	Eisenberg, Leah M.	Emails with D. Spelfogel on Examiner fee applications.	0.20	1,175.00	235.00
01/14/22	Hennessey, James	E-mail receipt and begin/complete read-through/markup for USBC - SDNY Objection for numerous/multiple Legal/Record cites therein, begin/complete online Westlaw sources and Record sources reviews/cross-references checks and confirmations for same, begin/complete numerous edits/inputs/edits/revisions for same, review all with e-mail detail/attachment and delivery/receipt confirmation for same.	2.50	390.00	975.00
01/19/22	Eisenberg, Leah M.	Review emails on MTQ and client comments (.2); emails with B. Riley on executed engagement letter (.2).	0.40	1,175.00	470.00
01/20/22	Eisenberg, Leah M.	Review executed B. Riley letter and send to J. Campos for filing.	2.00	1,175.00	2,350.00
01/21/22	Campos, Jocelyn	Assemble, prepare, revised Riley retention application.	2.00	210.00	420.00
01/21/22	Eisenberg, Leah M.	Review J. Campos's filing edits to B. Riley retention and emails on same and exhibits (.4).	0.40	1,175.00	470.00
01/23/22	Eisenberg, Leah M.	Review B. Riley declaration (.2); edit retention applications to include declaration info (.4); review revised notice (.2); send updated applications to J. Campos and emails on same (.2).	1.00	1,175.00	1,175.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 15
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/22	Campos, Jocelyn	Prepare, edit, finalize for efile re: B. Riley Retention; prepare service to Chambers and UST.	2.00	210.00	420.00
01/24/22	Eisenberg, Leah M.	Review updated retention for B. Riley and emails with J. Campos on same (.3); emails on call with B. Riley on expert report update and rebuttal (.2); emails with all experts on calls and rebuttals (.2).	0.70	1,175.00	822.50
01/29/22	Ferguson, Tyler R.	Email with A. Ahmad regarding CRO retention issues.	0.20	1,075.00	215.00
01/31/22	Ferguson, Tyler R.	Emails with J. Gross and D. Chung regarding CRO matters.	0.40	1,075.00	430.00
01/31/22	Rabuck, Samuel R.	Review the retention application and retention order in connection with Getzler Henrich for information on whether they allow for post-confirmation, post-reorganization retention.	0.30	625.00	187.50
01/31/22	Rabuck, Samuel R.	Correspond with D. Chung regarding the retention application and retention order in connection with Getzler Henrich for information on whether they allow for post-confirmation, post-reorganization retention.	0.20	625.00	125.00
Subtotal B160			42.10		14,380.00

B170: Fee/Employment Objections

01/07/22	Corn, Danielle A.	Review motion to disqualify Mayer Brown as Counsel.	0.20	625.00	125.00
01/07/22	Ferguson, Tyler R.	Discussion with D. Chung regarding retention matters (0.2); review motion and issues regarding same (0.9).	1.10	1,075.00	1,182.50
01/08/22	Anglade, Ashley	Research standard for disqualification when counsel represents another entity owned/controlled by same individuals under sec. 327(a) of Bankruptcy Code.	3.40	575.00	1,955.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 16
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/08/22	Anglade, Ashley	Draft preliminary analysis on disqualification under sec. 327(a) of Bankruptcy Code.	1.30	575.00	747.50
01/10/22	Anglade, Ashley	Research cases cited in US Trustee's motion to disqualify.	0.40	575.00	230.00
01/10/22	Anglade, Ashley	Correspond with D. Chung regarding motion to disqualify.	0.10	575.00	57.50
01/10/22	Chung, Dabin	Confer with D. Spelfogel re: motion to disqualify (0.5); draft outline of objection (1.1).	1.60	0.00	0.00
01/11/22	Anglade, Ashley	Shepardize cases cited by US Trustee in motion to disqualify.	1.10	575.00	632.50
01/11/22	Anglade, Ashley	Research similar motions to disqualify under New York law.	0.60	575.00	345.00
01/11/22	Anglade, Ashley	Review and analyze motion to disqualify.	1.10	575.00	632.50
01/11/22	Chung, Dabin	Review caselaw and materials re: disqualification from D. Spelfogel (0.9); confer with Doug re: same (0.2); review caselaw cited by in the motion (1.4); continue to prepare outline objection to DQ motion (2.1).	4.60	0.00	0.00
01/12/22	Chung, Dabin	Draft objection to DQ motion; review case law cited by US Trustee to distinguish.	3.20	0.00	0.00
01/13/22	Chung, Dabin	Continue to draft objection to DQ motion.	6.20	865.00	5,363.00
01/14/22	Anglade, Ashley	Draft outline regarding cases cited in motion to disqualify.	2.70	575.00	1,552.50
01/14/22	Chung, Dabin	Draft objection to disqualification motion for D. Spelfogel's review (4.3); prepare comments on case law cited by the US Trustee for A. Anglade's incorporation into draft outline (0.7); review updated draft objection with proofreading/cite checking comments (0.3); review D.Spelfogel's comments to the objection to the disqualification motion (0.4).	5.70	865.00	4,930.50
01/14/22	Spelfogel, Douglas E.	Review motion UST to disqualify, review draft objection to same, review research, file.	1.10	1,555.00	1,710.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 17
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/22	Chung, Dabin	Revise objection to motion to disqualify to incorporate D. Spelfogel's comments.	7.20	865.00	6,228.00
01/16/22	Anglade, Ashley	Research additional caselaw for objection to motion to disqualify.	0.70	575.00	402.50
01/16/22	Anglade, Ashley	Research cases where no conflict of interest found in multiple representation in unrelated cases.	1.20	575.00	690.00
01/16/22	Anglade, Ashley	Research Rule 2014 violations.	0.70	575.00	402.50
01/16/22	Anglade, Ashley	Draft legal standard of "actual conflict" for objection to motion to disqualify.	0.60	575.00	345.00
01/16/22	Chung, Dabin	Conduct legal research w/r/t objection to disqualification motion (4.0); further continue to revise draft objection with case law (2.6); correspond with A. Ashley on case law and follow-up research and incorporate her comments to draft objection (0.7); correspond with D. Corn re: ownership of the debtor (0.2); correspond with T. Ferguson re: interpretation of examiner order (0.3).	7.80	865.00	6,747.00
01/16/22	Rabuck, Samuel R.	Review the UST's motion to disqualify Mayer Brown as co-counsel to the Debtor.	0.30	625.00	187.50
01/16/22	Rabuck, Samuel R.	Research, review case law addressing conflicts and disinterestedness for purposes of being retained as counsel to a Chapter 11 debtor to be used in the response to the UST's motion to disqualify Mayer Brown as counsel to the debtor.	1.50	625.00	937.50
01/16/22	Wright, Derek L.	Review draft Opposition to UST motion to disqualify; prepare revised draft including numerous comments; draft detailed correspondence regarding the same.	2.40	0.00	0.00
01/17/22	Anglade, Ashley	Revise sections B and C of objection to motion to disqualify.	2.40	575.00	1,380.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 18
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/22	Anglade, Ashley	Draft section distinguishing US Trustee's case law in objection to disqualify motion.	1.50	575.00	862.50
01/17/22	Anglade, Ashley	Correspond with D. Chung regarding motion to disqualify objection.	0.30	575.00	172.50
01/17/22	Campos, Jocelyn	Review and cite check objection to disqualifying motion.	1.00	210.00	210.00
01/17/22	Chung, Dabin	Incorporate further changes to draft objection in track-changes for D. Spelfogel's review (7.1); confer with D. Spelfogel re: objection (0.5); review A. Ashley's draft section on distinguishing case law (0.5); check docket for prior declaration and correspond with J. Campos re: the same (0.3).	8.40	865.00	7,266.00
01/18/22	Anglade, Ashley	Correspond with J. Campos regarding transcripts for hearings referenced in motion to disqualify objection.	0.10	575.00	57.50
01/18/22	Anglade, Ashley	Revise all sections of motion to disqualify objection.	3.90	575.00	2,242.50
01/18/22	Anglade, Ashley	Correspond with D. Chung regarding disqualification objection.	0.40	575.00	230.00
01/18/22	Anglade, Ashley	Fact check certain provisions in motion to disqualify objection.	0.90	575.00	517.50
01/18/22	Anglade, Ashley	Correspond with D. Spelfogel and L. Eisenberg regarding motion to disqualify objection.	0.30	575.00	172.50
01/18/22	Anglade, Ashley	Revise section on distinguishing trustee's case law in disqualify motion objection.	0.70	575.00	402.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 19
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/22	Chung, Dabin	Review and revise objection to disqualification motion (2.1); arrange for final cite checking, proofreading, formatting and other clean-up review (0.3); confer with T. Ferguson re: objection to disqualification motion and related examiner issues (0.2); further review and revise section re: distinguishing case law (0.4); review and revise updated draft by A. Ashley incorporating clean-up comments (1.2).	4.20	865.00	3,633.00
01/18/22	Spelfogel, Douglas E.	Research regarding draft response to UST motion, review same.	0.50	1,555.00	777.50
01/19/22	Chung, Dabin	Revise draft objection to reflect comments from C. Reimer, L. Noll, C. Regan, et. al. (4.5); confer with D. Spelfogel throughout the day (0.3); review transcript of prior hearings to confirm case history (0.2); draft affidavit in support of objection (1.0); update the revised draft objection (0.8).	6.80	865.00	5,882.00
01/19/22	Wright, Derek L.	Review and revise further draft Opposition to UST Motion to Disqualify; prepare revised document and draft related correspondence.	1.40	0.00	0.00
01/20/22	Chung, Dabin	Review and finalize objection to motion to disqualify and correspond/confer with J. Campos re: the same.	1.30	865.00	1,124.50
01/21/22	Anglade, Ashley	Update case outline for disqualification motion hearing.	0.50	575.00	287.50
01/21/22	Anglade, Ashley	Correspond with D. Chung regarding case outline for disqualification motion hearing.	0.10	575.00	57.50
01/21/22	Anglade, Ashley	Correspond with D. Spelfogel and D. Chung regarding motion to disqualify case law.	0.10	575.00	57.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 20
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/21/22	Gross, Joshua R.	Drafting response to examiner letter regarding privileged correspondence; research regarding related privilege issues.	3.70	865.00	3,200.50
Subtotal B170			95.30		63,937.50
B180: Avoidance Action Analysis					
01/06/22	Eisenberg, Leah M.	Emails on complaint.	0.20	1,175.00	235.00
01/10/22	Eisenberg, Leah M.	Brief review of AP complaint (.4); review BSP discovery response (.3).	0.70	1,175.00	822.50
01/13/22	Eisenberg, Leah M.	Call with J. Campos on service of complaint (.2).	0.20	1,175.00	235.00
01/14/22	Eisenberg, Leah M.	Review email on summons on AP complaint.	0.10	1,175.00	117.50
01/25/22	Eisenberg, Leah M.	Emails on call with chambers and date for status conference.	0.20	1,175.00	235.00
01/26/22	Eisenberg, Leah M.	Review email on pre trial conference on AP.	0.20	1,175.00	235.00
Subtotal B180			1.60		1,880.00
B190: Other Contested Matters (excluding assumption/rejection motions)					
01/02/22	Ferguson, Tyler R.	Reviewing pleadings relating to examiner (1.5); revising response to examiner motion (1.2); internal emails with L. Eisenberg and D. Spelfogel regarding response (0.2).	2.90	1,075.00	3,117.50
01/03/22	Campos, Jocelyn	Assists edits to motion to enforce.	0.20	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 21
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/03/22	Eisenberg, Leah M.	Review draft objection to Examiner motion (.6); emails and call with J. Campos on bate stamping mint, northside and BSP documents (.4); emails with D. Spelfogel on same (.2); review email on open BSP plan discovery (.2); review BSP objection to scope motion (.4); review emails on MOR (.1); email from D. Spelfogel on BSP objection, discovery, emails on confidentiality provisions (.2); review J. Campos's bate stamped documents on mint and compare with client file (.6).	2.70	1,175.00	3,172.50
01/03/22	Parlovecchio, Gina M.	Review and analyze background materials.	0.70	0.00	0.00
01/03/22	Spelfogel, Douglas E.	Work on revisions to objection to examiner motion to enforce Work on affidavit Podgainy.	2.00	0.00	0.00
01/04/22	Corn, Danielle A.	Summarized Objection to Debtor's Motion to Clarify for L. Eisenberg and T. Ferguson.	0.60	625.00	375.00
01/04/22	Corn, Danielle A.	Drafted response to the objection to the debtor's motion to clarify examination.	1.40	625.00	875.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 22
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/22	Eisenberg, Leah M.	Emails and call with J. Campos on discovery production for mint, northside, BSP and documents needed from client (.6); prepare list and send to client (.2); emails on MOR (.1); review email on BOA confirmation (.1); review BSP bate stamped documents and compare with files sent from client (1.3); review bate stamped documents for northside and compare with files sent from client (.4); emails with J. Campos on same and missing documents (.3); prepare for drafting response to objections filed to debtor's examiner scope motion: review draft objection to examiner motion (.4); review UST objection (.3); and BSP objections to Debtor's scope motion (.3); emails with DC to prepare summaries of arguments for background and review same (.4); review pogainy declaration for same and emails on same (.3); call with D. Spelfogel on Examiner motion, response dates, discovery status and to do list (.4); and follow up emails on same (.2); call with on BSP documents (.2); prepare cover email for same and send to J. Campos (.3); review updated BSP production file sent from J. Campos (.3).	6.10	0.00	0.00
01/04/22	Ferguson, Tyler R.	Reviewing Benefit Street filing regarding motion to clarify and related issues (0.8); internal emails with L. Eisenberg regarding examiner matters (0.2).	1.00	1,075.00	1,075.00
01/04/22	Parlovecchio, Gina M.	Review document requests, complaint and other related materials.	0.80	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 23
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/22	Parlovecchio, Gina M.	Teleconference with D. Spelfogel re status of case and next steps.	0.50	0.00	0.00
01/04/22	Spelfogel, Douglas E.	Review transfer report, confer internally regarding same, review documents.	1.00	0.00	0.00
01/05/22	Campos, Jocelyn	Upload and send examiner discovery production to file sharing platform, send cover email to examiner's counsel.	1.00	0.00	0.00
01/05/22	Campos, Jocelyn	Prepare, edits, finalize and efile Objection to Motion to Enforce and Declaration of David Goldwasser in Support of Debtor's Objection; service email to parties and Chambers.	3.00	0.00	0.00
01/05/22	Campos, Jocelyn	Upload discovery to BSP to file sharing platform; emails with W. Kane and R. Watson.	1.00	0.00	0.00
01/05/22	Corn, Danielle A.	Review the Examiner's objection to the Debtor's Motion to Clarify Scope of Examination (.5) and revise Debtor's Response (.4).	0.90	625.00	562.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 24
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/22	Eisenberg, Leah M.	Emails and call with J. Campos on Kramer's issues with discovery (.4); call with D. Spelfogel to discuss same and documents (.4); review mint production as updated (.3); review updated objection to Examiner motion (.4); emails with DC for summary of arguments and updating response shell (.3); review Examiner objection to scope motion (.4); review declaration in support (.3); review and edit cover email to Examiner on discovery and emails with J. Campos on same (.3); review DC's summary of arguments on Examiner objection (.3); review updated shell response (.4); review updated objection to Examiner motion (.4); review email from Examiner on documents (.1); review updated document request from B. Riley and emails on same (.2); begin to draft joint response to objections to scope motion (1.6).	5.80	0.00	0.00
01/05/22	Ferguson, Tyler R.	Reviewing response pleadings relating to examiner matters.	1.10	1,075.00	1,182.50
01/05/22	Parlovecchio, Gina M.	Teleconference re status of matter; review complaint.	0.70	0.00	0.00
01/05/22	Spelfogel, Douglas E.	Review and finalize objection to examiner motion, confer with Mayer team, review file.	1.00	0.00	0.00
01/05/22	Spelfogel, Douglas E.	Further review, revisions objection to examiner motion, review affidavit M. Podgainy, regarding same, review file.	0.50	0.00	0.00
01/05/22	Spelfogel, Douglas E.	Review BSP's objection to our motion to clarify scope of examiner appointment, review examiner objection to same, review documents, research.	0.50	0.00	0.00
01/06/22	Ahmad, Ambreen J.	Draft an outline for the Examiner Hearing.	1.50	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 25
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/22	Anglade, Ashley	Confer with D. Corn to discuss response to objecting to third-party subpoenas.	0.30	575.00	172.50
01/06/22	Anglade, Ashley	Research whether debtor has standing to quash subpoenas.	3.80	575.00	2,185.00
01/06/22	Anglade, Ashley	Draft analysis on whether debtor has standing to quash third-party subpoenas.	2.40	575.00	1,380.00
01/06/22	Campos, Jocelyn	Review docket, pull all pleadings for motion to enforce and motion to clarify; circulate to team.	1.00	0.00	0.00
01/06/22	Corn, Danielle A.	Draft declaration in support of the Debtor's response to the objections to the motion to clarify examination.	0.20	625.00	125.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 26
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/22	Eisenberg, Leah M.	Review case excerpts on subpoena standing for joint response (.6); send to do list to D. Corn for joint response (.2); review and send follow up asks from B. Riley to client (.2); work on joint response to objections to scope motion: review outline and all related pleadings to motion and related examiner motion and our objection (1.4), draft background, summary of all objections, documents produced, and arguments (4.2); review emails on open issues and questions on Examiner's statements in pleadings (.3); Follow up emails on status of Lockwood discovery (.2); Examiner production (.2), BSP production (.2); emails with D. Spelfogel on responses to same (.1); emails on unredacted objection (.2); review, edit and revise joint response; (1.6) and send to D. Spelfogel with email on open items (.2); emails with team on preparing hearing outline and items and pleadings to include and send same (.4); review emails from Examiner on documents (.2); emails on hearing Monday (.1); brief review of client documents (.3) and send to B. Riley (.1) – 10.7.	10.70	0.00	0.00
01/06/22	Ferguson, Tyler R.	Internal communications regarding examiner hearing strategy and tactics (0.5); reviewing pleadings relating to examiner (1.0).	1.50	1,075.00	1,612.50
01/07/22	Ahmad, Ambreen J.	Revised the draft of the outline incorporating T. Ferguson's comments and also included the Examiner's Reply.	0.60	575.00	345.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 27
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/22	Ahmad, Ambreen J.	Drafted an outline for the Examiner's Hearing.	3.50	575.00	2,012.50
01/07/22	Ahmad, Ambreen J.	Drafted an outline in preparation for the Examiner's Hearing and circulated to T. Ferguson.	0.80	575.00	460.00
01/07/22	Anglade, Ashley	Confer with D. Chung regarding motion to disqualify.	0.50	575.00	287.50
01/07/22	Anglade, Ashley	Revise response to objections to quash non-party subpoena.	1.50	575.00	862.50
01/07/22	Anglade, Ashley	Research standing to appeal non-party subpoenas.	0.60	575.00	345.00
01/07/22	Anglade, Ashley	Confer with D. Corn regarding standing to object to non-party subpoena research.	0.40	575.00	230.00
01/07/22	Anglade, Ashley	Review motion to disqualify.	0.20	575.00	115.00
01/07/22	Campos, Jocelyn	Prepare, finalize and efile Debtor's Joint Response to the Objections Filed to the Debtor's Motion to Clarify; send email to Chambers and Examiner counsel.	2.00	0.00	0.00
01/07/22	Campos, Jocelyn	Prepare, assemble for discovery production Lockwood discovery documents; upload into file sharing platform; send cover email to counsel.	3.00	0.00	0.00
01/07/22	Campos, Jocelyn	Prepare assemble discovery document production for The Williamsburg Hotel; upload into file sharing platform.	4.00	0.00	0.00
01/07/22	Campos, Jocelyn	Prepare, finalize and efile Letter to Judge Drain in Response to BSP's Letter to Judge Drain dated 7Jan21.	1.00	0.00	0.00
01/07/22	Chung, Dabin	Review and analyze motion to disqualify (1.2); confer with J. Gross re: background information on Rider case (0.5); confer with T. Ferguson re: background information on discovery dispute with examiner (0.4); review legal standard under section 327 (0.7); correspond and confer with A. Anglade re: legal research (0.8).	3.60	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 28
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/22	Corn, Danielle A.	Revise Response to objection to debtor motion to clarify (2.6); confer with A. Anglade on the like (.7).	3.30	625.00	2,062.50
01/07/22	Ferguson, Tyler R.	Analyzing pleadings regarding examiner-related motions (2.3); revising hearing outline (1.1); emails and calls with working group regarding same (1.2).	4.60	1,075.00	4,945.00
01/07/22	Kelley, Charles S.	Discussion of case with Alkadri regarding research and discovery.	0.50	0.00	0.00
01/07/22	Spelfogel, Douglas E.	Prepare for and team call with Debtor, M. Gross, J Rauch, Michael L, Toby M, regarding upcoming motions relating to scope of examiner review, review documents, file.	0.50	0.00	0.00
01/07/22	Spelfogel, Douglas E.	Work on response to objections by examiner, BSB, and UST to motion to clarify, review documents, file.	1.00	0.00	0.00
01/07/22	Spelfogel, Douglas E.	Conference call with client, Toby M and J. Rauch regarding status, examiner issues, review documents, file regarding upcoming motion to clarify.	0.50	0.00	0.00
01/07/22	Spelfogel, Douglas E.	Review documents, all pleadings, objections, research, review transfer report, prepare for court hearing on motion regarding examiner scope, review research.	1.00	0.00	0.00
01/07/22	Spelfogel, Douglas E.	Prepare hearing outlines for CRO, M. Podgainsky, legal arguments, review documents, file.	1.00	0.00	0.00
01/08/22	Ahmad, Ambreen J.	Drafted an outline for the Examiner's Hearing for T. Ferguson and L. Eisenberg.	2.80	575.00	1,610.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 29
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/08/22	Eisenberg, Leah M.	Review emails from Examiner and emails on same from 1/7 on outstanding documents (.3); emails with D. Spelfogel on on Examiner emails and response to motion to disqualify (.2); emails on court hearing on 1/10 and register for same (.2); review receiver motion for redacted pleadings (.2); pull and send Discovery response to Gluckman (.2); review working hearing draft outline (.7); pull and send team additional documents to add to outline (.2); review filed agenda (.2); review filed BSP Discovery letter (.2); review filed joint response (.2).	2.60	1,175.00	3,055.00
01/09/22	Eisenberg, Leah M.	Review notice on UST motion and calendar (.2); prepare for hearing tomorrow: review all pleadings on Examiner and debtor motion (1.2); review outline for tomorrow (1.2); edit same (.6); send to D. Spelfogel and emails on hearing (.2); review receiver pleading and send summary to D. Spelfogel (.2); review emails from Gluckman (.2); attention to outstanding mint and northside and review prior emails with client and emails with J. Campos on same (.3); emails with client and send filed joint response (.2).	4.30	1,175.00	5,052.50
01/10/22	Campos, Jocelyn	Document production - create index to Examiner's discovery production; circulate to D. Spelfogel, L. Eisenberg.	1.50	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 30
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/22	Eisenberg, Leah M.	Prepare for hearing on Examiner motions: review pleadings and outline (1.2); attend hearing telephonically (2.2); review to do list and update and send to D. Corn (.3); review claims chart and send D. Corn updates to include (.2); review info on gross transfers (.2); emails with client on live oak inquiry (.2); review transfer agreement filed (.2); review notes from hearing (.3); review D. Spelfogel email to client (.2) emails on meet and confer call with Kramer (.2); review J. Campos's comprehensive Examiner production list (.2); review link from client on additional documents (.2); review emails from Gluckman (.2); emails with D. Spelfogel to follow up on hearing and claims objections and Discovery (.2).	6.00	1,175.00	7,050.00
01/10/22	Ferguson, Tyler R.	Attend hearing on examiner-related motions (2.0); internal emails and discussions regarding same (0.6); reviewing replies regarding examiner-related motions (1.1).	3.70	1,075.00	3,977.50
01/10/22	Parlovecchio, Gina M.	Review Moskovits affidavit and draft list of additional documents needed for preparation; draft correspondence re same.	0.50	1,140.00	570.00
01/10/22	Spelfogel, Douglas E.	Confer with Mayer team, meet and confer with BSP's regarding document production, request for information from Lockwood, review file.	0.50	0.00	0.00
01/11/22	Campos, Jocelyn	Prepare and send email to Chambers and parties re: counter proposed order to examiner.	1.00	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 31
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/11/22	Eisenberg, Leah M.	Emails with D. Spelfogel on Discovery production (.2); emails and calls with D. Spelfogel on same, hearing yesterday, to do list (.5); review emails from Examiner on master list and grids and review same (.3); review emails and draft order on examiner pleadings (.3); review D. Spelfogel comments to same (.2); review email from Examiner counsel on fee application (.2); review emails on order submission (.1); review emails on chambers and order (.2); review D. Spelfogel emails to client on Examiner documents (.2).	2.20	1,175.00	2,585.00
01/11/22	Ferguson, Tyler R.	Reviewing open examiner related issues.	0.40	1,075.00	430.00
01/11/22	Parlovecchio, Gina M.	Draft correspondence re meeting and review documents.	0.40	1,140.00	456.00
01/11/22	Rabuck, Samuel R.	Draft, send an email to the appointed examiner regarding the requested bank statements for 96 Wythe Acquisition.	0.30	625.00	187.50
01/11/22	Rabuck, Samuel R.	Call with D. Spelfogel regarding facilitating the turnover of documents to the appointed case examiner.	0.20	0.00	0.00
01/11/22	Rabuck, Samuel R.	Review email correspondence from the examiner regarding requests for the production of 96 Wythe's bank records, tax returns, and CRO work product.	0.50	0.00	0.00
01/11/22	Spelfogel, Douglas E.	Review documents, conference call with partner C. Kelley regarding prep for contested confirmation, review research, documents regarding same, status of expert reports.	0.50	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 32
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/11/22	Spelfogel, Douglas E.	Conference call with B. O'Neil, regarding meet and confer, regarding document production, scheduling, open issues, confer with Mayer team regarding same, review file.	0.80	0.00	0.00
01/11/22	Spelfogel, Douglas E.	Review and follow-up regarding examiner emails, grids, production of documents per court hearing, review documents, file.	0.70	0.00	0.00
01/12/22	Campos, Jocelyn	Document production begin preparation and assembly of non-debtor entity examiner's discovery production.	7.00	210.00	1,470.00
01/12/22	Campos, Jocelyn	Call with J. Rauch regarding Examiner's Production discovery.	0.10	0.00	0.00
01/12/22	Campos, Jocelyn	Review state court docket and pull motion for summary docs; send to G. Parlovecchio.	1.00	210.00	210.00
01/12/22	Eisenberg, Leah M.	Review emails on Examiner production (2), review order on Examiner motion and scope motion (.2); review D. Spelfogel email to clients on documents (.1).	0.50	1,175.00	587.50
01/12/22	Kelley, Charles S.	Review of issues on hotel and reports and Till issues.	1.20	1,280.00	1,536.00
01/12/22	Parlovecchio, Gina M.	Draft correspondence re document requests; review case materials.	0.60	0.00	0.00
01/12/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding coordinating with the client on filling out the bank statement grids to be sent to the examiner.	0.10	0.00	0.00
01/12/22	Rabuck, Samuel R.	Call with J. Campos regarding the review of the bank statements provided by the client to comply with the examiner's request for documents.	0.10	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 33
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/22	Rabuck, Samuel R.	Draft, send an email to J. Campos regarding facilitating the completion of the document request from the appointed examiner.	0.20	0.00	0.00
01/12/22	Rabuck, Samuel R.	Review the bank statement grids provided by the appointed examiner in connection with its request for bank statements of 96 Wythe Acquisition.	0.60	0.00	0.00
01/13/22	Campos, Jocelyn	Document production continue preparation and assembly of non-debtor entity examiner's discovery production.	7.00	210.00	1,470.00
01/13/22	Eisenberg, Leah M.	Emails with Mediator clerk on sending lender complaint (.2); review emails on Examiner production (.2); review emails on additional plan discovery to BSP (.2); send new plan objection deadline dates to DC (.2).	0.80	1,175.00	940.00
01/13/22	Ferguson, Tyler R.	Review issues regarding examination open items.	0.90	1,075.00	967.50
01/13/22	Rabuck, Samuel R.	Draft a letter to Judge Drain summarizing in detail the latest production of bank statements to the examiner pursuant to the court's order for review by D. Spelfogel.	0.70	625.00	437.50
01/13/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding the letter to Judge Drain summarizing in detail the latest production of bank statements to the examiner pursuant to the court's order.	0.10	625.00	62.50
01/13/22	Rabuck, Samuel R.	Review the bank statements provided by the client to comply with the examiner's request for documents.	1.00	625.00	625.00
01/13/22	Rabuck, Samuel R.	Draft an email to J. Rauch regarding the bank statements provided by him to comply with the examiner's request for documents.	0.20	625.00	125.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 34
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/22	Rabuck, Samuel R.	Call with D. Spelfogel regarding the bank statements provided by the client to comply with the examiner's request for the production of documents.	0.30	625.00	187.50
01/13/22	Rabuck, Samuel R.	Call with A. Berk regarding assistance with drafting grids denoting the bank statements that have been produced and will have been produced to the examiner pursuant to the bankruptcy court's order, a copy of which will be provided to the examiner and his counsel.	0.20	625.00	125.00
01/13/22	Rabuck, Samuel R.	Draft grids denoting the bank statements that have been produced and will have been produced to the examiner pursuant to the bankruptcy court's order, a copy of which will be provided to the examiner and his counsel.	3.20	625.00	2,000.00
01/13/22	Rabuck, Samuel R.	Correspond with A. Berk regarding assistance with drafting grids denoting the bank statements that have been produced and will have been produced to the examiner pursuant to the bankruptcy court's order, a copy of which will be provided to the examiner and his counsel.	0.10	625.00	62.50
01/13/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding the grids denoting the bank statements that have been produced and will have been produced to the examiner pursuant to the bankruptcy court's order, a copy of which will be provided to the examiner and his counsel.	0.30	625.00	187.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 35
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/22	Rabuck, Samuel R.	Coordinate with US Document Services regarding converting from Excel to PDF the grids denoting the bank statements that have been produced and will have been produced to the examiner pursuant to the bankruptcy court's order, a copy of which will be provided to the examiner and his counsel.	0.10	625.00	62.50
01/13/22	Spelfogel, Douglas E.	Call with B Pollack, counsel for CRO, review file.	0.30	1,555.00	466.50
01/14/22	Anglade, Ashley	Correspond with D. Chung regarding motion to disqualify.	0.20	575.00	115.00
01/14/22	Campos, Jocelyn	Document discovery production: prepare and assemble supplemental discovery to BSP; prepare email; upload to file sharing platform; send email to Kramer Levin re same.	4.00	210.00	840.00
01/14/22	Campos, Jocelyn	Prepare email to Kramer Levin re: service of Summons and complaint, adversary proceeding.	0.50	210.00	105.00
01/14/22	Campos, Jocelyn	Document production: prepare, assemble documents for production of examiner discovery; email to examiner's counsel.	4.00	210.00	840.00
01/14/22	Campos, Jocelyn	Prepare letter to S. Chapman regarding mediation; coordinate overnight delivery.	1.50	210.00	315.00
01/14/22	Eisenberg, Leah M.	Emails with J. Campos to sends mediators complaint with cover email; (.2) review further emails on documents for Examiner (.2); emails on meetings with Examiner (.2); emails on grids; review emails on letter to court on compliance with Examiner (.2); edit cover letter to Mediator and send info to J. Campos (.2).	1.00	1,175.00	1,175.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 36
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/14/22	Rabuck, Samuel R.	Call with D. Spelfogel regarding the production of bank statements to the examiner pursuant to the bankruptcy court's order, review of the same, and discussion regarding the grids prepared outlining the bank statements produced.	0.90	625.00	562.50
01/14/22	Rabuck, Samuel R.	Call with J. Rauch, D. Spelfogel regarding the bank statements requested by the examiner, production of the same.	0.30	625.00	187.50
01/14/22	Rabuck, Samuel R.	Revise the letter to Judge Drain regarding the latest batch of documents produced to the examiner pursuant to the court's order.	0.30	625.00	187.50
01/14/22	Rabuck, Samuel R.	Revise the letter previously addressed to Judge Drain outlining the document production pursuant to the court's order, change the address of the same to the examiner's counsel, S. Wickouski at Locke Lord.	1.10	625.00	687.50
01/14/22	Rabuck, Samuel R.	Review the PDFs of the bank statement grids prepared by Document Services professionals to be included with the letter to the examiner's counsel, S. Wickouski.	0.20	625.00	125.00
01/14/22	Rabuck, Samuel R.	Review the folders provided by J. Rauch containing the bank statements to be produced to the examiner.	0.30	625.00	187.50
01/14/22	Rabuck, Samuel R.	Draft an email to M. Lichtenstein regarding the document production requested by the examiner, follow up regarding the identity of certain bank accounts.	0.30	625.00	187.50
01/14/22	Spelfogel, Douglas E.	Follow-up regarding examiner production, reporting, call with J. Rauch, confer with Mayer team, review documents, file.	0.50	1,555.00	777.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 37
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/22	Eisenberg, Leah M.	Calendar Examiner fee applications and add to update list (.2); review updated BSP Discovery production and email to Kramer on same (.3); emails on updated letter and grids from Examiner (.2); emails with D. Chung on C&G stip (.1); review emails from Examiner and emails on same from D. Spelfogel internally and to client (.3).	1.10	1,175.00	1,292.50
01/15/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding the email correspondence from the examiner regarding the production of bank statements pursuant to the court's order.	0.10	625.00	62.50
01/15/22	Rabuck, Samuel R.	Review email correspondence from the examiner regarding the production of bank statements pursuant to the court's order.	0.10	625.00	62.50
01/16/22	Eisenberg, Leah M.	Emails with fern (.1); review our response to Examiner email (.2).	0.30	1,175.00	352.50
01/16/22	Ferguson, Tyler R.	Reviewing amended examiner appointment order (0.3); email with D. Chung regarding same (0.2).	0.50	1,075.00	537.50
01/16/22	Rabuck, Samuel R.	Review emails from D. Spelfogel regarding correspondence from the examiner.	0.20	625.00	125.00
01/16/22	Rabuck, Samuel R.	Draft an email to the examiner responding to his document production request for review by D. Spelfogel.	1.60	625.00	1,000.00
01/16/22	Rabuck, Samuel R.	Revise the email to the examiner responding to his document production request pursuant to comments from D. Spelfogel.	0.40	625.00	250.00
01/16/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding the draft email to the examiner responding to his latest email with regards to his document production request.	0.20	625.00	125.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 38
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/22	Rabuck, Samuel R.	Call with D. Spelfogel regarding the email to the examiner responding to his document production request.	0.20	625.00	125.00
01/17/22	Eisenberg, Leah M.	Review Examiner response on outstanding documents.	0.20	1,175.00	235.00
01/17/22	Kelley, Charles S.	Call with Alkadri regarding finalizing opinions with experts, calls re scheduling same and review.	0.70	1,280.00	896.00
01/17/22	Parlovecchio, Gina M.	Review expert materials and correspondence re same.	0.50	1,140.00	570.00
01/17/22	Rabuck, Samuel R.	Begin drafting an email response to the examiner in reply to his latest email correspondence regarding the requested document production.	0.10	625.00	62.50
01/17/22	Rabuck, Samuel R.	Review correspondence from the examiner with respect to his request for the production of documents, D. Spelfogel's annotations of the same to prepare a response to the examiner.	0.20	625.00	125.00
01/17/22	Rabuck, Samuel R.	Draft an email response to the email correspondence received from the examiner in connection with his request for document production.	0.40	625.00	250.00
01/18/22	Anglade, Ashley	Correspond with D. Spelfogel regarding disqualification objector.	0.20	575.00	115.00
01/18/22	Campos, Jocelyn	Emails to EDS MB team access to dataroom, emails to C.Dodd regarding file transfers to dataroom.	1.50	210.00	315.00
01/18/22	Eisenberg, Leah M.	Review follow up emails from Examiner on open documents and extension for report (.2); review emails with clients on same (.2); review BSP response to exclusivity (.2); review CRO letter for clarification (.2); further emails on Examiner documents, budget and MOR (.2).	1.00	1,175.00	1,175.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 39
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/22	Ferguson, Tyler R.	Reviewing examiner and disqualification motion issues (0.9); emails and discussion with D. Chung regarding same (0.3).	1.20	1,075.00	1,290.00
01/18/22	Rabuck, Samuel R.	Review email correspondence from the examiner regarding his latest document production request.	0.40	625.00	250.00
01/18/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding open items in connection with the examiner's document production request.	0.10	625.00	62.50
01/18/22	Rabuck, Samuel R.	Call with D. Spelfogel regarding the examiner's latest document production request.	0.30	625.00	187.50
01/18/22	Rabuck, Samuel R.	Telephone conference call with D. Spelfogel and M. Lichtenstein regarding the examiner's latest document production request.	0.40	625.00	250.00
01/18/22	Rabuck, Samuel R.	Draft an email to the examiner regarding the latest document production request to be reviewed by D. Spelfogel.	1.00	625.00	625.00
01/18/22	Spelfogel, Douglas E.	Review examiner emails, response to same, review file.	0.50	1,555.00	777.50
01/19/22	Anglade, Ashley	Review revisions to objection per risk management's comments.	0.50	575.00	287.50
01/19/22	Anglade, Ashley	Correspond with D.Chung regarding transcripts for hearings mentioned in objection.	0.20	575.00	115.00
01/19/22	Anglade, Ashley	Revise motion to qualify objection incorporating all comments.	0.60	575.00	345.00
01/19/22	Anglade, Ashley	Substantiate footnote 1 in motion to disqualify objection.	0.50	575.00	287.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 40
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/22	Eisenberg, Leah M.	Review emails from Examiner client and responses (.3); attention to all BSP discovery productions and pull and send to team with notes (.9), emails with D. Spelfogel on same (.1); review draft discovery letter to BSP and emails on same (.3); brief review of Examiner motion to extend report deadline and emails on same (.4); review emails and judge response on bridge order (.2).	2.20	1,175.00	2,585.00
01/19/22	Ferguson, Tyler R.	Review examiner motion regarding extension of time to complete report.	0.50	1,075.00	537.50
01/19/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding email correspondence from the examiner.	0.10	625.00	62.50
01/19/22	Spelfogel, Douglas E.	Review motion to extend examiner deadline by 2 weeks, Huebscher declaration, outline open questions, response to same, review documents.	1.00	1,555.00	1,555.00
01/20/22	Anglade, Ashley	Correspond with D. Chung regarding filing objection to motion to qualify.	0.30	575.00	172.50
01/20/22	Campos, Jocelyn	Coordinate and assist litigation team with civil litigation document discovery production.	4.00	210.00	840.00
01/20/22	Campos, Jocelyn	Prepare, assist with edits, finalize and efile objection to motion to disqualify; service by email to Chambers and UST.	3.00	210.00	630.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 41
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/22	Eisenberg, Leah M.	Review emails on Examiner motion to extend report deadline (.2); review Examiner's updated emails and D. Spelfogel's responses and Examiner stip (.2); call with D. Spelfogel to discuss Examiner report, call with CRO and to do list and hearing next week (.3); attention to Discovery and priv log and review form (.2); emails on BSP state court Discovery (.2); review BSP statement to exclusivity (.2), emails on preparing response to same (.2); emails on CBRE reports (.1); emails on bank documents (.1); emails with Gina P on call (.2).	1.90	1,175.00	2,232.50
01/20/22	Spelfogel, Douglas E.	Email client M. Lichtenstein and T. Moskovits, regarding latest correspondence from examiner, follow-up regarding same, review file.	0.30	1,555.00	466.50
01/20/22	Spelfogel, Douglas E.	Prepare and email examiner, E. Huebscher updated, email letters from BOA and Chase, review file.	0.30	1,555.00	466.50
01/21/22	Eisenberg, Leah M.	Attention to priv log to management co documents as requested by D. Spelfogel and review last sets of productions to BSP (.6); review emails on BSP Discovery letter and review same (.2); emails on responding to Examiner letter and confidentiality issues (.2); emails on report extension and stip (.2); emails on bank documents needed for Examiner (.2); review D. Spelfogel follow up email to client on Examiner documents and requested meeting (.2); review Examiner stip and emails on same (.2).	1.80	1,175.00	2,115.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 42
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/21/22	Rabuck, Samuel R.	Review the Examiner's banking deficiency list provided in connection with the latest document production.	0.80	625.00	500.00
01/21/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding the draft email to the examiner regarding the banking deficiency list sent by the examiner in connection with the latest document production.	0.10	625.00	62.50
01/21/22	Spelfogel, Douglas E.	Review Locke Lord letter regarding release of privilege documents, issue of privileged, and crime fraud exception, review back-up documents, research, email associate, J. Gross regarding response to same, connect with C. Reimer, review file.	1.00	1,555.00	1,555.00
01/21/22	Spelfogel, Douglas E.	Email client, Michael L, J. Rauch, regarding open examiner questions, review file.	0.20	1,555.00	311.00
01/22/22	Ferguson, Tyler R.	Email with J. Gross regarding examiner matters.	0.20	1,075.00	215.00
01/22/22	Gross, Joshua R.	Continue drafting response to examiner letter regarding privilege issues.	1.10	865.00	951.50
01/23/22	Gross, Joshua R.	Revising response to examiner letter.	0.50	865.00	432.50
01/24/22	Campos, Jocelyn	Prepare finalize efile notice of adjournment of 9019 motion from 2/15 to 3/8; prepare service of parties and Chambers.	1.00	210.00	210.00
01/24/22	Campos, Jocelyn	Prepare and finalize letter to Locke Lord.	0.50	210.00	105.00
01/24/22	Gross, Joshua R.	Further revised response to examiner letter.	0.30	865.00	259.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 43
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/22	Hennessey, James	E-mail receipt and review with online USBC-SDNY Docket report review/research with retrieval/organization for multiple Motions/Responses/Objections/P roofs of Service for 1/27/2022 Hearing Agenda composition, preparation/input for multiple matters details in draft Notice for same, review all with e-mail detail/attachment and delivery/receipt confirmation for same, e-mail receipt and review for USBC-SDNY Response draft with Legal Cites review/checking, related edits/inputs for same, review all with e-mail detail/attachment and delivery/receipt confirmation for same.	4.50	390.00	1,755.00
01/24/22	Parlovecchio, Gina M.	Draft correspondence re teleconference; review documents in preparation for depositions.	2.60	1,140.00	2,964.00
01/24/22	Spelfogel, Douglas E.	Review correspondence, revised letter response to follow-up letter from L. Lord regarding privilege letter, conference with Mayer team, review file.	0.70	1,555.00	1,088.50
01/24/22	Spelfogel, Douglas E.	Response to Locke Lord reply letter relating to privilege issue, confer with Mayer team, review file.	0.50	1,555.00	777.50
01/24/22	Spelfogel, Douglas E.	Review open requests examiner, follow-up regarding supplemental information regarding same, review documents, file.	0.30	1,555.00	466.50
01/24/22	Spelfogel, Douglas E.	Work on M. Lichtenstein draft affidavit to clarify questions raised by E. Huebscher declaration, review documents, file.	1.50	1,555.00	2,332.50
01/25/22	Campos, Jocelyn	Prepare, edit and finalize letter to Examiner's counsel re: privilege info.	1.00	210.00	210.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 44
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/22	Campos, Jocelyn	Prepare, edit, finalize statement to examiner's motion to extend time.	1.00	210.00	210.00
01/25/22	Campos, Jocelyn	Prepare edit finalize and efile Letter to Judge Drain re: privilege info.	0.50	210.00	105.00
01/25/22	Eisenberg, Leah M.	Review follow up emails from Examiner on outstanding documents (.2); review Examiner letter on private issues (.2); review J. Campos's cover emails with pleadings to court on B. Riley retention, PPP adjournment (.2); review subpoena to JPM (.2); review follow up emails from court and Examiner on NDA issues (.2); emails on agenda and review same and emails on comments (.4).	1.60	1,175.00	1,880.00
01/25/22	Gross, Joshua R.	Revising response to letter to Judge Drain regarding privilege; related correspondence and discussion with D. Spelfogel.	1.70	865.00	1,470.50
01/25/22	Parlovecchio, Gina M.	Review documents in preparation for depositions and hearing strategy.	1.80	1,140.00	2,052.00
01/25/22	Parlovecchio, Gina M.	Draft correspondence re case timeline and related matters.	0.20	1,140.00	228.00
01/25/22	Spelfogel, Douglas E.	Work on further revisions to draft Lichtenstein declaration, responding to examiner questions, review documents, correspondence, review file.	1.00	1,555.00	1,555.00
01/25/22	Spelfogel, Douglas E.	Review email letters Locke Lord, responding to our letter, draft responses to same regarding privilege issue, review documents, file regarding same.	1.00	1,555.00	1,555.00
01/26/22	Campos, Jocelyn	Prepare edit finalize efile statement in response to motion to extend time examiner; serve Chambers and examiner's counsel.	1.00	210.00	210.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 45
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/22	Eisenberg, Leah M.	Review updated agenda and edit same and send to J. Campos (.4); review letter to Examiner on NDA issues (.2); multiple emails with Mediator office (.2), D. Spelfogel (.1) and Kramer on Mediator schedule (.2); emails on mor (.1); review court calendar for tomorrow (.2); review revised agenda and emails with J. Campos (.3); further emails with Mediator and Kramer and D. Spelfogel (.2); review updated and finalized agenda (.3); review emails to court on NDA Examiner issues and our response (.2); pull and circulate exclusivity pleading to D. Spelfogel (.1).	2.40	1,175.00	2,820.00
				0	
01/26/22	Gross, Joshua R.	Drafting filing relating to examiner's request to disclose privileged information.	2.60	865.00	2,249.00
01/26/22	Parlovecchio, Gina M.	Review case law and expert materials in preparation for hearing.	2.30	1,140.00	2,622.00
				0	
01/26/22	Rabuck, Samuel R.	Research case law addressing the removal of an examiner pursuant to Section 324 of the bankruptcy code for impartiality, conduct detrimental to the estate.	0.10	625.00	62.50
01/26/22	Spelfogel, Douglas E.	Review and finalize Lichtenstein declaration, regarding response to questions by examiner, review file.	0.50	1,555.00	777.50
				0	
01/27/22	Eisenberg, Leah M.	Emails on MOR filing and Examiner statement and review (.3); review emails on hearing and summary of same (.2); review notice of adj for Examiner fee applications (.2).	0.70	1,175.00	822.50
				0	
01/27/22	Gross, Joshua R.	Drafting filing with respect to examiner's request to disclose privileged documents.	4.70	865.00	4,065.50
01/27/22	Parlovecchio, Gina M.	Review case law and expert materials in preparation for Plan Confirmation hearing.	3.10	1,140.00	3,534.00
				0	

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 46
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/22	Parlovecchio, Gina M.	Review and draft correspondence with team concerning next steps in preparation for hearing.	0.30	1,140.00	342.00
01/27/22	Rabuck, Samuel R.	Research case law addressing the removal of an examiner pursuant to Section 324 of the bankruptcy code for impartiality, conduct detrimental to the estate.	1.90	625.00	1,187.50
01/27/22	Rabuck, Samuel R.	Summarize the case law researched addressing the removal of an examiner pursuant to Section 324 of the bankruptcy code for impartiality, conduct detrimental to the estate.	0.50	625.00	312.50
01/27/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding the summary of the case law researched addressing the removal of an examiner pursuant to Section 324 of the bankruptcy code for impartiality, conduct detrimental to the estate.	0.30	625.00	187.50
01/28/22	Ahmad, Ambreen J.	Reviewed cases concerning attorney-client privilege for purposes of J. Gross.	1.10	575.00	632.50
01/28/22	Ahmad, Ambreen J.	Researched case law concerning exculpation provisions for T. Ferguson.	0.70	575.00	402.50
01/28/22	Campos, Jocelyn	Document production from BSP prepare for access; send to team.	1.00	210.00	210.00
01/28/22	Gross, Joshua R.	Drafting filing relating to examiner's request to disclose privileged information.	1.20	865.00	1,038.00
01/28/22	Parlovecchio, Gina M.	Review and analyze appraisal report and related materials; draft outline re related issues.	4.20	1,140.00	4,788.00
01/28/22	Parlovecchio, Gina M.	Teleconference with expert witness concerning rebuttal report issues.	0.80	1,140.00	912.00
01/30/22	Parlovecchio, Gina M.	Review documents produced by BSP and draft correspondence re same; review BSP's expert report.	1.90	1,140.00	2,166.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 47
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/22	Ahmad, Ambreen J.	Researched caselaw for T. Ferguson concerning the statutory basis for payment to a Chief Restructuring Officer.	2.10	575.00	1,207.50
01/31/22	Campos, Jocelyn	Emails with C. Dodd regarding document production update to Relativity.	0.10	210.00	21.00
01/31/22	Eisenberg, Leah M.	Review Examiner emails on stip (.2); emails with D. Spelfogel for license agreement (.2); brief review of 1/27 transcript (.3); review exclusivity order entered (.2).	0.90	1,175.00	1,057.50
01/31/22	Ferguson, Tyler R.	Reviewing hearing transcript regarding examiner matters.	0.40	1,075.00	430.00
01/31/22	Gross, Joshua R.	Research relating to crime-fraud exception and application thereof; drafting related insert to response to examiner filing; related correspondence with D. Spelfogel.	2.40	865.00	2,076.00
01/31/22	Parlovecchio, Gina M.	Review expert materials in preparation for fact collection and rebuttal reports for plan confirmation hearing.	3.60	1,140.00	4,104.00
Subtotal B190			258.50		155,594.00

B230: Financing/Cash Collections

01/20/22	Campos, Jocelyn	Prepare first draft of 9th interim cash collateral order; send to D. Spelfogel.	1.00	210.00	210.00
01/20/22	Spelfogel, Douglas E.	Review file, email counsel, Benefit Street, A. Rogoff regarding rolling over cash collateral, review documents.	0.20	1,555.00	311.00
01/24/22	Spelfogel, Douglas E.	Review November Star report, operating report, follow-up regarding updated reporting, extending of use of cash collateral, review documents, file.	0.50	1,555.00	777.50
01/25/22	Campos, Jocelyn	Prepare, edit, finalize ninth cash collateral order; send to Chambers and BSP.	2.00	210.00	420.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 48
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/22	Eisenberg, Leah M.	Emails on cash collateral consent and budget.	0.20	1,175.00	235.00
01/26/22	Campos, Jocelyn	Review revise ninth cash collateral order; send to Judge Drain for entry.	2.00	210.00	420.00
01/26/22	Spelfogel, Douglas E.	Review and comments to agenda, review final cash collateral papers, work on outline for oral argument.	1.30	1,555.00	2,021.50
01/26/22	Spelfogel, Douglas E.	Review and revise cash collateral order to over budget through confirmation hearing, follow-up per client call, connect with A. Rogoff, counsel for Benefit Street, review file.	0.50	1,555.00	777.50
01/27/22	Eisenberg, Leah M.	Review yesterday's emails on proposed cash collateral.	0.20	1,175.00	235.00
Subtotal B230			7.90		5,407.50
B240: Tax Issues					
01/11/22	Corn, Danielle A.	Review tax abatement documents and summarize for L. Eisenberg and D. Chung.	1.40	625.00	875.00
01/12/22	Chung, Dabin	Review draft summary of property tax issues prepared by D. Corn and feed comments (0.4); review state court docket (0.2); correspond with J. Marsala (docketing) re: the same (0.1).	0.70	0.00	0.00
01/12/22	Corn, Danielle A.	Revise tax abatement summary for L. Eisenberg and D. Chung.	0.30	625.00	187.50
Subtotal B240			2.40		1,062.50
B310: Claims Administration and Objections					
01/01/22	Eisenberg, Leah M.	Review bar date order and emails with DC on same for deemed allowed claims for purposes of claims objections.	0.40	1,175.00	470.00
01/02/22	Chung, Dabin	Consider issues to drafting secured mechanic's lien claims and correspond with L. Eisenberg.	0.30	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 49
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/02/22	Eisenberg, Leah M.	Emails with client on round 2 and items needed (.2).	0.20	1,175.00	235.00
01/03/22	Anglade, Ashley	Update creditor claims spreadsheet for disputed claims.	0.70	575.00	402.50
01/03/22	Campos, Jocelyn	Prepare and assemble discovery documents for production to Examiner.	3.00	0.00	0.00
01/03/22	Campos, Jocelyn	Prepare and assemble discovery documents for production to BSP.	3.00	0.00	0.00
01/03/22	Corn, Danielle A.	Research precedent claim objection forms (1.2); draft claims objections (1.4).	2.60	625.00	1,625.00
01/03/22	Eisenberg, Leah M.	Emails with counsel for islip to set up a call (.2).	0.20	1,175.00	235.00
01/03/22	Kelley, Charles S.	Review of status of dispute with BSB.	1.40	0.00	0.00
01/03/22	Kelley, Charles S.	Review prior appraisal.	1.20	0.00	0.00
01/03/22	Spelfogel, Douglas E.	Review and revise BSP complaint, review documents, research, regarding such, review file.	1.00	0.00	0.00
01/04/22	Chung, Dabin	Correspond with L Eisenberg re: response deadline (0.2); confer with client re: claims (0.3); correspond with D. Corn re: summary of client call and directions to draft claim objections (0.4); correspond with L. Eisenberg re: remaining questions on corporate tax claims (0.2); consider and respond to D. Corn's questions re: claim objections (0.5); review and update claims tracker (0.5); review proofs of claim (0.8).	2.90	0.00	0.00
01/04/22	Corn, Danielle A.	Draft objection to secured claim of B In Power Mechanical Inc.	3.90	625.00	2,437.50
01/04/22	Corn, Danielle A.	Confer with D. Chung on the motion to fix claim amounts.	0.60	625.00	375.00
01/04/22	Corn, Danielle A.	Revise objection to claim no. 17.	0.20	625.00	125.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 50
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/22	Eisenberg, Leah M.	Review islip claim and objection and prepare for call with claimant's counsel (.4) and call with same (.3); Follow Up email to client on items for round 2 claims objections (.2); emails on claim hearing notice (.2); review and edit same and send to DC (.4); review info from client on national grid and con ed claims and send to team with info to update objections (.4); emails with Grandfield counsel on objection extension (.2); review emails on ICAP claim issues (.2); attend call with client to discuss round 2 claims objections and prepare follow up emails on same and info needed (.5).	2.80	0.00	0.00
01/04/22	Gross, Joshua R.	Revised BSP claim objection/adversary complaint.	0.70	865.00	605.50
01/05/22	Campos, Jocelyn	Prepare, finalize and efile Combined Notice of Reset of the Response Date of the Debtor's Claim Objections; send copy to Chambers; send copy to all parties.	1.50	0.00	0.00
01/05/22	Chung, Dabin	Correspond with J. Campos re: notice of reset (0.3); correspond and confer with D. Corn re: claim objections and distribution motion (0.5); calendar plan confirmation deadlines for team (0.2); review and summarize second round of claim objections (0.3).	1.30	865.00	1,124.50
01/05/22	Corn, Danielle A.	Revise objection to the claim held by Fair Harbor Capital.	1.30	625.00	812.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 51
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/22	Eisenberg, Leah M.	Emails with DC on tax claim and abatement (.3); emails with client on same (.2); emails on filing of joint notice (.2); Follow up on claims with clients (.2); brief review of abatement documents (.8); send to team with information (.2); emails on status of claims objection round 2 with team and J. Campos (.3); emails with counsel to Grandfield (.2); emails with C&G counsel on call (.2); emails with client on same (.1); emails with DC on claim distribution form (.2); emails with client on call tomorrow (.1).	3.00	0.00	0.00
01/05/22	Gross, Joshua R.	Review of issues relating to filing and service of BSP complaint.	0.30	865.00	259.50
01/06/22	Campos, Jocelyn	Prepare, assemble, finalize and efile A.P. case re Wythe v. BSP.	3.50	0.00	0.00
01/06/22	Chung, Dabin	Correspond with D. Corn re: distribution motion (0.4); consider claim objection objective and create comprehensive checklist (0.5); correspond with D. Corn re: next steps and underlying docs (0.3); review and revise draft claim objection to proof of claim no. 18 (1.9).	3.10	0.00	0.00
01/06/22	Corn, Danielle A.	Confer with A. Anglade on research of Debtor standing to challenge third party subpoenas for joint response (.3); conduct research on the like.	3.40	625.00	2,125.00
01/06/22	Corn, Danielle A.	Draft objections to claims held by National Grid, Con Ed. and the Department of Finance.	2.20	625.00	1,375.00
01/06/22	Corn, Danielle A.	Research precedent distribution motions for D. Chung.	1.00	625.00	625.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 52
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/22	Eisenberg, Leah M.	Review tax affidavit and send to team (.3); call with client on secured claims, tax claims and C&G claim and Follow up emails on same (.4); call with C&G (.3); emails with NBE plumbing and send notice of new objection date (.2).	1.20	0.00	0.00
01/06/22	Gross, Joshua R.	Revised and finalized complaint relating to BSP claims.	2.10	865.00	1,816.50
01/06/22	Spelfogel, Douglas E.	Review draft BSB complaint, further revisions regarding same, review research, documents in support, review file.	2.00	0.00	0.00
01/07/22	Chung, Dabin	Review draft objection to B In Power claim and underlying case law.	0.70	0.00	0.00
01/07/22	Corn, Danielle A.	Draft objection to the claim filed by the Department of Finance.	1.40	625.00	875.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 53
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/22	Eisenberg, Leah M.	Review D. Spelfogel emails with client on open Discovery (.2); review BSP letter to court on Discovery issues (.3); emails with D. Spelfogel on same and points to include in response letter (.4); review and pull all discovery requests and responses and productions for info to include in response letter (1.2); emails with J. Campos to provide production info for letter and send her all productions (.3); draft response letter to BSP (1.4); review and edit and send to D. Spelfogel (.4); review additional emails from Examiner (.2); attention to Lockwood D production and review doc request on same (.4); emails with D. Spelfogel and joint response to motion to limit Examiner scope and research on subpoena (.3); attention to Management co Discovery production and review requests .3; emails with Gluckman on same (.2); attention to Examiner production and review same (.2); emails with J. Campos on same (.1); emails with D. Spelfogel on all production info for letter (.3); brief review of Gluckman's Discovery response (.2); Emails with D. Berman on scheduling a call (.1); emails on finalizing Discovery for BSP (.2); review reply filed by Examiner and declaration (.3); review D. Spelfogel and clients comments to joint response (.3); emails to DC to prepare agenda and send pleadings (.2); review draft agenda (.3); email comments to DC (.2); multiple calls with D. Spelfogel and J. Campos on Discovery productions on Lockwood, Management Co and to Examiner (.4); review joint response for clean up items and edit same (.4); emails on	14.00	1,175.00 0	16,450.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 54
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/22	Chung, Dabin	Revise draft objections to proof of claims nos.15 and 16 (utilities).	1.90	0.00	0.00
01/09/22	Eisenberg, Leah M.	Attention to calls with C&G and islip and review notes for Follow Up (.2); emails with client on same (.2); emails with J. Campos on sending production link to Examiner (.2); emails with islip counsel (.2); follow up email to client on B in Power and Centennial claims (.2).	1.00	1,175.00	1,175.00
01/10/22	Chung, Dabin	Confer with H. Shul (NYC DOF) re: property taxes claims and write up summary of call for L. Eisenberg (0.2); confer with L. Eisenberg and D. Corn re: claim objections (0.5); correspond with J. Hennessey re: notice of agenda (0.2); revise objections to claim no. 14 (NYC corporate tax) and claim no. 17 (late tax) (2.9); attend hearing (0.4).	4.20	0.00	0.00
01/10/22	Corn, Danielle A.	Confer with D. Chung on the tax abatement issue.	0.30	625.00	187.50
01/10/22	Corn, Danielle A.	Attend claim objection call with L. Eisenberg; D. Chung; J. Campos.	0.50	625.00	312.50
01/10/22	Eisenberg, Leah M.	Call from NYC regarding tax claim and send info to D. Chung (.2); emails with client on calls for tomorrow to discuss claims (.2); emails with counsel to C&G on same (.1); emails with Islip counsel on same (.1); emails with D. Chung on call with NY finance on tax (.2); call with claims team to discuss round 2 claim objection status and to do list (.4).	1.20	1,175.00	1,410.00
01/11/22	Chung, Dabin	Further revise and circulate claim objections to D. Corn.	2.50	0.00	0.00
01/11/22	Corn, Danielle A.	Draft stipulation with Cohen & Gressor.	1.80	625.00	1,125.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 55
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/11/22	Eisenberg, Leah M.	Emails and call with client to discuss C&G and islip claims (.3); review settlement info on islip actions (.4); emails and call with C&G on settlement (.3); prepare for call with Islip counsel and review claims objection (.3); emails and call with islip counsel (.4); emails with team on drafting claim stip form (.2); review prior emails from client on Islip claim info (.3); Follow up emails with client on C&G settlement offer (.2); follow up emails with Islip counsel on extension of deadlines and documents needed for settlement (.3).	2.70	1,175.00	3,172.50
01/11/22	Ferguson, Tyler R.	Analysis of claims objections status.	0.60	1,075.00	645.00
01/11/22	Rabuck, Samuel R.	Draft, send an email to D. Chung containing previous summaries of research conducted with respect to claims estimation procedures in the Southern District of New York bankruptcy courts, and precedent motions, orders, and opinions on the same.	0.30	625.00	187.50
01/12/22	Chung, Dabin	Review and revise draft Cohen stipulation prepared by D. Corn (0.6); further comment on stip for D. Corn to incorporate (0.3).	0.90	0.00	0.00
01/12/22	Corn, Danielle A.	Revise claim objections.	1.30	625.00	812.50
01/12/22	Corn, Danielle A.	Revise Cohen & Gressor claims stipulation.	0.80	625.00	500.00
01/12/22	Corn, Danielle A.	Update claims objection list.	0.10	625.00	62.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 56
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/22	Eisenberg, Leah M.	Review documents send from islip counsel supporting their claim (.5); emails with team on form stip and claim objections (.2); emails with C&G settlement offer (.2); send update to client (.1); review and edit draft claim objection pleadings for: national grid claim (.4), con ed claim (.4), tax claim no. 14 (.4), tax claim no. 18 (.4), fair harbor (.3); prepare revisions and send to claim team with to do list and 1/27 hearing follow up (.4); prepare all claims objections and send to client with cover email (.3); emails with DC on claim purchase (.1); send update on islip claim to client and emails on same (.2); review form claim stip (.3).	4.20	1,175.00	4,935.00
01/12/22	Eisenberg, Leah M.	Brief review of tax abatement documents (.4); review DC's summary and timeline (.2); emails with client of follow up info needed (.2).	0.80	1,175.00	940.00
01/12/22	Kelley, Charles S.	Call to discuss discovery with opposing counsel for BSB.	1.00	1,280.00	1,280.00
01/13/22	Chung, Dabin	Correspond with D. Corn and M. Orgera re: local rule requirement for pleadings of longer than 14 days (0.2); review of said local rules (0.3); initial review and revise motion to amend secured claim (1.0).	1.50	0.00	0.00
01/13/22	Corn, Danielle A.	Draft objection to the claim held by Sunbelt.	0.80	625.00	500.00
01/13/22	Corn, Danielle A.	Revise objection to the department of finance claim.	0.40	625.00	250.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 57
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/22	Eisenberg, Leah M.	Emails with client on islip claim Follow Up (.2); review emails with C&G (.2); emails with Islip counsel on objection extension deadline (.2); emails with same on settlement call (.1); emails and call with client to discuss C&G and islip claim and Follow Up emails on same (.4); review draft settlement stipulation on C&G claim (.3); edit same (.3); send to D. Spelfogel with cover email (.1); review emails on Islip documents from Islip counsel to support their claim and review same (.6); review draft sunbelt claims objection (.3); draft detailed email to C&G on status of Islip settlement discussion and documents (.4); emails with Mencia counsel and call to same (.2); call with Miriam on claims chart (.2); review updated claims chart (.3); and send to client with notes on updates (.2); further emails with C&G (.2); emails and call with D. Spelfogel on islip, Mencia and claims update (.4); emails with team on sunbelt claim objection (.2); send same and follow up email to client (.2).	5.20	1,175.00	6,110.00
01/13/22	Kelley, Charles S.	Meeting / call with BSB counsel regarding discovery.	1.00	1,280.00	1,280.00
01/13/22	Kelley, Charles S.	Review of issues on plan and objections and strategy for cram down issues.	2.30	1,280.00	2,944.00
01/14/22	Campos, Jocelyn	Prepare, finalize and efile 5 claim objections; serve parties by email.	4.00	210.00	840.00
01/14/22	Campos, Jocelyn	Review docket and pull MB retention, objection/response, send to D. Chung.	0.50	210.00	105.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 58
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/14/22	Chung, Dabin	Correspond with L. Eisenberg and A. Anglade re: name of creditors entitled to vote (0.2); consider issues and correspond with L Eisenberg and D. Corn re: notice period for motion to amend schedules (0.5); cold read of claim objections and finalize claim objections for filing (2.2); further revise accountant affidavit and revise objection to claim no. 14 (0.7); correspond with client re: filing versions and coordinate re: accountant affidavit for claim objection no. 14 (0.5).	4.10	865.00	3,546.50
01/14/22	Corn, Danielle A.	Research whether courts allow for the requirement of voting in favor of a plan for stipulations.	1.10	625.00	687.50
01/14/22	Corn, Danielle A.	Revise claim objections (.75) and confer with M. Orgera on the like (.25); and prepare for filing (1.7).	2.70	625.00	1,687.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 59
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/14/22	Eisenberg, Leah M.	Calls with D. Spelfogel on Islip settlement offer (.3); emails on sunbelt objection (.2); emails with team on finalizing objections, 2/15 date and estimation issues (.3); emails with fern to schedule call on insurance coverage (.2), emails with Mencia counsel (.2); emails with DC on settlement language research (.2); review updated tax claim objection and emails on same (.3); emails on centennial and P in power objections (.2); emails on Discovery directed to BSP (.1); attention to case pulled on plan voting in claim stipulations and emails with DC on same (.3); review email from Mencia counsel (.1); review D. Spelfogel follow up terms for Islip (.2); review filing versions of objections and related pleadings to claims of con ed, fair harbor, national grid, tax claim (.8); emails with client on same (.2); emails with DC on tax affidavit (.2); emails on claim objection finalizing and filing (.2).	4.00	1,175.00	4,700.00
				0	
01/14/22	Kelley, Charles S.	Call with opposing counsel to discuss objection and production on discovery disputes related to Debtors requests.	1.00	1,280.00	1,280.00
				0	
01/14/22	Parlovecchio, Gina M.	Review complaint and related correspondence, exhibits.	0.90	1,140.00	1,026.00
				0	
01/14/22	Spelfogel, Douglas E.	Review documents, call with E. Lobello, counsel for Town of Islip, review file.	0.50	1,555.00	777.50
				0	

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 60
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/15/22	Chung, Dabin	Correspond with J. Campos re: Cohen service (0.2); revise motion to fix Sunbelt claims (0.9); draft motion to fix B In Power claims (1.1); correspond with D. Corn re: review of Sunbelt & B In Power claim objections and drafting of Centennial claim objections (0.3).	2.50	865.00	2,162.50
01/15/22	Eisenberg, Leah M.	Emails with Mencia counsel (.1); attention to case on stip voting and send to D. Spelfogel (.3); review filed claims objections (.3); review updated sunbelt objection (.2).	0.90	1,175.00	1,057.50
01/16/22	Corn, Danielle A.	Revise motion to amend claim of B In Power.	0.20	625.00	125.00
01/16/22	Corn, Danielle A.	Draft Motion to Amend Claim held by Centennial.	0.90	625.00	562.50
01/18/22	Anglade, Ashley	Review affidavits of service for claims objections filed in order to file proof of service.	0.30	575.00	172.50
01/18/22	Anglade, Ashley	Correspond with J. Campos regarding filing affidavit of service for claim objections filed.	0.20	575.00	115.00
01/18/22	Campos, Jocelyn	Email R. Bernard regarding bank subpoenas.	0.50	210.00	105.00
01/18/22	Chung, Dabin	Review correspondences with creditors' counsel re: claim objections and consider related issues (0.6); correspond with D. Corn and M. Orgera re: updating claims tracker (0.4).	1.00	865.00	865.00
01/18/22	Corn, Danielle A.	Prepare stipulation for Islip.	1.00	625.00	625.00
01/18/22	Corn, Danielle A.	Review Top Shelf Claim.	0.10	625.00	62.50
01/18/22	Corn, Danielle A.	Update claims objection chart.	0.50	625.00	312.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 61
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/22	Eisenberg, Leah M.	Review draft islip stip and emails with DC to update background (.3); review updated claims chart (.2); send to GH and emails on call (.2); emails on national grid claimant (.2); review emails on fair harbor claim (.2); emails on 3 secured claims (.2); review emails with counsel to Grandfield (.2); prepare for claims call with GH and review updated charts (.3); and attend call with GH to go over all claims (1.4); emails with D. Spelfogel on open claim issues (.1); emails with islip counsel (.1).	3.40	1,175.00	3,995.00
01/19/22	Chung, Dabin	Revise motions to amend schedules for L Eisenberg's review (1.2); correspond with client re: Sunbelt and B In Power claims (0.2); review response to Mencia claim objection (0.5).	1.90	865.00	1,643.50
01/19/22	Corn, Danielle A.	Review objection to Fair Harbor Capital claim to ascertain whether we paid in full.	0.30	625.00	187.50
01/19/22	Corn, Danielle A.	Revise Islip stipulation.	0.50	625.00	312.50
01/19/22	Corn, Danielle A.	Review release language in the stipulations.	1.20	625.00	750.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 62
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/22	Eisenberg, Leah M.	Emails with client and D. Chung on secured claims objections (.3); review revised islip claim stip and edit same (.8); emails with DC to pull release language and review form language. (3); review D. Spelfogel comments to C&G claim stip and edit same and include release language and send to C&G with cover (.4); edit islip stip to include release language (.3); review edit and revise and send to islip counsel with cover email (.3); review notes from claims call with GH and review claims tracker and prepare list of claims requiring estimation sign off from client (.8); prepare cover email on same and send to client (.2); emails with fern and call with same to discuss insurance coverage (.5); attention to national grid back up and send to client (.3); attention to fair harbor claimant email and emails with same and claims team (.3); review client info on national grid (.2); review C&G comments to stip and incorporate and send to client with cover email (.3); brief review of Mencia objection to claim objection and send to team (.4); review GH follow up chart with open claim amounts and questions (.3).	5.70	1,175.00	6,697.50
01/20/22	Campos, Jocelyn	Review docket and pull all responses to claim objections; update solicitation tracker; send to D. Chung.	1.00	210.00	210.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 63
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/22	Chung, Dabin	Correspond with L. Eisenberg, M. Lichtenstein (client) re: case administration throughout day (1.1); high-level review NBE response (0.3); review Mencia response and issue spot (0.6): confer with D. Corn re: the same (0.5); review insurance coverage evidence for Mencia and Grandfield and correspond with L. Eisenberg re: missing docs (1.8); review case law re: claim estimation researched by S. Rabuck (0.6); confer with M. Gross (client) re: plan confirmation and distribution process (0.5).	5.40	865.00	4,671.00
01/20/22	Corn, Danielle A.	Confer with D. Chung on the response to the Mencia objection to the Debtors Motion to Disallow the Mencia claim.	0.40	625.00	250.00
01/20/22	Corn, Danielle A.	Summarize objection to Debtor's Motion Disallow and Estimate Mencia's Claim.	0.90	625.00	562.50
01/20/22	Corn, Danielle A.	Research precedent replies to Objections to a Debtor's Motion to Disallow a Claim.	0.70	625.00	437.50
01/20/22	Corn, Danielle A.	Create binder of claim objections with index.	0.50	625.00	312.50
01/20/22	Corn, Danielle A.	Summarize the objections to the Debtor's Motion to Disallow Claims.	0.80	625.00	500.00
01/20/22	Corn, Danielle A.	Prepare outline for response on Motion to Estimate claims (.2); (confer with D. Chung on the like (.5).	0.70	625.00	437.50
01/20/22	Corn, Danielle A.	Draft response outline to objection to motion to estimate Mencia claim.	1.30	625.00	812.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 64
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/22	Eisenberg, Leah M.	Review Grandfield's request for extension and emails with same (.2); emails with team on same (.1); emails with client on sunbelt claim and other secured claims (.3); review Mencia response to claims objection (.3); emails with team on preparing reply to claim responses (.2); review Islip comments to stip and incorporate same (.3); send to client (.1); emails with C&G on updated stip (.2); emails with fern on follow up letter (.1); attention to updated claim estimates for GH, Mencia 3018 and emails with GH (.3); review NBE plumbing response to claim objection (.3); call with NYC finance office on tax claims; (.3) Call with D. Spelfogel on same (.2); review all filed tax claims (.3); review tax agreement on property taxes (.2); call with GH to go over open claim estimates (.3); emails on priority tax claims and info needed (.2); emails and call with client on open claim issues (.4); send GH priority tax back up (.1); review summary of Mencia response (.2); review Grandfield letter to court (.2); send stip to client (.1); emails on follow up call (.1); call with GH on final claim numbers for plan payment report (.2); emails with D. Spelfogel on call with Islip counsel (.1); brief review of tax objection responses (.3); emails with team on same (.1) emails with client on occupancy/use tax agreement and info needed (.1); review NBE, NYC dept finance response summaries (.4); emails with team to prepare stip for centennial and bln power and pull and send background info.	6.50	1,175.00	7,637.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 65
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/22	Rabuck, Samuel R.	Research, review SDNY case law for precedent replies in support of claims objection and estimation motions.	0.70	625.00	437.50
01/20/22	Rabuck, Samuel R.	Correspond with D. Chung regarding precedent replies in support of claim objections in the Southern District of New York.	0.10	625.00	62.50
01/21/22	Campos, Jocelyn	Prepare and efile affidavit of service for claim objections 14-16.	0.50	210.00	105.00
01/21/22	Chung, Dabin	Correspond with Y. Kim and D. Corn re: NBE objection (0.6); continue reviewing NBE response by creditor (0.7); review list of NBE informational questions for client drafted by D. Corn (0.5); confer with L. Eisenberg, Y. Kim, and D. Corn re: claim objections (0.7); correspond with D. Corn re: property tax claims and outline reply for D. Corn's drafting (0.9); review and update claim objection tracker (0.3); consider notice of presentment for claim stipulation and research (0.7); review D. Corn's summary of responses to claim objections (0.4).	4.80	865.00	4,152.00
01/21/22	Corn, Danielle A.	Draft B in Power stipulation.	1.00	625.00	625.00
01/21/22	Corn, Danielle A.	Review case law for response outline to opposition to claim objection.	0.70	625.00	437.50
01/21/22	Corn, Danielle A.	Confer with Y.Kim (.2) and LME on objections (.2).	0.40	625.00	250.00
01/21/22	Corn, Danielle A.	Review background materials for claim objection responses.	1.10	625.00	687.50
01/21/22	Corn, Danielle A.	Research how SDNY courts estimate claims under 502(c).	1.60	625.00	1,000.00
01/21/22	Corn, Danielle A.	Finalize Cohen & Gresser and Islip Stipulations.	0.60	625.00	375.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 66
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/21/22	Corn, Danielle A.	Prepare for (.6) and attend call with L. Eisenberg, D. Chung, Y. Kim on the claim objection responses (.6).	1.20	625.00	750.00
01/21/22	Eisenberg, Leah M.	Attention to national grid claim and clients response (.3); emails with C&G counsel (.1) and review and finalize stip and send same (.2); emails with Islip counsel (.1) and review and finalize stip and send same (.2); emails with DC on submitting stips to court and preparing stips for centennial, sunbelt and b n power claims (.2); review summaries of claim responses (.3); emails with team on same and call (.2); review info sent on AMR case and items needed for estimation hearing and claims response (.2); call with claims team to discuss responses to objections and preparing omni response (.5); review follow up questions needed for claims response from client (.2).	2.50	1,175.00	2,937.50
01/22/22	Chung, Dabin	Review and update response ISO of real estate tax claim objection; provide comments on draft for D. Corn's further revision.	1.40	865.00	1,211.00
01/22/22	Chung, Dabin	Draft response in support of Gerson Mencia claim objection; review state litigation/insurance docs for this purpose.	2.20	865.00	1,903.00
01/22/22	Corn, Danielle A.	Draft response to Department of Finance objections.	1.60	625.00	1,000.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 67
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/22/22	Eisenberg, Leah M.	Emails with team on presentment notices for stips; attention to insurance coverage letters - review first set and send to team (.4); review letters from yesterday and send to team (.3); emails with team on follow up questions on NBE reply (.2); emails with review Mencia files for evidence to support inflated claims (.5); review Grandfield files for evidence to support inflated claims and send to team (.3).	1.70	1,175.00	1,997.50
01/23/22	Campos, Jocelyn	Prepare first draft of response letter to Grandfield's counsel re: claim objection.	0.50	210.00	105.00
01/23/22	Chung, Dabin	Continue drafting a response in support of Gerson Mencia claim objection (2.7); review state litigation/insurance docs for this purpose (0.7); conduct legal research and case cite (1.8).	5.20	865.00	4,498.00
01/23/22	Corn, Danielle A.	Research local rules for secured claims.	0.20	625.00	125.00
01/23/22	Corn, Danielle A.	Revise response to the department of finance objection.	1.20	625.00	750.00
01/23/22	Corn, Danielle A.	Draft stipulations for Centennial claim (.25) and Sunbelt claim (.25).	0.50	625.00	312.50
01/23/22	Corn, Danielle A.	Draft Response to NBE's Objection to the Debtor's Motion to Disallow the Claim.	0.70	625.00	437.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 68
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/22	Eisenberg, Leah M.	Review Relativity for documents for estimation issues for Mencia and Grandfield (.4); prepare and send summary of estimation issues (merits and insurance coverage issues for C. Kelley and items needed for claims response and estimation hearing (.4); prepare update on claims responses and reply and items needed for NBE and Mencia claims (.3); emails with team on same (.2) and on submission of claim stipulation by notice of presentment (.1).	1.40	1,175.00	1,645.00
01/24/22	Campos, Jocelyn	Prepare finalize efile letter to Judge Drain re Debtor's Objection to Claim No. 5; email to Chambers and B. Haberman.	1.00	210.00	210.00
01/24/22	Campos, Jocelyn	Prepare draft of notice of adjournment on certain proofs of claim to 3/8.	0.50	210.00	105.00
01/24/22	Chung, Dabin	Review Mencia state action docket and D. Corn to retrieve court docs (0.6); revise Mencia response (1.6); correspond and confer with D. Corn re: 9019 procedural requirements (0.6); confer with L. Eisenberg, J. Campos, and D. Corn re: claim objection response (0.3); prepare for the same (0.2); update claim objection tracker (0.5); correspond with Y. Kim re: NBE response (0.3).	4.10	865.00	3,546.50
01/24/22	Corn, Danielle A.	Research case law for Mencia Response (.7); research local bankruptcy rules (.2).	0.90	625.00	562.50
01/24/22	Corn, Danielle A.	Confer with D. Chung on claim objection stipulations.	0.30	625.00	187.50
01/24/22	Corn, Danielle A.	Review Mencia docket for objection response (.2); review response.	0.50	625.00	312.50
01/24/22	Corn, Danielle A.	Research precedent stipulations resolving claim objections.	0.40	625.00	250.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 69
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/22	Corn, Danielle A.	Draft NYC stipulation.	1.10	625.00	687.50
01/24/22	Corn, Danielle A.	Prepare for and attend call on claim objections with L. Eisenberg, D. Chung and J. Campos (.6); revise claims objection chart and relay.	0.70	625.00	437.50
01/24/22	Eisenberg, Leah M.	Emails with D. Spelfogel on claims objection and estimation issues and status (.3); email with team to follow up on format to submit stipulations, 9019 form (.2); emails with team prepare stip for tax property claims (.2); review draft letter on Mencia scheduling (.2); emails with J. Campos on call with chambers for contested claims hearing dates (.2); review draft response to NYC property tax claims and edit same (.6); review draft stip for b in power and edit same (.4); review draft stip for centennial and edit same (.4); review draft stip for sunbelt and edit same (.4); attention to national grid arguments and debtor's response and send info to national grid and review response (.3); review forms Notice of P form for claim stips and emails on same (.3); review and edit letter on Mencia and cover email and emails with J. Campos (.2); review email from top shelf claim holder and send to J. Rauch (.2); review updated claims chart (.2); emails and attend call with claims team on to do list (.4).	4.50	1,175.00 0	5,287.50
01/25/22	Campos, Jocelyn	Review docket, pull Grandfield's response to claim objection no. 5; circulate to team.	0.50	210.00	105.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 70
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/22	Chung, Dabin	Review and revise notice of adjournment and notice of agenda for 1/27 hearing (1.1); review and revise property tax stipulation drafted by D. Corn (0.5); review and revise proposed orders for uncontested claim objections drafted by M. Orgera (0.7); correspond with M. Orgera re: precedent for notice of presentment for stipulation, review precedents, and revise notice of presentment drafted by M. Orgera (1.0); Confer with M. Gross (client) re: effective date and correspond with D. Spelfogel re: the same (0.5); review and comment on ballot tracker (0.2); confer with client and L. Eisenberg re: claims (0.7); review and analyze PPP settlement motion in relation to the OES claim objection (0.9). revise response to Mencia claim objection for L. Eisenberg's review (0.2); review schedules and arrange with A. Ashley to prepare note addressing potential discrepancies (0.9); review Mencia status report (0.4).	7.10	865.00	6,141.50
01/25/22	Corn, Danielle A.	Retrieve and summarize Grandfield objection to the Debtor's Motion to Disallow the Claim.	1.30	625.00	812.50
01/25/22	Corn, Danielle A.	Revise the NYC Department of Finance Stipulation.	0.90	625.00	562.50
01/25/22	Corn, Danielle A.	Revise Mencia Response.	0.70	625.00	437.50
01/25/22	Corn, Danielle A.	Relay stipulation documents to L. Eisenberg.	0.30	625.00	187.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 71
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/22	Eisenberg, Leah M.	Follow up email to client on open claim issues (.2); follow up emails to D. Spelfogel and C. Kelly on estimation issues (.1); emails with team on orders, notice, agenda (.2); follow up emails on stips and notices (.2); review Grandfield response to objection (.3); follow up emails on top shelf and national grid claimants (.2); emails with client on call to discuss claim issues (.2); provide J. Campos with updates for claims being moved to 3/8 (.2); emails on call with chambers and info needed (.2); emails with islip counsel on status of stip execution (.2); call with client to go over open claims and follow up emails on to do list with DC (.8); follow up email to Mark on stips for M and M claims (.2); emails with national standard (.2); emails with top shelf (.2); review info on NBE claim (.2); review summary of Grandfield response (.2); review 3 secured stips, clean up, send to Mark K. (.8); send NBE pleadings to client (.1); emails with client on Mencia insurance report (.2); emails with DC on open claim issues (.2); call with islip counsel on status (.2); prepare detailed update for D. Spelfogel on all open claims and edit and finalize (.6); emails on form stipulations and notice (.2); emails on DOF stip (.2); emails on draft claims orders (.2); emails on draft notice of claims adjournment (.2).	6.70	1,175.00	7,872.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 72
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/22	Campos, Jocelyn	Further edits and revision of hearing agenda and notice to adjourn claim objections; circulate to team; prepare finalize efile same; service to Chambers and all parties.	3.00	210.00	630.00
01/26/22	Campos, Jocelyn	Service by email of notice of hearing adjournment of certain proof of claims to 3/8/22 upon NYC Dept of Finance, NBE Plumbing, Gerson Mencia and Grandfield Realty.	2.00	210.00	420.00
01/26/22	Chung, Dabin	Confer with L. Eisenberg and D. Corn re: preparation of 1/27 hearing (0.5); confer with T. Ferguson re: 1/27 hearing (0.3); retrieve court docs for 1/27 hearing for D. Spelfogel's review (0.4); review and revise hearing outline drafted by L. Eisenberg (0.8); prepare for oral argument and potential questions and review claim objection pleadings for 1/27 hearing (1.9).	3.90	865.00	3,373.50
01/26/22	Chung, Dabin	Revise draft note re: schedules drafted by A. Anglade (0.1); arrange with A. Anglade to resend ballots to certain creditors (0.5); confer with J. Tsirlin (client) re: ballots (0.2); further revise claim objection order (0.6); revise claims tracker chart drafted by D. Corn (1.3).	2.70	865.00	2,335.50
01/26/22	Corn, Danielle A.	Confer with L. Eisenberg, D. Chung and J. Campos on claim objection status (.7); revise and recirculate corresponding chart (1.2).	1.90	625.00	1,187.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 73
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/22	Eisenberg, Leah M.	Review updated claim notice, edit same and send to (.4); further emails with Mencia and Grandfield and NYC counsel, NBE counsel on new hearing dates (.5); call with D. Spelfogel on status of claims objections and new hearing dates and review and go over claim chart (.5); brief review Mencia report (.3); review and edit draft notice for claims adjourned (.3); emails on call today with client and fern (.2); Call with Fern to discuss insurance disclaimer issues and next step (.3); emails on call with Grandfield, Mencia for next week (.2); emails on hearing prep for tomorrow and items needed (.2); emails with team on call and attend call on same for hearing prep on claims objections (.5); review and edit proposed order for Zurich (.2), Guarino (.2), Ramirez (.2), OES (.2); emails with team on same (.2); emails with J. Campos on calls with chambers on claim hearing dates (.2); call with fair harbor capital (.2); (4.8) Prepare and draft hearing outline for D. Spelfogel on all claims objections (1.6); brief review arguments in all objections for outline and include same (.6); emails with team on proposed claim orders (.2); review updated claim chart edit same (.3); further emails with team on documents for claims hearing (.2); review revise outline and send to team for clean up (.4); review revised outline and send to D. Spelfogel (.2); review updated claim chart and edit same and send to D. Spelfogel (.4); call with D. Spelfogel go over to claims hearing outline and to do list (.4); emails with client and D. Spelfogel on OES claim (.2); - 9.3	9.30	1,175.00	10,927.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 74
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/22	Ferguson, Tyler R.	Internal communications regarding claims objections.	0.40	1,075.00	430.00
01/27/22	Chung, Dabin	Review draft notice of appearance for the Islip district court action (0.1); arrange for D. Corn to draft declaration and revise notice of presentment for the C&G stipulation and review drafts (1.1); arrange for A. Anglade to review to review the disclosure statement order for claim voting and distribution purposes and pose research questions (0.7); correspond with client and answer questions of about claims, voting process, ballot counting, and required voting (1.9).	3.80	865.00	3,287.00
01/27/22	Corn, Danielle A.	Confer with D. Chung on the omnibus reply.	0.50	625.00	312.50
01/27/22	Corn, Danielle A.	Draft affidavits for stipulations (2) and revise notice of presentment (.8).	2.80	625.00	1,750.00
01/27/22	Corn, Danielle A.	Draft Top Shelf stipulation.	0.60	625.00	375.00
01/27/22	Eisenberg, Leah M.	Emails on updated proposed claim orders for Zurich, OES, guarino and Ramirez and review same (.4); emails on top shelf resolution (.2); review follow up email on secured claim stips (.1); review emails on updated orders as per judge's ruling (.2); review email from islip counsel on status of stip (.1); emails on orders and notices for stips; (.2);	1.20	1,175.00	1,410.00
01/27/22	Spelfogel, Douglas E.	Review draft orders re claims objections, follow-up with team regarding next steps.	0.50	1,555.00	777.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 75
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/28/22	Chung, Dabin	Continue to review the disclosure statement order for voting purposes and consider and raise issues for A. Anglade 's confirm (1.2); review draft note analyzing voting and ballot counting procedures and comment on note for A. Anglade's revision (0.5); correspond with L. Eisenberg re: ballot counting and answer questions re: the same (0.2); correspond with M. Lichtenstein re: classes 4 and 5 and requisite voting threshold and review GH report for this purpose (0.6); oversee receipt & catalog of ballots and correspond with A. Anglade re: communications with creditors with faulty ballots (0.7); correspond with M. Orgera and arrange for drafting of plan supplement and plan amendment to reflect D. Spelfogel's directions/comments (0.6); correspond with D. Corn re: update of claim objection tracker (0.3); manage case and correspond with L. Eisenberg with summary of outstanding claim objection workstreams and multiple issues (0.9); settle proposed orders for transmission to chambers (0.5).	5.50	865.00	4,757.50
01/28/22	Corn, Danielle A.	Review NBE Plumbing response materials.	0.30	625.00	187.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 76
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/28/22	Eisenberg, Leah M.	Review revised claim orders (.4); emails with team on same (.2); emails with national grid to schedule a call (.2); review insurance report on Mencia claims and send to team (.4); review D. Chung claims to do list and emails on same (.2); review form N of P for stip and edit same and emails with team (.3); review list of scheduled disputed claims (.3); review NOA for islip case (.2); emails on stips (.2); review declaration for C&G stip and edit same (.3); review tax settlement (.2), property tax claims filed (.3); and draft property tax stip (.3); emails with team to prepare stip for top shelf and national grid0 (.2).	3.70	1,175.00	4,347.50
01/29/22	Ferguson, Tyler R.	Emails with J. Gross and D. Chung regarding claims objection issues.	0.40	1,075.00	430.00
01/30/22	Corn, Danielle A.	Update claim objection chart.	0.30	625.00	187.50
01/31/22	Anglade, Ashley	Confer with team regarding ballot counting.	0.50	575.00	287.50
01/31/22	Anglade, Ashley	Confer with D. Chung and D. Corn regarding stipulation research and which claims are valid.	0.40	575.00	230.00
01/31/22	Anglade, Ashley	Research stipulations regarding settlement of personal injury litigation claims.	1.00	575.00	575.00
01/31/22	Campos, Jocelyn	Prepare 4 claims orders and order to extend exclusivity to send to Judge for approval.	1.50	210.00	315.00
01/31/22	Corn, Danielle A.	Revise Cohen Notice of Presentment and related Stipulation.	0.60	625.00	375.00
01/31/22	Corn, Danielle A.	Draft stipulation for claim filed by National Grid.	0.40	625.00	250.00
01/31/22	Corn, Danielle A.	Revise NYC Department of finance stipulation.	0.80	625.00	500.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 77
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/22	Eisenberg, Leah M.	Emails with D. Spelfogel on Mencia and Grandfield calls today (.3); review, edit, finalize and send C&G declaration to client with cover email (.5); emails with DC on to do list on stips, orders (.2); review and edit tax stip and send to DC to confirm certain points (.6); review plan for confirm treatment for stip (.2); call with Grandfield counsel and follow up emails on same (.4); call with Mencia counsel and follow up emails on same (.5); call with D. Spelfogel to discuss class on Mencia and Grandfield claims and to do list (.3); call with C. Kelley to discuss estimations issues (.5); review orders on OES, Ramirez, Quarino and Zurich (.3); emails with C&G on status (.2); call with fern to discuss insurance coverage issues, calls with Mencia and Grandfield and declaration action (.3); emails with client on update and call (.2); emails and call with national grid to discuss claims (.3); emails and call with team to discuss claims update, stips and to do list (.4); review Grandfield info and Mencia info to send to C. Kelly (.4); review D. Spelfogel comments to C&G declaration (.2); review updated claims chart (.2).	6.00	1,175.00	7,050.00
				0	
01/31/22	Kelley, Charles S.	Discussion of claim estimation strategies and evidence for estimation proceedings and settlement issues.	0.70	1,280.00	896.00
				0	
Subtotal B310			280.50		211,148.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 78
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320: Plan and Disclosure Statement (including Business Plan)					
01/02/22	Eisenberg, Leah M.	Emails with D. Spelfogel and B. Riley on retention for cram down interest expert; (.3); review D. Spelfogel email to client on updates to Leitner report (.2).	0.50	0.00	0.00
01/02/22	Gross, Joshua R.	Correspondence regarding plan confirmation issues.	0.10	865.00	86.50
01/03/22	Chung, Dabin	Review updated claims tracker.	1.10	0.00	0.00
01/03/22	Eisenberg, Leah M.	Emails with B. Riley and D. Spelfogel on call tomorrow to discuss cram down interest rate report (.2); review GH report on plan payment (.3); review GH report on interest rate (.3); continue to review Leitner report (.8).	1.60	1,175.00	1,880.00
01/03/22	Gross, Joshua R.	Correspondence regarding expert topics and related issues.	0.20	865.00	173.00
01/04/22	Campos, Jocelyn	Emails with W. Kane regarding BSP discovery.	0.50	0.00	0.00
01/04/22	Campos, Jocelyn	Assemble D. Chung solicitation COS in preparation for filing.	1.00	0.00	0.00
01/04/22	Eisenberg, Leah M.	Emails and call with B. Riley and D. Spelfogel to discuss cram down interest issues (.5); review notes from call and prepare list of documents requested and send to D. Spelfogel and client (.4); review GH files for financial info (.3).	1.20	1,175.00	1,410.00
01/04/22	Spelfogel, Douglas E.	Prepare for and call with B. Riley team regarding Til analysis, expert reports, D. Berman, J. Howard, review file.	0.50	0.00	0.00
01/05/22	Anglade, Ashley	Review amended certificate of service for filing.	0.20	575.00	115.00
01/05/22	Anglade, Ashley	Update ballot tracker to incorporate BSP ballot.	0.20	575.00	115.00
01/05/22	Chung, Dabin	Correspond with J. Campos re: filing of amended COS.	0.10	0.00	0.00
01/05/22	Eisenberg, Leah M.	Review BSP ballot (.2); emails with Kramer and team on same (.2).	0.40	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 79
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/07/22	Gross, Joshua R.	Correspondence and discussion regarding plan confirmation issues.	0.60	865.00	519.00
01/07/22	Kelley, Charles S.	Review issues associated with Till and case law.	1.50	1,280.00	1,920.00
01/08/22	Eisenberg, Leah M.	Review email from Kramer on plan litigation team schedule.	0.20	1,175.00	235.00
01/09/22	Kelley, Charles S.	Review of Plan and Disclosure Statement.	1.50	1,280.00	1,920.00
01/10/22	Corn, Danielle A.	Draft confirmation road map for D. Chung.	4.00	625.00	2,500.00
01/10/22	Eisenberg, Leah M.	Review emails from J. Howard on hotel appraisal.	0.20	1,175.00	235.00
01/10/22	Gross, Joshua R.	Discussion and correspondence regarding confirmation issues, including allegations relating to avoidance actions and conflicts.	0.70	865.00	605.50
01/11/22	Corn, Danielle A.	Draft confirmation brief for D. Chung.	0.40	625.00	250.00
01/11/22	Eisenberg, Leah M.	Review emails with Kramer on plan objection deadlines (.2); review emails to and from court on same (.2); emails on appraisal report (.2); brief review of materials and info on till and interest analysis (.6); emails on call tomorrow (.1); review emails from B. Riley of follow up items needed (.2).	1.50	1,175.00	1,762.50
01/11/22	Ferguson, Tyler R.	Reviewing open items regarding confirmation hearing issues.	0.50	1,075.00	537.50
01/11/22	Gross, Joshua R.	Correspondence regarding plan confirmation issues.	0.10	865.00	86.50
01/11/22	Spelfogel, Douglas E.	Follow-up regarding outline for arguments relating to contested confirmation hearing, go over fact and expert testimony issues, review research, analysis regarding same, review final appraisal for hotel, review file.	1.00	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 80
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/22	Eisenberg, Leah M.	Brief review of plan materials sent from C (.6); review D. Spelfogel's updated plan schedule to Kramer (.2); review emails from UST and D. Spelfogel on same (.2); review emails with litigation team on scheduling call for tomorrow; (.2) review emails with B. Riley (.2); call with D. Spelfogel and B. Riley (1.2); review Kramer's comments to plan schedule (.2).	2.80	1,175.00	3,290.00
				0	
01/12/22	Gross, Joshua R.	Discussion and correspondence regarding plan confirmation issues.	0.70	865.00	605.50
01/12/22	Kelley, Charles S.	Ongoing review and outline of legal issues and plan assessment under Section 1129.	2.20	1,280.00	2,816.00
				0	
01/12/22	Rabuck, Samuel R.	Review, summarize the plans of reorganization in previously filed single asset hotel cases to prepare a survey of cramdown interest rates and exit financing terms to be provided to the expert in this case.	2.10	0.00	0.00
01/12/22	Rabuck, Samuel R.	Correspond with J. Gross regarding preparing a survey of cramdown interest rates and exit financing terms from single-asset hotel cases to be provided to the case expert.	0.10	0.00	0.00
01/12/22	Spelfogel, Douglas E.	Work on outline for proof in support of confirmation, go over issues for experts, review research, documents, regarding same, review file.	1.20	1,555.00	1,866.00
				0	
01/13/22	Ahmad, Ambreen J.	Discussed with S. Rabuck an assignment in which I am to provide a summary to the working group of all filed objections to the Plan.	0.20	0.00	0.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 81
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/22	Ahmad, Ambreen J.	Discussed with S. Rabuck an assignment in which I am to provide a summary to the working group of all filed objections to the Plan.	1.80	575.00	1,035.00
01/13/22	Eisenberg, Leah M.	Call with plan litigation team and follow up email to same on BSP complaint (1.2); emails on plan objections and summaries (.2); brief review of Mencia plan objection (.2); emails with Islip counsel on order extending plan deadline (.2); review Kramer email to court with order and review same (.3); brief review of Grandfield plan objection (.2); send to plan team (.1); emails with D. Spelfogel on Islip scheduling order (.1); Review same (.2); review emails from B. Riley on reports (.2); review UST emails on plan objection extension (.1).	3.00	1,175.00	3,525.00
01/13/22	Ferguson, Tyler R.	Review plan objection and summary of same.	1.00	1,075.00	1,075.00
01/13/22	Gross, Joshua R.	Discussion and correspondence regarding plan confirmation issues.	0.50	865.00	432.50
01/13/22	Rabuck, Samuel R.	Call with A. Ahmad regarding instructions on summarizing objections filed in opposition to plan confirmation.	0.20	0.00	0.00
01/13/22	Rabuck, Samuel R.	Review the summary of Gerson Mencia's objection to plan confirmation prepared by A. Ahmad.	0.20	625.00	125.00
01/13/22	Rabuck, Samuel R.	Call with J. Gross regarding research into plan interest rates for crammed down secured creditors, related Till issues, and determining the existence of a market for hotels in the New York City area.	0.40	625.00	250.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 82
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/22	Spelfogel, Douglas E.	Prepare for and team meeting, partners C. Kelley, G. Parlovecchio regarding prep for contested confirmation hearing, deposition targets, strategy, review issues for experts, outline areas for expert testimony, review documents, file.	1.10	1,555.00	1,710.50
01/13/22	Spelfogel, Douglas E.	Review file, call with Benefit Street counsel, B. O'Neil regarding discovery, review documents.	0.40	1,555.00	622.00
01/14/22	Anglade, Ashley	Draft master list of voting creditors for client review.	0.30	575.00	172.50
01/14/22	Eisenberg, Leah M.	Call with D. Spelfogel to discuss BSP plan discovery (.2); review production files (.6); review and edit cover email on same (.2); emails on a master list for voting (2); review same and send to client (.2); brief review of management presentation (.3); review Kramer letter on Discovery (.2); review summary of review additional plan production to BSP (.2).	2.10	1,175.00	2,467.50
01/14/22	Kelley, Charles S.	Review of B. Riley report.	0.50	1,280.00	640.00
01/14/22	Kelley, Charles S.	Review of Leitner Berman report.	0.50	1,280.00	640.00
01/15/22	Eisenberg, Leah M.	Brief review of GH plan payment reports (.3), projections report (.4); review updated plan schedule and emails with D. Spelfogel (.3); brief review of B. Riley report on interest (.4).	1.40	1,175.00	1,645.00
01/15/22	Kelley, Charles S.	Review of Hilcorp analysis; attention to issues on B. Riley RevPar and ADR assessment.	1.50	1,280.00	1,920.00
01/16/22	Eisenberg, Leah M.	Brief review of GH plan payment reports (.3), projections report (.4); review updated plan schedule and emails with D. Spelfogel (.3); brief review of B. Riley report on interest (.4).	1.40	1,175.00	1,645.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 83
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/22	Kelley, Charles S.	Review Hilcorp reports and compare to Plan.	1.50	1,280.00	1,920.00
01/16/22	Kelley, Charles S.	Review B. Rile report and consider Till issues.	1.10	1,280.00	1,408.00
01/17/22	Eisenberg, Leah M.	Review emails on call with experts (.2); emails with client on voting deadline (.1); brief review of B. Riley report (.4).	0.40	1,175.00	470.00
01/17/22	Gross, Joshua R.	Review and analysis of BSP objection to plan confirmation.	0.50	865.00	432.50
01/18/22	Ahmad, Ambreen J.	Analyzed and summarized objections filed to the Plan and circulated to the working group.	3.30	575.00	1,897.50
01/18/22	Anglade, Ashley	Incorporate ballot received into voting tracker.	0.30	575.00	172.50
01/18/22	Anglade, Ashley	Correspond with D. Spelfogel and E. Eisenberg regarding ballots received and voting deadline.	0.20	575.00	115.00
01/18/22	Chung, Dabin	Confer with L. Eisenberg and FA re: universe of claims (1.3); review claims tracker in advance of call (0.2).	1.50	865.00	1,297.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 84
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/22	Eisenberg, Leah M.	Brief review of lender's plan objection (.4); send to team and emails on preparing summary (.2); review D. Spelfogel comments to B. Riley (.2); report and plan payment report (.2); attend call with plan team and B. Riley and follow up on comments to report (1.3); emails on plan confirmation schedule (.2); attend call with plan team and GH and follow up emails on comments (.8); attend call with LB and plan team and follow up emails on comments (.6); review updated summary of plan objections and bsp objection (.4); send follow up documents needed to J. Campos for plan team and emails on same (.3); review big apple ballot (.2); follow up emails on plan documents (.2); emails on documents for deposition prep (.2); emails on velocity framer ballot (.2); review plan objection response outline (.2); review ballot tracker (.2); review updated plan schedule submitted to court (.2).	6.00	1,175.00	7,050.00
				0	
01/18/22	Ferguson, Tyler R.	Reviewing plan objections and issues to be addressed in response to same.	0.90	1,075.00	967.50
				0	
01/18/22	Gross, Joshua R.	Review of objections to plan confirmation; drafting response to lender objection; research regarding related confirmation issues.	2.90	865.00	2,508.50
01/18/22	Kelley, Charles S.	Meet and confer regarding outstanding requests for documents and loan file.	1.10	1,280.00	1,408.00
				0	
01/18/22	Kelley, Charles S.	Call with Appraisers about report and final opinion and structure.	1.30	1,280.00	1,664.00
				0	
01/18/22	Kelley, Charles S.	Call with B. Riley team on conclusions and timing of report and responding to questions.	1.20	1,280.00	1,536.00
				0	

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 85
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/22	Kelley, Charles S.	Review final appraisal.	0.80	1,280.00	1,024.00
01/18/22	Kelley, Charles S.	Call with Hilco regarding opinions and reports.	1.20	1,280.00	1,536.00
01/18/22	Parlovecchio, Gina M.	Review objections and related materials in preparation for depositions and hearing.	1.40	1,140.00	1,596.00
01/18/22	Parlovecchio, Gina M.	Teleconferences with expert witnesses regarding their reports for the plan confirmation hearing.	3.20	1,140.00	3,648.00
01/18/22	Spelfogel, Douglas E.	Review objection benefit street to plan objection, initial analysis regarding same.	0.70	1,555.00	1,088.50
01/19/22	Ahmad, Ambreen J.	Analyzed objection to Plan filed by the US Trustee and summarized their arguments. Circulated to working group.	1.10	575.00	632.50
01/19/22	Campos, Jocelyn	Prepare and assemble Class 4 and 5 ballots; circulate to client.	1.00	210.00	210.00
01/19/22	Campos, Jocelyn	Pull second amended plan; circulate to team.	0.10	210.00	21.00
01/19/22	Campos, Jocelyn	Pull and assemble ballots, plan; send to L. Eisenberg.	0.50	210.00	105.00
01/19/22	Eisenberg, Leah M.	Review updated plan schedule entered by court and send to team (.2); emails with Gina P. to discuss deposition preps of fact witnesses and call with same (.5); emails with client on solicitation package (.2); emails with J. Campos on same and review same for voting classes (.4); attend plan team call with GH on A. Zimmerman report (.6).	1.90	1,175.00	2,232.50
01/19/22	Gross, Joshua R.	Drafting response to lender plan objection; related correspondence with MB.	0.80	865.00	692.00
01/19/22	Kelley, Charles S.	Attention to PHVs for confirmation hearing.	0.50	1,280.00	640.00
01/19/22	Kelley, Charles S.	Call with Hilco regarding status of reports and issues on assessment and feasibility.	1.00	1,280.00	1,280.00
01/19/22	Kelley, Charles S.	Communications with experts re timing and completion of reports and answer questions.	2.20	1,280.00	2,816.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 86
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/22	Kelley, Charles S.	Attention to state court pleadings on discovery for meet and confer.	1.20	1,280.00	1,536.00
01/19/22	Kelley, Charles S.	Meet and confer with BSP counsel on discovery issues.	1.00	1,280.00	1,280.00
01/19/22	Parlovecchio, Gina M.	Review objections and deposition transcript, exhibit materials and other produced documents in preparation for depositions and hearing.	4.20	1,140.00	4,788.00
01/19/22	Parlovecchio, Gina M.	Attend (telephonically) preparation of expert witness.	0.50	1,140.00	570.00
01/19/22	Rabuck, Samuel R.	Correspond with A. Ahmad regarding the U.S. Trustee's objection to the plan.	0.10	625.00	62.50
01/20/22	Anglade, Ashley	Correspond with G. Parlovecchio, M. Orgera, and J. Campos regarding document review for confirmation depositions.	0.20	575.00	115.00
01/20/22	Anglade, Ashley	Confer with G. Parlovecchio regarding document review for deposition preparation.	0.50	575.00	287.50
01/20/22	Anglade, Ashley	Correspond with D. Chung regarding ballots received.	0.10	575.00	57.50
01/20/22	Chung, Dabin	Review BSP's statement re: extension exclusivity and outline reply for M. Orgera's drafting (0.7).	0.70	865.00	605.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 87
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/22	Eisenberg, Leah M.	Call with litigation team (.4); emails with associates to assist with deposition doc review (.2); review emails on sunbelt and B and Power ballots (.2); review updated B. Riley report (.3); review summary of UST plan objection and emails on same (.3). Emails on updated reports with experts (.2); emails on NBE ballot and review same (.2); emails with team and client on info for additional ballots (.2); internal and emails with Kramer on reports exchange (.2); emails with plan team on omni response to plan objections (.2); call with D. Spelfogel to discuss plan schedule, expert report and plan to do list (.3); review plan payment report (.3).	3.00	1,175.00	3,525.00
				0	
01/20/22	Ferguson, Tyler R.	Analyzing plan objections and issues relating to same.	1.40	1,075.00	1,505.00
				0	
01/20/22	Ferguson, Tyler R.	Emails with J. Gross and L. Eisenberg regarding plan objections and responses.	0.30	1,075.00	322.50
				0	
01/20/22	Gross, Joshua R.	Drafting response to lender objection to confirmation.	1.90	865.00	1,643.50
01/20/22	Kelley, Charles S.	Review of Plan objection summary.	0.40	1,280.00	512.00
				0	
01/20/22	Kelley, Charles S.	Ongoing review of work of experts on appraisal and related schedules and documents among 4 experts.	5.50	1,280.00	7,040.00
				0	
01/20/22	Kelley, Charles S.	Calls with experts regarding conclusions, issues and final reports.	2.00	1,280.00	2,560.00
				0	
01/20/22	Kelley, Charles S.	Discussion with Gina regarding cram down evidentiary presentation and issues.	1.00	1,280.00	1,280.00
				0	
01/20/22	Kelley, Charles S.	Call with team re experts, issues in case and pending motions.	1.00	1,280.00	1,280.00
				0	

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 88
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/22	Parlovecchio, Gina M.	Review and analyze objections and other documents produced in connection with the plan in preparation for the confirmation hearing and draft list of documents needed for depositions.	2.40	1,140.00	2,736.00
01/20/22	Parlovecchio, Gina M.	Teleconferences with members of the MB team concerning deposition preparation.	0.80	1,140.00	912.00
01/20/22	Spelfogel, Douglas E.	Follow-up regarding updated expert reports, review same, review documents.	1.30	1,555.00	2,021.50
01/21/22	Anglade, Ashley	Review discovery documents in preparation for confirmation depositions.	3.30	575.00	1,897.50
01/21/22	Campos, Jocelyn	Email D. Tabak of Cohen Gresser re class 5 ballot.	0.50	210.00	105.00
01/21/22	Campos, Jocelyn	Prepare updated third amended confirmation scheduling order; send to D.Spelfogel.	0.50	210.00	105.00
01/21/22	Chung, Dabin	Revise reply ISO of exclusivity extension drafted by M. Orgera (1.6); correspond with J. Campos re: Cohen ballot (0.2).	1.80	865.00	1,557.00
01/21/22	Eisenberg, Leah M.	Review final expert reports by Leitner, B. Riley and (.8); brief review of BSP expert reports (.6); review D. Spelfogel emails on reports, replies, new plan schedule (.3); emails on updated B. Riley report with client comments (.2); call and emails with D. Spelfogel to discuss new plan confirmation schedule and to do list (.3); emails with C&G and J. Campos on ballot (.2).	2.40	1,175.00	2,820.00
01/21/22	Ferguson, Tyler R.	Analyzing plan objections by UST, Grandfield, and Mencia and related legal issues (3.3); outlining omnibus response to same (1.6).	4.90	1,075.00	5,267.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 89
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/21/22	Gross, Joshua R.	Drafting response to Lender objection to plan confirmation; related discussion with T. Ferguson.	1.00	865.00	865.00
01/21/22	Kelley, Charles S.	Various communications with experts regarding received reports.	1.50	1,280.00	1,920.00
01/21/22	Kelley, Charles S.	Evaluation of documents to produce re experts and outline tasks to complete.	0.40	1,280.00	512.00
01/21/22	Kelley, Charles S.	Review draft response.	0.60	1,280.00	768.00
01/21/22	Kelley, Charles S.	Review of final reports completed and issued by Debtor and consider issues addressed in Plan.	1.40	1,280.00	1,792.00
01/21/22	Kelley, Charles S.	Review DQ motion.	0.50	1,280.00	640.00
01/21/22	Spelfogel, Douglas E.	Review Benefit Street expert reports, outline comments, open issues regarding same, flag issues for rebuttal, follow-up with Mayer team regarding same, review documents, file.	2.00	1,555.00	3,110.00
01/22/22	Chung, Dabin	Revise reply ISO of exclusivity extension.	0.90	865.00	778.50
01/22/22	Ferguson, Tyler R.	Review plan objections and status of confirmation hearing scheduling.	0.90	1,075.00	967.50
01/22/22	Kelley, Charles S.	Review of reports (final for debtors and BSP).	1.00	1,280.00	1,280.00
01/22/22	Kelley, Charles S.	Commence outline of cross X points on BSP outlines.	1.20	1,280.00	1,536.00
01/24/22	Anglade, Ashley	Review discovery documents in preparation for confirmation depositions.	1.40	575.00	805.00
01/24/22	Anglade, Ashley	Correspond with J. Campos regarding ballot tracker.	0.10	575.00	57.50
01/24/22	Campos, Jocelyn	Prepare finalize and efile Debtor's Reply in support of Motion to Extend Exclusivity; serve Chambers and BSP.	1.00	210.00	210.00
01/24/22	Campos, Jocelyn	Update ballot tracker.	0.50	210.00	105.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 90
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/22	Chung, Dabin	Finalize reply in support of motion to extend exclusivity and correspond with M. Orgera re: the same.	0.80	865.00	692.00
01/24/22	Eisenberg, Leah M.	Emails on litigation call today.	0.10	1,175.00	117.50
01/24/22	Ferguson, Tyler R.	Analyzing plan objections by UST and unsecured creditors (2.4); outlining and drafting responses to same (2.6).	5.00	1,075.00	5,375.00
01/24/22	Kelley, Charles S.	Call with Leah, Gina, Susan and Doug re trial strategy, discovery and deadlines.	1.00	1,280.00	1,280.00
01/24/22	Kelley, Charles S.	Email exchange with BPS counsel re discovery, state court documents and open subpoena and requests issues.	0.40	1,280.00	512.00
01/24/22	Kelley, Charles S.	Review of expert reports and analysis of rebuttal issues/cross issues.	1.50	1,280.00	1,920.00
01/25/22	Ahmad, Ambreen J.	Summarized an objection to the Plan and circulated to working group.	0.50	575.00	287.50
01/25/22	Campos, Jocelyn	Update solicitation tracker; circulate to team.	0.50	210.00	105.00
01/25/22	Eisenberg, Leah M.	Emails with call with B. Riley (.1); review NBE joinder (.1); emails with client on ballot chart and review same (.3); review D. Spelfogel order for info on extension of voting deadline and emails with D. Spelfogel on same (.3); review prior submissions on plan date changes (.2); emails with D. Chung on same (.2); emails on plan effective date issues (.1); attention to balloting and voting questions asked by client and review rules on same and send to client (.4); further emails on ballots (.2); review draft letter to on ballots and edit same (.2); review D. Spelfogel's updated plan schedule and emails on same (.2).	2.30	1,175.00	2,702.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 91
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/22	Ferguson, Tyler R.	Reviewing case law and issues regarding feasibility and good faith.	2.50	1,075.00	2,687.50
01/25/22	Ferguson, Tyler R.	Outlining and drafting objection response sections regarding feasibility and good faith.	2.30	1,075.00	2,472.50
01/25/22	Kelley, Charles S.	Call with B. Riley regarding BSP reports and observations of B. Riley.	1.00	1,280.00	1,280.00
01/25/22	Kelley, Charles S.	Ongoing review of BSP reports.	1.50	1,280.00	1,920.00
01/26/22	Ahmad, Ambreen J.	Researched exculpation provisions for T. Ferguson in connection to drafting the omnibus reply to the objections filed to the Plan.	1.70	575.00	977.50
01/26/22	Ahmad, Ambreen J.	Discussed with T. Ferguson research in connection to drafting the Omnibus Reply to the Objections to the Plan. Researched and analyzed cases in which Plans were confirmed that had similar third party release procedures and circulated findings to T. Ferguson.	4.10	575.00	2,357.50
01/26/22	Anglade, Ashley	Review amended schedules and claims tracker for undisputed claims.	0.70	575.00	402.50
01/26/22	Anglade, Ashley	Submit Class 5 ballots to creditors that did not receive solicitation package in the mail.	0.60	575.00	345.00
01/26/22	Anglade, Ashley	Correspond with D. Chung regarding ballots received today.	0.30	575.00	172.50
01/26/22	Anglade, Ashley	Correspond with creditors confirming receipt of ballots.	0.20	575.00	115.00
01/26/22	Ferguson, Tyler R.	Internal emails and discussions regarding plan confirmation objections and responses to same.	0.60	1,075.00	645.00
01/26/22	Ferguson, Tyler R.	Analysis of legal issues regarding releases, exculpation, and feasibility.	2.60	1,075.00	2,795.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 92
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/22	Ferguson, Tyler R.	Drafting outline of response to objections regarding releases, exculpation, good faith, and feasibility.	2.00	1,075.00	2,150.00
01/26/22	Kelley, Charles S.	Call to discuss rebuttal for Hilco and timelines and concepts raised by Hilco.	1.00	1,280.00	1,280.00
01/26/22	Kelley, Charles S.	Discuss document review with internal team and production status.	0.50	1,280.00	640.00
01/27/22	Ahmad, Ambreen J.	Providing research for T. Ferguson in connection with the Omnibus Reply to the Plan Objections.	1.60	575.00	920.00
01/27/22	Anglade, Ashley	Research which claim amount to use when calculating plan votes.	0.40	575.00	230.00
01/27/22	Campos, Jocelyn	Emails with court reporter regarding today's transcript.	0.50	210.00	105.00
01/27/22	Campos, Jocelyn	Update solicitation tracker.	1.00	210.00	210.00
01/27/22	Chung, Dabin	Confer with T. Ferguson re: hearing and plan (0.2); identify and forward underlying materials and precedent relevant to plan objection to T. Ferguson (0.4); correspond with D. Spelfogel on concept around effective date and review plan for this purpose (0.2).	0.80	865.00	692.00
01/27/22	Eisenberg, Leah M.	Review yesterday's emails with client on ballots (.2); emails on A&L cesspool ballot (.2); review updated ballot list and emails on same (.2); send to client with update on claims (.2); review emails from D. Spelfogel and Kramer on plan scheduling (.2) review email on B. Riley rebuttal and call tomorrow (.2); review further emails on ballots and tacking (.2). emails on plan sup (.2).	1.60	1,175.00	1,880.00
01/27/22	Ferguson, Tyler R.	Review applicable precedent regarding scope of releases and exculpation.	1.90	1,075.00	2,042.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 93
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/22	Kelley, Charles S.	Review update and summary of court proceeding internally and consider implication on confirmation hearing.	0.40	1,280.00	512.00
01/27/22	Kelley, Charles S.	Call with R. Adams and S. Alkadri regarding needed research on issues associated with Confirmation.	0.70	1,280.00	896.00
01/28/22	Anglade, Ashley	Correspond with L. Eisenberg regarding analysis of amount of claim for voting purposes.	0.30	575.00	172.50
01/28/22	Anglade, Ashley	Correspond with creditor regarding incomplete ballot.	0.20	575.00	115.00
01/28/22	Anglade, Ashley	Research allowed claim amount of settled claims for voting purposes.	0.70	575.00	402.50
01/28/22	Anglade, Ashley	Review DS and DS order regarding voting procedures and claim amount counted for voting disputed claims.	0.30	575.00	172.50
01/28/22	Anglade, Ashley	Revise ballot tracker.	0.40	575.00	230.00
01/28/22	Anglade, Ashley	Confer with L. Eisenberg and D. Chung regarding ballots cast for plan.	0.20	575.00	115.00
01/28/22	Campos, Jocelyn	Prepare edit finalize third amended confirmation scheduling order; send to Chambers and BSP.	1.00	210.00	210.00
01/28/22	Eisenberg, Leah M.	Review emails from team and client on ballot updates, ballot calc, GUC amounts (.4); emails on plan sup terms (.3); review emails with Kramer on amended plan schedule (.2); call with plan litigation team and follow up emails on same (.5); brief review of B. Riley rebuttal (.3); emails with DC on preparing plan supp (.2); emails on deposition schedules (.2); review finalized amended plan schedule submitted to court and send to team (.2); emails from Leitner on USPAP (.2); emails on BSP plan Discovery production (.2).	2.70	1,175.00	3,172.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 94
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/28/22	Ferguson, Tyler R.	Review plan, disclosure statement, and ballot provisions relating to exculpation, releases, and CRO.	2.10	1,075.00	2,257.50
01/28/22	Ferguson, Tyler R.	Reviewing SDNY precedent regarding releases and exculpation.	1.70	1,075.00	1,827.50
01/28/22	Ferguson, Tyler R.	Drafting omnibus response to claim objections in regard to releases and exculpation.	1.90	1,075.00	2,042.50
01/28/22	Kelley, Charles S.	Team call with Leitner Berman re rebuttal issues.	1.10	1,280.00	1,408.00
01/28/22	Kelley, Charles S.	Call regarding presentation of evidence and strategy and documents for confirmation with Gina, S. Alkadri and D. Spelfogel.	1.00	1,280.00	1,280.00
01/28/22	Kelley, Charles S.	Consider 30(b)(6) topics.	0.40	1,280.00	512.00
01/28/22	Kelley, Charles S.	Email to Hilco regarding inquiry regarding analysis.	0.20	1,280.00	256.00
01/28/22	Kelley, Charles S.	Review documents and issues associated with discovery.	0.70	1,280.00	896.00
01/28/22	Spelfogel, Douglas E.	Review expert reports, outline issues, draft rebuttal reports, review file.	1.00	1,555.00	1,555.00
01/29/22	Chung, Dabin	Review third amended plan drafted by M. Orgera.	0.70	865.00	605.50
01/29/22	Ferguson, Tyler R.	Drafting omnibus response to plan objections in regard to exculpation and release issues.	0.80	1,075.00	860.00
01/29/22	Ferguson, Tyler R.	Evaluating issues regarding scope of release and exculpation.	1.30	1,075.00	1,397.50
01/29/22	Gross, Joshua R.	Correspondence regarding plan objections and claims status.	0.10	865.00	86.50
01/29/22	Kelley, Charles S.	Review appraisal issues and review Objector BSP's reports in respect of rebuttal issues.	1.50	1,280.00	1,920.00
01/30/22	Ferguson, Tyler R.	Analyzing precedent regarding good faith and feasibility.	1.40	1,075.00	1,505.00
01/30/22	Ferguson, Tyler R.	Drafting omnibus response regarding issues of good faith and feasibility.	1.20	1,075.00	1,290.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 95
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/22	Gross, Joshua R.	Drafting response to lender's plan objection.	0.50	865.00	432.50
01/30/22	Kelley, Charles S.	Review thoughts and outlines from experts on rebuttal issues.	1.40	1,280.00	1,792.00
01/30/22	Kelley, Charles S.	Review materials provided by experts.	0.80	1,280.00	1,024.00
01/31/22	Anglade, Ashley	Determine which unsecured claims are valid and how much they can vote for plan confirmation purposes.	0.60	575.00	345.00
01/31/22	Campos, Jocelyn	Email to B. Haberman re: ballot confirmation.	0.10	210.00	21.00
01/31/22	Chung, Dabin	Confer with opposing counsel re: Grandfield claims (0.5); confer with opposing counsel re: Mencia claims (0.7); review and revise draft Cohen declaration revised by D. Corn (0.6); confer with D. Spelfogel, L. Eisenberg, and C. Kelley re: insurance litigation and estimation (0.8); review and revise draft NYC DOF stipulation with L. Eisenberg's comments and comment on potential issues (0.9); confer with L. Eisenberg, D. Corn and A. Anglade re: ballots and claims (0.3); confer with D. Corn and A. Anglade re: next steps (0.4); confer with D. Corn re: contested claim objection (0.2); review transcript of 1/27 hearing and correspond with A. Anglade and M. Orgera re: next steps (0.4); review litigation stipulation precedents sent across by A. Anglade (0.4); review and comment on Fair Harbor and National Grid stipulations for D. Corn's further handling (0.4).	5.60	865.00	4,844.00
01/31/22	Corn, Danielle A.	Attend ballot call (.3)' attend follow-up call (.5); follow up call (.4).	1.20	625.00	750.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 96
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/22	Eisenberg, Leah M.	Emails with DC on voting rules (.2); emails with DC on plan sup questions (.2); emails with DC on GH post effective date (.2); further emails on ballots received (.2); review national grid ballot and send to team to update (.2); emails with team on scheduled claims that can vote (.2).	1.20	1,175.00	1,410.00
01/31/22	Ferguson, Tyler R.	Reviewing precedent regarding releases and exculpation.	2.40	1,075.00	2,580.00
01/31/22	Ferguson, Tyler R.	Drafting and revising omnibus response to plan objections regarding exculpation and release issues.	3.10	1,075.00	3,332.50
01/31/22	Gross, Joshua R.	Correspondence and analysis regarding issues relating to plan treatment of lender.	0.50	865.00	432.50
01/31/22	Kelley, Charles S.	Review of caselaw on issues raised by experts with R. Adams.	0.50	1,280.00	640.00
01/31/22	Kelley, Charles S.	Working with experts regarding expert reports addressing plan confirmation issues and objections.	2.20	1,280.00	2,816.00
01/31/22	Kelley, Charles S.	Discussion with S. Alkadri regarding tasks to address.	0.40	1,280.00	512.00
01/31/22	Rabuck, Samuel R.	Correspond with A. Ahmad regarding research to be conducted in connection with the U.S. Trustee's objection to confirmation of the Debtor's second amended plan of reorganization.	0.40	625.00	250.00
01/31/22	Rabuck, Samuel R.	Review the U.S. Trustee's objection to confirmation of the Debtor's second amended plan of reorganization.	0.30	625.00	187.50
01/31/22	Rabuck, Samuel R.	Review Benefit Street's objection to confirmation of the Debtor's second amended chapter 11 plan of reorganization.	0.20	625.00	125.00
Subtotal B320			228.20		229,441.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 97
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B410: General Bankruptcy Advice/Opinions					
01/03/22	Kelley, Charles S.	Review of documents from Spelfogel relevant to confirmation.	1.20	1,280.00	1,536.00
01/03/22	Kelley, Charles S.	Review materials on plan and cramdown value issues.	0.80	0.00	0.00
01/05/22	Kelley, Charles S.	Attention to background documents and issues for discovery prep.	1.50	0.00	0.00
01/06/22	Kelley, Charles S.	Attention to B Rile issues on Till.	0.50	0.00	0.00
01/06/22	Kelley, Charles S.	Ongoing review of materials re mediation statement and exhibits.	2.00	0.00	0.00
01/07/22	Kelley, Charles S.	Attention to experts on hotel & communications re same.	0.80	0.00	0.00
01/07/22	Kelley, Charles S.	outline plan issues for litigation.	1.00	1,280.00	1,280.00
01/09/22	Kelley, Charles S.	Review of mediation statement.	1.10	0.00	0.00
01/11/22	Kelley, Charles S.	Ongoing review of underlying documents to prepare for confirmation.	2.60	1,280.00	3,328.00
01/17/22	Kelley, Charles S.	Review documents and Request for Production documents.	1.20	1,280.00	1,536.00
01/17/22	Kelley, Charles S.	Various calls with D Spelfogel on discovery and scheduling for confirmation discovery.	0.50	1,280.00	640.00
01/20/22	Chung, Dabin	Correspond with M. Orgera to retrieve list of motions on for 1/27 hearing (0.2); correspond with D. Corn and J. Hennessey re: hearing agenda (0.1); adjust calendar re: scheduling order (0.2).	0.50	865.00	432.50
01/25/22	Chung, Dabin	Confer with chambers and J. Campos re: adjournment.	0.40	865.00	346.00
01/27/22	Adams, Reagan E.	Call with C. Kelley and S. Alkadri re legal research on interest-only plan and treatment of creditor as competitor.	0.30	550.00	165.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 98
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/22	Chung, Dabin	Continue to prepare for hearing, including review of claim objection (1.5); attend hearing (1.3); summarize hearing & next steps for D. Spelfogel and confer with him re: the same (0.6); correspond & arrange with M. Orgera to update proposed orders to be submitted to chambers to reflect bench ruling (0.4).	3.80	865.00	3,287.00
01/27/22	Corn, Danielle A.	Retrieve and circulate amended disclosure statement.	0.10	625.00	62.50
01/30/22	Adams, Reagan E.	Legal research re interest-only plan and treating creditor as competitor.	5.60	550.00	3,080.00
01/31/22	Adams, Reagan E.	Continue legal research re no-interest plan and treating creditor as competitor; summarize findings on no-interest plan and circulate to S. Alkadri and C. Kelley.	5.90	550.00	3,245.00
Subtotal B410			29.80		18,938.00
B420: Restructurings					
01/06/22	Chung, Dabin	Correspond with J. Marsala re: deadlines and review court calendar.	0.30	0.00	0.00
01/07/22	Chung, Dabin	Draft notice of agenda for Jan 10 (0.8); revise agenda per L. Eisenberg's and D. Spelfogel's comments and docket activity (0.5).	1.30	0.00	0.00
01/07/22	Orgera, Michelle A.	Review motion to disqualify law firm in order to formulate a response.	0.40	575.00	230.00
01/11/22	Chung, Dabin	Correspond with J. Hennessey re: notice of agenda (0.2).	0.20	0.00	0.00
01/12/22	Alkadri, Susan L.	Discussion of case overview, expert deposition strategies, and required research with C. Kelley.	0.70	660.00	462.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 99
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/22	Alkadri, Susan L.	Begin reviewing and annotating case law on interest rate analysis (Till analysis).	0.90	660.00	594.00
01/12/22	Orgera, Michelle A.	Verify the identity of management company and corporate structure. Correspond with D.Corn and D.Chung to explain results.	0.20	575.00	115.00
01/13/22	Alkadri, Susan L.	Attend Meet and Confer regarding BSP's discovery objections and objections.	1.10	660.00	726.00
01/13/22	Alkadri, Susan L.	Strategy conference, discussion of case status and upcoming tasks with D. Spelfogel, C. Kelley, L. Eisenberg, G. Parlovecchio.	1.00	660.00	660.00
01/13/22	Chung, Dabin	Review and revise WIP list.	0.30	0.00	0.00
01/13/22	Orgera, Michelle A.	Review SDNY chapter 11 dockets to verify whether response dates to claim objections can occur less than 7 days before the hearing date, in order to answer Town of Islip counsel's question.	1.20	575.00	690.00
01/14/22	Alkadri, Susan L.	Review and annotate Third Amended Disclosure Statement and Second Amended Plan.	2.90	660.00	1,914.00
01/14/22	Orgera, Michelle A.	Make edits to Claim Objections to prepare for filing.	1.50	575.00	862.50
01/17/22	Alkadri, Susan L.	Review and annotate Leitner Berman's draft appraisal report.	1.30	660.00	858.00
01/17/22	Alkadri, Susan L.	Review and annotate J. Howard's (B. Riley) draft expert report and Till analysis.	0.80	660.00	528.00
01/17/22	Alkadri, Susan L.	Review and annotate M. Podigany's draft expert report.	0.60	660.00	396.00
01/17/22	Alkadri, Susan L.	Correspondence with various experts about their draft reports and scheduling meetings to discuss same over course of next few days.	0.70	660.00	462.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 100
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/22	Alkadri, Susan L.	Review BSP's discovery responses and objections to Debtors' Requests for Production; create log of unresolved objections and whether documents have been received to date.	0.80	660.00	528.00
01/17/22	Orgera, Michelle A.	Review petition documents to identify if equity owners are identified. Correspond with D.Chung and D.Corn re the same.	0.30	575.00	172.50
01/18/22	Alkadri, Susan L.	Conference with D. Spelfogel, C. Kelley, L. Eisenberg, D. Parlovecchio regarding case status, discovery strategy, and deposition strategy.	0.90	660.00	594.00
01/18/22	Alkadri, Susan L.	Conference with J. Howard regarding draft expert report and suggested updates and modifications.	1.40	660.00	924.00
01/18/22	Alkadri, Susan L.	Conference with M. Podgainy regarding draft report and suggested updates and modifications.	0.90	660.00	594.00
01/18/22	Alkadri, Susan L.	Meet and confer with BSP's counsel regarding experts and deposition scheduling.	0.30	660.00	198.00
01/18/22	Alkadri, Susan L.	Review BSP's January 13, 2022 Letter regarding alleged defects in Debtor's discovery production; begin outlining response to same.	1.20	660.00	792.00
01/18/22	Alkadri, Susan L.	Conference with J. Leitner and J. Berman regarding draft appraisal report and suggested updates and modifications.	1.10	660.00	726.00
01/18/22	Orgera, Michelle A.	Correspond with D.Chung and D.Corn re original and amended schedule, and claim objection tracker.	0.30	575.00	172.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 101
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/22	Orgera, Michelle A.	Make edits to claim objection tracker to reflect current communications with counsel and correspond with L. Eisenberg, D. Chung and D. Corn re the same.	0.80	575.00	460.00
01/19/22	Alkadri, Susan L.	Meet and confer with Kramer Levin regarding BSP's discovery responses to Debtor.	0.90	660.00	594.00
01/19/22	Alkadri, Susan L.	Begin reviewing Debtor's and Hotel Manager's productions and comparing to alleged deficiencies in BSP's January 13, 2022 Letter; outline response to same.	1.00	660.00	660.00
01/19/22	Alkadri, Susan L.	Conference with D. Spelfogel regarding outstanding research on BSP acting like a competitor and strategy for Debtor's response to BSP's January 13 letter regarding allegedly insufficient discovery and document production.	0.40	660.00	264.00
01/19/22	Alkadri, Susan L.	Review and annotate A. Zimmerman's draft expert report.	0.60	660.00	396.00
01/19/22	Alkadri, Susan L.	Conference with A. Zimmerman regarding his expert report.	1.40	660.00	924.00
01/19/22	Alkadri, Susan L.	Review and finalize petition for pro hac vice admission in bankruptcy court.	0.10	660.00	66.00
01/19/22	Alkadri, Susan L.	Review and annotate BSP's Objection to Plan; review Mayer Brown internal summary on same.	1.90	660.00	1,254.00
01/20/22	Alkadri, Susan L.	Review and annotate Leitner Berman's final appraisal report; correspondence on same.	1.20	660.00	792.00
01/20/22	Alkadri, Susan L.	Review and spot check prior productions to BSP to respond to discovery objections on same; continue drafting response to BSP's January 13 letter regarding alleged incomplete discovery.	2.60	660.00	1,716.00
01/20/22	Alkadri, Susan L.	Review and annotate A. Zimmerman's final expert report.	0.70	660.00	462.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 102
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/22	Alkadri, Susan L.	Review and annotate M. Podigany's final expert report.	0.60	660.00	396.00
01/20/22	Alkadri, Susan L.	Review and annotate J. Howard's (B. Riley) final expert report and Till analysis.	0.60	660.00	396.00
01/20/22	Alkadri, Susan L.	Conference with D. Spelfogel, L. Eisenberg, C. Kelley, G. Parlovecchio regarding status of depositions, discovery disputes, and case plan.	0.60	660.00	396.00
01/20/22	Orgera, Michelle A.	Organize meeting with L.Eisenberg, G.Parlovecchio and A.Anglade to review next steps in regards to upcoming depositions.	0.30	575.00	172.50
01/20/22	Orgera, Michelle A.	Draft tracker of motions with hearings on 1/27/22 and correspond with D.Chung re the same.	0.90	575.00	517.50
01/20/22	Orgera, Michelle A.	Confer with G.Parlovecchio and A.Anglade re diligence for upcoming depositions for plan confirmation.	0.50	575.00	287.50
01/20/22	Orgera, Michelle A.	Diligence for plan confirmation.	0.10	575.00	57.50
01/21/22	Alkadri, Susan L.	Review and annotate report of A. Tantleff (BSP expert).	1.60	660.00	1,056.00
01/21/22	Alkadri, Susan L.	Review and annotate report of C. Nelson (BSP expert).	1.20	660.00	792.00
01/21/22	Alkadri, Susan L.	Continue to review and annotate BSP's Objection to Plan; review Mayer Brown internal summary on same.	0.80	660.00	528.00
01/21/22	Orgera, Michelle A.	Diligence discovery documents to prepare for depositions.	3.00	575.00	1,725.00
01/21/22	Orgera, Michelle A.	Draft reply in support of motion extending exclusivity and correspond with D.Chung re the same.	2.80	575.00	1,610.00
01/23/22	Orgera, Michelle A.	Draft edits to Reply ISO Motion to Extend Exclusivity per D.Chung's comments. Distribute to L.Eisenberg and D.Spelfogel for review.	1.30	575.00	747.50
01/24/22	Orgera, Michelle A.	Draft edits to Reply ISO Motion to Extend Exclusivity in preparation for filing.	0.70	575.00	402.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 103
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/22	Orgera, Michelle A.	Diligence discovery documents to prepare for depositions.	2.20	575.00	1,265.00
01/25/22	Alkadri, Susan L.	Conference with B. Riley regarding evaluation of and rebuttals to BSP's expert reports.	0.90	660.00	594.00
01/25/22	Orgera, Michelle A.	Review and make changes to Notice of Adjournment of Hearing in preparation for filing. Review Agenda for 1-27-2022 Hearing, to make sure all details are correct.	1.00	575.00	575.00
01/25/22	Orgera, Michelle A.	Prepare proposed orders for Objections Proof of Claims Nos. 1, 7, 9, and 12 in anticipation of January 27th hearing.	1.40	575.00	805.00
01/25/22	Orgera, Michelle A.	Draft Notice of Presentment for Stipulation.	0.70	575.00	402.50
01/26/22	Alkadri, Susan L.	Conference with HilCo (A. Zimmerman, M. Podigany) re BSP expert report and outline of HilCo rebuttal to same.	0.80	660.00	528.00
01/26/22	Alkadri, Susan L.	Discussion with R. Adams regarding outstanding research issue (BSP acting like competitor); prepare and circulate brief case overview memo for onboarding her onto team.	1.10	660.00	726.00
01/26/22	Orgera, Michelle A.	Draft summaries of case law used in Motion to Extend Exclusivity and Reply ISO Statement to Extend Exclusivity.	3.80	575.00	2,185.00
01/26/22	Orgera, Michelle A.	Draft edits to Proposed Orders per L.Eisenberg's and D.Chung's comments, in preparation for January 27th hearing.	1.10	575.00	632.50
01/27/22	Alkadri, Susan L.	Discussion of outstanding research issues with C. Kelley and R. Adams.	0.40	660.00	264.00
01/27/22	Orgera, Michelle A.	Draft edits to proposed orders for objections to proof of claims filed by Zurich, Guarino, OES Williamsburg, and Ramirez per D.Chung's comments.	0.90	575.00	517.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 104
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/28/22	Alkadri, Susan L.	Begin review and assessment of state court discovery produced by all parties; begin review of USPAP standards for appraisals circulated by Leitner Berman (for rebuttal of BSP's expert C. Nelson); review Third Amended Scheduling Order; begin to review and annotate Management Agreement to respond to BSP's complaints on same; review supplemental order for filing proofs of claim.	1.50	660.00	990.00
01/28/22	Alkadri, Susan L.	Conference with Leitner Berman regarding their rebuttal report to BSP's experts.	0.90	660.00	594.00
01/28/22	Alkadri, Susan L.	Conference with D. Spelfogel, C. Kelley, G. Parlovecchio regarding case strategy, including document review and expert depositions.	0.80	660.00	528.00
01/28/22	Alkadri, Susan L.	Review and annotate Leitner Berman's draft rebuttal report to BSP's experts.	0.20	660.00	132.00
01/28/22	Alkadri, Susan L.	Review and annotate M. Podgainy and Adam Zimmerman's draft rebuttal report to BSP's experts.	0.50	660.00	330.00
01/28/22	Orgera, Michelle A.	Research dockets to see if the amended scheduling order needs to be served on the parties now that it has been entered. Correspond with D.Chung re the same.	0.60	575.00	345.00
01/28/22	Orgera, Michelle A.	Review the Third Amended Disclosure Statement in relation to instructions concerning the amendment or supplementation of the Plan, and correspond with D.Chung re the same.	0.70	575.00	402.50
01/29/22	Orgera, Michelle A.	Draft edits to Third Amended Plan.	1.10	575.00	632.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 105
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/22	Alkadri, Susan L.	Review case law regarding amortization of principal and endorsement of balloon payments for bankruptcy plans.	0.80	660.00	528.00
01/31/22	Alkadri, Susan L.	Review Stipulation and Agreed Order regarding Privilege Dispute with fee examiner.	0.20	660.00	132.00
01/31/22	Orgera, Michelle A.	Research docket for notices of plan supplement.	0.20	575.00	115.00
01/31/22	Orgera, Michelle A.	Correspond with D.Chung re motion to extend exclusivity.	0.10	575.00	57.50
Subtotal B420			71.10		43,151.50
Total Fees			1097.00		\$805,539.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 106
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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01/03/22	Document Reproduction	9	1.35
01/03/22	Document Reproduction	20	3.00
01/03/22	Document Reproduction	25	3.75
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01/11/22	Document Reproduction	3	0.45
01/11/22	Document Reproduction	13	1.95
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01/11/22	Document Reproduction	23	3.45
01/11/22	Document Reproduction	4	0.60
01/11/22	Document Reproduction	5	0.75
01/11/22	Document Reproduction	8	1.20

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 107
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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01/11/22	Document Reproduction	8	1.20
01/11/22	Document Reproduction	4	0.60
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01/11/22	Document Reproduction	12	1.80
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01/11/22	Document Reproduction	13	1.95
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01/11/22	Document Reproduction	22	3.30
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01/14/22	Color Document Reproduction	11	2.75
01/15/22	Document Delivery VENDOR: Washington Express LLC/Movers INVOICE#: 200009 DATE: 1/15/2022 Document Delivery for period ending 01/15/2022 - MB Washington DC to Dabin Chung 1437 Rhode Island Ave NW	1	53.00
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01/18/22	Document Reproduction	60	9.00
01/18/22	Document Reproduction	169	25.35

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 108
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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01/18/22	Document Reproduction	112	16.80
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01/18/22	Document Reproduction	170	25.50
01/18/22	Color Document Reproduction	23	5.75
01/18/22	Color Document Reproduction	23	5.75
01/19/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W042 DATE: 1/22/2022 UPS 110918 Inv #: 00000072093W042 Inv Date: 20220122 To: Judge Drain From: Douglas Spelfogel Airbill: 1Z72093W0199339825 Ref:		16.16
01/20/22	Court Costs VENDOR: Spelfogel, Douglas E. INVOICE#: 4954490502020915 DATE: 2/2/2022 Court fees (Pro Hac Vice Susan Alkdari); Court costs incurred by Douglas Spelfogel 56029 on 01/20/2022		200.00
01/20/22	Court Costs VENDOR: Spelfogel, Douglas E. INVOICE#: 4954500602020915 DATE: 2/2/2022 Court fees (Charles Kelley); Court costs incurred by Douglas Spelfogel 56029 on 01/20/2022		200.00
01/20/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W042 DATE: 1/22/2022 UPS 110918 Inv #: 00000072093W042 Inv Date: 20220122 To: From: Danielle Corn Airbill: 1Z72093W0192192406 Ref:		20.65
01/20/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W042 DATE: 1/22/2022 UPS 110918 Inv #: 00000072093W042 Inv Date: 20220122 To: From: Airbill: 1Z72093W0192192406 Ref:		0.02
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Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 109
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	DATE: 1/22/2022 UPS 110918 Inv #: 00000072093W042 Inv Date: 20220122 To: From: Douglas Spelfogel Airbill: 1Z72093W4490102926 Ref:		
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01/21/22	Document Reproduction	340	51.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 110
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
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01/21/22	Document Reproduction	5	0.75	
01/21/22	Document Reproduction	4	0.60	
01/21/22	Document Reproduction	140	21.00	
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01/21/22	Color Document Reproduction	4	1.00	
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01/21/22	Color Document Reproduction	4	1.00	
01/26/22	Document Reproduction	4	0.60	
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01/26/22	Document Reproduction	6	0.90	
01/26/22	Document Reproduction	29	4.35	
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01/26/22	Document Reproduction	23	3.45	
01/26/22	Document Reproduction	4	0.60	
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01/28/22	Electronic Discovery Services	1	268.26	
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01/29/22	Document Reproduction	25	3.75	

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 111
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>		<u>Quantity</u>	<u>Amount</u>
01/29/22	Document Reproduction		1	0.15
01/29/22	Document Reproduction		12	1.80
01/29/22	Document Reproduction		33	4.95
01/29/22	Document Reproduction		9	1.35
01/29/22	Document Reproduction		1	0.15
01/29/22	Document Reproduction		1	0.15
01/29/22	Document Reproduction		5	0.75
01/29/22	Document Reproduction		53	7.95
01/29/22	Document Reproduction		1	0.15
01/29/22	Document Reproduction		25	3.75
01/29/22	Color Document Reproduction		40	10.00
01/29/22	Color Document Reproduction		726	181.50
01/29/22	Color Document Reproduction		8	2.00
01/29/22	Color Document Reproduction		10	2.50
01/29/22	Color Document Reproduction		23	5.75
01/29/22	Color Document Reproduction		47	11.75
01/29/22	Color Document Reproduction		18	4.50
01/29/22	Color Document Reproduction		239	59.75
01/31/22	Document Delivery		1	94.00
	VENDOR: Washington Express LLC/Movers INVOICE#: 200395 DATE: 1/31/2022			
	Document Delivery thru 1/31/2022			
Total Disbursements				\$2,052.00

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 112
Spelfogel, Douglas E.

TIMEKEEPER SUMMARY

<u>Name</u>	<u>Hours</u>		<u>Rate</u>	<u>Amount</u>
Adams, Reagan E.	11.80	hours @	550.00	6,490.00
Ahmad, Ambreen J.	33.70	hours @	575.00	14,777.50
Alkadri, Susan L.	40.90	hours @	660.00	26,994.00
Anglade, Ashley	52.10	hours @	575.00	29,957.50
Campos, Jocelyn	136.80	hours @	210.00	18,249.00
Chung, Dabin	157.00	hours @	865.00	105,530.00
Corn, Danielle A.	82.80	hours @	625.00	51,750.00
Eisenberg, Leah M.	211.30	hours @	1,175.00	207,152.50
Ferguson, Tyler R.	64.70	hours @	1,075.00	69,552.50
Gross, Joshua R.	32.40	hours @	865.00	28,026.00
Hennessey, James	7.00	hours @	390.00	2,730.00
Kelley, Charles S.	88.40	hours @	1,280.00	100,352.00
Orgera, Michelle A.	28.10	hours @	575.00	16,157.50
Parlovecchio, Gina M.	48.80	hours @	1,140.00	49,932.00
Rabuck, Samuel R.	35.60	hours @	625.00	16,000.00
Spelfogel, Douglas E.	61.80	hours @	1,555.00	61,889.00
Wright, Derek L.	3.80	hours @	1,175.00	0.00
Total Fees	1097.00			\$805,539.50

Invoice No: 36256661
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 113
Spelfogel, Douglas E.

DISBURSEMENTS SUMMARY

<u>Disbursements</u>	<u>Amount</u>
Official Records Search	14.60
Court Costs	400.00
Outside Courier	213.74
Document Reproduction	705.15
Color Document Reproduction	303.25
Document Delivery	147.00
Electronic Discovery Services	268.26
Total Disbursements	\$2,052.00

MAYER | BROWN

March 31, 2022

Invoice Number: 36277134

Mayer Brown LLP
311 West Monroe Street
Chicago, IL 60606-9908

T: +1 312 782 0600
F: +1 312 701 7711
mayerbrown.com

Firm Tax ID No: 36-1447220

96 Wythe Acquisition LLC
679 Driggs Avenue
Brooklyn, NY 11211

Attn: Toby Moskovits

For professional services rendered for the period ended February 28, 2022

Re: 96 Wythe Acquisition LLC
Matter No: 21687034

Fees	\$790,806.50
Less 15% Discount	<u>-120,856.00</u>
Total Fees	669,950.50
Disbursements	<u>2,130.58</u>
Total Fees and Disbursements	<u>\$672,081.08</u>

Reminder statements will be sent for outstanding invoices.

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 2
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110: Case Administration					
02/01/22	Ahmad, Ambreen J.	Researched case law concerning the absolute priority rule and new value exception for T. Ferguson.	2.30	530.00	1,219.00
02/01/22	Campos, Jocelyn	Email to D. Spelfogel regarding 1/27 court hearing transcript.	0.10	0.00	0.00
02/01/22	Campos, Jocelyn	Review docket and pull management subordination agreement and assignment of management agreement; send to D. Spelfogel; email with L. Eisenberg re copy of same.	0.50	0.00	0.00
02/01/22	Eisenberg, Leah M.	Review Examiner email and D. Spelfogel emails to client on same (.2); send statement to D. Spelfogel (.1).	0.30	0.00	0.00
02/01/22	Spelfogel, Douglas E.	Prepare for and call with B. Riley team regarding expert reports, Till analysis, review documents, file regarding same.	0.50	0.00	0.00
02/01/22	Spelfogel, Douglas E.	Review inquiry from examiner, forward to Debtor, review documents, file.	0.30	0.00	0.00
02/01/22	Spelfogel, Douglas E.	Review documents regarding response relating to privilege questions, work on memo response, email with CRO D. Goldwasser regarding same.	1.00	0.00	0.00
02/01/22	Spelfogel, Douglas E.	Review draft rebuttal reports, confer with Mayer team, review documents, back-up.	1.30	0.00	0.00
02/02/22	Corn, Danielle A.	Confer with M. Orgera on research question for L. Eisenberg.	0.60	575.00	345.00
02/02/22	Parlovecchio, Gina M.	Draft correspondence re expert rebuttal, teleconference with CRO and review of documents in preparation for hearing.	0.40	1,075.00	430.00
02/02/22	Spelfogel, Douglas E.	Finalize memo regarding privilege issue, review documents, research.	1.00	0.00	0.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 3
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/02/22	Spelfogel, Douglas E.	Review documents, follow-up per team call regarding response to confirmation objections, license agreement, review documents, file.	0.50	0.00	0.00
02/02/22	Spelfogel, Douglas E.	Review correspondence from examiner, email client, regarding same, review file.	0.30	0.00	0.00
02/03/22	Campos, Jocelyn	Emails with G. Parlovecchio regarding Relativity documents and access to team.	0.60	0.00	0.00
02/03/22	Campos, Jocelyn	Coordinate update to Relativity with all discovery production for BSP and Examiner; email with EDS re same.	1.00	0.00	0.00
02/03/22	Campos, Jocelyn	Review docket and pull exhibits to amended plan; send to Leitner	1.00	0.00	0.00
02/03/22	Eisenberg, Leah M.	Brief review of Examiner priv pleadings and our pleading on same (.6); emails with litigation team on deposition preparation and document review (.3), review emails on hearing on Examiner matter next week (.2).	1.10	0.00	0.00
02/03/22	Spelfogel, Douglas E.	Review and send comments to A. Zimmerman rebuttal report, review documents, comments partner, C Kelley, review file regarding same.	1.00	0.00	0.00
02/03/22	Spelfogel, Douglas E.	Review updated B. Riley rebuttal report, open questions, review documents.	0.70	0.00	0.00
02/03/22	Spelfogel, Douglas E.	Follow-up regarding Leitner rebuttal, review other side reports regarding issues, responses to same, review and transmit to client updated Leitner rebuttal report.	0.60	0.00	0.00
02/03/22	Spelfogel, Douglas E.	Further review examiner submission regarding privilege issue, review documents.	0.60	0.00	0.00
02/04/22	Ahmad, Ambreen J.	Researched case law concerning the absolute priority rule and new value exception for T. Ferguson.	1.00	530.00	530.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 4
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/22	Campos, Jocelyn	Review docket and pull management agreement docs; send to D. Spelfogel.	1.00	0.00	0.00
02/04/22	Campos, Jocelyn	Coordinate and facilitate access to Relativity by the litigation team; numerous emails with EDS in connection with access, uploads and organization of Discovery docs in Relativity.	1.50	0.00	0.00
02/04/22	Campos, Jocelyn	Circulate dial-in for conference call with CRO and MB team; circulate dial in for another MB team conference call.	1.00	0.00	0.00
02/04/22	Dodd, Cheryl M.	Design and implement custom review interface for attorney review project.	0.30	370.00	111.00
02/04/22	Eisenberg, Leah M.	Emails on Tuesday call with judge; (.2); brief review of subpoenas to management co and NYC (.3); emails with D. Spelfogel on same; review additional BSP plan discovery (.3) and emails on same (.1).	0.90	0.00	0.00
02/04/22	Parlovecchio, Gina M.	Teleconference with D. Spelfogel and C. Kelley concerning strategy and next steps in preparation for hearing.	1.30	1,075.00	1,397.50
02/04/22	Parlovecchio, Gina M.	Teleconference with associates concerning review of documents produced by BSP and preparation for depositions.	0.60	1,075.00	645.00
02/04/22	Spelfogel, Douglas E.	Review third document demand request regarding tax issues, review documents, file.	0.30	0.00	0.00
02/04/22	Spelfogel, Douglas E.	Review documents, research regarding privilege issue, review memorandum, conference call with partners, L. Noll and C. Reimer, regarding same, review file.	0.40	1,555.00	622.00
02/04/22	Spelfogel, Douglas E.	Review privilege memo from Locke Lord, draft response regarding same, review documents, research regarding same.	0.50	0.00	0.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 5
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/22	Spelfogel, Douglas E.	Review documents, conference call with partners, C. Kelley and G. Parlovecchio.	0.20	0.00	0.00
02/04/22	Spelfogel, Douglas E.	Received and review BSP rebuttal reports, follow-up with Mayer team regarding same, review documents, Debtor rebuttal reports, review file.	2.00	0.00	0.00
02/04/22	Spelfogel, Douglas E.	Email BSP counsel, B. O'Neil regarding discovery issues, review documents.	2.00	0.00	0.00
02/04/22	Spelfogel, Douglas E.	Call CRO, D. Goldwasser, partner, G. Parlovecchio regarding preparing call, review documents.	0.40	0.00	0.00
02/07/22	Ahmad, Ambreen J.	Document review in preparation for the deposition	1.50	530.00	795.00
02/07/22	Ahmad, Ambreen J.	Citation check for the draft of the Omnibus Response to Plan Objection for T. Ferguson.	4.00	530.00	2,120.00
02/07/22	Campos, Jocelyn	Emails with EDS regarding discovery documents in Relativity.	1.00	0.00	0.00
02/07/22	Campos, Jocelyn	Email A. Ahmad regarding access to Relativity for discovery production.	0.10	0.00	0.00
02/07/22	Corn, Danielle A.	Draft response to document request	0.80	575.00	460.00
02/07/22	Eisenberg, Leah M.	Review pre trial notice and emails with D. Spelfogel on same (.2); emails with fern on her questions for info on declaration actions (.2); review D. Spelfogel to do list to client (.2); emails on response to BSP additional D request (.2); review draft response (.2).	1.00	1,120.00	1,120.00
02/07/22	Spelfogel, Douglas E.	Work on responses to plan objections, review research, documents, regarding same, review file.	1.90	1,555.00	2,954.50
02/07/22	Spelfogel, Douglas E.	Prepare for hearing on privilege claim, review briefing, research, prepare outline, review documents.	0.50	0.00	0.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 6
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/22	Spelfogel, Douglas E.	Review BSP motion to dismiss adversary proceeding, review research, confer with Mayer team, review file.	0.60	1,555.00	933.00
02/08/22	Ahmad, Ambreen J.	Cite check the Omnibus Reply to the Objections for T. Ferguson.	4.30	530.00	2,279.00
02/08/22	Campos, Jocelyn	Emails with G. Parlovecchio regarding Relativity documents for discovery production; emails C. Dodd regarding updates to the production.	0.80	195.00	156.00
02/08/22	Corn, Danielle A.	Relay stipulations to L. Eisenberg	0.20	575.00	115.00
02/08/22	Dodd, Cheryl M.	Design and implement search protocols for attorney review project.	0.50	370.00	185.00
02/08/22	Eisenberg, Leah M.	Review emails from Examiner and Examiner counsel (.2); review client emails on Examiner matters (.2).	0.40	0.00	0.00
02/08/22	Parlovecchio, Gina M.	Draft correspondence re key documents.	0.60	1,075.00	645.00
02/08/22	Spelfogel, Douglas E.	Review documents, final prepare for court conference regarding privilege issue, attend court conference regarding same, follow-up with Mayer team, client regarding conference, next steps.	2.00	1,555.00	3,110.00
02/08/22	Spelfogel, Douglas E.	Prepare for and call with expert, L. Berman, partner, C. Kelley, regarding rebuttal, next steps, review documents, file.	0.50	1,555.00	777.50
02/08/22	Spelfogel, Douglas E.	Review and respond to email from counsel for examiner, S. Wickouski regarding release report, scheduling issues, protocol for same, review documents.	0.50	1,555.00	777.50
02/09/22	Campos, Jocelyn	Review revise edit stipulation and scheduling order.	1.00	195.00	195.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 7
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/09/22	Eisenberg, Leah M.	Emails and attend call with Examiner, BSP and D. Spelfogel to discuss report and NDA issues (1.0) and follow up call with Examiner (.2) and follow up emails (.2); emails on deposition schedule (.2); emails on production to BSP third request and brief review of same (.4); review follow up emails from Examiner (.2); review terms of stip for Examiner report and emails with D. Spelfogel on form stip (.3); pull and review stip submitted last week (.2); review draft declaration complaint regarding insurance coverage and emails on same (.4).	3.10	1,120.00	3,472.00
02/09/22	Parlovecchio, Gina M.	Teleconference with C. Kelley and D. Spelfogel concerning strategy and next steps in litigation preparation.	1.10	1,075.00	1,182.50
02/09/22	Spelfogel, Douglas E.	Prepare for and call with examiner counsel, S. Wickouski, BSP counsel, B. O'Neil regarding release expert report, review documents, file regarding same.	0.40	1,555.00	622.00
02/09/22	Spelfogel, Douglas E.	Confer with Mayer team, review draft stipulation, regarding logistics for review of draft examiner report relating to privilege and confidentiality, review documents.	0.60	1,555.00	933.00
02/09/22	Spelfogel, Douglas E.	Review documents, follow-up regarding response to disclosure statement, plan, objections to same, outline for draft response, review plan and disclosure statement re proposed revisions, review research, go over key issues, recharacterization, subordination, review file.	2.20	1,555.00	3,421.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 8
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/09/22	Spelfogel, Douglas E.	Review documents, confer with BSP counsel, B. O'Neil, partner, C. Kelley, regarding open discovery related issues, review file.	0.50	1,555.00	777.50
02/09/22	Spelfogel, Douglas E.	Further view documents, go over open issues for contested confirmation, team call, partners C. Kelley, G. Parlovecchio, associate S. Alkardi, review file.	0.50	1,555.00	777.50
02/10/22	Campos, Jocelyn	Circulate dial in for conference call with client and team.	0.10	0.00	0.00
02/10/22	Eisenberg, Leah M.	Review D. Spelfogel emails on terms for draft stip with Examiner and review prior emails on same (.3); review further emails on Examiner stip and report (.2); review multiple emails with BSP, D. Spelfogel and Examiner on Mediator status and Examiner report (.3); review prior emails to Mediator candidates (.2).	1.00	1,120.00	1,120.00
02/10/22	Spelfogel, Douglas E.	Review draft fee application, revisions, comment to same, confer with Mayer team, review file.	0.50	1,555.00	777.50
02/10/22	Spelfogel, Douglas E.	Confer with partner G. Parlovecchio, client, T. Moskovits, for deposition preparation, follow-up with Mayer team regarding same, review documents, file.	0.50	1,555.00	777.50
02/10/22	Spelfogel, Douglas E.	Further work on revisions to response to BSP plan objections, send to client review omnibus response to plan objections, comments, revisions to same, review documents, file regarding such, review documents.	2.00	1,555.00	3,110.00
02/11/22	Ahmad, Ambreen J.	Draft the omnibus reply to the objections to the Plan	1.00	530.00	530.00
02/11/22	Campos, Jocelyn	Review docket and pull adversary party answer, motion to dismiss pleadings; send to D. Spelfogel.	0.50	195.00	97.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 9
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/22	Corn, Danielle A.	Review research assignment from J. Gross and conferred with A. Anglade and M. Orgera	0.40	575.00	230.00
02/11/22	Eisenberg, Leah M.	Emails with D. Spelfogel and Mediator on status (.2); review emails from Examiner (.2); review client emails on same (.2); emails with Examiner counsel and BSP counsel on report issues (.2); emails on call with Mediator (.1); attend call with Mediator BSP and Examiner (.4); call with D. Spelfogel on same and next steps (.3); emails on tax (.1) abatement.	1.70	1,120.00	1,904.00
02/11/22	Spelfogel, Douglas E.	Further review, finalize revisions to omniums response plan objection, response to BSP objection, review documents, research regarding same.	1.30	1,555.00	2,021.50
02/11/22	Spelfogel, Douglas E.	Review draft motion extend exclusivity, review documents, research regarding same.	0.50	1,555.00	777.50
02/11/22	Spelfogel, Douglas E.	Confer with Mayer team, call with Jamie, Judge Chapman's law clerk call regarding scheduling, review documents.	0.30	1,555.00	466.50
02/11/22	Spelfogel, Douglas E.	Further review, revisions, finalize interim fee application, review documents, file.	0.50	1,555.00	777.50
02/13/22	Corn, Danielle A.	Research Roocker Feldman doctrine	1.50	575.00	862.50
02/14/22	Campos, Jocelyn	Update solicitation tracker with new received ballots; circulate to team.	1.00	195.00	195.00
02/14/22	Corn, Danielle A.	Research waiver of defenses	0.90	575.00	517.50
02/14/22	Corn, Danielle A.	Research the Rocker Feldman doctrine for J. Gross	1.20	575.00	690.00
02/14/22	Corn, Danielle A.	Relay stipulations	0.10	575.00	57.50
02/14/22	Eisenberg, Leah M.	Review emails from client and D. Spelfogel on report.	0.20	1,120.00	224.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 10
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/14/22	Eisenberg, Leah M.	Review D. Spelfogel emails to client on Mediator (.2); emails with D. Spelfogel on same (.2); review client emails on examiner issues (.2), review emails on insurance complaint status (.2).	0.80	1,120.00	896.00
02/14/22	Parlovecchio, Gina M.	Teleconference to discuss strategy for deposition and other case strategy.	1.10	1,075.00	1,182.50
02/14/22	Spelfogel, Douglas E.	Review client comments regarding draft response to plan objections, confer with client, M Lichtenstein regarding same, review and revise, finalize response to BSP plan objections, omnibus plan objections, confer with Mayer team regarding same, further revisions, finalize, file same.	2.50	1,555.00	3,887.50
02/15/22	Campos, Jocelyn	Review docket and pull fee applications for Examiner, Locke Lord, MB and Frankel; send to D. Spelfogel.	0.50	195.00	97.50
02/15/22	Corn, Danielle A.	Reach out to Judge Lane about the mediation	0.10	575.00	57.50
02/15/22	Eisenberg, Leah M.	Emails with D. Spelfogel on Mediator (.1); emails with D. Corn on contacting Judge Lane (.2); draft email to Judge Garrity on Mediator (.2); draft email to Judge Chapman clerk on Mediator (.1); review emails on Tax abatement issues and brief review of materials on same (.4), review emails with parties on stip and Examiner report (.2); review receiver letter on NDA (.2), brief review of MTQ (.3), further emails with parties on report issues (.2); review Nelson Mullins letter on management (.2) review draft response letter to Nelson Mullins letter (.2).	2.30	1,120.00	2,576.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 11
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/15/22	Spelfogel, Douglas E.	Follow-up regarding status, sale listing, prepare and email client, J Lewis regarding posting of listing, review file.	0.50	1,555.00	777.50
02/15/22	Spelfogel, Douglas E.	Review plan objection NY City, follow-up with Mayer team regarding same, review claim objection, response to same, review documents, file, outline issues for response.	1.20	1,555.00	1,866.00
02/15/22	Spelfogel, Douglas E.	Work on strategy, next steps for discovery relating to confirmation hearing, review documents, correspondence regarding same.	0.60	1,555.00	933.00
02/15/22	Spelfogel, Douglas E.	Review draft response letter to BSP demand letter regarding sale of hotel, comments to same, review documents, file.	0.50	1,555.00	777.50
02/15/22	Spelfogel, Douglas E.	Follow-up regarding FRBP 2004 discovery, review draft motion, go over issues regarding insider claims, review plan, disclosure statement, regarding objection to such, review file.	0.90	1,555.00	1,399.50
02/16/22	Ahmad, Ambreen J.	Review local rules for SDNY for J. Gross	0.50	530.00	265.00
02/16/22	Campos, Jocelyn	Circulate two dial in for conference call with client and MB team.	0.50	195.00	97.50
02/16/22	Corn, Danielle A.	Confirm tax abatement documents for L. Eisenberg; worked on 3018 objection	0.50	575.00	287.50
02/16/22	Corn, Danielle A.	Update Islip Stipulation and relay to opposing counsel	0.40	575.00	230.00
02/16/22	Eisenberg, Leah M.	Emails with D Corn on call with Judge Lane (.2); emails with D. Spelfogel on same (.1); review further emails on tax abatement and brief review of additional info from client (.4); review declaration complaint against insurance companies (.4) and emails on same (.1).	1.20	1,120.00	1,344.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 12
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/16/22	Spelfogel, Douglas E.	Work on motion to clarify protocol for release of examiner report, preserve privilege, work product, confidentiality, work on Lichtenstein declaration, review documents.	1.60	1,555.00	2,488.00
02/16/22	Spelfogel, Douglas E.	Follow-up regarding discovery relating to contested confirmation, updated confirmation schedule, outline issues, review responses to opposition to plan by BSP, omnibus reply, outline for upcoming mediation, review documents.	0.70	1,555.00	1,088.50
02/16/22	Spelfogel, Douglas E.	Review correspondence from examiner regarding release of report, review status report, follow-up per above from client call, review file.	0.50	1,555.00	777.50
02/17/22	Campos, Jocelyn	Circulate hearing calendars to client and MB team.	0.50	195.00	97.50
02/17/22	Eisenberg, Leah M.	Review emails from D. Spelfogel and client on client report (.2); brief review of same (.4); emails with D. Spelfogel on declaration actions and send to C. Kelly (.2); declaration review emails with Examiner counsel on report issues (.2); review emails on scheduling call with court (.2). emails with D. Spelfogel and call to same (.2); review draft motion on Examiner report protocol (.3)	1.70	1,120.00	1,904.00
02/17/22	Spelfogel, Douglas E.	Call with CRO, David Goldwasser regarding above, review documents, file, confer with Mayer team.	0.30	1,555.00	466.50
02/17/22	Spelfogel, Douglas E.	Review draft examiner report, follow-up regarding finalize motion to clarify protocol for release of such, draft email to court, regarding same.	2.00	1,555.00	3,110.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 13
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/17/22	Spelfogel, Douglas E.	Conference call with client, M Lichtenstein regarding above, T Moskovits, review documents, follow-up per call with partner C Kelley, review file.	0.50	1,555.00	777.50
02/17/22	Spelfogel, Douglas E.	Follow-up regarding estimation motions, objections to claims regarding tort claimants, Grandfield, Mencia, review documents, research regarding same, review file.	0.50	1,555.00	777.50
02/18/22	Campos, Jocelyn	Circulate dial-in for conference call with client and MB team.	0.10	195.00	19.50
02/18/22	Eisenberg, Leah M.	Review emails from client and on Examiner report (.2); review same and exhibits (.6); emails on motion on Examiner scope and brief review of same (.4); review emails with chambers and Examiner counsel on same (.2); review emails from J. Chapman clerk on Mediator status (.2).	1.60	1,120.00	1,792.00
02/18/22	Spelfogel, Douglas E.	Continue review of draft examiner report, outline open questions, clarification regarding such, review Debtor report, file.	1.60	1,555.00	2,488.00
02/18/22	Spelfogel, Douglas E.	Review documents, conference call with client, T Moskovits, M Lichtenstein, regarding analysis of examiner report, open questions, confer with Mayer team.	0.50	1,555.00	777.50
02/18/22	Spelfogel, Douglas E.	Review file, call with co-counsel BSP, L. Hart, regarding scheduling, deposition related issues, review documents, file.	0.30	1,555.00	466.50
02/18/22	Spelfogel, Douglas E.	Call associate, J. Gross, regarding response to motion to dismiss adversary proceeding, examiner report, review documents, research, regarding same.	0.30	1,555.00	466.50
02/21/22	Campos, Jocelyn	Review docket and pull third amended scheduling order; send to D. Spelfogel.	0.10	195.00	19.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 14
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/22/22	Ahmad, Ambreen J.	Analyzed late objections to the Plan and drafted a summary for the working group	1.00	530.00	530.00
02/22/22	Campos, Jocelyn	Circulate dial-in to client and team for status call.	0.30	195.00	58.50
02/22/22	Dodd, Cheryl M.	Design and implement search protocols for attorney review project.	0.80	370.00	296.00
02/22/22	Eisenberg, Leah M.	Emails with D. Spelfogel on Judge Lane and Mediator issues (.2); emails with D. Corn on same and meeting tomorrow with Judge Lane (.2); emails with Judge Chapman on Mediator dates (.2); review emails on exclusivity motion and brief review of draft (.3); review emails with client on report and review list of info needed (.2); review client's info in response to Examiner (.2); further emails with D. Spelfogel on Mediator dates (.2); review Mediator dates from Kramer (.1); review Kramer's objection to scope motion (.3); review Examiner response to scope motion (.3); review D. Spelfogel emails to fa's on report (.2); emails with D. Corn on zoom meeting with Judge Lane (.1); emails on report funds flow (.2); emails with D. Spelfogel on management agreement (.1); brief review of Examiner motion to increase cap (.3); emails with D. Spelfogel on objection to same and response to scope objections (.2).	3.30	1,120.00	3,696.00
02/22/22	Spelfogel, Douglas E.	Work on revised Lichtenstein declaration, regarding rebuttal, review documents, examiner report, go over open questions, regarding such, review documents.	2.00	1,555.00	3,110.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 15
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/23/22	Corn, Danielle A.	Attend call on mediation with Judge Lane; coordinate with chambers on the like	1.30	575.00	747.50
02/23/22	Eisenberg, Leah M.	Review Examiner objection to scope motion (.3); review BSP objection (.3); prepare for call with Judge Lane and review mediation statement (.4); review Examiner motion to increase cap (.3); emails with D. Spelfogel and D. Chung on preparing objection; (.3); emails with D. Spelfogel on Examiner clarification motion and preparing objection and review emails with J. Gross on info to include (.2); emails with J. Chapman's clerk on new Mediator dates (.2); emails with D. Spelfogel on same (.2); review emails with D. Spelfogel and client on declaration and info needed (.2); brief review of declaration (.3); pull and send D. Chung background info and fee applications on objection to Examiner's motion to increase cap and further emails on same (.3; review further emails on Mediator dates (.1); send D. Spelfogel updated management agreement (.1); attend zoom meeting with Judge Lane to discuss Mediator (.4); follow up emails with team on sending him documents (.2); review Mediator document index (.2) and emails with team on updates and additional documents to include (.2); prepare outline of arguments for objection to Examiner motion to increase cap and emails with D. Chung on same (.3); emails and attend call with Examiner counsel to discuss report issues (.4).	4.90	1,120.00 0	5,488.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 16
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/23/22	Eisenberg, Leah M.	Review GH order as entered.	0.10	1,120.00	112.00
02/23/22	Spelfogel, Douglas E.	Review file, call with partner L. Eisenberg, regarding status, claims objections, review of examiner report.	0.30	1,555.00	466.50
02/23/22	Spelfogel, Douglas E.	Review updated Lichtenstein declaration, rebuttal report, relating to examiner report, review examiner report, work on revisions to such, go over open questions, review documents, examiner report, file.	3.00	1,555.00	4,665.00
02/23/22	Spelfogel, Douglas E.	Call S. Wickouski, counsel for examiner regarding open questions regarding filing of report, confidentiality, privilege, review documents, file.	0.30	1,555.00	466.50
02/24/22	Ahmad, Ambreen J.	Attention to correspondence concerning estimation orders for purposes of researching such orders from Judge Drain	0.20	530.00	106.00
02/24/22	Anglade, Ashley	Correspond with L. Eisenberg and D. Chung to prepare for filing deadlines pursuant to Fourth Amended Scheduling Order.	0.30	530.00	159.00
02/24/22	Campos, Jocelyn	Respond to attorney query re 10/29/2021 hearing transcript.	0.50	195.00	97.50
02/24/22	Corn, Danielle A.	Check for objections to the Islip stipulation and relay final version for filing	0.20	575.00	115.00
02/24/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	3.80	370.00	1,406.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 17
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/22	Eisenberg, Leah M.	Review emails from client on to do list and call (.2); review emails from D. Spelfogel and Examiner counsel on report issues and chamber conference (.2); send D. Spelfogel info on Examiner fee application (.2); emails with D. Chung on info to include in objection to Examiner motion to increase cap (.2); review emails from Examiner D. Spelfogel and court on report issues (.2); call with J. Campos to discuss her call with chambers and next hearing dates (.3).	1.30	1,120.00	1,456.00
02/24/22	Spelfogel, Douglas E.	Further work on comments to rebuttal report, revise Lichtenstein declaration, review examiner report, review documents, file regarding same.	2.50	1,555.00	3,887.50
02/24/22	Spelfogel, Douglas E.	Review motion to increase cap, work on response to same, cross motion to limit cap, outline response to examiner report, go over potential issues regarding lack of independence and conflict by examiner, review file.	1.00	1,555.00	1,555.00
02/25/22	Ahmad, Ambreen J.	Research for estimation orders from Judge Drain	0.80	530.00	424.00
02/25/22	Ahmad, Ambreen J.	Research Judge Drain decisions that involve litigation claim estimations.	1.20	530.00	636.00
02/25/22	Ahmad, Ambreen J.	Call with D. Chung to discuss researching an order from Judge Drain concerning a claim estimation	0.20	530.00	106.00
02/25/22	Corn, Danielle A.	Review amended schedule	0.30	575.00	172.50
02/25/22	Eisenberg, Leah M.	Review emails on declaration (.2) and scope order and review same (.2); review files transcript for D. Chung (.2); emails and call with Judge Garrity chambers to discuss Mediator (.4); emails with D. Spelfogel on same and Judge Lane (.2).	1.20	1,120.00	1,344.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 18
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/25/22	Spelfogel, Douglas E.	Work on motion to enforce cap, objection to examiner fees, raise cap, detail issues regarding examiner report, counter report, regarding same, review documents, file.	2.30	1,555.00	3,576.50
02/28/22	Ahmad, Ambreen J.	Research estimation orders from Judge Drain	1.30	530.00	689.00
02/28/22	Campos, Jocelyn	Prepare assemble efile monthly operating report for period ended Jan 31, 2022; serve Chambers and UST.	1.00	195.00	195.00
02/28/22	Kelley, Charles S.	Attention to deposition scheduling.	0.30	1,210.00	363.00
02/28/22	Kelley, Charles S.	Meeting with S. Alkadri on Leitner Berman prep outline.	0.50	1,210.00	605.00
02/28/22	Spelfogel, Douglas E.	Work on revised rebuttal report, objection to motion to raise fee cap, fee applications, regarding examiner, cross motion to enforce fee cap, for discovery, confidentiality, various conferences with associates J. Gross, D. Chung, review documents, file.	4.00	1,555.00	6,220.00
02/28/22	Spelfogel, Douglas E.	Review opposition to approval of disclosure statement, follow-up per team meeting, review documents, file regarding same.	1.30	1,555.00	2,021.50
Subtotal B110			143.30		127,205.00
B120: Asset Analysis and Recovery					
02/28/22	Kelley, Charles S.	Review issues on appraisal.	1.10	1,210.00	1,331.00
Subtotal B120			1.10		1,331.00
B150: Meetings of and Communication with Creditors					
02/04/22	Davidovits, Todd A.	Draft trademark license agreement for Wythe/Williamsburg Hotel.	0.80	855.00	684.00
02/21/22	Anglade, Ashley	Resubmit ballots to class 5 creditors.	0.30	530.00	159.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 19
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Subtotal B150			1.10		843.00
B160: Fee/Employment Applications					
02/08/22	Campos, Jocelyn	Continue with gathering of worksheet and back up assembly of first interim fee app.	4.00	195.00	780.00
02/08/22	Rabuck, Samuel R.	Call with J. Campos regarding preparing the first interim fee application for services rendered between August 4, 2021 and December 31, 2021	0.10	575.00	57.50
02/09/22	Campos, Jocelyn	Continue editing and assembly of first interim fee app.	6.00	195.00	1,170.00
02/09/22	Eisenberg, Leah M.	Calls with J. Campos and D. Spelfogel on fee application prepare and info needed (.4); emails on redacted bills (.2).	0.60	1,120.00	672.00
02/10/22	Eisenberg, Leah M.	Review draft fee application (.6); edit same and include additional info for each fee category (2.8); draft summary of global efforts (.4); review, edit and revise fee application and send to D. Spelfogel (.4); review fee notice (.2); review fee order (.2) emails with D. Spelfogel and J. Campos on fee application exhibits (.3); emails on redacted bills (.2); brief review of fee application exhibits (.4).	5.50	1,120.00	6,160.00
02/10/22	Rabuck, Samuel R.	Draft, revise narratives for the work performed, tasks completed by Mayer Brown attorneys and paraprofessionals in connection with its representation of the Debtor to be included in the main body of the first interim fee application (1.1); correspond with J. Campos regarding the same (0.2)	1.30	575.00	747.50
02/10/22	Rabuck, Samuel R.	Review, revise the draft of the first interim fee application	0.50	575.00	287.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 20
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/10/22	Rabuck, Samuel R.	Review the U.S. Trustee's guidelines for fee applications in the Southern District of New York (0.3); draft the related Section 5(c) statement to be included in D. Spelfogel's declaration in support of the first interim fee application (0.6)	0.90	575.00	517.50
02/10/22	Rabuck, Samuel R.	Call with J. Campos regarding redacting the invoices to be attached as exhibits to the first interim fee application	0.10	575.00	57.50
02/10/22	Rabuck, Samuel R.	Prepare the draft order for the first interim fee application	0.40	575.00	230.00
02/10/22	Rabuck, Samuel R.	Review, redact privileged information contained in the invoice for October 2021 (0.5); review, redact privileged information contained in the invoice for November 2021 (0.4); review, redact privileged information contained in the invoice for December 2021 (1.4); correspond with D. Spelfogel, L. Eisenberg and J. Campos regarding the same (0.1)	2.40	575.00	1,380.00
02/11/22	Campos, Jocelyn	Continue with edits, assemble of fee application; finalize fee applications for MB; efile MB first interim fee application, notice of hearing and Goldwasser declaration.	8.00	0.00	0.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 21
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/22	Eisenberg, Leah M.	Review revisions to fee application (.4); emails with M. Frankel on his fee application and brief review of same (.4); calls with J. Campos on fee application status and open issues (.4); emails on CRO invoice and review same (.2) and review affidavit and send info to J. Campos (.2); review updated fee notice (.2); final review and edit of fee application and send edits to J. Campos (.5); review updated fee order (.2); review all final exhibits to fee application; (.4); final review of fee and exhibits and emails with J. Campos on same (.4).	3.30	1,120.00	3,696.00
02/11/22	Rabuck, Samuel R.	Review the first interim fee application (0.2); correspond with J. Campos regarding making further edits thereto (0.1)	0.30	575.00	172.50
02/11/22	Rabuck, Samuel R.	Call with D. Spelfogel regarding revisions to the first interim fee application	0.30	575.00	172.50
02/11/22	Rabuck, Samuel R.	Review, revise the first interim fee application	1.40	575.00	805.00
02/11/22	Rabuck, Samuel R.	Review, revise the draft order for the first interim fee application	0.20	575.00	115.00
02/11/22	Rabuck, Samuel R.	Call with J. Campos regarding revisions to the first interim fee application	0.20	575.00	115.00
02/13/22	Eisenberg, Leah M.	Brief review of filed fee applications.	0.30	1,120.00	336.00
02/14/22	Campos, Jocelyn	Send courtesy copy to Chambers re: MB fee application; serve all parties with same.	0.50	195.00	97.50
02/15/22	Campos, Jocelyn	Prepare finalize efile affidavit of service re: fee applications.	0.50	195.00	97.50
02/17/22	Campos, Jocelyn	Email to L. Eisenberg regarding submission of B. Riley retention application to Judge Drain.	0.10	195.00	19.50
02/22/22	Campos, Jocelyn	Prepare B. Riley application for presentment to Judge Drain.	0.50	195.00	97.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 22
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/22/22	Eisenberg, Leah M.	Emails with D. Spelfogel on MTD response.	0.20	1,120.00	224.00
02/23/22	Eisenberg, Leah M.	Emails with D. Spelfogel on Examiner fee applications.	0.20	1,120.00	224.00
02/24/22	Campos, Jocelyn	Prepare, efile notice of presentment re Flomenhaft retention; serve all parties.	1.50	195.00	292.50
02/28/22	Campos, Jocelyn	Review docket for precedent case re fee objection; send same to D. Chung.	0.50	195.00	97.50
Subtotal B160			39.80		18,621.50
B170: Fee/Employment Objections					
02/08/22	Eisenberg, Leah M.	Brief review of draft fee application (.7); call with J. Campos and emails with same on fee applications (.4).	1.10	1,120.00	1,232.00
02/28/22	Campos, Jocelyn	Assist in review revise assembly and efile Motion for Order Shortening Notice on Debtor's Cross Motion to Enforce Fee Cap and Limit Examiner Fees; Authorize Limited Discovery Against Examiner; Enforce Confidentiality; and Grant Related Relief; serve Chambers and all parties.	3.00	195.00	585.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 23
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/22	Campos, Jocelyn	Assist in review revise assembly and efile Omnibus (I) Objection to Examiner's Motion to Modify Aggregate Cap on Compensation and Reimbursement of Examiner's Fees and Expenses; First Interim Application of Eric M. Huebscher and Huebscher & Co. As Examiner; and First Interim Application of Locke Lord LLP, As Examiner's Counsel; and (II) Cross-Motion To Enforce Fee Cap and Limit Examiner Fees; Authorize Limited Discovery Against Examiner; Enforce Confidentiality; and for Related Relief; serve Chambers and copy to all parties.	4.50	195.00	877.50
Subtotal B170			8.60		2,694.50
B180: Avoidance Action Analysis					
02/07/22	Eisenberg, Leah M.	Brief review of lender MTD and memo of law (.6); emails with D. Spelfogel on pre trial scheduling (.2); brief review of answer (.3).	1.10	1,120.00	1,232.00
02/13/22	Eisenberg, Leah M.	Brief review of BSP's answer to AP, MTD and memo of law (.8); prepare same and send to client with cover email (.2).	1.00	1,120.00	1,120.00
02/14/22	Eisenberg, Leah M.	Emails with J. Gross on deadline to respond to MTD.	0.10	1,120.00	112.00
02/15/22	Eisenberg, Leah M.	Emails with D. Spelfogel on response to MTD (.2).	0.20	1,120.00	224.00
02/16/22	Eisenberg, Leah M.	Emails to respond to MTD (.2), review amended lender claim (.3) and emails on same (.2).	0.70	1,120.00	784.00
02/22/22	Eisenberg, Leah M.	Review J. Campos email to court on B. Riley retention and pleadings (.2).	0.20	1,120.00	224.00
02/23/22	Eisenberg, Leah M.	Review AP scheduling stip.	0.20	1,120.00	224.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 24
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/22	Eisenberg, Leah M.	Review emails on lender interest issues (.2); review draft complaint sent from M. Frankel (.3).	0.50	1,120.00	560.00
				0	
		Subtotal B180	4.00		4,480.00
B190: Other Contested Matters (excluding assumption/rejection motions)					
02/01/22	Anglade, Ashley	Research cases cited by judge during disqualification hearing, especially regarding fee disgorgement.	0.60	530.00	318.00
02/01/22	Gross, Joshua R.	Revising filing concerning examiner request for release of privileged documents.	1.50	0.00	0.00
02/01/22	Parlovecchio, Gina M.	Review documents in preparation for depositions and hearing.	2.80	0.00	0.00
02/01/22	Parlovecchio, Gina M.	Review expert reports in preparation for rebuttal reports.	2.70	1,075.00	2,902.50
				0	
02/02/22	Anglade, Ashley	Correspond with D. Chung regarding hearing transcript.	0.10	530.00	53.00
02/02/22	Campos, Jocelyn	Prepare finalize and email to Chambers letter re: privileged document.	1.00	0.00	0.00
02/02/22	Campos, Jocelyn	Prepare, edits and assemble production letter to court re: examiner discovery.	4.00	0.00	0.00
02/02/22	Gross, Joshua R.	Finalized filing relating to examiner request to disclose privileged document.	0.40	0.00	0.00
02/02/22	Parlovecchio, Gina M.	Review and draft revisions to expert rebuttals; teleconference re same.	2.20	0.00	0.00
02/02/22	Parlovecchio, Gina M.	Review documents in preparation for deposition and hearing.	0.90	1,075.00	967.50
				0	
02/03/22	Anglade, Ashley	Draft and submit to D. Spelfogel analysis of cases cited in disqualification hearing.	0.70	530.00	371.00
02/03/22	Gross, Joshua R.	Review of examiner motion regarding privileged document; related correspondence with D. Spelfogel.	0.40	790.00	316.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 25
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/22	Parlovecchio, Gina M.	Teleconference with Leitner Berman regarding rebuttal report; review and revise rebuttal materials.	1.50	1,075.00	1,612.50
02/03/22	Parlovecchio, Gina M.	Review and make edits to expert reports and draft correspondence re same.	2.40	1,075.00	2,580.00
02/03/22	Parlovecchio, Gina M.	Review documents and draft correspondence re document review and related issues.	0.60	1,075.00	645.00
02/04/22	Anglade, Ashley	Review latest document production received from BSP in preparation for upcoming depositions.	1.60	530.00	848.00
02/04/22	Parlovecchio, Gina M.	Call with CRO David Goldwasser.	0.60	1,075.00	645.00
02/04/22	Parlovecchio, Gina M.	Teleconference with D. Spelfogel re next steps and strategy for hearing.	0.60	1,075.00	645.00
02/04/22	Parlovecchio, Gina M.	Review documents and draft document review tags and strategy; draft correspondence re document review next steps.	1.90	1,075.00	2,042.50
02/05/22	Gross, Joshua R.	Drafting response to examiner motion for disclosure of privileged documents.	0.60	790.00	474.00
02/05/22	Parlovecchio, Gina M.	Review and analyze court filings, transcripts and various documents in preparation for drafting deposition outlines and 30(b)(6) notice.	1.80	1,075.00	1,935.00
02/06/22	Gross, Joshua R.	Drafting response to examiner motion for disclosure of privileged document.	4.20	790.00	3,318.00
02/06/22	Parlovecchio, Gina M.	Draft list of 30(b)(6) topics; review and analyze produced documents and related materials in preparation for depositions and hearing.	2.10	1,075.00	2,257.50
02/07/22	Campos, Jocelyn	Prepare finalize and efile notice of adjournment of pre-trial conference re: adverse proceeding to 3/8/2022.	1.00	0.00	0.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 26
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/22	Gross, Joshua R.	Continue drafting response regarding Examiner's request to disclose privileged documents.	2.00	790.00	1,580.00
02/07/22	Parlovecchio, Gina M.	Draft correspondence and summary re deposition preparation; draft correspondence re document review;	2.60	1,075.00	2,795.00
02/07/22	Parlovecchio, Gina M.	Review and analyze motion to dismiss complaint in adversarial action re default interest rate.	1.40	1,075.00	1,505.00
02/08/22	Parlovecchio, Gina M.	Teleconference with opposing counsel re scheduling and teleconference with D. Spelfogel and C. Kelley re same and next steps.	1.50	1,075.00	1,612.50
02/09/22	Parlovecchio, Gina M.	Review and analyze documents and draft outline for witness preparation; draft list of topics for Comparato deposition; teleconference re preparation of deposition outline; revise 30(b)(6) topic list and draft correspondence re same; draft correspondence to opposing counsel concerning exchange of 30(b)(6) topics; draft correspondence with co-counsel re same.	4.90	1,075.00	5,267.50
02/10/22	Parlovecchio, Gina M.	Review and revise outline of topics for deposition preparation of T. Moskovits and M. Lichtenstein and draft correspondence re same;	0.60	1,075.00	645.00
02/10/22	Parlovecchio, Gina M.	Review notes in advance of preparation of T. Moskovits; teleconference with T. Moskovits to prepare for deposition; draft correspondence re same; draft correspondence re upcoming depositions; review and revise 30(b)(6) deposition notice; draft correspondence to opposing counsel re discovery and deposition demands;	3.50	1,075.00	3,762.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 27
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/22	Parlovecchio, Gina M.	Review correspondence re documents and objections; teleconference re deposition preparation;	2.00	1,075.00	2,150.00
02/12/22	Corn, Danielle A.	Research waiver of defenses for J. Gross	1.50	575.00	862.50
02/12/22	Parlovecchio, Gina M.	Review documents concerning summary judgment phase and related BSP discovery; draft correspondence concerning deposition preparation;	0.60	1,075.00	645.00
02/13/22	Anglade, Ashley	Research collateral estoppel/issue preclusion under NY law for opposition to motion to dismiss.	1.20	530.00	636.00
02/13/22	Parlovecchio, Gina M.	Review and analyze additional BSP produced documents in preparation for Goodman deposition.	1.20	1,075.00	1,290.00
02/14/22	Campos, Jocelyn	Respond to attorney query regarding document discovery in Relativity; email EDS regarding updates and access.	0.50	195.00	97.50
02/14/22	Parlovecchio, Gina M.	Review documents, draft outline for deposition and prepare exhibits for Goodman deposition.	7.60	1,075.00	8,170.00
02/15/22	Campos, Jocelyn	Coordinate document discovery for ingestion to Relativity from Nelson Mullins; several emails and responses to EDS, G. Parlovecchio.	4.00	195.00	780.00
02/15/22	Parlovecchio, Gina M.	Draft correspondence re case schedule and depositions.	0.40	1,075.00	430.00
02/15/22	Parlovecchio, Gina M.	Review and revise deposition outline and notes in preparation for deposition of M. Goodman; incorporate suggested documents and questions from client; discuss deposition strategy; oversee preparation of exhibits and arrangement of vendor for Zoom deposition.	6.60	1,075.00	7,095.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 28
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/15/22	Parlovecchio, Gina M.	Teleconference with C. Kelley re deposition scheduling and follow-up call to opposing counsel re same.	0.50	1,075.00	537.50
02/15/22	Parlovecchio, Gina M.	Teleconference with D. Spelfogel re Goodman deposition.	0.80	1,075.00	860.00
02/16/22	Anglade, Ashley	Research specific element of federal collateral estoppel for objection to motion to dismiss.	0.70	530.00	371.00
02/16/22	Campos, Jocelyn	Calls to Chambers regarding adjournment dates.	0.90	195.00	175.50
02/16/22	Campos, Jocelyn	Assist with edits to Examiner motion.	0.50	195.00	97.50
02/16/22	Campos, Jocelyn	Coordinate with uploads to discovery production; emails with EDS, S. Alkadri.	0.80	195.00	156.00
02/16/22	Parlovecchio, Gina M.	Prepare for deposition, including finalizing exhibits and doing tech walk-through for Zoom platform; prepare for and take deposition of M. Goodman.	7.90	1,075.00	8,492.50
02/17/22	Campos, Jocelyn	Respond to attorney query regarding status of discovery data room; added new docs to the data room; email with EDS for ingestion of documents and follow-up.	1.50	195.00	292.50
02/17/22	Campos, Jocelyn	Assist with edits to motion to clarify protocol; assemble, finalize and efile same; serve Chambers and all parties.	3.50	195.00	682.50
02/17/22	Gross, Joshua R.	Review of draft examiner's report.	0.90	790.00	711.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 29
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/17/22	Parlovecchio, Gina M.	Teleconference with CRO to prepare for confirmation hearing; draft correspondence to CRO re 30(b)(6) topics; teleconference with S. Alkadri regarding preparation of 30(b)(6) deposition topics from Lender's counsel and chart outlining events of alleged default; conference re preparation for M. Comparato deposition outline and T. Mollova deposition outline; review Goodman deposition transcript; teleconference re next steps in preparation for hearing; draft correspondence re formal 30(b)(6) notice.	4.60	1,075.00	4,945.00
02/18/22	Anglade, Ashley	Research collateral estoppel under NY state law for objection to motion to dismiss.	0.70	530.00	371.00
02/18/22	Campos, Jocelyn	Update on document discovery, receive production from Hilco, ingest into system; emails with team and EDS.	2.00	195.00	390.00
02/18/22	Campos, Jocelyn	Respond to attorney regarding further update of discovery data room; emails EDS.	1.00	195.00	195.00
02/18/22	Parlovecchio, Gina M.	Review materials in preparation for Comparato and Mollova depositions; draft revisions to 30(b)(6) objections; draft correspondence re deposition scheduling and related objections; conference re next steps in matter strategy.	3.80	1,075.00	4,085.00
02/20/22	Parlovecchio, Gina M.	Teleconference with opposing counsel concerning deposition timeline; teleconference with D. Spelfogel and C. Kelley re same; draft correspondence re deposition summary.	1.50	1,075.00	1,612.50
02/21/22	Parlovecchio, Gina M.	Review and draft correspondence re depositions.	0.30	1,075.00	322.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 30
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/22/22	Campos, Jocelyn	Coordinate discovery production issues and uploads with EDS and S. Alkadri.	0.70	195.00	136.50
02/22/22	Campos, Jocelyn	Prepare revise finalize and efile adversary proceeding stipulation and order establishing briefing and scheduling order; send to chambers for signature with copy to defendant.	2.00	195.00	390.00
02/22/22	Gross, Joshua R.	Discussion with D. Spelfogel and client concerning response to examiner's report.	1.40	790.00	1,106.00
02/22/22	Parlovecchio, Gina M.	Draft revisions to 30(b)(6) objections; draft correspondence re deposition preparation.	0.80	1,075.00	860.00
02/23/22	Campos, Jocelyn	Assist with document discovery for production to BSP on 2/24/22.	4.00	195.00	780.00
02/23/22	Campos, Jocelyn	Review docket and pull motion to clarify declaration; send to D. Spelfogel.	0.50	195.00	97.50
02/23/22	Chung, Dabin	Review examiner's motion to increase fee cap, fee applications, motion to clarify protocol, prior examiner-related court documents, and hearing transcripts and create outline for fee cap increase objection and research points (4.3); correspond with M. Orgera for research on SDNY examiner precedents (0.6); summarize issues with fee application for L. Eisenberg's review (0.6); review and comment on shell objection (0.5).	6.00	790.00	4,740.00
02/23/22	Gross, Joshua R.	Continued review of draft examiner report and debtor rebuttal; related discussion with D. Spelfogel and client.	1.90	790.00	1,501.00
02/24/22	Anglade, Ashley	Research case law for motion to remove examiner.	2.20	530.00	1,166.00
02/24/22	Campos, Jocelyn	Respond to attorney query re precedent case re motion to enforce and clarify; send to J. Gross.	0.50	195.00	97.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 31
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/22	Campos, Jocelyn	Assist with assembly and ingestion of document production discovery from BSP; emails with EDS, S. Alkadri.	2.50	195.00	487.50
02/24/22	Chung, Dabin	Confer with M. Orgera re: motion to increase fee cap and research needed to prepare objection (0.8); review caselaw and identify other caselaw for M. Orgera's retrieval (0.9); research examiner fee scope precedents and identify cases for M. Orgera's further research (1.1); correspond with J. Gross re: potential cross-motion (0.2); draft objection to examiner's motion to increase fee cap (0.6).	3.60	790.00	2,844.00
02/24/22	Gross, Joshua R.	Drafting cross-motion responding to examiner filings.	1.30	790.00	1,027.00
02/24/22	Gross, Joshua R.	Drafting rebuttal to examiner's report; related discussion with D. Spelfogel.	5.70	790.00	4,503.00
02/24/22	Parlovecchio, Gina M.	Draft correspondence re depositions and related pleadings.	0.20	1,075.00	215.00
02/25/22	Chung, Dabin	Review second amended examiner order re: examination scope and confidentiality issues (0.3); continue to draft objection to examiner's motion to increase fee cap (5.4).	5.70	790.00	4,503.00
02/25/22	Gross, Joshua R.	Continue drafting cross-motion to examiner filings.	1.50	790.00	1,185.00
02/25/22	Parlovecchio, Gina M.	Draft correspondence re depositions and related scheduling issues.	0.40	1,075.00	430.00
02/26/22	Chung, Dabin	Continue to draft objection to examiner's motion to increase fee cap (7.4); review, revise and insert cross motion drafted by J. Gross and make corresponding changes in the fee objection (0.7).	8.10	790.00	6,399.00
02/26/22	Gross, Joshua R.	Continue drafting cross-motion to examiner fee-related filing.	1.80	790.00	1,422.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 32
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/26/22	Parlovecchio, Gina M.	Review and analyze materials in preparation for T. Moskovits deposition preparation session.	1.10	1,075.00	1,182.50
02/27/22	Anglade, Ashley	Analyze and mark documents related to T. Moskovits in preparation for upcoming deposition.	8.90	530.00	4,717.00
02/27/22	Chung, Dabin	Continue to draft objection to examiner's motion to increase fee cap for D. Spelfogel's review.	3.90	790.00	3,081.00
02/27/22	Gross, Joshua R.	Continue drafting filings relating to Examiner fee motions and debtor counter-motion.	1.60	790.00	1,264.00
02/27/22	Parlovecchio, Gina M.	Review materials in preparation for T. Mollova deposition and Moskovits deposition prep.	1.20	1,075.00	1,290.00
02/28/22	Anglade, Ashley	Confer with D. Chung regarding motions to shorten notice under Bankruptcy Rule 9006.	0.10	530.00	53.00
02/28/22	Anglade, Ashley	Research motions and orders to shorten notice under Bankruptcy Rule 9006.	0.40	530.00	212.00
02/28/22	Chung, Dabin	Confer with a. Anglade re: precedent for motion to shorten notice (0.1); confer with M. Orgera re: fee cap increase objection throughout day (0.3); draft motion to shorten notice (1.9); revise notice of motion drafted by M. Orgera and correspond re: the same (0.7); confer with D. Spelfogel and J. Gross (0.3); review examiner's report (0.3); highlight examiner fee application for D. Spelfogel's review (0.3); revise, incorporate cite checking and proofreading comments, and create final copy of objection to motion to increase fee cap (1.1).	5.00	790.00	3,950.00
02/28/22	Gross, Joshua R.	Drafting and revising responsive filings relating to examiner fees, fee cap, and report; review of as-filed examiner report.	2.20	790.00	1,738.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 33
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/22	Parlovecchio, Gina M.	Review materials in preparation for depositions; review and revise pleadings; draft correspondence re deposition for Mollova and arrange details re same; review exhibits.	3.70	1,075.00	3,977.50
Subtotal B190			189.10		140,906.00
B310: Claims Administration and Objections					
02/01/22	Anglade, Ashley	Correspond with L. Eisenberg regarding stipulation precedents for settling personal injury claims.	0.20	530.00	106.00
02/01/22	Anglade, Ashley	Revise claims tracker regarding which claims are entitled to vote.	0.40	530.00	212.00
02/01/22	Campos, Jocelyn	Assist with edits to Fair Harbor Stip re proof of claim; send to L. Eisenberg.	0.30	0.00	0.00
02/01/22	Corn, Danielle A.	Revise stipulations (.4); draft stip chart (.6)	1.50	575.00	862.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 34
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/01/22	Eisenberg, Leah M.	Review zip file for all Mencia action, insurance and bankruptcy pleadings: pull and organize documents and prepare list and send to C. Kelley (.8); prepare zip file for all Grandfield action, insurance and bankruptcy pleadings: pull and organize documents and prepare list and send to C. Kelley; (.8) review updated NYC DOF stip, edit same and send to D. Spelfogel with cover email (.4); call with D. Spelfogel to discuss claims update and do list on Mencia and Grandfield (.3); emails with team to search for form language to address Mencia concerns on claims and insurance coverage (.3); review and edit Cohen & Gresser declaration, redline and send to D. Spelfogel (.3); emails with Fern F. on call and status on declaration actions (.2); review updated claims objection tracker (.2); review and edit Fair Harbor claim stip (.3); edit and finalize and send to Fair Harbor with cover email (.2); review and edit National Grid stip (.3); edit and finalize and send to National Grid with cover email (.2).	4.70	0.00	0.00
02/01/22	Ferguson, Tyler R.	Drafting omnibus response to plan objections.	4.80	0.00	0.00
02/02/22	Chung, Dabin	Review claim objection tracker chart revised by L Eisenberg (0.3); correspond with D. Corn re: L. Eisenberg's query on the tax claims and general questions on stipulation throughout day (0.7); final review of National Grid and Fair Harbor stipulations and circulate to opposing counsels (0.5).	1.50	0.00	0.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 35
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/02/22	Corn, Danielle A.	Revise claim objection chart and relay to client and MB team	0.70	575.00	402.50
02/02/22	Corn, Danielle A.	Revise Fair Harbor Stipulation (.4) and National Grid Stipulation (.3)	0.70	575.00	402.50
02/02/22	Corn, Danielle A.	Draft Declarations in support of presentment for National Grid (.8) and Fair Harbor Capital (.4) stipulations	1.20	575.00	690.00
02/02/22	Eisenberg, Leah M.	Emails with Mark K. to schedule a call to discuss stips with secured creditors and call same (.2); review email from top shelf on comment to stip, send to D. Chung (.2); review finalized stip and email to same (.2) review National Grid comment to stip and send to D. Chung (.2); review finalized stip and email to same (.2); review updated claims objection chart and add notes to same and send to team (.4); emails with F. on declaration action and court filing (.2); emails with D, Spelfogel and C. Kelley on same (.1) emails with D. Chung on water board, M&M claims (.2); emails with D. Chung to research declaration actions in bankruptcy courts; (.2); review stips sent on drafting language for Mencia on claims and insurance coverage (.4); brief review of research on insurance declaration actions in bankruptcy case (.3); emails on declarations for National Grid and top shelf (.2).	3.00	0.00	0.00
02/03/22	Eisenberg, Leah M.	Continue to review cases on insurance coverage issues and actions in ch 11 (.6); review email with National Grid on comments to stip (.2).	0.80	0.00	0.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 36
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/22	Chung, Dabin	Confer and correspond with D. Corn re: claim estimation and review materials prior to call.	0.80	0.00	0.00
02/04/22	Corn, Danielle A.	Prepare summary on estimation claim factors	1.60	575.00	920.00
02/04/22	Corn, Danielle A.	Revise stipulation and corresponding claim chart	0.40	575.00	230.00
02/04/22	Corn, Danielle A.	Update stipulation for National Grid claim	0.30	575.00	172.50
02/04/22	Eisenberg, Leah M.	Follow up emails with D. Spelfogel on tax stip and Cohen & Gresser (.2); review National Grid declaration (.2) and Fair Harbor capital declaration (.2) and send comments to D. Chung (.1); emails with D. Chung on preparing priority tax claim stip (.2).	0.90	0.00	0.00
02/07/22	Campos, Jocelyn	Prepare finalize and efile notice of adjournment on POC 14, 15, 16 and 17 to March 8, 2022; serve all parties.	1.00	0.00	0.00
02/07/22	Chung, Dabin	Confer and correspond with J. Campos re: claim objection adjournments (0.3); review and revise legal standard summary on claim estimation (1.0); finalize National Grid and Fair Harbor stipulations (0.5); correspond and confer with client on ballots throughout the day (0.7); correspond with D. Corn re: notice of presentment and declaration in support of stipulation (0.4).	2.90	0.00	0.00
02/07/22	Corn, Danielle A.	Draft declaration ISO of the stipulation with the town of Islip	0.50	575.00	287.50
02/07/22	Corn, Danielle A.	Prepare summary on claim estimation factors	0.40	575.00	230.00
02/07/22	Corn, Danielle A.	Prepare stipulation for priority tax claim	1.50	575.00	862.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 37
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/22	Eisenberg, Leah M.	Review updated claims chart (.2); emails with D. Chung on status of priority tax stip (.2); review norensburg info on same (.2); review further info on priority tax info (.3); review and edit priority tax stip and send to D. Chung, (4); review additional info to support claims estimation sent from D. Chung (.4); attention to drafting language for insurance coverage issues for settlement with PI claimants and review forms sent (.8); emails with Mark. K on call tomorrow (.1); emails with D. Chung on secured claims and to do list (.2); emails on notice of adj of claims and review chart (.2).	3.00	0.00	0.00
02/07/22	Gross, Joshua R.	Review of answer to BSP complaint and motion to dismiss; related correspondence with MB.	0.80	0.00	0.00
02/08/22	Campos, Jocelyn	Review docket and pull NYC DOF's response to claim objection motion; circulate to team.	0.10	0.00	0.00
02/08/22	Chung, Dabin	Correspond with client and consider client's queries re: ballots throughout day (0.6); review latest draft stipulations for Sunbelt, B In Power, and Centennial (0.4); review NYC DOF's response to claim objection and summarize for L. Eisenberg's review (0.6); confer and correspond with J. Campos re: adjournment of claim objections (0.2); confer with A. Anglade re: ballot calculation (0.6).	2.40	790.00	1,896.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 38
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/22	Eisenberg, Leah M.	Call with Mark K to discuss M&M claims (.3); review follow up emails from same on contact info (.2); review NYC response to priority claim objection (.4); emails with D. Chung on same (.2); emails with team to prepare stips (.2); review notice of claim adj (.2); emails with client and fern on call tomorrow (.2).	1.70	1,120.00	1,904.00
02/09/22	Anglade, Ashley	Correspond with D. Chung regarding potential creditor negotiations.	0.40	530.00	212.00
02/09/22	Chung, Dabin	Summarize voting progress (0.6); correspond with client re: disputed claims (0.9); update master claims tracker and correspond with A. Anglade re: the same (0.8); review NYC DOF proof of claim and correspond with D. Corn re: the same (0.4); manage claim administration and voting work streams and create punch list (1.0); correspond with Y. Kim re: claim objection (0.2).	3.90	790.00	3,081.00
02/09/22	Corn, Danielle A.	Review corp tax claim	0.20	575.00	115.00
02/09/22	Eisenberg, Leah M.	Review priority tax response and send summary to client (.4); emails with client on call and call with client and fern (.5); email with ed on status of islip stip (.1); email to team on finalizing stips/decs for Cohen & Gresser, National Grid, Fair Harbor (.2); Follow up emails on Grandfield info needed for estimation (.2); send D. Spelfogel estimation cases and info on same (.2); edit and finalize real property tax stip (.3); send to NYC DOF with cover email and settlement agreement (.2).	2.10	1,120.00	2,352.00
02/09/22	Ferguson, Tyler R.	Review claims objections and open items involving same.	0.90	930.00	837.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 39
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/10/22	Campos, Jocelyn	Review docket pull NBE's motion for temporary allowance; circulate to team.	0.10	195.00	19.50
02/10/22	Chung, Dabin	Confer with T. Ferguson re: case status (0.2); correspond with J. Tsirlin (client) re: ballot counting (0.4); confer with Y. Kim re: claim objections (0.8); correspond with A. Anglade re: voting and claim tracker (0.6).	2.00	790.00	1,580.00
02/10/22	Corn, Danielle A.	Prepare Cohen (.8), National Grid (.6) and Fair Harbor (.6) stipulations for filing	2.00	575.00	1,150.00
02/10/22	Eisenberg, Leah M.	Review updated declarations for finalized stips (.3); reviews NBE's 3018 motion (.3); and emails on same (.2); review email from Mencia counsel on status of declaration action (.1); emails with fern on same (.2); brief review of declaration complaint (.3).	1.40	1,120.00	1,568.00
02/11/22	Chung, Dabin	Correspond with L. Eisenberg re: outstanding claim administration work streams (1.1); review revised claim master spreadsheet (0.2); correspond with J. Tsirlin (client) re: latest votes (0.2);	1.50	790.00	1,185.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 40
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/22	Eisenberg, Leah M.	Send updated declarations to client with cover email (.2); review and edit B in power stip (.3); prepare same and cover email to B in power (.2); review and edit centennial stip (.3); prepare same and cover email to centennial on stip (.2); review and edit Sunbelt stip (.3); prepare same and cover email to Sunbelt on stip (.2) emails on insurance complaint and client comments (.2); attention to ConEd claim and email to D. Chung to prepare stip (.2); emails on tax stip and priority tax claim (.2); brief review of additional info from client on Grandfield claim (.3); review email from NY DOF on tax stip (.2).	2.80	1,120.00	3,136.00
				0	
02/11/22	Gross, Joshua R.	Drafting response to BSP motion to dismiss adversary complaint; discussion and correspondence with MB team regarding research needs.	2.00	790.00	1,580.00
02/12/22	Gross, Joshua R.	Continue drafting response to BSP motion to dismiss; research regarding related issues; correspondence with MB team regarding research topics.	2.50	790.00	1,975.00
02/13/22	Eisenberg, Leah M.	Review NBE 3018 motion and send to client with info needed (.3); Follow up with D. Spelfogel on islip call (.1); continue to draft language for PI claimants on claim and insurance coverage and send to D. Spelfogel (.5).	0.90	1,120.00	1,008.00
				0	
02/13/22	Gross, Joshua R.	Review of legal research relating to BSP motion to dismiss; drafting response to motion to dismiss.	0.40	790.00	316.00
02/14/22	Chung, Dabin	Arrange for ballot.	0.40	790.00	316.00
02/14/22	Corn, Danielle A.	Draft stipulation for con Edison claim	1.40	575.00	805.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 41
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/14/22	Corn, Danielle A.	Draft Objection to the NBE 3018 motion	2.50	575.00	1,437.50
02/14/22	Eisenberg, Leah M.	Review client emails on tax claims (.2), Grandfield claim info (.2), emails with D. Chung on preparing NBE 3018 objection (.2); review email from DOF on taxes and respond (.2); review further emails from client on Mencia claim and info (.2), Grandfield claim (.2); emails on Sunbelt stip (.2), emails with Mencia counsel (.1); emails with town of Islip counsel (.1).	1.60	1,120.00	1,792.00
02/15/22	Chung, Dabin	Correspond with the team re: claim objection work streams.	0.30	0.00	0.00
02/15/22	Corn, Danielle A.	Finalize stipulation with the town of Islip	0.50	575.00	287.50
02/15/22	Gross, Joshua R.	Continue drafting response to BSP motion to dismiss.	2.20	790.00	1,738.00
02/16/22	Campos, Jocelyn	Prepare finalize and efile notice of presentment of stipulation and order by and between the Debtor and Town of Islip; serve Chambers and parties; prepare affidavit of service and efile.	2.50	195.00	487.50
02/16/22	Chung, Dabin	Correspond with the MB team re: status of the claim objections and the stipulations.	0.50	0.00	0.00
02/16/22	Corn, Danielle A.	Revise stipulations	0.70	575.00	402.50
02/16/22	Corn, Danielle A.	Review sections of the bankruptcy code on tax treatment	1.30	575.00	747.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 42
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/16/22	Eisenberg, Leah M.	Review further emails from D. Spelfogel and client on open tax issues (.2); emails with islip counsel and review and sent finalized stip (.3); emails with D. Corn on editing and filing same (.2); emails with client and fern on call to discuss Grandfield and Mencia estimation issues (.1) and attend call with same and follow up emails on same (.4); brief review of additional Grandfield documents from client (.4) and send to D. Corn to prepare response (.2), emails with D. Spelfogel on follow up on settlement declarations (.2); send claim updates to team (.2).	2.20	1,120.00	2,464.00
02/16/22	Gross, Joshua R.	Continue drafting response to BSP motion to dismiss and researching related legal issues.	3.10	790.00	2,449.00
02/17/22	Corn, Danielle A.	Research treatment of 1129 claims	2.30	575.00	1,322.50
02/17/22	Eisenberg, Leah M.	Emails with A. Anglade on claims update. Emails with team on Mencia/Grandfield estimation claims and follow up settlement calls (.2).	0.40	1,120.00	448.00
02/17/22	Gross, Joshua R.	Continue drafting response to lender motion to dismiss adversary proceeding and research related items.	3.60	790.00	2,844.00
02/18/22	Chung, Dabin	Correspond with MB team throughout day re: status of claim administration and voting.	0.30	790.00	237.00
02/18/22	Corn, Danielle A.	Draft objection to NBE's 3018 claim	1.70	575.00	977.50
02/18/22	Corn, Danielle A.	Revise Mencia and Grandfield responses to the objections to the debtor's motion to expunge claims	1.70	575.00	977.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 43
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/18/22	Eisenberg, Leah M.	Review D. Corn's summary of updated claims status (.2). Review emails from Fern F and client on Grandfield reports and information needed (.3); emails with D. Spelfogel on settlement updates (.2).	0.70	1,120.00 0	784.00
02/18/22	Gross, Joshua R.	Drafting stipulation regarding adversary proceeding briefing schedule.	0.50	790.00	395.00
02/19/22	Kelley, Charles S.	Review estimation documents and insurance lawsuit.	2.50	1,210.00 0	3,025.00
02/21/22	Gross, Joshua R.	Continue drafting response to BSP motion to dismiss.	0.60	790.00	474.00
02/21/22	Kelley, Charles S.	Review of estimation documentation.	1.10	1,210.00 0	1,331.00
02/21/22	Kelley, Charles S.	Outlining approach on estimation approach.	0.50	1,210.00 0	605.00
02/22/22	Campos, Jocelyn	Prepare finalize and efile notice of presentment of stipulation and order by and between the Debtor and Cohen & Gresser, Fair Harbor and National Grid; serve chambers and all parties.	2.50	195.00	487.50
02/22/22	Chung, Dabin	Correspond with J. Tsirlin (client) and A. Anglade re: status of ballots and stips throughout the day (0.6); correspond with L. Eisenberg and D. Corn re: outstanding claim objections (0.3); review filing version of stipulation package (0.2);	1.10	790.00	869.00
02/22/22	Corn, Danielle A.	Update stipulation tracker	0.50	575.00	287.50
02/22/22	Corn, Danielle A.	Confer with L. Eisenberg on the	0.60	575.00	345.00
02/22/22	Corn, Danielle A.	Update Cohen & Gresser, National Harbor and Fair Harbor Capital Stipulations for filing	0.80	575.00	460.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 44
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/22/22	Eisenberg, Leah M.	Review D. Corn's summary of Grandfield documents (.3); emails with client on centennial status (.1) emails with client and call to discuss Grandfield, Mencia claim (.4); email with D. Spelfogel on follow up calls with same (.2); emails with client on additional info on Grandfield and estimation issues (.2); emails with team on finalizing settlement pleadings (.2); review finalized settlement pleadings for Cohen & Gresser (.2), fair capital (.2) and National Grid (.2); ConEd stip and edit same (.3); review and edit declaration for same (.2); further emails with client on NBE and ConEd claims (.2); review mitigation documents on NBE on third party plumber (.2); emails with team on call to discuss response to claim objection responses (.2); draft email to ConEd to discuss claim and settlement (.2); review info prepared by fern on Mencia claim (.3); send to team to include in response (.1); call with fern to discuss Grandfield expert issues and follow up emails on same (.3); emails with NBE counsel on call (.1); emails with Grandfield defense counsel on expert issues (.2); emails with D. Spelfogel on tax claims and objections and info needed (.2).	4.30	1,120.00	4,816.00
02/22/22	Gross, Joshua R.	Continue drafting response to BSP motion to dismiss adversary complaint.	3.50	790.00	2,765.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 45
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/23/22	Chung, Dabin	Confer with P. Bronstein (NBE) and L. Eisenberg re: settlement (0.3); confer with L. Eisenberg and d. Corn re: claim objection and next steps (0.6); send ballot to creditor (0.1); review new scheduling order and correspond with J. Tsirlin re: voting deadline (0.2); revise punch list of claim objections drafted by D. Corn (0.5); summarize secured claims that need to be re-scheduled for L. Eisenberg's review (0.3).	2.00	790.00	1,580.00
02/23/22	Corn, Danielle A.	Update stipulation chart	0.30	575.00	172.50
02/23/22	Corn, Danielle A.	Prepare for and attend call with L. Eisenberg and D. Chung	1.00	575.00	575.00
02/23/22	Eisenberg, Leah M.	Emails stips submitted and cover emails on same (.2); emails with Grandfield defense counsel on info needed, reason for time sensitivity and call (.3); review updated claims to do list (.2); prepare for call with NBE counsel and review response and 3018 (.3); call with D. Spelfogel on estimation issues, status of claim settlement and objections (.4); review NYC DOF comments to real property tax stip (.3); call from and to ConEd (.2); call with NBE counsel to discuss possible settlement and follow up emails on same (.4); call with claims team to discuss status of all open claims and next steps (.5); call with Fern and Akerman to discuss items needed for Grandfield defense (.4); follow up call with fern to discuss same and next steps (.3); review follow up emails on contacting insurer (.2); emails with team for call to discuss estimation issues (.2).	3.90	1,120.00	4,368.00
				0	
02/23/22	Gross, Joshua R.	Finalizing first draft of response to BSP motion to dismiss.	1.10	790.00	869.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 46
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/22	Campos, Jocelyn	Prepare and send to Chambers Stipulation and Order by and between the Debtor and the Town of Islip for presentment; prepare affidavit of service, efile same.	1.00	195.00	195.00
02/24/22	Campos, Jocelyn	Review docket and pull stipulation and order by and between Debtor and Town of Islip; send to D. Chung.	0.20	195.00	39.00
02/24/22	Chung, Dabin	Arrange with D. Corn for court entry of Islip stipulation and delivery to Islip's attorneys (0.4); review and revise D. Corn's summary re: NBE for L. Eisenberg's review (0.6); correspond with M. Frankel re: amended schedules (0.4); search for estimation precedents in the AMR case (0.7); correspond with A. Ahmad re: research on estimation precedents (0.5); confer with D. Corn re: Mencia and Grandfield due diligence (0.5).	3.10	790.00	2,449.00
02/24/22	Corn, Danielle A.	Confer with D. Chung on Grandfield and Mencia responses	0.60	575.00	345.00
02/24/22	Corn, Danielle A.	Summarize what exhibits Grandfield submitted, our documents on file, and whether we can use them in a response	1.90	575.00	1,092.50
02/24/22	Corn, Danielle A.	Review NBE briefings to see references to scope of work completed	1.70	575.00	977.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 47
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/22	Eisenberg, Leah M.	Send declaration complaint to team and emails on same (.2); review emails from fern on Grandfield on expert info (.2); review emails from NYC DOF on outstanding tax claims and send to client (.2); emails with D. Spelfogel on estimation issues, tax issues (.2); attention to secured claims and email M. Frankel to amend schedules (.3); emails with NYC DOF on water board tax claim (.2); review info sent from fern on Grandfield inspector and report (.3); call with C. Kelley and Fern to discuss claim estimation issues, evidentiary issues and experts (1.0); review all responses and factual exhibits to Mencia and Grandfield claim objections (.8); emails on islip stip approved by court and review same (.2); attend call with client to discuss Grandfield and Mencia update and follow up emails on same (.4); draft email to CRO on estimation issues (.2); further emails with M. Frankel on amending schedules for M&M claims (.2); emails with team on research for PI/prop damage claims and evidentiary requirements (.2); emails with Fern on draft email to SNIC requesting follow up inspection (.2); emails with D. Spelfogel on outstanding tax payments (.2).	5.00	1,120.00	5,600.00
				0	
02/24/22	Kelley, Charles S.	Call with L. Eisenberg and team regarding experts, structure of claims and evidentiary proof.	1.20	1,210.00	1,452.00
				0	
02/24/22	Kelley, Charles S.	Review of caselaw on estimation.	0.50	1,210.00	605.00
				0	
02/24/22	Kelley, Charles S.	Review of issues regarding J. Drain on estimations.	0.30	1,210.00	363.00
				0	

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 48
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/25/22	Campos, Jocelyn	Respond to attorney query re NOA for L. Eisenberg in district court for Town of Islip appearance.	0.10	195.00	19.50
02/25/22	Chung, Dabin	Review NYC Water Board's proof of claim re: priority status and correspond with H. Shull (NYC DOF) re: the same (0.4); correspond with D. Corn re: amended schedules (0.6); correspond with M. Frankel re: service of amended schedules (0.1); research for estimation precedents for J. Drain and correspond with A. Ahmad re: the same (0.8).	1.90	790.00	1,501.00
02/25/22	Corn, Danielle A.	Review Grandfield exhibits for reply to objection	0.10	575.00	57.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 49
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/25/22	Eisenberg, Leah M.	Emails with NBE counsel and with client (.2); emails with islip counsel on approved stip and brief review of settlement agreement, motion and order for islip litigation (.5); review summary of Mencia response (.2); review summary of Grandfield response (.2); review AMR decision on estimation standards (.3); review email from NYC DOF on water board claim (.2); emails with and call with ConEd counsel on stip (.3); continue to review Mencia and Grandfield response exhibits and send to fern with summaries (.6); review amended schedules for secured claims (.2) and emails with M. Frankel on same (.2) review Fern's draft email to carrier on expert issues (.3); edit same and emails with fern on additional comments (.5); attention to NYC DOF email on secured claim status on waterboard claim and pull and review claim (.3); emails with D. Chung on amended schedules (.2); further emails with client on NBE claim (.1).	4.30	1,120.00	4,816.00
02/25/22	Kelley, Charles S.	Review law regarding estimation issues on experts.	0.50	1,210.00	605.00
02/25/22	Kelley, Charles S.	Review Mencia information.	0.50	1,210.00	605.00
02/25/22	Kelley, Charles S.	Review materials regarding claim of Mencia.	0.70	1,210.00	847.00
02/28/22	Chung, Dabin	Correspond with A. Ahmad re: claim estimation precedents (0.6); correspond with D. Corn re: Islip settlement and review the same (0.8).	1.40	790.00	1,106.00
02/28/22	Corn, Danielle A.	Review NYC and NYS public utilities law on water lien treatment	0.60	575.00	345.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 50
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/22	Corn, Danielle A.	Review Town of Islip Settlement Agreement in the District Court	1.50	575.00	862.50
02/28/22	Eisenberg, Leah M.	Review draft objection to scope motion (.4); prepare case/weekly to do list (.3) and emails with D. Spelfogel on same (.2); brief review of cap cross motion (.3); review declaration on scope; review order on D. Spelfogel's Examiner motion (.2); emails on 3/8 hearing date (.2); review filed report and exhibits (.8); emails with client and D. Spelfogel on press inquiry (.2); brief review of rebuttal to report (.4).	3.00	1,120.00	3,360.00
				0	
02/28/22	Eisenberg, Leah M.	Review and finalize draft email to Grandfield defense counsel (.3); edit and finalize ConEd stip and send to ConEd counsel with cover email (.3); review email from islip counsel (.2); review of settlement agreement, motion and order from district court action (.4); emails with client on NBE items (.2); review emails with Grandfield expert (.2); emails with J. Campos and D. Spelfogel on claims to adjourn (.2); review and send J. Campos previous notice (.2); emails with D. Chung on service of amended schedules (.2); review info on priority for water lien claim (.2); emails with fern on call (.2); emails with D. Corn on editing district court islip stip (.2).	2.60	1,120.00	2,912.00
				0	
Subtotal B310			150.60		103,388.50
B320: Plan and Disclosure Statement (including Business Plan)					
02/01/22	Anglade, Ashley	Correspond with D. Chung to discuss creditor's questions.	0.20	530.00	106.00
02/01/22	Anglade, Ashley	Respond to creditor with questions regarding plan ballot.	0.20	530.00	106.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 51
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/01/22	Anglade, Ashley	Schedule conference to discuss vote tabulation after voting deadline.	0.30	530.00	159.00
02/01/22	Anglade, Ashley	Follow up with creditor regarding resubmitting invalid ballot.	0.10	530.00	53.00
02/01/22	Campos, Jocelyn	Email with D. Chung regarding ballot tracker.	0.10	0.00	0.00
02/01/22	Campos, Jocelyn	Email with D. Chung regarding notice to extend exclusivity deadline.	0.10	0.00	0.00
02/01/22	Chung, Dabin	Review and revise Fair Harbor and National Grid stipulations and correspond with D. Corn re: questions regarding stipulation (0.5); correspond with A. Anglade throughout the day re: claim administration (0.8); correspond with M. Orgera re: precedent for plan supplement and provide initial comments to the draft notice of filing (0.6); confer with J. Tsirlin (client) re ballots and provide requested information (0.7); review and revise third amended plan of reorganization and plan supplement (2.0).	4.60	0.00	0.00
02/01/22	Eisenberg, Leah M.	Review Grandfield ballot and send to team (.2); emails on call with B. Riley (.1); brief review of info on expected loss (.2); attend call with B. Riley on rebuttal report (1.4); emails with team on call to discuss plan objection response (.2); emails with D. Spelfogel and plan supp and license draft (.2); review management agreement for info for IP for license and plan supp (.2); call with D. Spelfogel to discuss same (.2).	2.70	0.00	0.00
02/01/22	Ferguson, Tyler R.	Reviewing case law and prior approved plans with respect to scope of exculpation and releases.	3.90	0.00	0.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 52
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/01/22	Gross, Joshua R.	Drafting response to lender confirmation objection; research regarding related legal issues.	3.90	0.00	0.00
02/02/22	Anglade, Ashley	Review and revise ballot tracker to provide update to client.	0.20	530.00	106.00
02/02/22	Campos, Jocelyn	Review docket and pull objections and reply to disclosure statement; send to L. Eisenberg.	0.50	0.00	0.00
02/02/22	Chung, Dabin	Continue to review and revise third amended plan of reorganization and plan supplement and circulate to L. Eisenberg (0.3); review and analyze case law cited by the court during 1/27 hearing and correspond with A. Anglade re: the same (0.7); review and provide preliminary comments to draft motion to extend exclusivity (0.9).	1.90	0.00	0.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 53
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/02/22	Eisenberg, Leah M.	Review management agreement for info for license and plan supplemental and emails with D. Spelfogel and R. Assmus (.3); emails with team on email from intl tile on ballot (.2); emails with D. Chung on questions on plan sup (.2); review draft plan sup (.3); review updated ballot chart (.2); attend call with team on response to plan objections filed and arguments raises and responses (1.4); Follow up on call and send to team cases on estimation and expert reports (.2); emails with J. Campos on status on plan scheduling order and brief review same (.2); review notes from call with plan objection response team and brief review of D. Spelfogel reply to objections for arguments on feasibility, Good faith and APR (.6); call with R. Assmus and D. Spelfogel to discuss license (.5); Follow Up emails on same and send management agreement documents (.2).	4.30	0.00	0.00
02/02/22	Ferguson, Tyler R.	Conference call with D. Spelfogel, L. Eisenberg, and J. Gross regarding plan confirmation matters.	1.40	0.00	0.00
02/02/22	Ferguson, Tyler R.	Emails and discussions with J. Gross regarding plan confirmation issues and responses to objections to plan.	0.60	0.00	0.00
02/02/22	Ferguson, Tyler R.	Drafting and revising omnibus response to plan objections regarding feasibility, good faith, and CRO issues.	4.60	930.00	4,278.00
02/02/22	Ferguson, Tyler R.	Reviewing SDNY precedent regarding good faith, feasibility, and CRO retention issues.	2.10	930.00	1,953.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 54
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/02/22	Gross, Joshua R.	Discussions concerning responses to plan objections; drafting response to lender plan objection.	2.40	0.00	0.00
02/03/22	Campos, Jocelyn	Review docket and pull Plan and exhibits; send to MB team.	0.50	0.00	0.00
02/03/22	Chung, Dabin	Review and analyze case law re: claim estimation and coordinate with D. Corn re: summary of legal standard (0.6); review National Grid's comments to stipulation and coordinate with D. Corn re: the same (0.2).	0.80	0.00	0.00
02/03/22	Eisenberg, Leah M.	Emails with R. Assmus on drafting license for plan sup and call with same (.4); review emails on comments to B. Riley rebuttal (.2); review D. Chung's edits to plan (.3); go through entire plan and incorporate updates and additional terms from D. Spelfogel (1.6); research additional corp governance matters for plan and plan supplemental (.6); review notice of plan supplemental (.2); review plan supplemental (.3); review emails on rebuttal reports (.3); emails on CRO deposition preparation .2.	4.10	0.00	0.00
02/03/22	Ferguson, Tyler R.	Analyzing legal precedent in SDNY and Second Circuit relating to absolute priority, exculpation, feasibility, and good faith issues.	3.50	0.00	0.00
02/03/22	Ferguson, Tyler R.	Drafting and revising omnibus response to plan objections relating to absolute priority, exculpation, feasibility, and good faith issues.	5.30	930.00	4,929.00
02/03/22	Gross, Joshua R.	Drafting response to BSP claim objection; research regarding related issues.	3.10	790.00	2,449.00
02/03/22	Kelley, Charles S.	Review and proof Hilco final report.	0.70	1,210.00	847.00
				0	

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 55
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/22	Anglade, Ashley	Confer with G. Parlovecchio and M. Orgera regarding deposition preparation.	0.60	530.00	318.00
02/04/22	Chung, Dabin	Review and comment on draft omnibus response to plan objections (0.5); review and comment on working draft of response to BSP's plan objection (0.5); correspond with J. Gross and T. Ferguson re: plan and answer questions (0.5); review draft plan (0.2).	1.70	0.00	0.00
02/04/22	Chung, Dabin	Review and revise draft motion to extend exclusivity drafted by M. Orgera	0.90	790.00	711.00
02/04/22	Eisenberg, Leah M.	Continue to work on plan and research info for amended plan and plan supplemental (.8); prepare clean and blackline plan and send to D. Spelfogel with notes (.3); call with CRO for deposition preparation (.8); call with litigation team for document review info (.4); review notes from call with CRO (.2); brief review of rebuttal reports by B. Riley (.3) and 2 reports from GH (.6) and BSP rebuttal reports (.4).	3.80	0.00	0.00
02/04/22	Ferguson, Tyler R.	Numerous internal emails regarding plan confirmation issues and planning.	1.50	930.00	1,395.00
02/04/22	Ferguson, Tyler R.	Drafting and revising omnibus response to claims objections regarding good faith, feasibility, exculpation, and releases.	3.20	930.00	2,976.00
02/04/22	Ferguson, Tyler R.	Reviewing precedent regarding good faith, feasibility, and release issues.	2.10	930.00	1,953.00
02/04/22	Gross, Joshua R.	Drafting response to BSP plan objection; research regarding related legal issues; related discussion and correspondence with Mayer Brown team.	5.80	0.00	0.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 56
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/22	Rabuck, Samuel R.	Research, review case law regarding a creditor's ulterior motive, bad faith in objecting to a chapter 11 plan of reorganization to support an argument regarding the same in the response brief to the Lender's objection to confirmation of the plan	1.20	575.00	690.00
02/04/22	Rabuck, Samuel R.	Summarize in an email to J. Gross the research results, case law reviewed regarding a creditor's ulterior motive, bad faith in objecting to a chapter 11 plan of reorganization to support an argument regarding the same in the response brief to the Lender's objection to confirmation of the plan	0.20	575.00	115.00
02/04/22	Rabuck, Samuel R.	Correspond with J. Gross regarding research to be conducted with respect to certain arguments in the response brief to the Lender's objection to plan confirmation	0.10	575.00	57.50
02/05/22	Anglade, Ashley	Correspond with D. Chung to discuss vote tabulation.	0.20	530.00	106.00
02/05/22	Gross, Joshua R.	Drafting response to BSP plan objection.	3.40	790.00	2,686.00
02/06/22	Kelley, Charles S.	Attention to various confirmation pleadings and review of strategy regarding same.	1.20	1,210.00	1,452.00
02/07/22	Anglade, Ashley	Correspond with D. Chung and J. Campos regarding ballots received.	0.30	530.00	159.00
02/07/22	Anglade, Ashley	Review ballot tracker.	0.20	530.00	106.00
02/07/22	Anglade, Ashley	Respond to creditor's request for resubmission of full solicitation package.	0.30	530.00	159.00
02/07/22	Campos, Jocelyn	Update solicitation tracker.	0.50	195.00	97.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 57
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/22	Eisenberg, Leah M.	Review draft license agreement for plan supp (.4); review emails on document review for deposition prep (.2); review D. Spelfogel comments to amended plan (.2); edit plan to include additional info on management agreement (.3); review emails on call to discuss rebuttal reports (.2); emails with Rich A. on questions on license agreement (.2); review fair capital ballot (.2); review top shelf ballot (.2); review draft omni response to plan objections (.6); edit same (1.2); review draft response to BSP plan objection (.6).	4.30	1,120.00	4,816.00
02/07/22	Ferguson, Tyler R.	Reviewing plan objection response issues and revisions to draft (2.1); emails to L. Eisenberg regarding same (0.5).	2.60	930.00	2,418.00
02/07/22	Gross, Joshua R.	Correspondence with MB regarding plan objection issues.	0.20	0.00	0.00
02/07/22	Kelley, Charles S.	Review of BSP four rebuttal reports.	3.20	1,210.00	3,872.00
02/07/22	Kelley, Charles S.	Review Motion to Dismiss and arguments in regards to discovery for Plan confirmation.	1.20	1,210.00	1,452.00
02/07/22	Kelley, Charles S.	Attention to appendix and documents and discuss with Hilco issues on presentation.	1.00	1,210.00	1,210.00
02/08/22	Anglade, Ashley	Resubmit ballot to class 5 creditor.	0.20	530.00	106.00
02/08/22	Anglade, Ashley	Confer with D. Chung regarding vote tabulation and drafting vote report.	0.70	530.00	371.00
02/08/22	Anglade, Ashley	Revise ballot result tracker to incorporate amount to be counted updates.	0.20	530.00	106.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 58
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/22	Eisenberg, Leah M.	Review D. Spelfogel comments to BSP response and emails on same (.4); emails on additional research needed for same (.2); review emails from T. Ferguson on omni response and additional points (.3); review redline (.3); emails on plan amendment (.2); continue to work on and edit omnibus response to plan objections (1.4); attend call with B. Riley (.6); review/edit revisions to omni response (.5); incorporate applicable D. Spelfogel comments from BSP response and send to D. Spelfogel (1.2); review additional comments on Management agreement for plan (.2); review follow up emails on rebuttal reports (.2).	5.30	1,120.00	5,936.00
				0	
02/08/22	Ferguson, Tyler R.	Reviewing omnibus response to plan objections and related issues.	1.00	930.00	930.00
02/08/22	Ferguson, Tyler R.	Internal emails regarding plan confirmation issues.	0.90	930.00	837.00
02/08/22	Gross, Joshua R.	Revising response to BSP plan objection; research regarding related issues; related discussion and correspondence with D. Spelfogel.	4.40	790.00	3,476.00
02/08/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding preparing an argument to be included in the response to Benefit Street's objection to plan confirmation on Benefit Street's ulterior motive in filing its objection, case law that supports designation of votes in connection with bad faith, ulterior motives	0.10	575.00	57.50
02/09/22	Anglade, Ashley	Correspond with D. Chung regarding ballot tabulation.	0.20	530.00	106.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 59
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/09/22	Anglade, Ashley	Correspond with L. Eisenberg and D. Chung regarding vote tabulations.	0.20	530.00	106.00
02/09/22	Campos, Jocelyn	Review and edits to Plan; send to L. Eisenberg.	0.50	195.00	97.50
02/09/22	Eisenberg, Leah M.	Review revised omni response to plan objections with cite check edits and edits (.3); review additional emails on rebuttal documents (.2); call from B. Riley and same and emails on same (.2); call with D. Spelfogel on response to BSP plan objection and omni response (.3); review emails with experts on documents (.2); review revised BSP plan objection response and emails on same (.4); update amended plan to include D. Spelfogel comments on management agreement (.3); emails on water board vote (.2).	2.10	1,120.00	2,352.00
02/09/22	Ferguson, Tyler R.	Assessing plan feasibility objections and related issues.	0.80	0.00	0.00
02/09/22	Gross, Joshua R.	Continue drafting and revising response to BSP plan objection.	3.90	790.00	3,081.00
02/09/22	Rabuck, Samuel R.	Research, review case law regarding bad faith, ulterior motive in objecting to plans of reorganization, designating votes for the same (0.4); draft argument to be included in the response to Benefit Street's objection to plan confirmation (0.7)	1.10	575.00	632.50
02/10/22	Anglade, Ashley	Correspond with D. Chung regarding secured claim votes.	0.20	530.00	106.00
02/10/22	Anglade, Ashley	Review D. Spelfogel Order for guidance on voting deadline.	0.20	530.00	106.00
02/10/22	Campos, Jocelyn	Continue with edits assembly of fee app.	7.00	195.00	1,365.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 60
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/10/22	Eisenberg, Leah M.	Emails with D. Spelfogel and J. Campos on redline updated plan and send to D. Spelfogel (.2); emails with D. Chung on voting matters (.2); review updated BSP reply to plan objection (.4); review emails on rebuttal documents (.2).	1.00	1,120.00	1,120.00
02/10/22	Ferguson, Tyler R.	Review plan confirmation issues (1.7); discussions of same with J. Gross and D. Chung (0.6).	2.30	930.00	2,139.00
02/10/22	Gross, Joshua R.	Continue drafting and revising response to lender plan objection; related discussion with MB team.	2.30	790.00	1,817.00
02/11/22	Anglade, Ashley	Correspond with client regarding plan confirmation.	0.20	530.00	106.00
02/11/22	Anglade, Ashley	Re-submit class 5 ballot to creditor.	0.10	530.00	53.00
02/11/22	Chung, Dabin	Review D. Spelfogel's comments to the draft motion to extend exclusivity and correspond with M. Orgera (0.5); correspond with T. Ferguson and A. Ahmad re: page limit of omnibus plan objection (0.4).	0.90	790.00	711.00
02/11/22	Eisenberg, Leah M.	Review updated omni response to plan objections (.4); emails on ConEd ballot (.1); emails on tax claim ballot (.1); call to water board (.2); emails to client on water board ballot (.1); review updated ballot report (.2); emails on revised omni response and cite checking (.2).	1.30	1,120.00	1,456.00
02/11/22	Ferguson, Tyler R.	Drafting revisions to omnibus response to plan objections.	1.20	930.00	1,116.00
02/11/22	Ferguson, Tyler R.	Emails and discussions with MB colleagues regarding plan confirmation.	0.90	930.00	837.00
02/11/22	Ferguson, Tyler R.	Analyzing plan confirmation strategy and issues.	1.00	930.00	930.00
02/11/22	Gross, Joshua R.	Revising response to BSP plan objection.	1.50	790.00	1,185.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 61
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/11/22	Rabuck, Samuel R.	Review the local rules for the Southern District of New York bankruptcy court regarding font restrictions in court papers in connection with the omnibus response to claims objections	0.30	575.00	172.50
02/11/22	Rabuck, Samuel R.	Review case law to be used in support of the argument that Benefit Street's votes should be designated in the response to Benefit Street's objection to confirmation of the plan	0.30	575.00	172.50
02/13/22	Anglade, Ashley	Correspond with L. Eisenberg regarding incomplete ballot received.	0.30	530.00	159.00
02/14/22	Anglade, Ashley	Correspond with L. Eisenberg regarding invalid plan ballot and creditor follow up.	0.20	530.00	106.00
02/14/22	Anglade, Ashley	Correspond with D. Chung and J. Campos regarding invalid ballot.	0.30	530.00	159.00
02/14/22	Campos, Jocelyn	Review docket, pull plan and disclosure statement and order; send to D. Spelfogel.	0.10	195.00	19.50
02/14/22	Campos, Jocelyn	Assists with edits to response to lender's plan objection and omnibus response to plan objection to UST, Grandfield, Mencia and NBE; finalize and efile same.	4.50	195.00	877.50
02/14/22	Eisenberg, Leah M.	Emails with team on Winthrop ballot (.2) and signature review same (.2).	0.40	1,120.00	448.00
02/14/22	Eisenberg, Leah M.	Review emails objections/omni response to plan objections (.2); emails from GH on info reviewed for rebuttal report (.2).	0.40	1,120.00	448.00
02/14/22	Ferguson, Tyler R.	Revising omnibus response to plan objections (0.9); internal calls and emails regarding same (0.5).	1.40	930.00	1,302.00
02/14/22	Gross, Joshua R.	Revised and finalized response to BSP plan objection; related discussion with D. Spelfogel.	3.20	790.00	2,528.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 62
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/15/22	Anglade, Ashley	Correspond with L. Eisenberg and D. Chung to discuss outstanding plan votes.	0.20	530.00	106.00
02/15/22	Anglade, Ashley	Update ballot tracker for team and client review.	0.20	530.00	106.00
02/15/22	Campos, Jocelyn	Serve Chambers, UST, Grandfield, Mencia and NBE with response to lender's plan objection and omnibus response to plan objection to UST, Grandfield, Mencia and NBE.	0.80	195.00	156.00
02/15/22	Eisenberg, Leah M.	Review emails on litigation team call (.1); review plan objection from NY DOC (.3); review emails from client and D. Spelfogel on same and items needed (.2).	0.60	1,120.00	672.00
02/15/22	Ferguson, Tyler R.	Review New York plan objection and legal issues regarding administrative claims under plan.	2.20	930.00	2,046.00
02/16/22	Campos, Jocelyn	Review docket, pull New York Department of Finance objections to Plan; send to team.	0.10	195.00	19.50
02/16/22	Chung, Dabin	Review of Bankruptcy Rule 2002 re: motion to extend debtor exclusivity.	0.30	790.00	237.00
02/16/22	Eisenberg, Leah M.	Review revised Nelson Mullins letter response (.2); review further emails on documents on rebuttal (.2); internal emails on same (.2), review plan objection filed by NY DOF (.3); review additional language for plan on management agreement (.2).	1.10	1,120.00	1,232.00
02/16/22	Ferguson, Tyler R.	Reviewing NYC plan objections and issues regarding admin claim treatment (1.3); internal emails regarding same (0.6).	1.90	930.00	1,767.00
02/17/22	Anglade, Ashley	Correspond with client regarding plan confirmation updates.	0.30	530.00	159.00
02/17/22	Anglade, Ashley	Correspond with L. Eisenberg and D. Chung regarding plan voting confirmation.	0.20	530.00	106.00
02/17/22	Campos, Jocelyn	Update ballot solicitation tracker.	1.50	195.00	292.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 63
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/17/22	Eisenberg, Leah M.	Review D. Spelfogel email on plan language on effective date (.2); review emails on new confirmation hearing dates (.2). review updated voting chart and emails on same (.2).	0.60	1,120.00	672.00
02/18/22	Anglade, Ashley	Discuss invalid ballot with L. Eisenberg and D. Chung.	0.30	530.00	159.00
02/18/22	Anglade, Ashley	Revise ballot tracker with ballots received.	0.20	530.00	106.00
02/18/22	Campos, Jocelyn	Update solicitation tracker; emails with team regarding ballots.	2.00	195.00	390.00
02/18/22	Campos, Jocelyn	Respond to call from Town of Islip regarding class 5 ballot; email class 5 ballot to Town of Islip; emails with LoBello's office regarding ballots.	1.00	195.00	195.00
02/18/22	Eisenberg, Leah M.	Emails on islip ballot and emails with J. Campos on same (.2); review executed islip ballot (.2); emails with GH on documents for rebuttal (.2), emails on status of NBE ballot (.2); emails with D. Spelfogel on voting deadline (.2).	1.00	1,120.00	1,120.00
02/18/22	Ferguson, Tyler R.	Discuss plan confirmation matters with J. Gross.	0.30	930.00	279.00
02/21/22	Anglade, Ashley	Correspond with client regarding status of plan ballots.	0.20	530.00	106.00
02/21/22	Campos, Jocelyn	Review, revise, finalize and efile motion to extend debtor's exclusive period to solicit acceptances of a chapter 11 plan; serve all parties and chambers.	3.00	195.00	585.00
02/21/22	Campos, Jocelyn	Review revise stipulation and order for adversary proceeding regarding motion to dismiss.	0.80	195.00	156.00
02/22/22	Anglade, Ashley	Analyze outstanding creditor ballots for voting tabulation.	0.50	530.00	265.00
02/22/22	Anglade, Ashley	Correspond with client and D. Chung regarding status of plan votes.	0.30	530.00	159.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 64
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/22/22	Campos, Jocelyn	Prepare, edit and assemble 4th amended scheduling order for court submission; send to Chambers with copy to parties.	2.00	195.00	390.00
02/22/22	Campos, Jocelyn	Assists with edits to third amended plan; send to L. Eisenberg.	0.50	195.00	97.50
02/22/22	Campos, Jocelyn	Update solicitation ballot tracker.	0.50	195.00	97.50
02/22/22	Eisenberg, Leah M.	Edit plan to include revisions on effective date and management (.3); prepare blackline and send to D. Spelfogel (.2); review updated ballot tracker (.2); review emails on deposition schedule (.2); review updated plan schedule and emails on same (.2); emails with team on new deadlines (.1); emails with client on status of ballots (.2); emails with Kramer on plan schedule (.2); emails with A. Ahmad on late filed plan objections and preparing summary (.2).	1.90	1,120.00	2,128.00
02/22/22	Ferguson, Tyler R.	Review of filings relating to plan confirmation.	0.20	930.00	186.00
02/23/22	Anglade, Ashley	Revise ballot tracker to tabulate latest voting results.	0.30	530.00	159.00
02/23/22	Eisenberg, Leah M.	Brief review of summary of Goodman deposition and emails on same (.3); brief review of draft objection to BSP 30(b)(6) topics (.2); review updated plan schedule submitted to court (.2); review summary of late filed plan objections and emails on same (.4).	1.10	1,120.00	1,232.00
02/24/22	Eisenberg, Leah M.	Review emails on designations (.2); review emails deposition schedule (.2); review emails on 30b6 (.2), emails on document review (.1).	0.70	1,120.00	784.00
02/24/22	Ferguson, Tyler R.	Review plan confirmation issues in respect of municipality claims (0.5); internal emails regarding same (0.2).	0.70	930.00	651.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 65
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/25/22	Anglade, Ashley	Correspond with client regarding status of plan voting.	0.30	530.00	159.00
02/25/22	Eisenberg, Leah M.	Review emails on deposition schedule.	0.20	1,120.00	224.00
02/28/22	Anglade, Ashley	Resubmit solicitation package to creditor.	0.20	530.00	106.00
02/28/22	Eisenberg, Leah M.	Emails with D. Chung on outstanding ballots.	0.20	1,120.00	224.00
Subtotal B320			173.30		96,897.50

B410: General Bankruptcy Advice/Opinions

02/01/22	Kelley, Charles S.	Review issues from reports of initial experts by BSP.	3.00	0.00	0.00
02/01/22	Kelley, Charles S.	Call with B. Riley regarding reports of initial experts by BSP.	1.00	0.00	0.00
02/02/22	Adams, Reagan E.	Continue legal research regarding improper purpose of creditor objecting to plan and acting as competitor.	2.50	515.00	1,287.50
02/02/22	Kelley, Charles S.	Attention to requests from experts on rebuttal review.	1.50	0.00	0.00
02/02/22	Kelley, Charles S.	Various calls and exchanges with experts regarding rebuttal and procedures.	2.00	0.00	0.00
02/02/22	Kelley, Charles S.	Call with D. Spelfogel and G. Parlovecchio regarding reports and overlap issues.	0.70	0.00	0.00
02/02/22	Kelley, Charles S.	Communications regarding Podgainy progress.	1.00	0.00	0.00
02/02/22	Kelley, Charles S.	Communications with Berman re updates and respond to questions and Howard rebuttal work.	1.40	0.00	0.00
02/02/22	Kelley, Charles S.	Communications with B. Riley and Hilco regarding issues and opinions.	1.20	0.00	0.00
02/03/22	Davidovits, Todd A.	Draft Wythe/Williamsburg Hotel TM license.	5.00	855.00	4,275.00
02/03/22	Kelley, Charles S.	Proof and review Hilco final reports.	1.40	1,210.00	1,694.00
02/03/22	Kelley, Charles S.	Various calls and discussions with B. Riley and respond to inquiries of same.	2.20	1,210.00	2,662.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 66
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/22	Kelley, Charles S.	Review and comment on write up of Mark.	0.90	1,210.00	1,089.00
02/03/22	Kelley, Charles S.	Call with LB regarding finalizing response and discussion of opinions.	1.00	0.00	0.00
02/03/22	Kelley, Charles S.	Review and respond to inquiries and feedback regarding LB throughout day.	2.20	1,210.00	2,662.00
02/03/22	Kelley, Charles S.	Various conferences with A. Zimmerman.	1.50	0.00	0.00
02/03/22	Kelley, Charles S.	Calls with Podgainy regarding issues and views.	0.70	0.00	0.00
02/04/22	Kelley, Charles S.	Further review of expert reports and opinions.	2.00	1,210.00	2,420.00
02/04/22	Kelley, Charles S.	Review and edit deposition scheduling email.	0.30	1,210.00	363.00
02/04/22	Kelley, Charles S.	Conference with D. Spelfogel and G. Parlovecchio regarding to planning and issues from scheduling, client reaction to reports and related issues.	0.80	1,210.00	968.00
02/05/22	Davidovits, Todd A.	Draft Williamsburg Hotel TM license for Wythe.	0.70	855.00	598.50
02/06/22	Kelley, Charles S.	Review final reports of Debtors regarding rebuttal.	1.50	1,210.00	1,815.00
02/07/22	Adams, Reagan E.	Continue legal research regarding considering improper purpose in evaluating creditor objection to plan.	0.40	515.00	206.00
02/07/22	Davidovits, Todd A.	Draft Williamsburg Hotel TM license.	0.90	855.00	769.50
02/07/22	Mitchell, Luc W.M.	Emails and call with partner regarding new case.	0.30	680.00	204.00
02/08/22	Kelley, Charles S.	Review with D. Spelfogel contracts and clean up issues regarding same.	0.40	1,210.00	484.00
02/08/22	Kelley, Charles S.	Review management contracts.	0.80	1,210.00	968.00
02/08/22	Kelley, Charles S.	Conference with Joel regarding Tantleff report and issues and prep for testimony and related issues.	1.20	1,210.00	1,452.00
02/08/22	Kelley, Charles S.	Further review of supplemental/rebuttal reports.	2.20	1,210.00	2,662.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 67
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/22	Mitchell, Luc W.M.	Emails regarding Relativity review.	0.20	680.00	136.00
02/09/22	Adams, Reagan E.	Continue legal research regarding bankruptcy creditor acting as competitor.	0.40	515.00	206.00
02/09/22	Kelley, Charles S.	Review, edit and revise 30(b)(6) categories for discovery.	0.50	1,210.00	605.00
02/09/22	Kelley, Charles S.	Call on follow up with D. Spelfogel and G. Parlovecchio regarding discovery and open issues and tasks.	0.80	1,210.00	968.00
02/09/22	Kelley, Charles S.	Identify discovery categories regarding experts.	0.50	1,210.00	605.00
02/09/22	Kelley, Charles S.	Attention to Goodman issues.	0.40	1,210.00	484.00
02/09/22	Kelley, Charles S.	Review plan and objection of BSP and outline issues to address in evidentiary prep.	1.30	1,210.00	1,573.00
02/09/22	Kelley, Charles S.	Meet and Confer with Kramer Levin regarding depositions and opinions.	1.00	1,210.00	1,210.00
02/09/22	Kelley, Charles S.	Review draft objection response.	0.40	1,210.00	484.00
02/09/22	Mitchell, Luc W.M.	Began work on deposition outlines, including Relativity review and call with partner.	1.20	680.00	816.00
02/10/22	Adams, Reagan E.	Summarize findings regarding creditor acting as competitor and circulate to S. Alkadri and C. Kelley.	2.20	515.00	1,133.00
02/10/22	Kelley, Charles S.	Attention to draft reports and outline of expert examinations.	3.70	1,210.00	4,477.00
02/10/22	Kelley, Charles S.	Review of O'Neill correspondence regarding dates of depositions.	0.20	1,210.00	242.00
02/10/22	Kelley, Charles S.	Communications with G Parlovecchio regarding depositions and discovery.	0.30	1,210.00	363.00
02/11/22	Kelley, Charles S.	Attention to documents and review of appraisal and file issues on loan documents.	1.20	1,210.00	1,452.00
02/11/22	Mitchell, Luc W.M.	Worked on Comparato deposition outline (3.4); worked on Goodman deposition outline (2).	5.40	680.00	3,672.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 68
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/22	Kelley, Charles S.	Review 30(b)(6) issues.	0.70	1,210.00	847.00
02/13/22	Kelley, Charles S.	Review adversary claims and impact on discovery.	1.30	1,210.00	1,573.00
02/13/22	Kelley, Charles S.	Review CBRE report.	0.70	1,210.00	847.00
02/13/22	Kelley, Charles S.	Attention to issues on interest dispute.	0.50	1,210.00	605.00
02/14/22	Kelley, Charles S.	Review response to objection.	0.50	1,210.00	605.00
02/14/22	Kelley, Charles S.	Review Goodman outline and communicate with G. Parlovecchio regarding same.	0.50	1,210.00	605.00
02/14/22	Kelley, Charles S.	Review emails from BSP.	0.60	1,210.00	726.00
02/14/22	Kelley, Charles S.	Attention to document production issues experts and review same.	1.10	1,210.00	1,331.00
02/14/22	Kelley, Charles S.	Planning/strategy call with team.	1.00	1,210.00	1,210.00
02/14/22	Kelley, Charles S.	Edit and revise response to objection.	1.00	1,210.00	1,210.00
02/14/22	Mitchell, Luc W.M.	Continued working on Goodman deposition outline, then circulated draft to partner.	4.30	680.00	2,924.00
02/15/22	Gross, Joshua R.	Drafting letter in response to BSP letter regarding asset purchase inquiries.	1.00	790.00	790.00
02/15/22	Kelley, Charles S.	Email to team regarding letter on demand to market hotel.	0.30	1,210.00	363.00
02/15/22	Kelley, Charles S.	Call with D. Spelfogel regarding update on status and issues on scheduling.	0.50	1,210.00	605.00
02/15/22	Kelley, Charles S.	Discussion with Podgainy regarding issues on financials and discussion of same.	0.60	1,210.00	726.00
02/15/22	Kelley, Charles S.	Review of letter on demand to market hotel.	0.30	1,210.00	363.00
02/16/22	Kelley, Charles S.	Call and email with G. Parlovecchio regarding deposition.	0.40	1,210.00	484.00
02/16/22	Kelley, Charles S.	Review of responsive/rebuttal reports in detail.	2.20	1,210.00	2,662.00
02/16/22	Kelley, Charles S.	Review Goodman outline.	0.50	1,210.00	605.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 69
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/17/22	Kelley, Charles S.	Work on issues for prep and documents.	1.20	1,210.00	1,452.00
02/17/22	Kelley, Charles S.	Review of draft of responsive parties on 30(b)(6).	1.00	1,210.00	1,210.00
02/17/22	Kelley, Charles S.	Conference with B O'Neill regarding issues on scheduling and 30(b)(6) deposition.	0.70	1,210.00	847.00
02/17/22	Kelley, Charles S.	Deposition scheduling and document production call with BSP counsel.	1.00	1,210.00	1,210.00
02/18/22	Gross, Joshua R.	Correspondence regarding letter from BSP relating to potential interest in hotel.	0.20	790.00	158.00
02/18/22	Kelley, Charles S.	Draft summary of available dates for deposition.	0.40	1,210.00	484.00
02/18/22	Kelley, Charles S.	Discussion of issues with Hilco witnesses and response to rebuttals.	0.70	1,210.00	847.00
02/18/22	Kelley, Charles S.	Review and outline of Tattleff for prep examination.	1.10	1,210.00	1,331.00
02/20/22	Gross, Joshua R.	Drafting further response letter to Benefit Street letter concerning hotel interest.	1.00	790.00	790.00
02/20/22	Kelley, Charles S.	Call with Kramer Levin re scheduling, documents, experts and fact witnesses; call with G. Parlovecchio and D. Spelfogel regarding follow up email on Deposition scheduling and existing conflicts; communication with experts regarding depositions and documents; attention to documents produced; afternoon Kramer Levin call on scheduling; review of appraisal reports and outlining/deposition prep for defense and taking.	4.80	1,210.00	5,808.00
02/21/22	Kelley, Charles S.	Discussion with D. Spelfogel regarding scheduling and briefing.	0.60	1,210.00	726.00
02/21/22	Kelley, Charles S.	Draft detailed scheduling email.	0.40	1,210.00	484.00
02/21/22	Kelley, Charles S.	Review of updated schedule for tasks and outline issues and items to address.	0.50	1,210.00	605.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 70
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/21/22	Kelley, Charles S.	Call with BSP counsel regarding depositions.	0.50	1,210.00	605.00
02/21/22	Kelley, Charles S.	Outline objection issues on expert topics.	0.80	1,210.00	968.00
02/21/22	Kelley, Charles S.	Review of briefing on objections.	0.50	1,210.00	605.00
02/21/22	Kelley, Charles S.	Calls with Experts regarding documents and reports and prep.	1.00	1,210.00	1,210.00
02/22/22	Kelley, Charles S.	Attention to deposition scheduling.	0.50	1,210.00	605.00
02/22/22	Kelley, Charles S.	Calls to experts regarding issues and rebuttals.	1.40	1,210.00	1,694.00
02/22/22	Kelley, Charles S.	Review of documents on appraisals.	1.40	1,210.00	1,694.00
02/23/22	Kelley, Charles S.	Review of 30(b)(6).	2.70	1,210.00	3,267.00
02/24/22	Kelley, Charles S.	Ongoing prep regarding experts.	3.10	1,210.00	3,751.00
02/24/22	Kelley, Charles S.	Ongoing attention to depositions.	0.60	1,210.00	726.00
02/25/22	Kelley, Charles S.	Attention to discovery correspondence.	0.60	1,210.00	726.00
02/25/22	Kelley, Charles S.	Review hot documents for Confirmation Hearing.	0.40	1,210.00	484.00
02/25/22	Kelley, Charles S.	Review of appraisal documents and reports for Confirmation Hearing.	1.40	1,210.00	1,694.00
02/25/22	Kelley, Charles S.	Attention to documents and production.	0.80	1,210.00	968.00
02/26/22	Kelley, Charles S.	Ongoing review of appraisal reports and prepping witness outline and cross outline.	2.50	1,210.00	3,025.00
02/27/22	Kelley, Charles S.	Review reports and outline questions of witnesses.	2.20	1,210.00	2,662.00
02/28/22	Kelley, Charles S.	Review Dunek report and documents.	1.00	1,210.00	1,210.00
02/28/22	Kelley, Charles S.	Prep for deposition and prep of appraisers.	2.50	1,210.00	3,025.00
Subtotal B410			115.90		108,957.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 71
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B420: Restructurings					
02/01/22	Alkadri, Susan L.	Conference with B. Riley regarding their rebuttal report to BSP.	1.40	620.00	868.00
02/01/22	Orgera, Michelle A.	Correspond with D. Spelfogel re motion to extend exclusivity for 3/8 hearing date.	0.10	530.00	53.00
02/01/22	Orgera, Michelle A.	Draft Motion to Extend Exclusivity in light of updated schedule and Confirmation Hearing on March 8, 2022.	1.90	530.00	1,007.00
02/01/22	Orgera, Michelle A.	Draft Notice of Filing Plan Supplement. Correspond with D. Chung re the same.	2.30	530.00	1,219.00
02/02/22	Alkadri, Susan L.	Discussion of document review protocols with G. Parlovecchio; draft issue tags list for document reviewers.	0.70	620.00	434.00
02/02/22	Alkadri, Susan L.	Review and annotate Leitner Berman draft rebuttal report in preparation for call in the morning.	0.80	620.00	496.00
02/02/22	Orgera, Michelle A.	Correspond with L. Eisenberg re whether motions for declaratory relief for insurers to pay can be brought in bankruptcy court.	1.00	530.00	530.00
02/02/22	Orgera, Michelle A.	Research whether motions for declaratory relief for insurers to pay can be brought in bankruptcy court, and whether there is a benefit for doing so.	1.70	530.00	901.00
02/02/22	Orgera, Michelle A.	Confer with D.Corn re insurance declaratory relief research question.	0.40	530.00	212.00
02/03/22	Alkadri, Susan L.	Conference with Leitner Berman regarding draft rebuttal report; draft potential revisions to same and discuss with G. Parlovecchio and C. Kelley.	0.90	620.00	558.00
02/03/22	Orgera, Michelle A.	Draft edits to motion to extend exclusivity per D. Chung's comments.	1.40	530.00	742.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 72
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/22	Orgera, Michelle A.	Confer with G. Parlovecchio and A. Anglade re diligence of discovery documents in preparation of depositions.	0.60	530.00	318.00
02/04/22	Orgera, Michelle A.	Diligence BSP production discovery documents in preparation for depositions.	2.40	530.00	1,272.00
02/07/22	Alkadri, Susan L.	Review Notice of Adjournment of Hearings on Debtor's Objections to Proofs of Claim	0.50	620.00	310.00
02/07/22	Orgera, Michelle A.	Correspond with D. Spelfogel and D. Chung re Motion to Extend Exclusivity.	0.10	530.00	53.00
02/07/22	Orgera, Michelle A.	Draft edits to motion to extend exclusivity per D. Chung's comments and correspond with D. Spelfogel re the same.	0.70	530.00	371.00
02/08/22	Alkadri, Susan L.	Review NYC Department of Finance's Response in Opposition to Debtor's Objection to Proofs of Claim Nos. 14 and 18	0.30	620.00	186.00
02/08/22	Alkadri, Susan L.	Conference with Leitner Berman regarding observations from BSP's expert rebuttal reports.	0.60	620.00	372.00
02/08/22	Alkadri, Susan L.	Meet and confer with BSP's counsel regarding discovery issues, scheduling, and depositions.	0.60	620.00	372.00
02/08/22	Alkadri, Susan L.	Review and annotate BSP's three expert rebuttal reports.	0.90	620.00	558.00
02/08/22	Orgera, Michelle A.	Research and analyze case law on whether confirmation objections can be disregarded when a party's vote has been designated.	2.20	530.00	1,166.00
02/09/22	Alkadri, Susan L.	Internal discussion regarding case status and next steps.	0.80	620.00	496.00
02/09/22	Alkadri, Susan L.	Review BSP's document production in preparation for fact and expert witness depositions.	1.10	620.00	682.00
02/09/22	Alkadri, Susan L.	Draft 30(b)(6) deposition notice to BSP.	0.80	620.00	496.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 73
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/09/22	Alkadri, Susan L.	Meet and confer with BSP's counsel regarding outstanding discovery and scheduling issues.	0.50	620.00	310.00
02/09/22	Alkadri, Susan L.	Correspondence with Debtor's experts regarding production of documents relied upon in expert reports; further correspondence with B. Riley regarding scope of production.	0.50	620.00	310.00
02/10/22	Alkadri, Susan L.	Review back and forth correspondence with BSP's counsel regarding scheduling deposition dates.	0.40	620.00	248.00
02/10/22	Alkadri, Susan L.	Attend client prep call with T. Moskovits; take notes on same.	1.30	620.00	806.00
02/10/22	Alkadri, Susan L.	Review deposition outline for T. Moskovits and M. Lichtenstein.	0.40	620.00	248.00
02/11/22	Alkadri, Susan L.	Continue drafting 30(b)(6) Deposition Notice to BSP; review BSP's Proof of Claim to assist in same; review and incorporate additions from prep call with T. Moskovits.	1.20	620.00	744.00
02/11/22	Alkadri, Susan L.	Review Notice of Hearing to Consider Interim Applications for Allowance of Compensation and Reimbursement	0.50	620.00	310.00
02/11/22	Alkadri, Susan L.	Review correspondence from BSP's counsel regarding outstanding discovery disagreements; discussion with C. Kelley regarding BSP's production of state court documents and missing documents from same; review BSP's state court litigation production file to ascertain which documents are missing and need to be produced.	0.70	620.00	434.00
02/11/22	Orgera, Michelle A.	Draft revisions to the motion to extend exclusivity per D. Spelfogel's comments.	2.60	530.00	1,378.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 74
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/12/22	Orgera, Michelle A.	Analyze case law and draft summary of findings re res judicata and claim preclusion issues. Correspond with J. Gross re the same.	2.40	530.00	1,272.00
02/13/22	Orgera, Michelle A.	Analyze case law and draft summary of analysis re issues of dicta in NY courts. Correspond with J. Gross re the same.	1.20	530.00	636.00
02/14/22	Alkadri, Susan L.	Review documents produced by BSP in the state court litigation in preparation for expert and fact witness depositions.	1.80	620.00	1,116.00
02/14/22	Alkadri, Susan L.	Conferences with M. Podgainy and A. Zimmerman regarding documents reviewed in each expert's report and rebuttal report; review documents provided by M. Podgainy.	0.70	620.00	434.00
02/15/22	Alkadri, Susan L.	Prepare for deposition of M. Goodman, including coordinating court reporter and virtual deposition service; review correspondence from BSP's counsel regarding M. Goodman's deposition.	0.60	620.00	372.00
02/15/22	Alkadri, Susan L.	Review Debtor's Response to Lender's Objection to Confirmation of Second Amended Chapter 11 Plan ort regarding submission of examiner's report [Doc 385].	1.40	620.00	868.00
02/15/22	Alkadri, Susan L.	Review BSP's supplemental production of state court discovery in preparation for deposition of M. Goodman and other BSP fact and expert witnesses; identify missing documents from state court production; discussion of same with C. Kelley; request index of produced documents from EDS to identify gaps and supplement production.	2.90	620.00	1,798.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 75
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/15/22	Orgera, Michelle A.	Correspond with D. Spelfogel re motion to extend exclusivity.	0.30	530.00	159.00
02/16/22	Alkadri, Susan L.	Conferences with Court Reporter regarding BSP's counsel's request for M. Goodman's deposition structure; review and upload exhibits for M. Goodman deposition.	0.90	620.00	558.00
02/16/22	Alkadri, Susan L.	Attend deposition of M. Goodman.	2.40	620.00	1,488.00
02/16/22	Alkadri, Susan L.	Begin review and annotation of BSP's 30(b)(6) deposition notices to Debtor and Management Company in preparation for objections on same.	0.60	620.00	372.00
02/16/22	Alkadri, Susan L.	Review additional correspondence to and from BSP's counsel regarding scheduling fact and expert depositions and structure of same.	0.50	620.00	310.00
02/16/22	Orgera, Michelle A.	Correspond with D.Corn re claim objection for NBE 3018.	0.10	530.00	53.00
02/17/22	Alkadri, Susan L.	Begin drafting Debtor's Objections to BSP's 30(b)(6) deposition notice; conferences with G. Parlovecchio and C. Kelley regarding same and future discovery.	0.90	620.00	558.00
02/18/22	Alkadri, Susan L.	Call with A. Zimmerman regarding expert report documents and valuation opinion; discussion of A. Zimmerman documents to be produced with C. Kelley; sort and coordinate upload of non-privileged documents; review correspondence from BSP's counsel regarding deposition scheduling; review Motion to Clarify Protocol for Release of Examiner Report	1.20	620.00	744.00
02/18/22	Alkadri, Susan L.	Draft Debtor's objections to BSP's 30(b)(6) notice.	1.40	620.00	868.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 76
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/18/22	Gross, Joshua R.	Review of draft examiner report and supporting materials; discussion with D. Spelfogel and client concerning draft examiner report and related issues.	2.50	790.00	1,975.00
02/20/22	Alkadri, Susan L.	Meet and Confer with BSP's counsel regarding scheduling and status.	0.70	620.00	434.00
02/20/22	Orgera, Michelle A.	Draft revisions to motion to extend exclusivity in order to prepare it for filing.	1.40	530.00	742.00
02/21/22	Alkadri, Susan L.	Draft Objections to BSP's 30(b)(6) deposition topics.	0.60	620.00	372.00
02/21/22	Alkadri, Susan L.	Meet-and-confer with BSP's counsel re scheduling and status.	0.40	620.00	248.00
02/22/22	Alkadri, Susan L.	Review BSP's Objection to Debtor's Motion to Clarify Protocol for Release of Examiner's Report documents to prep T. Moskovits on her deposition.	1.10	620.00	682.00
02/23/22	Alkadri, Susan L.	Review and tag all expert materials for production.	3.10	620.00	1,922.00
02/23/22	Orgera, Michelle A.	Draft objection to Examiner's motion to modify aggregate cap on fees and compensation.	2.30	530.00	1,219.00
02/23/22	Orgera, Michelle A.	Research and analyze case law in order to prepare for drafting objection to Examiner's motion to modify aggregate cap to fees and compensation. Correspond with D. Chung and L. Eisenberg re the same.	3.30	530.00	1,749.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 77
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/22	Alkadri, Susan L.	Review notice of motion to modify aggregate cap on compensation and reimbursement of examiner's fees and expenses re LLP [402], National Grid [404]; examiner's response to debtor's motion to clarify protocol for release of examiner's report [401]; Fourth Amended Confirmation Scheduling Order and revised deadlines for plan confirmation [405]; Signed Stipulation and Order between Debtor and Town of Islip re hazardous waste allegations [409]; Debtor's amended filed schedule D disclosures [Doc 411].	1.10	620.00	682.00
02/24/22	Alkadri, Susan L.	Continue drafting Debtor's Objections to BSP's 30(b)(6) deposition notice; discussion of same with C. Kelley.	0.70	620.00	434.00
02/24/22	Alkadri, Susan L.	Review and tag all expert materials for production; redact confidential information from financial statements to be produced; discussion with BSP's counsel regarding same; begin downloading expert materials sent by BSP and reviewing same.	3.90	620.00	2,418.00
02/24/22	Alkadri, Susan L.	Review and revise Debtor's Designations in response to BSP's 30(b)(6) Deposition Topics; send same to BSP's counsel.	0.30	620.00	186.00
02/24/22	Orgera, Michelle A.	Analyze case law re 330(a) of the Bankruptcy Code regarding compensation of professionals. Research and analyze typical Examiner compensation in chapter 11 cases with similar scope of work. Confer with D. Chung re findings.	6.70	530.00	3,551.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 78
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/22	Orgera, Michelle A.	Confer with D. Chung to strategize and analyze case law and work-streams in formulating objection to Examiner's motion to modify aggregate fee cap and compensation.	1.40	530.00	742.00
02/25/22	Alkadri, Susan L.	Begin review of BSP's experts' documents considered; correspondence with BSP's counsel regarding Debtor's production of Debtor's experts' documents considered; correspondence with BSP's counsel regarding deposition scheduling of Debtor's experts and BSP's experts.	0.60	620.00	372.00
02/25/22	Alkadri, Susan L.	Correspondence with J. Howard, J. Leitner, M. Podgainy, and A. Zimmerman regarding deposition scheduling and scheduling deposition prep sessions for each expert witness.	0.50	620.00	310.00
02/25/22	Gross, Joshua R.	Revising rebuttal to examiner report.	1.90	790.00	1,501.00
02/25/22	Orgera, Michelle A.	Draft objection to Examiner's motion to modify the aggregate cap on compensation.	0.10	530.00	53.00
02/25/22	Orgera, Michelle A.	Research and analyze case law and docket entries in order to formulate argument in objection to Examiner's motion to modify cap on compensation. Correspond with D. Chung re the same.	2.20	530.00	1,166.00
02/25/22	Orgera, Michelle A.	Diligence discovery materials in order to prepare client for deposition.	3.00	530.00	1,590.00
02/26/22	Gross, Joshua R.	Revising rebuttal to examiner report.	0.90	790.00	711.00
02/26/22	Orgera, Michelle A.	Diligence discovery documents to prepare client for deposition.	5.90	530.00	3,127.00
02/27/22	Orgera, Michelle A.	Revise draft of Objection to Examiner's motion in order to prepare document for filing.	0.90	530.00	477.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 79
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/27/22	Orgera, Michelle A.	Diligence discovery documents to prepare client for deposition.	2.90	530.00	1,537.00
02/28/22	Alkadri, Susan L.	Review Debtor's motion for order shortening notice on Debtor's cross motion to enforce fee cap and limit examiner's fees with Debtor's Omnibus Objection to (I) Examiner's Motion and (II) Cross Motion to enforce fee caps and limit examiner' fees [Doc 417]; begin review of Examiner's Report of E. Huebscher [Doc. 418]; review Debtor's statement and counter-report in response to Examiner's Report [Doc. 420].	1.40	620.00	868.00
02/28/22	Alkadri, Susan L.	Review BSP's appraisal rebuttal prepared by M. Dunek; review and annotate M. Dunek's documents considered in drafting his report in preparation for deposition of J. Leitner and deposition of M. Dunek.	1.60	620.00	992.00
02/28/22	Alkadri, Susan L.	Draft deposition notice of T. Mollova; correspondence with BSP's counsel regarding deposition scheduling; correspondence with Leitner Berman and Adam Zimmerman regarding scheduling depositions and prep sessions for same; draft J. Leitner deposition outline.	2.30	620.00	1,426.00
02/28/22	Orgera, Michelle A.	Retrieve and analyze case law used in Objection to Examiner's Fee Cap motion, and correspond with D. Chung re the same.	1.50	530.00	795.00

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 80
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/22	Orgera, Michelle A.	Draft edits to Debtor's omnibus motion to prepare for filing (2). Analyze relevant cross-motions in SDNY, correspond with D. Chung re the same (.5). Analyze motions to shorten time and correspond with D. Chung re the same (.5). Draft notice of Debtor's omnibus motion. Correspond with D. Chung and J. Gross re motion, notice of motion and proposed order (.8).	3.80	530.00	2,014.00
02/28/22	Orgera, Michelle A.	Confer with D. Chung re Notice of Examiner's Fee Cap and Cross Motion.	0.50	530.00	265.00
Subtotal B420			111.10		64,626.00
Total Fees			937.90		\$669,950.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 81
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
02/01/22	Court Costs VENDOR: Spelfogel, Douglas E. INVOICE#: 4972662402140916 DATE: 2/14/2022 Complaint Court fee 1/06/2022; Court costs incurred by Douglas Spelfogel 56029 on 02/01/2022		350.00	
02/01/22	Court Costs VENDOR: Spelfogel, Douglas E. INVOICE#: 4972103002140916 DATE: 2/14/2022 Court fees; Court costs incurred by Douglas Spelfogel 56029 on 02/01/2022		455.00	
02/01/22	Document Reproduction	202	30.30	
02/01/22	Document Reproduction	50	7.50	
02/01/22	Document Reproduction	93	13.95	
02/01/22	Document Reproduction	12	1.80	
02/01/22	Document Reproduction	729	109.35	
02/01/22	Document Reproduction	364	54.60	
02/01/22	Document Reproduction	238	35.70	
02/01/22	Document Reproduction	894	134.10	
02/01/22	Color Document Reproduction	140	35.00	
02/01/22	Color Document Reproduction	74	18.50	
02/01/22	Color Document Reproduction	22	5.50	
02/07/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W072 DATE: 2/12/2022 UPS 110918 Inv #: 00000072093W072 Inv Date: 20220212 To: From: Leah Eisenberg Airbill: 1Z72093W0199293240 Ref:		17.75	
02/07/22	Document Reproduction	60	9.00	
02/07/22	Document Reproduction	58	8.70	
02/07/22	Document Reproduction	335	50.25	
02/17/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W082 DATE: 2/19/2022 UPS 110918 Inv #: 00000072093W082 Inv Date: 20220219 To: From: Leah Eisenberg Airbill: 1Z72093W0198250734 Ref:		17.83	
02/17/22	Document Reproduction	59	8.85	

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 82
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
02/17/22	Document Reproduction	105	15.75	
02/17/22	Document Reproduction	78	11.70	
02/25/22	Document Reproduction	5	0.75	
02/25/22	Document Reproduction	6	0.90	
02/25/22	Document Reproduction	2	0.30	
02/25/22	Document Reproduction	5	0.75	
02/25/22	Document Reproduction	10	1.50	
02/25/22	Document Reproduction	12	1.80	
02/25/22	Document Reproduction	7	1.05	
02/25/22	Document Reproduction	6	0.90	
02/25/22	Document Reproduction	14	2.10	
02/25/22	Document Reproduction	3	0.45	
02/25/22	Document Reproduction	4	0.60	
02/25/22	Document Reproduction	5	0.75	
02/25/22	Document Reproduction	3	0.45	
02/27/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 29.6263 - Price per [GB]: \$23	1	681.40	
02/28/22	Document Reproduction	60	9.00	
02/28/22	Document Reproduction	1	0.15	
02/28/22	Document Reproduction	187	28.05	
02/28/22	Document Reproduction	57	8.55	
Total Disbursements			\$2,130.58	

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 83
Spelfogel, Douglas E.

TIMEKEEPER SUMMARY

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Adams, Reagan E.	5.50 hours @	515.00	2,832.50
Ahmad, Ambreen J.	19.30 hours @	530.00	10,229.00
Alkadri, Susan L.	48.50 hours @	620.00	30,070.00
Anglade, Ashley	27.60 hours @	530.00	14,628.00
Campos, Jocelyn	108.50 hours @	195.00	16,380.00
Chung, Dabin	69.40 hours @	790.00	42,976.00
Corn, Danielle A.	42.70 hours @	575.00	24,552.50
Davidovits, Todd A.	7.40 hours @	855.00	6,327.00
Dodd, Cheryl M.	5.40 hours @	370.00	1,998.00
Eisenberg, Leah M.	129.70 hours @	1,120.00	111,664.00
Ferguson, Tyler R.	51.30 hours @	930.00	33,759.00
Gross, Joshua R.	89.30 hours @	790.00	58,697.00
Kelley, Charles S.	107.20 hours @	1,210.00	111,562.00
Mitchell, Luc W.M.	11.40 hours @	680.00	7,752.00
Orgera, Michelle A.	57.30 hours @	530.00	30,369.00
Parlovecchio, Gina M.	84.90 hours @	1,075.00	85,892.50
Rabuck, Samuel R.	11.40 hours @	575.00	6,555.00
Spelfogel, Douglas E.	61.10 hours @	1,555.00	73,707.00
Total Fees	937.90		\$669,950.50

Invoice No: 36277134
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 84
Spelfogel, Douglas E.

DISBURSEMENTS SUMMARY

<u>Disbursements</u>	<u>Amount</u>
Court Costs	805.00
Outside Courier	35.58
Document Reproduction	549.60
Color Document Reproduction	59.00
Electronic Discovery Services	681.40
Total Disbursements	\$2,130.58

MAYER | BROWN

August 31, 2022

Invoice Number: 36305669

Mayer Brown LLP
311 West Monroe Street
Chicago, IL 60606-9908

T: +1 312 782 0600
F: +1 312 701 7711
mayerbrown.com

Firm Tax ID No: 36-1447220

96 Wythe Acquisition LLC
679 Driggs Avenue
Brooklyn, NY 11211

Attn: Toby Moskovits

For professional services rendered for the period ended March 31, 2022

Re: 96 Wythe Acquisition LLC
Matter No: 21687034

Fees	\$1,137,951.50
Less Adjustment	<u>-173,780.00</u>
Total Fees	964,171.50
Disbursements	<u>36,541.30</u>
Total Fees and Disbursements	<u>\$1,000,712.80</u>

Reminder statements will be sent for outstanding invoices.

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 2
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110: Case Administration					
03/01/22	Ahmad, Ambreen J.	Research objections to litigation claims from Judge Drain.	2.10	530.00	1,113.00
03/01/22	Ahmad, Ambreen J.	Discuss with J. Gross a research assignment concerning discovery of an examiner.	0.10	530.00	53.00
03/01/22	Ahmad, Ambreen J.	Research caselaw concerning discovery of the examiner for J. Gross.	1.40	530.00	742.00
03/01/22	Ahmad, Ambreen J.	Research litigation claim objection motions for D. Chung.	0.80	530.00	424.00
03/01/22	Campos, Jocelyn	Review docket pull ninth cash collateral order; send to D. Spelfogel.	0.20	195.00	39.00
03/01/22	Campos, Jocelyn	Review docket pull term sheet; send to D. Spelfogel.	0.20	195.00	39.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 3
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/01/22	Eisenberg, Leah M.	Review Kramer discovery letter and emails on same (.2); brief review of rebuttal report and emails on same (.5); emails on MOR filing and Examiner questions (.2), emails with team on 9019 adjournment (.2); emails with Mediator gross on Mediator statement and send same (.2); review emails from court and parties on report issues (.2); emails and calls with D. Spelfogel to discuss case status, to do list and Mediator update (.3), emails and call with M. Gross on Mediator preparation (.2); emails and call with J. Campos to discuss claims adjournment and chambers questions and call to chambers (.4); brief review of Examiner response filed (.3); further emails on new hearing date (.2); review Judge's calendar for 3/8 and emails on same (.2); brief review of discovery directed to Examiner (.2); draft and finalize email to Judge Garrity chambers on Mediator (.2); draft and finalize email to Judge Garrity chambers on Mediator (.2).	3.70	0.00	0.00
03/01/22	Spelfogel, Douglas E.	Review documents file, review correspondence, prepare and email response to email from Judge Drain, follow-up with Mayer team regarding same.	0.50	1,555.00	777.50
03/02/22	Campos, Jocelyn	Correspond with R. Watson regarding missing BSP discovery production.	0.10	195.00	19.50
03/02/22	Corn, Danielle A.	Research whether debtor needs to seek relief from the automatic stay to commence an action post-petition against its insurer in state court.	1.90	575.00	1,092.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 4
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/22	Eisenberg, Leah M.	Review emails from D. Spelfogel and Kramer on Mediator (.2); emails with J. Garrity chambers and call to same (.2); review form estimation language in pleadings sent from D. Chung (.6); send draft language to date to same and emails on same (.2); emails on report rebuttal (.2); emails with team on research on post petition litigation and insurance coverage issues in bankruptcy court (.2); emails with D. Spelfogel on same (.2); call with F. Flomenhaft to discuss same (.3); emails with J. Campos on NOA in Islip case (.2); review decisions on insurance coverage issues and litigation in bankruptcy court and stay issues (1.2); update to do list and send to D. Spelfogel (.3); calls to D. Spelfogel to discuss same (.2).	4.00	0.00	0.00
03/02/22	Spelfogel, Douglas E.	Review file, team call partner, G. Parlovecchio, C. Kelley, associate, S. Alkadri regarding upcoming deposition, contested confirmation hearing.	0.50	1,555.00	777.50
03/03/22	Corn, Danielle A.	Review bankruptcy code on priority treatment.	0.70	575.00	402.50
03/03/22	Eisenberg, Leah M.	Emails with Judge Chapman's clerk on status of Mediator dates (.2); call with D. Spelfogel to discuss Mediator claims, agenda for hearing (.4); review judge's calendar for agenda (.2); emails with J. Campos on agenda and claims notice (.2); call with J. Campos to discuss same and to do list (.3); emails with J. Campos on report requested by D. Spelfogel and review files for same (.4).	1.70	1,120.00	1,904.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 5
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/03/22	Spelfogel, Douglas E.	Follow-up regarding preparation for T. Moskovits deposition confer with Mayer team regarding same.	0.50	1,555.00	777.50
03/03/22	Spelfogel, Douglas E.	Review documents regarding supplemental document production, draft covering email regarding same.	0.60	1,555.00	933.00
03/03/22	Spelfogel, Douglas E.	Call client, J. Rauch, M. Lichtenstein, follow-up regarding cash collateral documents, support regarding reporting, updated budget, open discovery, review documents.	0.50	1,555.00	777.50
03/04/22	Anglade, Ashley	Correspond with J. Campos regarding outgoing production.	0.20	530.00	106.00
03/04/22	Eisenberg, Leah M.	Follow up emails and call with Judge Garrity chambers to discuss Mediator.	0.30	1,120.00	336.00
03/04/22	Spelfogel, Douglas E.	Attend deposition for client representative, T. Moskovits, confer with partner G. Parlovecchio regarding same, team call regarding same.	1.50	1,555.00	2,332.50
03/04/22	Spelfogel, Douglas E.	Confer with Mayer team, review and revise interim cash collateral order, follow-up with counsel for BSP, A. Rogoff regarding approval of such, review updated budget, next steps, review file.	0.70	1,555.00	1,088.50
03/05/22	Kelley, Charles S.	Call with G. Parlovecchio regarding scheduling and coverage.	0.50	1,210.00	605.00
03/06/22	Kelley, Charles S.	Attention to issues on scheduling.	0.40	1,210.00	484.00
03/07/22	Ahmad, Ambreen J.	Attention to correspondence concerning the response to objections to the Plan.	0.10	530.00	53.00
03/07/22	Campos, Jocelyn	Prepare and efile Notice of Adjournment of Hearing of the 3018(a) Motions; serve parties.	1.00	195.00	195.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 6
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/22	Campos, Jocelyn	Prepare, finalize and efile Reply to Examiner's Response to Objection and Cross-Motion Regarding Motion to Modify Aggregate Cap on Compensation and Reimbursement of Examiner's Fees and Expenses; Examiner's Objection to Limited Discovery; and for Related Relief; serve Chambers and all parties.	1.00	195.00	195.00
03/07/22	Campos, Jocelyn	Prepare finalize and efile Hearing Agenda for 3/8; serve Chambers and parties.	2.50	195.00	487.50
03/07/22	Campos, Jocelyn	Respond to CRO's request regarding conference call rescheduling.	0.10	195.00	19.50
03/07/22	Campos, Jocelyn	Prepare affidavit of service for Motion to Extend The Debtor's Exclusive Period to Solicit Acceptances of a Chapter 1; efile same.	0.80	195.00	156.00
03/07/22	Campos, Jocelyn	Respond to Court's query re: production of unredacted invoices for the fee application being heard on 3/8; assemble the unredacted invoices; emails with Billing Department and put together unredacted invoices; send to Chambers.	4.00	195.00	780.00
03/07/22	Chung, Dabin	Revise notice of agenda drafted by J. Campos.	1.00	790.00	790.00
03/07/22	Chung, Dabin	Review and comment on notice of adjournment drafted by J. Campos.	0.10	790.00	79.00
03/07/22	Corn, Danielle A.	Attend call with the Department of Finance.	0.90	575.00	517.50
03/07/22	Eisenberg, Leah M.	Emails with F. Flomenhaft on declaratory complaint (.1); emails with team on procedural motions to expedite AP (.2); review forms and send to D. Spelfogel (.4).	0.70	1,120.00	784.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 7
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/22	Spelfogel, Douglas E.	Prepare for court hearing regarding extensions of exclusivity motion, fee applications, motion by examiner to increase cap, status, claims objections, cash collateral, confer with Mayer team regarding same, review documents, research, review outline for hearing.	1.00	0.00	0.00
03/07/22	Spelfogel, Douglas E.	Confer with Mayer team, review draft agenda letter for upcoming court hearings, review documents, file.	0.20	1,555.00	311.00
03/07/22	Spelfogel, Douglas E.	Attend prep sessions for experts, A. Zimmerman, M. Podgainy, regarding upcoming depositions, review file.	0.50	0.00	0.00
03/07/22	Spelfogel, Douglas E.	Work on response to reply to examiner motion regarding increase cap, finalize and file same, review documents, file.	0.50	0.00	0.00
03/08/22	Ahmad, Ambreen J.	Research prior confirmation briefs from cases out of SDNY with Judge Drain.	0.80	530.00	424.00
03/08/22	Campos, Jocelyn	Prepare finalize efile affidavit of service for 3018(a) notice of adjournment; examiner's objection and cross-motion; notice of agenda and POCs adjournment.	0.60	195.00	117.00
03/08/22	Corn, Danielle A.	Research precedent confirmation briefs.	1.00	575.00	575.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 8
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/08/22	Eisenberg, Leah M.	Prepare for hearing, review agenda and notice of adjourned matters (.8); attend contested hearing on Examiner fee cap, fee applications, cash collateral and (1.8); follow up emails on same order orders to submit (.2); emails with D. Spelfogel on Mediator status and sending report rebuttal (.2); draft email to Mediator (.1); review notice of adj and fee orders for Examiner (.2); emails on Daytree letter.	3.50	1,120.00	3,920.00
03/08/22	Spelfogel, Douglas E.	Attend court hearings regarding above, examiner motions re increase fee cap, fee applications, motion to extend exclusivity, cash collateral use, claims objections, and status, follow-up with Mayer team regarding same, prepare orders.	2.00	0.00	0.00
03/09/22	Campos, Jocelyn	Order court hearing transcript from court reporter for the 3//8 hearing.	0.20	195.00	39.00
03/09/22	Corn, Danielle A.	Draft confirmation brief.	5.40	575.00	3,105.00
03/09/22	Eisenberg, Leah M.	Attend conference call with D. Spelfogel to discuss case matters, claims, insurance issues, research needed, plan amendments, voting (1.0); review notes from same (.2); emails with F. Flomenhaft on ins coverage limits and review letter confirming same (.3); Pull examiner documents and send to Mediator with cover email and further Emails with Mediator and D. Spelfogel on same; emails with J. Campos on mailing same (.3).	1.80	1,120.00	2,016.00
03/09/22	Spelfogel, Douglas E.	Confer with Mayer team, conference call, client prep, M. Lichtenstein, partner C. Kelley for deposition, review file.	0.60	0.00	0.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 9
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/09/22	Spelfogel, Douglas E.	Follow-up regarding M. Comparato deposition, confer with partner, G. Parlovecchio, regarding same.	0.40	0.00	0.00
03/09/22	Spelfogel, Douglas E.	Review letter Benefit Street, regarding request for meet and confer, initial outline response regarding same, reach out to Mayer team.	1.00	0.00	0.00
03/10/22	Campos, Jocelyn	Review Appellate Court - Second Department docket for Appeal Brief by Akerman.	0.50	195.00	97.50
03/10/22	Spelfogel, Douglas E.	Conference call with client, M. Lichtenstein, partner, C. Kelley, regarding final deposition preparation, review file.	0.50	0.00	0.00
03/10/22	Spelfogel, Douglas E.	Conference call with client, M. Lichtenstein, T. Moskovits regarding tax issues, potential action regarding abatement, review documents, file.	0.20	1,555.00	311.00
03/10/22	Spelfogel, Douglas E.	Work on responsive letter to BSP's detailed meet and confer letter relating to discovery dispute, designation of corporate representatives, correct record regarding issues raised per deposition of T. Moskovits, M. Comparato, review and revise letter, comments from Mayer team.	1.50	1,555.00	2,332.50
03/11/22	Campos, Jocelyn	Prepare documents for mediation; send same to S. Chapman.	0.50	195.00	97.50
03/11/22	Eisenberg, Leah M.	Emails with and call with F. Flomenhaft on call with SNIC counsel and follow up emails (.4); emails on exclusivity order and review same (.2); emails with team research on ins coverage for estimation issues (.2); emails with J. Campos on cover letter to Mediator and report pleadings (.2).	1.00	1,120.00	1,120.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 10
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/11/22	Eisenberg, Leah M.	Review Frankel order (.1) and F. Flomenhaft retention presentment cover email and emails with J. Campos on same (.2).	0.30	1,120.00	336.00
03/11/22	Spelfogel, Douglas E.	Review revised response letter regarding BSP letter regarding meet and confer, finalize and file letter, confer with Mayer team.	0.50	1,555.00	777.50
03/11/22	Spelfogel, Douglas E.	Prepare call with CRO, D. Goldwasser regarding preparation for upcoming deposition, review documents, file.	0.50	1,555.00	777.50
03/11/22	Spelfogel, Douglas E.	Call client, accountant regarding tax matters, potential abatement action, review file.	0.50	1,555.00	777.50
03/11/22	Spelfogel, Douglas E.	Review second meet and confer letter from BSP, outline open issues, response to same, review documents, file.	0.50	1,555.00	777.50
03/11/22	Spelfogel, Douglas E.	Prepare call with J. Rauch, regarding preparation for upcoming deposition, confer with Mayer team, review file.	0.50	1,555.00	777.50
03/14/22	Campos, Jocelyn	Finalize letter to Judge Drain in response to BSP letter ECF No. 458; efile and serve Chambers and parties.	1.20	195.00	234.00
03/14/22	Eisenberg, Leah M.	Review Discovery letter by Kramer (.2); review response letters (.3); attention to coverage amounts/availability and review prior emails and last SNIC letter and ROR (.4); emails with F. Flomenhaft on contacting SNIC counsel (.2); review info on Loffler settlement regarding policy limits (.3); send info to D. Spelfogel (.2); review email from Mediator on dates for Mediator and pre call (.2); emails on excl order (.1).	1.90	1,120.00	2,128.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 11
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/22	Spelfogel, Douglas E.	Prepare for and attend meet and confer with BSP regarding above, discovery dispute.	0.70	1,555.00	1,088.50
03/14/22	Spelfogel, Douglas E.	Court discovery conference, further meet and confer with BSP regarding resolution of designation issues, confer with Mayer team, follow-up with client.	0.50	1,555.00	777.50
03/14/22	Spelfogel, Douglas E.	Work on response letter regarding court discovery conference, issues regarding multiple depositions same witness, issue regarding designation, review BSP letters, confer with Mayer team.	0.80	1,555.00	1,244.00
03/15/22	Campos, Jocelyn	Respond to court reporter's query re: 3/8 transcript.	0.20	195.00	39.00
03/15/22	Corn, Danielle A.	Summarize and relay research on tax abatements/ refunds and the Debtor's estate.	0.20	575.00	115.00
03/15/22	Eisenberg, Leah M.	Further emails with Mediator on Mediator logistics (.2); emails with J. Campos on same (.2); review all ins coverage ROR letters from SNIC and RLI (.6); draft email to SNIC counsel to request meeting (.2); draft email to RLI for same (.2).	1.40	1,120.00	1,568.00
03/15/22	Spelfogel, Douglas E.	Numerous calls with co-counsel, G Parlovecchio regarding Goldwasser deposition, open questions regarding same, review documents, file.	0.50	1,555.00	777.50
03/15/22	Spelfogel, Douglas E.	Work on review and revisions, finalize response to BSP's supplemental plan objection concerning examiner, review examiner report, counter-report, documents research regarding same.	1.50	1,555.00	2,332.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 12
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/16/22	Campos, Jocelyn	Respond to attorney query re discovery documents that G. Freedman of BSP is requesting to be produced; look for the documents received from client.	3.50	195.00	682.50
03/16/22	Eisenberg, Leah M.	Emails with Judge Garrity chambers on status of Mediator (.2); emails with J. Chapman clerk on Mediator logistics and calendar same (.2); emails with J. Campos on same; (.2); review excl. order entered (.2); review emails from Examiner on fee order (.2); emails with J. Campos on open Discovery documents requested from Kramer and brief review of files for same (.5).	1.50	1,120.00	1,680.00
03/16/22	Eisenberg, Leah M.	Calls to D. Spelfogel to discuss mediator, case to do list.	0.20	1,120.00	224.00
03/16/22	Spelfogel, Douglas E.	Edits to stip regarding discovery protocol, review documents, file.	0.50	1,555.00	777.50
03/16/22	Spelfogel, Douglas E.	Review and comments to draft objection to BSB's motion to dismiss advisory complaint, review documents regarding such.	1.30	1,555.00	2,021.50
03/16/22	Spelfogel, Douglas E.	Review and revise, comments to response to BSB's supplemental response to plan objection, review research, file.	0.90	1,555.00	1,399.50
03/17/22	Ahmad, Ambreen J.	Call with working group to discuss go-forward strategy. Research treatment of trust fund taxes under the Bankruptcy Code.	1.40	530.00	742.00
03/17/22	Ahmad, Ambreen J.	Attention to correspondence concerning tax claims. Discussion with T. Ferguson regarding research of the same.	0.40	530.00	212.00
03/17/22	Campos, Jocelyn	Respond to W. Kane from Kramer Levin re new discovery production log in reminder.	0.10	195.00	19.50
03/17/22	Corn, Danielle A.	Confer with L. Eisenberg, T. Ferguson, A. Ambreen.	0.60	575.00	345.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 13
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/22	Corn, Danielle A.	Research precedent treatment of water board claims.	0.60	575.00	345.00
03/17/22	Corn, Danielle A.	Revise adversary complaint.	0.30	575.00	172.50
03/17/22	Eisenberg, Leah M.	Conferences with D. Spelfogel to discuss tax abatement pleadings, decision and AP, insurance coverage issues and AP complaint and open tax claim and response to late filed plan objections and review notes from same (1.6); review SNIC and RLI ROR and letters on coverage for Grandfield on D. Spelfogel's questions on notice argument and prepare answer (.5); emails and call with SNIC counsel on coverage issues (.5); follow up emails with same on RLI (.2); emails with F. Flomenhaft on same (.2); review files for info on Loeffler settlement (.2); brief review of policies on issue on coverage for same incident (.6).	3.80	1,120.00	4,256.00
03/17/22	Eisenberg, Leah M.	Continue to work on insurance coverage adversary proceeding and include additional info on Mencia and Grandfield claims and objections and estimations (1.2); review, edit and revise same and send to D. Corn to complete open info (.8); review revised adversary proceeding and send to D. Spelfogel (.6).	2.60	1,120.00	2,912.00
03/17/22	Spelfogel, Douglas E.	Follow-up regarding document production, review production, confer with Mayer team, review file.	0.50	1,555.00	777.50
03/17/22	Spelfogel, Douglas E.	Review and revise discovery stipulation, review documents, file.	0.50	1,555.00	777.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 14
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/22	Spelfogel, Douglas E.	Work on finalizing response to BSP supplemental objection, regarding examiner report, review documents, follow-up with associate J. Gross regarding same, review file.	1.00	1,555.00	1,555.00
03/17/22	Spelfogel, Douglas E.	Review and revise objection to BSB motion to dismiss adversary complaint, review documents, research regarding same.	1.00	1,555.00	1,555.00
03/18/22	Ahmad, Ambreen J.	Analyze and research potential liability for the owner of a hotel under New York's hotel occupancy tax code.	1.20	530.00	636.00
03/18/22	Anglade, Ashley	Correspond with R. Barreras regarding service of discovery responses.	0.10	530.00	53.00
03/18/22	Campos, Jocelyn	Prepare assemble review edit efile partial motion to dismiss re adversary case; serve Chambers and parties.	4.50	195.00	877.50
03/18/22	Corn, Danielle A.	Summarize research results for T. Ferguson.	0.90	575.00	517.50
03/18/22	Eisenberg, Leah M.	Draft update on SNIC call and one occurrence coverage issue and emails with client (.2); emails with F. Flomenhaft on same and standard for one occurrence coverage issue (.2); emails with SNIC counsel on RLI counsel (.1); call with D. Spelfogel to discuss drafting motions to expedite insurance coverage decision for Mencia and Grandfield (.3); begin drafting motion on same and draft background on case, plan, claim, claim objection (1.2).	2.00	1,120.00	2,240.00
03/18/22	Spelfogel, Douglas E.	Work on objection to motion to dismiss BSP adversary complaint, review research, documents, regarding same, follow-up with Mayer team.	2.30	1,555.00	3,576.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 15
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/19/22	Corn, Danielle A.	Review and summarize case law from BSP's confirmation opposition for T. Ferguson.	1.70	575.00	977.50
03/19/22	Corn, Danielle A.	Research relevant NYC water board provisions and interpreting caselaw on whether such claims give rise to a lien.	0.60	575.00	345.00
03/20/22	Ahmad, Ambreen J.	Research liability for hotel occupancy taxes for T. Ferguson.	1.70	530.00	901.00
03/21/22	Anglade, Ashley	Correspond with D. Chung regarding case updates.	0.10	530.00	53.00
03/21/22	Campos, Jocelyn	Research regarding precedent caselaw before Judge Drain on evidentiary hearing witness form of exhibit; review docket and pull examiner related filings for the last two weeks; circulate to team.	2.00	195.00	390.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 16
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/22	Eisenberg, Leah M.	Draft email to tax abatement attorney (.1); emails with D. Wright on call (.1); emails with J. Campos on mediation logistics (.1); calls with D. Spelfogel to discuss insurance coverage adversary proceeding and expedited motions (.4); call with client, D. Spelfogel and F. Flomenhaft to discuss same (.5); continue to draft motion to expedite ruling on insurance coverage dispute for Mencia claim and include more background, insurance info, RLI and SNIC disputes and arguments (2.4); emails with D. Corn on exhibits for insurance motions and adversary proceeding (.2); brief review of cases on estimation cases to include in expedited insurance motion for Mencia claim (.5); emails with J. Chapman chambers on mediation logistics (.2); emails with client and D. Spelfogel on same (.2); emails with RLI counsel to schedule call (.2); review edit and revise expedited insurance motion for Mencia claim, draft proposed order and send to D. Spelfogel (1.2); emails with team to prepare notice and update order for same (.2).	6.30	1,120.00	7,056.00
03/21/22	Spelfogel, Douglas E.	Follow-up regarding pending discovery regarding plan confirmation, work on prepare for contested confirmation hearing, follow-up with Mayer team regarding same, review documents, research.	2.30	1,555.00	3,576.50
03/22/22	Spelfogel, Douglas E.	Work on review and revisions to confirmation brief, review documents, research.	1.20	1,555.00	1,866.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 17
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/22/22	Spelfogel, Douglas E.	Work on revisions to response to objection filed by City of New York, review file.	0.50	1,555.00	777.50
03/22/22	Spelfogel, Douglas E.	Review documents, correspondence, meet and confer with BSP counsel, L. Hart, follow-up regarding discovery stipulation, review file.	0.50	1,555.00	777.50
03/22/22	Spelfogel, Douglas E.	Confer with Mayer team, prepare for Kirschner deposition, review file.	0.50	1,555.00	777.50
03/23/22	Corn, Danielle A.	Confer with M. Orgera on insurance adversary proceeding complaint.	0.40	575.00	230.00
03/23/22	Spelfogel, Douglas E.	Prepare for M. Podgainy deposition, confer with Mayer Brown team.	0.50	1,555.00	777.50
03/23/22	Spelfogel, Douglas E.	Follow-up per conference with partner, L. Eisenberg regarding pre-mediation call with Judge Chapman, review documents.	0.50	1,555.00	777.50
03/23/22	Spelfogel, Douglas E.	Follow-up work regarding finalize confirmation brief, review documents, research regarding same, review file.	1.00	1,555.00	1,555.00
03/23/22	Spelfogel, Douglas E.	Follow-up work regarding finalize confirmation brief, review documents, research regarding same, review file.	1.00	1,555.00	1,555.00
03/23/22	Spelfogel, Douglas E.	Review documents, mediation statement, prepare for mediation, confer with Mayer team, review file.	1.00	1,555.00	1,555.00
03/24/22	Campos, Jocelyn	Circulate dial in with client and MB team re tax issues.	0.10	195.00	19.50
03/24/22	Campos, Jocelyn	Serve Chambers with courtesy copies of AP proceeding and exigent motion filed on 3/23.	0.50	195.00	97.50
03/24/22	Spelfogel, Douglas E.	Follow-up work regarding review deposition transcripts, documents, outline for witness statements, review documents, file.	1.00	1,555.00	1,555.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 18
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/24/22	Spelfogel, Douglas E.	Review examiner response, rebuttal to such, review documents.	0.50	1,555.00	777.50
03/24/22	Spelfogel, Douglas E.	Work on final revisions for confirmation brief, connect with Mayer team, review research, file regarding same.	1.00	1,555.00	1,555.00
03/24/22	Spelfogel, Douglas E.	Prepare for and mediator call with Judge Chapman, client, T. Moskovits, and M. Lichtenstein, review documents, file.	0.50	1,555.00	777.50
03/25/22	Campos, Jocelyn	Review docket pull last 30 days; send to D. Spelfogel.	0.10	195.00	19.50
03/25/22	Corn, Danielle A.	Draft fee application for insurance counsel.	1.10	575.00	632.50
03/25/22	Spelfogel, Douglas E.	Follow-up regarding rebuttal to examiner response, review counter report, review documents, file regarding same.	0.50	1,555.00	777.50
03/25/22	Spelfogel, Douglas E.	Work on amended plan, management agreement, review documents, file regarding same.	2.00	0.00	0.00
03/25/22	Spelfogel, Douglas E.	Review documents, call with D. Norensberg accountant, review file.	0.50	1,555.00	777.50
03/26/22	Eisenberg, Leah M.	Prepare for and attend Mediator session (1.8); review notes from same (.4); review case summaries from associates (.3); call with D. Spelfogel to discuss Mediator session (.3); review Kramer proposal term sheet (.4).	3.20	1,120.00	3,584.00
03/26/22	Spelfogel, Douglas E.	Mediator zoom call with Judge Chapman, BSP, regarding mediation, review documents follow-up with Mayer team regarding same.	1.00	0.00	0.00
03/27/22	Eisenberg, Leah M.	Emails with F. Flomenhaft on state court action (.2); review D. Spelfogel comments to settlement proposal and emails on same (.3); call with client to discuss same and follow up emails to D. Spelfogel (.6).	1.10	1,120.00	1,232.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 19
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/22	Ahmad, Ambreen J.	Attention to correspondence concerning the response to the Department of Finance's objection regarding taxes.	0.10	530.00	53.00
03/28/22	Eisenberg, Leah M.	Emails on draft NBE stip and declaration (.2); review draft NBE stip, review NBE objection pleadings and edit stip (1.6); send to NBE with cover email (.2); emails with team in info to include in declaration (.2).	2.20	1,120.00	2,464.00
03/28/22	Spelfogel, Douglas E.	Follow-up regarding prep of witness statements, review documents, work on outlined for contested confirmation hearing, review research, file regarding same.	2.00	0.00	0.00
03/28/22	Spelfogel, Douglas E.	Attend several mediation sessions, confer with client, M. Lichtenstein, T. Moskovits, Mayer team regarding potential settlement, review and follow-up regarding same.	2.00	0.00	0.00
03/29/22	Campos, Jocelyn	Review revise management agreement; circulate to team.	1.50	195.00	292.50
03/29/22	Spelfogel, Douglas E.	Work on witness statement for Goldwasser, Moskovits, and Lichtenstein regarding contested confirmation, review documents, follow-up regarding exchange of trial exhibits, work on outline for contested confirmation trial, confer with Mayer team, review file.	2.00	0.00	0.00
03/29/22	Spelfogel, Douglas E.	Follow-up regarding mediation, potential counter proposal, confer with Mayer team, review documents.	1.00	0.00	0.00
03/29/22	Spelfogel, Douglas E.	Follow-up regarding mediation, potential counter proposal, confer with Mayer team, review documents.	1.00	0.00	0.00
03/30/22	Campos, Jocelyn	Numerous emails with process server regarding service of AP complaint.	1.00	195.00	195.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 20
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/30/22	Eisenberg, Leah M.	Emails and call with J. Campos on ins pleadings and service (.4); call with D. Spelfogel to discuss same and status (.3); review Mediator report and emails on same (.3), emails on MOR (.2); emails with UST on trustee motion (.2); emails from Kramer on hearing notice (.2); emails with same and team on status conference and service and call with J. Campos on same (.4); emails with chambers (.2); emails on emails from RLI (.2); prepare for hearing tomorrow and prepare update on ins and NYC tax claims (1.2).	3.60	1,120.00	4,032.00
03/30/22	Spelfogel, Douglas E.	Team prep call in connection with upcoming contested confirmation hearing, open issues regarding same, review documents, file.	0.50	1,555.00	777.50
03/30/22	Spelfogel, Douglas E.	Finalize revised plan, amended and restated management agreement, confer with Mayer team, review documents.	1.00	0.00	0.00
03/30/22	Spelfogel, Douglas E.	Review record of balloting, follow-up regarding same, open issues regarding disputed insurance claim, disputed claim City of New York, review file.	0.50	1,555.00	777.50
03/30/22	Spelfogel, Douglas E.	Review and revise draft adversary proceeding re abatement request, follow-up with counsel regarding same.	0.50	1,555.00	777.50
03/30/22	Spelfogel, Douglas E.	Review and work on draft declarations in connection with upcoming confirmation hearing, review documents, file.	1.50	0.00	0.00
03/31/22	Campos, Jocelyn	Numerous emails with process server regarding service of AP complaint; prepare second set of hard copies of summons and complaint for process server; send to process server.	2.00	195.00	390.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 21
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

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03/31/22	Corn, Danielle A.	Attend call with L. Eisenberg.	0.20	575.00	115.00
03/31/22	Corn, Danielle A.	Attend court hearing.	1.10	575.00	632.50
03/31/22	Corn, Danielle A.	Review insurance pleadings and update hearing outline.	1.30	575.00	747.50
03/31/22	Corn, Danielle A.	Revise F. Flomenhaft fee application.	0.40	575.00	230.00
03/31/22	Spelfogel, Douglas E.	Follow-up regarding amended plan, management agreement, Lockwood agreement, prep work for upcoming hearings on contested confirmation, review BSP motion for trustee, outline issues, initial response regarding same, confer with team.	1.00	0.00	0.00
03/31/22	Spelfogel, Douglas E.	Work on revised witness statement, Goldwasser, Moskovits, Lichtenstein, expert witness statements, review documents for exchange, work on outline for contested confirmation hearing, numerous conversations with Mayer team.	2.00	0.00	0.00
Subtotal B110			165.70		123,464.00
B120: Asset Analysis and Recovery					
03/14/22	Corn, Danielle A.	Research whether tax abatements could be considered property of the estate.	1.80	575.00	1,035.00
03/17/22	Wright, Derek L.	Discuss tax abatement issue and begin initial review; draft related correspondence.	0.90	1,120.00	1,008.00
03/18/22	Wright, Derek L.	Initial review related to tax abatement issue and related complaint; correspondence regarding the same.	1.10	1,120.00	1,232.00
03/21/22	Wright, Derek L.	Discuss tax abatement issue with L. Eisenberg; begin review of background material and issues; review sample forms and authority; draft related correspondence.	2.10	1,120.00	2,352.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 22
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/22/22	Wright, Derek L.	Discuss tax abatement issue and potential adversary complaint with D. Spelfogel; continue review and analysis related to the same; address related issues; review related authority and forms.	3.10	1,120.00	3,472.00
03/23/22	Wright, Derek L.	Further correspondence regarding tax abatement issue and adversary complaint regarding the same (.6); review in detail various background documents, pleadings and related issues (2.2); discuss the same and follow up regarding further research (.5); various related follow up correspondence (.3).	3.60	1,120.00	4,032.00
03/24/22	Wright, Derek L.	Continue review of documents, pleadings and issues related to the tax abatement issue; correspondence regarding the same and research needed; begin initial drafting of complaint.	2.10	1,120.00	2,352.00
03/25/22	Wright, Derek L.	Continue review and research related to the tax abatement issue and complaint regarding the same; review various related forms and authority; initially draft portions of complaint; discuss the same with D. Spelfogel; draft related correspondence.	2.20	1,120.00	2,464.00
03/27/22	Wright, Derek L.	Continue review related to tax abatement issues including documents, pleadings and authority; review related correspondence.	1.80	1,120.00	2,016.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 23
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/22	Wright, Derek L.	Address research related to tax abatement issue and draft related correspondence; review documents, pleadings and research related to the tax abatement issue and adversary complaint; various correspondence regarding the same and follow up; draft portions of adversary complaint; review related forms and rules.	4.20	1,120.00	4,704.00
03/29/22	Wright, Derek L.	Continue drafting adversary complaint related to the tax abatement issue (2.8); review and address related research, authority, rules and forms (2.5); various correspondence regarding the same and follow up (.8); finalize initial draft complaint and draft detailed correspondence regarding the same (1.5).	7.60	1,120.00	8,512.00
03/30/22	Wright, Derek L.	Further review draft adversary complaint and comments received (.5); correspondence regarding the same (.2); telephone conferences with client regarding the adversary complaint and related, open issues (.6); further review and analysis of the tax abatement statute, documents and pleadings related to the issue (1.3); further revise draft complaint with various updates (1.6); review and finalize new draft complaint and draft detailed correspondence regarding the same (.7).	4.90	1,120.00	5,488.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 24
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/22	Wright, Derek L.	Further review and update the draft adversary complaint; review related research and authority; further correspondence to client with updated draft; discuss the same with D. Spelfogel; follow up on related issues.	1.70	1,120.00	1,904.00
Subtotal B120			37.10		40,571.00
B140: Relief from Stay/Adequate Protection Proceedings					
03/08/22	Eisenberg, Leah M.	Emails with F. Flomenhaft and team on preparing AP (.3); review declaration complaint from state court (.3); review researched forms on expedited AP schedules (.4).	1.00	1,120.00	1,120.00
03/09/22	Eisenberg, Leah M.	Review draft insurance coverage and edit same.	2.60	1,120.00	2,912.00
Subtotal B140			3.60		4,032.00
B160: Fee/Employment Applications					
03/02/22	Eisenberg, Leah M.	Review lender ROR (.2); emails on same and review UST email (.2).	0.40	1,120.00	448.00
03/04/22	Campos, Jocelyn	Prepare finalize efile Debtor's Reply Supporting First Interim Fee Application; serve parties and chambers.	1.50	195.00	292.50
03/04/22	Campos, Jocelyn	Coordinate duplicating and delivery of MB fee application; deliver to Chambers and D. Spelfogel.	1.00	195.00	195.00
03/08/22	Campos, Jocelyn	Review docket pull Fee Applications; send to D. Spelfogel.	0.10	195.00	19.50
03/08/22	Eisenberg, Leah M.	Review lender reply to fee applications (.2); emails on unredacted fee applications to chambers (.1); brief review of B. Riley invoice and emails on same (.2).	0.50	1,120.00	560.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 25
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/09/22	Eisenberg, Leah M.	Review fee order (.2) and emails on same regarding judges comment for CRO (.1).	0.30	1,120.00	336.00
03/11/22	Eisenberg, Leah M.	Review notes from hearing and edit fee order to include judge's comments and send to D. Spelfogel.	0.40	1,120.00	448.00
03/14/22	Campos, Jocelyn	Review revise Fee Interim order; exclusivity order; send to D. Spelfogel and L. Eisenberg.	0.50	195.00	97.50
03/14/22	Eisenberg, Leah M.	Brief review of transcript to last hearing to confirm info for fee order.	0.30	1,120.00	336.00
03/16/22	Eisenberg, Leah M.	Review and edit order (.2); send to UST with cover email (.1).	0.30	1,120.00	336.00
03/18/22	Eisenberg, Leah M.	Review UST comments to fee order (.2); review transcript to hearing for comments to include on cro fee application and edit same (.4); send updated to D. Spelfogel and UST and emails on same (.2); further emails with D. Spelfogel on same and his comments and send transcript to same (.2).	1.00	1,120.00	1,120.00
03/21/22	Campos, Jocelyn	Review revise interim order; circulate to team.	0.50	195.00	97.50
03/21/22	Eisenberg, Leah M.	Brief review of response to partial MTD.	0.30	1,120.00	336.00
03/21/22	Eisenberg, Leah M.	Prepare redline of D. Spelfogel comments to order and send to UST with cover email (.2).	0.20	1,120.00	224.00
03/22/22	Eisenberg, Leah M.	Emails on F. Flomenhaft invoice and review same (.2); emails with team on preparing fee application (.2).	0.40	1,120.00	448.00
03/24/22	Campos, Jocelyn	Respond to attorney query regarding fee app filed in court; circulate same.	0.10	195.00	19.50
03/24/22	Eisenberg, Leah M.	Emails on F. Flomenhaft invoice and fee application (.2); follow up with UST on fee order (.1).	0.30	1,120.00	336.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 26
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/22	Campos, Jocelyn	Respond to attorney query regarding F. Flomenhaft retention; send MB retention to D. Corn.	0.10	195.00	19.50
03/26/22	Eisenberg, Leah M.	Draft follow up email to UST on fee order.	0.20	1,120.00	224.00
03/28/22	Eisenberg, Leah M.	Follow up email to UST on fee order.	0.20	1,120.00	224.00
03/30/22	Corn, Danielle A.	Draft fee application for insurance counsel.	2.50	575.00	1,437.50
03/30/22	Eisenberg, Leah M.	Further edit fee order and send to G. Zipes.	0.20	1,120.00	224.00
03/31/22	Eisenberg, Leah M.	Emails with UST on fee order and emails with J. Campos to submit order (.2).	0.20	1,120.00	224.00
Subtotal B160			11.50		8,002.50

B170: Fee/Employment Objections

03/01/22	Gross, Joshua R.	Review of filings relating to fee applications; related correspondence with D. Spelfogel.	0.40	790.00	316.00
03/02/22	Gross, Joshua R.	Review of lender response regarding fee applications; begin drafting response thereto; related discussion with D. Spelfogel.	0.60	790.00	474.00
03/03/22	Gross, Joshua R.	Drafting reply with respect to lender's objection to fee application; related correspondence with D. Spelfogel.	0.90	790.00	711.00
03/04/22	Gross, Joshua R.	Revise reply supporting Debtor fee applications; related correspondence with D. Spelfogel; review of responses to objections to Examiner's fees.	2.00	790.00	1,580.00
03/06/22	Gross, Joshua R.	Review of draft reply regarding cross motion to limit examiner fees.	0.20	790.00	158.00
03/28/22	Gross, Joshua R.	Drafting reservation of rights letter concerning payment of examiner fees.	0.80	790.00	632.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 27
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Subtotal B170			4.90		3,871.00
B180: Avoidance Action Analysis					
03/11/22	Eisenberg, Leah M.	Review emails from Kramer of state court status update (.2); review notice, order and letter on same letter (.4).	0.60	1,120.00	672.00
03/28/22	Eisenberg, Leah M.	Follow up on lender claim breakdown for PI default and expenses.	0.40	1,120.00	448.00
03/29/22	Eisenberg, Leah M.	Review pretrial letter.	0.20	1,120.00	224.00
Subtotal B180			1.20		1,344.00
B185: Assumption/Rejection of Leases/Contracts					
03/04/22	Campos, Jocelyn	Respond to attorney query G. Friedman regarding resending discovery exhibits that they were not able to read; resend same.	0.50	195.00	97.50
Subtotal B185			0.50		97.50
B190: Other Contested Matters (excluding assumption/rejection motions)					
03/01/22	Gross, Joshua R.	Drafted discovery requests concerning examiner's investigation; research regarding related issues.	1.40	790.00	1,106.00
03/01/22	Parlovecchio, Gina M.	Review materials and prepare T. Moskovits for upcoming deposition.	2.30	1,075.00	2,472.50
03/01/22	Parlovecchio, Gina M.	Review materials and revise outline in preparation for Mollova deposition.	6.60	1,075.00	7,095.00
03/01/22	Spelfogel, Douglas E.	Follow-up regarding preparation for T. Moskovits' deposition, review documents regarding same, review file.	0.50	1,555.00	777.50
03/01/22	Spelfogel, Douglas E.	Follow-up with Mayer team regarding cross motion, objection to examiner cap, rebuttal report, review documents, file regarding same.	0.50	1,555.00	777.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 28
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/22	Campos, Jocelyn	Review docket pull reconsideration motions; send to D. Spelfogel.	0.50	195.00	97.50
03/02/22	Parlovecchio, Gina M.	Prepare for and conduct T. Mollova deposition.	6.80	1,075.00	7,310.00
03/02/22	Spelfogel, Douglas E.	Review and follow-up regarding discovery demands, responses, finalize response letter to B. O'Neil regarding document production, review documents, regarding same.	1.00	1,555.00	1,555.00
03/02/22	Spelfogel, Douglas E.	Review and revise, transmit document demand to BSP, examiner, review file.	0.50	1,555.00	777.50
03/03/22	Campos, Jocelyn	Coordinate assembly of document discovery production re Williamsburg Supplemental Production to BSP.	4.70	195.00	916.50
03/03/22	Campos, Jocelyn	Review and pull transfer loan report from Examiner's production; send to D. Spelfogel.	0.20	195.00	39.00
03/03/22	Campos, Jocelyn	Prepare finalize and efile notice of adjournment re 9019 motion; serve all parties; prepare affidavit of service.	1.00	195.00	195.00
03/03/22	Parlovecchio, Gina M.	Review documents and pleadings in preparation for Moskovits deposition; teleconferences with T. Moskovits and D. Spelfogel re same.	3.00	0.00	0.00
03/03/22	Parlovecchio, Gina M.	Review and analyze materials in preparation for upcoming depositions of Lender.	2.00	0.00	0.00
03/03/22	Parlovecchio, Gina M.	Review rebuttal report and other materials in preparation for Moskovits deposition.	2.90	0.00	0.00
03/03/22	Spelfogel, Douglas E.	Review and revise response/objections to designation of corporate representative topics, confer with Mayer team regarding same, review file.	0.40	1,555.00	622.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 29
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/04/22	Parlovecchio, Gina M.	Prepare for, attend and defend deposition of T. Moskovits; draft correspondence re same and teleconference re same.	9.50	0.00	0.00
03/04/22	Parlovecchio, Gina M.	Review materials and teleconference in preparation for Comparato deposition.	0.70	1,075.00	752.50
03/05/22	Parlovecchio, Gina M.	Review materials in preparation for Comparato deposition.	0.70	1,075.00	752.50
03/05/22	Parlovecchio, Gina M.	Review and draft correspondence re 30(b)(6) deposition issues and teleconference with C. Kelley re same; draft correspondence regarding related research issues.	2.40	1,075.00	2,580.00
03/06/22	Parlovecchio, Gina M.	Review and draft materials in preparation for depositions.	4.20	1,075.00	4,515.00
03/07/22	Campos, Jocelyn	Respond to Mencia's counsel regarding 3018(a) motion adjournment.	0.10	195.00	19.50
03/07/22	Campos, Jocelyn	Respond to NBE Plumbing's counsel regarding 3018(a) motion adjournment.	0.10	195.00	19.50
03/07/22	Corn, Danielle A.	Draft adversary proceeding complaint.	1.20	575.00	690.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 30
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/22	Eisenberg, Leah M.	Brief review of Examiner reply in support of cap motion and declaration (.3); review Discovery response (.2); emails with D. Spelfogel on Mediator status (.1); emails with D. Spelfogel on outline and emails with team to prepare same and send all pleadings (.2); review draft agenda for 3/8 hearing (.2); review sur reply to Examiner motion (.2); emails with client on 3/8 hearing and internal emails on same (.2); review revised hearing agenda (.2); emails with client on call and attend call to discuss tax abatement (.4); review summary of cases cited by Examiner on fee cap pleadings and further emails on same and send to D. Spelfogel (.4); review D. Spelfogel reply to Examiner motion (.2); review emails on pleadings filed and exhibit (.1); review draft outline for arguments to oppose fee cap motion and edit same and add arguments from Examiner objective and send to D. Spelfogel (.9); review summary of distinguishing cases cited in Examiner cap motion and send to D. Spelfogel and brief review of cases (.6).	4.20	0.00	0.00
03/07/22	Parlovecchio, Gina M.	Preparation for expert witness A. Zimmerman.	1.90	1,075.00	2,042.50
03/07/22	Parlovecchio, Gina M.	Prepare for and participate in meet-and-confer concerning 30(b)(6) topics and procedures for upcoming depositions.	1.30	1,075.00	1,397.50
03/07/22	Parlovecchio, Gina M.	Review and draft correspondence re upcoming depositions and 30(b)(6) issues.	1.10	1,075.00	1,182.50
03/07/22	Parlovecchio, Gina M.	Prepare for M. Comparato deposition.	1.10	1,075.00	1,182.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 31
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/22	Parlovecchio, Gina M.	Draft correspondence re witness prep.	0.10	1,075.00	107.50
03/07/22	Spelfogel, Douglas E.	Team call, follow-up meet and confer with BSP, G. Freedman, L. Hart, B. O'Neil, partners G. Parlovecchio, C. Kelly; regarding issues relating to depositions, designations, related discovery issues, further follow-up with Mayer team regarding same.	0.70	0.00	0.00
03/08/22	Campos, Jocelyn	Circulate dial-in for team re depo prep.	0.10	195.00	19.50
03/08/22	Campos, Jocelyn	Assemble discovery production sent to Examiner on 1/14 for production to bank; circulate to team.	2.50	195.00	487.50
03/08/22	Corn, Danielle A.	Revise adversary proceeding complaint.	3.30	575.00	1,897.50
03/08/22	Parlovecchio, Gina M.	Prepare for M. Comparato deposition and review materials in preparation for A. Zimmerman deposition.	7.90	1,075.00	8,492.50
03/08/22	Parlovecchio, Gina M.	Review and draft responsive correspondence to G. Freedman concerning meet-and-confer agreement.	0.60	1,075.00	645.00
03/09/22	Campos, Jocelyn	Respond to attorney G. Parlovecchio's query regarding certain documents needed for upcoming deposition with J. Rauch; work with EDS in assembling the needed documents.	2.50	195.00	487.50
03/09/22	Campos, Jocelyn	Circulate dial in with team and client.	0.20	195.00	39.00
03/09/22	Campos, Jocelyn	Assemble unredacted discovery for production to the bank.	1.00	195.00	195.00
03/09/22	Campos, Jocelyn	Assist, assemble supplemental production to M. Lichtenstein's depo.	3.00	195.00	585.00
03/09/22	Parlovecchio, Gina M.	Prepare for and conduct Comparato deposition and teleconference, draft emails re same.	7.60	0.00	0.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 32
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/09/22	Parlovecchio, Gina M.	Teleconference with A. Zimmerman in preparation for deposition; review materials in preparation for A. Zimmerman deposition.	1.90	1,075.00	2,042.50
03/10/22	Anglade, Ashley	Respond to email request from client.	0.20	530.00	106.00
03/10/22	Anglade, Ashley	Correspond with L. Eisenberg regarding tax abatement research.	0.10	530.00	53.00
03/10/22	Campos, Jocelyn	Continue working with logistics of Williams Supplemental production to M. Lichtenstein's depo, issues with assembly.	5.00	195.00	975.00
03/10/22	Campos, Jocelyn	Assist attorney with depo prep for J. Rauch.	1.00	195.00	195.00
03/10/22	Parlovecchio, Gina M.	Review materials in preparation for Zimmerman deposition and defend deposition.	7.30	1,075.00	7,847.50
03/10/22	Parlovecchio, Gina M.	Review materials in preparation for Rauch deposition.	0.60	1,075.00	645.00
03/10/22	Parlovecchio, Gina M.	Review and draft revisions to discovery letter.	0.90	1,075.00	967.50
03/10/22	Spelfogel, Douglas E.	Meet with partner L. Eisenberg, call with J. Bernstein, client M. Lichtenstein, T. Moskovits regarding tax issues, tax abatement, review documents, research regarding same, review file.	0.90	0.00	0.00
03/11/22	Parlovecchio, Gina M.	Review materials and draft preparation outlines for Goldwasser and Rauch; prepare Goldwasser and Rauch for depositions.	6.10	1,075.00	6,557.50
03/11/22	Parlovecchio, Gina M.	Review and draft revisions to discovery letter and draft correspondence concerning upcoming depositions.	1.20	1,075.00	1,290.00
03/12/22	Parlovecchio, Gina M.	Review letter from BSP re discovery issues and draft analysis.	0.20	1,075.00	215.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 33
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/13/22	Parlovecchio, Gina M.	Review and draft correspondence concerning additional discovery related letter.	0.20	1,075.00	215.00
03/13/22	Parlovecchio, Gina M.	Review materials in preparation for J. Rauch deposition prep and conduct prep session of J. Rauch.	2.00	1,075.00	2,150.00
03/14/22	Parlovecchio, Gina M.	Review and draft materials re meet-and-confer; participate in two meet-and-confers re deposition protocols.	1.40	1,075.00	1,505.00
03/14/22	Parlovecchio, Gina M.	Review materials in preparation for Peter Touhill deposition.	1.50	1,075.00	1,612.50
03/14/22	Parlovecchio, Gina M.	Prepare for and attend Rauch deposition; teleconference with D. Spelfogel re same.	5.60	1,075.00	6,020.00
03/15/22	Parlovecchio, Gina M.	Prep for Touhill deposition.	1.10	1,075.00	1,182.50
03/15/22	Parlovecchio, Gina M.	Prepare for and defend Goldwasser deposition; teleconference re same and draft summary re same.	4.30	1,075.00	4,622.50
03/15/22	Parlovecchio, Gina M.	Teleconference and draft revisions to stipulation and order.	0.80	1,075.00	860.00
03/15/22	Parlovecchio, Gina M.	Draft and review materials in preparation for Touhill deposition.	2.90	1,075.00	3,117.50
03/16/22	Campos, Jocelyn	Respond to attorney query re discovery documents produced on 3/3/2022 to BSP.	0.50	195.00	97.50
03/16/22	Corn, Danielle A.	Revise adversary proceeding complaint.	1.00	575.00	575.00
03/16/22	Parlovecchio, Gina M.	Prepare for and conduct Touhill deposition, draft correspondence analyzing same.	4.00	1,075.00	4,300.00
03/16/22	Parlovecchio, Gina M.	Draft correspondence re discovery issues; draft correspondence concerning timing of upcoming depositions; review revisions to stipulation and draft correspondence re same.	1.70	1,075.00	1,827.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 34
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/22	Campos, Jocelyn	Run a data room search in prep for M. Kirschner deposition next week.	0.50	195.00	97.50
03/17/22	Parlovecchio, Gina M.	Draft correspondence and notes re depositions; review proposed stipulation and draft revisions re same.	1.40	1,075.00	1,505.00
03/17/22	Wright, Derek L.	Review draft opposition to Benefit Street Motion to Dismiss in detail and related arguments and documents; revise draft and insert comments in redline; draft detailed related correspondence; discuss the same with D. Spelfogel.	2.30	1,120.00	2,576.00
03/18/22	Parlovecchio, Gina M.	Review and draft materials re depositions and next steps in case.	2.20	1,075.00	2,365.00
03/19/22	Parlovecchio, Gina M.	Review documents in preparation for Kirschner deposition; draft discovery responses.	2.30	1,075.00	2,472.50
03/21/22	Campos, Jocelyn	Assemble supplemental production to BSP.	1.00	195.00	195.00
03/21/22	Parlovecchio, Gina M.	Attend meet-and-confer and teleconference afterward re next steps in case; prepare to defend deposition of James Howard.	1.70	1,075.00	1,827.50
03/22/22	Parlovecchio, Gina M.	Defend deposition of expert witness Jim Howard; review documents and prepare outline for Kirschner deposition prep; prepare M. Kirschner for deposition.	8.70	1,075.00	9,352.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 35
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/23/22	Campos, Jocelyn	Prepare, review, revise finalize efile Debtor's Exigent Motion Requesting (A) Expedited Consideration and a Preliminary Ruling on Pending Insurance Coverage Disputes as they Relate to Plan Confirmation and the Debtor's (I) Objections to Claim Nos. 5 and 6 Filed By Grandfield Realty Corp. and Gerson Mencia and (II) Motions to Estimate Claim Nos. 5 and 6 Pursuant to Sections 105 and 502 of the Bankruptcy Code and (B) Briefing and Hearing Schedule for Debtors Adversary Proceeding Complaint against Debtor's Insurers; prepare, review, revise finalize efile Adversary case 22-07023 Complaint against State National Insurance Company, RLI Insurance Company, Gerson Mencia, William Lewis, Juan Ramirez Carmen Ramirez, Grandfield Realty Corp.; serve Chambers and parties.	6.00	195.00	1,170.00
03/23/22	Campos, Jocelyn	Respond to attorney query regarding declaration/affidavit of client in state court action; send same.	0.20	195.00	39.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 36
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/23/22	Eisenberg, Leah M.	Emails with team on related insurance coverage motion and items needed (.3); emails with F. Flomenhaft on service and exhibit issues (.2); review and incorporate D. Spelfogel comments to Grandfield insurance coverage motion (.3); work on combining Mencia and Grandfield motions in one motion (1.8); review edit and revise same (.6); calls and emails with J. Campos motion, exhibits, notice and order (.6); review draft notice (.2); review draft and edit order; (.4); prepare for Mediator call (.3); pull and organize all exhibits for motion and prepare list (.6); emails and send to J. Campos; (.2) emails with F. Flomenhaft and client on additional letters needed and Ramirez letters for exhibits and receive and review same (.4); call with J. Campos and F. Flomenhaft to discuss motion, Adversary Proceeding, and state court complaint (.4); call with D. Spelfogel to discuss same (.3); emails with client on Mediator (.1); emails with Mediator Clerk (.2); edit exhibit list for motion (.2); final review of motion for filing with all exhibits and calls with J. Campos on logistics and filing same.	7.10	1,120.00	7,952.00
03/23/22	Gross, Joshua R.	Correspondence with D. Wright concerning procedural considerations in potential filing.	0.20	790.00	158.00
03/23/22	Parlovecchio, Gina M.	Review correspondence re discovery agreements and depositions.	0.30	1,075.00	322.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 37
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/24/22	Eisenberg, Leah M.	Brief review of answers to state court action (.3); review follow up insurance letters from client; prepare for Mediator call and attend same (1.2); follow up calls with D. Spelfogel (.6); follow up emails and call with Mediator (1.4); review J. Campos cover emails to chambers (.2); emails and multiple follow ups Mediator calls with Judge Chapman and follow up emails and calls with D. Spelfogel to discuss same.	3.70	1,120.00	4,144.00
03/24/22	Gross, Joshua R.	Correspondence with D. Wright concerning procedural considerations in potential filing.	0.20	790.00	158.00
03/24/22	Parlovecchio, Gina M.	Review materials in preparation for preparing declarations and exhibits.	2.20	1,075.00	2,365.00
03/24/22	Parlovecchio, Gina M.	Prepare for and defend deposition of Mark Kirschner and draft summary re same; conference call with D. Spelfogel re same.	4.10	1,075.00	4,407.50
03/25/22	Anglade, Ashley	Draft brief analysis of case law in preparation for mediation on 3/26.	1.90	530.00	1,007.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 38
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/22	Eisenberg, Leah M.	Review J. Campos cover emails to chambers on insurance pleadings (.2); review and edit notice of hearing for insurance motion and emails with J. Campos on same and sending documents to client (.3); emails with Judge Chapman's clerk and call with same on follow up on Mediator (.6); emails and calls with D. Spelfogel on same and Mediator session for Saturday (.8); follow up emails with J. Champan and Kramer on same (.3); review additional with insurance letters from client and F. Flomenhaft (.4); draft email to RLI counsel and send copy of insurance pleadings (.3); emails with F. Flomenhaft and client and same (.3); emails with F. Flomenhaft on withdrawal (.2); brief review of rebuttal and Examiner supplemental report (.4); emails with client on follow up from Mediator yesterday (.2); emails with J. Chapman team on mediation order and updating same (.2); review and edit Mediator order and emails to send to court and Kramer (.3); review cover email and edit same (.2); call with J. Campos on contacting chamber to submit same (.3); emails with Kramer (.1); emails with team to schedule to do call and prepare to do list (.3); attend call (1.2); call with D. Spelfogel on Mediator tomorrow (.3).	6.70	1,120.00	7,504.00
03/25/22	Gross, Joshua R.	Correspondence with D. Wright concerning procedural considerations in potential filing.	0.10	790.00	79.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 39
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/22	Parlovecchio, Gina M.	Teleconference re exhibits; review and analyze potential exhibits and draft correspondence re same.	4.40	1,075.00	4,730.00
03/25/22	Parlovecchio, Gina M.	Team call concerning documents and witness statements, strategy.	1.30	1,075.00	1,397.50
03/26/22	Anglade, Ashley	Correspond with D. Chung regarding preparing for 3/26 mediation.	0.10	530.00	53.00
03/27/22	Campos, Jocelyn	Prepare assemble supplemental production to BSP; serve BSP with same by email.	0.50	195.00	97.50
03/27/22	Campos, Jocelyn	Received BSP exhibits, download same and upload to shared drive; circulate with team.	0.50	195.00	97.50
03/27/22	Campos, Jocelyn	Continue preparation and assembly of confirmation exhibits; assist S. Alkadri in assembling, reviewing exhibits, putting together documents for production.	8.00	195.00	1,560.00
03/27/22	Parlovecchio, Gina M.	Teleconference with D. Spelfogel and C. Kelley re next steps for hearing preparation and strategy; review exhibits and revise same; review and edit Moskovits declaration and draft correspondence re same.	5.70	1,075.00	6,127.50
03/28/22	Campos, Jocelyn	Review docket, pull summons for new AP matter; call and emails with process server DLS, arrange for service of 7 entities; write cover letter to DLS, send package for duplication.	2.00	195.00	390.00
03/28/22	Campos, Jocelyn	Review docket pull signed mediation referral order; send to L. Eisenberg.	0.10	195.00	19.50
03/28/22	Corn, Danielle A.	Research ICAP matters for tax abatement adversary proceeding.	0.10	575.00	57.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 40
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/22	Eisenberg, Leah M.	Prepare for and attend Mediator session and follow up call with D. Spelfogel (1.8); emails with team on preparing outline for insurance pleadings (.2); emails on entry of Mediator order and review same and send to parties (.3); emails with SNIC counsel (.2); emails with RLI counsel (.2); emails with F. Flomenhaft (.1); call and emails with J. Campos on service of AP (.2); Follow up call with D. Spelfogel (.2); further emails on mediator session (.2); review documents on sale and refi (.2); brief review of Chapter 11 trustee motion and related motion (.8).	4.40	1,120.00	4,928.00
03/28/22	Ferguson, Tyler R.	Review motion to appoint trustee.	0.70	930.00	651.00
03/28/22	Gross, Joshua R.	Review of motion to appoint trustee.	0.80	790.00	632.00
03/28/22	Parlovecchio, Gina M.	Review materials in preparation for Comparato deposition and draft correspondence re same; review Kirschner deposition materials and draft correspondence re same; draft correspondence re Moskovits deposition; review exhibits to use as additional documents; review declaration.	3.90	1,075.00	4,192.50
03/29/22	Campos, Jocelyn	Review and compare BSP confirmation exhibits with Debtor's exhibits.	4.00	195.00	780.00
03/29/22	Corn, Danielle A.	Research ICAP for D. Wright and L. Eisenberg; confer with M. Orgera on the like.	1.60	575.00	920.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 41
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/22	Eisenberg, Leah M.	Brief review of trustee motions (.4); review client responses to same and emails on objection (.3); emails with Mediator on participant list and send info (.3); prepare for call with RLI and SNIC counsel and review insurance Adversary Proceedings and motion (.6); attend call (.5); follow up call with F. Flomenhaft emails and follow up call with F. Flomenhaft and SNIC counsel (.6); prepare update and send to D. Spelfogel (.2); send update to client (.2); follow up emails to insurance counsel (.2); call with D. Spelfogel to discuss status on taxes and insurance coverage dispute (.4).	3.70	1,120.00	4,144.00
03/29/22	Gross, Joshua R.	Review of lender motion for appointment of trustee and included deposition transcripts; drafting objection to motion to appoint trustee.	6.00	790.00	4,740.00
03/29/22	Parlovecchio, Gina M.	Prepare for Michael Comparato deposition.	1.70	1,075.00	1,827.50
03/30/22	Campos, Jocelyn	Continue compare of confirmation exhibits; send results to S. Alkadri.	1.50	195.00	292.50
03/30/22	Campos, Jocelyn	Respond to attorney query re: Apicii discovery materials; send to G. Parlovecchio.	0.20	195.00	39.00
03/30/22	Corn, Danielle A.	Draft insurance hearing outline; confer with M. Orgera.	1.40	575.00	805.00
03/30/22	Corn, Danielle A.	Research tax abatement case law for D. Wright.	0.40	575.00	230.00
03/30/22	Gross, Joshua R.	Drafting objection to motion to appoint trustee; research regarding trustee appointment standards and issues; review of related client background documents; related discussion with D. Spelfogel.	7.20	790.00	5,688.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 42
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/30/22	Parlovecchio, Gina M.	Review witness list and proposed court order for confirmation hearing; review exhibits and exhibit list; review witness declarations.	3.00	1,075.00	3,225.00
03/30/22	Parlovecchio, Gina M.	Teleconference with team re status of prep for hearing; prepare for and take deposition of Michael Comparato.	2.70	1,075.00	2,902.50
03/31/22	Campos, Jocelyn	Prepare affidavit of service re notice of pre-trial conference; efile same.	0.50	195.00	97.50
03/31/22	Campos, Jocelyn	Emails with insurance counsel and Chambers regarding court hearing of 3/31.	0.50	195.00	97.50
03/31/22	Campos, Jocelyn	Review revise M. Lichtenstein declaration; circulate to team.	1.00	195.00	195.00
03/31/22	Corn, Danielle A.	Confer with M. Orgera and D. Wright on ICAP research.	0.50	575.00	287.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 43
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/22	Eisenberg, Leah M.	Attend to insurance hearing matters and emails and calls with J. Campos and D. Spelfogel on same (.6); prepare for hearing and review updates with open claims, Mencia objection and open matters (.6), emails with team on outline for insurance hearing and research needed (.3); brief review of cases pulled on insurance coverage issues, jurisdiction, estate property and core issues (.8); emails with F. Flomenhaft and team on insurance coverage dispute hearing (.2); review Mencia objection to insurance motion (.4) and emails on same and send to F. Flomenhaft (.2); emails with team on service of insurance Adversary Proceedings (.2); review UST trustee motion and emails on same (.4); call with D. Spelfogel to prepare for hearing (.3); attend hearing and follow up emails on same (1.3); emails with team on items needed (.2); review notes from hearing (.3); call with D. Corn on to do list (.3); review lender objection to PPP settlement (.3).	6.40	1,120.00	7,168.00
03/31/22	Ferguson, Tyler R.	Reviewing motions for appointment of trustee (1.0); internal discussions and emails regarding same (0.5).	1.50	930.00	1,395.00
03/31/22	Gross, Joshua R.	Continue drafting response to BSP motion to appoint trustee; researching related issues; review of UST motion to appoint trustee.	3.90	790.00	3,081.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 44
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/22	Parlovecchio, Gina M.	Review exhibit list and related objections; review and revise declarations; prepare for Moskovits deposition; prepare T. Moskovits for deposition testimony.	6.40	1,075.00	6,880.00
Subtotal B190			284.10		220,235.50
B230: Financing/Cash Collections					
03/01/22	Campos, Jocelyn	Prepare notice of adjournment to 9019 motion; pull Judge Drain's calendar for 3/8; circulate to team.	0.80	195.00	156.00
03/04/22	Campos, Jocelyn	Review docket pull cash collateral order; send to D. Spelfogel.	0.10	195.00	19.50
03/08/22	Eisenberg, Leah M.	Emails on order and review same as entered.	0.20	1,120.00	224.00
03/30/22	Campos, Jocelyn	Prepare finalize efile MOR for month ended February 2022; serve Chambers and UST.	1.00	195.00	195.00
Subtotal B230			2.10		594.50
B240: Tax Issues					
03/02/22	Eisenberg, Leah M.	Attention to tax abatement documents and info and review same and review documents for procedural status.	1.70	1,120.00	1,904.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 45
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/10/22	Eisenberg, Leah M.	Review summary and timeline prepared by D. Corn on abatement appeal (.3); brief review of documents on same and new tax law and update summary (1.2); review and edit summary and send to D. Spelfogel (.4); prepare summary of research issues needed on appeal and send to associates (.3); emails with Akerman and call with same and D. Spelfogel on tax abatement issue (.5); follow up conference with D. Spelfogel review brief to answer D. Spelfogel questions and follow up needed (.3); emails with paralegal on docket for appeal (.2); emails to client on same (.1); follow up emails with Akerman on additional info (.2).	3.50	1,120.00	3,920.00
03/11/22	Eisenberg, Leah M.	Emails with D. Spelfogel on call to discuss tax matters and prepare for same and review NYC DOF tax documents and calculation and summary of each filed claim (.5); call with D. Spelfogel and accountant to go over same and follow up call with client to discuss tax abatement issues (.9); Follow up emails with J. Ditchick (.1); brief review of follow up appeal documents sent from client and review appeal decision and supp. record pleading (.6).	2.10	1,120.00	2,352.00
03/14/22	Eisenberg, Leah M.	Email from tax attorney to tax abatement referral and emails with D. Spelfogel.	0.20	1,120.00	224.00
03/15/22	Eisenberg, Leah M.	Review additional documents on tax abatement appeal send from client.	1.20	1,120.00	1,344.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 46
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/16/22	Eisenberg, Leah M.	Follow up email to D. Spelfogel on tax abatement counsel (.2); emails with D. Corn on research obtained on tax refund issues to compare to tax abatement for purposes of property of the estate (.2); brief review of cases (.4); update abatement timeline and summary to include additional appeal documents on decision, pleadings/oppositions to sup. record and decision (.8); review tax info from accountant (.3), prepare same and send to DOF and emails on scheduling a call (.2).	2.10	1,120.00	2,352.00
03/17/22	Eisenberg, Leah M.	Continue to update abatement timeline/facts and send to D. Spelfogel (.4); emails with D. Spelfogel on tax abatement attorney; (.2); brief review of tax refund research (.4).	1.00	1,120.00	1,120.00
03/18/22	Eisenberg, Leah M.	Emails with D. Wright on call to discuss tax abatement adversary proceeding complaint (.2); brief review of tax refund cases for adversary proceeding info and tax refund 541 arguments (.4); prepare and organize case summary, timeline and all documents for D. Wright in prep of drafting complaint (.4); draft follow up tax refund/abatement email to D. Corn on follow up research needed (.2).	1.20	1,120.00	1,344.00
03/19/22	Ahmad, Ambreen J.	Review liability of hotel occupancy taxes and circulate findings to T. Ferguson.	1.20	530.00	636.00
03/21/22	Ahmad, Ambreen J.	Attention to correspondence from T. Ferguson concerning analysis of liability for hotel occupancy taxes.	0.20	530.00	106.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 47
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/22	Eisenberg, Leah M.	Call with D. Wright to discuss tax abatement adversary proceeding (.3); finalize documents and summary for D. Wright for tax abatement adversary proceeding and send (.2); follow up emails with D. Corn on research on finalized rules and form 541 complaint (.2).	0.70	1,120.00	784.00
03/22/22	Eisenberg, Leah M.	Emails with D. Spelfogel and D. Wright on tax abatement call and AP.	1.50	1,120.00	1,680.00
03/23/22	Eisenberg, Leah M.	Emails and call with tax DOF on payment plan and open issues on taxes (.4); prepare summary of same and send tax update to D. Spelfogel with to do list (.3); send update to accountant (.1); emails with D. Wright on call with tax abatement attorney (.1).	0.90	1,120.00	1,008.00
03/24/22	Eisenberg, Leah M.	Emails and call with tax abatement attorney (.5); call with D. Wright on same (.4); emails with team on form complaint under 541 and for tax assets and brief review of same (.4); attention to tax issues: review emails from client on open hotel and RP tax issues, application by city (.3); send payment info to counsel to NYC (.1); follow up emails with team on ipac info and research needed (.2).	1.90	1,120.00	2,128.00
03/25/22	Eisenberg, Leah M.	Emails with D. Wright on tax abatement AP and additional info needed (.3); emails and call with client team on tax issues (.4); review hotel tax proposed settlement terms and emails on same (.3); review follow up emails from client on expedia and other party submission of priority taxes (.2).	1.20	1,120.00	1,344.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 48
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/26/22	Eisenberg, Leah M.	Review notes from call with client and draft email to NYC DOF counsel (.3); prepare update on real property and priority tax claims and send to team and list of open issues (.4).	0.70	1,120.00	784.00
03/27/22	Eisenberg, Leah M.	Pull and send follow up tax info to T. Ferguson.	0.30	1,120.00	336.00
03/28/22	Eisenberg, Leah M.	Emails with D. Wright on AP (.2); emails on follow up research needed (.2); review draft priority tax stip (.4).	0.80	1,120.00	896.00
03/29/22	Eisenberg, Leah M.	Emails and call with D. Wright on tax abatement Adversary Proceedings and items needed.	0.50	1,120.00	560.00
03/30/22	Eisenberg, Leah M.	Prepare NYC tax claim summary for tax abatement Adversary Proceedings (.6), emails with D. Wright on same (.3).	0.90	1,120.00	1,008.00
03/31/22	Eisenberg, Leah M.	Further emails on retroactive legal issues for tax abatement (.3); brief review of updated Adversary Proceedings (.4); further emails on info needed (.2).	0.90	1,120.00	1,008.00
03/31/22	Orgera, Michelle A.	Correspond with D. Corn re ICAP applicability and research.	0.30	530.00	159.00
Subtotal B240			25.00		26,997.00

B310: Claims Administration and Objections

03/01/22	Chung, Dabin	Confer with D. Corn and L. Eisenberg re: claims (0.5); review and revise punch list w/r/t claims prior to call (0.1); review and revise A. Ahmad's research summary on precedents on claim estimation and settlement of litigation claims (0.9); correspond with R. Johnson re: voting deadline (0.1).	1.60	790.00	1,264.00
03/01/22	Corn, Danielle A.	Relay settlement analysis to L. Eisenberg.	0.30	575.00	172.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 49
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/01/22	Corn, Danielle A.	Prepare for claims call and update claims punch list.	0.20	575.00	115.00
03/01/22	Corn, Danielle A.	Attend call with D. Chung and L. Eisenberg.	0.70	575.00	402.50
03/01/22	Eisenberg, Leah M.	Review previous emails on Grandfield on expert issues (3.) emails and call with F. Flomenhaft to discuss expert follow up for Mencia and Grandfield (.4); emails with D. Chung on call to discuss claims update and response info (2); review emails from ConEd on stip (.2); attention to estimation issues for Mencia and Grandfield and standard and evidence and review cases pulled on same (1.2); emails with D. Corn on settlement for Islip action and review her comments (.3); review updated claims chart (.2); emails with Islip on settlement documents (.2); attend call with team to discuss Islip settlement documents, claims update and to do list and Follow up emails on same (.8).	3.80	0.00	0.00
03/01/22	Spelfogel, Douglas E.	Review Benefit Street demand letter from counsel, B. O'Neil regarding objections relating to document production, open issues regarding such, outline response.	0.50	1,555.00	777.50
03/02/22	Campos, Jocelyn	Prepare and efile affidavit of service for service of notice of presentment of Cohen & Gresser, Fair Harbor and National Grid on 2/22/2022 filing and service date; assemble 3 POCs for presentment.	1.50	195.00	292.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 50
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/22	Chung, Dabin	Correspond with A. Ashley re: voting record date and disputed claims and review findings (0.5); review claim no. 19 and compare with other proofs of claim filed by NYC DOF (0.4); confer with D. Corn re: the NYC DOF claims (0.4); review and revise settlement language re: insurance proceeds and review precedents re: same (0.7).	2.00	790.00	1,580.00
03/02/22	Corn, Danielle A.	Prepare for filing of Cohen, Fair Harbor and National Grid Stipulations.	0.30	575.00	172.50
03/02/22	Corn, Danielle A.	Draft Mencia response.	3.30	575.00	1,897.50
03/02/22	Corn, Danielle A.	Review amended claim filed by the Department of Finance (.8); confer with D. Chung on the like (.3).	1.10	575.00	632.50
03/02/22	Eisenberg, Leah M.	Calls with J. Campos on scheduling issues (.3); call with chambers to discuss open claim and insurance issues and scheduling (.6); emails with J. Hecht to discuss same (.2); review new tax claim and emails with team on same (.3); emails with client on NBE contract (.1) and review NBE claim support and exhibits for further support of objection (.5); emails with team on presentment dates for 3 stips (.2); emails with D. Corn on updating claims chart (.2); emails with NYC document on amended claim and info for stip on outstanding tax claims (.2); attention to Islip Settlement agreement and send comments to D. Spelfogel and emails on same (.3); reconcile property tax claims filed and info in stip (.4).	3.30	1,120.00	3,696.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 51
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/03/22	Campos, Jocelyn	Prepare and send to Chambers for presentment Stipulation and Orders of Cohen & Gresser, Fair Harbor and National Grid.	0.50	195.00	97.50
03/03/22	Campos, Jocelyn	Prepare and efile notice of appearance in USDC EDNY for Town of Islip v. Dart et al.	1.00	195.00	195.00
03/03/22	Corn, Danielle A.	Update claims chart.	2.70	575.00	1,552.50
03/03/22	Corn, Danielle A.	Draft Mencia response.	1.60	575.00	920.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 52
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/03/22	Eisenberg, Leah M.	Emails with Mencia counsel on 3018 motion (.2); calls to Mencia counsel on same (.2); Follow up emails with team on new dates for 3018 and claim objections (.2); emails with on further information on contract with NBE (.2); review documents attached to NBE claim and objection for additional info on same to support claim and objections (.9); review D. Corn's summary of cases on stay and impact on debtor's post petition action for insurance coverage (.3); review cases sent on same (.8); emails with Islip counsel on call to discuss comments to settlement agreement for district court action (.2); review, compare with bankruptcy court settlement agreement and mark up same (.8); review proposed settlement and joint letter on same order (.6); emails with D. Chung on estimation language for potential stipulations and review form stipulations sent by same (.5); review statute for water board claims of priority and applicable plan treatment (.4); emails with D. Corn on 1129 treatment on same (.2); call with D. Spelfogel to discuss open claim issues and tax claims (.4); review tax invoices and payment info sent from D. Spelfogel; (.3); attention to real estate property tax claim and review NYC's comments to same (.4); emails with NYC to request updated information for stip (.3); emails with team on amended tax claim filed (.2); review updated claims chart (.2); email from Grandfield and emails with D. Spelfogel on same (.2).	7.50	0.00	0.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 53
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/04/22	Campos, Jocelyn	Review USDC EDNY for update on the NOA filing of 3/4/2022 re Town of Islip.	0.50	195.00	97.50
03/04/22	Corn, Danielle A.	Draft response to Mencia Objection to Debtors Motion to Disallow the Claim.	0.70	575.00	402.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 54
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

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03/04/22	Eisenberg, Leah M.	Call with D. Spelfogel to discuss tax abatement and NYC's priority tax claim and insurance coverage declaration action (.4); review NYC's priority tax claim and review break down of asserted amounts to answer D. Spelfogel question and emails with same (.3); review real property tax stip to answer D. Spelfogel questions and emails with same (.3); review tax abatement documents for info on procedural status (.4); review park plumbing documents (.2) and draft 408 email and send to NBE with documents (.3); further emails with team on research on bringing insurance coverage issue by motion vs. AP (.3); review form AP's from other cases for declaration actions (.4); send to D. Spelfogel and emails with same (.2); emails with J. Campos on filing NOA in Islip action (.2); review filing version of same and send to Islip counsel (.2); review notes from estimation calls on insurance coverage issues (.3); review section 6 of Islip settlement agreement and proposed order to ensure consistence with bankruptcy documents (.4); call with Islip counsel to discuss same (.3); finalize comments to Islip settlement and send to Islip counsel and further emails on same (.3); call with Mencia counsel on 3018 motion (.2); Follow up emails with same; emails with J. Campos on status of agenda and notice (.2).	4.90	0.00	0.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 55
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/22	Campos, Jocelyn	Prepare and efile Notice of Adjournment of Hearings on Certain of the Debtor's Pending Objections to Proofs of Claim; serve Chambers and parties.	1.00	195.00	195.00
03/07/22	Chung, Dabin	Review research done on commencement adversary proceeding to compels insurers to pay; review relevant bankruptcy rules.	0.20	790.00	158.00
03/07/22	Corn, Danielle A.	Create chart for the Department of finance claims.	0.90	575.00	517.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 56
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/22	Eisenberg, Leah M.	Send Islip stip to client with update (.2); emails with D. Spelfogel and team on insurance coverage AP and procedural motions (.2); emails with J. Campos on claim notice (.1); review same (.2); emails with NBE counsel and attend call with same to discuss settlement (.3); emails on ConEd stip and review their comments to same (.3); review revised claims adj. notice (.2); emails with team on NBE and Mencia 3018 motions and review notices for return date (.2); review draft claim adjournment notice for 3018 motions (.2); emails with J. Campos on comments to same (.1); review filed claim 20 (.2); emails with D. Corn to prepare chart for all tax claims (.2); emails with Mencia counsel on adj. of claim objection and 3018 (.2); emails with J. Campos and NBE/Mencia parties on filed adj. notices (.2); emails with NYC DOF on call (.1); review D. Corns cheat sheet on all tax claims filed and basis (.3); prepare for call with NYC DOF and review their comments to stip and tax claims chart (.3); attend call with same (.7); review tax summaries and calculation charts sent from NYC DOF on real estate and priority tax claims (.4); send notice of adj. to R. Kornfield (.1); review and execute stip and emails with Islip counsel on same (.2); review notes from call with NYC DOF and prepare summary of call on tax claims and send to D. Spelfogel (.3).	5.20	0.00	0.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 57
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/22	Kelley, Charles S.	Meet and confer.	0.50	1,210.00	605.00
03/08/22	Chung, Dabin	Review and comment on insurance adversary proceeding complaint drafted by D. Corn (0.8); confer with D. Corn re: the same (0.2); review letter received from a creditor's prior counsel and correspond with J. Campos and A. Anglade re: next steps (0.3); review and comment on response in support of Mencia claim objection drafted by D. Corn (0.8); review and revise summary of exhibits attached to Grandfield opposition (0.7).	2.80	790.00	2,212.00
03/08/22	Eisenberg, Leah M.	Revise comments to ConEd stip and send to ConEd counsel with cover email (.2); review Islip email on documents provided to district court (.2); emails with NBE counsel on counteroffer (.2); emails with ConEd and review their comments to stip (.3); continue to review tax calculations and supporting documents from NYC DOF on real property and priority tax claims (.6).	1.50	1,120.00	1,680.00
03/08/22	Ferguson, Tyler R.	Analyzing DOF claims issues.	0.80	930.00	744.00
03/09/22	Chung, Dabin	Review and analyze ballot tracker and summary drafted by A. Anglade.	0.30	790.00	237.00
03/09/22	Eisenberg, Leah M.	Review ConEd further comments to stip and emails on same (.3); review email from NYC DOF on follow up on priority tax claim (.2); continue to review NYC DOF calculations and back up (.4); brief review of federal, state and city tax return info for debtor and management co and attempt to reconcile with info from NY DOF (1.4).	2.30	1,120.00	2,576.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 58
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/10/22	Campos, Jocelyn	Email with Chambers regarding notice of presentment of Cohen & Gresser, Fair Harbor and National Grid.	0.50	195.00	97.50
03/10/22	Campos, Jocelyn	Review docket and pull claim objections for Mencia and Grandfield; send to L. Eisenberg.	0.50	195.00	97.50
03/10/22	Corn, Danielle A.	Revise confirmation brief.	2.70	575.00	1,552.50
03/10/22	Corn, Danielle A.	Revise summary on the Grandfield exhibits.	1.50	575.00	862.50
03/10/22	Corn, Danielle A.	Revise Response to Mencia Objection to the Motion to Disallow the Claim.	2.20	575.00	1,265.00
03/10/22	Eisenberg, Leah M.	Emails with team on research on insurance issues (.2); conference with J. Campos and call with chambers (.2).	0.40	1,120.00	448.00
03/11/22	Chung, Dabin	Confer with D. Corn re: Mencia claim objection response (0.5); confer with L. Eisenberg and A. Anglade re: ballots (0.3); review and revise ballot status tracker drafted by A. Anglade prior to call (0.8); review and revise letter drafted by J. Campos to Daytree's counsel (0.3).	1.90	790.00	1,501.00
03/11/22	Corn, Danielle A.	Update claims chart.	0.20	575.00	115.00
03/11/22	Corn, Danielle A.	Revise Mencia Response (1.6); confer with D. Chung on the like (.4).	1.80	575.00	1,035.00
03/11/22	Eisenberg, Leah M.	Review J. Campos follow up email to chambers and review approved stipulations for C.&G, FHC and National Grid (.3); emails with client on call to discuss Mencia (.1); review D. Corn's list and summary of Grandfield exhibits (.3); prepare same and send to F. Flomenhaft (.2); follow up with J. Campos on documents for Mediator (.1).	1.00	1,120.00	1,120.00
03/11/22	Kelley, Charles S.	Attention to issues on estimation and claims and review of documents.	1.50	1,210.00	1,815.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 59
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/11/22	Kelley, Charles S.	Review strategy on Mencia claim.	0.70	1,210.00	847.00
03/12/22	Kelley, Charles S.	Outline issues and examination points for Tanfleet/FTI.	1.50	1,210.00	1,815.00
03/13/22	Kelley, Charles S.	Review letter from KL and BSP to court (2nd letter) and outline response.	1.70	1,210.00	2,057.00
03/13/22	Kelley, Charles S.	Revise and edit discovery letter to court.	1.00	1,210.00	1,210.00
03/14/22	Chung, Dabin	Review proof of claim no. 21 and correspond with D. Corn re: the same (0.4); revise draft Mencia response (1.2); correspond with D. Corn re: ConEd stipulation (0.2).	1.80	790.00	1,422.00
03/14/22	Corn, Danielle A.	Review Proof of Claim No. 21 filed by the NYC Dept. of Finance.	0.40	575.00	230.00
03/14/22	Corn, Danielle A.	Revise Mencia response (1.8); confer with D. Chung on the Mencia response (.4).	2.20	575.00	1,265.00
03/14/22	Corn, Danielle A.	Review Amended Proof of Claim No. 20.	0.10	575.00	57.50
03/14/22	Corn, Danielle A.	Update claims chart to reflect Claim No. 20-2 and Claim No. 21-1.	0.60	575.00	345.00
03/14/22	Corn, Danielle A.	Update claims punch list.	0.20	575.00	115.00
03/14/22	Corn, Danielle A.	Review precedent claim stipulations.	1.40	575.00	805.00
03/14/22	Corn, Danielle A.	Draft declaration in support of the ConEd stipulation.	0.40	575.00	230.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 60
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/22	Eisenberg, Leah M.	Edit ConEd stip and send to ConEd (.2); emails with NBE counsel on call today (.1); prepare approved Fair Harbor stip and send to same with cover email (.2); prepare approved C.&G stip and send to same with cover email (.2); prepare approved National Grid stip and send to same with cover email (.2); send ConEd stip to stip to D. Corn and email on preparing declaration (2); review tax info sent from accountant on tax claims (.3); emails with same (.1); prepare tax info and send to D. Spelfogel (.2); call with NBE counsel to discuss settlement offer and follow up emails on same (.3); review updated claims punch list (.2) and tax claim cheat sheet (.2); review new NYS tax claim filed (.2); prepare and send executed stip to ConEd counsel (.2); emails with D. Spelfogel on info from accountant (.2).	3.00	1,120.00	3,360.00
03/14/22	Kelley, Charles S.	Attention to drafts and prep for hearing.	0.70	1,210.00	847.00
03/14/22	Kelley, Charles S.	Various calls on discovery dispute.	1.50	1,210.00	1,815.00
03/15/22	Chung, Dabin	Continue to correspond with D. Corn re: ConEd stipulation.	0.20	790.00	158.00
03/15/22	Corn, Danielle A.	Review stipulation language and corresponding declaration.	0.60	575.00	345.00
03/15/22	Eisenberg, Leah M.	Emails with ConEd counsel on stip and next steps; (.2) emails with D. Corn of declaration for same (.2); call with NBE counsel to obtain counteroffer and follow up emails on same (.2).	0.60	1,120.00	672.00
03/15/22	Kelley, Charles S.	Review and edit/revise stipulation on discovery.	0.40	1,210.00	484.00
03/16/22	Corn, Danielle A.	Revise Con Edison Stipulation Declaration.	0.30	575.00	172.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 61
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/16/22	Corn, Danielle A.	Summarize and convey research on tax refunds and abatements.	1.10	575.00	632.50
03/16/22	Eisenberg, Leah M.	Review NYS tax claim and amended claim on penalties (.2); emails with D. Corn on same and to update claims chart (.2); review filed claim 21 and compare to NYC DOF calculations on real property claim (.4); review tax settlement agreement to reconcile amounts asserted in NYC DOF calculations (.4); Follow up emails with NBE on counter offer and pending state court action on confession of Judgement (.2); brief review of complaint on same (.3); emails with D. Corn to research additional language for claim declaration as per court's direction (.2); brief review of ConEd declaration (.3).	2.20	1,120.00	2,464.00
03/16/22	Gross, Joshua R.	Revising response to motion to dismiss lender claim adversary proceeding.	0.70	790.00	553.00
03/17/22	Chung, Dabin	Correspond and confer with D. Corn re: declaration in support of ConEd stipulation.	0.30	790.00	237.00
03/17/22	Corn, Danielle A.	Confer with D. Chung on ConEd stipulation.	0.20	575.00	115.00
03/17/22	Corn, Danielle A.	Revise ConEd stipulation.	0.20	575.00	115.00
03/17/22	Eisenberg, Leah M.	Review draft response in support of objection to Mencia claim (.6); follow up emails with NBE and St. John complaint and time to answer (.3).	0.90	1,120.00	1,008.00
03/17/22	Ferguson, Tyler R.	Reviewing tax and water board claims issues (1.4); internal emails regarding same (0.4).	1.80	930.00	1,674.00
03/17/22	Gross, Joshua R.	Revising response to motion to dismiss BSP claim adversary.	1.80	790.00	1,422.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 62
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/18/22	Ahmad, Ambreen J.	Research treatment of trust fund tax provisions and circulate to T. Ferguson.	0.90	530.00	477.00
03/18/22	Chung, Dabin	Correspond with A. Anglade re: voting deadline and with L. Eisenberg re: ConEd (0.2); confer with T. Ferguson re: occupancy tax claims (0.2).	0.40	790.00	316.00
03/18/22	Corn, Danielle A.	Research precedent case law on hotel tax.	0.40	575.00	230.00
03/18/22	Corn, Danielle A.	Confer on stipulation.	0.20	575.00	115.00
03/18/22	Eisenberg, Leah M.	Draft update on NBE settlement and related St. John complaint, review complaint and send to client (.3); emails with M. Podgainsky to discuss claims update (.2); update claims objection chart and send to same with summary of NYC tax claims (.4); call with same to go over claims chart and all tax claims (.4); prepare supporting documents for our position on tax claims and insurance coverage issues and prepare bullet points for claim for M. Podgainsky (.4); draft follow up email to accountant on hotel tax claims and penalties (.2); emails with D. Corn on updated claims chart (.2); review research results on issue of hotel tax liability, priority tax treatment under 507 and 1129 and emails on same (.3); brief review of cases on same (.4); emails with NYC DOF counsel on update and scheduling a call (.2).	3.00	1,120.00	3,360.00
03/18/22	Gross, Joshua R.	Revising and finalizing response to motion to dismiss BSP claim adversary.	2.80	790.00	2,212.00
03/20/22	Chung, Dabin	Consider voting issues and correspond with A. Anglade re: voting report, previewing issues.	0.50	790.00	395.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 63
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/22	Chung, Dabin	Consider issue of single creditor voting and review disclosure statement order for this purpose (0.7); review draft voting report (0.4).	1.10	790.00	869.00
03/21/22	Eisenberg, Leah M.	Follow up emails with client on NBE settlement and St. John complaint (.2); emails with NBE on same (.1); finalize claim info and back up and send to GH (.2); emails with NYC DOF to finalize call tomorrow (.1); emails on ConEd declaration (.1).	0.70	1,120.00	784.00
03/22/22	Campos, Jocelyn	Prepare first draft of motion to shorten time in connection the Mencia urgent motion.	1.00	195.00	195.00
03/22/22	Campos, Jocelyn	Circulate dial-in with insurance counsel and team.	0.10	195.00	19.50
03/22/22	Chung, Dabin	Revise ConEd stipulation.	1.20	790.00	948.00
03/22/22	Corn, Danielle A.	Compared ConEd Declaration against previously filed declarations.	0.10	575.00	57.50
03/22/22	Corn, Danielle A.	Summarize relevant caselaw for T. Ferguson.	0.30	575.00	172.50
03/22/22	Corn, Danielle A.	Update claims objection/ stipulation chart.	0.30	575.00	172.50
03/22/22	Corn, Danielle A.	Revise ConEd stipulation declaration and confer with D. Chung on acceptable wording (.4) Update notice of presentment (.2) and compiled stipulation package (.5).	1.10	575.00	632.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 64
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/22/22	Eisenberg, Leah M.	Emails with RLI and call with same on insurance coverage dispute (.4); Follow up call with F. Flomenhaft on same (.2); emails with J. Campos on motion for shorten notice for insurance motion (.2); brief review of same (.3); go through files for exhibits for Mencia and Grandfield motion and send to J. Campos (.6); emails with D. Spelfogel on mediator call tomorrow (.1); draft insurance coverage expedited motion for estimation of Grandfield claim, review state court complaint and claim objection and include relevant background (2.4); emails with team on preparing order and notice for motion and send info to include (.3); edit motion and send to D. Spelfogel (.6); prepare for mediator call with Judge Chapman and review mediator statement and BSP AP document (1.6); emails with D. Spelfogel and J. Campos on additional documents for Mediator (.2).	6.70	1,120.00	7,504.00
03/22/22	Eisenberg, Leah M.	Call with counsel to NYC DOF to go over priority and real estate taxes (.4); review their updated tax calculations and compare with client notes and prior calls; (.4); emails with team on edits to ConEd declarations; (.2); review revised declarations (.2); review notes from call with NYC DOF counsel and send D. Spelfogel summary and to do list (.3).	1.50	1,120.00	1,680.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 65
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/23/22	Ahmad, Ambreen J.	Attention to correspondence concerning strategy to respond to the New York Department of Finance objection to the Plan from T. Ferguson.	0.10	530.00	53.00
03/23/22	Chung, Dabin	Correspond with M. Lichtenstein re: secured M&M claims.	0.10	790.00	79.00
03/23/22	Corn, Danielle A.	Review insurance adversary motion drafted by M. Orgera.	0.30	575.00	172.50
03/23/22	Corn, Danielle A.	Revise declaration in support of the ConEd stipulation.	0.30	575.00	172.50
03/23/22	Corn, Danielle A.	Review stipulation.	0.60	575.00	345.00
03/24/22	Campos, Jocelyn	Prepare assemble finalize Notice of Presentment of Stipulation and Order by and between the Debtor and Consolidated Edison Company of New York Inc.; serve Chambers and parties.	1.00	195.00	195.00
03/24/22	Chung, Dabin	Review NYC DOF proofs of claim, claim objection pleadings, and ballots and revise A. Anglade's draft summary.	0.70	790.00	553.00
03/24/22	Eisenberg, Leah M.	Emails with Mencia counsel (.2); review revised ConEd declaration and notice and emails with J. Campos on same (.4); emails and call with NBE counsel on settlement issues (.4).	1.00	1,120.00	1,120.00
03/24/22	Ferguson, Tyler R.	Review of issues regarding tax and water board claims and objections to same.	2.60	930.00	2,418.00
03/25/22	Chung, Dabin	Review proofs of claim and court docs re: penalty portion of NYC DOF taxes re: status.	0.50	790.00	395.00
03/25/22	Corn, Danielle A.	Update and relay claims chart.	0.40	575.00	230.00
03/25/22	Corn, Danielle A.	Confer with L. Eisenberg, D. Chung, A. Anglade.	1.30	575.00	747.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 66
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/22	Eisenberg, Leah M.	Emails with NBE on call and follow up questions on their questions on plan treatment and releases and review plan for same (.6); follow up emails with D. Spelfogel on same and stip language (.2); review updated objection chart (.2); review stip chart; edit charts and send to team (.4) emails with team on NBE stip and info to include (.3).	1.70	1,120.00	1,904.00
03/26/22	Corn, Danielle A.	Draft NBE Stipulation and declaration.	1.10	575.00	632.50
03/26/22	Ferguson, Tyler R.	Reviewing issues and open items in respect of DOF and Water Board claims.	0.90	930.00	837.00
03/27/22	Corn, Danielle A.	Draft NBE Declaration.	0.50	575.00	287.50
03/28/22	Chung, Dabin	Revise NBE stipulation drafted by D. Corn (0.8); draft corporate taxes stipulation for L. Eisenberg's review (2.4).	3.20	790.00	2,528.00
03/28/22	Corn, Danielle A.	Review and revise Tax stipulation for D. Chung.	0.40	575.00	230.00
03/28/22	Corn, Danielle A.	Revise NBE Stipulation and declaration.	0.80	575.00	460.00
03/29/22	Campos, Jocelyn	Circulate dial in for conf call with insurance counsel.	0.10	195.00	19.50
03/29/22	Chung, Dabin	Review NBE's markups to the draft stipulation and revise (1.8); confer with NBE's counsel and L. Eisenberg re: the stipulation (0.9); confer with T. Ferguson re: claims (0.2).	3.10	790.00	2,449.00
03/29/22	Corn, Danielle A.	Review comments to NBE Stipulation from opposing counsel; confer with D. Chung on the stipulation.	0.50	575.00	287.50
03/29/22	Corn, Danielle A.	Revise NBE Declaration.	1.70	575.00	977.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 67
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/22	Eisenberg, Leah M.	Emails with NBE on stip and call (.2); calls with same and D. Chung on their comments (.4); review NBE comments and emails with team (.4); emails with NYC tax attorney and call with same; (.4); review his comments to real estate tax stip (.4); review revised NBE stip with NBE and D. Chung comments and emails with same (.4); prepare summary of tax update to team (.3); emails with client on NBE stip and principal consent (.2); further emails with D. Chung on NBE questions on ballot and review updated NBE stip (.3).	3.00	1,120.00	3,360.00
03/29/22	Ferguson, Tyler R.	Analysis of legal and factual issues and developments regarding DOF and Water Board claims.	3.80	930.00	3,534.00
03/30/22	Ahmad, Ambreen J.	Discuss with T. Ferguson the drafting of the confirmation objections chart. Draft the same.	8.50	530.00	4,505.00
03/30/22	Corn, Danielle A.	Review and revise declaration.	0.80	575.00	460.00
03/30/22	Eisenberg, Leah M.	Email to counsel to NYC DOF on call and status (.2); emails with D. Corn on claims update for declaration and Adversary Proceedings (.2); review Mencia objection to ins pleadings and emails on same (.4).	0.80	1,120.00	896.00
03/31/22	Ahmad, Ambreen J.	Draft the objections confirmation chart incorporating comments from T. Ferguson.	1.10	530.00	583.00
03/31/22	Corn, Danielle A.	Review and relay claims chart to L. Eisenberg.	0.20	575.00	115.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 68
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/22	Eisenberg, Leah M.	Update NYC DOF claims summary on real estate and corp/ubt and hotel taxes and emails with team on same and compare with info NYC included in stip (1.2); emails with D. Spelfogel on his follow up questions on taxes (.2); emails with client on same (.2); emails with NBE counsel (.2); emails with D. Chung on NBE stip (.2); emails with NYC DOF and call with same (.5); follow up emails with client on taxes (.2); send summary and update team (.4); emails on break down of all NYC claims (.2); further edit NBE stip (.2).	3.10	1,120.00	3,472.00
Subtotal B310			162.70		113,731.00
B320: Plan and Disclosure Statement (including Business Plan)					
03/01/22	Eisenberg, Leah M.	Emails with team on late filed plan objections and preparing response and emails with D. Spelfogel (.3); emails with client on same (.2); emails with team on Waterboard issues on classification (.2).	0.70	1,120.00	784.00
03/01/22	Spelfogel, Douglas E.	Review BSP sur-reply to response to objection to plan confirmation, review documents, research regarding same, review file.	1.00	1,555.00	1,555.00
03/02/22	Anglade, Ashley	Analyze Disclosure Statement Order regarding voting record date and claims allowed/disallowed.	0.30	530.00	159.00
03/02/22	Campos, Jocelyn	Review docket and pull plan, objections, responses; send to D. Spelfogel.	0.80	195.00	156.00
03/02/22	Eisenberg, Leah M.	Brief review of sur reply by BSP (.3); emails on response (.2).	0.50	1,120.00	560.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 69
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/22	Gross, Joshua R.	Review of lender surreply concerning confirmation objections.	0.40	790.00	316.00
03/03/22	Chung, Dabin	Correspond with J. Campos re: submission of stipulation for court entry (0.2); correspond with D. Corn re: communication with counsel once stipulation has been entered (0.1).	0.30	790.00	237.00
03/04/22	Anglade, Ashley	Calculate current vote tabulation per class and other categories.	1.60	530.00	848.00
03/04/22	Eisenberg, Leah M.	Review emails on depositions (.2); review BSP sup objection to plan (.4); review BSP Sur reply (.4); emails on document review (.2); Follow up on water board claim treatment under plan and research same and review POC (.4).	1.60	1,120.00	1,792.00
03/07/22	Anglade, Ashley	Analyze and distinguish cases cited in Examiner's opposition in preparation for hearing tomorrow.	2.50	530.00	1,325.00
03/07/22	Campos, Jocelyn	Review docket pull motion to extend exclusivity; send to D. Spelfogel.	0.10	195.00	19.50
03/07/22	Eisenberg, Leah M.	Review emails from Kramer on plan deposition (.1); review D. Spelfogel emails to client and team on BSP pleadings, legal issues and to do list (.2); emails with D. Spelfogel and T. Ferguson on response to late filed plan objections (.2); emails with plan objection team on response to same (.2); attention to plan treatment of water claim and review code (.3).	1.00	1,120.00	1,120.00
03/07/22	Ferguson, Tyler R.	Analyzing plan confirmation brief issues.	0.90	930.00	837.00
03/07/22	Ferguson, Tyler R.	Emails regarding plan confirmation matters.	1.20	930.00	1,116.00
03/07/22	Gross, Joshua R.	Drafting response to Benefit Street supplemental plan objection.	1.60	790.00	1,264.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 70
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/08/22	Anglade, Ashley	Correspond with team to discuss letter received from certain creditor's previous counsel and resubmitting ballot to same creditor.	0.20	530.00	106.00
03/08/22	Chung, Dabin	Confer with T. Ferguson and J. Gross re: confirmation brief and NYC DOF tax issues (0.4); correspond with D. Corn and A. Ahmad re: drafting of and research on the confirmation brief (0.4).	0.80	790.00	632.00
03/08/22	Eisenberg, Leah M.	Review outline for BSP plan objection and emails on same (.3); review emails on deposition meet and confer (.2); emails with team on response to plan objection regarding to tax claim arguments (.2); emails with team on ballot documents (.2).	0.90	1,120.00	1,008.00
03/08/22	Ferguson, Tyler R.	Emails with MB colleagues regarding plan confirmation issues to be addressed.	0.90	930.00	837.00
03/08/22	Ferguson, Tyler R.	Analysis of plan confirmation brief and issues to be addressed in response to objections.	1.00	930.00	930.00
03/08/22	Gross, Joshua R.	Discussion with T. Ferguson and D. Chung regarding drafting of confirmation brief and related confirmation issues; drafting response to lender's supplemental confirmation objection.	2.70	790.00	2,133.00
03/09/22	Anglade, Ashley	Correspond with L. Eisenberg and D. Chung regarding ballot status.	0.10	530.00	53.00
03/09/22	Chung, Dabin	Revise and incorporate comments to confirmation brief drafted by D. Corn.	2.90	790.00	2,291.00
03/09/22	Eisenberg, Leah M.	Review voting report to obtain info for D. Spelfogel and emails with same (.3); review emails on litigation/deposition issues (.2); emails with D. Chung on release issues in plan (.2).	0.60	1,120.00	672.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 71
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/09/22	Gross, Joshua R.	Continue drafting response to Lender's supplemental objection.	2.00	790.00	1,580.00
03/10/22	Anglade, Ashley	Correspond with D. Chung and L. Eisenberg to discuss plan ballot/voting status.	0.10	530.00	53.00
03/10/22	Chung, Dabin	Provide comments to draft plan confirmation brief.	0.80	790.00	632.00
03/10/22	Eisenberg, Leah M.	Review emails on deposition (.2); emails with team on updated voting tracker and call to discuss same (.2).	0.40	1,120.00	448.00
03/10/22	Ferguson, Tyler R.	Review draft plan confirmation brief (1.1); internal emails with D. Corn and D. Spelfogel regarding same (0.2).	1.30	930.00	1,209.00
03/10/22	Gross, Joshua R.	Drafting response to BSP supplemental objection concerning examiner report.	0.40	790.00	316.00
03/11/22	Anglade, Ashley	Confer with D. Chung regarding ballot tabulation calculations to date.	0.50	530.00	265.00
03/11/22	Anglade, Ashley	Update vote tabulation calculations and draft analysis of current status.	1.20	530.00	636.00
03/11/22	Anglade, Ashley	Correspond with L. Eisenberg to discuss plan status.	0.20	530.00	106.00
03/11/22	Anglade, Ashley	Confer with L. Eisenberg and D. Chung regarding ballot tabulation and analysis.	0.30	530.00	159.00
03/11/22	Campos, Jocelyn	Prepare cover letter to Campanelli re: Daytree Builders solicitation package; assemble documents for printing and overnight delivery.	0.80	195.00	156.00
03/11/22	Campos, Jocelyn	Prepare exclusivity order for court submission.	1.00	195.00	195.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 72
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/11/22	Eisenberg, Leah M.	Review Kramer's emails on deposition and document (.2); emails on draft reply to lender objection and brief (.2); review updated detailed voting chart (.2) and review summary of total amounts by classes (.2); emails and call with team on same (.3); review email from UST on plan schedule (.1).	1.20	1,120.00	1,344.00
03/11/22	Gross, Joshua R.	Drafting response to BSP supplemental objection concerning examiner report.	1.00	790.00	790.00
03/12/22	Gross, Joshua R.	Continue drafting response to lender supplemental objection to plan confirmation.	0.80	790.00	632.00
03/13/22	Gross, Joshua R.	Drafting response to BSP supplemental objection concerning examiner report.	1.50	790.00	1,185.00
03/14/22	Eisenberg, Leah M.	Review D. Chung's voting charts and send D. Spelfogel voting update (.4); brief review of draft response to lender supp and emails on same (.3).	0.70	1,120.00	784.00
03/14/22	Ferguson, Tyler R.	Review of plan and confirmation matters (1.4); drafting and revising confirmation brief (2.7); communications with MB colleagues regarding same (0.4).	4.50	0.00	0.00
03/14/22	Gross, Joshua R.	Revising response to BSP supplemental objection concerning examiner report.	0.10	790.00	79.00
03/14/22	Spelfogel, Douglas E.	Review draft response to BSP supplemental brief in opposition to confirmation, revisions to same, review file.	1.00	1,555.00	1,555.00
03/15/22	Anglade, Ashley	Re-submit solicitation package to certain creditor.	0.20	530.00	106.00
03/15/22	Ferguson, Tyler R.	Reviewing plan confirmation issues (1.9); drafting and revising confirmation brief (3.2); internal MB emails regarding plan confirmation matters (0.7).	5.80	930.00	5,394.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 73
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/15/22	Gross, Joshua R.	Revising response to BSP supplemental objection concerning examiner report.	0.70	790.00	553.00
03/16/22	Campos, Jocelyn	Prepare proposed order to extend exclusivity period for court submission; send same to Judge Drain for entry.	0.60	195.00	117.00
03/16/22	Ferguson, Tyler R.	Analyzing plan and confirmation issues (2.9); drafting and revising confirmation brief (3.8).	6.70	0.00	0.00
03/16/22	Gross, Joshua R.	Revising response to BSP supplemental objection concerning examiner report.	0.60	790.00	474.00
03/16/22	Kelley, Charles S.	Review and edit stipulation on discovery.	0.50	1,210.00	605.00
03/16/22	Kelley, Charles S.	Review transcripts.	1.50	1,210.00	1,815.00
03/17/22	Campos, Jocelyn	Prepare edit finalize efile Debtor's Response to the Lender's Supplemental Objection to Confirmation of Debtor's Second Amended Chapter 11 Plan of Reorganization; serve Chambers, serve parties.	2.00	195.00	390.00
03/17/22	Eisenberg, Leah M.	Emails on confirmation brief and sur reply to BSP (.2); draft update to team on additional info and needed research on tax update for response to plan objection and include relevant tax documents (.5); call with team to discuss same (.4); follow-up on argument Management Company is tax obligor and review Management Agreement (.4); email info to team (.2); attention to sections 1129 and 507 regarding tax claim treatment and review same (.4).	1.10	1,120.00	1,232.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 74
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/22	Ferguson, Tyler R.	Drafting and revising confirmation brief (4.0); outlining response to plan objections by DOF and Water Board (0.9); emails and discussions with MB colleagues regarding same (0.9).	5.80	0.00	0.00
03/17/22	Gross, Joshua R.	Revising and finalizing response to lender's supplemental plan objection.	1.80	790.00	1,422.00
03/18/22	Anglade, Ashley	Correspond with D. Chung regarding plan voting deadline.	0.30	530.00	159.00
03/18/22	Eisenberg, Leah M.	Brief review of response to BSP supp objection (.3); brief review of draft confirmation brief (.5).	0.80	1,120.00	896.00
03/18/22	Ferguson, Tyler R.	Analyzing plan confirmation issues relating to administrative expense and priority claims (2.7); reviewing confirmation brief issues (0.9); emails with MB colleagues regarding same (0.3).	3.90	930.00	3,627.00
03/19/22	Gross, Joshua R.	Review of draft confirmation brief.	0.10	790.00	79.00
03/20/22	Anglade, Ashley	Correspond with D. Chung regarding voting report.	0.10	530.00	53.00
03/20/22	Chung, Dabin	Review draft confirmation brief.	2.10	790.00	1,659.00
03/20/22	Ferguson, Tyler R.	Analyzing plan confirmation issues relating to Department of Finance and Water Board (1.4); emails with A. Ahmad and D. Chung regarding confirmation matters (0.6).	2.00	930.00	1,860.00
03/21/22	Anglade, Ashley	Draft initial voting report.	0.90	530.00	477.00
03/21/22	Anglade, Ashley	Review DS Order regarding procedure for creditors with multiple claims.	0.60	530.00	318.00
03/21/22	Chung, Dabin	Coordinate re: cite checking plan confirmation brief.	0.50	790.00	395.00
03/21/22	Eisenberg, Leah M.	Emails with team on ConEd ballot, ballot storage and ballot certify (.2).	0.20	1,120.00	224.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 75
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/22	Ferguson, Tyler R.	Revising confirmation brief (1.2); analyzing confirmation issues in respect of Department of Finance and Water Board (2.2); drafting response to Department of Finance and Water Board plan objections (1.4); internal communications regarding plan confirmation matters (0.9).	5.70	0.00	0.00
03/21/22	Gross, Joshua R.	Review of draft confirmation brief.	0.30	790.00	237.00
03/21/22	Kelley, Charles S.	Attention to witness prep and draft of outlines.	1.20	1,210.00	1,452.00
03/21/22	Kelley, Charles S.	Review documents and prep for depositioning Nelson.	2.70	1,210.00	3,267.00
03/21/22	Kelley, Charles S.	Participate in J. Howard /B. Riley prep.	1.20	1,210.00	1,452.00
03/21/22	Thomas, Christopher G.	Checked legal authorities for accuracy and correct forms of citation in Memorandum in Support of Confirmation of Second Amended Reorganization Plan.	7.50	380.00	2,850.00
03/22/22	Anglade, Ashley	Correspond with D. Chung regarding status of Class 4 votes.	0.20	530.00	106.00
03/22/22	Chung, Dabin	Correspond with A. Siebert re: confirmation brief (0.4); review revised confirmation brief (0.5); consider implications of no vote in a class (0.7); consider class 4 (1.1); respond to T. Ferguson's questions re: tax issue (0.2).	2.90	790.00	2,291.00
03/22/22	Eisenberg, Leah M.	Brief review of lender's sur reply (.3); emails on rebuttal to same (.2); draft ballot certificate (.3); emails with team on voting requirements and status on ballots from ConEd and NBE (.2); emails on classification on Waterboard and property taxes (.2); brief review of brief as revised (.4); emails on late objections to plan (.2) and brief review of response (.4).	2.20	1,120.00	2,464.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 76
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/22/22	Ferguson, Tyler R.	Analyzing plan confirmation issues and documentation regarding treatment of Department of Finance and Water Board (2.9); drafting and revising omnibus response to plan objections of Department of Finance and Water Board (2.5); emails with MB colleagues regarding same (0.4).	5.80	930.00	5,394.00
03/22/22	Ferguson, Tyler R.	Drafting and revising confirmation brief (2.3); analyzing legal issues relating to confirmation (1.8).	4.10	930.00	3,813.00
03/22/22	Gross, Joshua R.	Review of draft confirmation brief; related discussion with T. Ferguson.	0.60	790.00	474.00
03/22/22	Kelley, Charles S.	Attention to Zimmerman issues covered by G. Parlovecchio and deposition of Howard.	2.50	1,210.00	3,025.00
03/22/22	Kelley, Charles S.	Conferences with L. Hart on discovery issues and draft resolution of stipulation and outline issue.	1.00	1,210.00	1,210.00
03/22/22	Kelley, Charles S.	Review newly produced materials from BSP.	0.60	1,210.00	726.00
03/22/22	Thomas, Christopher G.	Checked legal authorities for accuracy and correct forms of citation in Memorandum in Support of Confirmation of Second Amended Reorganization Plan.	6.50	380.00	2,470.00
03/23/22	Anglade, Ashley	Correspond with D. Chung regarding voting deadline.	0.20	530.00	106.00
03/23/22	Anglade, Ashley	Correspond with L. Eisenberg regarding creditor outreach and voting deadline.	0.30	530.00	159.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 77
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/23/22	Eisenberg, Leah M.	Emails with D. Spelfogel and review and incorporate his comments to insurance coverage complaint (.3); review, edit and clean up same (.6); organize and make list of exhibits for complaint and send to J. Campos (.4); send draft complaint to client (.1); review filing version of Adversary Proceeding complaint and all exhibits and calls with J. Campos on logistics and filing same (1.2).	2.60	1,120.00	2,912.00
03/23/22	Ferguson, Tyler R.	Revising plan confirmation brief (1.8); internal emails regarding same (0.3); reviewing legal and factual issues relating to Department of Finance and Water Board and plan confirmation (1.7).	3.80	930.00	3,534.00
03/23/22	Gross, Joshua R.	Review of draft confirmation brief; related discussion with T. Ferguson.	0.50	790.00	395.00
03/23/22	Kelley, Charles S.	Prepare for, prep, and defend M. Lichtenstein for deposition.	6.40	1,210.00	7,744.00
03/23/22	Kelley, Charles S.	Communications with B. Riley regarding Till issues.	0.30	1,210.00	363.00
03/24/22	Anglade, Ashley	Review NY DOF's pleadings regarding hotel taxes and unsecured claim status.	0.90	530.00	477.00
03/24/22	Anglade, Ashley	Correspond with D. Chung regarding certain ballot's vote status.	0.20	530.00	106.00
03/24/22	Anglade, Ashley	Re-tabulate ballots received.	0.60	530.00	318.00
03/24/22	Anglade, Ashley	Correspond with creditor regarding ballot received.	0.10	530.00	53.00
03/24/22	Anglade, Ashley	Correspond with J. Campos regarding certain creditor's ballot.	0.10	530.00	53.00
03/24/22	Anglade, Ashley	Correspond with L. Eisenberg regarding voting deadline.	0.10	530.00	53.00
03/24/22	Campos, Jocelyn	Update ballot tracker for NYC Dept. of Finance.	0.10	195.00	19.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 78
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/24/22	Campos, Jocelyn	Update ballot tracker for Jay Brodsky.	0.10	195.00	19.50
03/24/22	Campos, Jocelyn	Review docket pull third amended disclosure statement and plan; circulate to team.	0.10	195.00	19.50
03/24/22	Campos, Jocelyn	Prepare, review revise finalize efile notice of Hearing on Debtor's Exigent Motion; Memorandum of Law in Support of Confirmation of the Second Amended Chapter 11 Plan; serve Chambers and parties.	6.00	195.00	1,170.00
03/24/22	Campos, Jocelyn	Update ballot tracker for ConEd.	0.10	195.00	19.50
03/24/22	Chung, Dabin	Arrange to get final ballots from creditors and communicate with A. Anglade and J. Campos in this regard throughout the day.	0.90	790.00	711.00
03/24/22	Eisenberg, Leah M.	Emails and review ConEd ballot (.2); brief review of plan brief (.8); attention to ballot open issues: review emails from 3/23 from team and client on same and emails with D. Spelfogel (.3); review plan releases and emails with NBE counsel on same and send info (.4).	1.70	1,120.00	1,904.00
03/24/22	Ferguson, Tyler R.	Analysis of plan classification and treatment issues in preparation for confirmation.	2.10	930.00	1,953.00
03/24/22	Kelley, Charles S.	Work through stipulation with Lee Hart on agreement on discovery.	1.00	1,210.00	1,210.00
03/24/22	Kelley, Charles S.	Prepare for and take deposition of C. Nelson.	6.20	1,210.00	7,502.00
03/25/22	Anglade, Ashley	Correspond with D. Chung regarding plan voting-related matters.	0.40	530.00	212.00
03/25/22	Anglade, Ashley	Confer with L. Eisenberg, D. Chung, and D. Corn regarding outstanding issues related to claims and plan solicitation.	1.00	530.00	530.00
03/25/22	Anglade, Ashley	Correspond with L. Eisenberg and T. Ferguson regarding NYC DOF claims.	0.20	530.00	106.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 79
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/22	Campos, Jocelyn	Email Chambers copy of Confirmation Brief and Notice of Hearing.	0.10	195.00	19.50
03/25/22	Campos, Jocelyn	Assemble and review voluminous confirmation exhibits for production.	9.00	195.00	1,755.00
03/25/22	Chung, Dabin	Consider votes and impact of NYC DOF ballot on lender votes and confer with A. Anglade in this regard (0.3); revise mediation order and correspond with BSP's counsel and mediator re: the same (1.8); call with L. Eisenberg, A.Anglade, and D. Corn (0.9); follow up with next steps after call (0.3); draft voting report (0.6).	3.90	790.00	3,081.00
03/25/22	Eisenberg, Leah M.	Emails on DOF ballot (.2) and review same (.2); emails with M. Frankel on ballot certify form (.2); emails with J. Campos on plan exhibits (.2).	0.80	1,120.00	896.00
03/25/22	Ferguson, Tyler R.	Analysis of plan confirmation factual and legal issues regarding various claims (3.2); internal emails and discussion regarding same (0.6).	3.80	930.00	3,534.00
03/25/22	Gross, Joshua R.	Drafting BSP-related portions of Moskovits witness statement supporting confirmation.	1.70	790.00	1,343.00
03/25/22	Kelley, Charles S.	Review issues on plan and mediation with D. Spelfogel.	0.40	1,210.00	484.00
03/25/22	Kelley, Charles S.	Attend and defend/present M. Podgainy for deposition.	5.20	1,210.00	6,292.00
03/25/22	Kelley, Charles S.	Work on exhibits.	1.10	1,210.00	1,331.00
03/26/22	Anglade, Ashley	Correspond with D. Chung regarding plan solicitation matters.	0.10	530.00	53.00
03/26/22	Campos, Jocelyn	Continue with assembly and review of voluminous confirmation exhibits for production.	12.00	195.00	2,340.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 80
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/26/22	Eisenberg, Leah M.	Emails and calls with J. Campos to discuss plan exhibits (.5); emails with M. Frankel and review form ballot certificate (.3).	0.80	1,120.00	896.00
03/26/22	Ferguson, Tyler R.	Internal emails regarding plan confirmation issues and supporting declarations (0.5); review of issues regarding same (0.8).	1.30	930.00	1,209.00
03/26/22	Gross, Joshua R.	Correspondence regarding upcoming confirmation issues.	0.10	790.00	79.00
03/27/22	Anglade, Ashley	Correspond with D. Chung regarding ballot certification.	0.10	530.00	53.00
03/27/22	Chung, Dabin	Revise ballot report.	1.20	790.00	948.00
03/27/22	Ferguson, Tyler R.	Planning and outlining declarations in support of confirmation.	1.50	0.00	0.00
03/27/22	Kelley, Charles S.	Work on exhibits, list, review documents and transcripts and supplement exhibit list and various communications with team regarding same.	3.20	1,210.00	3,872.00
03/27/22	Kelley, Charles S.	Review transcripts and continue working on outline direct/cross of experts.	2.00	1,210.00	2,420.00
03/28/22	Anglade, Ashley	Correspond with D. Chung regarding ballot certification.	0.20	530.00	106.00
03/28/22	Anglade, Ashley	Review and revise ballot certification.	1.30	530.00	689.00
03/28/22	Chung, Dabin	Review and analyze the order approving disclosure statement re: treatment of scheduled claims (0.7); continue to revise ballot report (1.0).	1.70	790.00	1,343.00
03/28/22	Eisenberg, Leah M.	Emails on plan exhibits (.2); review draft declaration for T. Moskovits (.4); emails on same with info needed (.2); review draft ballot certificate (.2) emails with D. Chung on same (.2).	1.20	1,120.00	1,344.00
03/28/22	Ferguson, Tyler R.	Numerous emails and discussions with MB colleagues regarding plan confirmation matters.	0.90	930.00	837.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 81
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/22	Ferguson, Tyler R.	Drafting and revising Goldwasser declaration in support of confirmation.	6.40	930.00	5,952.00
03/28/22	Kelley, Charles S.	Attention to issues on prep for confirmation on evidentiary items.	3.50	1,210.00	4,235.00
03/28/22	Kelley, Charles S.	Call with D. Spelfogel regarding mediation and structure and participate in mediator call.	1.50	1,210.00	1,815.00
03/29/22	Anglade, Ashley	Correspond with D. Chung regarding confirming disputed creditor ballots.	0.40	530.00	212.00
03/29/22	Anglade, Ashley	Confer with D. Chung and L. Eisenberg regarding ballot certification.	0.40	530.00	212.00
03/29/22	Anglade, Ashley	Review/revise ballot certification.	0.30	530.00	159.00
03/29/22	Anglade, Ashley	Correspond with creditors regarding confirming ballots.	0.30	530.00	159.00
03/29/22	Anglade, Ashley	Draft correspondence with disputed creditors to confirming ballots.	1.30	530.00	689.00
03/29/22	Anglade, Ashley	Calculate final ballot totals in connection with ballot certification.	1.60	530.00	848.00
03/29/22	Anglade, Ashley	Confer with D. Chung regarding ballot report.	0.30	530.00	159.00
03/29/22	Campos, Jocelyn	Prepare, review revise finalize efile confirmation ballots; serve Chambers an parties.	2.00	195.00	390.00
03/29/22	Chung, Dabin	Call with L. Eisenberg re: counting of scheduled claims in ballot report (0.2); confer with D. Spelfogel re: voting report throughout day (0.6); correspond with client re: the scheduled claims (0.6); review tabulation of votes and revise (0.9); revise throughout day ballot report for filing (2.1); confer with T. Ferguson re: claims (0.2).	4.60	790.00	3,634.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 82
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/22	Eisenberg, Leah M.	Review D. Spelfogel comments to amended plan (.4); edit plan to include Waterboard claim treatment ballot (.3); prepare same and send to client with cover email on changes (.2), emails and call with D. Chung to go over ballots and disputed claims (.3); review and edit ballot certify (.3); emails with D. Spelfogel and D. Chung (.2); brief review disclosure statement order for language on ballot counting (.2); review summary from call with chambers and evidentiary hearing requirement (.2); emails on witness list evidence Scheduling order (.2); further edit ballot cert (.2); emails and call with D. Spelfogel and D. Chung to go over same (.3); brief review of vote back up in excel (.2); emails with T. Ferguson on his questions for plan response (.2); review finalized ballot certify for filing (.2).	3.40	1,120.00	3,808.00
03/29/22	Ferguson, Tyler R.	Emails and discussions with MB colleagues regarding plan confirmation preparation, witness declarations, and various legal and factual issues relating to outstanding objections (2.1); further analysis of plan confirmation issues relating to priority claims (1.0).	3.10	930.00	2,883.00
03/29/22	Kelley, Charles S.	Review materials and prepare for and defend/present third part of Lichtenstein deposition.	4.00	1,210.00	4,840.00
03/30/22	Anglade, Ashley	Confer with D. Chung regarding plan solicitation matters.	0.40	530.00	212.00
03/30/22	Campos, Jocelyn	Review docket, pull responses/objections to plan confirmation; send to Spelfogel.	0.50	195.00	97.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 83
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/30/22	Chung, Dabin	Correspond with T. Ferguson re: objection summary (0.1); confer with A. Anglade re: voting backup.	0.50	790.00	395.00
03/30/22	Eisenberg, Leah M.	Emails on claims objection tracker (.3); brief review of CRO declaration (.4); work on claims section in T. Moskovits declaration (1.6); review edit and revise same (.6); send to team and emails fill ins (.2); emails on plan response to tax claims (.3); brief review of updated response (.3); review updated T. Moskovits declaration (.5); emails on exhibit list (.2); emails on additional info for declaration (.2).	4.60	1,120.00	5,152.00
03/30/22	Ferguson, Tyler R.	Discussions and emails with MB colleagues regarding plan confirmation (1.6); analysis of tax and water board issues relating to plan confirmation (2.5).	4.10	930.00	3,813.00
03/30/22	Kelley, Charles S.	Various edits and reviews of drafts for Thursday submissions to Court.	2.00	1,210.00	2,420.00
03/30/22	Kelley, Charles S.	Work on Direct Declarations of Experts.	1.50	1,210.00	1,815.00
03/30/22	Kelley, Charles S.	Review exhibits and work on re-direct and cross outlines.	2.20	1,210.00	2,662.00
03/30/22	Kelley, Charles S.	Review pleadings and materials to prepare for confirmation and filing of directs.	2.50	1,210.00	3,025.00
03/30/22	Kelley, Charles S.	Review and revise objections to exhibits.	1.50	1,210.00	1,815.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 84
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/22	Chung, Dabin	Listen to status conference (1.0); confer with T. Ferguson and D. Corn re: treatment of taxes (0.2); correspond with T. Ferguson re: confirmation (0.4) update NBE stipulation (0.9); correspond with L. Eisenberg re: NBE stipulation and review and revise the same (0.4).	2.90	790.00	2,291.00
03/31/22	Corn, Danielle A.	Research tax claims for T. Ferguson.	1.00	575.00	575.00
03/31/22	Corn, Danielle A.	Confer with T. Ferguson on tax research.	0.20	575.00	115.00
03/31/22	Eisenberg, Leah M.	Review updated T. Moskovits declaration (.4); review plan confirmation objection chart (.4); emails with Kramer on new dates; (.2); internal emails on same (.2).	1.20	1,120.00	1,344.00
03/31/22	Ferguson, Tyler R.	Revising plan confirmation objections chart (1.2); internal emails and discussions regarding plan confirmation issues (1.6); outlining additional factual and legal issues to address in response to DOF and Water Board objections (2.3).	5.10	930.00	4,743.00
03/31/22	Kelley, Charles S.	Working on Witness statement for B. Riley/J. Howard & reviewing relevant materials.	1.70	1,210.00	2,057.00
03/31/22	Kelley, Charles S.	Working on exhibit list.	0.60	1,210.00	726.00
03/31/22	Kelley, Charles S.	Reviewing and working on BSP's new list and reviewing documents and assessing objections.	1.30	1,210.00	1,573.00
03/31/22	Kelley, Charles S.	Reviewing deposition transcripts regarding BSP experts.	1.00	1,210.00	1,210.00
Subtotal B320			285.70		218,569.50

B410: General Bankruptcy Advice/Opinions

03/01/22	Kelley, Charles S.	Deposition prep session for J. Leitner.	2.50	0.00	0.00
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Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 85
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/01/22	Kelley, Charles S.	Review materials on appraisals for Dunec and related issues.	2.00	0.00	0.00
03/02/22	Kelley, Charles S.	Meet and confer regarding 30(b)(6) issues and categories.	0.60	1,210.00	726.00
03/02/22	Kelley, Charles S.	Draft of objection to 30(b)(6) categories by BSP and preliminary draft of same.	2.00	0.00	0.00
03/02/22	Kelley, Charles S.	Prep of Leitner.	3.20	0.00	0.00
03/03/22	Kelley, Charles S.	Attention to final edits on objections to 30(b)(6) categories.	0.50	1,210.00	605.00
03/03/22	Kelley, Charles S.	Participate in Leitner deposition for full day.	8.20	0.00	0.00
03/03/22	Kelley, Charles S.	Finish prep for Leitner for deposition.	0.70	1,210.00	847.00
03/04/22	Mitchell, Luc W.M.	Worked on Comparato deposition outline, including speaking with partner.	1.40	680.00	952.00
03/05/22	Kelley, Charles S.	Dunec prep for deposition.	2.50	0.00	0.00
03/06/22	Kelley, Charles S.	Various correspondence regarding corporate rep among team on response to BSP.	0.70	1,210.00	847.00
03/06/22	Kelley, Charles S.	Call with G. Parlovecchio regarding depositions and coverage of Lichtenstein.	0.50	1,210.00	605.00
03/06/22	Kelley, Charles S.	Prep for Dunec deposition.	3.70	0.00	0.00
03/07/22	Kelley, Charles S.	Review reports of experts related to depositions and outline and prepare for discovery.	2.20	1,210.00	2,662.00
03/07/22	Kelley, Charles S.	Working with A. Zimmerman on review and prep for cross of Dunec of FTI.	1.20	1,210.00	1,452.00
03/07/22	Kelley, Charles S.	Attend prep session for witnesses for deposition.	2.30	1,210.00	2,783.00
03/07/22	Mitchell, Luc W.M.	Worked on Comparato outline and circulated to partner.	3.20	680.00	2,176.00
03/08/22	Kelley, Charles S.	Attention to A. Zimmerman prep issues and report for deposition.	1.00	1,210.00	1,210.00
03/08/22	Kelley, Charles S.	Take Dunec deposition.	6.50	1,210.00	7,865.00
03/08/22	Kelley, Charles S.	Communications with G. Parlovecchio regarding discovery and depositions.	0.60	1,210.00	726.00
03/08/22	Kelley, Charles S.	Participate in prep of Michael through 30(b)(6) categories.	2.30	1,210.00	2,783.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 86
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/08/22	Mitchell, Luc W.M.	Continue working on Comparato outline and recirculated to partner.	2.10	680.00	1,428.00
03/09/22	Kelley, Charles S.	Review documents and emails related to deposition.	1.10	1,210.00	1,331.00
03/09/22	Kelley, Charles S.	Review materials related to experts for outline of expert witness of BSP.	1.20	1,210.00	1,452.00
03/09/22	Kelley, Charles S.	Communication with BSP regarding scheduling on experts, start and stop times and topics.	0.40	1,210.00	484.00
03/09/22	Kelley, Charles S.	Participate in witness prep.	2.40	1,210.00	2,904.00
03/09/22	Kelley, Charles S.	Review materials and emails in prep for deposition of debtor and related issues under 30(b)(6).	1.40	1,210.00	1,694.00
03/09/22	Kelley, Charles S.	Draft lengthy email regarding discovery to BSP.	0.40	1,210.00	484.00
03/09/22	Mitchell, Luc W.M.	Worked on Comparato outline and exhibits, and circulated final version to partner.	2.10	680.00	1,428.00
03/10/22	Kelley, Charles S.	Commence deposition of Lichtenstein and various conferences on issues with BSP Counsel regarding same.	4.50	1,210.00	5,445.00
03/10/22	Kelley, Charles S.	Post-termination of deposition call with Lichtenstein.	0.50	1,210.00	605.00
03/10/22	Kelley, Charles S.	Call with D. Spelfogel and G. Parlovecchio regarding discovery and deposition.	0.60	1,210.00	726.00
03/10/22	Kelley, Charles S.	Review and edit letter to Court on discovery issues for Debtor.	0.60	1,210.00	726.00
03/10/22	Kelley, Charles S.	Prep and consultation with Lichtenstein pre-depo.	0.70	1,210.00	847.00
03/11/22	Kelley, Charles S.	Attention to declaratory judgment action and law on asserting in bankruptcy court.	1.20	1,210.00	1,452.00
03/12/22	Kelley, Charles S.	Review of transcripts of depositions.	2.20	1,210.00	2,662.00
03/13/22	Kelley, Charles S.	Review transcript of Lichtenstein deposition.	0.80	1,210.00	968.00
03/13/22	Kelley, Charles S.	Review crafted letter by D. Spelfogel.	0.20	1,210.00	242.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 87
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/22	Kelley, Charles S.	Review of issues on transcripts and exhibits on witness prep.	2.20	1,210.00	2,662.00
03/14/22	Kelley, Charles S.	Review of edits and draft of letter response.	0.60	1,210.00	726.00
03/15/22	Kelley, Charles S.	Review deposition transcripts.	3.50	1,210.00	4,235.00
03/15/22	Mitchell, Luc W.M.	Drafted Touhill outline and circulated to partner.	3.10	680.00	2,108.00
03/20/22	Kelley, Charles S.	Call with D. Spelfogel regarding issues on stipulation and expert schedule.	0.40	1,210.00	484.00
03/20/22	Kelley, Charles S.	Prep for deposing BSP witnesses and detailed review of opinions.	2.50	1,210.00	3,025.00
03/21/22	Kelley, Charles S.	Review of draft stipulation and comments.	0.40	0.00	0.00
03/21/22	Kelley, Charles S.	Conference with J. Leitner regarding additional documents and search.	0.50	0.00	0.00
03/22/22	Kelley, Charles S.	Discussions with experts regarding deposition issues.	0.80	1,210.00	968.00
03/23/22	Kelley, Charles S.	Outline documents and review and prep for upcoming depositions.	1.20	1,210.00	1,452.00
03/23/22	Kelley, Charles S.	Prepare for Nelson deposition.	5.50	1,210.00	6,655.00
03/24/22	Kelley, Charles S.	Review of materials and reports and outline for prep of Podgainy and Tantleff depositions.	2.00	1,210.00	2,420.00
03/25/22	Kelley, Charles S.	Team call regarding timing and work on witness statements.	1.00	1,210.00	1,210.00
03/25/22	Kelley, Charles S.	Prep M. Podgainy for deposition and review relevant documents regarding same.	1.00	1,210.00	1,210.00
03/25/22	Mitchell, Luc W.M.	Selected exhibits for upcoming Sunday deadline.	4.30	680.00	2,924.00
03/26/22	Mitchell, Luc W.M.	Pulled documents to use in exhibit list in advance of Sunday deadline.	4.30	680.00	2,924.00
03/27/22	Kelley, Charles S.	Review and prepare for Tantleff deposition.	2.00	1,210.00	2,420.00
03/27/22	Mitchell, Luc W.M.	Added documents to exhibit list.	2.60	680.00	1,768.00
03/28/22	Kelley, Charles S.	Call with Michael and Toby regarding settlement structure.	1.80	1,210.00	2,178.00
03/28/22	Kelley, Charles S.	Review of Kirschner deposition transcript for prep of Michael.	1.00	1,210.00	1,210.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 88
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/22	Kelley, Charles S.	Conference with Glucksman regarding deposition prep and issues.	0.50	1,210.00	605.00
03/29/22	Kelley, Charles S.	Review Tantleff Materials and prepare for deposition and outline issues.	5.20	1,210.00	6,292.00
03/30/22	Kelley, Charles S.	Prepare for and take Tantleff Deposition.	3.50	1,210.00	4,235.00
03/31/22	Kelley, Charles S.	Various conferences with D. Spelfogel regarding issues and filings and general scheduling and coordinating confirmation prep.	1.40	1,210.00	1,694.00
03/31/22	Kelley, Charles S.	Conference with Podgany and team.	0.40	1,210.00	484.00
03/31/22	Kelley, Charles S.	Preparing for and attending scheduling status conference with Court.	1.50	1,210.00	1,815.00
03/31/22	Kelley, Charles S.	Conference with J. Leitner.	0.50	1,210.00	605.00
03/31/22	Kelley, Charles S.	Conf with B Riley team.	0.70	1,210.00	847.00
03/31/22	Kelley, Charles S.	Conference with A. Zimmerman.	0.80	1,210.00	968.00
Subtotal B410			125.40		109,241.00

B420: Restructurings

03/01/22	Alkadri, Susan L.	Review SITUS default notices and create master list of all alleged defaults for use in depositions and at confirmation hearing; review BSP's February 25, 2022 letter regarding allegedly outstanding discovery and draft Debtor's response to same.	2.90	0.00	0.00
03/01/22	Alkadri, Susan L.	Prepare J. Leitner for his deposition; coordinate with court reporters re same.	2.40	0.00	0.00
03/02/22	Alkadri, Susan L.	Correspondence with opposing counsel and court reporter regarding deposition scheduling and finalization of same for T. Moskovits, and J. Leitner.	0.70	0.00	0.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 89
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/22	Alkadri, Susan L.	Strategy conference with D. Spelfogel, G. Parlovecchio, C. Kelley regarding case status and next steps.	0.50	0.00	0.00
03/02/22	Alkadri, Susan L.	Continue review of documents and selecting exhibits for deposition of J. Leitner and T. Moskovits; continue revisions to 30(b)(6) objections; review rough draft transcript for deposition of T. Mollova.	1.40	0.00	0.00
03/02/22	Orgera, Michelle A.	Research and analyze case law whether the debtor needs to seek relief from the automatic stay to commence an action post-petition against its insurer in state court. Confer with D.Corn re the same.	2.50	530.00	1,325.00
03/03/22	Alkadri, Susan L.	Draft Debtor's Responses and Objections to BSP's 2.11.22 Requests for Production; review documents provided by client in support of same.	1.20	0.00	0.00
03/03/22	Alkadri, Susan L.	Draft deposition notice for M. Dunec; coordinate scheduling with court reporter.	0.50	0.00	0.00
03/03/22	Alkadri, Susan L.	Attend deposition of J. Leitner.	0.50	0.00	0.00
03/03/22	Alkadri, Susan L.	Conferences with D. Spelfogel regarding Debtor's 30(b)(6) Witness Designations and Objections; draft and revise same.	2.50	0.00	0.00
03/03/22	Orgera, Michelle A.	Research and analyze case law on whether a motion to compel an insurer to pay a claim can be brought in the bankruptcy court without bring an adversary proceeding. Correspond with L.Eisenberg re the same.	1.60	530.00	848.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 90
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/04/22	Alkadri, Susan L.	Draft deposition notice for M. Comparato and coordinate scheduling of same; correspondence with BSP's counsel regarding outstanding discovery and scheduling issues.	0.80	0.00	0.00
03/05/22	Alkadri, Susan L.	Research and analysis of scope of corporate representative testimony under New York law and any prohibitions on compelling witnesses to appear multiple times in different capacities in order to respond to BSP's requests to produce T. Moskovits and M. Lichtenstein more than once.	1.40	0.00	0.00
03/06/22	Alkadri, Susan L.	Additional research and analysis of scope of corporate representative testimony under New York law and any prohibitions on compelling witnesses to appear multiple times in different capacities in order to respond to BSP's requests to produce T. Moskovits and M. Lichtenstein more than once.	1.20	0.00	0.00
03/06/22	Orgera, Michelle A.	Correspond with L. Eisenberg re Examiner's reply in further support of motion to modify aggregate cap, prepare hearing outline of arguments, and analyze cases used in Examiner's reply.	0.10	530.00	53.00
03/07/22	Alkadri, Susan L.	Review documents and prepare exhibits for use in M. Dunec's deposition; review and annotate M. Dunec's expert rebuttal report for same.	1.10	620.00	682.00
03/07/22	Alkadri, Susan L.	Attend meet and confer with BSP's counsel regarding 30(b)(6) deposition designations and scope of discovery.	1.40	0.00	0.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 91
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/22	Alkadri, Susan L.	Review and annotate documents to discuss with M. Lichtenstein and D. Goldwasser in defense of their depositions.	3.30	0.00	0.00
03/07/22	Alkadri, Susan L.	Attend deposition prep session with Debtor's expert Adam Zimmerman.	1.90	0.00	0.00
03/07/22	Alkadri, Susan L.	Prepare expert report documents and circulate to A. Zimmerman and M. Podgany in preparation to defend their respective depositions; correspondence with same regarding USPAP and outstanding issues.	0.70	0.00	0.00
03/07/22	Orgera, Michelle A.	Correspond with L. Eisenberg and A. Anglade re whether we can draft a motion to have an adversary proceeding heard on an expedited basis.	0.10	530.00	53.00
03/07/22	Orgera, Michelle A.	Research dockets for whether a motion to expedite a hearing can be brought in relation to an adversary proceeding.	1.90	530.00	1,007.00
03/07/22	Orgera, Michelle A.	Draft outline of arguments and rebuttals to be used on hearing for Examiner's motion to modify aggregate cap.	3.00	530.00	1,590.00
03/07/22	Orgera, Michelle A.	Research docket for complaints filed in SDNY in relation to adversary proceedings. Correspond with D. Corn regarding using the complaints to formulate our own complaint.	0.50	530.00	265.00
03/07/22	Orgera, Michelle A.	Analyze case law used in Examiner's Reply in support of motion to modify aggregate cap on compensation, and draft analysis as to why these cases are unpersuasive and/or distinguishable from our case.	1.30	530.00	689.00
03/08/22	Alkadri, Susan L.	Create revised master list of 30(b)(6) deposition designations for M. Lichtenstein in preparation for his deposition.	0.40	620.00	248.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 92
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/08/22	Alkadri, Susan L.	Attend deposition preparation session with M. Lichtenstein; strategy conferences with C. Kelley and D. Spelfogel on same.	2.10	620.00	1,302.00
03/08/22	Alkadri, Susan L.	Attend deposition of BSP's expert, Mark Dunec; interim strategy conferences with C. Kelley, J. Leitner, and A. Zimmerman to discuss same, including deficiencies in M. Dunec's testimony and expert report.	5.60	620.00	3,472.00
03/08/22	Orgera, Michelle A.	Confer with D.Corn re research on complaints from adversary proceedings to assist in writing adversary complaint.	0.30	530.00	159.00
03/09/22	Alkadri, Susan L.	Review and prepare documents for deposition preparation of M. Lichtenstein and D. Goldwasser.	3.50	620.00	2,170.00
03/09/22	Alkadri, Susan L.	Review and annotate deposition transcript of T. Moskovits in preparation for her potential second deposition, and deposition of M. Lichtenstein.	2.20	620.00	1,364.00
03/09/22	Alkadri, Susan L.	Deposition preparation session with M. Lichtenstein.	1.50	620.00	930.00
03/09/22	Alkadri, Susan L.	Deposition preparation session with A. Zimmerman.	1.00	620.00	620.00
03/10/22	Alkadri, Susan L.	Begin drafting response to BSP's March 9, 2022 Discovery Letter and Request for Conference to the Court; review and compile exhibits and evidence to support our response.	3.80	620.00	2,356.00
03/10/22	Alkadri, Susan L.	Review and annotate BSP's March 9, 2022 Discovery Letter and Request for Conference to the Court including attached exhibits; highlight inconsistencies and misrepresentations contained in same.	1.10	620.00	682.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 93
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

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03/10/22	Alkadri, Susan L.	Attend deposition of M. Lichtenstein; interim strategy conferences with C. Kelley and D. Spelfogel on same.	3.10	620.00	1,922.00
03/10/22	Orgera, Michelle A.	Correspond with L. Eisenberg re analyzing decisions addressing insurance coverage in the context of estimating a claim.	0.10	530.00	53.00
03/10/22	Orgera, Michelle A.	Research and analyze case law addressing insurance coverage issues in the context of estimating a claim that should be covered by insurance.	0.50	530.00	265.00
03/11/22	Alkadri, Susan L.	Continue drafting response to BSP's March 9, 2022 Discovery Letter and Request for Conference to the Court; review and compile exhibits and evidence to support our response; prepare for filing.	3.50	620.00	2,170.00
03/11/22	Orgera, Michelle A.	Research and analyze case law addressing insurance coverage issues in the context of estimating a claim that should be covered by insurance. Correspond with L. Eisenberg re the same.	1.60	530.00	848.00
03/14/22	Alkadri, Susan L.	Review Benefit Street's March 11 discovery letter; annotate same for inconsistencies and misrepresentations; begin drafting Debtor's Response to same and compiling supporting evidence and exhibits.	2.20	620.00	1,364.00
03/14/22	Alkadri, Susan L.	Review additional correspondence from BSP's counsel regarding discovery dispute and continued deposition of Mr. Lichtenstein; correspondence with court reporter service regarding scheduling of Mr. Goldwasser's deposition; review amended claim #20 and #21 filed by New York State Department of Tax.	1.40	620.00	868.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 94
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

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03/14/22	Alkadri, Susan L.	Begin drafting deposition outlines for A. Tantleff and C. Nelson.	1.90	620.00	1,178.00
03/15/22	Alkadri, Susan L.	Draft Deposition Notice for Peter Touhill; coordinate scheduling of same with Court Reporter.	0.30	620.00	186.00
03/16/22	Alkadri, Susan L.	Review correspondence from BSP's counsel regarding alleged nonproduction of documents relating to transactions identified on page 3 of examiner's report.	0.30	620.00	186.00
03/16/22	Alkadri, Susan L.	Review (draft) Stipulated Order Resolving Discovery Dispute and revisions to same; review Order granting motion to extend Debtor's Exclusivity Period.	0.70	620.00	434.00
03/17/22	Alkadri, Susan L.	Review Debtor's Response to Lender's Supplemental Objection to Confirmation discovery dispute.	0.80	0.00	0.00
03/21/22	Alkadri, Susan L.	Deposition Prep session with J. Howard.	1.30	620.00	806.00
03/21/22	Alkadri, Susan L.	Internal strategy discussions re: outstanding discovery disputes with BSP and witness statement strategy.	0.50	620.00	310.00
03/21/22	Alkadri, Susan L.	Review additional correspondence from BSP's counsel regarding alleged missing document productions and Debtor's clarification of same; conference with M. Podgainy regarding updated STR reports and providing same to B. Riley prior to J. Howard's 3.22.22 deposition.	0.70	620.00	434.00
03/21/22	Orgera, Michelle A.	Correspond with D. Corn and A. Anglade re insurance motions.	0.20	530.00	106.00
03/21/22	Orgera, Michelle A.	Run docket report for 96 Wythe. Correspond with D. Chung and A. Anglade re the same.	0.10	530.00	53.00
03/22/22	Alkadri, Susan L.	Attend deposition of J. Howard (B. Riley).	1.30	620.00	806.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 95
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/22/22	Alkadri, Susan L.	Review Judge Drain's and local court rules regarding witness statements; begin drafting 96 Wythe witness statements for M. Lichtenstein and T. Moskovits.	2.20	620.00	1,364.00
03/23/22	Alkadri, Susan L.	Review prior witness statements submitted to Judge Drain in Purdue Pharmaceutical Confirmation Hearing; continue drafting 96 Wythe witness statements for M. Lichtenstein and T. Moskovits.	2.40	620.00	1,488.00
03/23/22	Alkadri, Susan L.	Discussion of case overview with C. Watts and A. Durham in preparation for their drafting Debtor's experts' witness statements.	0.80	620.00	496.00
03/23/22	Alkadri, Susan L.	Draft deposition notices for C. Nelson and A. Tantleff; coordinate court reporters for each.	0.40	620.00	248.00
03/23/22	Alkadri, Susan L.	Prepare M. Podgainsky for his deposition.	2.10	620.00	1,302.00
03/23/22	Durham, Anna V.	Conference re case strategy and next steps re witness statements and attend to same.	0.20	570.00	114.00
03/23/22	Orgera, Michelle A.	Correspond with D. Corn re AP form for tax abatement motion.	0.20	530.00	106.00
03/23/22	Orgera, Michelle A.	Research docket for tax refund adversary proceeding complaints.	1.20	530.00	636.00
03/23/22	Orgera, Michelle A.	Confer with D. Corn re exigent motion to determine insurance issues.	0.40	530.00	212.00
03/23/22	Orgera, Michelle A.	Draft proposed order to be filed with Debtor's Exigent Motion Requesting Expedited Consideration and a Preliminary Ruling on Pending Insurance Coverage Dispute. Correspond with D. Corn and L. Eisenberg re the same.	3.30	530.00	1,749.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 96
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/24/22	Alkadri, Susan L.	Prepare exhibits for C. Nelson deposition; review deposition transcript of M. Dunec and prepare designations of his transcript to ask same questions to C. Nelson and see whether answers are consistent with her expert report and rebuttal claims and M. Dunec's testimony.	0.80	620.00	496.00
03/24/22	Alkadri, Susan L.	Discussion of case with C. Watts and A. Durham; explain requirements for witness statements to be drafted by each associate.	0.50	620.00	310.00
03/24/22	Alkadri, Susan L.	Review local rules regarding exchange of exhibits and preparation of joint exhibits for Confirmation Hearing; strategy conferences with D. Spelfogel and C. Kelley regarding exhibits for confirmation and witness statements; begin reviewing document production and outlining list of exhibits to support our witness statements and prove up our case to confirm Plan.	2.70	620.00	1,674.00
03/24/22	Durham, Anna V.	Conference re case strategy and next steps re witness statements and attend to same.	1.00	570.00	570.00
03/24/22	Orgera, Michelle A.	Research and analyze Industrial and Commercial Abatement Program statute to ascertain current rules. Confer with L. Eisenberg re the same.	2.40	530.00	1,272.00
03/24/22	Watts, Christopher C.	Examine and review memorandum of law in support of plan confirmation, amended disclosure statement and expert/fact witness deposition transcripts in preparation of declarations to present at confirmation hearing.	4.30	830.00	3,569.00
03/25/22	Alkadri, Susan L.	Attend deposition of Mark Podgainy.	0.30	620.00	186.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 97
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/25/22	Alkadri, Susan L.	Continue drafting witness declarations for T. Moskovits and M. Lichtenstein; conferences with D. Spelfogel and G. Parlovecchio on strategy and themes for same.	2.90	620.00	1,798.00
03/25/22	Alkadri, Susan L.	Internal strategy conference with D. Spelfogel, C. Kelley, G. Parlovecchio and associates regarding content of witness declarations, updates to expert testimony, and preparation of Debtor's exhibits and exhibit list in preparation to exchange same with BSP.	1.40	620.00	868.00
03/25/22	Durham, Anna V.	Attention to witness statement strategy, including conference with team and review of expert materials.	2.00	570.00	1,140.00
03/25/22	Orgera, Michelle A.	Correspond with L. Eisenberg and D. Wright re tax abatement adversary proceeding.	0.30	530.00	159.00
03/25/22	Watts, Christopher C.	Prepare declaration of D. Goldwasser, CRO, in support of confirmation of Debtor's chapter 11 plan.	4.80	830.00	3,984.00
03/25/22	Watts, Christopher C.	Examine expert reports, the appraisal report and deposition transcripts for D. Goldwasser and J. Leitner concerning preparation of declarations in support of confirmation.	3.50	830.00	2,905.00
03/26/22	Alkadri, Susan L.	Continue drafting witness declaration of T. Moskovits, incorporating feedback from partners.	1.60	620.00	992.00
03/26/22	Durham, Anna V.	Draft witness statements of Podgainy, Zimmerman, and Howard, including review of expert and rebuttal reports and deposition transcripts.	2.20	570.00	1,254.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 98
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/27/22	Alkadri, Susan L.	Review document production to and from BSP; compile exhibits to prove up our case at confirmation and to support witness declarations; prepare Debtor's proposed exhibit list; circulate to BSP; begin to review BSP's proposed exhibit list and exhibits.	8.60	620.00	5,332.00
03/27/22	Alkadri, Susan L.	Continue revising witness declarations of M. Lichtenstein and T. Moskovits with feedback from partners.	2.90	620.00	1,798.00
03/27/22	Durham, Anna V.	Review and analyze Podgainy deposition transcript and update team re same.	0.50	570.00	285.00
03/28/22	Alkadri, Susan L.	Conference with D. Spelfogel regarding witness statements.	0.30	620.00	186.00
03/28/22	Alkadri, Susan L.	Draft deposition notice for M. Comparato; coordinate court reporter scheduling for same.	0.10	620.00	62.00
03/28/22	Alkadri, Susan L.	Begin reviewing BSP's proposed exhibit list and comparing to Debtor's proposed exhibit list; identify documents on BSP's exhibit list to which we object.	0.60	620.00	372.00
03/28/22	Alkadri, Susan L.	Continue drafting witness statements of T. Moskovits and M. Lichtenstein; Review and pull in concepts and arguments from Third Amended Disclosure Statement; Debtor's Response to BSP's Objection to Plan Confirmation; and Counter-Report to Examiner's Report.	5.40	620.00	3,348.00
03/28/22	Orgera, Michelle A.	Correspond with D. Corn re applicability of ICAP statute and related research.	0.20	530.00	106.00
03/28/22	Watts, Christopher C.	Prepare declaration of J. Leitner; review deposition transcript of J. Leitner; review appraisal report for hotel.	4.00	830.00	3,320.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 99
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/22	Alkadri, Susan L.	Continue review of BSP's exhibits and preparing objections to their proposed exhibit list for meet and confer.	1.80	620.00	1,116.00
03/29/22	Alkadri, Susan L.	Correspondence with experts regarding their witness declarations; conferences with C. Kelley and D. Spelfogel regarding outstanding confirmation issues; conference with T. Ferguson regarding tax issues and BSP's motion to appoint a Chapter 11 trustee; draft Debtor's witness list for confirmation.	1.60	620.00	992.00
03/29/22	Alkadri, Susan L.	Conference with SDNY Bankruptcy Court Deputy regarding outstanding items pre-confirmation; witness lists; and exhibit booklet deadlines.	0.80	620.00	496.00
03/29/22	Alkadri, Susan L.	Continue drafting witness declaration of T. Moskovits; review her deposition testimony and various filed pleadings in bankruptcy case in support of same; cite to Debtor's exhibit list.	3.70	620.00	2,294.00
03/29/22	Orgera, Michelle A.	Confer with D. Corn re the applicability of ICAP.	0.70	530.00	371.00
03/29/22	Orgera, Michelle A.	Research and analyze ICAP statute and rules, to determine whether there is retroactive applicability and whether tax abatement is a matter of right.	1.90	530.00	1,007.00
03/30/22	Alkadri, Susan L.	Multiple conferences with D. Spelfogel, C. Kelley, G. Parlovecchio regarding strategy for confirmation and outstanding pre-confirmation issues (witness declarations, exhibits, objections to BSP's proposed exhibits).	1.40	620.00	868.00
03/30/22	Alkadri, Susan L.	Prepare task list of outstanding issues and action items for confirmation.	0.70	620.00	434.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 100
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/30/22	Alkadri, Susan L.	Review renewal of BSP's motion to appoint Ch. 11 trustee and supporting documents; conference with court deputy about same; discussion of possible rebuttal points with C. Kelley and D. Spelfogel.	2.10	620.00	1,302.00
03/30/22	Alkadri, Susan L.	Prepare Debtor's supplemental exhibits and exhibit list.	0.70	620.00	434.00
03/30/22	Alkadri, Susan L.	Continue drafting witness declaration of T. Moskovits; compare Debtor's exhibits to BSP's proposed exhibit list; identify joint exhibits and identify BSP exhibits to which we object.	2.30	620.00	1,426.00
03/30/22	Alkadri, Susan L.	Prepare Order Establishing Procedures for Remote Evidentiary Hearing for Confirmation at Court's request; prepare Debtor's Attorney and Witness List for Confirmation; conference with Court Deputy D. Li regarding same, and status of pending claim objection resolutions.	1.80	620.00	1,116.00
03/30/22	Durham, Anna V.	Draft and revise witness declarations.	1.40	570.00	798.00
03/31/22	Alkadri, Susan L.	Conferences with A. Zimmerman and J. Leitner regarding updates to their expert opinions and potential additions to their witness declarations.	1.20	620.00	744.00
03/31/22	Alkadri, Susan L.	Review BSP's revised exhibit list; compare deletions from previous list and additions from previous list; begin to prepare objections to same; draft proposed joint exhibit list in preparation for filing and sending hard copies of same to court.	2.40	620.00	1,488.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 101
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/22	Alkadri, Susan L.	Continue drafting witness statements; incorporate feedback from T. Moskovits; conferences with C. Kelley and D. Spelfogel regarding wrapping up expert declarations; conferences with M. Podgainy regarding same.	5.90	0.00	0.00
03/31/22	Durham, Anna V.	Revise expert witness declarations; conferences with team and expert witnesses re case strategy and next steps ahead of hearings.	4.20	570.00	2,394.00
03/31/22	Orgera, Michelle A.	Draft edits to NBE ballot per L. Eisenberg's and D. Chung's comments. Correspond with D. Chung re the same.	0.80	530.00	424.00
03/31/22	Orgera, Michelle A.	Confer with D. Corn re insurance motion hearing outline and relevant case law.	0.40	530.00	212.00
Subtotal B420			179.70		93,421.00
Total Fees			1289.20		\$964,171.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 102
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/01/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	12.00
03/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	0.50
03/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	1.70
03/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.10
03/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	9.30
03/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	12.30
03/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	14.00
03/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	8.10
03/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	9.00
03/03/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 478145 DATE: 3/3/2022 Transcripts - Micah Goodman MVC	1	443.50
03/03/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 475786 DATE: 3/3/2022 Transcripts - Micah Goodman	1	875.00
03/03/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 475798 DATE: 3/3/2022	1	1,804.90

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 103
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	Transcripts - Micah Goodman		
03/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.00
03/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	9.20
03/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.40
03/04/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W102 DATE: 3/5/2022 UPS 110918 Inv #: 00000072093W102 Inv Date: 20220305 To: From: Jocelyn Campos Airbill: 1Z72093W4490264921 Ref:		41.53
03/04/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W112 DATE: 3/12/2022 UPS 110918 Inv #: 00000072093W112 Inv Date: 20220312 To: Judge_Robert_D Drain From: Douglas Spelfogel Airbill: 1Z72093W0199662421 Ref:		16.47
03/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	16.80
03/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	32.40
03/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	18.00
03/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.40
03/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	4.40
03/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	9.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 104
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/08/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.00
03/08/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.60
03/08/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.00
03/08/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.90
03/08/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5624805 DATE: 3/8/2022 Deposition Transcript (Courts/Trials/Bankruptcy) of Joel Leitner 3/3/2022	1	4,032.58
03/08/22	Business Meals VENDOR: Kelley, Charles S. INVOICE#: 5035024003150816 DATE: 3/15/2022 Treebeards; Local meal expense incurred by Charles Kelley 01604 on 03/08/2022; Charles Kelley 01604		19.49
03/09/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	16.40
03/09/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	9.00
03/10/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.00
03/10/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	18.80
03/10/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	11.60
03/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	9.00
03/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 105
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/11/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W112 DATE: 3/12/2022 UPS 110918 Inv #: 00000072093W112 Inv Date: 20220312 To: From: Leah Eisenberg Airbill: 1Z72093W4497191630 Ref:		33.84
03/11/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W112 DATE: 3/12/2022 UPS 110918 Inv #: 00000072093W112 Inv Date: 20220312 To: From: Leah Eisenberg Airbill: 1Z72093W4498502622 Ref:		33.84
03/11/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W122 DATE: 3/19/2022 UPS 110918 Inv #: 00000072093W122 Inv Date: 20220319 To: From: Jocelyn Campos Airbill: 1Z72093W1396846680 Ref:		13.28
03/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.00
03/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.00
03/15/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	12.00
03/15/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5640679 DATE: 3/15/2022 Depositions Transcript of Michael Lichtenstein 3/10/2022	1	1,623.45
03/16/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	7.50
03/17/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	9.60
03/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.60
03/20/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5638504 DATE: 3/20/2022	1	3,304.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 106
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	Transcript Courts/Trials/Bankruptcy of Adam Zimmerman 3/10/2022		
03/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	2.80
03/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	25.20
03/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	44.70
03/22/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	13.10
03/22/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5653578 DATE: 3/22/2022 Deposition - Witness: Jeremy Rauch 3/14/2022 - Expedited Delivery	1	2,672.25
03/22/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5650478 DATE: 3/22/2022 Depositions - Witness: David Goldwasser - 3/15/2022	1	2,802.50
03/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.00
03/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.70
03/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	0.50
03/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	9.00
03/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	9.90
03/24/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.20
03/24/22	Official Records Search	1	5.80

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 107
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022		
03/24/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	12.60
03/24/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 481646 DATE: 3/24/2022 TRANSCRIPT WITH INDEX OF: Mark S. Dunec	1	1,932.15
03/24/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 480764 DATE: 3/24/2022 TRANSCRIPTS - Michael Comparato , Corporate Designee & Individually	1	3,658.50
03/24/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 478852 DATE: 3/24/2022 EXPEDITED TRANSCRIPT WITH THE INDEX OF: Tanya Mollova, Corporate Designee and Individually	1	2,949.85
03/24/22	Professional Services VENDOR: Planet Depos, LLC INVOICE#: 478842 DATE: 3/24/2022 VIDEOGRAPHY SERVICES FOR THE DEPOSITION OF: Tanya Mollova - VIDEO	1	1,030.00
03/24/22	Professional Services VENDOR: Planet Depos, LLC INVOICE#: 483664 DATE: 3/24/2022 VIDEOCONFERENCING SERVICES : Michael Comparato, Corporate Designee and Individually	1	841.00
03/24/22	Professional Services VENDOR: Planet Depos, LLC INVOICE#: 481648 DATE: 3/24/2022 VIDEOGRAPHY SERVICES FOR THE DEPOSITION OF: Mark Dunec - VIDEO	1	1,330.00
03/24/22	Professional Services VENDOR: Planet Depos, LLC INVOICE#: 483627 DATE: 3/24/2022 VIDEOCONFERENCING SERVICES: Mark S. Dunec - MVC	1	691.00
03/24/22	Professional Services VENDOR: Planet Depos, LLC INVOICE#: 480738 DATE: 3/24/2022 VIDEOGRAPHY SERVICES FOR THE DEPOSITION OF : Michael Comparato, Corporate Designee and Individually - VIDEO	1	1,605.00
03/24/22	Professional Services VENDOR: Planet Depos, LLC INVOICE#: 483599 DATE: 3/24/2022 VIDEOCONFERENCING SERVICES: Tanya Mollova, Corporate Designee and Individually - MVC	1	542.50
03/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 108
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	10.30
03/25/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W132 DATE: 3/26/2022 UPS 110918 Inv #: 00000072093W132 Inv Date: 20220326 To: From: Leah Eisenberg Airbill: 1Z72093W4496495340 Ref:		35.00
03/25/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W142 DATE: 4/2/2022 UPS 110918 Inv #: 00000072093W142 Inv Date: 20220402 To: From: Airbill: 1Z72093W4496495340 Ref:		3.26
03/26/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.80
03/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.00
03/28/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.00
03/28/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W142 DATE: 4/2/2022 UPS 110918 Inv #: 00000072093W142 Inv Date: 20220402 To: Howard Goldman From: Jocelyn Campos Airbill: 1Z72093W0292979270 Ref:		11.03
03/29/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.00
03/29/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.00
03/30/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.00
03/30/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	10.10

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 109
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/30/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 485671 DATE: 3/30/2022 Deposition of Alan Tanleff - Video 3/30/2022	1	871.50
03/30/22	Travel - Airfare VENDOR: Alkadri, Susan L. INVOICE#: 5097444704200816 DATE: 4/20/2022 NY - Travel (Airfare/Travel Agent); Economy class air travel expense incurred by Susan Alkadri 54607 on 04/04/2022 to Houston/New York		688.68
03/30/22	Travel - Airfare VENDOR: Kelley, Charles S. INVOICE#: 5097394404200816 DATE: 4/20/2022 Travel Expenses (Airfare/Travel Agent); Economy class air travel expense incurred by Charles Kelley 01604 on 04/04/2022 to Houston/New York		640.18
03/30/22	Travel - Agent Fee VENDOR: Alkadri, Susan L. INVOICE#: 5097444704150816 DATE: 4/15/2022 NY - Travel (Airfare/Travel Agent); Agent fee incurred by Susan Alkadri 54607 on 03/30/2022		28.00
03/30/22	Travel - Agent Fee VENDOR: Kelley, Charles S. INVOICE#: 5097394404150816 DATE: 4/15/2022 Travel Expenses (Airfare/Travel Agent); Agent fee incurred by Charles Kelley 01604 on 03/30/2022		28.00
03/31/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	6.00
03/31/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	0.60
03/31/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q12022 DATE: 5/25/2022	1	3.00
03/31/22	Business Meals VENDOR: Kelley, Charles S. INVOICE#: 5091605804140816 DATE: 4/14/2022 Mendocino Farms; Local meal expense incurred by Charles Kelley 01604 on 03/31/2022; Charles Kelley 01604, Anna Durham 52918, Susan Alkadri 54607		42.62
03/31/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 406567 DATE: 3/31/2022 Professional Services rendered 3/29/2022	1	176.50
03/31/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 406564 DATE: 3/31/2022 Professional Services rendered 3/29/2022	1	139.00

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 110
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/31/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 406565 DATE: 3/31/2022 Professional Services rendered 3/29/2022	1	139.00
03/31/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 406566 DATE: 3/31/2022 Professional Services rendered 3/29/2022	1	154.00
03/31/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 406568 DATE: 3/31/2022 Professional Services rendered 3/29/2022	1	176.50
03/31/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 406569 DATE: 3/31/2022 Professional Services rendered 3/29/2022	1	199.97
03/31/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 406570 DATE: 3/31/2022 Professional Services rendered 3/31/2022	1	389.00
03/31/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W142 DATE: 4/2/2022 UPS 110918 Inv #: 00000072093W142 Inv Date: 20220402 To: Howard Goldman From: Jocelyn Campos Airbill: 1Z72093W0291228181 Ref:		11.03
Total Disbursements			\$36,541.30

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 111
Spelfogel, Douglas E.

TIMEKEEPER SUMMARY

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ahmad, Ambreen J.	22.10 hours @	530.00	11,713.00
Alkadri, Susan L.	126.00 hours @	620.00	59,520.00
Anglade, Ashley	22.80 hours @	530.00	12,084.00
Campos, Jocelyn	126.50 hours @	195.00	24,667.50
Chung, Dabin	49.00 hours @	790.00	38,710.00
Corn, Danielle A.	73.50 hours @	575.00	42,262.50
Durham, Anna V.	11.50 hours @	570.00	6,555.00
Eisenberg, Leah M.	202.80 hours @	1,120.00	189,840.00
Ferguson, Tyler R.	93.80 hours @	930.00	64,728.00
Gross, Joshua R.	46.90 hours @	790.00	37,051.00
Kelley, Charles S.	173.00 hours @	1,210.00	179,080.00
Mitchell, Luc W.M.	23.10 hours @	680.00	15,708.00
Orgera, Michelle A.	25.90 hours @	530.00	13,727.00
Parlovecchio, Gina M.	158.40 hours @	1,075.00	143,405.00
Spelfogel, Douglas E.	65.70 hours @	1,555.00	63,910.50
Thomas, Christopher G.	14.00 hours @	380.00	5,320.00
Watts, Christopher C.	16.60 hours @	830.00	13,778.00
Wright, Derek L.	37.60 hours @	1,120.00	42,112.00
Total Fees	1289.20		\$964,171.50

Invoice No: 36305669
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 112
Spelfogel, Douglas E.

DISBURSEMENTS SUMMARY

<u>Disbursements</u>	<u>Amount</u>
Official Records Search	510.90
Transcripts	26,970.68
Travel - Airfare	1,328.86
Travel - Agent Fee	56.00
Business Meals	62.11
Professional Services	7,413.47
Outside Courier	199.28
Total Disbursements	\$36,541.30

MAYER | BROWN

September 6, 2022

Invoice Number: 36341941

Mayer Brown LLP
311 West Monroe Street
Chicago, IL 60606-9908

T: +1 312 782 0600
F: +1 312 701 7711
mayerbrown.com

Firm Tax ID No: 36-1447220

96 Wythe Acquisition LLC
679 Driggs Avenue
Brooklyn, NY 11211

Attn: Toby Moskovits

For professional services rendered for the period ended April 30, 2022

Re: 96 Wythe Acquisition LLC
Matter No: 21687034

Fees	\$834,011.00
Less Adjustment	<u>-115,900.00</u>
Total Fees	718,111.00
Disbursements	<u>24,229.46</u>
Total Fees and Disbursements	<u>\$742,340.46</u>

Reminder statements will be sent for outstanding invoices.

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 2
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110: Case Administration					
04/01/22	Eisenberg, Leah M.	Review emails on to do list (.2); emails with D. Spelfogel on call (.2); review stip for state court declaration (.2); emails with F. Flomenhaft on same (.3); emails with team on call (.2); emails with team on hearing on trustee motion (.2).	1.30	1,120.00	1,456.00
04/01/22	Spelfogel, Douglas E.	Review Lockwood agreement, review plan, comments, review documents, file.	1.00	1,555.00	1,555.00
04/04/22	Campos, Jocelyn	Circulate to team 3/31 hearing transcript; call court reporter re payment of invoice.	0.30	195.00	58.50
04/04/22	Eisenberg, Leah M.	Review lender's objection and related pleadings to PPP stip (.4); emails with D. Spelfogel on to do list (.2); emails with F. Flomenhaft on call (.2); emails with team on call (.2); emails on man agreement (.2); emails with insurer counsel and D. Spelfogel (.2); brief review of transcript to last week's hearing (.4).	1.80	1,120.00	2,016.00
04/06/22	Anglade, Ashley	Confer with team to discuss case updates and current status.	0.60	530.00	318.00
04/08/22	Campos, Jocelyn	Call with Chambers re: scheduling dates for hearings.	0.10	195.00	19.50
04/08/22	Corn, Danielle A.	Prepare and relay to-do list for LME.	0.40	575.00	230.00
04/11/22	Campos, Jocelyn	Call with Chambers re: adjournment dates.	0.10	195.00	19.50
04/12/22	Campos, Jocelyn	Email Research Dept re: examiner papers.	0.10	195.00	19.50
04/13/22	Campos, Jocelyn	Review docket and pull US Trustee Motion and BSP Trustee Motion; send to D.Spelfogel.	0.20	195.00	39.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 3
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/13/22	Spelfogel, Douglas E.	Follow-up regarding cash collateral order, motion to extend exclusivity, review documents, file.	1.00	1,555.00	1,555.00
04/18/22	Campos, Jocelyn	Prepare notices of adjournment for 6/2 hearing for POCs and 6/3 hearing for 9019 motion.	1.00	195.00	195.00
04/20/22	Corn, Danielle A.	Assemble and relay documents for litigation team.	1.00	575.00	575.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 4
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/25/22	Eisenberg, Leah M.	Review emails on MSJ info needed (.2); review so ordered notice (.2); review further emails from BOA counsel and D. Spelfogel on documents (.2); review debtor's objection to BSP hearing and emails with team (.3); emails with team on MSJ court call and email to SNIC (.2); brief review of BSP motion for trustee scheduling order (.3); review motion for shortened time for same (.2); emails with A. Elkhoury and B. Riley on PHV (.2); review BSP letter to court and emails from court and parties (.3); review cases on bad faith for insurance denial (.6); review list of items needed for D. Spelfogel for court call (.2); emails on MOR (.2); review F. Flomenhaft's comments to MSJ and emails on same and on declaration (.4); emails on MTQ pleadings (.2); review Tarter Krinsky letter and emails on same (.3); review response to BSP letter (.2); emails on PHV for A. Elkhoury and B. Riley (.2); review RLI letters, responses, and draft bad faith letter to RLI (1.6); pull and send D. Spelfogel AOS and state court documents for court call (.3); review rule 56 annotated and emails with team on research (.3); review, edit and revise bad faith letter and send to team (.4).	7.00	1,120.00	7,840.00
04/27/22	Campos, Jocelyn	Assist in editing of Operating Agreement; sent to D. Spelfogel.	0.10	195.00	19.50
04/27/22	Spelfogel, Douglas E.	Follow-up regarding settlement agreement, framework for such, review file.	1.00	1,555.00	1,555.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 5
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/27/22	Spelfogel, Douglas E.	Prepare for and attend Court conference regarding insurance claims, motion for summary judgment, estimation claims, review research, documents regarding same, confer with Mayer team.	1.00	1,555.00	1,555.00
04/27/22	Spelfogel, Douglas E.	Prepare for and meeting at offices with M. Lichtenstein and T. Moskovits regarding case status and strategy, review documents, follow-up with Mayer team regarding same.	1.50	1,555.00	2,332.50
04/28/22	Spelfogel, Douglas E.	Confer with Mayer team, call with BSP, B. O'Neil regarding open discovery questions, review documents, file regarding same.	0.50	1,555.00	777.50
04/29/22	Campos, Jocelyn	Call and email with Court regarding email contacts for defendants for Monday's conference.	0.50	195.00	97.50
04/29/22	Spelfogel, Douglas E.	Call Mayer team, A. Elkhoury; B. Renken; L. Eisenberg regarding insurance coverage and liability issues, prep for court conference regarding same, review documents, file.	0.50	1,555.00	777.50
Subtotal B110			21.00		23,010.50

B160: Fee/Employment Applications

04/01/22	Campos, Jocelyn	Prepare finalize and send to Chambers first interim fee order.	0.80	195.00	156.00
04/01/22	Eisenberg, Leah M.	Emails with J. Campos on cover email to chambers on fee order (.2).	0.20	1,120.00	224.00
04/05/22	Corn, Danielle A.	Revise Fern Fee App.	0.30	575.00	172.50
04/12/22	Campos, Jocelyn	Review docket for fee order; emails with D. Spelfogel re: fee order.	0.20	195.00	39.00
04/13/22	Campos, Jocelyn	Email to Chambers re: MB fee app order.	0.10	195.00	19.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 6
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/13/22	Eisenberg, Leah M.	Review follow up email to court on fee order.	0.20	1,120.00	224.00
04/15/22	Alkadri, Susan L.	Review Order Approving First Interim Applications for Professional Fee Compensation led by M. Gross [510].	0.60	620.00	372.00
04/15/22	Campos, Jocelyn	Assemble eleventh cash collateral for court submission; call with Chambers; send over to Chambers for entry.	1.50	195.00	292.50
04/21/22	Eisenberg, Leah M.	Emails with J. Campos on F. Flomenhaft fee app.	0.20	1,120.00	224.00
Subtotal B160			4.10		1,723.50

B190: Other Contested Matters (excluding assumption/rejection motions)

04/04/22	Campos, Jocelyn	Emails with process server re: RLI service and others.	0.30	195.00	58.50
04/04/22	Kelley, Charles S.	Review of insurance complaint and correspondence re coverage and outlining approach.	1.40	1,210.00	1,694.00
04/05/22	Campos, Jocelyn	Multiple emails with process server re: service of S&C; review affidavit of service.	1.50	195.00	292.50
04/05/22	Campos, Jocelyn	Email M. Gross looking for missing BSP Loan Closing documents.	0.50	195.00	97.50
04/05/22	Elkhoury, Andrew C.	Analyze and review insurance adversary proceeding and insurance issues.	4.20	0.00	0.00
04/05/22	Gross, Joshua R.	Drafting objection to motions to appoint trustee; research regarding related issues.	3.10	790.00	2,449.00
04/05/22	Kelley, Charles S.	Marking up management agreement.	0.70	1,210.00	847.00
04/06/22	Campos, Jocelyn	Prepare notice of adjournment re: 9019 motion (.50); prepare notice of adjournment re: 3018(a) motion (.50); prepare notice of adjournment exigent motion (.50); prepare notice of adjournment on certain proof of claims (.50).	2.00	195.00	390.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 7
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/06/22	Eisenberg, Leah M.	Emails on GH loan report (.2); call with team to discuss to do list (.4) and review follow up list and emails on same (.2); emails with J. Campos on hearing protocol order (.2); review settlement forms for insurance coverage dispute sent from A. Elkhoury (.4) and follow up emails on same (.2).	1.60	0.00	0.00
04/06/22	Elkhoury, Andrew C.	Analyze and review background documents and facts for coverage MSJ and status conferences and correspondences with team regarding same.	3.50	0.00	0.00
04/06/22	Orgera, Michelle A.	Research and analyze case law re settlements and stipulations between debtors and insurers. Correspond with D. Chung re the same.	3.20	530.00	1,696.00
04/07/22	Anglade, Ashley	Research federal bankruptcy rules and local bankruptcy rules regarding time to respond to MSJ.	0.30	530.00	159.00
04/07/22	Elkhoury, Andrew C.	Analyze and review background documents and facts for coverage MSJ.	3.50	830.00	2,905.00
04/07/22	Orgera, Michelle A.	Research and analyze case law re whether bankruptcy court has jurisdiction to adjudicate insurance disputes. Correspond with L. Eisenberg re the same.	1.10	530.00	583.00
04/07/22	Spelfogel, Douglas E.	Confer with Mayer team regarding insurance coverage issues, prosecution of complaint, prep for and call with counsel for primary and excess insurance carriers, T. Delahunt, K. Fiorella, review documents, complaint, review file regarding same.	0.90	1,555.00	1,399.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 8
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/08/22	Elkhoury, Andrew C.	Analyze and review background facts and documents for MSJ; call with Fern on coverage issues; prepare MSJ.	4.00	830.00	3,320.00
04/08/22	Gross, Joshua R.	Review of lender filing relating to examiner testimony; review of related case law and prior hearing transcript.	0.60	790.00	474.00
04/08/22	Kelley, Charles S.	Conference with A. Elkhoury regarding issues on insurance and strategy for coverage of Summary Judgment Motion and discussion of structure.	1.50	1,210.00	1,815.00
04/10/22	Eisenberg, Leah M.	Follow up on preparing summary and documents on insurance coverage dispute to A. Elkhoury: pull state court documents and prepare same and review and send info on recision arguments (.8); send J. Campos declaration actions and emails on same (.2); review additional emails from A. Elkhoury on issues and documents needed (.2); emails on MSJ arguments (.2).	1.40	1,120.00	1,568.00
04/10/22	Elkhoury, Andrew C.	Prepare analysis of issues for coverage MSJ.	3.50	830.00	2,905.00
04/11/22	Danford, James B.	Analyze insurance claim materials in preparation for drafting dispositive motion.	0.80	740.00	592.00
04/11/22	Eisenberg, Leah M.	Emails with F. Flomenhaft and B. Riley and A. Elkhoury to discuss ins coverage dispute (.3); emails with A. Elkhoury on documents needed (.2); further emails on MSJ arguments (.2); brief review of revisions of management agreement and emails on same (.4).	1.10	1,120.00	1,232.00
04/11/22	Elkhoury, Andrew C.	Analyze background materials and work on coverage MSJ.	2.20	830.00	1,826.00
04/12/22	Campos, Jocelyn	Prepare finalize efile letter to Judge Drain; serve Chambers and parties.	1.00	195.00	195.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 9
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/12/22	Elkhoury, Andrew C.	Analyze and review underlying documents for insurance coverage MSJ and prepare same.	3.20	830.00	2,656.00
04/12/22	Kelley, Charles S.	Review and edit letter to Judge Drain.	0.70	1,210.00	847.00
04/13/22	Danford, James B.	Draft memorandum of law in support of Debtor's motion for summary judgment against the insurance defendants.	3.10	740.00	2,294.00
04/13/22	Elkhoury, Andrew C.	Work on coverage MSJ.	2.80	830.00	2,324.00
04/14/22	Eisenberg, Leah M.	Follow up on service for RLI and emails on same (.3); emails with D. Spelfogel and C. Kelly on status with RLI and SNIC (.2).	0.50	1,120.00	560.00
04/14/22	Elkhoury, Andrew C.	Draft MSJ on coverage issues.	3.20	830.00	2,656.00
04/14/22	Kelley, Charles S.	Review stipulations provided by BSP's counsel during call.	0.40	1,210.00	484.00
04/14/22	Parlovecchio, Gina M.	Review and draft correspondence re Trustee motion and hearing.	0.40	1,075.00	430.00
04/14/22	Renken, Brandon F.	Review and analyze prior court filings and summary judgment issues raised in state proceeding in Mencia case; continue working on discovery and deposition testimony related to same.	7.10	1,005.00	7,135.50
04/15/22	Danford, James B.	Revise memorandum of law in support of Debtor's motion for summary judgment against the insurance defendants.	3.70	740.00	2,738.00
04/15/22	Eisenberg, Leah M.	Attention to RLI service issues: review AOS for all parties on ins coverage issues, review notice section in policy (1.2); review client email Info to lender (.2); emails with RLI and SNIC counsel on status (.2); review amended subpoena notices and emails on same (.3); emails on ins application forms and emails to F. Flomenhaft on same (.3).	2.20	1,120.00	2,464.00
04/15/22	Elkhoury, Andrew C.	Draft coverage MSJ.	4.30	830.00	3,569.00
04/16/22	Elkhoury, Andrew C.	Work on coverage MSJ.	1.50	830.00	1,245.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 10
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/17/22	Elkhoury, Andrew C.	Work on coverage MSJ.	1.20	830.00	996.00
04/18/22	Eisenberg, Leah M.	Review cases obtained on stay and impact on insurance coverage lawsuit by debtor (1.3); attention to open issues with state court matter on same and on withdrawal and removal to bankruptcy court and brief research same (1.2); review A. Elkhoury emails to fern on follow up items needed for MSJ (.2); further emails on RLI, time to answer (.2).	2.90	1,120.00	3,248.00
04/18/22	Elkhoury, Andrew C.	Work on coverage MSJ.	4.70	830.00	3,901.00
04/18/22	Elkhoury, Andrew C.	Analyze and review background documents for Grandfield estimation hearing.	1.00	830.00	830.00
04/18/22	Elkhoury, Andrew C.	Analyze and review background documents for preparation for Mencia estimation hearing.	1.10	830.00	913.00
04/18/22	Spelfogel, Douglas E.	Team call with A. Elkhoury, L. Eisenberg, C. Kelley, regarding issuance coverage issues, review documents, file.	0.50	1,555.00	777.50
04/19/22	Danford, James B.	Draft statement of undisputed facts in support of Debtor's motion for summary judgment.	2.20	740.00	1,628.00
04/19/22	Danford, James B.	Revise section of memorandum of law in support of Debtor's motion for summary judgment on illusory coverage.	1.30	740.00	962.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 11
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/19/22	Eisenberg, Leah M.	Emails with team on MSJ and declaration and items needed (.3); emails with team and prepare for call on insurance coverage dispute and attend call (1.2); attention/review info on answer defenses regarding state court action (.3); emails with team on removal research needed and issues on stay, counterclaims and removal to bankruptcy court (.4); emails on documents needed for MSJ (.2); review letter sent to Examiner on report and emails on same (.3); emails on updated subpoenas (.2); brief review of exclusivity extended motion and email to chambers (.3); brief review of quash motion filed on Friday and emails on same (.3); emails with SNIC counsel to schedule a follow up call (.2); review draft letter on MSJ and emails on same (.4); review notice of adjournment and emails on same (.3).	4.40	1,120.00	4,928.00
04/19/22	Elkhoury, Andrew C.	Prepare motion for summary judgment on coverage issues; prepare declaration in support of motion for summary judgment; prepare statement of undisputed facts; conferences with team regarding summary judgment strategy; prepare pre-summary judgment motion letter to court.	9.10	830.00	7,553.00
04/19/22	Kelley, Charles S.	Meeting with A. Elkhoury to discuss legal issues, Summary Judgment Motion and other issues to procedurally advance issues on coverage (0.7); review Mencia issues, status and response (0.7).	1.40	1,210.00	1,694.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 12
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/19/22	Orgera, Michelle A.	Correspond with L. Eisenberg re research for insurance related adversary proceeding.	0.10	530.00	53.00
04/20/22	Elkhoury, Andrew C.	Prepare for and attend call with F. Flomenhaft on insurance coverage issues and strategy.	1.00	830.00	830.00
04/20/22	Elkhoury, Andrew C.	Prepare motion for summary judgment and revise Rule 7056-1 letter to court regarding same.	4.40	830.00	3,652.00
04/20/22	Elkhoury, Andrew C.	Correspond with L. Eisenberg, F. Flomenhaft and counsel for insurers concerning coverage issues.	1.00	830.00	830.00
04/20/22	Spelfogel, Douglas E.	Conference call, L. Eisenberg, F. Flomenhaft, A. Elkhoury, C. Kelley, B. Renken regarding summary judgment coverage dispute, review documents, research file regarding same.	0.50	1,555.00	777.50
04/21/22	Campos, Jocelyn	Prepare, finalize and efile letter to Judge Drain re: AP letter requesting pre motion conference.	1.00	195.00	195.00
04/21/22	Eisenberg, Leah M.	Prepare for call with SNIC and attend internal pre team call (.6); call with SNIC counsel and follow up emails with team on same (.6); emails with team on letter to RLI on bad faith (.2); brief review of cases on stay of counterclaims and removal (.4); emails to team on same (.2); emails with RLI counsel on extension, emails with F. Flomenhaft on stip (.2); review email from counsel to BOA on MTQ and emails with D. Spelfogel (.2); emails with team on research for bad faith on disclaiming coverage (.2); review edit and finalize MSJ letter to court and emails with J. Campos on same with parties to copy and send info (.5); edit cover email to court (.2).	2.60	1,120.00	2,912.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 13
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/21/22	Elkhoury, Andrew C.	Prepare insurance coverage motion for summary judgment.	2.50	830.00	2,075.00
04/21/22	Elkhoury, Andrew C.	Work on insurance coverage and estimation mediation strategy.	0.40	830.00	332.00
04/21/22	Elkhoury, Andrew C.	Calls with MB team and with counsel for SNIC regarding insurance coverage matters.	1.00	830.00	830.00
04/21/22	Ferguson, Tyler R.	Review filings and correspondence relating to trustee motion.	0.80	930.00	744.00
04/21/22	Orgera, Michelle A.	Correspond with L. Eisenberg about researching case law in which an insurance carrier was found to have acted in bad faith by improperly disclaiming insurance coverage.	0.20	530.00	106.00
04/21/22	Parlovecchio, Gina M.	Review and draft correspondence re deposition testimony, errata.	0.30	1,075.00	322.50
04/22/22	Campos, Jocelyn	Prepare finalize and efile letter to Judge Drain in response to Mencia's letter dated April 20; serve Chambers and parties.	1.00	195.00	195.00
04/22/22	Campos, Jocelyn	Respond to query of J. Makower regarding bank statements.	0.30	195.00	58.50
04/22/22	Campos, Jocelyn	Assist edits to Estimation Order; send to L. Eisenberg.	1.00	195.00	195.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 14
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/22/22	Eisenberg, Leah M.	Review emails on MTQ stip (.2); emails on drafting letter to RLI on bad faith (.2); emails and call with J. Campos on call with chambers for new dates (.2); review gross/BSP stip (.2); emails with SNIC counsel on MSJ letter (.2); emails with Fern on extension to answer (.2); review emails from BOA counsel and emails with D. Spelfogel on same (.2); brief review summary of case summaries on bad faith for RLI letter (.3); review emails from UST and BSP (.2); review email from court on scheduling a call with insurers and emails with D. Spelfogel and parties to coordinate call (.3); review J. Campos emails to BOA counsel (.2); emails with team on MSJ call (.2).	2.40	1,120.00	2,688.00
04/22/22	Elkhoury, Andrew C.	Revise motion for summary judgment on coverage issues.	2.00	0.00	0.00
04/22/22	Orgera, Michelle A.	Research and analyze case law under New York law where an insurance carrier was found to have acted in bad faith by improperly disclaiming insurance coverage. Correspond with L. Eisenberg re the same.	1.40	530.00	742.00
04/24/22	Orgera, Michelle A.	Correspond with L. Eisenberg re researching and analyzing case law concerning insurer's duty of good faith.	0.10	530.00	53.00
04/24/22	Parlovecchio, Gina M.	Draft correspondence re research question.	0.20	1,075.00	215.00
04/24/22	Renken, Brandon F.	Review and analyze correspondence and tactics by opposing counsel associated with estimation proceeding and evidence related to same.	3.10	0.00	0.00
04/25/22	Campos, Jocelyn	Begin documents assembly for production to BSP this Friday.	3.00	195.00	585.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 15
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/25/22	Campos, Jocelyn	Emails with process server regarding service of summons to corporation counsel.	0.50	195.00	97.50
04/25/22	Campos, Jocelyn	Respond to attorney query and sent all affidavits of service for the insurance matter.	0.20	195.00	39.00
04/25/22	Campos, Jocelyn	Email Chambers regarding Wednesday's court conference with insurance parties.	0.10	195.00	19.50
04/25/22	Elkhoury, Andrew C.	Revise letter to excess insurer.	0.30	0.00	0.00
04/25/22	Elkhoury, Andrew C.	Revise motion for summary judgment and declaration in support of same.	1.60	830.00	1,328.00
04/25/22	Kelley, Charles S.	Review letter from BSP to court (0.3); review and edit draft letter to Judge Drain from Debtors (0.7); review of Court letter and discussion with team regarding strategy on response and letter response (0.5); responding to BSP request on Podgainy and documents and declaration (0.7); review of status with Podgainy team and call with same (1.0).	3.20	1,210.00	3,872.00
04/25/22	Orgera, Michelle A.	Research and analyze whether a plaintiff can file a motion for summary judgment before a defendant has filed an answer, and whether the bankruptcy court has discretion to set briefing. Correspond with L. Eisenberg re the same.	0.60	530.00	318.00
04/25/22	Orgera, Michelle A.	Research cases under FRCP 30(d)(2)-(3). Correspond with G. Parlovecchio re the same.	0.30	530.00	159.00
04/25/22	Parlovecchio, Gina M.	Review and draft correspondence re Norensberg deposition.	0.40	1,075.00	430.00
04/25/22	Renken, Brandon F.	Continue dealing with Plaintiff's issues in Mencia and Grandfield; follow-up on document issues related to same; continue working on estimation issues.	4.30	0.00	0.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 16
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/26/22	Campos, Jocelyn	Continue assembling documents for production to BSP this Friday.	2.00	195.00	390.00
04/26/22	Campos, Jocelyn	Prepare finalize and email letter to Kramer Levin re: Podgainy decl.	1.50	195.00	292.50
04/26/22	Campos, Jocelyn	Email to team re service of summons to the City.	0.10	195.00	19.50
04/26/22	Danford, James B.	Revise declaration of M. Lichtenstein In Support of Debtor's Motion for Summary Judgment.	1.20	740.00	888.00
04/26/22	Eisenberg, Leah M.	Review Rule 56 info and case and send to D. Spelfogel (.3); review Grandfield A (.3); review A. Elkhoury's comments to letter to RLI (.2); send to fern with questions and emails with same (.2); emails with D. Spelfogel on meeting (.3); review emails on ins application for MSJ (.2), emails with Grandfield expert and SNIC (.2); emails on court call tomorrow (.2); review and incorporate F. Flomenhaft's comments to RLI letter (.2), edit same and include 362 reference send to D. Spelfogel (.3); review emails from ins broker for info for MSJ (.2); MSJ exhibits (.3); MSJ declaration and F. Flomenhaft's comments (.4); finalize bad faith letter to RLI and send to D. Spelfogel (.30); prepare for court hearing tomorrow, review letters and emails and estimation order (.8).	4.20	1,120.00	4,704.00
04/26/22	Elkhoury, Andrew C.	Revise motion for summary judgment and related attachments including statement of facts and declaration.	4.60	830.00	3,818.00
04/26/22	Elkhoury, Andrew C.	Prepare for and attend conference with MB team, F. Flomenhaft, and T. Moskovits on summary judgment strategy.	0.50	830.00	415.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 17
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/26/22	Elkhoury, Andrew C.	Correspond with client on summary judgment evidence.	0.50	830.00	415.00
04/26/22	Orgera, Michelle A.	Confer with D. Corn re research concerning insurance carriers denying coverage and whether such action violates the automatic stay.	0.40	530.00	212.00
04/26/22	Parlovecchio, Gina M.	Teleconference with K. Kirschner re deposition transcript issues.	0.20	1,075.00	215.00
04/26/22	Renken, Brandon F.	Review and analyze issues for status call with Court related to summary judgment and outstanding discovery; confer with both Plaintiffs' counsel related to same.	3.80	1,005.00	3,819.00
04/26/22	Spelfogel, Douglas E.	Prepare for court conference regarding above, go over issues raised re coverage, damages claim, review documents, file.	0.70	1,555.00	1,088.50
04/26/22	Spelfogel, Douglas E.	Review documents, team call, A. Elkhoury, F. Flomenhaft, T. Moskovits, regarding motion for summary judgment, open issues regarding coverage, follow-up regarding finalizing papers regarding such, confer with Mayer team.	0.50	1,555.00	777.50
04/27/22	Campos, Jocelyn	Prepare and finalize letter to T. Delahunt re: RLI; send to L. Eisenberg.	0.70	195.00	136.50
04/27/22	Campos, Jocelyn	Assemble and efile 9 affidavits of service re AP insurance matter; assemble insurance AP matter for binder to Chambers.	2.50	195.00	487.50
04/27/22	Campos, Jocelyn	Respond to attorney query; sent copies of Mencia letters and 7056 letter in preparation for court conference at 4pm.	0.50	195.00	97.50
04/27/22	Danford, James B.	Draft Motion for Summary Judgment to accompany memorandum of law and supporting materials.	0.50	740.00	370.00
04/27/22	Danford, James B.	Draft Proposed Order to Motion for Summary Judgment.	0.20	740.00	148.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 18
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/27/22	Eisenberg, Leah M.	Review emails on client documents (.2); review RLI letter to court and emails on same (.4); brief review of cases on core vs non core jurisdiction in response to RLI letter on withdrawal of reference (.6); review, edit and finalize letter to RLI and emails with J. Campos on same (.4); review updated MSJ (.4), emails on withdrawal of state court action (.2); further emails with team on core vs non core issues (.2); emails with team on court call today, review outline and prepare for same; (1.2); attend court call to discuss insurance and estimation issues (1.0); attend in person meeting with client and D. Spelfogel (1.6); Follow up emails and meeting with D. Spelfogel and call with B. Riley and A. Elkhoury on court call and next steps (.6); Follow up emails and sending files to RLI (.2); emails with F. Flomenhaft. on call today and her questions on RLI letter (.2).	7.20	1,120.00	8,064.00
04/27/22	Elkhoury, Andrew C.	Court conference on pre-motion letter on summary judgment (1) conference with B. Renken regarding strategy (.2).	1.20	830.00	996.00
04/27/22	Elkhoury, Andrew C.	Correspond with M. Lichtenstein and T. Moskovitz on summary judgment declaration and revise declaration in light of same.	1.00	830.00	830.00
04/27/22	Elkhoury, Andrew C.	Revise coverage motion for summary judgment.	1.50	830.00	1,245.00
04/27/22	Kelley, Charles S.	Review of estimation procedures and schedules and provide Comments to Andrew and Brandon regarding same (0.6); review of outline of script and provide comments (0.3).	0.90	1,210.00	1,089.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 19
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/27/22	Renken, Brandon F.	Review and analyze RLI filing with court and case law related to same; review case law and fact issues related to same; draft and revise issue summary for call with Court; prepare for and assist with call with Court; follow-up on claim and insurance issues raised by Court on call.	8.70	1,005.00	8,743.50
04/28/22	Eisenberg, Leah M.	Emails on prep trial conference.	0.20	1,120.00	224.00
04/28/22	Elkhoury, Andrew C.	Revise motion for summary judgment.	0.60	830.00	498.00
04/28/22	Elkhoury, Andrew C.	Call with T. Delahunt on coverage issues (.4), Call with K. Fiorella on coverage issues (.4).	0.80	830.00	664.00
04/29/22	Campos, Jocelyn	Prepare, finalize and send letter to Chambers and parties re status update on the AP matter.	1.00	195.00	195.00
04/29/22	Campos, Jocelyn	Prepare notice of appearance for B. Renken.	0.50	195.00	97.50
04/29/22	Campos, Jocelyn	Prepare hearing binder for D. Spelfogel for Monday's AP pretrial conference; register D. Spelfogel with Court for the hearing.	1.00	195.00	195.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 20
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/29/22	Eisenberg, Leah M.	Review emails on client documents needed (.2), review email on call with SNIC (.2), emails and call with Grandfield/Mencia on Mediator (.6); review further emails from parties on Mediator dates and process (.3); emails with J. Campos and call with same on parties and info for Monday's hearing (.4); pull and send J. Campos counsel info for Ramirez and Lewis (.2); emails on open client documents (.2), review emails with RLI, SNIC, Mencia, Grandfield on Mediator terms and dates (.4), emails with team on Monday hearing (.2); review draft update letter to court (.3); review appendix notice (.2); review finalized letter to court (.2), review estimation cases and prepare summaries for Monday's hearing (2.4).	5.60	1,120.00	6,272.00
04/29/22	Elkhoury, Andrew C.	Revise motion for summary judgment on coverage issues.	1.60	830.00	1,328.00
04/29/22	Elkhoury, Andrew C.	Correspond with K. Fiorella on coverage issues.	0.20	830.00	166.00
04/29/22	Elkhoury, Andrew C.	Prepare in working conference on case administration re estimation and coverage issues.	0.50	830.00	415.00
04/29/22	Elkhoury, Andrew C.	Correspond with T. Delahunt on coverage issues.	0.20	830.00	166.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 21
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/29/22	Kelley, Charles S.	Review of terms of SNIC stipulation (0.2); communication with Renken regarding update from hearing with Court on setting mediation (0.3); discussion of strategy on mediation and parallel outcome with B. Renken and A. Elkhoury (0.6); attention to Mencia's counsel regarding scheduling and opposition (0.3); review of letter to Court from Debtor and comment to same (0.4).	1.70	1,210.00	2,057.00
04/29/22	Parlovecchio, Gina M.	Review materials in preparation for hearing.	1.50	1,075.00	1,612.50
04/29/22	Renken, Brandon F.	Continue working on mediation scheduling and dispute issues; confer with team regarding same; draft and revise correspondence to Court related to outstanding issues and status.	5.10	1,005.00	5,125.50
04/29/22	Spelfogel, Douglas E.	Review and revise, finalize letter to court regarding insurance coverage issues in advance of court conference, review documents, file.	0.50	1,555.00	777.50
Subtotal B190			214.70		167,038.50

B230: Financing/Cash Collections

04/05/22	Campos, Jocelyn	Review docket and pull 10th cash collateral order and motion for exclusivity; send to D. Spelfogel.	0.50	195.00	97.50
04/12/22	Campos, Jocelyn	Review docket and pull 10th cash collateral order and exclusivity order; send to D. Spelfogel.	0.10	195.00	19.50
04/12/22	Spelfogel, Douglas E.	Review and revise interim cash collateral order, extending dates, review documents, file regarding same.	0.50	1,555.00	777.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 22
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/14/22	Campos, Jocelyn	Prepare and assemble eleventh cash collateral order; send to D. Spelfogel.	0.70	195.00	136.50
04/14/22	Spelfogel, Douglas E.	Review draft interim cash collateral order, budgets, send to BSP's counsel, A. Rogoff.	0.50	1,555.00	777.50
Subtotal B230			2.30		1,808.50
B240: Tax Issues					
04/01/22	Corn, Danielle A.	Research 1129(a)(9)(C) and deferred payments.	1.60	575.00	920.00
04/01/22	Corn, Danielle A.	Research 726(a)(4) subordination for T. Ferguson.	1.00	575.00	575.00
04/01/22	Orgera, Michelle A.	Correspond with D. Wright and D. Corn re research on res judicata.	0.40	530.00	212.00
04/01/22	Orgera, Michelle A.	Research res judicata as it pertains to CPLR 78 proceedings, in preparation for Adversary Proceeding.	2.00	530.00	1,060.00
04/02/22	Orgera, Michelle A.	Research and analyze case law concerning res judicata and collateral estoppel as it relates to CPLR 78 proceedings, and in connection with prior tax abatement case and future adversary proceeding.	2.80	530.00	1,484.00
04/03/22	Eisenberg, Leah M.	Review all NYC real estate tax claims, tax payment plan and payment dates (.6); work on real estate tax claim stip, review edit and revise same and redline same and send to D. Spelfogel with cover email and list of issues (1.6).	2.20	1,120.00	2,464.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 23
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/04/22	Eisenberg, Leah M.	Emails on needed items for res judicata and research for Adversary Proceedings (.2); review updated tax abatement Adversary Proceedings (.5); review summary of legal research on res judicata and collateral estoppel (.3); review state court pleadings sent from client for AP and emails on same (.4); review follow up research issues needed from D. Wright (.2); review emails with tax abatement attorney (.2); brief review of summary of additional res judicata cases (.3); review tax returns dates and info for follow up questions from NYC DOF (.6); follow up emails with client on hotel taxes remitted on behalf of debtor.	2.70	0.00	0.00
04/04/22	Orgera, Michelle A.	Correspond with D. Wright re research concerning res judicata and collateral estoppel as it relates to CPLR 78 proceedings, and in connection with prior tax abatement case and future adversary proceeding.	0.20	530.00	106.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 24
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/04/22	Wright, Derek L.	Review in detail new research and authority related to the res judicata and collateral estoppel issues as related to the tax adversary complaint (.8); follow up review and research regarding the same (.5); review, revise and update draft adversary complaint accordingly (.9); draft detailed correspondence addressing res judicata/collateral estoppel issues as they relate to the draft complaint (.5); review new documents provided related to the draft adversary complaint and update the draft complaint accordingly (1.1)	3.80	1,120.00	4,256.00
04/05/22	Eisenberg, Leah M.	Review D. Wright's email on open research issues (.2); review updated tax abatement Adversary Proceedings (.6); review hotel tax credit info send from client (.3); send info to T. Ferguson and emails on research on penalty claims and review summary of same (.4).	1.50	0.00	0.00
04/05/22	Ferguson, Tyler R.	Analyzing legal issues regarding tax claims.	1.20	930.00	1,116.00
04/05/22	Ferguson, Tyler R.	Communication with L. Eisenberg regarding tax matters.	0.50	930.00	465.00
04/05/22	Spelfogel, Douglas E.	Review research, documents, regarding tax abatement action, review draft complaint, open issues regarding same, confer with Mayer team.	1.00	1,555.00	1,555.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 25
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/05/22	Wright, Derek L.	Review in detail ICAP rules and applicability to the project and review further issues related to the tax abatement (.7); draft detailed correspondence related to the same and further on issues of res judicata and collateral estoppel (.5); review and update draft complaint accordingly and draft related correspondence (.6)	1.80	1,120.00	2,016.00
04/06/22	Wright, Derek L.	Call with T. Moskovitz regarding adversary complaint and related issues (.2); review and follow up regarding related and open issues (.8); draft related correspondence and follow up (.7)	1.70	1,120.00	1,904.00
04/07/22	Wright, Derek L.	Further revise draft adversary tax complaint in light of comments received from and discussed with client (1.2); draft detailed related correspondence (.3); further follow up and review of related authority (.7)	2.20	1,120.00	2,464.00
04/08/22	Corn, Danielle A.	Confer with D. Wright and then M. Orgera on tax research project	1.10	575.00	632.50
04/08/22	Kelley, Charles S.	Review of lawsuit on NY tax issues.	1.10	1,210.00	1,331.00
04/08/22	Orgera, Michelle A.	Confer with D. Corn re research for ICAP, ICAP rules, and similar administrative research questions.	0.70	530.00	371.00
04/08/22	Orgera, Michelle A.	Research and analyze case law re ICAP and ICAP rules for tax abatement adversary proceeding complaint.	1.60	530.00	848.00
04/08/22	Orgera, Michelle A.	Prepare for call with D. Wright. Confer with D. Wright and D. Corn re ICAP research, ICAP rules, and other like administrative issues in preparation for drafting adversary proceeding complaint.	0.80	530.00	424.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 26
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/08/22	Wright, Derek L.	Extended discussion with D. Spelfogel regarding the tax adversary complaint and related issues (.6); review issues and related follow up research needed and discuss same (.8); review related authority, documents and pleadings (.8); analyze issues and begin updating draft complaint (.7); various related correspondence and follow up (.2)	3.10	1,120.00	3,472.00
04/10/22	Corn, Danielle A.	Research tax abatement caselaw for D. Wright.	2.10	575.00	1,207.50
04/10/22	Eisenberg, Leah M.	Emails on additional documents for tax abatement complaint (.2); brief review of same (.4).	0.60	1,120.00	672.00
04/10/22	Wright, Derek L.	Review ICAP rules related to tax complaint and related issues and draft related correspondence	0.30	1,120.00	336.00
04/11/22	Corn, Danielle A.	Research caselaw for tax abatement proceeding for D. Wright.	1.00	575.00	575.00
04/11/22	Ferguson, Tyler R.	Review of case law regarding alleged priority claims by Department of Finance and plan treatment of same.	1.60	930.00	1,488.00
04/11/22	Orgera, Michelle A.	Research case law and legislative history pertaining to ICAP and ICAP rules. Correspond with D. Corn re the same.	0.80	530.00	424.00
04/11/22	Orgera, Michelle A.	Correspond with D. Corn and D. Wright re ICAP research.	0.10	530.00	53.00
04/11/22	Wright, Derek L.	Follow up regarding additional review related to the ICAP rules and application of the same; initial review of further research regarding the same	0.80	1,120.00	896.00
04/12/22	Eisenberg, Leah M.	Review emails on res judicara issues for tax abatement complaint.	0.20	1,120.00	224.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 27
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/12/22	Orgera, Michelle A.	Correspond with D. Corn and D. Wright re researching ICAP rules for tax abatement adversary proceeding.	0.20	530.00	106.00
04/12/22	Wright, Derek L.	Review new research and case authority related to the ICAP rules and interpretation of the same including general principles of statutory interpretation to support the arguments (2.1); review prior pleadings and documents (.5); draft detailed analysis regarding the same (.5); draft correspondence with follow up research issues (.2); review and revise draft complaint in light of additional authority and address related issues (1.9); various correspondence and related follow up (.2)	5.40	1,120.00	6,048.00
04/13/22	Eisenberg, Leah M.	Review further emails on res judicata issues for complaint (.2); review emails from client and D. Spelfogel on same (.2).	0.40	1,120.00	448.00
04/13/22	Spelfogel, Douglas E.	Review draft complaint regarding tax abatement, review documents, research regarding such.	1.00	1,555.00	1,555.00
04/13/22	Wright, Derek L.	Continue review and revision of draft tax adversary complaint in light of additional review and research (1.7); discuss the same and review related documents, pleadings and authority (.5); draft detailed related correspondence on open issues and draft complaint generally (.5)	2.70	1,120.00	3,024.00
04/14/22	Eisenberg, Leah M.	Review revised tax abatement complaint.	0.40	1,120.00	448.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 28
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/14/22	Wright, Derek L.	Review further correspondence related to the draft tax adversary complaint, address open issues and draft related correspondence regarding the same (.7); review, revise and update draft complaint and prepare further draft for final review and filing (.9); draft detailed related correspondence (.2)	1.80	1,120.00	2,016.00
04/15/22	Eisenberg, Leah M.	Review further revised abatement complaint and emails on same and open issues; emails with J. Campos on same.	1.40	1,120.00	1,568.00
04/15/22	Ferguson, Tyler R.	Reviewing issues relating to taxes, examiner testimony, and trustee motion.	1.40	930.00	1,302.00
04/15/22	Wright, Derek L.	Review documents and pleadings to add appropriate citations to tax adversary complaint; discuss the same and update complaint accordingly; generally review and revise complaint and prepare for filing; various correspondence regarding the same and follow up.	2.20	1,120.00	2,464.00
04/18/22	Campos, Jocelyn	Prepare finalize efile AP complaint against NYC Commissioner.	2.50	195.00	487.50
04/18/22	Ferguson, Tyler R.	Reviewing tax issues and open items as to Department of Finance.	1.10	930.00	1,023.00
04/18/22	Wright, Derek L.	Review correspondence related to tax adversary complaint; final review and revisions to the complaint and generally prepare for filing including preparation of exhibits; various correspondence regarding the same and coordinate filing; discuss the same and follow up.	1.80	1,120.00	2,016.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 29
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/19/22	Wright, Derek L.	Follow up regarding tax complaint filed and related service issues (.4); review correspondence related to insurance issue and review related documents (.5); discuss the same and open issues with D. Spelfogel (.2)	1.10	1,120.00	1,232.00
04/26/22	Eisenberg, Leah M.	Emails on service of tax abatement Adversary Proceedings.	0.20	1,120.00	224.00
04/29/22	Eisenberg, Leah M.	Follow Up emails with DOF and review follow up info request (.3); emails with D. Spelfogel on questions on tax claims (.3); review notes from call with DOF, review DOF info request and prepare summary and request for client and emails with same (.6).	1.20	1,120.00	1,344.00
Subtotal B240			67.30		58,856.50

B250: Trustee Motion

04/01/22	Adams, Reagan E.	Legal research for objection to motion to appoint trustee regarding cases where a trustee was not appointed and enforceability of void loans.	1.10	515.00	566.50
04/01/22	Alkadri, Susan L.	Review and annotate all pleadings and reports related to examiner's report, counter-report, and rebuttal report in preparation for addressing same at evidentiary hearing on chapter 11 trustee motion; flag points to clarify with clients in preparation for same.	2.30	0.00	0.00
04/01/22	Gross, Joshua R.	Drafting response to motions to appoint trustee.	4.20	790.00	3,318.00
04/01/22	Kelley, Charles S.	Conference with R. Adams to discuss research for Trustee Motion.	0.50	1,210.00	605.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 30
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/01/22	Spelfogel, Douglas E.	Review and comments, draft response to BSP motion for trustee, review UST motion to convert, review documents, outline response.	1.50	0.00	0.00
04/03/22	Gross, Joshua R.	Drafting response to motions to appoint trustee.	2.10	790.00	1,659.00
04/04/22	Adams, Reagan E.	Legal research regarding cases denying a motion to appoint a trustee and enforceability of loans.	2.90	515.00	1,493.50
04/04/22	Alkadri, Susan L.	Discuss and plan evidentiary hearing strategy for Ch 11 trustee motion with C. Kelley, G. Parlovecchio, D. Spelfogel.	3.80	0.00	0.00
04/04/22	Alkadri, Susan L.	Review and annotate Trustee's Motion to Convert case motion to convert [127]; Debtor's Objection to BSP's joinder [132]; Creditor Statement opposing trustee motion to convert [137]; Order denying Trustee's motion to convert [142]; Lender's renewed motion for appointment of a Ch. 11 trustee [476]; US trustee's motion to appoint Ch. 11 trustee [491]; begin outlining key issues to respond to via motion and for evidentiary hearing on same prior to confirmation of plan.	2.70	620.00	1,674.00
04/04/22	Chung, Dabin	Review draft omnibus objection to trustee motion and provide comments to J. Gross.	0.80	790.00	632.00
04/04/22	Ferguson, Tyler R.	Review draft response to trustee motion and related correspondence and issues.	1.60	930.00	1,488.00
04/04/22	Gross, Joshua R.	Drafting response to motions to appoint trustee.	3.50	790.00	2,765.00
04/04/22	Kelley, Charles S.	Outline discovery, strategy and approach during trip to NYC in respect of trustee prep,	2.70	1,210.00	3,267.00
04/04/22	Kelley, Charles S.	Prep for motion by reviewing of available testimony and context used.	1.50	1,210.00	1,815.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 31
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/04/22	Kelley, Charles S.	Meeting with Gina to map out strategy and evidentiary case to respond.	1.10	1,210.00	1,331.00
04/04/22	Spelfogel, Douglas E.	Review trustee motion, work on response to same, review documents, research regarding same.	2.10	0.00	0.00
04/05/22	Adams, Reagan E.	Legal research regarding cases denying motion to appoint trustee and enforceability of loans.	4.00	515.00	2,060.00
04/05/22	Alkadri, Susan L.	Continue outlining key points for rebuttal to Chapter 11 trustee motions and evidentiary hearing on same, including potential use of M. Podgainy as witness in rebuttal to examiner's claims; determine outstanding documents and information needed from clients in order to rebut BSP and US Trustee's claims, with D. Spelfogel, C. Kelley, and G. Parlovecchio.	2.30	620.00	1,426.00
04/05/22	Chung, Dabin	Review revised draft omnibus objection to chapter 11 trustee motion.	0.50	790.00	395.00
04/05/22	Kelley, Charles S.	Ongoing review of trustee motion and trustee exhibits and materials and review of rebuttal filings.	1.50	1,210.00	1,815.00
04/05/22	Kelley, Charles S.	Conference with D. Spelfogel to discuss scheduling, discovery issues and ongoing litigation related to the Trustee motion.	0.80	1,210.00	968.00
04/05/22	Parlovecchio, Gina M.	Team meetings concerning strategy for trustee motion hearing and next steps; review and analyze trustee motions and related responses; review facts and witness statement re same.	4.50	0.00	0.00
04/06/22	Alkadri, Susan L.	Meetings with M. Lichtenstein and T. Moskovits to discuss strategy to respond to Trustee motion and examiner's report; take tour of Hotel and amenities.	3.80	620.00	2,356.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 32
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/06/22	Gross, Joshua R.	Continue drafting objection to motions to appoint trustee; related correspondence with D. Spelfogel and R. Adams.	1.20	790.00	948.00
04/06/22	Kelley, Charles S.	Ongoing review and outline prep of Trustee motion.	2.20	1,210.00	2,662.00
04/06/22	Kelley, Charles S.	Meeting with M. Lichtenstein regarding approach to responding to trustee motion and tour of hotel.	2.20	1,210.00	2,662.00
04/06/22	Kelley, Charles S.	Meeting with Toby to discuss strategy and thoughts on response to Trustee motion.	1.60	1,210.00	1,936.00
04/06/22	Spelfogel, Douglas E.	Further follow-up regarding draft opposition to motions for trustee, review research regarding same, review documents, examiner report and rebuttal, loans transfer report, review file.	2.10	0.00	0.00
04/07/22	Gross, Joshua R.	Discussion with MB team concerning motions to appoint trustee and case status.	0.30	790.00	237.00
04/07/22	Kelley, Charles S.	Review of issues on documents for trustee motion.	0.80	1,210.00	968.00
04/09/22	Gross, Joshua R.	Drafting letter response to BSP request for examiner testimony in connection with motions to appoint trustee.	1.60	790.00	1,264.00
04/10/22	Gross, Joshua R.	Continue drafting letter response to BSP request for examiner testimony in connection with motions to appoint trustee; related correspondence with D. Spelfogel and C. Kelley.	0.70	790.00	553.00
04/10/22	Kelley, Charles S.	Review and edit draft email to Gary re proposal on scheduling stipulation.	0.50	0.00	0.00
04/11/22	Alkadri, Susan L.	Review Notice of Hearing on Trustee Motion issues to resolve with BSP prior to evidentiary hearing.	0.90	620.00	558.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 33
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/11/22	Ferguson, Tyler R.	Review trustee motion-related filings (1.0); internal correspondence with MB colleagues regarding same (0.2).	1.20	930.00	1,116.00
04/11/22	Gross, Joshua R.	Correspondence with MB team concerning examiner discovery in connection with motion to appoint trustee; review of revised draft letter and court correspondence.	0.50	790.00	395.00
04/11/22	Kelley, Charles S.	Attention to court procedures on hearings and consideration of law on trustee motions.	0.80	0.00	0.00
04/11/22	Kelley, Charles S.	Considering scheduling issues.	0.30	0.00	0.00
04/11/22	Kelley, Charles S.	Review court scheduling.	0.20	1,210.00	242.00
04/11/22	Parlovecchio, Gina M.	Review and draft correspondence concerning court deadlines and stipulated scheduling order; draft revisions to letter re examiner testimony.	1.40	1,075.00	1,505.00
04/11/22	Spelfogel, Douglas E.	Review draft response to motions for trustee, review examiner report, counter report, review documents, research regarding same.	1.00	1,555.00	1,555.00
04/12/22	Ferguson, Tyler R.	Review recent filings relating to trustee and examiner matters.	0.70	930.00	651.00
04/12/22	Kelley, Charles S.	Review of subpoenas.	0.40	1,210.00	484.00
04/13/22	Ferguson, Tyler R.	Review filings relating to examiner testimony and trustee motion (1.8); review ConEd stipulation (0.5).	2.30	930.00	2,139.00
04/14/22	Gross, Joshua R.	Discussion with T. Ferguson concerning motions to appoint trustee.	0.10	790.00	79.00
04/14/22	Kelley, Charles S.	Review of Norenberg Deposition Notice and email team.	0.30	1,210.00	363.00
04/14/22	Kelley, Charles S.	Prepare for call with parties to discuss scheduling and participate in call with various attorneys regarding Trustee hearing.	1.40	1,210.00	1,694.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 34
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/14/22	Spelfogel, Douglas E.	Review objection to motions for trustee, review research regarding same, review file.	2.00	0.00	0.00
04/15/22	Parlovecchio, Gina M.	Review and draft correspondence re upcoming hearings.	0.30	1,075.00	322.50
04/15/22	Spelfogel, Douglas E.	Work on objection to motions for trustee filed by Benefit Street, and UST, review documents, file regarding same.	2.00	0.00	0.00
04/17/22	Kelley, Charles S.	Attention to issues in Trustee Motion.	0.50	1,210.00	605.00
04/17/22	Kelley, Charles S.	Outlining case and issues in response.	0.80	1,210.00	968.00
04/18/22	Parlovecchio, Gina M.	Teleconference with J. Leitner re drafting expert declaration for Trustee hearing and related topics.	1.10	1,075.00	1,182.50
04/18/22	Spelfogel, Douglas E.	Call BSB, regarding pre-trial issues, follow-up with Mayer team, review documents, file.	0.50	1,555.00	777.50
04/18/22	Spelfogel, Douglas E.	Work on opposition to motion for trustees, review documents, research, review file.	1.00	1,555.00	1,555.00
04/19/22	Alkadri, Susan L.	Review subpoenas issued by BSP to M. Kirschner and J. Rauch to appear at Trustee Motion Hearing; draft updated revised Forms of Order for all three evidentiary hearings for Court (Trustee Motion; Confirmation; and outstanding Claims Objections/Estimation Proceeding); review amended subpoenas issued to JP Morgan Chase and Bank of America; review loan documents (closing binder) and compare against index to identify missing tabs and documents we need to request from clients to review complete Closing Binder in preparation for Confirmation.	3.40	620.00	2,108.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 35
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/19/22	Parlovecchio, Gina M.	Review materials, letter and draft correspondence re upcoming schedule for Trustee hearing.	0.50	1,075.00	537.50
04/19/22	Spelfogel, Douglas E.	Prepare for and conference call with BSP, UST meet and confer, review file .	0.50	1,555.00	777.50
04/19/22	Spelfogel, Douglas E.	Work on objection to motions for appointment of trustee, review documents.	2.00	0.00	0.00
04/20/22	Kelley, Charles S.	Call with team to discuss evidentiary presentation and addressing various issues for Trustee hearing.	1.00	1,210.00	1,210.00
04/20/22	Parlovecchio, Gina M.	Review correspondence and documents concerning Trustee motion and related discovery.	0.20	1,075.00	215.00
04/20/22	Spelfogel, Douglas E.	Review and revise updated scheduling stipulation, send to G. Zipes, G. Freedman, review documents, file.	0.50	1,555.00	777.50
04/20/22	Spelfogel, Douglas E.	Continue to work on revised scheduling order regarding pre-trial dates, confer with Mayer team.	0.50	1,555.00	777.50
04/21/22	Spelfogel, Douglas E.	Follow-up, review documents, regarding prepare document list, evidence in support of opposition to trustee motion, review file.	1.00	1,555.00	1,555.00
04/21/22	Spelfogel, Douglas E.	Work on response to motion for trustee, review documents, research regarding same, review file.	2.00	0.00	0.00
04/22/22	Alkadri, Susan L.	Begin reviewing and annotating deposition transcripts of M. Lichtenstein (days 1-3) to prepare for Trustee Motion Hearing and in anticipation of discussion with Tax Accountant prior to his deposition.	2.70	620.00	1,674.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 36
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/22/22	Kelley, Charles S.	Scheduling conference with BSP counsel (0.5); email to Doug regarding response to BSP on scheduling (0.3); attention to status on Podgany and preparation of materials (0.5).	1.30	1,210.00	1,573.00
04/22/22	Parlovecchio, Gina M.	Draft correspondence re depositions and related issues.	0.50	1,075.00	537.50
04/22/22	Spelfogel, Douglas E.	Work on objection to trustee motions, review documents, research regarding same, review file.	1.00	1,555.00	1,555.00
04/22/22	Spelfogel, Douglas E.	Work on objection to motion to set scheduling, review and revise proposed scheduling order, review documents, file.	2.00	0.00	0.00
04/23/22	Kelley, Charles S.	Review documents and materials in outlining evidentiary support for argument.	1.50	1,210.00	1,815.00
04/24/22	Alkadri, Susan L.	Planning and Strategy discussions with D. Spelfogel, C. Kelley, G. Parlovecchio re Trustee Motions Hearing, evidence to present at same (including exhibits and witnesses); strategy of draft response to Trustee Motions filed by BSP and US Trustee.	1.90	620.00	1,178.00
04/24/22	Alkadri, Susan L.	Begin reviewing documents and selecting exhibits to prove up case at Trustee Motion Hearing.	1.10	620.00	682.00
04/24/22	Eisenberg, Leah M.	Review emails from BOA counsel and D. Spelfogel on documents (.2); review emails from parties (.2); emails with D. Spelfogel on court call on Wed (.2).	0.60	1,120.00	672.00
04/24/22	Gross, Joshua R.	Correspondence with D. Spelfogel regarding response to motions to appoint trustee.	0.10	790.00	79.00
04/24/22	Kelley, Charles S.	Review deposition testimony in light of upcoming trustee motion.	1.20	1,210.00	1,452.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 37
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/24/22	Orgera, Michelle A.	Correspond with G. Parlovecchio re researching deposition rules.	0.10	530.00	53.00
04/24/22	Parlovecchio, Gina M.	Teleconference concerning strategy for Trustee motion and hearing.	1.90	1,075.00	2,042.50
04/25/22	Alkadri, Susan L.	Prepare Debtor's Proposed Exhibits and Exhibit List for Trustee Motion Hearing; review scheduling order signed by Court regarding Trustee Motion	1.80	620.00	1,116.00
04/25/22	Gross, Joshua R.	Revised draft omnibus objection to motions to appoint trustee.	2.10	790.00	1,659.00
04/25/22	Parlovecchio, Gina M.	Review and edit letter to Drain re bank statements.	0.30	1,075.00	322.50
04/25/22	Parlovecchio, Gina M.	Review trustee motion and related documents.	1.20	1,075.00	1,290.00
04/25/22	Spelfogel, Douglas E.	Work on response to trustee motion, prepare for evidentiary hearing, go over documents in support, prepare for hearing, review documents, file regarding same.	1.60	1,555.00	2,488.00
04/25/22	Spelfogel, Douglas E.	Discovery conference regarding motion to quash by non-debtors, other scheduling issues relating to trustee motion, follow-up with Mayer team regarding same.	0.50	1,555.00	777.50
04/25/22	Spelfogel, Douglas E.	Work on review and response to BSP letter regarding third party discovery, prepare for discovery conference, confer internally, review motion to quash by non-debtors per B. Wolf, review documents, file.	1.00	1,555.00	1,555.00
04/26/22	Alkadri, Susan L.	Discussion of strategy and outstanding discovery and evidentiary issues to prove up at trustee motion hearing with D. Spelfogel, C. Kelley, G. Parlovecchio.	1.60	620.00	992.00
04/26/22	Corn, Danielle A.	Research ulterior motive for appointment of a trustee.	2.60	575.00	1,495.00
04/26/22	Gross, Joshua R.	Revised draft response to motions to appoint trustee.	1.40	790.00	1,106.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 38
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

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04/26/22	Kelley, Charles S.	Team call regarding prep and addressing Trustee motion and issues (1.1); call with Podgainy team to discuss progress and issues (1.0); review ongoing documents and draft declaration outlines (1.5); review subpoena draft responses (0.3).	3.90	1,210.00	4,719.00
04/26/22	Parlovecchio, Gina M.	Review and analyze correspondence and objection materials relating to Trustee hearing.	0.60	1,075.00	645.00
04/26/22	Parlovecchio, Gina M.	Teleconference with D. Spelfogel, C. Kelley and S. Alkadri re preparation for Trustee hearing; review and draft correspondence re same.	1.70	1,075.00	1,827.50
04/26/22	Spelfogel, Douglas E.	Further prepare for contested hearing on trustee motion, review documents, research, file regarding same.	1.50	1,555.00	2,332.50
04/27/22	Alkadri, Susan L.	Review, annotate, and revise Debtor's draft responses to Trustee Motions; cross-reference Debtor's response to each against arguments contained in Motions, arguments BSP and US Trustee have raised in court, and issues Judge Drain has highlighted in court.	3.30	620.00	2,046.00
04/27/22	Campos, Jocelyn	Continue assembly of BSP production documents.	1.50	195.00	292.50
04/27/22	Ferguson, Tyler R.	Review court filings and open items regarding trustee motions.	0.90	930.00	837.00
04/27/22	Gross, Joshua R.	Discussion with D. Spelfogel regarding response to motions to appoint trustee; drafting supporting declarations.	0.80	790.00	632.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 39
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

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04/27/22	Kelley, Charles S.	Attention to exhibit list and review of same (0.7); review of scheduling order by Court and attention to task list preparation and assignment (1.0); review of opposition to Trustee motion (0.4).	2.10	1,210.00	2,541.00
04/27/22	Parlovecchio, Gina M.	Review materials re deposition of J. Rauch and M. Lichtenstein re tax issues in preparation for conversation with accountant.	0.40	1,075.00	430.00
04/28/22	Campos, Jocelyn	Conference call with D. Spelfogel and S. Alkadri re new production.	0.50	195.00	97.50
04/28/22	Campos, Jocelyn	Continue assembly of BSP document production.	3.00	195.00	585.00
04/28/22	Gross, Joshua R.	Drafting declarations opposing motion to appoint trustee.	2.70	790.00	2,133.00
04/28/22	Kelley, Charles S.	Call with Podgainsy and Gaetzler Heinrich team regarding prep for Trustee issues (1.0); review of documents and issues for exhibit list (0.4); planning for discussion with BSP and post call addressing open issues on discovery, scheduling, designations of depositions and discovery (1.2).	2.20	1,210.00	2,662.00
04/28/22	Parlovecchio, Gina M.	Review background materials and deposition transcripts in preparation for interview of D. Norensberg; telephonic interview with D. Norensberg; teleconference to plan strategy, next steps with D. Spelfogel, C. Kelley; review additional deposition transcripts and draft brief.	4.70	1,075.00	5,052.50
04/28/22	Spelfogel, Douglas E.	Prepare for and call with D. Norensberg, accountant, partner, G. Parlovecchio, review documents.	0.50	1,555.00	777.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 40
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

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04/28/22	Spelfogel, Douglas E.	Review documents, call with M. Podgainsy, regarding upcoming hearing on trustee motion, go over open questions regarding same, review file.	0.50	1,555.00	777.50
04/29/22	Alkadri, Susan L.	Review and annotate BSP's Supplement to Renewed Motion for Appointment of Chapter 11 Trustee	1.70	620.00	1,054.00
04/29/22	Alkadri, Susan L.	Continue reviewing documents and preparing exhibit list for trustee motion hearing; continue drafting and finalizing responses and objections to subpoenas served by BSP on T. Moskovits and M. Lichtenstein; serve same on BSP; continue compiling documents for supplemental production to BSP; serve BSP with supplemental production.	5.20	620.00	3,224.00
04/29/22	Campos, Jocelyn	Continue assist S. Alkadri with assembly and preparation of BSP discovery production.	6.00	195.00	1,170.00
04/29/22	Gross, Joshua R.	Drafting declarations opposing appointment of trustee.	1.00	790.00	790.00
04/29/22	Kelley, Charles S.	Attention to subpoenas to Lichtenstein and Toby, revise and edit same (1.5); discussion of same with D. Spelfogel (0.3); discussion and attention to documents and production and further edits of responses from S. Alkadri (0.8).	2.60	1,210.00	3,146.00
04/29/22	Spelfogel, Douglas E.	Work on prep for contested trustee motion, review client comments to restated management agreement, amended plan, review draft objection to trustee motion, review documents.	2.00	1,555.00	3,110.00
04/29/22	Spelfogel, Douglas E.	Call within M. Podgainsy, Getzler regarding above, response to trustee motion, confer with partner, C Kelley regarding same, review documents, file.	0.50	1,555.00	777.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 41
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/30/22	Gross, Joshua R.	Continue drafting declarations opposing motions to appoint trustee.	1.00	790.00	790.00
04/30/22	Kelley, Charles S.	Review issues on Trustee objection by Debtors (1.0); review issues in case and outline additional comments for response (0.5).	1.50	1,210.00	1,815.00
04/30/22	Parlovecchio, Gina M.	Review materials in preparation for Trustee hearing; draft correspondence re same.	0.80	1,075.00	860.00
Subtotal B250			179.40		136,251.50
B310: Claims Administration and Objections					
04/01/22	Alkadri, Susan L.	Review and annotate Lender's Objection to Debtor's Motion Authorizing and Approving PPP Settlement	0.60	620.00	372.00
04/01/22	Anglade, Ashley	Correspond with D. Wright, D. Corn, and M. Orgera regarding collateral estoppel research.	0.80	530.00	424.00
04/01/22	Eisenberg, Leah M.	Review and prepare NBE order clean and blackline and send to NBE counsel (.3); emails with client on follow up on hotel tax claims (.2).	0.50	1,120.00	560.00
04/04/22	Chung, Dabin	Review draft NBE stipulation.	0.30	790.00	237.00
04/04/22	Corn, Danielle A.	Review NBE Declaration and confer with D. Chung on the declaration.	0.50	575.00	287.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 42
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

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04/04/22	Eisenberg, Leah M.	Further emails on real estate tax stip (.2); email with J. Campos on info needed for stip and review same (.2); review NBE's comments to stip (.2); emails with NBE counsel on next hearing date (.2); review emails with Mencia counsel (.2); emails with D. Corn on preparing declaration for NBE stip (.2); review letter to court from Mencia (.3); emails with D. Spelfogel on preparing a response (.2).	1.60	0.00	0.00
04/04/22	Kelley, Charles S.	Review estimation materials, complaints and limited discovery attached.	2.60	1,210.00	3,146.00
04/05/22	Alkadri, Susan L.	Strategy discussions for addressing insurance claim issues (and valuations) with C. Kelley, L. Eisenberg, D. Spelfogel; review proofs of claim for Grandfield and Mencia claimants and Debtor's response to same.	2.60	620.00	1,612.00
04/05/22	Eisenberg, Leah M.	Review F. Flomenhaft's summary of answers to declaration action and emails on open issues (.3); emails with B. Renken on call to discuss same (.2); brief review of Mediator statement in Grandfield case (.4); emails with F. Flomenhaft on Mencia letter to court (.2).	1.10	0.00	0.00
04/05/22	Eisenberg, Leah M.	Review Mencia letter (.3), and emails with D. Spelfogel and Fern F. on preparing response (.2); review court email and D. Spelfogel response to Mencia letter and emails with same (.3).	0.80	0.00	0.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 43
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/05/22	Eisenberg, Leah M.	Emails with D. Spelfogel and insurer counsel (.2); emails with client on call (.2); emails on management agreement (.2); attend in person meetings with C. Kelley and S. Alkadri to discuss pending plan discovery, response and prep for trustee motion, research needed to examiner report as evidence, insurance coverage dispute and evidentiary hearing for estimation hearing on Mencia and Grandfield (3.2); follow up meeting with D. Spelfogel to discuss same and responding to Mencia letter (.4); emails and call with F. Flomenhaft to discuss insurance coverage dispute and prep for Mencia and Grandfield estimation hearings (1.2); call with client on same (.3); emails with A. Elkhoury on call tomorrow (.2); emails with J. Campos on response time for MSJ (.2).	6.10	0.00	0.00
04/05/22	Kelley, Charles S.	Meeting with Leah to discuss estimation claims and background and status.	1.20	1,210.00	1,452.00
04/05/22	Renken, Brandon F.	Follow-up on claim issues and related documents; continue developing strategy related to same.	1.60	1,005.00	1,608.00
04/06/22	Alkadri, Susan L.	Discussion of insurance issues with A. Elkhoury (to assist L. Eisenberg in claims resolution of same); review and annotate state court insurance pleadings and bankruptcy adversary proceeding proofs of claim for two outstanding insurance claimants; review and annotate coverage letters received to date from SNIC and RLI.	2.40	620.00	1,488.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 44
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/06/22	Chung, Dabin	Correspond with creditor attorney re: post-petition invoices and case progress (0.7); confer with L. Eisenberg and M. Orgera re: claim resolution and summarize next steps (0.9); confer with D. Corn re: team call and Mencia claims (0.2); confer with T. Ferguson re: case status (0.2); correspond with A. Amhad re: claim estimation and review research (0.6); confer with A. Anglade re: tabulation and review spreadsheet (0.5); review and revise M. Orgera's summary of research in insurance settlements for L. Eisenberg's review and follow up (0.5).	3.60	790.00	2,844.00
04/06/22	Corn, Danielle A.	Draft and revise note for Dr. Bazos.	0.80	575.00	460.00
04/06/22	Eisenberg, Leah M.	Emails with team on MSJ dates for insurance overage complaint and response and brief review of local rules (.3); emails with A. Elkhoury and call with same to discuss insurance coverage complaint and send same (.6).	0.90	0.00	0.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 45
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/06/22	Eisenberg, Leah M.	Attention to Mencia letter and preparing a response: review transcript to status conference, review emails and letter to court (.6); review cases on estimation standards to include in letter (.6); draft response letter, review edit and revise same and send to D. Spelfogel (1.4); attention to Grandfield file on damages and liability and prepare relevant documents to send to B. Renken for preparing discovery requests (.6); attention to Mencia file on damages and liability and prepare relevant documents to send to B. Renken for preparing discovery requests (.6); call with B. Renken to discuss discovery requests for Mencia and Grandfield (.5); review emails from ConEd on post petition open invoices (.2); multiple emails with client on same (.3)	4.80	0.00	0.00
04/06/22	Orgera, Michelle A.	Confer with D. Corn re Mencia objection, Grandfield objection, and insurance stipulation.	0.30	530.00	159.00
04/06/22	Orgera, Michelle A.	Confer with D. Chung re SNIC stipulation.	0.30	530.00	159.00
04/06/22	Renken, Brandon F.	Continue working on claim analysis and related documents and information.	3.50	1,005.00	3,517.50
04/07/22	Campos, Jocelyn	Prepare finalize efile letter to Judge Drain; serve Chambers and parties.	1.50	195.00	292.50
04/07/22	Campos, Jocelyn	Respond to attorney query re: estimation issue date.	0.20	195.00	39.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 46
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/07/22	Chung, Dabin	Continue to review and revise M. Orgera's summary of research in insurance settlements for L. Eisenberg's review (0.4); review and comment on A. Ahmad's summary of research on claims estimation procedures and conduct supplementary research in connection (0.7).	1.10	790.00	869.00
04/07/22	Eisenberg, Leah M.	Prepare call with RLI and SNIC and review all letters to and from RLI and SNIC on ins coverage and brief review of complaint (1.4); calls with D. Spelfogel and F. Flomenhaft prior to call and attend call with D. Spelfogel, F. Flomenhaft and RLI and SNIC counsel and follow up emails on same (1.4); emails on cases on examiner report admissibility, review transcript for judge's citations to same (.6); review summary of cases on same (.4); emails with team on research on jurisdiction and time for MSJ and review responses (.4); emails on service of RLI complaint (.2); follow up on MSJ timing (.2); emails with team and review summary and cases on core proceeding/jurisdiction issues for coverage dispute (1.2); emails on estimation proceeding and to do list (.2); review UST trustee emails (.2); emails on notice of hearing (.2); emails with D. Spelfogel on MSJ update (.2); emails with fern on follow up (.2); emails with team to research estimation proceeding procedures and review forms on same (1.2).	8.00	0.00	0.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 47
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/07/22	Eisenberg, Leah M.	Review further emails on ConEd presentment (.2); review email from Islip counsel on objection to settlement and draft response and review same (.6); draft emails on hotel tax info from client and draft summary and update to NYC DOF (.6); further emails with Islip (.2); draft email to F. Flomenhaft on emails to defense counsel to do list (.2).	1.80	1,120.00	2,016.00
04/08/22	Alkadri, Susan L.	Review updated claims information for Mencia and Grandfield (state court pleadings and attached coverage letters back and forth); discussion of same with A. Elkhoury and C. Kelley.	2.10	620.00	1,302.00
04/08/22	Campos, Jocelyn	Prepare for presentment Stipulation and Order by and between the Debtor and Consolidated Edison Company of New York Inc.; prepare and efile affidavit of service; send to L. Eisenberg and D. Chung.	1.00	195.00	195.00
04/08/22	Chung, Dabin	Revise draft NBE declaration (1.5); review revised NBE stipulation and correspond with L. Eisenberg re: changes (0.7).	2.20	790.00	1,738.00
04/08/22	Corn, Danielle A.	Prepare ConEd stipulation for filing	0.20	575.00	115.00
04/08/22	Corn, Danielle A.	Review, revise and relay declaration in support of the NBE stipulation.	1.50	575.00	862.50
04/08/22	Eisenberg, Leah M.	Follow up on info and documents to send to A. Elkhoury and to answer C. Kelley's questions, review Answers to state court action, review stip on state court withdrawal and send documents to same.	1.20	1,120.00	1,344.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 48
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/08/22	Eisenberg, Leah M.	Further emails with Islip on joint objection and review same (.4); send updated NBE stip to D. Spelfogel (.2); emails with team on NBE declaration (.2); review draft of estimation procedures and forms on same (.6); review finalized letter court in response to Mencia letter and emails on same (.3); review updated NBE declaration and mark up same (.4); draft further emails with team on estimation pleadings & procedures and continue to review forms (.4); pull and review additional insurance coverage dispute documents and complaint exhibits and prepare summary for A. Elkhoury (.7); review files for notice to carrier/broker and send to A. Elkhoury (.4); brief review of RLI policy notice provisions (.3); brief review SNIC policy notice provisions (.3).	4.20	1,120.00	4,704.00
04/08/22	Kelley, Charles S.	Conference with B. Renken regarding materials, structure and purpose and strategy discussion.	1.00	1,210.00	1,210.00
04/08/22	Spelfogel, Douglas E.	Review and revise, file letter responding to Mencia letter to court regarding process to address claims objection, follow-up regarding insurance coverage issues, review documents, file.	0.50	1,555.00	777.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 49
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/10/22	Eisenberg, Leah M.	Follow up on NBE stip: review most recent edits from NBE and send to client with cover email (.3); emails with NBE on same (.2); emails with B. Riley on letter to court on estimation (.2); Follow up with D. Spelfogel on NBE stip (.2); emails with team on ConEd claim follow up (.2); emails with F. Flomenhaft on contacting defense counsel in both Grandfield and Mencia (.2); emails with Grandfield counsel (.2); review joint letter for Islip in district court action and emails with Islip counsel on same (.4); further emails with team on Grandfield counsel (.2); emails on ConEd claim (.2); review NBE pleadings and edit NBE declaration and send team (.9).	3.20	1,120.00	3,584.00
04/11/22	Campos, Jocelyn	Send to Chambers for entry Order by and between the Debtor and Consolidated Edison Company of New York Inc.	0.10	195.00	19.50
04/11/22	Eisenberg, Leah M.	Further emails with B. Riley on documents for Mencia/Grandfield claims (.20); emails with NBE counsel on scheduling a call (.2); emails on expert for Grandfield claims and documents needed (.3); brief review of Grandfield/Mencia statement and emails on exhibits (.5); emails on ConEd stip (.2); brief review of list of Grandfield document production and emails on same (.4).	1.80	1,120.00	2,016.00
04/11/22	Elkhoury, Andrew C.	Analyze and review background information on estimation issues for hearing preparation.	1.50	830.00	1,245.00
04/11/22	Kelley, Charles S.	Review and gathering pleadings/documents for Brandon and Andrew and to discuss process.	0.70	1,210.00	847.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 50
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/11/22	Renken, Brandon F.	Continue collecting and reviewing case documents and related data from defense counsel; confer with team regarding same; research non-bankruptcy filings related to same.	7.10	1,005.00	7,135.50
04/12/22	Alkadri, Susan L.	Discussions with C. Kelley and D. Spelfogel regarding deficient subpoenas for financial records issued by BSP to BOA and JP Morgan Chase; review Mencia claims file; discussion with C. Kelley regarding use of M. Podgainsky to rebut examiner's report claims; view video of hotel provided by T. Moskovits; produce additional documents to BSP supporting M. Podgainsky's work papers.	3.70	620.00	2,294.00
04/12/22	Eisenberg, Leah M.	Follow up email to RLI counsel (.2); emails and attend call with F. Flomenhaft, B. Riley and A. Elkhoury on coverage dispute and merits (.8); emails with clients on documents needed for ins coverage MSJ (.2); review Answer on RLI cross claims and emails with F. Flomenhaft on same (.4); review UST email on Examiner report issues (.2); call with D. Spelfogel to discuss ins coverage dispute, MSJ, merits of Mencia and Grandfield claims (.4).	2.20	1,120.00	2,464.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 51
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/12/22	Eisenberg, Leah M.	Attention to Islip District Court stip: review date defendant objection and emails on same and draft bankruptcy letter for joint letter and emails with Islip counsel (1.2); emails with B. Riley and J. Campos on documents needed (.2); emails with client on NBE stip and status and emails with NBE (.2); review emails on Granfield expert emails and info needed (.2); brief review of Granfield subpoena to insurer and related emails on same (.4); emails with team and contacting Mencia defense counsel and emails on same (.3); review documents from F. Flomenhaft with and communications with brokers & photos (.4); review B. Riley's draft email to Mencia counsel on open issues and info needed and emails on same (.4); review B. Riley's draft email to Granfield counsel and open issues and info needed and emails on same (.4).	3.80	1,120.00	4,256.00
04/12/22	Elkhoury, Andrew C.	Analyze and review underlying facts and documents for Grandfield estimation hearing; coordinate with F. Flomenhaft and B. Renken on same.	3.70	0.00	0.00
04/12/22	Elkhoury, Andrew C.	Analyze and review underlying documents and facts for Mencia estimation hearing.	1.20	830.00	996.00
04/12/22	Ferguson, Tyler R.	Review claims resolution open items.	0.80	930.00	744.00
04/12/22	Kelley, Charles S.	Conference with A. Elkhoury regarding various issues and strategy to structure case and obtain materials.	0.80	1,210.00	968.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 52
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/12/22	Kelley, Charles S.	Conference with B. Renken regarding Mencia and Gran Realty claims and defenses on estimation.	1.00	1,210.00	1,210.00
04/12/22	Kelley, Charles S.	Review of materials from transcript and status conference, including about experts.	0.40	1,210.00	484.00
04/12/22	Kelley, Charles S.	Review various documents related to estimation proceedings and 500 page report summary.	1.20	1,210.00	1,452.00
04/12/22	Renken, Brandon F.	Continue reviewing Mencia discovery and pleadings, as well as legal issues and alleged support related to same.	6.80	1,005.00	6,834.00
04/13/22	Campos, Jocelyn	Review docket and pull signed ConEd stipulation and order; send to D. Chung.	0.10	195.00	19.50
04/13/22	Chung, Dabin	Correspond with R. Johnson (ConEd) re: stipulation and the post-petition invoices (0.1); confer with D. Corn re: next steps on gathering information re: Mencia and Grandfield (0.3); correspond with D. Spelfogel and L. Eisenberg re: NBE claims (0.1).	0.50	790.00	395.00
04/13/22	Corn, Danielle A.	Confer with F. Flomenhaft.	1.30	575.00	747.50
04/13/22	Eisenberg, Leah M.	Call and emails with NBE counsel on status of stip and St. John issues (.4); further emails on Grandfield expert and Grandfield defense counsel (.2); emails on documents needed for Grandfield and Mencia claims (.2); review emails on ConEd claims invoices (.3); brief review of Lewis MSJ decision and emails on same (.4); review ConEd stip as approved by court (.2).	1.70	1,120.00	1,904.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 53
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/13/22	Elkhoury, Andrew C.	Analyze and review Grandfield discovery and background documents for coverage MSJ and estimation hearing.	1.30	0.00	0.00
04/13/22	Renken, Brandon F.	Continue reviewing Mencia discovery and filings; follow-up with defense counsel regarding additional documents and information; confer with defense counsel regarding same.	6.50	1,005.00	6,532.50
04/14/22	Corn, Danielle A.	Revise NBE Stipulation and Declaration.	0.70	575.00	402.50
04/14/22	Corn, Danielle A.	Update claims charts.	0.20	575.00	115.00
04/14/22	Eisenberg, Leah M.	Emails with team on status of supplemental claim objection response for Mencia and Grandfield and to do list (.3); emails with NBE counsel (.2).	0.50	1,120.00	560.00
04/14/22	Elkhoury, Andrew C.	Analyze and review Mencia background documents for estimation hearing.	2.40	830.00	1,992.00
04/14/22	Elkhoury, Andrew C.	Analyze and review Grandfield background documents for estimation hearing and coverage MSJ.	2.10	830.00	1,743.00
04/14/22	Kelley, Charles S.	Review Mencia email from Brandon and revise to align with NY bankruptcy practices and address estimation strategy.	0.80	1,210.00	968.00
04/14/22	Kelley, Charles S.	Discussion of Mencia email with A. Elkhoury and B. Renken on estimation process strategy.	0.70	1,210.00	847.00
04/15/22	Corn, Danielle A.	Draft NBA declaration and confer with D. Chung and L. Eisenberg on the like.	2.00	575.00	1,150.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 54
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/15/22	Eisenberg, Leah M.	Attention to NBE stip: review further emails on NBE stip from client, review exhibits and complaint on St. John matter (1.2), emails with client on Lewis decision and related INS coverage issues (.4); Follow up email to NY DOF (.2); review Follow up info sent from NBE counsel on payments and notes (.6); emails with team on NBE counsel (.2) and contacting Mencia expert (.2); review emails from ConEd counsel and open invoices (.3); review approval of Islip settlement in district court and emails on same (.4); review Grandfield documents sent from defense counsel (.8); review email from B. Riley to Mediator on discovery and items needed (.2); review same to Grandfield counsel (.2); emails with B. Riley on to do list (.3).	4.40	1,120.00	4,928.00
04/15/22	Elkhoury, Andrew C.	Analyze and review background documents on Mencia and Grandfield claims for estimation hearing and coverage MSJ.	2.40	830.00	1,992.00
04/15/22	Renken, Brandon F.	Review and analyze newly-received Grandfield discovery and continue working to outline issues related to same.	6.50	1,005.00	6,532.50
04/18/22	Alkadri, Susan L.	Discussion of 96 Wythe insurance claims and ladder height v. ceiling height for Mencia insurance claim (re: appraisal action) with B. Renken; compare images and videos of Hotel to claims made by Mencia regarding ladder height.	0.40	620.00	248.00
04/18/22	Campos, Jocelyn	Review docket and pull BSP POC 8-1 and 8-2; email to D. Spelfogel.	0.50	195.00	97.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 55
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/18/22	Danford, James B.	Revise section of memorandum of law in support of Debtor's motion for summary judgment on late notice prejudice.	4.40	740.00	3,256.00
04/18/22	Eisenberg, Leah M.	Continue to review Grandfield documents from defense counsel (1.2); review cases on estimation procedures (.4); review form procedures and begin to draft procedures for Judge Drain (1.6).	4.20	1,120.00	4,704.00
04/18/22	Kelley, Charles S.	Conference with A. Elkhoury regarding summary judgment motion and structure to push on same (0.5); conference with B. Renken regarding insurance and settlement/mediation strategy (0.7); review of estimation documents for consultation with B. Renken and A. Elkhoury (0.4).	1.60	1,210.00	1,936.00
04/18/22	Renken, Brandon F.	Continue working through deposition testimony and outline issues related to same; continue developing objection/estimation strategy for Mencia claim and follow-up with defense counsel regarding missing files and information; review and analyze videos and testimony related to same.	7.10	1,005.00	7,135.50
04/19/22	Alkadri, Susan L.	Review updates from B. Renken regarding status of Mencia and Grandfield insurance claims.	0.20	620.00	124.00
04/19/22	Chung, Dabin	Correspond with B. Renken and L. Eisenberg re: claim estimation.	0.20	790.00	158.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 56
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/19/22	Eisenberg, Leah M.	Emails with B. Riley on Grandfield documents, depositions, Mencia documents and depositions and review emails sent to each counsel (.5), emails and updates with team on Grandfield and Mencia documents and preparing supplemental claim objections pleadings (.4); emails with D. Spelfogel on NBE stip (.2), emails with B. Riley on Grandfield and Mencia claims and info needed (.3); emails with team on Lewis coverage decision and send same (.2); review emails from Grandfield counsel (.2); emails with J. Campos on 3018 motions for NBE and Mencia (.2), draft emails to F. Flomenhaft on updated info from needed on experts for Mencia and Grandfield (.3); review email responses from Mencia counsel (.2); emails with team on IME report and contacting doctor (.2).	2.70	1,120.00	3,024.00
04/19/22	Kelley, Charles S.	Review proposed scheduling order and provide comments (0.4); revise same and email to team (0.5); attention to issues with Brandon on underlying third-party claims (0.2); planning call with team to discuss evidence needed and preparation for contested hearing (0.7).	1.80	1,210.00	2,178.00
04/19/22	Renken, Brandon F.	Review and analyze Grandfield discovery and claims related to same; evaluate and analyze support for alleged damages and confer with opposing counsel related to same.	6.80	1,005.00	6,834.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 57
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/20/22	Campos, Jocelyn	Review docket and pull Mencia and Grandfield objection to claims and send to D. Corn.	0.10	195.00	19.50
04/20/22	Eisenberg, Leah M.	Review revised letter to court on MSJ and emails on same (.4); follow up emails and attend call with team and F. Flomenhaft to discuss ins coverage issues, MSJ and merits (1.2); review F. Flomenhaft's emails on new expert for Grandfield and email on same (.2); review and edit revised MSJ letter to court, emails with J. Campos on parties to copy and send info (.4); edit notice of claims objections and emails with J. Campos (.3); review notice for PPP new date (.2); call with D. Spelfogel to discuss status and to do list (.2); emails with team on same (.2); emails and schedule call with team and SNIC (.2); brief review of draft MSJ and related declaration (1.2); draft email to SNIC (.2); review emails from A. Elkhoury to broker on application and info needed for MSJ (.2); review 8-29 RLI notice on height issue for MSJ and emails on same (.3); emails on amended subpoenas (.2); brief review of summary of cases on stay of counterclaims and removal and cases (.6); follow up email to RLI counsel (.2); review revised notice of adj for claims and PPP and emails with J. Campos (.3).	6.50	1,120.00	7,280.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 58
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/20/22	Eisenberg, Leah M.	Emails with Mencia counsel on 3018 motion and new dates (.2); brief review of F. Flomenhaft's damages analysis for Mencia (.3); review fern's emails with Grandfield expert draft email to Grandfield expert for call (.3); emails with D. Spelfogel on return date for supplemental claim objection (.2); emails with F. Flomenhaft on Mencia expert (.2) brief review of transcript to last hearing on questions on estimation procedures (.3).	1.50	1,120.00	1,680.00
04/20/22	Kelley, Charles S.	Call with team regarding claims and insurance issue.	0.60	1,210.00	726.00
04/20/22	Renken, Brandon F.	Follow-up on Grandfield documents and data and review potential legal issues related to same; address potential expert issues related to same.	5.50	1,005.00	5,527.50
04/21/22	Alkadri, Susan L.	Review letter filed by counsel for Mencia adjournment of PPP settlement hearing to June 3 [514].	0.90	620.00	558.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 59
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/21/22	Eisenberg, Leah M.	Attention/emails with team on SNIC indemnity for resolving Mencia/Grandfield claims in bankruptcy court (.3); review IME expert CV and call to same (.3); review revised notice and emails with J. Campos on chambers potential new dates (.3); review emails on status of ConEd invoices (.2); review J. Campos's cover emails to parties and court on notices (.2); further emails with Mencia counsel (.2); emails with SNIC on retention of Grandfield expert (.2); emails with Grandfield expert on scheduling a call review emails with Mencia counsel on discovery (.3); review Mencia letter to court (.3); emails with team on same (.2); review last adjournment notice for Mencia 3018 and related emails to confirm consent and emails with team on same with info (.4); brief review of transcript to last hearing and court's emails on estimation/claims objection protocol and emails with team on same (.4); emails with D. Spelfogel on return date for supp claims response (.2); emails with D. Spelfogel on NYC tax claim and draft email to counsel to same (.2); emails with team on response to ME letter (.2); review Mencia letter, prior letter and edit draft response letter and send to team (1.6); emails with team on discovery for contested matters and review bankruptcy rules (.4).	5.90	1,120.00	6,608.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 60
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/21/22	Elkhoury, Andrew C.	Review letter from counsel for Garcia (0.2) and prepare response to same (0.3).	0.50	830.00	415.00
04/21/22	Renken, Brandon F.	Prepare for and confer with expert in Grandfield dispute; review and submit documents related to same; follow-up with expert regarding same; continue working on Mencia discovery and confer with opposing counsel related to same; review correspondence to Court in Mencia; draft and revise response to same and research issues and support related to same.	8.30	1,005.00	8,341.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 61
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/22/22	Eisenberg, Leah M.	Review additional info needed from SNIC for Grandfield expert and emails on same (.2); review Grandfield expert info (.2); emails with D. Spelfogel and call with same on Mencia and Grandfield issues and follow up emails on same (.4); review D. Spelfogel comments to response letter to Mencia (.2); final review and edit same and emails with J. Campos on filing and serving same (.4); emails with Mencia counsel on scheduling call on Monday (.1); prepare for and attend call with Grandfield expert and B. Riley (.6); emails with team on Mencia's discovery arguments and B. Rules on discovery (.3); emails with team on Mencia request to participate in MSJ call (.2); review B. Riley emails to Grandfield expert with discovery items (.3); review further emails from Mencia and court on discovery (.2); work on and draft proposed estimation procedures, review transcript for Judge's info to include and review estimation cases and letters to court on same (2.6); review further emails on ConEd invoices (.2); review edit and revise estimation procedures and send to team (.4); emails with team on 9006 discovery for MR and Grandfield (.2).	6.50	1,120.00	7,280.00
04/22/22	Kelley, Charles S.	Review Mencia letter and provide comments	0.30	1,210.00	363.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 62
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/22/22	Renken, Brandon F.	Review and revise response to opposing counsel's letter to court; continue pushing discovery issues with opposing counsel; confer with team regarding same, as well as strategy for follow-up call/conference with court.	2.30	1,005.00	2,311.50
04/25/22	Eisenberg, Leah M.	Emails on Mencia expert (.2); review further emails with parties on call with court for Wed (.2); review emails from ConEd (.2); follow up on rule 9006 and review same on discovery for Mencia/Grandfield claim contested matter and emails with team (.4); emails with NYC DOF on (.2); review emails with B. Riley and GE, B. Riley and Mencia on to do list (.3); emails with team on same (.2); emails on Grandfield answer (.2); send SNIC Grandfield expert info (.2).	2.10	1,120.00	2,352.00
04/26/22	Corn, Danielle A.	Research case law on the automatic stay and insurance proceeds.	4.50	575.00	2,587.50
04/26/22	Eisenberg, Leah M.	Emails on Examiner procedures, circulate same (.2); emails with team on dates and edit order to include dates (.4); send updated order to parties (.2); emails and call with client on NBE and tax claims (.3); review updated estimation order and emails with B. Riley to finalize and send to parties (.4); emails with NYC DOF (.2).	1.50	1,120.00	1,680.00
04/26/22	Kelley, Charles S.	Discussion with Brandon regarding issues on scheduling and advancing issues on parallel paths.	0.60	1,210.00	726.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 63
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/27/22	Eisenberg, Leah M.	Emails with D. Spelfogel on hotel taxes and call scheduled with NYC DOF (.2); emails on estimation order, review updated order and emails to Grandfield and Mencia on same (.3); emails on call with claimants (.2); review emails with Mencia and Grandfield counsel and emails on Mediator (.2).	0.90	1,120.00	1,008.00
04/28/22	Eisenberg, Leah M.	Review emails with Grandfield counsel (.2); brief review of all occupancy tax returns and prepare chart and compare with client info (1.4); call to Mencia counsel (.2); call with counsel to NYC DOF (.3); review tax abatement complaint for his questions on same (.3); review info on real estate tax stip, hotel taxes and info requested from DOF (.4); review notes from call and prepare summary of call and send to D. Spelfogel (.4).	3.20	1,120.00	3,584.00
04/28/22	Eisenberg, Leah M.	Follow up with team on MSJ and Mencia/Grandfield claim issues and to do list (.4); emails on MSJ declaration and exhibits (.2); emails on call with SNIC (.2); emails with F. Flomenhaft and follow up and next steps (.2); brief review of client drop box (.4); review draft email to court on update with insurers and claimants (.4); emails with team on calls with SNIC and RLI and summary of same (.4); emails on Mediator dates and candidates (.2); review objection to trustee motion (.5); review cases on stay violations for improper insurance coverage denial (.6).	3.50	1,120.00	3,920.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 64
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/22	Elkhoury, Andrew C.	Work on strategy regarding estimation damages for Mencia claim.	1.20	830.00	996.00
04/28/22	Elkhoury, Andrew C.	Conferences with B. Renken regarding strategy on estimation.	0.40	830.00	332.00
04/28/22	Renken, Brandon F.	Continue responding to issues raised by opposing counsel and review law and past filings related to same; confer with Mencia defense counsel regarding trial strategy, as instructed by carrier; continue working on mediation issues and scheduling.	7.60	0.00	0.00
Subtotal B310			231.80		189,158.50
B320: Plan and Disclosure Statement (including Business Plan)					
04/01/22	Eisenberg, Leah M.	Emails with team on new dates for plan confirmation (.2); prepare update plan language on Waterboard claim and send to NYC DOF counsel (.2).	0.40	1,120.00	448.00
04/01/22	Wright, Derek L.	Review and follow up related to issues of res judicata and collateral estoppel as potentially applicable to tax adversary complaint, review prior authority and analysis and discuss the same with J. Gross (1.6); discuss and correspond regarding further research regarding the same and draft detailed correspondence detailing follow up issues (.8); review, revise and update draft complaint (1.2)	3.60	1,120.00	4,032.00
04/04/22	Eisenberg, Leah M.	Review updated plan objection chart (.4); review updated plan objection response (.4); review client refi email (.1).	0.90	0.00	0.00
04/05/22	Eisenberg, Leah M.	Emails with C. Kelley on plan provisions.	0.20	1,120.00	224.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 65
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/05/22	Spelfogel, Douglas E.	Review documents, team meeting, with partner, C. Kelley, others regarding defense of contested motion for trustee, response to objections to plan approvals, go over open issues, potential revisions to plan to address such, review file.	2.00	0.00	0.00
04/06/22	Anglade, Ashley	Confer with D. Chung regarding voting class reports.	0.20	530.00	106.00
04/06/22	Anglade, Ashley	Draft detailed voting report for class 5.	1.60	530.00	848.00
04/06/22	Eisenberg, Leah M.	Review updated feasible analysis.	0.30	1,120.00	336.00
04/06/22	Ferguson, Tyler R.	Reviewing docket regarding plan confirmation matters.	0.40	930.00	372.00
04/06/22	Kelley, Charles S.	Review of Management Agreement and commence mark up of same.	1.50	1,210.00	1,815.00
04/07/22	Ferguson, Tyler R.	Communications with MB colleagues regarding confirmation and outstanding plan objections (0.4); review issues regarding plan objections by New York City (0.7).	1.10	930.00	1,023.00
04/07/22	Kelley, Charles S.	Review of plan and management agreement and mark up same.	2.20	1,210.00	2,662.00
04/07/22	Spelfogel, Douglas E.	Work on revision to plan, possible settlement, enhancement to plan treatment, review documents, file regarding same.	0.80	1,555.00	1,244.00
04/07/22	Spelfogel, Douglas E.	Follow-up work on Lockwood agreement, review updated plan and management agreement, review documents, file.	1.00	1,555.00	1,555.00
04/08/22	Kelley, Charles S.	Attention to Lockwood draft agreement.	0.40	1,210.00	484.00
04/08/22	Kelley, Charles S.	Review of plan supp/amendment.	1.10	1,210.00	1,331.00
04/08/22	Spelfogel, Douglas E.	Follow-up regarding review of Lockwood agreement, review plan, next steps, review documents, file regarding same.	1.00	1,555.00	1,555.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 66
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/09/22	Kelley, Charles S.	Review and edit of Amended Plan.	2.20	0.00	0.00
04/10/22	Kelley, Charles S.	Revise and edit management agreement and other edits for plan supplement.	3.20	0.00	0.00
04/11/22	Kelley, Charles S.	Review of plan supplement and toggle concept and mark up document.	2.20	1,210.00	2,662.00
04/12/22	Eisenberg, Leah M.	Review emails from C. Kelley to Kramer on subpoena and service.	0.20	1,120.00	224.00
04/12/22	Ferguson, Tyler R.	Review correspondence and issues regarding DOF plan objection.	0.90	930.00	837.00
04/12/22	Spelfogel, Douglas E.	Follow-up work regarding revisions to management agreement, plan, prep for confirmation hearing, review documents, file.	1.00	1,555.00	1,555.00
04/15/22	Campos, Jocelyn	Review docket and pull fourth scheduling order; send to D. Spelfogel.	0.10	195.00	19.50
04/15/22	Campos, Jocelyn	Prepare, finalize efile motion for exclusivity; serve chambers and parties.	2.00	195.00	390.00
04/15/22	Eisenberg, Leah M.	Emails on meet and confer, proposed scheduling.	0.30	1,120.00	336.00
04/15/22	Spelfogel, Douglas E.	Review, revise, and finalize exclusivity motion, review documents, research, regarding same.	1.00	0.00	0.00
04/16/22	Kelley, Charles S.	Reviewing issues from reports and declarations and issues on bank accounts and subpoenas.	1.10	1,210.00	1,331.00
04/18/22	Campos, Jocelyn	Email clients copy of filed motion to extend exclusivity.	0.10	195.00	19.50
04/18/22	Spelfogel, Douglas E.	Work on further amended plan, review documents, research, file.	1.00	1,555.00	1,555.00
04/19/22	Campos, Jocelyn	Prepare and efile affidavit of service re: motion for exclusivity.	0.50	195.00	97.50
04/19/22	Eisenberg, Leah M.	Review amended plan and emails on same.	0.30	1,120.00	336.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 67
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/19/22	Kelley, Charles S.	Review of amended plan and annotate issues in plan and toggle.	1.50	1,210.00	1,815.00
04/20/22	Campos, Jocelyn	Prepare, assemble, finalize fifth scheduling order for court submission; send to Chambers for entry.	1.50	195.00	292.50
04/20/22	Campos, Jocelyn	Prepare, edit, finalize and efile notice of adjourn 9019 motion and notice of certain proofs of claim.	3.00	195.00	585.00
04/20/22	Ferguson, Tyler R.	Review open legal and factual issues regarding DOF plan objection.	1.20	930.00	1,116.00
04/20/22	Spelfogel, Douglas E.	Review updated management agreement, revisions to same, review documents, file.	1.00	1,555.00	1,555.00
04/20/22	Spelfogel, Douglas E.	Work on updated plan, email to client, review documents, file.	1.00	1,555.00	1,555.00
04/21/22	Eisenberg, Leah M.	Review fifth amended plan scheduling order.	0.20	1,120.00	224.00
04/21/22	Ferguson, Tyler R.	Review issues and correspondence relating to DOF plan objection.	0.80	930.00	744.00
04/25/22	Anglade, Ashley	Correspond with J. Gross re: plan confirmation research.	0.20	530.00	106.00
04/25/22	Anglade, Ashley	Research plan confirmation.	2.40	530.00	1,272.00
04/25/22	Eisenberg, Leah M.	Review D. Spelfogel confirmation to do list and emails on same (.3); review plan scheduling order (.2).	0.50	1,120.00	560.00
04/26/22	Anglade, Ashley	Correspond with D. Corn re: plan confirmation research.	0.20	530.00	106.00
04/26/22	Chung, Dabin	Consider J. Gross' questions re: taxes.	0.20	790.00	158.00
04/27/22	Campos, Jocelyn	Prepare, edit, finalize resubmission of 5th confirmation scheduling order.	0.80	195.00	156.00
04/28/22	Spelfogel, Douglas E.	Follow-up work regarding objection to trustee motion, updated plan, review documents for upcoming exchange, review file.	1.00	1,555.00	1,555.00
Subtotal B320			50.30		39,197.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 68
Spelfogel, Douglas E.

B410: General Bankruptcy Advice/Opinions

04/05/22	Kelley, Charles S.	Meeting with Leah to discuss insurance issues.	1.00	1,210.00	1,210.00
04/20/22	Adams, Reagan E.	Pull and analyze documents from MPM docket regarding status of prior creditor-debtor agreement.	0.60	515.00	309.00
04/21/22	Adams, Reagan E.	Review MPM docket.	1.80	515.00	927.00
Subtotal B410			3.40		2,446.00

B420: Restructurings

04/01/22	Parlovecchio, Gina M.	Prepare for and defend Toby Moskovits deposition; teleconferences with D. Spelfogel and T. Moskovits regarding deposition debrief.	3.30	1,075.00	3,547.50
04/01/22	Parlovecchio, Gina M.	Teleconference with J. Howard re witness declaration.	0.50	0.00	0.00
04/04/22	Alkadri, Susan L.	Correspondence with J. Howard, D. Berman, M. Podgainy regarding next steps and STR reports.	0.40	620.00	248.00
04/04/22	Parlovecchio, Gina M.	Conference with C. Kelley and S. Alkadri re status of confirmation hearing and trustee hearing; review and analyze deposition materials; draft correspondence re upcoming hearings.	1.30	1,075.00	1,397.50
04/04/22	Spelfogel, Douglas E.	Follow-up regarding open issues for confirmation, review documents, research, outline of issues in support of case, review file.	0.50	1,555.00	777.50
04/05/22	Alkadri, Susan L.	Review and revise restated management agreement, incorporating key elements to address BSP and A. Tantleff's criticisms of same; compare against original November 2017 HMA and other (non-party) hotel management agreements in industry; discussion of strategy for revised management agreement and key provisions with C. Kelley and D. Spelfogel.	3.90	0.00	0.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 69
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/05/22	Anglade, Ashley	Draft detailed report for each voting class as exhibits to amended voting report.	2.80	530.00	1,484.00
04/05/22	Kelley, Charles S.	Review of deposition transcripts of employees and owners of debtors.	2.80	1,210.00	3,388.00
04/05/22	Kelley, Charles S.	Review and edit Lichtenstein response/rebuttal to Examiner's 2nd report.	0.80	1,210.00	968.00
04/06/22	Alkadri, Susan L.	Continue revising restated Hotel Management Agreement in conjunction with C. Kelley.	1.80	620.00	1,116.00
04/06/22	Kelley, Charles S.	Meeting with D. Spelfogel regarding plan on confirmation and evidentiary strategy and approach.	0.50	1,210.00	605.00
04/06/22	Orgera, Michelle A.	Confer with D. Chung re stipulation or possible settlement outline.	0.20	530.00	106.00
04/06/22	Parlovecchio, Gina M.	Review notes in preparation for meeting; meet with M. Lichtenstein concerning additional document requests and upcoming trustee hearing and confirmation hearing; tour of hotel in preparation for confirmation hearing; conference with C. Kelley and S. Alkadri re same.	4.20	1,075.00	4,515.00
04/07/22	Alkadri, Susan L.	Review draft expert witness declaration revisions and notes from A. Zimmerman and M. Podgainsky; prepare to produce non-privileged supplemental expert witness reliance materials of M. Podgainsky.	1.20	620.00	744.00
04/07/22	Alkadri, Susan L.	Review and annotate client's draft response to Examiner's Supplemental Report.	1.10	620.00	682.00
04/07/22	Anglade, Ashley	Research admissibility of examiner report or testimony.	2.40	530.00	1,272.00
04/07/22	Anglade, Ashley	Correspond with partners regarding examiner report admissibility.	0.30	530.00	159.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 70
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/07/22	Anglade, Ashley	Draft analysis on case law regarding examiner report/testimony admissibility.	0.80	530.00	424.00
04/07/22	Ferguson, Tyler R.	Reviewing correspondence regarding confirmation hearing.	0.30	930.00	279.00
04/07/22	Kelley, Charles S.	Review of law and research by Ashley regarding examiner issues and admissibility of examiner and report to court.	0.70	1,210.00	847.00
04/07/22	Parlovecchio, Gina M.	Teleconference with C. Kelley re updates and strategy for confirmation hearing; review and draft correspondence.	0.80	1,075.00	860.00
04/08/22	Alkadri, Susan L.	Review updates from Court regarding moved confirmation date to June 7; review J. Rauch deposition transcript and send same and errata sheet for his revisions;	0.70	620.00	434.00
04/08/22	Alkadri, Susan L.	Review and annotate deposition transcripts of C. Nelson and A. Tantleff (BSP's experts); begin drafting cross-examination points for each witness for confirmation hearing.	2.40	620.00	1,488.00
04/08/22	Alkadri, Susan L.	Review BSP's April 8 request for a conference with the court regarding deposition and testimony of Examiner	0.30	620.00	186.00
04/08/22	Alkadri, Susan L.	Review draft adversary proceeding against NYC Commissioner of Finance (re tax abatement claims); begin to incorporate factual background and key points into T. Moskovits' witness declaration in support of Plan for confirmation.	1.50	620.00	930.00
04/08/22	Eisenberg, Leah M.	Emails with team on trustee motion and plan schedule (.2); emails with T. Ferguson on same and response (.2); call with J. Campos on new plan schedule and to do list (.4).	0.80	1,120.00	896.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 71
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/08/22	Ferguson, Tyler R.	Reviewing confirmation issues (0.4); email with colleagues regarding same (0.2).	0.60	930.00	558.00
04/08/22	Kelley, Charles S.	Attention to Zimmerman comments and review of appraisal opinion.	0.60	1,210.00	726.00
04/08/22	Kelley, Charles S.	Review materials and continue bringing completing evidentiary prep for B. Riley.	0.70	1,210.00	847.00
04/08/22	Kelley, Charles S.	Call with B. Riley team to review issues for Declaration.	0.70	1,210.00	847.00
04/08/22	Kelley, Charles S.	Review of Toby materials regarding articles and lawsuits.	0.40	0.00	0.00
04/08/22	Parlovecchio, Gina M.	Teleconference with B. Riley re confirmation hearing and rebutting expert reports; review and analyze witness materials.	1.30	1,075.00	1,397.50
04/08/22	Spelfogel, Douglas E.	Follow-up regarding request to admit examiner report and for examiner testimony, call with BSP counsel L. Hart, confer with associate, J. Gross, outline of issues for response to BSP request to admit examiner report and testimony, review research regarding same, review file.	1.30	0.00	0.00
04/11/22	Alkadri, Susan L.	Revise Debtor's draft response to BSP's April 8 request for a conference with the court regarding deposition and testimony of Examiner.	0.50	620.00	310.00
04/11/22	Alkadri, Susan L.	Review additional materials provided by S. Prager (B. Riley) regarding increased prime rate and effect on Till analysis/expert opinion.	0.30	620.00	186.00
04/11/22	Alkadri, Susan L.	Review and annotate deposition transcript of J. Rauch for use in evidentiary hearing on trustee motion and for potential confirmation declaration.	0.70	620.00	434.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 72
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

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04/11/22	Alkadri, Susan L.	Discussion of Leitner Berman appraisal and potential weaknesses/areas open to cross-examination with A. Zimmerman and C. Kelley; review original "as is" appraisal, updated appraisal, and rebuttal report of Leitner Berman in furtherance of same.	1.40	620.00	868.00
04/11/22	Alkadri, Susan L.	Review background information sent by clients regarding F&B metrics and performance of Hotel; review published/news articles about Hotel and T. Moskovits and M. Lichtenstein for use in witness declarations; review Hotel promotional videos and outline request for additional video for use at confirmation hearing.	2.20	620.00	1,364.00
04/11/22	Kelley, Charles S.	Review of hotel video.	0.30	1,210.00	363.00
04/11/22	Kelley, Charles S.	Review documents for Podgainy and considering material to submit to Mark for review and opinions.	0.70	1,210.00	847.00
04/11/22	Kelley, Charles S.	Outline issues for presentable demonstratives and outline of testimony.	1.00	0.00	0.00
04/11/22	Kelley, Charles S.	Edit and revise letter regarding examiner testimony and Debtor's perspective regarding same.	1.50	1,210.00	1,815.00
04/11/22	Kelley, Charles S.	Call with Zimmerman to work on declaration with team and inquiry regarding analysis.	1.00	0.00	0.00
04/11/22	Parlovecchio, Gina M.	Meeting with A. Zimmerman re preparation for Trustee and Confirmation hearings.	1.00	1,075.00	1,075.00
04/11/22	Spelfogel, Douglas E.	Confer with Mayer team, review research, regarding examiner admissibility, review and revise letter to Judge Drain regarding same, debtor's position, review documents.	0.80	1,555.00	1,244.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 73
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/11/22	Spelfogel, Douglas E.	Follow-up regarding revised response to examiner supplemental report, review documents, supplemental report, review documents, file.	0.70	1,555.00	1,088.50
04/12/22	Alkadri, Susan L.	Continue reviewing and annotating deposition transcript of J. Rauch for use in evidentiary hearing on trustee motion and for potential confirmation declaration; conference with M. Podgainy about testifying as a witness in the trustee motion and required background information (understanding of certain financial aspects and transfers to rebut examiner's report); send trustee motion materials to M. Podgainy for same.	2.60	620.00	1,612.00
04/12/22	Campos, Jocelyn	Respond to attorney query regarding BOA and Chase subpoenas.	0.10	195.00	19.50
04/12/22	Gross, Joshua R.	Correspondence with MB and BSP regarding discovery issues.	0.10	790.00	79.00
04/12/22	Kelley, Charles S.	Draft email to Brad regarding ineffectiveness on face of subpoena.	0.60	1,210.00	726.00
04/12/22	Kelley, Charles S.	Draft response to G Freedman regarding deposition transcripts and admissibility of same.	0.40	1,210.00	484.00
04/12/22	Kelley, Charles S.	Attention to Podgainy documents and conference with Mark and Susan regarding same and production of same.	0.60	0.00	0.00
04/12/22	Kelley, Charles S.	Draft email to Phil regarding Podgainy documents.	0.30	1,210.00	363.00
04/12/22	Kelley, Charles S.	Conference with client regarding deposition transcripts and confirming stipulation on admissibility of both..	0.40	1,210.00	484.00
04/12/22	Kelley, Charles S.	Review of transcript of deposition.	0.60	1,210.00	726.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 74
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/12/22	Spelfogel, Douglas E.	Review research regarding admissibility of examiner report and testimony, review and revise, finalize letter to court regarding same, confer with Mayer team.	1.00	1,555.00	1,555.00
04/13/22	Alkadri, Susan L.	Review US Trustee's Letter to Court 506] in response to Debtor's Response to BSP's Letter regarding use of Examiner and Examiner-related discovery and request for teleconference; discussion of potential response to same with C. Kelley and D. Spelfogel.	1.20	620.00	744.00
04/13/22	Alkadri, Susan L.	Continue annotating deposition transcript of J. Rauch in preparation for hearing on trustee motion; begin reviewing and annotating M. Comparato deposition transcripts (2) and forming cross-examination points for same.	3.60	620.00	2,232.00
04/13/22	Alkadri, Susan L.	Conference with M. Podgainy and J. Rauch regarding M. Podgainy's review of transactions in preparation for his testimony for trustee motion; follow up with D. Spelfogel and C. Kelley on same.	1.50	620.00	930.00
04/13/22	Eisenberg, Leah M.	Review debtor's letter to court on Examiner report (.2); review emails with UST and Kramer on meet and confer (.2); review UST letter to court (.2), review Examiner letter to court (.2); review email from court on Examiner report and internal emails on same (.2).	2.00	1,120.00	2,240.00
04/13/22	Gross, Joshua R.	Review of filings relating to potential testimony of examiner.	0.10	790.00	79.00
04/13/22	Kelley, Charles S.	Review documents and Podgainy declaration.	0.40	1,210.00	484.00
04/13/22	Kelley, Charles S.	Attention to Leitner declaration.	0.80	1,210.00	968.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 75
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/13/22	Kelley, Charles S.	Discussion with Zimmerman of various issues on reports.	0.80	1,210.00	968.00
04/13/22	Kelley, Charles S.	Review of Zipes and Examiner letter's responding to Spelfogel letter to judge and judge's response.	0.40	1,210.00	484.00
04/13/22	Kelley, Charles S.	Email Brad regarding Tantleff documents and photos.	0.30	1,210.00	363.00
04/13/22	Kelley, Charles S.	Meeting/call with Podgainy to discuss possible issues for review and evaluation by him and his team.	1.00	1,210.00	1,210.00
04/13/22	Kelley, Charles S.	Discussion with Spelfogel regarding strategy on documents and scope of work on review.	0.80	1,210.00	968.00
04/13/22	Kelley, Charles S.	Attention to documentation necessary for Podgainy to address with S. Alkadri.	0.40	1,210.00	484.00
04/13/22	Orgera, Michelle A.	Research and analyze whether there is any legislative history pertaining to the ICAP statute and its rules. Correspond with D. Wright re the same.	0.40	530.00	212.00
04/13/22	Spelfogel, Douglas E.	Review research regarding examiner admissibility, review letter to court.	0.50	1,555.00	777.50
04/13/22	Spelfogel, Douglas E.	Review email G. Zipes regarding deposing examiner, follow-up with Mayer team regarding same.	0.20	1,555.00	311.00
04/13/22	Spelfogel, Douglas E.	Zoom call with client, T. Moskovits and M. Lichtenstein, G. Henrich, follow-up with client regarding same, review file.	0.50	1,555.00	777.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 76
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/14/22	Alkadri, Susan L.	Follow up with C. Kelley about meet-and-confer with counsel for BSP, US Trustee, and Examiner; prepare draft letter to Examiner's counsel regarding footnote in Examiner's Supplemental Report; Conference with M. Podgany regarding his review of financial statements and preparation to testify to certain transactions to rebut the Examiner at the Trustee hearing.	3.60	620.00	2,232.00
04/14/22	Kelley, Charles S.	Review amended notices of deposition to banks.	0.30	1,210.00	363.00
04/14/22	Kelley, Charles S.	Review of examiner report and issues and draft letter to examiner's attorneys re disclosures of work papers.	0.90	1,210.00	1,089.00
04/15/22	Alkadri, Susan L.	Continue review of M. Comparato deposition transcripts (2); review and annotate deposition transcripts of M. Lichtenstein in preparation for hearing on Trustee Motion.	2.80	620.00	1,736.00
04/18/22	Alkadri, Susan L.	Review notes from call with J. Leitner; outline additional revisions to his expert witness declaration.	0.70	620.00	434.00
04/18/22	Alkadri, Susan L.	Attend part of meet-and-confer with counsel for BSP and Examiner; follow up discussion with C. Kelley and D. Spelfogel regarding Plan modifications and preparation for trustee hearing.	1.50	620.00	930.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 77
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/18/22	Alkadri, Susan L.	Review prior cramdown confirmation order from Judge Drain (In re MPM Silicones) and related Plan and Plan Supplement, to revise 96 Wythe confirmation order and deal with underlying note/debt instrument provisions not yet addressed by plan, as raised by BSP in 4/18/22 meet-and-confer; discussion with E. Phillips (Getzler Henrich) regarding transaction and document review for M. Podgainy witness statement regarding trustee motion hearing.	3.30	620.00	2,046.00
04/18/22	Kelley, Charles S.	Attention to planning, documents and discovery for hearing (1.2); meet and confer call with Nelson Mullins regarding issues on Trustee motion, loan documents and materials to produce on plan supplement (0.7); review Hart email (0.1); review of BSP claim amount and computation (0.5).	1.20	1,210.00	1,452.00
04/18/22	Kelley, Charles S.	Conference with J. Leitner and team to discuss declaration prep and further updates on valuation issues (0.8); attention to prior decisions on loan documentation (0.7); email to D. Spelfogel and S. Alkadri regarding same (0.2); review of caselaw on same (0.5); review declarations of B. Riley and A. Zimmerman regarding value (0.4).	2.60	1,210.00	3,146.00
04/19/22	Alkadri, Susan L.	Begin reviewing third amended plan (draft); review and revise proposed stipulation between BSP and Debtor regarding Trustee Motion Deadlines and Procedures.	1.30	620.00	806.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 78
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/20/22	Alkadri, Susan L.	Conference with Getzler Henrich regarding status update of documents received from clients (for financial transaction confirmation); status of review of same; status of M. Podgainy's report and analysis on same; prepare notes and update of discussion for C. Kelley and D. Spelfogel.	0.50	620.00	310.00
04/20/22	Alkadri, Susan L.	Review response letter from Examiner's Counsel regarding footnotes 2 and 14 in Examiner's Supplemental Report; review notice of subpoena and subpoena to produce documents sent by BSP to M. Lichtenstein and T. Moskovits.	0.70	620.00	434.00
04/20/22	Orgera, Michelle A.	Research and analyze case law re whether the automatic stay affects counterclaims by a defendant in an action brought by the debtor, and whether counterclaims are subject to removal pursuant to 28 U.S.C. § 1452. Draft summary of analysis and correspond with L. Eisenberg re the same.	5.20	530.00	2,756.00
04/21/22	Alkadri, Susan L.	Review and annotate draft declaration of J. Leitner (in support of Confirmation Hearing).	0.60	620.00	372.00
04/21/22	Campos, Jocelyn	Call with Chambers regarding dates for confirmation.	0.10	195.00	19.50
04/22/22	Adams, Reagan E.	Research MPM docket and analyze treatment of agreement of prior creditor-debtor agreement.	2.60	515.00	1,339.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 79
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/22/22	Alkadri, Susan L.	Review local rules of court for judge Drain; provide further edits to stipulation between BSP and Debtor for Trustee Motion deadlines and procedures according to rules; review Debtor's Objection to Benefit Street's Motion to Enter Non-Consensual Discovery and Pre-Hearing Order	0.40	620.00	248.00
04/24/22	Adams, Reagan E.	Summarize MPM findings and circulate.	1.70	515.00	875.50
04/25/22	Alkadri, Susan L.	Prepare objections and responses to subpoenas served on M. Lichtenstein and T. Moskovits by BSP.	4.30	620.00	2,666.00
04/25/22	Alkadri, Susan L.	Review BSP's 4.25.22 letter regarding M. Podgainy declaration; internal discussions regarding production of unredacted version of same.	0.40	620.00	248.00
04/25/22	Campos, Jocelyn	Prepare, finalize, efile letter to Judge Drain re: examiner testimony; serve Chambers and parties.	0.70	195.00	136.50
04/25/22	Orgera, Michelle A.	Research and analyze case law re whether, in the course of taking a deposition under the Federal Rules of Civil Procedure, there is a prohibition against threatening a witness with criminal prosecution or some other sanctions/punishment. Correspond with G. Parlovecchio re the same.	4.00	530.00	2,120.00
04/25/22	Parlovecchio, Gina M.	Teleconference with J. Rauch re deposition transcript and errata and review deposition transcript.	0.20	1,075.00	215.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 80
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/26/22	Alkadri, Susan L.	Compare Plan and Confirmation Order in In re MPM Silicones Case to current Plan and Confirmation Order, analyzing treatment of pre-bankruptcy note upon bankruptcy effective date.	1.40	620.00	868.00
04/26/22	Alkadri, Susan L.	Discussion of financial statement review with Getzler Henrich in preparation for M. Podgainy's declaration for the Trustee Motions Hearing.	0.90	620.00	558.00
04/26/22	Alkadri, Susan L.	Compile and prepare Debtor's exhibits for Trustee Motion; review additional dropbox materials provided by J. Rauch in support of same.	3.20	620.00	1,984.00
04/26/22	Alkadri, Susan L.	Revise Form of Orders for Court for 6.2.22 Claims Estimation and 6.7.22 Confirmation Hearings.	0.40	620.00	248.00
04/26/22	Ferguson, Tyler R.	Review developments regarding open plan confirmation issues and status of tax claims regarding same.	1.00	930.00	930.00
04/26/22	Orgera, Michelle A.	Research cases under FRCP 30(d)(2)-(3). Correspond with G. Parlovecchio re the same.	1.30	530.00	689.00
04/27/22	Alkadri, Susan L.	Compare bank statements produced in support of M. Podgainy's ~500 page report (re Examiner motion) with bank statements produced by Debtor/Management Company to BSP to date; note overlap and gaps, and identify bank statements that still need to be produced.	2.10	620.00	1,302.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 81
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/27/22	Alkadri, Susan L.	Review tax statements and tax returns as well as proof of payments produced to date, create index/spreadsheet of missing tax documents to request same from clients; calendar deadlines for revised confirmation hearing and for claims estimation hearing.	0.80	620.00	496.00
04/27/22	Alkadri, Susan L.	Review additional books and records provided by J. Rauch in preparation for (1) supplemental production to BSP and (2) additions to Debtor's exhibit list for Trustee Hearing.	1.70	620.00	1,054.00
04/28/22	Alkadri, Susan L.	Conferences with D. Spelfogel and J. Campos regarding universe of documents provided by clients to date and contents of prior document productions; review additional tax and financial/loan documents received from clients; revise master tracker sheet for all tax returns received to date and request additional tax returns from client; prepare documents received from clients for supplemental production to BSP; continue revising Debtor's proposed exhibit list for Trustee Motion.	2.90	620.00	1,798.00
04/28/22	Alkadri, Susan L.	Conference with Getzler Henrich regarding status of documents reviewed and additional clarity into certain transfers.	1.10	620.00	682.00
04/28/22	Alkadri, Susan L.	Meet-and-confer with counsel for BSP regarding discovery issues.	0.30	620.00	186.00
04/28/22	Alkadri, Susan L.	Continue drafting M. Lichtenstein's responses and objections to BSP's subpoena for production of documents.	0.40	620.00	248.00
Subtotal B420			132.70		98,620.50

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 82
Spelfogel, Douglas E.

Total Fees

907.00

\$718,111.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 83
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/01/22	Business Meals VENDOR: Eisenberg, Leah M. INVOICE#: 5077027504060815 DATE: 4/6/2022 dinner re Whythe; Local meal expense incurred by Leah Eisenberg 56031 on 04/01/2022; Leah Eisenberg 56031		21.50
04/01/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W142 DATE: 4/2/2022 UPS 110918 Inv #: 00000072093W142 Inv Date: 20220402 To: From: Leah Eisenberg Airbill: 1Z72093W4498620898 Ref:		34.42
04/01/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W152 DATE: 4/9/2022 UPS 110918 Inv #: 00000072093W152 Inv Date: 20220409 To: From: Airbill: 1Z72093W4498620898 Ref:		3.21
04/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.40
04/04/22	Filing Fees VENDOR: Spelfogel, Douglas E. INVOICE#: 5079977204070815 DATE: 4/7/2022 docket fee re WYTHE; Filing fees incurred by Douglas Spelfogel 56029 on 04/04/2022		350.00
04/04/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5079413504070815 DATE: 4/7/2022 Uber; Out-of-Town taxi/car service expense incurred by Susan Alkadri 54607 to home/IAH airport on 04/04/2022		38.29
04/04/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5091736104130815 DATE: 4/13/2022 96 Wythe - NY travel expenses; Out-of-Town meal expense incurred by Charles Kelley 01604 on 04/04/2022; Charles Kelley 01604, Susan Alkadri 54607		51.20
04/04/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5091694504290815 DATE: 4/29/2022 Estiatorio Milos; Out-of-Town meal expense incurred by Charles Kelley 01604 on 04/04/2022; Charles Kelley 01604, Susan Alkadri 54607, Marcella Barganz 07867		291.49
04/04/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5080695004070815 DATE: 4/7/2022		42.65

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 84
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	Fresh & Co; Out-of-Town meal expense incurred by Charles Kelley 01604 on 04/04/2022; Charles Kelley 01604, Susan Alkadri 54607		
04/05/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
04/05/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.00
04/05/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5689400 DATE: 4/5/2022 Depositions Certified Transcript - Witness: Toby Moskovits 4/1/2022	1	2,049.00
04/05/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5093552504140816 DATE: 4/14/2022 New York travel expenses; Out-of-Town taxi/car service expense incurred by Susan Alkadri 54607 to hotel/Bleecker St. on 04/05/2022		25.99
04/05/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5093552504140816 DATE: 4/14/2022 New York travel expenses; Out-of-Town taxi/car service expense incurred by Susan Alkadri 54607 to Hudson St./Hotel on 04/05/2022		18.86
04/05/22	Travel - Agent Fee VENDOR: Alkadri, Susan L. INVOICE#: 5111669504250816 DATE: 4/25/2022 MB Agent fee - 96 Wythe travel; Agent fee incurred by Susan Alkadri 54607 on 04/05/2022		28.00
04/05/22	Travel - Agent Fee VENDOR: Kelley, Charles S. INVOICE#: 5111682804250816 DATE: 4/25/2022 MB Agent fee - 96 Wythe travel; Agent fee incurred by Charles Kelley 01604 on 04/05/2022		28.00
04/05/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5097475904150816 DATE: 4/15/2022 NY - Hotel Expenses; Out-of-town meal expense incurred by Susan Alkadri 54607 at hotel on 04/05/2022; Susan Alkadri 54607		10.63
04/05/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5091846404130815 DATE: 4/13/2022 NY Travel expenses - food; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 04/05/2022; Susan Alkadri 54607		23.04
04/05/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5091736104130815 DATE: 4/13/2022 96 Wythe - NY travel expenses; Out-of-town meal expense incurred by Charles Kelley 01604 at hotel on 04/05/2022; Charles Kelley 01604		69.70

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 85
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
04/05/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5091736104130815 DATE: 4/13/2022 96 Wythe - NY travel expenses; Out-of-Town meal expense incurred by Charles Kelley 01604 on 04/05/2022; Charles Kelley 01604, Susan Alkadri 54607		56.20	
04/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	0.40	
04/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	7.20	
04/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.80	
04/06/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5093552504140816 DATE: 4/14/2022 New York travel expenses; Out-of-Town taxi/car service expense incurred by Susan Alkadri 54607 to MB office/96 Wythe on 04/06/2022		40.77	
04/06/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5093552504140816 DATE: 4/14/2022 New York travel expenses; Out-of-Town taxi/car service expense incurred by Susan Alkadri 54607 to 96 Wythe/Office on 04/06/2022		41.69	
04/06/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5093552504140816 DATE: 4/14/2022 New York travel expenses; Out-of-Town taxi/car service expense incurred by Susan Alkadri 54607 to hotel/96 Wythe on 04/06/2022		35.70	
04/06/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5091846404130815 DATE: 4/13/2022 NY Travel expenses - food; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 04/06/2022; Susan Alkadri 54607		27.99	
04/06/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5091846404130815 DATE: 4/13/2022 NY Travel expenses - food; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 04/06/2022; Susan Alkadri 54607		43.22	
04/06/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5091846404130815 DATE: 4/13/2022 NY Travel expenses - food; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 04/06/2022; Susan Alkadri 54607		7.61	
04/06/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5091846404130815 DATE: 4/13/2022 NY Travel expenses - food; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 04/06/2022; Susan Alkadri 54607		54.73	

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 86
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	Alkadri 54607 on 04/06/2022; Susan Alkadri 54607		
04/06/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5091736104130815 DATE: 4/13/2022 96 Wythe - NY travel expenses; Out-of-Town meal expense incurred by Charles Kelley 01604 on 04/06/2022; Charles Kelley 01604, Susan Alkadri 54607		49.20
04/06/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5091736104130815 DATE: 4/13/2022 96 Wythe - NY travel expenses; Out-of-Town meal expense incurred by Charles Kelley 01604 on 04/06/2022; Charles Kelley 01604, Susan Alkadri 54607		11.32
04/06/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5091736104130815 DATE: 4/13/2022 96 Wythe - NY travel expenses; Out-of-Town meal expense incurred by Charles Kelley 01604 on 04/06/2022; Charles Kelley 01604		7.62
04/06/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010465094 DATE: 5/1/2022 Teleconference Call on 4/6/2022 at 14:00		2.47
04/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	0.30
04/07/22	Travel - Other VENDOR: Kelley, Charles S. INVOICE#: 5091736104130815 DATE: 4/13/2022 96 Wythe - NY travel expenses; Out-of-Town parking expense incurred by Charles Kelley 01604 on 04/07/2022		82.00
04/07/22	Travel - Other VENDOR: Kelley, Charles S. INVOICE#: 5094203804140816 DATE: 4/14/2022 NY - Elite Limousine; Out-of-Town taxi/car service expense incurred by Charles Kelley 01604 to hotel/LGA on 04/07/2022		92.48
04/07/22	Travel - Other VENDOR: Kelley, Charles S. INVOICE#: 5091736104140816 DATE: 4/14/2022 96 Wythe - NY travel expenses; Lodging expense incurred by Charles Kelley 01604 at Conrad New York Midtown from 04/04/2022 to 04/07/2022		1,531.20
04/07/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5097475904200816 DATE: 4/20/2022 NY - Hotel Expenses; Lodging expense incurred by Susan Alkadri 54607 at Conrad New York Midtown from 04/04/2022 to 04/07/2022		1,531.20
04/07/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500398 DATE: 4/7/2022 MB Catering events W/E 4/7/2022	1	30.49

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 87
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
04/07/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500398 DATE: 4/7/2022 MB Catering events W/E 4/7/2022	1	30.49	
04/07/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500398 DATE: 4/7/2022 MB Catering events W/E 4/7/2022	1	30.49	
04/07/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500398 DATE: 4/7/2022 MB Catering events W/E 4/7/2022	1	30.49	
04/07/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500398 DATE: 4/7/2022 MB Catering events W/E 4/7/2022	1	30.49	
04/07/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500398 DATE: 4/7/2022 MB Catering events W/E 4/7/2022	1	30.49	
04/07/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500398 DATE: 4/7/2022 MB Catering events W/E 4/7/2022	1	30.49	
04/07/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500398 DATE: 4/7/2022 MB Catering events W/E 4/7/2022	1	30.49	
04/07/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5097475904150816 DATE: 4/15/2022 NY - Hotel Expenses; Out-of-town meal expense incurred by Susan Alkadri 54607 at hotel on 04/07/2022; Susan Alkadri 54607		15.94	
04/07/22	Automated Research - Outside VENDOR: Pacer Service Center INVOICE#: 2592760Q12022 DATE: 4/7/2022 Usage Fee From 01/01/2022 to 03/31/2022	1	3.20	
04/07/22	Automated Research - Outside VENDOR: Pacer Service Center INVOICE#: 2592767Q12022 DATE: 4/7/2022 Usage from 1/1/2022 - 3/31/2022	1	96.60	
04/08/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00	
04/08/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00	
04/08/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 483725 DATE: 4/8/2022	1	2,139.70	

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 88
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
04/08/22	Transcripts - Peter Touhill Transcripts VENDOR: Planet Depos, LLC INVOICE#: 486617 DATE: 4/8/2022 Transcripts - Alan Tantleff	1	443.50	
04/08/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 485693 DATE: 4/8/2022 Transcripts - Alan Tantleff	1	2,463.70	
04/08/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 487483 DATE: 4/8/2022 Transcripts - Cynthia Nelson	1	890.50	
04/08/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 486381 DATE: 4/8/2022 Transcripts - Michael Comparato	1	505.00	
04/08/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 486598 DATE: 4/8/2022 Transcripts - Peter Touhill	1	443.50	
04/08/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 483723 DATE: 4/8/2022 Transcripts - Peter Touhill	1	830.00	
04/08/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 486525 DATE: 4/8/2022 Transcripts - Cynthia Nelson	1	1,705.00	
04/08/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 486532 DATE: 4/8/2022 Transcripts - Cynthia Nelson	1	3,532.95	
04/08/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 486604 DATE: 4/8/2022 Videoconferencing Services,Comparato, Job #443025	1	295.00	
04/08/22	Transcripts VENDOR: Planet Depos, LLC INVOICE#: 485620 DATE: 4/8/2022 Expedited transcript Michael Comparato	1	1,364.35	
04/08/22	Travel - Other VENDOR: Elite Limousine Plus, Inc. INVOICE#: 1848511 DATE: 4/8/2022 Car Services 3/30/2022 Though 4/07/2022 ref# 2033125700 P/U LGA	1	109.63	
04/08/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010465094 DATE: 5/1/2022 Teleconference Call on 4/8/2022 at 15:59		1.71	

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 89
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	13.00
04/12/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
04/12/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.00
04/12/22	Color Document Reproduction	1	0.25
04/12/22	Color Document Reproduction	3	0.75
04/12/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010465092 DATE: 5/1/2022 Teleconference Call on 4/12/2022 at 17:06		1.36
04/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	9.00
04/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.00
04/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.30
04/15/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.30
04/15/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	8.40
04/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	1.40
04/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.30
04/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.20

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 90
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
04/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.10	
04/19/22	Court Costs VENDOR: Spelfogel, Douglas E. INVOICE#: 5108699204220815 DATE: 4/22/2022 Wythe - AP [Wythe v. NYC Commissioner] 4/18/; Court costs incurred by Douglas Spelfogel 56029 on 04/19/2022		350.00	
04/19/22	Court Costs VENDOR: Spelfogel, Douglas E. INVOICE#: 5109897804220815 DATE: 4/22/2022 96 Wythe court fees 3-31-2022; Court costs incurred by Douglas Spelfogel 56029 on 04/19/2022		50.40	
04/20/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	9.20	
04/20/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	8.70	
04/20/22	Travel - Agent Fee VENDOR: Alkadri, Susan L.; INVOICE#: 5097444704200816; DATE: 4/20/2022 - NY - Travel (Airfare/Travel Agent)		28.00	
04/20/22	Travel - Agent Fee VENDOR: Kelley, Charles S.; INVOICE#: 5097394404200816; DATE: 4/20/2022 - Travel Expenses (Airfare/Travel Agent)		28.00	
04/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.60	
04/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	13.00	
04/22/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	10.40	
04/22/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	12.40	
04/22/22	Filing Fees		200.00	

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 91
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pay.gov (P-card) INVOICE#: 04/22/2022B DATE: 4/22/2022 Filing Fee		
04/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	5.40
04/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.00
04/24/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010465092 DATE: 5/1/2022 Teleconference Call on 4/24/2022 at 10:01		9.63
04/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
04/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
04/25/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 35.2797 - Price per [GB]: \$23	1	811.43
04/26/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	9.00
04/26/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010465092 DATE: 5/1/2022 Teleconference Call on 4/26/2022 at 09:32		7.89
04/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	5.60
04/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.00
04/27/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W182 DATE: 4/30/2022 UPS 110918 Inv #: 00000072093W182 Inv Date: 20220430 To: Judge_Robert_D Drain From: Douglas Spelfogel Airbill: 1Z72093W0193596513		17.31

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 92
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	Ref:		
04/28/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500401 DATE: 4/28/2022 MB Catering w/e 4/28/2022	1	53.35
04/28/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010465092 DATE: 5/1/2022 Teleconference Call on 4/28/2022 at 15:29		6.08
04/29/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	0.30
04/29/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.40
04/30/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 407549 DATE: 4/30/2022 Process of Service regarding 96 Wythe Acquisition, LLC.	1	282.50
04/30/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 407381 DATE: 4/30/2022 Process of Services - WYTHE Acquisition, LLC.	1	108.25
04/30/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 407380 DATE: 4/30/2022 Process Services 96 WYTHE Acquisition, LLC.	1	154.00
04/30/22	Professional Services VENDOR: DLS, Inc. INVOICE#: 407382 DATE: 4/30/2022 Process of Services - WYTHE Acquisition, LLC	1	108.25
04/30/22	Automated Research - Outside VENDOR: RELX Inc. DBA LexisNexis INVOICE#: 3093855670 DATE: 4/30/2022 April 2022 Current Charges	1	25.33
Total Disbursements			\$24,229.46

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 93
Spelfogel, Douglas E.

TIMEKEEPER SUMMARY

<u>Name</u>	<u>Hours</u>		<u>Rate</u>	<u>Amount</u>
Adams, Reagan E.	14.70	hours @	515.00	7,570.50
Alkadri, Susan L.	114.60	hours @	620.00	64,852.00
Anglade, Ashley	12.60	hours @	530.00	6,678.00
Campos, Jocelyn	54.40	hours @	195.00	10,608.00
Chung, Dabin	9.40	hours @	790.00	7,426.00
Corn, Danielle A.	22.80	hours @	575.00	13,110.00
Danford, James B.	17.40	hours @	740.00	12,876.00
Eisenberg, Leah M.	151.60	hours @	1,120.00	136,192.00
Elkhoury, Andrew C.	97.10	hours @	830.00	68,143.00
Ferguson, Tyler R.	20.40	hours @	930.00	18,972.00
Gross, Joshua R.	27.20	hours @	790.00	21,488.00
Kelley, Charles S.	106.60	hours @	1,210.00	116,886.00
Orgera, Michelle A.	28.80	hours @	530.00	15,264.00
Parlovecchio, Gina M.	35.70	hours @	1,075.00	33,002.50
Renken, Brandon F.	101.70	hours @	1,005.00	87,133.50
Spelfogel, Douglas E.	59.70	hours @	1,555.00	61,733.50
Wright, Derek L.	32.30	hours @	1,120.00	36,176.00
Total Fees	907.00			\$718,111.00

Invoice No: 36341941
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 94
Spelfogel, Douglas E.

DISBURSEMENTS SUMMARY

<u>Disbursements</u>	<u>Amount</u>
Official Records Search	201.10
Filing Fees	550.00
Court Costs	400.40
Transcripts	16,662.20
Travel - Other	3,547.81
Travel - Agent Fee	112.00
Business Meals	318.77
Business Meals - Travel	762.54
Professional Services	653.00
Outside Courier	54.94
Automated Research - Outside	125.13
Color Document Reproduction	1.00
Telephone - Conference Calls	29.14
Electronic Discovery Services	811.43
Total Disbursements	\$24,229.46

MAYER | BROWN

September 6, 2022

Invoice Number: 36341940

Mayer Brown LLP
311 West Monroe Street
Chicago, IL 60606-9908

T: +1 312 782 0600
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mayerbrown.com

Firm Tax ID No: 36-1447220

96 Wythe Acquisition LLC
679 Driggs Avenue
Brooklyn, NY 11211

Attn: Toby Moskovits

For professional services rendered for the period ended May 31, 2022

Re: 96 Wythe Acquisition LLC
Matter No: 21687034

Fees	\$1,144,475.50
Less Adjustment	<u>-182,892.50</u>
Total Fees	961,583.00
Disbursements	<u>33,675.78</u>
Total Fees and Disbursements	<u>\$995,258.78</u>

Reminder statements will be sent for outstanding invoices.

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 2
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110: Case Administration					
05/06/22	Campos, Jocelyn	Respond to attorney query re depo of M. Podgainy; send to D. Spelfogel and C. Kelley.	0.10	195.00	19.50
05/11/22	Campos, Jocelyn	Numerous emails with various MB departments (conference rooms, IT) regarding set up and logistics of next week's trustee evidentiary hearing; emails with court re: IT set up and testing of facilities in preparation for the hearing.	2.00	195.00	390.00
05/11/22	Campos, Jocelyn	Call with Courtroom Deputy regarding May 17th hearing logistics.	0.10	195.00	19.50
05/11/22	Eisenberg, Leah M.	Review BSP pre trial hearing notice (.2); review Alboro/KJ objection to trustee motion (.2), brief review of motion to withdraw the reference and emails on same (.6); brief review of Examiner declaration and emails on same (.4); brief review of MRW supp report (.3).	1.70	1,120.00	1,904.00
05/11/22	Spelfogel, Douglas E.	Review file, Mayer team call, re prep for evidentiary hearing.	0.50	0.00	0.00
05/13/22	Campos, Jocelyn	Respond to attorney query re: Judge Drain calendar for 5-13, 5-17, and 5-25; pull and send same to D. Spelfogel.	0.20	195.00	39.00
05/13/22	Campos, Jocelyn	Email with client re: BSPdeclarations.	0.20	195.00	39.00
05/16/22	Elkhoury, Andrew C.	Participate in working conference on case administration.	0.40	830.00	332.00
05/18/22	Campos, Jocelyn	Respond to attorney query S. Alkadri re processing of BSP exhibits (.40); emails with S. Stanger regarding service of Kennan Witherspoon open a query to check the process (.50).	0.90	195.00	175.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 3
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/18/22	Campos, Jocelyn	Emails to L. Eisenberg regarding Keenan Witherspoon as creditor listed on Schedule E/F.	0.20	195.00	39.00
05/18/22	Campos, Jocelyn	Emails with Court regarding witnesses for 5/25 evidentiary trial.	0.20	195.00	39.00
05/18/22	Campos, Jocelyn	Emails with Accounting regarding JAMS invoice for Mencia.	0.10	195.00	19.50
05/18/22	Stanger, Sonya Richardson	Receive and forward two telephone messages from Li Feng re: bankruptcy correspondence.	0.20	395.00	79.00
05/19/22	Campos, Jocelyn	Emails with Chambers regarding 5/25 witnesses.	0.30	195.00	58.50
05/19/22	Campos, Jocelyn	Emails to court reports regarding 5/17 transcript.	0.50	195.00	97.50
05/20/22	Campos, Jocelyn	Prepare affidavit of service and efile re motion for exclusivity.	0.50	195.00	97.50
05/20/22	Campos, Jocelyn	Prepare depo designation exhibits for 5/25 evidentiary hearing.	3.00	195.00	585.00
05/20/22	Eisenberg, Leah M.	Review BSP notice (.2); review RLI counter statement to motion for summary judgment (.4); affirmation in opposition (.3); memo of law in opposition to motion for summary judgment (.4 and internal emails on same (.2); brief review of opposition to motion to withdraw the reference (.6).	2.10	1,120.00	2,352.00
05/23/22	Campos, Jocelyn	Review docket and pull 9019 pleadings; send to L. Eisenberg and D. Corn.	0.10	195.00	19.50
05/23/22	Campos, Jocelyn	Research and pull construction agreement for a Florida case; send to L. Eisenberg.	0.70	195.00	136.50
05/23/22	Campos, Jocelyn	Prepare for 5/25 evidentiary hearing: create binder for transcript exhibits; coordinate with attorney S. Alkadri logistics for the Zoom meeting.	0.90	195.00	175.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 4
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/23/22	Campos, Jocelyn	Review docket and pull M. Lichtenstein's declaration re Grandfield claim.	0.10	195.00	19.50
05/23/22	Campos, Jocelyn	Process 5/17 court transcript invoice.	0.10	195.00	19.50
05/23/22	Campos, Jocelyn	Register L. Eisenberg and D. Spelfogel for 5/25 hearing.	0.10	195.00	19.50
05/23/22	Eisenberg, Leah M.	Emails with D. Spelfogel on PPP settlement, objection and response and review BSP's objection and declaration (.8); emails with team on PPP settlement, response and 9019 research needed (.3); emails on unredacted 9019 objection (.2); follow up emails on client items needed for motion for summary judgment on insurance coverage (.2).	1.50	1,120.00	1,680.00
05/23/22	Stanger, Sonya Richardson	Communicate and forward documents to client.	0.10	395.00	39.50
05/24/22	Campos, Jocelyn	Respond to attorney query: review docket and pull Third Amended Plan; Trustee Motion and objection; memorandum in support of confirmation; send to D. Wright.	0.50	195.00	97.50
05/24/22	Campos, Jocelyn	Pull Judge Drain calendar; send to D. Spelfogel.	0.10	195.00	19.50
05/24/22	Campos, Jocelyn	Respond to attorney query: review docket and pull confirmation briefs; send to D. Chung.	0.20	195.00	39.00
05/24/22	Campos, Jocelyn	Respond to attorney query re research Podgany email to D. Spelfogel.	0.50	195.00	97.50
05/24/22	Campos, Jocelyn	Assist edits to Mencia stip and send to L. Eisenberg.	0.20	195.00	39.00
05/24/22	Campos, Jocelyn	Respond to attorney query: review docket and pull plan and disclosure statement; send to D. Chung.	0.20	195.00	39.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 5
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/24/22	Campos, Jocelyn	Review docket and pull objection to examiner's fee app and the objection to examiner motion to increase fee cap; send to L. Eisenberg and D. Chung.	0.50	195.00	97.50
05/24/22	Campos, Jocelyn	Respond to attorney query to create binder for 9019 pleadings and send to L. Eisenberg.	0.50	195.00	97.50
05/25/22	Campos, Jocelyn	Respond to attorney query: prepare binder for continued hearing; send to L. Eisenberg.	0.50	195.00	97.50
05/25/22	Campos, Jocelyn	Respond to attorney query: review files for long form cash management agreement; send to S. Alkadri.	0.20	195.00	39.00
05/26/22	Campos, Jocelyn	Emails with service desk, conference rooms re reservations for the continued hearing; emails to L. Eisenberg; A. Anglade and J. Gross regarding hearing dial-in; forward J. Drain calendar.	1.00	195.00	195.00
05/26/22	Campos, Jocelyn	Review docket pull protective order send to A. Elkhoury and S. Alkadri.	0.20	195.00	39.00
05/26/22	Eisenberg, Leah M.	Review reply in support of motion for summary judgment for coverage, edit same and send to team (.6); attend continued zoom hearing on motion to appoint a trustee (8.5).	9.10	1,120.00	10,192.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 6
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/30/22	Eisenberg, Leah M.	Review court calendars for June 2 and 7 hearings and emails with JC on adjournments (.3); review draft notice of Tax AP adjournment and emails on same (.3); review draft adjournment notice for exclusivity extension and emails on same (.3); review draft notice of adjournment for PPP settlement and emails on same (.3); emails with team on reply to motion for summary judgment on insurance coverage dispute (.2); review draft notice of adjournment for MSJ on insurance coverage dispute emails on same (.3).	1.70	1,120.00	1,904.00
05/31/22	Campos, Jocelyn	Circulate 5/26 transcript to team.	0.10	195.00	19.50
05/31/22	Eisenberg, Leah M.	Emails with J. Campos on all notices of adjournment and final review of same (.5); review draft trustee order from Kramer and emails with D. Spelfogel on same (.4); review trustee appointment order (.2); brief review of hearing transcript (.6); emails with D. Spelfogel on setting up a call (.2).	1.90	1,120.00	2,128.00
05/31/22	Spelfogel, Douglas E.	Various calls with T. Moskovits re appointment trustee, follow-up call with D. Goldwasser, review and respond to correspondence from trustee, review documents.	0.50	1,555.00	777.50
Subtotal B110			34.70		24,313.00
B170: Fee/Employment Objections					
05/13/22	Eisenberg, Leah M.	Review B. Riley invoices and emails on same.	0.30	1,120.00	336.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 7
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/18/22	Eisenberg, Leah M.	Review examiner fee app and time entries (.6); review examiner counsel fee app and time entries (.6).	1.20	1,120.00	1,344.00
05/19/22	Eisenberg, Leah M.	Emails with D. Spelfogel on preparing fee apps for F. Flomenhaft, B. Riley, Mayer Brown and objection to examiner fee apps (.2); review examiner fee apps and prepare total amounts for D. Spelfogel (.4).	0.60	1,120.00	672.00
05/24/22	Eisenberg, Leah M.	Emails with team on preparing short objection to examiner fee apps and pleadings to pull (.4); review motion to increase cap and objections/pleadings on same and review prior orders on prior fee apps and cap motion and emails on transcripts to pull (.7).	1.10	1,120.00	1,232.00
05/30/22	Eisenberg, Leah M.	Review email from UST on holdback (.2); emails with Examiner and his counsel on his fee app (.2); emails with ds and D. Chung on same and preparing response (.3).	0.70	0.00	0.00
Subtotal B170			3.90		3,584.00
B190: Other Contested Matters (excluding assumption/rejection motions)					
05/01/22	Parlovecchio, Gina M.	Review draft objections.	0.40	1,075.00	430.00
05/02/22	Campos, Jocelyn	Respond to attorney query re BSP discovery production.	0.50	195.00	97.50
05/02/22	Elkhoury, Andrew C.	Prepare for and attend pre-trial conference on insurance adversary proceeding.	2.10	830.00	1,743.00
05/02/22	Elkhoury, Andrew C.	Conference with MB team regarding path forward and strategy for pre-trial hearing.	0.50	830.00	415.00
05/02/22	Elkhoury, Andrew C.	Call with counsel for RLI on scheduling logistics and follow-up correspondence concerning same.	0.20	830.00	166.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 8
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/02/22	Elkhoury, Andrew C.	Revise motion for summary judgment.	0.70	830.00	581.00
05/02/22	Elkhoury, Andrew C.	Correspond with counsel for SNIC concerning stipulation on coverage.	0.30	830.00	249.00
05/02/22	Kelley, Charles S.	Review draft Motion for Summary Judgment on insurance coverage and provide comments to same (1.0); discussion of strategy following download of pretrial hearing before Judge Drain this morning (0.8).	1.80	1,210.00	2,178.00
05/02/22	Kelley, Charles S.	(Trustee Motion) Call with BSP to discuss subpoena responses and issues raised by BSP (1.0); review documents and issues for Exhibit list (0.4); attention to executed and finalized HMA (1.0).	2.40	1,210.00	2,904.00
05/02/22	Spelfogel, Douglas E.	Follow-up re insurance issues, email team, B. Renken, L. Eisenberg, re same, next steps, review file.	0.50	0.00	0.00
05/02/22	Spelfogel, Douglas E.	Follow-up re document exchange, review file.	1.00	0.00	0.00
05/03/22	Campos, Jocelyn	Continue assist S. Alkadri with BSP supplemental discovery production.	12.50	195.00	2,437.50
05/03/22	Campos, Jocelyn	Respond to attorney query circulate insurance AP summons and complaint to team; circulate summary judgment motion to team.	0.50	195.00	97.50
05/03/22	Campos, Jocelyn	Prepare, finalize and efile adversary matter motion for summary judgment.	1.00	195.00	195.00
05/03/22	Elkhoury, Andrew C.	Revise motion for summary judgment on coverage issues and related attachments.	1.00	830.00	830.00
05/03/22	Elkhoury, Andrew C.	Correspond with counsel for SNIC on stipulation regarding response deadlines.	0.40	830.00	332.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 9
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/03/22	Elkhoury, Andrew C.	Participate in conferences with MB team on mediation and estimation strategy.	1.30	830.00	1,079.00
05/03/22	Kelley, Charles S.	Review of Goldwasser declaration draft from team (0.6); review exhibit list of debtor, edit and revise same (0.6); review BSP and Trustee list of exhibits (1.2); review of Trustee motions and examiner reports and issues (2.2); review of closing documents and issues and obtaining other documents for exhibits (1.4).	6.00	1,210.00	7,260.00
05/04/22	Campos, Jocelyn	Assemble and prepare to serve adversary parties of summary judgment motion filings; several emails to B. Haberman regarding copies sent to him.	1.00	195.00	195.00
05/05/22	Campos, Jocelyn	Prepare draft finalize and efile notice of hearing, notice of proposed order, assemble all documents for service to all parties.	3.00	195.00	585.00
05/05/22	Campos, Jocelyn	Review revise notice of appearance for B. Renken.	0.50	195.00	97.50
05/05/22	Elkhoury, Andrew C.	Work on coverage stipulation.	1.30	830.00	1,079.00
05/06/22	Campos, Jocelyn	Emails with W. Kane re 9019 motion adjournment date.	0.10	195.00	19.50
05/06/22	Campos, Jocelyn	Finalize and efile notice of appearance for B. Renken.	0.50	195.00	97.50
05/06/22	Campos, Jocelyn	Email and call court reporter to order May 2 adversary proceeding transcript.	0.50	195.00	97.50
05/06/22	Elkhoury, Andrew C.	Calls with F. Flomenhaft regarding coverage stipulation and work on same.	0.80	0.00	0.00
05/06/22	Elkhoury, Andrew C.	Calls with counsel for SNIC and RLI regarding coverage issues.	0.50	830.00	415.00
05/06/22	Elkhoury, Andrew C.	Conduct legal research on withdrawal of reference.	1.00	830.00	830.00
05/06/22	Gross, Joshua R.	Revised and finalized objection to motions to appoint trustee; discussed related issues with D. Spelfogel and S. Alkadri.	1.40	790.00	1,106.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 10
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/11/22	Elkhoury, Andrew C.	Analyze and review motion to withdraw reference filed by RLI and cases cited therein.	1.80	830.00	1,494.00
05/12/22	Campos, Jocelyn	Emails with E. Andino regarding logistics for 5/17 hearing and witnesses info.	1.00	195.00	195.00
05/12/22	Elkhoury, Andrew C.	Work on analysis of reference withdrawal issues.	1.10	830.00	913.00
05/12/22	Gross, Joshua R.	Discussions with C. Kelley, E. Elkhoury, and A. Ahmad concerning objection to motion for withdrawal of reference; researching and drafting objection to motion for withdrawal of reference.	3.10	790.00	2,449.00
05/13/22	Campos, Jocelyn	Emails with E. Andino re: IT point person for the video presentation during the trustee hearing; Emails with C. Pickens regarding same logistics of appearance on Tuesday; call with E. Andino via Zoom re: testing of equipment.	1.10	195.00	214.50
05/13/22	Elkhoury, Andrew C.	Analyze coverage issues relating to forfeit of coverage defenses.	0.60	830.00	498.00
05/13/22	Elkhoury, Andrew C.	Correspond with K. Fiorella on coverage stipulation issues.	0.30	830.00	249.00
05/13/22	Renken, Brandon F.	Prepare for and defend expert deposition; confer with witness regarding same; debrief related to same; review certain issues in rough transcript.	10.80	1,005.00	10,854.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 11
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/14/22	Campos, Jocelyn	Serve Chambers and UST with Chapter 11 Monthly Operating Report for the Month Ending: 03/31/2022; continue with prep and logistics for the Tuesday's Trustee Motion Evidenciary Hearing; prepare finalize and efile Debtor's Omnibus Motion in Limine to Exclude Certain Opinions of Luis Rivera, the Examiner, and Hearsay Witness Declarations; serve Chambers and parties.	3.50	195.00	682.50
05/14/22	Gross, Joshua R.	Drafting objection to motion in limine regarding plan and operations evidence; related correspondence with D. Spelfogel and D. Chung.	1.30	790.00	1,027.00
05/16/22	Campos, Jocelyn	Prepare finalize efile affidavit of service re motions in limine.	0.50	195.00	97.50
05/16/22	Campos, Jocelyn	Prepare finalize efile M. Lichtenstein declaration; serve Chambers and parties.	1.50	195.00	292.50
05/16/22	Campos, Jocelyn	Prepare finalize and efile Debtor's Opposition to Lender's Motion in Limine to Admit the Examiner's Testimony serve Chambers and parties.	1.00	195.00	195.00
05/16/22	Campos, Jocelyn	Emails with J. Kindler of BSP regarding trial exhibits delivery.	0.10	195.00	19.50
05/16/22	Elkhoury, Andrew C.	Participate in mediation on Mencia claim.	4.60	0.00	0.00
05/16/22	Elkhoury, Andrew C.	Prepare for mediation on Mencia claim.	1.40	830.00	1,162.00
05/16/22	Gross, Joshua R.	Drafting objection to motion for withdrawal of reference in insurance proceeding.	1.90	790.00	1,501.00
05/17/22	Campos, Jocelyn	Several emails with Court regarding trial witnesses.	1.50	195.00	292.50
05/17/22	Campos, Jocelyn	Emails with J. Kindler (BSP) regarding documents for trial.	0.10	195.00	19.50
05/17/22	Campos, Jocelyn	Process 9 DLS invoice for payments re service of process of AP matter.	1.50	195.00	292.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 12
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/17/22	Campos, Jocelyn	Process and ingest into MB System re trial exhibits from Nelson Mullins.	1.00	195.00	195.00
05/17/22	Elkhoury, Andrew C.	Coordinate with J. Gross on reference withdrawal issues.	0.40	830.00	332.00
05/17/22	Elkhoury, Andrew C.	Draft and revise stipulation with RLI.	0.50	830.00	415.00
05/17/22	Gross, Joshua R.	Drafting objection to motion for withdrawal of reference in insurance proceeding.	4.50	790.00	3,555.00
05/18/22	Campos, Jocelyn	Emails with court reporter re 5/17 transcript.	0.50	195.00	97.50
05/18/22	Elkhoury, Andrew C.	Edit and revise opposition to motion to withdraw reference.	5.10	0.00	0.00
05/18/22	Gross, Joshua R.	Revising objection to motion for withdrawal of reference in insurance proceeding.	1.30	790.00	1,027.00
05/19/22	Campos, Jocelyn	Prepare finalize efile adjournment notice of debtor's exclusivity motion; serve parties and chambers, prepare affidavit of service.	1.50	195.00	292.50
05/19/22	Elkhoury, Andrew C.	Correspond with MB team regarding SNIC coverage stipulation.	0.30	830.00	249.00
05/19/22	Gross, Joshua R.	Revising draft objection to motion for withdrawal of reference in insurance coverage adversary.	0.90	790.00	711.00
05/19/22	Parlovecchio, Gina M.	Review and draft correspondence re preparation for hearing.	0.30	1,075.00	322.50
05/20/22	Anglade, Ashley	Correspond with D. Spelfogel re: rebuttal testimony research.	0.40	530.00	212.00
05/20/22	Campos, Jocelyn	Assist attorney with edits to Mencia Settlement Stipulation.	0.50	195.00	97.50
05/20/22	Chung, Dabin	Review transcript of 5/17 hearing.	0.40	790.00	316.00
05/20/22	Elkhoury, Andrew C.	Analyze and review MSJ opposition, counterstatement of disputed facts and related affidavit.	4.50	0.00	0.00
05/20/22	Elkhoury, Andrew C.	Analyze and review redlines to stipulation from counsel for SNIC.	0.30	830.00	249.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 13
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/20/22	Gross, Joshua R.	Revised draft objection to motion for withdrawal of reference in insurance coverage proceeding.	1.50	790.00	1,185.00
05/20/22	Kelley, Charles S.	Call with team to discuss allocation, strategy and prep.	1.00	1,210.00	1,210.00
05/20/22	Parlovecchio, Gina M.	Call to plan strategy for day 2 of Trustee hearing; review Rivera report and revise cross outline; review and analyze hearing transcript; draft correspondence re strategy issues.	3.90	1,075.00	4,192.50
05/20/22	Renken, Brandon F.	Confer with Grandfield counsel regarding continued efforts to release claim against estate and potential ramifications of same; review and analyze correspondence from Grandfield to Court and draft and revise response to same.	5.30	1,005.00	5,326.50
05/20/22	Wright, Derek L.	Review various filings and documents related to adversary proceedings and related issues for follow up (1.1); address issues related to confirmation (.5); discuss the same and review related correspondence (.2)	1.80	1,120.00	2,016.00
05/21/22	Elkhoury, Andrew C.	Prepare reply in support of motion for summary judgment on coverage issues.	3.70	830.00	3,071.00
05/22/22	Eisenberg, Leah M.	Review draft motion to withdraw reference (.4); pull and brief review cases cited in brief (1.3); review and edit motion (1.2).	2.90	1,120.00	3,248.00
05/22/22	Elkhoury, Andrew C.	Work on reply in support of summary judgment motion on coverage.	4.60	830.00	3,818.00
05/23/22	Campos, Jocelyn	Prepare finalize efile letter to Judge Drain regarding Mencia/Grandfield status; serve Chambers and parties.	1.00	195.00	195.00
05/23/22	Chung, Dabin	Review motion to dismiss the adversary proceeding filed by NYC DOF.	0.20	790.00	158.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 14
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/23/22	Elkhoury, Andrew C.	Coordinate with MB team and F. Flomenhaft on estimation and summary judgment.	0.60	830.00	498.00
05/23/22	Elkhoury, Andrew C.	Draft Reply in Support of Motion for Summary Judgment on coverage.	6.90	830.00	5,727.00
05/23/22	Parlovecchio, Gina M.	Review objections and new exhibits; review witness outlines; call re strategy for hearing and upcoming tasks.	3.60	1,075.00	3,870.00
05/23/22	Renken, Brandon F.	Confer with opposing counsel regarding status of outstanding discovery and hearing procedures; continue working on exhibit and declaration issues; confer with expert regarding building inspection and potential issues related to same.	5.40	1,005.00	5,427.00
05/24/22	Campos, Jocelyn	File affidavit of service for service of Jiha on the AP matter.	0.10	195.00	19.50
05/24/22	Chung, Dabin	Review examiner's fee applications (0.5); confer with M. Orgera re: the same (0.3).	0.80	790.00	632.00
05/24/22	Elkhoury, Andrew C.	Revise opposition to motion to withdraw reference.	0.30	830.00	249.00
05/24/22	Elkhoury, Andrew C.	Draft and revise reply in support of motion for summary judgment on coverage.	4.50	830.00	3,735.00
05/24/22	Elkhoury, Andrew C.	Review correspondence from counsel for SNIC on letter filings to Court.	0.30	830.00	249.00
05/24/22	Renken, Brandon F.	Review and comment on ongoing Mencia settlement documentation; review summary judgment response and potential issues related to same; continue developing estimation evidence and follow-up with witnesses related to same.	6.20	0.00	0.00
05/25/22	Campos, Jocelyn	Prepare email to Judge Drain regarding debtor's rebut exhibit 1.	0.10	195.00	19.50
05/25/22	Campos, Jocelyn	Prepare notice of presentment for Mencia stip and order.	1.00	195.00	195.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 15
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/25/22	Eisenberg, Leah M.	Review reply in support of motion for summary judgment for coverage, edit same and send to team (.6); attend continued Zoom Hearing on motion to appoint a trustee (8.6).	9.20	0.00	0.00
05/25/22	Elkhoury, Andrew C.	Work on reply in support of coverage motion for summary judgment.	3.00	830.00	2,490.00
05/26/22	Campos, Jocelyn	Respond to email with NYC DOF re Response to Information Request and Hotel Occupancy Tax info.	0.50	195.00	97.50
05/26/22	Campos, Jocelyn	Prepare draft of notice of adjournment to certain proof of claims (.50); prepare draft of notice of adjournment to debtor's exclusivity motion (.50); prepare draft of notice of adjournment to debtor's 9019 motion (.50); and prepare draft of notice of adjournment to debtor's motion for summary judgment re: adversary proceeding.	2.00	195.00	390.00
05/26/22	Elkhoury, Andrew C.	Edit and revise reply in support of coverage motion for summary judgment.	1.90	830.00	1,577.00
05/26/22	Ferguson, Tyler R.	Monitoring trustee motion hearing in relation to plan confirmation matters.	2.40	930.00	2,232.00
05/27/22	Kelley, Charles S.	Attention to issues on requests for materials under Cash Collateral Order.	1.50	1,210.00	1,815.00
05/27/22	Kelley, Charles S.	Review and edit of message updating US Trustee and parties of steps taken (0.4); call with Podgainy regarding issues (0.3); attention to issues and consideration of accounts and documents to protect for transition to Trustee (0.6); coordination of security officer and protection of documents (0.5).	1.80	1,210.00	2,178.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 16
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/27/22	Spelfogel, Douglas E.	Follow-up re entry of trustee order, transaction issues, follow-up with D. Goldwasser, M. Podgainy, re entry of order, securing accounts, review pending matters, outline re such, confer with Mayer team.	1.50	1,555.00	2,332.50
05/27/22	Spelfogel, Douglas E.	Confer with partner, C. Kelley, re transition issues, follow-up per various inquires UST, BSP, re securing accounts, follow-up re submissions of candidates for trustee, confer with CRO, D. Goldwasser, FA, M. Podgainy, review documents.	0.50	1,555.00	777.50
05/28/22	Kelley, Charles S.	Call with Mark regarding addressing issues on management of hotel and operations over holiday weekend per Judge's order (0.6); call with Mark and B. Trust regarding further communication with PNC (0.5); evening call with M. Podgainy regarding management of hotel and updates on Goldwasser and signature on accounts (0.4); call with D. Spelfogel regarding issues on control, cash and operations pending Trustee appointment (0.3); draft various emails in response to inquiries (0.6).	2.40	1,210.00	2,904.00
05/28/22	Parlovecchio, Gina M.	Review Trustee-related correspondence.	0.10	1,075.00	107.50
05/29/22	Kelley, Charles S.	Communications with Podgainy and team regarding management of hotel over holiday weekend and updates and addressing issues;.	0.70	1,210.00	847.00
05/30/22	Kelley, Charles S.	Review order appointing trustee and various party emails; review communication from US Trustee to Judge.	0.50	1,210.00	605.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 17
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/31/22	Campos, Jocelyn	Finalize and efile notice of adjournment for certain proof of claims; 9019 motion; exclusivity motion and motion for summary judgment on the AP matter; serve parties by email.	2.00	195.00	390.00
05/31/22	Chung, Dabin	Draft limited objection to examiner fee applications.	0.50	790.00	395.00
05/31/22	Spelfogel, Douglas E.	Confer with Mayer Team, call with trustee, S. Gray appointment, open issues, transition, go over pending matters, review documents, file re same.	1.00	1,555.00	1,555.00
05/31/22	Spelfogel, Douglas E.	Review order appointing trustee, confer with D. Goldwasser, M. Podgainsky re same, review file.	0.50	1,555.00	777.50
Subtotal B190			192.50		122,547.00
B210: Business Operations					
05/13/22	Campos, Jocelyn	Prepare finalize and efile Chapter 11 Monthly Operating Report for the Month Ending: 03/31/2022.	0.50	195.00	97.50
Subtotal B210			0.50		97.50
B240: Tax Issues					
05/01/22	Eisenberg, Leah M.	Review emails from D. Spelfogel on his questions on post petition tax payments and review client files for same and send same (.4); emails with T. Ferguson on update on DOF and taxes and forward updates to same (.4); edit and finalize summary on estimation cases and send to team; (.4) review Mencia letter and send to team with summary (.4).	1.60	1,120.00	1,792.00
05/02/22	Eisenberg, Leah M.	Review emails from D. Spelfogel and client on status of abatement action.	0.20	1,120.00	224.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 18
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/02/22	Eisenberg, Leah M.	Review settlement term sheet, comments and emails on same (.4); brief review of DOF updated plan response and emails on same (.4); review D. Spelfogel email on info needed for plan document exchange (.2).	1.00	1,120.00	1,120.00
05/02/22	Ferguson, Tyler R.	Email with J. Gross regarding DOF issues (0.1); reviewing correspondence regarding same (0.2).	0.30	930.00	279.00
05/03/22	Ferguson, Tyler R.	Review issues and developments regarding DOF claims.	0.80	930.00	744.00
05/04/22	Eisenberg, Leah M.	Review Hotel tax payment info from client drop box, prepare updated hotel tax chart and send info to D. Spelfogel and emails with same (.8); emails with T. Ferguson on his questions on update on tax claims for plan response, pull and send him info (.4); emails with B. Riley and Grandfield expert on inspection and update and emails with Grandfield (.3); follow up email to Mencia expert and emails with B. Riley on same (.3); prepare for drafting stipulation on hotel taxes, review emails on amounts outstanding from client and DOF and review info on credits and begin drafting stip (1.6).	3.40	1,120.00	3,808.00
05/04/22	Ferguson, Tyler R.	Reviewing documentation and correspondence regarding tax matters.	0.70	930.00	651.00
05/09/22	Ferguson, Tyler R.	Internal emails regarding tax issues and claims.	0.20	930.00	186.00
05/16/22	Ferguson, Tyler R.	Reviewing updated data regarding tax claims.	0.60	930.00	558.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 19
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/23/22	Eisenberg, Leah M.	Brief review of NYC motion to dismiss motion to dismiss tax abatement complaint, memo of law and supporting declaration.	1.20	1,120.00	1,344.00
05/24/22	Eisenberg, Leah M.	Brief review of motion to dismiss pleadings on tax abatement proceeding, send to client.	1.20	1,120.00	1,344.00
05/25/22	Chung, Dabin	Correspond with D. Corn re: next steps for drafting declaration ISO real estate tax stipulation.	0.20	790.00	158.00
05/25/22	Ferguson, Tyler R.	Reviewing factual and legal issues regarding DOF plan objection (2.0); revising response to DOF plan objection (1.4); review correspondence and issues regarding reply in support of confirmation (0.5).	3.90	930.00	3,627.00
Subtotal B240			15.30		15,835.00
B250: Trustee Motion					
05/01/22	Gross, Joshua R.	Continue drafting declarations opposing motions to appoint trustee.	1.80	790.00	1,422.00
05/02/22	Gross, Joshua R.	Continue drafting declarations opposing trustee motions.	3.60	0.00	0.00
05/02/22	Parlovecchio, Gina M.	Review exhibit lists; review and draft edits to Trustee motion objections.	2.00	0.00	0.00
05/03/22	Alkadri, Susan L.	Continue preparing Debtor's proposed exhibit list for Trustee Hearings Motion; review bank statements produced to date and compare against bank statements provided to M. Podgainsy to determine whether and to what extent supplemental production is needed.	5.20	620.00	3,224.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 20
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/03/22	Alkadri, Susan L.	Review bank statements produced to date (Debtor) and compare against bank statements provided to M. Podgainy to determine whether and to what extent supplemental production is needed.	4.80	0.00	0.00
05/03/22	Gross, Joshua R.	Revised Goldwasser declaration in opposition to motions to appoint trustee.	2.00	790.00	1,580.00
05/03/22	Parlovecchio, Gina M.	Review draft trustee objections and Moskowitz declaration; review document requests to Norensberg and draft correspondence re same; review witness and exhibit lists.	2.60	1,075.00	2,795.00
05/03/22	Spelfogel, Douglas E.	Work on objection trustee motion, review client comments, review documents, research.	2.50	0.00	0.00
05/03/22	Spelfogel, Douglas E.	Review draft declarations M. Lichtenstein, T. Moskovits in support of opposition to trustee motion, review documents, file.	1.00	0.00	0.00
05/03/22	Spelfogel, Douglas E.	Review file, follow-up re meet and confer with Benefit Street, review documents.	0.50	0.00	0.00
05/03/22	Stanger, Sonya Richardson	Analysis of potential trial exhibits.	1.50	395.00	592.50
05/04/22	Alkadri, Susan L.	Begin downloading and reviewing BSP's and US Trustee's proposed exhibit list and exhibits for Trustee Motions hearing; draft linkage document identifying all documents produced to BSP 4.29.22 and 5.3.22, with bates stamps and notes regarding which subpoena and prior document request of BSP's each document is responsive to, as requested by BSP's counsel in 4.28.22 meet-and-confer	5.30	0.00	0.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 21
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/04/22	Alkadri, Susan L.	Draft and send off amended responses to BSP's 4.20.22 subpoena on behalf of M. Lichtenstein and T. Moskovits.	0.60	620.00	372.00
05/04/22	Alkadri, Susan L.	Conference with C. Kelley, D. Spelfogel, and G. Parlovecchio regarding preparation for trustee hearing, discussion of BSP and US Trustee's proposed exhibits for same, and hearing strategy for same.	1.50	620.00	930.00
05/04/22	Campos, Jocelyn	Received BSP production re: witness and exhibits list 5-17-2022 HRG, ingest into MB system and circulate.	1.00	195.00	195.00
05/04/22	Gross, Joshua R.	Revising draft objection to motions to appoint trustee.	0.50	790.00	395.00
05/04/22	Kelley, Charles S.	Team call on strategy, witnesses hearing and planning (1.3); review, edit and revise response to subpoena for client and execution of joinders (0.5); provide input on Trustee objection (0.6); reviewing documents for exhibits (1.2); review Third Amended Plan of Reorganization and identify issues (1.0).	4.60	0.00	0.00
05/04/22	Parlovecchio, Gina M.	Review exhibit and witness list; draft correspondence re same; review declarations and trustee motion/objections.	2.90	0.00	0.00
05/04/22	Parlovecchio, Gina M.	Teleconference with S. Alkadri, D. Spelfogel and C. Kelley re next steps and strategy for Trustee hearing.	1.50	1,075.00	1,612.50
05/04/22	Spelfogel, Douglas E.	Review draft exhibit list, for evidentiary hearing, review documents, re same.	0.50	0.00	0.00
05/04/22	Spelfogel, Douglas E.	Review file, team call, G. Parlovecchio, C. Kelley, S. Alkadri, review next steps, status and strategy, review documents, file.	0.50	0.00	0.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 22
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/04/22	Spelfogel, Douglas E.	Work on revisions to draft objection to trustee motion, review documents, file re same.	2.50	0.00	0.00
05/05/22	Alkadri, Susan L.	Review correspondence from BSP's counsel regarding amended subpoena responses and meet and confer re trustee exhibit objections; begin identifying joint exhibits; prepare exhibits for Debtor's response and opposition to Trustee Motions.	3.80	620.00	2,356.00
05/05/22	Alkadri, Susan L.	Review all proposed exhibits by BSP and US Trustee for Trustee Motions Hearing; begin drafting objections to same; correspondence with C. Kelley regarding specific objections and nuances to same.	4.40	620.00	2,728.00
05/05/22	Gross, Joshua R.	Revised objection to motions to appoint trustee; discussed evidentiary and related issues with D. Spelfogel and S. Alkadri.	3.00	790.00	2,370.00
05/05/22	Kelley, Charles S.	Attention to issues on excerpts; review issues from US Trustee on exhibits and review documents related thereto and identify objections (1.5); attention to issues on subpoenas to M. Lichenstein and T. Mokovitz and communications with BSP regarding same (1.0); edit and revise trustee objection (2.0); review motion to withdraw reference and discussion with Andrew and Josh regarding same (1.0).	5.50	1,210.00	6,655.00
05/05/22	Parlovecchio, Gina M.	Review and draft edits for exhibit objections and Trustee objections brief.	2.70	1,075.00	2,902.50
05/05/22	Spelfogel, Douglas E.	Further work on opposition to trustee motion, review documents, file.	3.00	0.00	0.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 23
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/05/22	Spelfogel, Douglas E.	Work on objection to subpoenas of corporate representatives, T. Moskovits, M. Lichtenstein, review documents, file re same.	1.00	0.00	0.00
05/05/22	Stanger, Sonya Richardson	Analysis of parties' exhibit lists.	5.50	395.00	2,172.50
05/06/22	Alkadri, Susan L.	Revise Debtor's proposed exhibit list for Trustee Hearing and send to opposing counsel; finalize objections to BSP and US Trustee's proposed exhibits for same; begin reviewing BSP's objections to Debtor's proposed exhibits.	1.90	620.00	1,178.00
05/06/22	Alkadri, Susan L.	Review BSP's amended exhibit list.	0.20	620.00	124.00
05/06/22	Alkadri, Susan L.	Review and annotate Debtor's Omnibus Objection to BSP and US Trustee's Motions for Appointment of Chapter 11 Trustee; finalize exhibits to be attached as evidentiary support to same.	2.80	620.00	1,736.00
05/06/22	Campos, Jocelyn	Call with attorneys regarding exhibit for production on the trustee motion.	0.50	195.00	97.50
05/06/22	Campos, Jocelyn	Prepare finalize efile Debtor's Omnibus Objection to Lender's and United States Trustee's Motions for Appointment of a Chapter 11 Trustee; serve Chambers and parties.	1.00	195.00	195.00
05/06/22	Campos, Jocelyn	Receive from Nelson Mullins Witness and Exhibits docs via secure share; download same and save to MB system; circulate same to team.	0.50	195.00	97.50
05/06/22	Kelley, Charles S.	Review and address objections to exhibits and review exhibits on US Trustee and BSP lists (2.7); review and edit objection to Trustee motion (0.7).	3.40	1,210.00	4,114.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 24
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/06/22	Parlovecchio, Gina M.	Review and revise objections to Lender's exhibit list; teleconference with C. Kelley re same; draft correspondence re same; review trustee objection motion; review deadlines for case and related exhibits.	2.90	1,075.00	3,117.50
05/06/22	Spelfogel, Douglas E.	Review and finalize opposite to trustee motion, review documents, file re same.	2.50	0.00	0.00
05/06/22	Spelfogel, Douglas E.	Work on prep for upcoming evidentiary hearing on trustee motions, review documents, file re same.	1.50	0.00	0.00
05/06/22	Stanger, Sonya Richardson	Revise Debtor's Objections to Trustee and BSP exhibit lists.	1.50	395.00	592.50
05/07/22	Campos, Jocelyn	Email and send to client copy of our filed omnibus objections to the trustee motion.	0.10	195.00	19.50
05/07/22	Gross, Joshua R.	Revising declaration opposing appointment of trustee.	3.70	790.00	2,923.00
05/07/22	Kelley, Charles S.	Review drafts or responsive documents (0.7); call with team regarding Motions in Limine and organization of case in response to Motion for Trustee (1.1); review law on Trustee motion (0.5).	2.30	1,210.00	2,783.00
05/07/22	Parlovecchio, Gina M.	Review and revise witness declarations; review and edit Podgainy statement re questioned transactions.	3.00	1,075.00	3,225.00
05/08/22	Gross, Joshua R.	Revising draft declaration in opposition to motions to appoint trustee.	0.20	790.00	158.00
05/08/22	Kelley, Charles S.	Call with D Spelfogel regarding strategy, declaration and witnesses (0.5); review and outline issues on exhibits, documents and witnesses (1.0); review draft reports (0.7).	1.50	0.00	0.00
05/09/22	Alkadri, Susan L.	Review and compile BSP and UST's objections to our exhibits for trustee motions hearing.	1.50	620.00	930.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 25
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/09/22	Alkadri, Susan L.	Conferences with M. Podgainy about additional documents reviewed and his declaration; continue working through Debtor's objections to BSP and UST exhibits post meet-and-confer.	4.40	620.00	2,728.00
05/09/22	Alkadri, Susan L.	meet and confer with counsel for BSP and US Trustee regarding each party's objections to exhibits for trustee motions hearing.	1.50	620.00	930.00
05/09/22	Alkadri, Susan L.	Review declaration of M. Podgainy; suggest final edits; send to BSP and US Trustee.	0.60	0.00	0.00
05/09/22	Campos, Jocelyn	Respond to client query re: MPodgainy declaration.	0.10	195.00	19.50
05/09/22	Gross, Joshua R.	Revised draft declarations opposing appointment of trustee.	1.00	790.00	790.00
05/09/22	Kelley, Charles S.	Work on and review Podgainy report and issues (1.5); provide comments to Mark regarding same (0.5); meet and confer regarding objections to exhibits with US Trustee and BSP (1.5); discussion of issues with A. Zimmerman regarding documents on exhibit list (0.5); review exhibits and objections and discuss documents with team (0.5).	4.50	1,210.00	5,445.00
05/09/22	Parlovecchio, Gina M.	Review deposition testimony and exhibit lists in preparation for hearing; participate in meet and confer with BSP counsel; review draft witness declarations.	4.00	1,075.00	4,300.00
05/09/22	Spelfogel, Douglas E.	Review draft expert report, M. Podgainy, review documents, file.	1.00	0.00	0.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 26
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/09/22	Spelfogel, Douglas E.	Attend meet and confer discovery issues with BSP and UST, review documents and follow-up with Mayer team re same, review file.	0.50	0.00	0.00
05/09/22	Spelfogel, Douglas E.	Work on declarations M. Lichtenstein, T. Moskovits in support of opposition to trustee motion, review documents.	2.00	0.00	0.00
05/09/22	Stanger, Sonya Richardson	Analyze parties' hearing exhibits re: joint exhibits.	1.00	395.00	395.00
05/10/22	Alkadri, Susan L.	Begin review of BSP's deposition designations, including videos of same; begin potential objections; research and analysis into Judge Drain's rules, local SDNY rules, bankruptcy rules (federal and SDNY), federal rules of civil procedure, and case law in SDNY/SDNY Bankruptcy Court regarding scope of deposition designations and whether BSP's designations are proper; begin review of BSP's expert reports (Rivera and Isenberg); begin review of BSP's expert documents/reliance materials.	4.70	620.00	2,914.00
05/10/22	Alkadri, Susan L.	Review additional materials provided by clients to M. Podgainy re 96 Wythe Development expenses for benefit of Debtor; code and produce these same documents to BSP; conferences with M. Podgainy about his expert reliance documents; prepare list of documents relied upon by M. Podgainy to send to BSP; conferences with D. Spelfogel about additional productions and Podgainy reliance documents.	5.40	620.00	3,348.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 27
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/10/22	Campos, Jocelyn	Prepare draft of debtor's joinder to creditors Alboro, Decorative and KJ opposition to Trustee and Lender's motions to appoint trustee.	0.50	195.00	97.50
05/10/22	Gross, Joshua R.	Revising declarations in opposition to appointment of a trustee.	0.30	790.00	237.00
05/10/22	Kelley, Charles S.	Review outline expert reports (1.0); emails and calls to G. Freedman regarding exhibit meet and confer (0.3).	1.00	1,210.00	1,210.00
05/10/22	Parlovecchio, Gina M.	Defend deposition of D. Norensberg and draft summary re same; conference call with D. Spelfogel and C. Kelley concerning next steps to prepare for hearing; review correspondence and draft same re deposition designations; review additional expert reports filed by Lender for Trustee action.	8.70	1,075.00	9,352.50
05/10/22	Spelfogel, Douglas E.	Work on declarations for M. Lichtenstein, T. Moskovits, review documents, file.	2.00	0.00	0.00
05/11/22	Adams, Reagan E.	Legal research for Rivera motion in limine and prepare draft re same.	4.50	515.00	2,317.50
05/11/22	Alkadri, Susan L.	Discussion of discovery issues with team.	1.40	620.00	868.00
05/11/22	Alkadri, Susan L.	Review BSP's second and third supplemental exhibit lists and exhibits and draft objections to same; review and correct errors in BSP's proposed joint exhibit list and draft revised list for BSP with correct joint exhibits; begin to review and object to untimely-produced deposition designations from BSP.	4.70	620.00	2,914.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 28
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/11/22	Alkadri, Susan L.	Read and respond to various correspondence from counsel for BSP; conference with first-year associates regarding research for motion in limine to exclude testimony of BSP's accounting expert C. Rivera; conference with G. Parlovecchio, D. Spelfogel, and C. Kelley regarding outstanding discovery issues for trustee hearing.	3.30	620.00	2,046.00
05/11/22	Campos, Jocelyn	Finalize and efile debtor's joinder to creditors Alboro, Decorative and KJ opposition to Trustee and Lender's motions to appoint trustee; serve Chambers and parties.	1.00	195.00	195.00
05/11/22	Herrera, Carolina A.	Review request for motion in limine and related law; confer with R. Adams regarding edits and feedback; review email chain and reports from team regarding status and feedback; meet with S. Alkadri regarding scope of research and questions on case strategy; update and confer with R. Adams regarding incorporation of additional feedback.	4.00	515.00	2,060.00
05/11/22	Herrera, Carolina A.	Review partner email feedback, split up motion in limine for drafting, confer with team, perform additional research as needed.	0.50	515.00	257.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 29
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/11/22	Kelley, Charles S.	Edits and revisions to principles declarations (1.0); edits to Goldwasser Declaration (0.5); further work on exhibits, withdrawing objections, errors in list, and addressing new additions to the exhibit list (3.2); discussion with associates regarding prep of Motions in Limine (0.7); attention to exchange and provision of expert documents (0.5).	5.90	0.00	0.00
05/11/22	Parlovecchio, Gina M.	Review Rivera expert report and draft analysis re same; teleconference re status of exhibits and expert materials, witness declarations and strategy; draft correspondence re exhibits; draft revisions to witness declarations.	5.40	1,075.00	5,805.00
05/11/22	Spelfogel, Douglas E.	Work on updating Goldwasser declaration, review documents, confer with team.	1.50	1,555.00	2,332.50
05/11/22	Stanger, Sonya Richardson	Receive and review additional documents from Plaintiffs counsel.	1.00	395.00	395.00
05/11/22	Stanger, Sonya Richardson	Analysis of BSP expert reliance materials and deposition excerpts.	1.00	395.00	395.00
05/12/22	Adams, Reagan E.	Prepare motion in limine for J. Rivera testimony and report.	6.30	515.00	3,244.50
05/12/22	Alkadri, Susan L.	Continued correspondence with BSP regarding their defective joint exhibit list; identify wrongfully-included exhibit and flag for BSP, re-asserting Debtor's objection to same; review all "final" joint exhibits of BSP; conference with Lee Hart (Nelson Mullins/BSP co-counsel) regarding same and resolution of same.	3.80	620.00	2,356.00
05/12/22	Anglade, Ashley	Research re: examiner testimony.	2.90	530.00	1,537.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 30
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/12/22	Anglade, Ashley	Confer with C. Kelley re: motion in limine to exclude examiner's declaration.	0.20	530.00	106.00
05/12/22	Anglade, Ashley	Draft motion in limine to exclude examiner's declaration.	6.10	530.00	3,233.00
05/12/22	Anglade, Ashley	Correspond with team re: examiner testimony.	0.70	530.00	371.00
05/12/22	Campos, Jocelyn	Continue with edits assembly of 5 declarations and 5 creditors joinders; efle Declarations in Support of Debtor's Omnibus Objection to Lender's and United States Trustee's Motions for Appointment of a Chapter 11 Trustee; Debtor's Amended Report of Creditors' Alboro National, B in Power, Decorative Home NY Inc., KJ Artistic Inc. and Velocity Framers' Joinders in Opposition to Motions to Appoint Trustee serve chambers and parties.	4.00	195.00	780.00
05/12/22	Herrera, Carolina A.	Review motion in limine draft outline; share feedback with associate team; confer with team via email regarding updates and overall status of motion and feedback incorporation.	0.30	515.00	154.50
05/12/22	Herrera, Carolina A.	Review relevant local rules, pull documents and information as needed from PACER docket, confer with R. Adams periodically regarding necessary edits to drafted motion in limine, continue drafting motion and editing based on supervising attorney feedback, additional legal research and legal strategy for client standpoint.	5.40	515.00	2,781.00
05/12/22	Herrera, Carolina A.	Research regarding potential claim preclusion/settling or waiver or lost defense to other outstanding claim.	2.90	515.00	1,493.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 31
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/12/22	Kelley, Charles S.	(Trustee Motion) Podgainy prep (2.0); review and work on declarations (2.2); review declarations of BSP (1.7); working on designations (1.1).	7.00	1,210.00	8,470.00
05/12/22	Parlovecchio, Gina M.	Review and revise T. Moskovits declaration for hearing submission; draft correspondence re witnesses; review Rivera supplemental report and draft analysis re same; review Lender's witness declarations submitted for evidentiary hearing.	7.40	1,075.00	7,955.00
05/12/22	Renken, Brandon F.	Review and analyze documents and information related to expert deposition; prepare for and conduct deposition preparation session; review supplemental information provided by Plaintiff related to Mencia claims and damages.	7.30	1,005.00	7,336.50
05/12/22	Spelfogel, Douglas E.	Work on final revisions to declarations in support of opposition to trustee motion, review documents, file, confer with Mayer team.	2.00	1,555.00	3,110.00
05/12/22	Spelfogel, Douglas E.	Review Podgainy declaration, prep for evidentiary hearing, review documents, re same.	1.00	1,555.00	1,555.00
05/12/22	Spelfogel, Douglas E.	Several calls with J. Howard, B. Riley, review draft declaration, J. Howard, re support in further opposition to motion for trustee, review documents, file.	1.00	1,555.00	1,555.00
05/12/22	Stanger, Sonya Richardson	Prepare Debtor's exhibit list.	6.00	395.00	2,370.00
05/13/22	Alkadri, Susan L.	Attend Pre-Trial Conference with Judge Drain.	2.80	620.00	1,736.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 32
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/13/22	Alkadri, Susan L.	Review request from BSP Counsel to move trustee hearing date from May 17; conferences with D. Li in Judge's chambers regarding Debtor's non-consent to moving hearing date on Trustee Motions hearing; review US Trustee Response in support of Trustee Motions.	2.40	620.00	1,488.00
05/13/22	Alkadri, Susan L.	Prepare extensive objections to BSP's deposition designations of T. Moskovits, M. Lichtenstein, D. Goldwasser, J. Rauch, M. Kirschner with C. Kelley.	5.80	620.00	3,596.00
05/13/22	Alkadri, Susan L.	Conferences with D. Spelfogel and C. Kelley regarding deposition designations; meet and confer and follow up on same with BSP regarding exhibits and stipulation of admissibility of bank statements on both sides' exhibit lists.	3.30	620.00	2,046.00
05/13/22	Anglade, Ashley	Draft motion re: examiner's declaration.	2.60	530.00	1,378.00
05/13/22	Anglade, Ashley	Revise motion re: examiner's declaration.	0.80	530.00	424.00
05/13/22	Anglade, Ashley	Correspond with D. Spelfogel re: motion re: examiner's declaration.	0.40	530.00	212.00
05/13/22	Campos, Jocelyn	Respond to attorney query put together 6 BSP declarations and circulate; assemble J. Howard Declaration sig page for his signature; send to D. Spelfogel.	1.00	195.00	195.00
05/13/22	Campos, Jocelyn	Assist S. Alkadri in assembling exhibits to the trustee motion.	4.00	195.00	780.00
05/13/22	Herrera, Carolina A.	Review research findings; verify accuracy of law for motion; confer with other associates regarding motion status and draft of omnibus motion in limine.	0.40	515.00	206.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 33
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/13/22	Herrera, Carolina A.	Confirm receipt status of motion draft; review additional edits, emails, rounds of feedback and comments sent for incorporation into motion.	0.30	515.00	154.50
05/13/22	Kelley, Charles S.	Attend pretrial conference with Court (3.2); review drafts responses on Motions in Limine (0.5); review issues on depositions and documents of experts (1.5); attention to designations of depositions and prepping written objections and reviewing designations (7.2).	12.20	1,210.00	14,762.00
05/13/22	Parlovecchio, Gina M.	Review deposition designations and draft correspondence re objections; participate in meet-and-confer re discovery issues; review declarations for objections; review and draft correspondence re exhibits and motion in limine; review materials in preparation to draft motion in limine.	4.20	1,075.00	4,515.00
05/13/22	Spelfogel, Douglas E.	Work on motions limine re Rivera, tax expert, exclusion of examiner report, witness hearsay objections, review documents.	2.00	1,555.00	3,110.00
05/13/22	Spelfogel, Douglas E.	Prep for and attend pre-trial hearing re upcoming evidentiary hearing on trustee motion, review documents, research, file re same.	2.00	1,555.00	3,110.00
05/13/22	Spelfogel, Douglas E.	Review BSP witness declarations, review and outline issues re same, review documents.	1.00	1,555.00	1,555.00
05/13/22	Spelfogel, Douglas E.	Preparation for evidentiary hearing on motion for appointment of trustee.	1.00	1,555.00	1,555.00
05/13/22	Stanger, Sonya Richardson	Review case file regarding BSP amended exhibits.	2.00	395.00	790.00
05/14/22	Adams, Reagan E.	Prepare motion in limine and response.	5.70	515.00	2,935.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 34
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/14/22	Alkadri, Susan L.	Discussion of strategy for trustee motions hearing with D. Spelfogel, G. Parlovecchio, C. Kelley (re: witness preparation, required exhibits; key points to prove up in court).	1.70	620.00	1,054.00
05/14/22	Alkadri, Susan L.	Various discussions with L. Hart (BSP co-counsel) regarding finalizing exhibits and exhibit share protocol for witnesses; advise on setting up global drop box for witnesses; discussions of outstanding issues on joint exhibit list, Debtor's objections to BSP's witness list, and BSP's objections to Debtor's exhibit list.	2.80	620.00	1,736.00
05/14/22	Anglade, Ashley	Revise debtor's motion in limine re: examiner's testimony (7.3); draft notice re: same (.4).	7.70	530.00	4,081.00
05/14/22	Anglade, Ashley	Correspond with C. Herrera and R. Adams re: debtor's motion re: examiner testimony (.9); correspond with MB partners re: same (.3).	1.20	530.00	636.00
05/14/22	Anglade, Ashley	Correspond with D. Spelfogel, C. Herrera and R. Adams re: lender's examiner testimony motion.	0.60	530.00	318.00
05/14/22	Anglade, Ashley	Review lender's motion re: examiner testimony.	1.30	530.00	689.00
05/14/22	Anglade, Ashley	Research statutory bases re: examiner's testimony.	0.90	530.00	477.00
05/14/22	Anglade, Ashley	Draft objection to lender's examiner testimony motion.	1.60	530.00	848.00
05/14/22	Chung, Dabin	Confer with D. Spelfogel on issue for pending motion in limine (0.4); conduct research re: the same (3.3); draft objection to motion in limine (0.7).	4.40	790.00	3,476.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 35
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/14/22	Herrera, Carolina A.	Review emails, feedback and commentary from team and supervising attorneys regarding motion in limine; confer with R. Adams and A. Anglade regarding edits and compilation of drafts.	0.80	515.00	412.00
05/14/22	Herrera, Carolina A.	Follow-up regarding status of draft; communicate with attorney team regarding request and need for drafting of additional document objecting to lender's motion in limine; create strategic work plan and timeline for objection.	0.30	515.00	154.50
05/14/22	Herrera, Carolina A.	Draft motion in limine regarding expert testimony; circulate draft and edit corresponding comments; draft and edit affidavit for business records; coordinate with associates on team to incorporate partner comments and feedback, cite caselaw, check authorities, and compliance with rules; compare cited exhibits and documents to provided supplemental production; check motion in limine against local rules.	5.00	515.00	2,575.00
05/14/22	Kelley, Charles S.	Review declarations and expert reports (2.3); review Motion in Limine and issues and law (1.4).	3.70	1,210.00	4,477.00
05/14/22	Parlovecchio, Gina M.	Review witness declarations and draft section of motion re same; call with D. Spelfogel; review correspondence re exhibits and motion; draft edits to motion; review deposition testimony and draft multiple cross examination outlines for Lender witnesses; teleconference with D. Spelfogel, S. Alkadri and C. Kelley concerning hearing strategy and next tasks.	8.90	1,075.00	9,567.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 36
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/15/22	Alkadri, Susan L.	Revise business records affidavit for bank statement and books and records printouts of Debtor (for Trustee Hearing).	1.40	620.00	868.00
05/15/22	Alkadri, Susan L.	Review Motion in Limine draft to exclude examiner testimony and references to same by BSP.	1.20	620.00	744.00
05/15/22	Alkadri, Susan L.	Prepare direct examination outline for Mark Kirschner (for Trustee Hearing).	1.70	620.00	1,054.00
05/15/22	Anglade, Ashley	Correspond with C. Kelley and D. Spelfogel re: objection to lender's motion re: examiner's testimony.	0.40	530.00	212.00
05/15/22	Anglade, Ashley	Correspond with D. Spelfogel re: examiner testimony motion exhibit list.	0.30	530.00	159.00
05/15/22	Anglade, Ashley	Correspond with C. Herrera and R. Adams re: objection to lender's examiner testimony motion.	0.80	530.00	424.00
05/15/22	Anglade, Ashley	Draft objection to lender's motion re: examiner's testimony.	7.20	530.00	3,816.00
05/15/22	Anglade, Ashley	Research case law re: examiner testimony.	1.60	530.00	848.00
05/15/22	Chung, Dabin	Confer with D. Spelfogel and J. Gross re: motion in limine w/r/t plan and operating results (0.6); continue to draft objection to motion in limine and review caselaw in connection (4.8); review and revise J. Gross's section in the motion in limine (0.4).	5.80	790.00	4,582.00
05/15/22	Gross, Joshua R.	Drafting objection to motion in limine regarding plan and operational evidence; related discussion with D. Spelfogel and D. Chung; research regarding related issues; drafting hearing outline.	6.40	0.00	0.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 37
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/15/22	Herrera, Carolina A.	Review draft objection to motion; provide edits and draft additional legal arguments and portions of objection to lender's motion in limine; review and summarize corresponding arguments from filed motion in limine for adaption and insertion into new objection to opposing party's motion; correspond with associate team regarding drafts, edits, arguments and legal citations for objection to motion in limine; research cited case law in separate motion/request for appointment of Trustee in case; summarize caselaw and pincites and provide to associate drafting team for objection to request for appointment of Trustee; pull secondary sources for objection to appointment of Trustee; perform cite checking and case shephardizing on objection to request for appointment of Trustee; edit and revise draft objection to lender's motion in limine; review and integrate associate and partner feedback based on legal and strategic arguments; perform formatting, rule compliance, and structural edits to additional drafts.	9.50	515.00	4,892.50
05/15/22	Kelley, Charles S.	Review declarations of each witness and develop topic issues list for cross and direct and cross reference exhibits (8.2).	8.20	1,210.00	9,922.00
05/15/22	Parlovecchio, Gina M.	Drafting cross-examination outline for expert witness Rivera; revise outline for Kirschner; draft outlines for Moskovits and review related transcripts and materials.	8.40	1,075.00	9,030.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 38
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/16/22	Adams, Reagan E.	Edit Response to Lender's motion in limine for Examiner.	0.80	515.00	412.00
05/16/22	Alkadri, Susan L.	Prepare for 5.17.22 trustee motions hearing; review and finalize both of Debtor's responses/objections to BSP's motions in limine; assist in preparing Debtor's witnesses; finalize exhibits for use in cross and re-cross/re-direct examinations of witnesses; discussions with Mayer Brown team and clients on hearing strategy.	11.50	620.00	7,130.00
05/16/22	Anglade, Ashley	Correspond with C. Herrera and R. Adams re: objection to lender's motion in limine re: examiner's testimony (0.9); confer with D. Spelfogel and team re: same (.2).	1.10	530.00	583.00
05/16/22	Anglade, Ashley	Revise objection to lender's motion in limine re: examiner's testimony.	4.10	530.00	2,173.00
05/16/22	Anglade, Ashley	Research additional bases for motion in limine objection.	1.30	530.00	689.00
05/16/22	Campos, Jocelyn	Emails with M. Podgainsky re office visit in prep for the evidenciary hearing trial witness (.10); emails with D. Goldwasser re office visit in prep for the evidenciary hearing trial witness (.10); emails with various department re logistics of witness prep and appearances (1.5); emails with Chambers regarding witness registration of several witnesses; (.50): emails with witnesses regarding court registration (.20); emails with S. Alkadri regarding preparation of document production for the 5/17 hearing (2.0); emails with D. Spelfogel regarding documents needed for the 5/17 hearing (2.0).	6.40	195.00	1,248.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 39
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/16/22	Campos, Jocelyn	Prepare finalize efile Debtor's Objection to Lender's Motion in Limine to Exclude Debtor's Evidence Relating to its (I) Plan of Reorganization and (II) Operating Results in Connection with Motions to Appoint a Chapter 11 Trustee; serve Chambers and parties.	1.50	195.00	292.50
05/16/22	Chung, Dabin	Incorporate comments to the draft objection to motion in limine for filing.	2.60	790.00	2,054.00
05/16/22	Gross, Joshua R.	Revised and finalized objection to motion in limine re plan and operations evidence; continued drafting hearing outline for motions to appoint trustee.	2.30	790.00	1,817.00
05/16/22	Herrera, Carolina A.	Correspond with associate team regarding necessary edits and finalization to opposition to lender's motion in limine; review and incorporate partner feedback; combine associate updated sections into one finalized document; review for formatting and cite checking.	1.00	515.00	515.00
05/16/22	Kelley, Charles S.	Preparing for direct and cross examination (2.7); reviewing exhibits and questioning witnesses in prep (3.5); reviewing Motions in Limine briefing and new responses (2.0); attention to affidavit on Business Records (0.5); review deposition transcripts and declarations of BSP witnesses for cross-examination (4.8).	13.80	1,210.00	16,698.00
05/16/22	Parlovecchio, Gina M.	Meeting with D. Spelfogel, C. Kelley and S. Alkadri to discuss strategy and planning for trustee hearing; witness preparation for hearing; drafting witness outlines and revising motions in limine.	11.70	0.00	0.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 40
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/16/22	Spelfogel, Douglas E.	Preparation for evidentiary hearing re motion to appoint trustee, meeting in offices with client representatives, T. Moskovits, M. Lichtenstein, meet with M. Podgainy, call with J. Howard, confer with Mayer team, outline for arguments, motions in limine, cross examination outline.	5.00	1,555.00	7,775.00
05/17/22	Alkadri, Susan L.	Preparation for Trustee Motions Hearing; Attend Trustee Motions Hearing; Post-hearing debrief and strategy conferences with Mayer Brown team and clients.	12.10	620.00	7,502.00
05/17/22	Alkadri, Susan L.	Compare BSP's revised (5.17.22) deposition designations to those received by 5.10.22 agreed deadline; prepare objections to new and untimely deposition designations and to flag issue before Court.	2.10	620.00	1,302.00
05/17/22	Chung, Dabin	Attend hearing w/r/t motions in limine	0.50	790.00	395.00
05/17/22	Eisenberg, Leah M.	Brief review of debtor's oppositions to evidentiary motions (.4); attend trustee appointment motion hearing by Zoom (9.0).	9.40	0.00	0.00
05/17/22	Ferguson, Tyler R.	Reviewing developments regarding trustee motions.	0.70	930.00	651.00
05/17/22	Kelley, Charles S.	Preparing, participating and presenting witnesses at hearing and various team meetings throughout Day1 of hearing.	14.30	1,210.00	17,303.00
05/17/22	Parlovecchio, Gina M.	Prepare for and attend evidentiary hearing concerning the imposition of a Trustee; revise witness outlines; meeting concerning hearing strategy and witness preparation.	12.30	0.00	0.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 41
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/17/22	Spelfogel, Douglas E.	Full day evidentiary hearing on motion for appointment of trustee, meet with client representatives, T. Moskovits, M. Lichtenstein, D. Goldwasser, confer with partners, C. Kelley, G. Parlovecchio.	7.00	1,555.00	10,885.00
05/18/22	Alkadri, Susan L.	Additional discussion of post-hearing thoughts with D. Spelfogel; finalize and send bullet point list of requests and action items to clients; review and annotate Debtor's individual exhibit list to identify which exhibits still need to be proved up via a live witness.	2.20	620.00	1,364.00
05/18/22	Kelley, Charles S.	Continuing prep for trustee motion and issues regarding same for hearing and outlining key issues for next week's continuation of same (3.2); ongoing review of transcripts and exhibits for hearing prep (2.7).	5.90	1,210.00	7,139.00
05/18/22	Parlovecchio, Gina M.	Review and draft correspondence re prep for hearing; draft witness prep and lineup schedule.	0.30	1,075.00	322.50
05/18/22	Spelfogel, Douglas E.	Follow-up per evidentiary hearing on motion, work on outline for possible rebuttal, work on closing argument, review documents, file.	3.00	1,555.00	4,665.00
05/19/22	Alkadri, Susan L.	Review additional deposition designations provided by BSP on 5.17.22; review BSP's counsel correspondence regarding May 25 hearing; internal discussions regarding response to same; finalize list of Debtor's hearing participants.	2.90	620.00	1,798.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 42
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/19/22	Alkadri, Susan L.	Begin review of M. Lichtenstein deposition transcripts to assess whether key points to bring out on re-direct examination on May 25 have already been addressed.	1.60	620.00	992.00
05/19/22	Spelfogel, Douglas E.	Work on prep for second day evidentiary hearing in defense of trustee motion, review research, outline of points for defense, work on testimony for cross examination and redirect, review file re same.	2.50	1,555.00	3,887.50
05/20/22	Alkadri, Susan L.	Review correspondence from BSP counsel; review revised deposition designation videos (provided by BSP on 5/20) and continue reviewing PDF designations (provided by BSP on 5/17).	2.80	620.00	1,736.00
05/20/22	Alkadri, Susan L.	Conference with D. Spelfogel, G. Parlovecchio, C. Kelley regarding next steps.	1.20	620.00	744.00
05/20/22	Alkadri, Susan L.	Begin reviewing Court Hearing Transcript for 5/17/22 Trustee Hearing; begin reviewing deposition testimony of T. Moskovits to assess extent of prior testimony on bullet point list discussed after 5/17 hearing.	2.10	620.00	1,302.00
05/20/22	Campos, Jocelyn	Emails with court reporter re 5/17 transcript; circulate 5/17 transcript to team.	0.30	195.00	58.50
05/20/22	Spelfogel, Douglas E.	Follow-up research re issues relating to rebuttal, review objection to trustee motion, go over, outline of points for second day trial, prep for direct examination, outline for closing argument, review file.	1.00	1,555.00	1,555.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 43
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/20/22	Spelfogel, Douglas E.	Review transcript from first day hearing on trustee motion, outline issues for response, rebuttal, prep for second day hearing, review documents re same.	2.00	1,555.00	3,110.00
05/21/22	Anglade, Ashley	Research re: rebuttal testimony (3.9); draft analysis re: same (.4).	4.30	530.00	2,279.00
05/21/22	Anglade, Ashley	Confer with D. Spelfogel re: rebuttal testimony.	0.30	530.00	159.00
05/22/22	Herrera, Carolina A.	Research regarding right to rebuttal when employee was called as witness by opposing party; review updates from partner and associate on team; draft and edit research findings into summary document.	5.10	515.00	2,626.50
05/22/22	Kelley, Charles S.	Continue to prep for evidentiary case and review sworn testimony and parameters of expert issues.	3.70	1,210.00	4,477.00
05/22/22	Parlovecchio, Gina M.	Review deposition designation materials and revise outline for T. Moskovits.	1.70	1,075.00	1,827.50
05/23/22	Alkadri, Susan L.	Trustee Motions Hearing Preparation.	7.50	620.00	4,650.00
05/23/22	Gross, Joshua R.	Prepared outline for hearing on motion to appoint trustee.	1.40	790.00	1,106.00
05/23/22	Kelley, Charles S.	Review of deposition transcripts and materials for possible cross and redirect (3.7); attention to declarations and issues from Movants' experts (2.0); review exhibits for use in case and closing (1.0).	6.70	1,210.00	8,107.00
05/23/22	Spelfogel, Douglas E.	Work on closing argument, review J. Rauch testimony, outline open items to address in redirect, follow-up re issue relating to presentation of rebuttal case, review research, documents re support for opposition to trustee motion, review file.	4.10	1,555.00	6,375.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 44
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/24/22	Alkadri, Susan L.	Revise and file Amended Declarations of T. Moskovits, M. Lichtenstein, and D. Goldwasser in support of Debtor's Omnibus Objection to BSP and UST's Motions to Appoint Trustee; circulate finalized courtesy copy to Court	1.20	620.00	744.00
05/24/22	Alkadri, Susan L.	Prepare for trustee motions hearing.	15.00	620.00	9,300.00
05/24/22	Campos, Jocelyn	Prepare finalize efile Amended Declarations of David Goldwasser, T. Moskovits, and M. Lichtenstein in Support of Debtor's Omnibus Objection to Lender's and United States Trustee's Motions for Appointment of a Chapter 11 Trustee.	1.50	195.00	292.50
05/24/22	Kelley, Charles S.	Prepare for trial of Trustee Motion, including prep witnesses, review outlines and plan for direct and cross examinations (7.2); meet with team to discuss strategy and issues (1.5); interview client representatives and expert to address possible issues on exhibits to consider and address (3.7); review exhibits and items for closing argument issues (1.1).	13.50	1,210.00	16,335.00
05/24/22	Parlovecchio, Gina M.	Prepare for evidentiary hearing; revise witness outlines; prepare witnesses and review exhibits; meetings concerning strategy.	11.80	1,075.00	12,685.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 45
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/24/22	Spelfogel, Douglas E.	Meeting in Mayer's offices with client, conference D. Goldwasser, meeting M. Podgainy, confer with Mayer team, C. Kelley, S. Alkadri, prep for continued evidentiary hearing on trustee motion, review research re same, work on closing argument, redirect testimony for D. Goldwasser, review documents.	5.50	1,555.00	8,552.50
05/25/22	Alkadri, Susan L.	Prepare for Trustee Motions Hearing; organize exhibits and finalize re-direct examination outlines for witnesses; attend Trustee Motions Hearing; discussions with Mayer Brown team (D. Spelfogel, C. Kelley, G. Parlovecchio) and clients re strategy; discussions of potential settlement and exit options post-hearing; prepare Closing argument powerpoint and supporting presentation materials.	14.80	620.00	9,176.00
05/25/22	Kelley, Charles S.	Prepare for and participate in Day 2 of Trial of Trustee Motion.	13.70	1,210.00	16,577.00
05/25/22	Parlovecchio, Gina M.	Participate in day 2 of Trustee hearing; conference with D. Spelfogel, C. Kelley, S. Alkadri concerning strategy for summation; review and revise Power Point slides for summation presentation.	12.40	1,075.00	13,330.00
05/25/22	Spelfogel, Douglas E.	Meet with Mayer team, prep for closing argument re trustee motion, review research, documents, re same, review power point, outline for oral argument.	1.50	1,555.00	2,332.50
05/25/22	Spelfogel, Douglas E.	Attend second day evidentiary hearing regarding motion for trustee, meeting with client, confer with Mayer team, review documents, file.	5.50	1,555.00	8,552.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 46
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/26/22	Alkadri, Susan L.	Debrief post-hearing regarding Court's decision to appoint an operating trustee; various discussions of next steps with Mayer Brown team (C. Kelley, D. Spelfogel, L. Eisenberg) as well as D. Goldwasser and M. Podgainy.	2.40	620.00	1,488.00
05/26/22	Alkadri, Susan L.	Revise and finalize Closing argument presentation for final day of Trustee Motions Hearing, including citing key issues and case law in support of retaining existing management and not appointing trustee; discussions of same with C. Kelley and D. Spelfogel; attend final day of hearings.	6.60	620.00	4,092.00
05/26/22	Alkadri, Susan L.	Review WSJ article on Trustee Motions Hearings and Judge's decision; brief review of additional media coverage on same.	0.30	620.00	186.00
05/26/22	Kelley, Charles S.	Post meeting with client and team to address change, steps and protection of assets (0.7); discussion with David and Mark regarding protection of estate (0.7); attention to materials on protecting assets and communications with team regarding same (0.6).	2.00	1,210.00	2,420.00
05/26/22	Kelley, Charles S.	Prepare for and participate in closing argument (4.5); attend hearing for court ruling regarding same (1.7).	6.20	1,210.00	7,502.00
05/26/22	Parlovecchio, Gina M.	Review PowerPoint slides; call re strategy for summation, attend day 3 of Trustee hearing, call with T. Moskovits, D. Spelfogel, C. Kelley and S. Alkadri re hearing result.	7.70	1,075.00	8,277.50
05/26/22	Parlovecchio, Gina M.	Attend and participate in Trustee hearing for Debtor.	4.30	1,075.00	4,622.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 47
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/26/22	Spelfogel, Douglas E.	Attend continued hearing re trustee motion, closing argument, re same.	3.00	1,555.00	4,665.00
05/26/22	Spelfogel, Douglas E.	Follow-up with client re above, appointment trustee, confer with Mayer team, review documents, regrading next steps.	1.00	1,555.00	1,555.00
05/26/22	Spelfogel, Douglas E.	Review draft order appointing trustee, confer with team regarding same, review documents.	0.50	1,555.00	777.50
05/27/22	Eisenberg, Leah M.	Brief review of BSP closing slides for trustee motion (.3); attend closing arguments telephonically for trustee motion (2.0); follow up meeting and emails with team on judge's decision, call with CRO (.8); emails with J. Campos on notice of adjournments to prepare (.2); brief review of revised motion for summary judgment reply for insurance dispute and emails on same and filing (.4); multiple emails with parties, court and BSP on adjourning June 2 and 7 matters (.3).	4.00	0.00	0.00
Subtotal B250			716.70		538,121.00

B260: Adversary Proceeding

05/11/22	Gross, Joshua R.	Review of Benefit Street reply supporting motion to dismiss adversary.	0.30	790.00	237.00
05/12/22	Gross, Joshua R.	Drafting reply re motion to dismiss filed in Benefit Street adversary.	2.00	790.00	1,580.00
05/13/22	Gross, Joshua R.	Drafting response opposing motion to dismiss re Benefit Street adversary.	0.80	790.00	632.00
05/24/22	Gross, Joshua R.	Analyzed reply supporting dismissal of benefit street adversary proceeding.	1.40	790.00	1,106.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 48
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		Subtotal B260	4.50		3,555.00
B310: Claims Administration and Objections					
05/01/22	Eisenberg, Leah M.	Review emails from SNIC and Grandfield and SL on Mediator.	0.20	1,120.00	224.00
05/01/22	Elkhoury, Andrew C.	Prepare for pre-trial conference.	0.70	830.00	581.00
05/01/22	Ferguson, Tyler R.	Reviewing documentation and correspondence regarding DOF claims.	0.80	930.00	744.00
05/01/22	Renken, Brandon F.	Review opposing counsel's correspondence to the Court and issues related to same; prepare for hearing with the Court on summary judgment, discovery, and mediation issues.	3.80	0.00	0.00
05/02/22	Eisenberg, Leah M.	Review Mencia letter and points in response to same (.3); review Grandfield letter, emails with team on same (.3) review emails from B. Riley and Mencia counsel on Discovery (.2); review emails from B. Riley and Grandfield counsel on Discovery (.2); emails on contacting Mencia expert (.2).	1.20	1,120.00	1,344.00
05/02/22	Eisenberg, Leah M.	Prepare for and attend hearing with insurers and Mencia and Grandfield (2.8); follow up emails with team on to do list on MSJ, Mediator discovery (.3); emails on MSJ schedule and withdrawal motion (.2), review D. Spelfogel email update to client on today's hearing and review notes from same and emails with client (.3); emails with A. Elkhoury and J. Campos on MSJ pleadings and exhibits and finalizing same (.3); emails on 9019 for SNIC stip (.2).	4.10	1,120.00	4,592.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 49
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/02/22	Renken, Brandon F.	Prepare for and assist with pretrial/status hearing; contact potential mediators and opposing counsel regarding scheduling and scope of mediation issues; continue pursuing discovery issues.	6.40	1,005.00	6,432.00
05/02/22	Spelfogel, Douglas E.	Prep for and attend court conference regarding insurance motion summary judgment; prepare and send client email update re such.	1.50	0.00	0.00
05/03/22	Eisenberg, Leah M.	Emails with D. Spelfogel on NBE/tax claim (.2); emails with B. Riley on Mencia expert (.2); emails with B. Riley on Grandfield expert (.2); draft email to Mencia medical expert (.3); emails with D. Spelfogel on occupancy tax payments and real estate stip (.2).	1.10	1,120.00	1,232.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 50
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/03/22	Eisenberg, Leah M.	Emails with D. Spelfogel on preparing joinder for trustee objection (.2); brief review of updated objection to trustee motion and draft creditor joinder (.8); final review of MSJ motion, memo of law, statement of undisputed facts and declaration (1.6); multiple emails with J. Campos on my edits and finalizing same (.4); go through exhibits for same (.4); emails with team on ins. Mediator and other parties in Grandfield action and preparing stip (.3); emails on Mediator order (.2); emails on documents and exhibits for trustee motion (.2); review and edit Mediator order and send to team (.4); brief review of list of UST exhibits and witnesses and emails with team (.4); call with D. Spelfogel to discuss trustee motion, joinder, Mediator and to do list (.3), emails with D. Chung on joinder and creditor chart and review same (.3); multiple emails and call with J. Campos on MSJ motion and filing version (.6); further internal emails on Mediator order (.2); review emails with parties on mediator, dates (.2).	6.50	1,120.00	7,280.00
05/03/22	Renken, Brandon F.	Continue working on mediation scheduling and related issues; review order and correspondence related to same; confer with Mencia counsel regarding document production and supplemental disclosures.	2.20	1,005.00	2,211.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 51
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/04/22	Eisenberg, Leah M.	Review further internal emails and emails with parties on Mediator dates, Mediator order (.4) emails with J. Campos on MSJ service and brief review of filed MSJ and emails with J. Campos on proposed order (.8); edit creditor Joinder to trustee objection and review list of creditors and send to D. Spelfogel (.5); review terms for SNIC stip and emails on same (.3).	2.00	1,120.00	2,240.00
05/04/22	Elkhoury, Andrew C.	Attention to correspondence concerning the scheduling of mediation on Grandfield and Mencia claims.	0.60	830.00	498.00
05/04/22	Elkhoury, Andrew C.	Conduct legal research and analysis of insurance issues for mediation.	1.40	830.00	1,162.00
05/04/22	Kelley, Charles S.	Attention to Mencia issues with Brandon and Andrew and advancing claim objection and settlement.	0.50	0.00	0.00
05/04/22	Renken, Brandon F.	Address ongoing evidentiary issues related to Mencia claim, as well as damages allegations made by Mencia's counsel.	2.50	1,005.00	2,512.50
05/05/22	Eisenberg, Leah M.	Review SNIC stip terms and emails on same and review notes from call with SNIC on open coverage issues and review D. Spelfogel comments to terms (.8), Follow up on info for SNIC on Grandfield claim and emails on same (.2); review draft MSJ order and notice and comments to same and emails with J. Campos on submission to chamber (.6); review updated SNIC stip and emails on comments (.4); review emails from client on questions on same (.2); emails with team on order for SNIC and RLI (.2).	2.40	1,120.00	2,688.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 52
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/05/22	Eisenberg, Leah M.	Emails with Grandfield on status, inspection (.2), review edits to estimation order and emails on same (.3), emails with Grandfield expert (.2), emails with Mencia vocational expert (.2), review further updated estimation order and comments (.3); emails on Mencia surveillance documents (.2); emails Grandfield inspection, discovery and pretrial issues (.4); Follow up emails with team on open hotel tax issues (.2).	2.00	1,120.00	2,240.00
05/05/22	Elkhoury, Andrew C.	Analyze and review discovery in Mencia action for claim estimation.	1.00	830.00	830.00
05/05/22	Renken, Brandon F.	Continue working on estimation and mediation issues; review legal issues associated with same.	8.10	1,005.00	8,140.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 53
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/06/22	Eisenberg, Leah M.	Review multiple emails from team and fern on Grandfield multiple occurrence issues and review prior notes on same and emails on call (.6); Follow up emails with parties on response to SNIC on Grandfield issues (.3); emails with parties on policy periods issues (.2); emails with SNIC and RLI on Mediator dates for Mencia and Grandfield (.3); internal emails on same (.2); emails with Enstar (.2); review updated trustee motion objection and emails on same (.5); brief review of debtor's objections to trustee motion exhibits and emails on same (.4), review BSP objection to same and emails on same (.4); review Follow up emails from team and Fern F. on open Mediator issues and SNIC and RLI response (.3), review amended exhibit and witness list (.3), review BSP's amended exhibit list and emails on same (.3).	4.00	1,120.00	4,480.00
05/06/22	Eisenberg, Leah M.	Follow Up emails within defense counsel and B. Riley on Bazos (.2), emails on Mediator vocational expert (.2), review, edit and finalize hotel tax stip and send to D. Spelfogel with updated real estate tax stip (.8).	1.20	1,120.00	1,344.00
05/06/22	Renken, Brandon F.	Review and revise proposed stipulation related to estimation and supplemental discovery; review and analyze investigative reports associated with Mencia's activity and videos related to same; draft damage and liability arguments related to same.	7.50	1,005.00	7,537.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 54
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/06/22	Spelfogel, Douglas E.	Review updated settlement stipulation with SNIC, review documents, file re same.	0.50	0.00	0.00
05/09/22	Eisenberg, Leah M.	Follow up with Tax info from client (.2), follow up email to D. Spelfogel on same (.2), emails with NYC DOF and D. Spelfogel on use of tax info (.2), emails on Grandfield inspection (.2), emails on estimation order edits and emails on same and call with Mencia and review edits (.4); brief review of Discovery documents sent to Mencia (.4); further emails with client on NBE settlement and emails with D. Spelfogel (.2).	1.80	1,120.00	2,016.00
05/09/22	Eisenberg, Leah M.	Review UST pleading on partial withdrawal (.2), review creditor statement objecting to trustee motion (.2), review internal emails on Mediator status with Grandfield, Mencia and next steps (.4); review emails from Mediator parties on same (.2).	1.00	1,120.00	1,120.00
05/09/22	Elkhoury, Andrew C.	Analyze and review mediation statement for Mencia mediation.	0.50	830.00	415.00
05/09/22	Elkhoury, Andrew C.	Correspond with B. Renken on Mencia mediation issues.	0.50	830.00	415.00
05/09/22	Renken, Brandon F.	Draft and revise mediation statement; follow-up research related to same.	6.70	1,005.00	6,733.50
05/09/22	Stanger, Sonya Richardson	Prepare Mencia document production.	1.00	395.00	395.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 55
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/10/22	Eisenberg, Leah M.	Review statement filed by DOF NYC and emails with D. Spelfogel on same (.4), begin review Mencia Mediator statement (.8); emails with D. Spelfogel and client on NBE (.2); call with D. Spelfogel to discuss DOF NYC statement, Mencia Mediator statement, trustee motion and to do list (.4); review D. Spelfogel comments to Grandfield/Mencia insurance proceeds stip and emails on same (.3); review and update hotel tax stip and send with real estate tax stip to NYC DOF with cover email (.4).	2.50	1,120.00	2,800.00
05/10/22	Eisenberg, Leah M.	Review updated ins stip and emails on same (.3); internal emails on Mediator and status and review emails from carriers and parties (.5); review client documents on occupancy (.2), emails with B. Riley on Mediator, statement and to do list (.3); emails with full team on update on Mediator and merits (.3); review emails from M. Frankel on McKenzie v. Williamsburg and review email from defense counsel (.3), review Mediator info from JAMS and emails on same (.3); review BSP letter to judge on meet and confer issues and letters on same (.3).	2.50	1,120.00	2,800.00
05/10/22	Elkhoury, Andrew C.	Correspond with MB team on Mencia mediation issues.	0.50	830.00	415.00
05/10/22	Elkhoury, Andrew C.	Edit and revise mediation statement for Mencia mediation.	2.40	830.00	1,992.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 56
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/10/22	Renken, Brandon F.	Continue working on mediation-related issues; review and revise mediation statement; confer with defense counsel related to same; review and analyze supplemental medical reports and related documents; confer with experts related to availability and potential testimony.	8.30	1,005.00	8,341.50
05/10/22	Spelfogel, Douglas E.	Follow-up re SNIC settlement stipulation, review documents, file re same.	1.00	0.00	0.00
05/11/22	Eisenberg, Leah M.	Prepare real estate and hotel tax slips and send to client with update and follow up and emails on same and review DOF statement for allegations made (.6), continue to review Mencia Mediator statement (.6); emails with team on pre trial orders for Mencia and Grandfield (.2); emails with team on sharing Mencia statement and confidentiality issues (.2); review updated Mencia Mediator statement and emails on same (.6), review form of pre trial orders for Grandfield and Mencia (.3).	2.40	1,120.00	2,688.00
05/11/22	Elkhoury, Andrew C.	Revise and edit mediation statement.	1.00	830.00	830.00
05/11/22	Herrera, Carolina A.	Discuss necessary research and research project regarding insurance claims with J. Danford.	0.20	515.00	103.00
05/11/22	Kelley, Charles S.	Attention to Mencia mediation issues (0.3); discussion of same with B. Renken (0.5).	0.80	1,210.00	968.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 57
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/11/22	Renken, Brandon F.	Continue working on mediation issues for Mencia and follow-up with defense counsel and insurance counsel regarding same; confer with Grandfield counsel regarding outstanding issues; draft and revise proposed procedures related to same.	8.20	1,005.00	8,241.00
05/11/22	Spelfogel, Douglas E.	Review and comments to mediation statement re Mencia, review documents re same, file.	1.00	1,555.00	1,555.00
05/11/22	Stanger, Sonya Richardson	Mencia : Prepare final mediation brief and exhibits.	0.40	395.00	158.00
05/12/22	Eisenberg, Leah M.	Continue to review withdrawal motion (.6), review RLI answer to AP complaint and emails on same (.6), review JAM info for Mediator and forms (.3); brief review of transcript for info for stip on Mencia/Grandfield looking solely to insurance proceeds (.4); update stip and send to team (.3), emails on hotel video and emails on documents (.2); brief review of T. Moskovits declaration, M. Lichtenstein declaration and CRO declaration (1.2), emails on SNIC stip (.2), review amended report on statement by creditors (.2).	4.00	1,120.00	4,480.00
05/12/22	Eisenberg, Leah M.	Prepared detailed follow up on tax info to client with questions on post petition tax hotel payments, review tax returns and compare with post petition payments as per D. Spelfogel request (1.2); emails with Grandfield counsel on stip and call (.2), emails with Mencia counsel on same (.2); review follow up tax info from M. Lichtenstein (.2), review hotel tax chart (.3).	2.10	1,120.00	2,352.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 58
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/13/22	Campos, Jocelyn	Respond to attorney query re: Grandfield claims objection motion; circulate to L. Eisenberg.	0.20	195.00	39.00
05/13/22	Eisenberg, Leah M.	Follow-up emails with B. Renken and expert on Grandfield inspection (.2); review hotel tax chart prepared by client and compare with info on payments (.5), emails with NBE counsel and D. Spelfogel on status and scheduling a call (.2); prepare response to NYC DOF request, review info from client and review hotel tax payment chart (.6); emails and call with J. Campos on drop box tax documents and sending to NYC DOF (.3); follow up emails with client on tax documents needed (.2); internal emails on pre trial forms for claims estimation and review same (.4).	2.40	1,120.00	2,688.00
05/13/22	Eisenberg, Leah M.	Brief review of declarations of Comparato, Hart, Rivera, Mollova, Touhill, Wanger (1.2); review emails on client docs on management (.2); internal emails on mediation logistics (.2); review Discovery requests from Mencia directed to insurers, review finalized Mediation statement (.4); emails with B. Renken on Mediation prep (.2); brief review UST response to debtor's objection to trustee motion (.3), review BSP response (.4); review emails on M. Podgainy depo (.2).	3.10	1,120.00	3,472.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 59
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/15/22	Eisenberg, Leah M.	Emails with D. Spelfogel on his questions on ICAP and send relevant provisions in draft tax stips (.3); review, update and finalize info response to DOF with tax chart (.4).	0.70	1,120.00	784.00
05/16/22	Eisenberg, Leah M.	Brief review of MOR (.2); prepare for Mediation and review finalized Mediation statement and info on Mencia claim (1.6); review follow up email on Podgany depo (.2); brief review of limine motions filed by BSP, UST motion, debtor motion (.8); calls with B. Renken to prep for mediation (.4); attend mediation with Mencia, RLI and SNIC (4.5); follow up call with A. Elkhoury and B. Renken to discuss settlement and hearing tomorrow (.4); brief review of evidentiary pleadings on trustee motion and client docs (.6); follow up emails with mediation parties on settlement, terms (.3).	9.00	0.00	0.00
05/16/22	Eisenberg, Leah M.	Call with A. Elkhoury to discuss Grandfield claim, estimation issues (.4); emails with client and ds on Mencia settlement (.2).	0.60	1,120.00	672.00
05/16/22	Renken, Brandon F.	Prepare for and conduct mediation; review and revise proposed settlement terms and confer with team regarding same; continue pursuing efforts with Grandfield's counsel regarding resolution; continue working on estimation issues related to same.	9.60	1,005.00	9,648.00
05/17/22	Eisenberg, Leah M.	Emails with Grandfield inspector on inspection and internal emails on same.	0.40	1,120.00	448.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 60
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/17/22	Elkhoury, Andrew C.	Analyze and review proposed stipulation from counsel for Mencia.	0.40	830.00	332.00
05/17/22	Elkhoury, Andrew C.	Appear for and attend trustee hearing at beginning and endpoints to discuss scheduling on coverage MSJ, Grandfield claim, and Mencia settlement.	3.00	830.00	2,490.00
05/17/22	Renken, Brandon F.	Meet and confer with Grandfield counsel and provided evidence related to same; continue working to finalize Mencia settlement and announce same to Court; monitor trustee hearing and evidentiary issues related to same, especially as they play a potential role in coverage summary judgment and estimation proceedings.	6.30	1,005.00	6,331.50
05/18/22	Chung, Dabin	Confer with T. Ferguson re: case status.	0.20	790.00	158.00
05/18/22	Eisenberg, Leah M.	Review form order from Mencia and notes from mediation (.6); draft Mencia settlement stipulation (1.4).	2.00	1,120.00	2,240.00
05/18/22	Eisenberg, Leah M.	Follow up emails om mediation forms to sign (.2)); call with ds to discuss trustee motion, Mencia settlement, Grandfield and tax issues (.4).	0.60	1,120.00	672.00
05/19/22	Eisenberg, Leah M.	Review adjournment notice (.2); emails on Keenan action and review same (.4); emails on SNIC stip (.2); review updated insurance tolling stip with SNIC comments (.2); emails with D. Spelfogel and J. Campos on continued hearing next week on trustee motion (.2); emails on objection to motion to withdraw reference and brief review of motion (.6).	1.80	1,120.00	2,016.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 61
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/19/22	Eisenberg, Leah M.	Review applicable Mencia pleadings and continue to draft Mencia settlement stip (1.6); emails with team on call with Grandfield and stip on insurance (.3); emails with F. Flomenhaft on Grandfield inspection follow up (.2); emails on letter to court on status of Mencia, Grandfield and motion for summary judgment (.3); review F. Flomenhaft's summary of Grandfield inspection and pictures (.4).	2.80	1,120.00	3,136.00
05/19/22	Elkhoury, Andrew C.	Correspond with MB team on proposed settlement stipulation on Mencia.	0.30	830.00	249.00
05/19/22	Elkhoury, Andrew C.	Review F. Flomenhaft's summary of Grandfield inspection.	0.40	830.00	332.00
05/19/22	Renken, Brandon F.	Respond to issues raised by Grandfield counsel associated with estimation hearing and evidence and discovery related to same; continue responding to Mencia settlement issues raised by opposing counsel and carriers; review and follow-up on notes and findings from Grandfield property inspection.	4.30	1,005.00	4,321.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 62
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/20/22	Eisenberg, Leah M.	Edit and revise Mencia settlement stip and send to team (1.2); begin to draft supporting declaration (.6); review F. Flomenhaft info request to client for Grandfield (.2); emails and call with F. Flomenhaft to discuss substitution defense counsel (.4); emails and call with client on same (.4); follow up call with F. Flomenhaft on call with SNIC on same and emails with SNIC (.4); review draft letter to court on Grandfield and insurance update (.4); and emails with team on same (.2); brief review of Grandfield mediation statement (.4); emails with Akerman and F. Flomenhaft on documents needed (.3); review further SNIC comments to tolling stip (.2); review updated Grandfield letter to court (.3); review Grandfield letter to court (.3); and emails on response (.2); emails with F. Flomenhaft and team on call on Monday (.2).	5.70	1,120.00	6,384.00
05/20/22	Stanger, Sonya Richardson	Communicate with co-counsel re: Grandfield production.	0.50	395.00	197.50
05/22/22	Alkadri, Susan L.	Review letter filed with Court by Grandfield Realty's counsel (re: preparation for hearing on coverage and estimation issues)	0.40	620.00	248.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 63
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/23/22	Eisenberg, Leah M.	Follow-up emails with team and Mencia counsel on settlement stip (.2); emails with team on call to discuss Grandfield estimation and items needed (.2); follow up emails with NYC DOF on stips and scheduling a call (.2); emails with D. Spelfogel on Mencia stip and insurance stip and send updated stips with updates (.3); emails with F. Flomenhaft on call with team and attend call to discuss motion for summary judgment and Grandfield estimation hearings and to do list (.8); review and incorporate D. Spelfogel comments to Mencia stip (.3); emails on Grandfield response letter and review revised letter and emails on filing same and review cover email to chambers (.4); review SNIC email on letter and open insurance issues (.2); review emails on open discovery issues from Grandfield, updating objection, evidentiary issues (.3); prepare shell supp. Lichtenstein declaration for Grandfield and send to team and emails on same (.3).	3.20	1,120.00	3,584.00
05/23/22	Ferguson, Tyler R.	Review filings and documentation regarding taxes.	0.70	930.00	651.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 64
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/24/22	Eisenberg, Leah M.	Review SNIC emails on Grandfield letter and internal emails on same (.3); emails on summary of 9019 objection reply and research needed (.3); emails on trustee hearing tomorrow (.1); call with D. Spelfogel on PPP 9019 reply arguments (.3); brief review of objection to direct testimony (.3); brief review of Rivera declaration and emails on same(.3).	1.60	1,120.00	1,792.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 65
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/24/22	Eisenberg, Leah M.	Claims – emails with parties on Mencia stip, review and incorporate comments to Mencia stip from RLI, Mencia, SNIC, send stip to F. Flomenhaft (1.6); call with client on questions on hotel tax claims (.2); follow up emails with J. Rauch on info for NYC DOF and hotel tax chart, pull and send relevant documents to client (.4); draft update for team on NYC DOF tax claims, positions and status for reply to claim objection and BSP plan response (.4); review calculations from NYC DOF and compare with client chart, emails with team on and send to client with update (.6); review, edit and revise Mencia stip and prepare clean and redlined Mencia stip to parties, send to client (.5); emails with and send claim adjournment notice to NYC DOF (.2); pull and send NYC DOF responses to claim objections to client (.2); emails with B. Renken on Grandfield report (.2); internal emails on preparing update to court on Grandfield discovery and review court letters to prepare for same (.4); emails with J. Campos on filings of Grandfield declarations on Thursday (.2); emails with team to prepare declaration for real estate tax stip and send updated stip (.2).	5.10	1,120.00	5,712.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 66
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/25/22	Eisenberg, Leah M.	Emails with B. Renken on call to discuss Grandfield report and call with same(.5); send updated info on hotel tax calculations with team and emails on research under 1129 (.3); emails with Mencia, SNIC and RLI on stip, decl and notice, review and incorporate further SNIC comments, edit and circulate clean and redlined (.6); emails with team on letter to court from Grandfield (.2); call with client to discuss resolving hotel taxes and call tomorrow and follow up emails on same (.3).	1.90	1,120.00	2,128.00
05/25/22	Eisenberg, Leah M.	Emails with team on declarations for real estate tax stip (.2); review all Mencia pleadings for background to include in declaration and draft declaration for Mencia settlement stip (1.7); emails with team on Grandfield NOA and review letter to court from Grandfield co-counsel (.3); brief review of summary /cases pulled on waiver of penalties (relating to taxes) (.4).	2.60	1,120.00	2,912.00
05/25/22	Renken, Brandon F.	Monitor trustee hearing based on claims by Grandfield's counsel that he would interject; continue developing estimation evidence and potential issues for declarations; respond to issues raised by opposing counsel and draft response letter related to same.	6.80	1,005.00	6,834.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 67
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/26/22	Eisenberg, Leah M.	Emails with B. Renken on call to discuss Grandfield report and call with same (.5); send updated info on hotel tax calculations with team and emails on research under 1129 (.3); emails with Mencia, SNIC and RLI on stip, declaration and notice, review and incorporate further SNIC comments, edit and circulate clean and redlined (.6); emails with team on letter to court from Grandfield and info from prior hearing (.3); call with client to discuss resolving taxes and call tomorrow and follow up emails on same (.3).	2.00	1,120.00	2,240.00
05/26/22	Kelley, Charles S.	Attention to pleadings on issues associated with claims and estimations and review of drafts of summary judgment motions and response on withdrawal of reference.	2.50	0.00	0.00
05/26/22	Renken, Brandon F.	Confer with opposing counsel regarding settlement options associated with Grandfield claim as it impacts the estate; review and revise summary judgment response and review evidence related to same; continue developing issues for Grandfield declarations; monitor closing and judgment issues related to trustee motion.	5.00	0.00	0.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 68
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/27/22	Eisenberg, Leah M.	Review further sets of comments from SNIC to Mencia settlement .and emails on same (.3);pull and review NYC's filed tax statement to prepare for call to go over open tax issues (.3); emails with client, J. Campos and NYC DOF on tax documents (.3); review B. Renken's response letter to Grandfield letter and emails on same (.3); internal emails on Grandfield settlement proposal (.2); emails with J. Rauch and NYC DOF on call to discuss open tax issues (.2).	1.60	0.00	0.00
05/30/22	Eisenberg, Leah M.	Review draft notice of Claims adjournment and emails on same (.3); review additional comments to Mencia stip sent from SNIC (.2); emails with D. Spelfogel on status of Mencia stip (.2).	0.70	0.00	0.00
05/31/22	Eisenberg, Leah M.	Emails with F. Flomenhaft on inspection (.2); emails with Mencia counsel (.2).	0.40	0.00	0.00
Subtotal B310			199.80		179,842.00

B320: Plan and Disclosure Statement (including Business Plan)

05/01/22	Ferguson, Tyler R.	Email with MB colleagues D. Spelfogel and L. Eisenberg regarding DOF plan confirmation issues.	0.30	930.00	279.00
05/03/22	Anglade, Ashley	Correspond with D. Chung re: plan confirmation.	0.60	530.00	318.00
05/03/22	Eisenberg, Leah M.	Review Lockwood Proof of funds.	0.20	1,120.00	224.00
05/04/22	Campos, Jocelyn	Send to Chambers fifth confirmation scheduling order.	0.50	195.00	97.50
05/04/22	Campos, Jocelyn	Assist with edits of the third amended plan; send to D. Spelfogel.	1.00	195.00	195.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 69
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/04/22	Eisenberg, Leah M.	Review 5th amended plan schedule and update calendar (.3).	0.30	1,120.00	336.00
05/05/22	Campos, Jocelyn	Prepare draft to plan supplement exhibits.	1.00	195.00	195.00
05/05/22	Chung, Dabin	Respond to client inquiry re: creditors voted in favor of plan.	0.10	790.00	79.00
05/05/22	Eisenberg, Leah M.	Brief review of cram down decision and emails on same (.4), emails on plan supp (.2).	0.60	1,120.00	672.00
05/06/22	Campos, Jocelyn	Prepare draft assemble plan supplement docs; send to D. Spelfogel.	0.50	195.00	97.50
05/06/22	Eisenberg, Leah M.	Review 5th amended plan scheduling order and update calendar.	0.40	1,120.00	448.00
05/06/22	Eisenberg, Leah M.	Review 5th amended plan scheduling order and update calendar (.4).	0.40	1,120.00	448.00
05/07/22	Campos, Jocelyn	Prepare, finalize, efile plan supplement.	1.50	195.00	292.50
05/09/22	Campos, Jocelyn	Assemble plan supplement package for mailings to all creditors.	0.50	195.00	97.50
05/09/22	Eisenberg, Leah M.	Brief review of BSP's MRW expert report, LW hospitality report and related info (1.6); review meet confer emails with BSP (.2).	1.80	1,120.00	2,016.00
05/09/22	Spelfogel, Douglas E.	Work on updated plan, review 2nd amended plan, disclosure statement, review redline re such, review file.	0.50	0.00	0.00
05/10/22	Campos, Jocelyn	Continue with assembly of plan supplement package for mailings to all creditors.	1.00	195.00	195.00
05/10/22	Campos, Jocelyn	Assist in edits to third amended plan.	0.50	195.00	97.50
05/10/22	Eisenberg, Leah M.	Review updated and amended plan and emails on same (.5), continue to review BSP expert reports (.8).	1.30	1,120.00	1,456.00
05/10/22	Spelfogel, Douglas E.	Review and revise, update third amended plan, review documents.	1.00	0.00	0.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 70
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/11/22	Campos, Jocelyn	Continue assist in edits to third amended plan.	1.00	195.00	195.00
05/11/22	Spelfogel, Douglas E.	Finalize third amended plan, review second amended plan, plan supplement, review documents, file.	1.00	1,555.00	1,555.00
05/12/22	Campos, Jocelyn	Prepare finalize efile Third Amended Plan.	1.00	195.00	195.00
05/12/22	Eisenberg, Leah M.	Emails on amended plan.	0.20	1,120.00	224.00
05/12/22	Ferguson, Tyler R.	Review third amended plan.	0.50	930.00	465.00
05/13/22	Campos, Jocelyn	Prepare and assemble documents and send mail to duplicating to serve plan supplement and third amended plan to all creditors.	0.50	195.00	97.50
05/19/22	Eisenberg, Leah M.	Emails with ds on to do list for confirmation hearing.	0.20	1,120.00	224.00
05/19/22	Ferguson, Tyler R.	Review and outline issues for updating in response to DOF plan objection.	0.70	930.00	651.00
05/23/22	Ferguson, Tyler R.	Reviewing response to confirmation brief (1.0); internal emails regarding same (0.5).	1.50	930.00	1,395.00
05/24/22	Chung, Dabin	Review BSP's reply to confirmation brief and draft initial issues list re: the same.	1.80	790.00	1,422.00
05/24/22	Eisenberg, Leah M.	Review BSP plan objection response and emails with D. Spelfogel on reply (.8); emails with J. Campos on operating agreement (.2).	1.00	1,120.00	1,120.00
05/24/22	Ferguson, Tyler R.	Reviewing correspondence and documents regarding DOF plan objection and taxes (1.6); revising response to same (0.8); reviewing correspondence and legal issues relating to BSP response to confirmation brief (1.3).	3.70	930.00	3,441.00
05/24/22	Gross, Joshua R.	Reviewed and summarized issues in briefing relating to plan confirmation; related discussion with D. Wright.	1.90	790.00	1,501.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 71
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/24/22	Wright, Derek L.	Telephone conference with D. Spelfogel and J. Gross regarding open litigation and confirmations issues and documents (.3); follow up call with J. Gross and initial review of related pleadings and documents (1.2); detailed review and analysis of lender's opposition to confirmation brief in order to formulate reply (1.8); review and address numerous related issues (1.1)	4.40	1,120.00	4,928.00
05/25/22	Anglade, Ashley	Correspond with D. Chung re: plan confirmation research.	0.30	530.00	159.00
05/25/22	Chung, Dabin	Continue to create issues list and conduct brief research on issues raised by BSP (1.0); correspond with A. Anglade re: issues raised in BSP's confirmation objection (0.2).	1.20	790.00	948.00
05/25/22	Gross, Joshua R.	Drafting declarations supporting plan confirmation. Correspondence with MB team concerning plan confirmation briefing strategy.	2.60	790.00	2,054.00
05/25/22	Wright, Derek L.	Continue detailed review and analysis of lender's opposition to confirmation brief in order to formulate reply (1.8); review and analyze numerous related documents and pleadings (3.1); conference with J. Gross regarding the same and various related correspondence (.8); begin drafting Reply in support of confirmation (2.2)	7.90	1,120.00	8,848.00
05/26/22	Anglade, Ashley	Research plan confirmation feasibility.	1.90	530.00	1,007.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 72
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/26/22	Chung, Dabin	Confer and correspond with M. O'Connor (summer associate) re: research on issues raised by BSP in confirmation objection and review research summary (1.3); correspond with M. Orgera re: research on issue raised by BSP in confirmation objection (0.2); review D. Corn's research summary re: lack of replacement loan docs and continue research (0.5); attend hearing (closing arguments) (0.8).	2.80	790.00	2,212.00
05/26/22	Ferguson, Tyler R.	Reviewing plan objection factual and legal issues relating to DOF and Water Board.	1.30	930.00	1,209.00
05/26/22	Gross, Joshua R.	Drafting declarations supporting plan confirmation.	1.00	790.00	790.00
05/26/22	Wright, Derek L.	Continue detailed review and analysis of lender's opposition to confirmation brief in order to formulate reply (.7); review and analyze numerous related documents and pleadings (1.4); conference with J. Gross regarding the same and various related correspondence (.8); begin drafting Reply in support of confirmation (1.7);	4.60	1,120.00	5,152.00
Subtotal B320			57.00		47,336.00
B410: General Bankruptcy Advice/Opinions					
05/02/22	Spelfogel, Douglas E.	Review and transmit to client final amended and restated management services agreement, review documents.	0.50	0.00	0.00
05/03/22	Chung, Dabin	Revise and comment on mediation order; coordinate with A. Anglade re: list of creditors who voted in favor of plan.	0.80	790.00	632.00
05/04/22	Spelfogel, Douglas E.	Review and revise settlement term sheet, review documents.	0.50	0.00	0.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 73
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/06/22	Adams, Reagan E.	Complete legal research on ladder law, summarize, and circulate.	5.50	515.00	2,832.50
05/09/22	Spelfogel, Douglas E.	Review term sheet re proposed settlement, review original BSP term sheet, review documents, file.	0.50	0.00	0.00
05/19/22	Spelfogel, Douglas E.	Follow-up re potential settlement, review term sheet, confer with Mayer team, review documents.	1.10	1,555.00	1,710.50
05/24/22	Adams, Reagan E.	Legal research regarding New York ladder law.	1.60	515.00	824.00
05/25/22	Adams, Reagan E.	Legal research regarding strict liability in excavation cases in New York.	1.50	515.00	772.50
Subtotal B410			12.00		6,771.50
B420: Restructurings					
05/01/22	Alkadri, Susan L.	Review confidential settlement agreement and revisions from partners to same.	0.60	620.00	372.00
05/01/22	Kelley, Charles S.	Review edits to Management Agreement (0.5); various emails and edits to same for review of team and submission for execution (1.2); attention to settlement proposal for BSP and revise and edit same (2.0); review of subpoena and discovery dispute issues with BSP regarding subpoenas (0.8).	4.50	1,210.00	5,445.00
05/02/22	Alkadri, Susan L.	Begin drafting Debtor's witness list; discussions of same with D. Spelfogel.	0.70	620.00	434.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 74
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/02/22	Alkadri, Susan L.	Review entirety of bank statements produced to date (to BSP and Examiner); cross-reference against index; compare against bank statements provided to M. Podgainsky/Getzler Henrich by clients in anticipation of trustee motion, to determine whether and to what extent supplemental production is needed; continue compiling additional exhibits for use at trustee hearing and creating Debtor's proposed exhibit list for same; create master index of all bank account statements produced, cross-link each document's responsiveness to BSP's discovery requests, and begin organizing combined bank statement exhibits (separated by year and account).	9.30	0.00	0.00
05/02/22	Alkadri, Susan L.	Review updated witness statements (for Trustee Hearing) for T. Moskovits and M. Lichtenstein.	2.10	620.00	1,302.00
05/02/22	Campos, Jocelyn	Assist S. Alkadri in assembling BSP discovery production.	18.50	195.00	3,607.50
05/03/22	Spelfogel, Douglas E.	Work on draft settlement agreement, review documents, file re same.	1.00	0.00	0.00
05/12/22	Alkadri, Susan L.	Finalize Debtor's final proposed exhibit list; print all exhibits for court and prepare exhibit binder for court; review witness declarations of Debtor for filing; correspondence with court deputy Dorothy Li regarding court procedures for submission of exhibit books to court.	6.70	620.00	4,154.00
05/20/22	Herrera, Carolina A.	Correspond with team related to need for additional research and research division and scheduling.	0.30	515.00	154.50

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 75
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/23/22	Herrera, Carolina A.	Review correspondence from attorney team regarding updated research findings as summarized and shared; verify accuracy of and share copies of relevant cases, authorities and other cited works.	0.40	515.00	206.00
05/25/22	Alkadri, Susan L.	Review and annotate tax statements for Debtor and Management Company; identify profits and losses to disprove points raised by BSP and US Trustee at May 25 Trustee Motions Hearing.	1.30	620.00	806.00
05/27/22	Alkadri, Susan L.	Review email correspondence from US Trustee and BSP's counsel regarding status of Hotel operations and monitoring same; discussions with C. Kelley and B. Renken regarding observations from Trustee Motions Hearings and next steps.	1.70	620.00	1,054.00
05/31/22	Alkadri, Susan L.	Review letter filed with Court by Grandfield Realty's counsel (re: estimation hearing date extension)	0.60	620.00	372.00
05/31/22	Alkadri, Susan L.	Conference with D. Spelfogel regarding status update and weekend developments; review notice of appointment of Chapter 11 Trustee filed by US Trustee and attached CV of Stephen Gray and proposed order for same; prepare materials to send to Mr. Gray to catch him up to speed on case and disputes; review additional correspondence from BSP and UST regarding D. Goldwasser and M. Podgainy supervision.	2.70	620.00	1,674.00
Subtotal B420			50.40		19,581.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 76
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		Total Fees	1287.30		\$961,583.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 77
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	11.40
05/02/22	Travel - Other VENDOR: Eisenberg, Leah M. INVOICE#: 5134032805040816 DATE: 5/4/2022 Parking re Wythe meeting; Out-of-Town parking expense incurred by Leah Eisenberg 56031 on 05/02/2022		30.00
05/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.00
05/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.80
05/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	22.60
05/04/22	Travel - Airfare VENDOR: Kelley, Charles S. INVOICE#: 5171074505260815 DATE: 5/26/2022 96 Wythe - NY Travel (Airfare) expenses; Economy class air travel expense incurred by Charles Kelley 01604 on 05/15/2022 to Houston/New York		746.43
05/04/22	Travel - Agent Fee VENDOR: Kelley, Charles S. INVOICE#: 5171074505230816 DATE: 5/23/2022 96 Wythe - NY Travel (Airfare) expenses; Agent fee incurred by Charles Kelley 01604 on 05/04/2022		28.00
05/04/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010499790 DATE: 6/1/2022 Teleconference Call on 5/4/2022 at 17:01		7.66
05/05/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	0.70
05/05/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	11.60

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 78
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/05/22	Filing Fees VENDOR: State Bar of Texas (Various) INVOICE#: 10931478 DATE: 5/5/2022 admission		25.00
05/05/22	Travel - Airfare VENDOR: Alkadri, Susan L. INVOICE#: 5181893205260815 DATE: 5/26/2022 NY Travel; Economy class air travel expense incurred by Susan Alkadri 54607 on 05/15/2022 to Houston/New York		877.38
05/05/22	Travel - Agent Fee VENDOR: Alkadri, Susan L. INVOICE#: 5181893205260815 DATE: 5/26/2022 NY Travel; Agent fee incurred by Susan Alkadri 54607 on 05/05/2022		28.00
05/05/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W192 DATE: 5/7/2022 UPS 110918 Inv #: 00000072093W192 Inv Date: 20220507 To: Kenneth Fiorella From: Douglas Spelfogel Airbill: 1Z72093W1390153171 Ref:		15.48
05/05/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W192 DATE: 5/7/2022 UPS 110918 Inv #: 00000072093W192 Inv Date: 20220507 To: Jordan Hecht From: Douglas Spelfogel Airbill: 1Z72093W1391521217 Ref:		15.48
05/05/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W192 DATE: 5/7/2022 UPS 110918 Inv #: 00000072093W192 Inv Date: 20220507 To: Michael Berkley From: Douglas Spelfogel Airbill: 1Z72093W1391573788 Ref:		15.48
05/05/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W192 DATE: 5/7/2022 UPS 110918 Inv #: 00000072093W192 Inv Date: 20220507 To: Timothy Delahunt, Es From: Douglas Spelfogel Airbill: 1Z72093W1391820162 Ref:		21.62
05/05/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W192 DATE: 5/7/2022 UPS 110918 Inv #: 00000072093W192 Inv Date: 20220507 To: James Greenberg From: Douglas Spelfogel Airbill: 1Z72093W1392652226 Ref:		15.48
05/05/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W192 DATE: 5/7/2022 UPS 110918 Inv #: 00000072093W192 Inv Date: 20220507 To: Barry Haberman From: Douglas Spelfogel Airbill: 1Z72093W1392657990 Ref:		15.48

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 79
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/05/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W192 DATE: 5/7/2022 UPS 110918 Inv #: 00000072093W192 Inv Date: 20220507 To: Elana Levy From: Douglas Spelfogel Airbill: 1Z72093W1392741808 Ref:		15.48
05/05/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W202 DATE: 5/14/2022 UPS 110918 Inv #: 00000072093W202 Inv Date: 20220514 To: From: Douglas Spelfogel Airbill: 1Z72093W0293350839 Ref:		19.03
05/05/22	Document Reproduction	59	8.85
05/05/22	Document Reproduction	35	5.25
05/05/22	Document Reproduction	21	3.15
05/05/22	Document Reproduction	132	19.80
05/05/22	Document Reproduction	175	26.25
05/05/22	Document Reproduction	49	7.35
05/05/22	Document Reproduction	132	19.80
05/05/22	Document Reproduction	72	10.80
05/05/22	Document Reproduction	95	14.25
05/05/22	Document Reproduction	59	8.85
05/05/22	Document Reproduction	132	19.80
05/05/22	Document Reproduction	76	11.40
05/05/22	Document Reproduction	72	10.80
05/05/22	Document Reproduction	177	26.55
05/05/22	Document Reproduction	95	14.25
05/05/22	Document Reproduction	62	9.30
05/05/22	Document Reproduction	132	19.80
05/05/22	Document Reproduction	177	26.55
05/05/22	Document Reproduction	59	8.85
05/05/22	Document Reproduction	59	8.85
05/05/22	Document Reproduction	28	4.20
05/05/22	Document Reproduction	59	8.85

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 80
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/05/22	Document Reproduction	59	8.85
05/05/22	Document Reproduction	132	19.80
05/05/22	Document Reproduction	132	19.80
05/05/22	Document Reproduction	76	11.40
05/05/22	Document Reproduction	62	9.30
05/05/22	Document Reproduction	305	45.75
05/05/22	Document Reproduction	2	0.30
05/05/22	Document Reproduction	59	8.85
05/05/22	Document Reproduction	59	8.85
05/05/22	Document Reproduction	132	19.80
05/05/22	Document Reproduction	132	19.80
05/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	7.00
05/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/07/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W192 DATE: 5/7/2022 UPS 110918 Inv #: 00000072093W192 Inv Date: 20220507 To: SUITE- 1500 From: Douglas Spelfogel Airbill: 1Z72093W1391521217 Ref:		18.00
05/09/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	9.50
05/09/22	Document Reproduction	1	0.15
05/09/22	Document Reproduction	2	0.30
05/09/22	Document Reproduction	12	1.80
05/09/22	Document Reproduction	15	2.25
05/09/22	Document Reproduction	40	6.00
05/10/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.00
05/10/22	Document Reproduction	99	14.85

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 81
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
05/10/22	Document Reproduction	198	29.70	
05/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00	
05/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.30	
05/11/22	Transcripts VENDOR: Mary T. Babiarz Court Reporting Service, INVOICE#: 205630 DATE: 5/11/2022 Pre Trial Conference - Transcript Expedited	1	203.20	
05/11/22	Document Reproduction	85	12.75	
05/11/22	Document Reproduction	169	25.35	
05/11/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010499790 DATE: 6/1/2022 Teleconference Call on 5/11/2022 at 14:05		2.56	
05/12/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	15.00	
05/12/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	7.70	
05/12/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000013725W202 DATE: 5/14/2022 UPS 110918 Inv #: 00000013725W202 Inv Date: 20220514 To: From: Susan Alkadri Airbill: 1Z13725W0190138594 Ref:		91.02	
05/12/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000013725W202 DATE: 5/14/2022 UPS 110918 Inv #: 00000013725W202 Inv Date: 20220514 To: From: Susan Alkadri Airbill: 1Z13725W0191073803 Ref:		86.27	
05/12/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000013725W202 DATE: 5/14/2022 UPS 110918 Inv #: 00000013725W202 Inv Date: 20220514 To: From: Susan Alkadri Airbill: 1Z13725W0191839218 Ref:		86.27	

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 82
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/12/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000013725W202 DATE: 5/14/2022 UPS 110918 Inv #: 00000013725W202 Inv Date: 20220514 To: From: Susan Alkadri Airbill: 1Z13725W0194589582 Ref:		91.02
05/12/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000013725W202 DATE: 5/14/2022 UPS 110918 Inv #: 00000013725W202 Inv Date: 20220514 To: From: Airbill: 1Z13725W0190138594 Ref:		4.69
05/12/22	Document Reproduction	38	5.70
05/12/22	Document Reproduction	4	0.60
05/12/22	Document Reproduction	8	1.20
05/12/22	Document Reproduction	366	54.90
05/12/22	Document Reproduction	4	0.60
05/12/22	Document Reproduction	10	1.50
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	44	6.60
05/12/22	Document Reproduction	158	23.70
05/12/22	Document Reproduction	6	0.90
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	13	1.95
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	10	1.50
05/12/22	Document Reproduction	116	17.40
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	21	3.15
05/12/22	Document Reproduction	48	7.20
05/12/22	Document Reproduction	4	0.60
05/12/22	Document Reproduction	3	0.45
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	922	138.30

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 83
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	41	6.15
05/12/22	Document Reproduction	616	92.40
05/12/22	Document Reproduction	8	1.20
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	13	1.95
05/12/22	Document Reproduction	116	17.40
05/12/22	Document Reproduction	100	15.00
05/12/22	Document Reproduction	27	4.05
05/12/22	Document Reproduction	22	3.30
05/12/22	Document Reproduction	4	0.60
05/12/22	Document Reproduction	1208	181.20
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	30	4.50
05/12/22	Document Reproduction	144	21.60
05/12/22	Document Reproduction	176	26.40
05/12/22	Document Reproduction	104	15.60
05/12/22	Document Reproduction	8	1.20
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	132	19.80
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	18	2.70
05/12/22	Document Reproduction	6	0.90
05/12/22	Document Reproduction	4	0.60
05/12/22	Document Reproduction	27	4.05
05/12/22	Document Reproduction	108	16.20
05/12/22	Document Reproduction	28	4.20

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 84
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/12/22	Document Reproduction	158	23.70
05/12/22	Document Reproduction	320	48.00
05/12/22	Document Reproduction	38	5.70
05/12/22	Document Reproduction	428	64.20
05/12/22	Document Reproduction	20	3.00
05/12/22	Document Reproduction	22	3.30
05/12/22	Document Reproduction	7	1.05
05/12/22	Document Reproduction	48	7.20
05/12/22	Document Reproduction	20	3.00
05/12/22	Document Reproduction	10	1.50
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	7	1.05
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	210	31.50
05/12/22	Document Reproduction	26	3.90
05/12/22	Document Reproduction	280	42.00
05/12/22	Document Reproduction	4	0.60
05/12/22	Document Reproduction	742	111.30
05/12/22	Document Reproduction	148	22.20
05/12/22	Document Reproduction	748	112.20
05/12/22	Document Reproduction	92	13.80
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	13	1.95
05/12/22	Document Reproduction	3	0.45
05/12/22	Document Reproduction	504	75.60
05/12/22	Document Reproduction	3	0.45
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	176	26.40

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 85
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/12/22	Document Reproduction	20	3.00
05/12/22	Document Reproduction	48	7.20
05/12/22	Document Reproduction	48	7.20
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	474	71.10
05/12/22	Document Reproduction	240	36.00
05/12/22	Document Reproduction	136	20.40
05/12/22	Document Reproduction	186	27.90
05/12/22	Document Reproduction	12	1.80
05/12/22	Document Reproduction	27	4.05
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	117	17.55
05/12/22	Document Reproduction	428	64.20
05/12/22	Document Reproduction	372	55.80
05/12/22	Document Reproduction	1208	181.20
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	162	24.30
05/12/22	Document Reproduction	15	2.25
05/12/22	Document Reproduction	3	0.45
05/12/22	Document Reproduction	616	92.40
05/12/22	Document Reproduction	29	4.35
05/12/22	Document Reproduction	25	3.75
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	35	5.25
05/12/22	Document Reproduction	17	2.55
05/12/22	Document Reproduction	3	0.45
05/12/22	Document Reproduction	22	3.30
05/12/22	Document Reproduction	34	5.10

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 86
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	594	89.10
05/12/22	Document Reproduction	148	22.20
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	20	3.00
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	320	48.00
05/12/22	Document Reproduction	48	7.20
05/12/22	Document Reproduction	4	0.60
05/12/22	Document Reproduction	160	24.00
05/12/22	Document Reproduction	120	18.00
05/12/22	Document Reproduction	12	1.80
05/12/22	Document Reproduction	440	66.00
05/12/22	Document Reproduction	5	0.75
05/12/22	Document Reproduction	1	0.15
05/12/22	Document Reproduction	16	2.40
05/12/22	Document Reproduction	616	92.40
05/12/22	Document Reproduction	22	3.30
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	2	0.30
05/12/22	Document Reproduction	1	0.15
05/12/22	Color Document Reproduction	88	22.00
05/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/13/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000013725W212 DATE: 5/21/2022		48.41

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 87
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	UPS 110918 Inv #: 00000013725W212 Inv Date: 20220521 To: Attn: Jocelyn Campo From: Susan Alkadri Airbill: 1Z13725W0190636635 Ref:		
05/13/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000013725W212 DATE: 5/21/2022 UPS 110918 Inv #: 00000013725W212 Inv Date: 20220521 To: Jim Howard From: Susan Alkadri Airbill: 1Z13725W0192158827 Ref:		17.82
05/13/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000013725W212 DATE: 5/21/2022 UPS 110918 Inv #: 00000013725W212 Inv Date: 20220521 To: From: Susan Alkadri Airbill: 1Z13725W0195357375 Ref:		51.66
05/13/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000013725W212 DATE: 5/21/2022 UPS 110918 Inv #: 00000013725W212 Inv Date: 20220521 To: Jim Howard From: Airbill: 1Z13725W0192158827 Ref:		20.19
05/13/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W212 DATE: 5/21/2022 UPS 110918 Inv #: 00000072093W212 Inv Date: 20220521 To: Judge_Robert_D Drain From: Douglas Spelfogel Airbill: 1Z72093W0195065566 Ref:		14.59
05/13/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W212 DATE: 5/21/2022 UPS 110918 Inv #: 00000072093W212 Inv Date: 20220521 To: From: Leah Eisenberg Airbill: 1Z72093W0195230618 Ref:		19.61
05/13/22	Document Reproduction	396	59.40
05/13/22	Document Reproduction	1	0.15
05/13/22	Document Reproduction	2	0.30
05/13/22	Document Reproduction	25	3.75
05/13/22	Document Reproduction	2	0.30
05/13/22	Document Reproduction	2	0.30
05/13/22	Document Reproduction	20	3.00
05/13/22	Document Reproduction	54	8.10
05/13/22	Document Reproduction	4	0.60

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 88
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/13/22	Document Reproduction	4	0.60
05/13/22	Document Reproduction	6	0.90
05/13/22	Document Reproduction	17	2.55
05/13/22	Document Reproduction	5	0.75
05/13/22	Document Reproduction	44	6.60
05/13/22	Document Reproduction	4	0.60
05/13/22	Document Reproduction	8	1.20
05/13/22	Document Reproduction	2	0.30
05/13/22	Document Reproduction	15	2.25
05/13/22	Document Reproduction	4	0.60
05/13/22	Document Reproduction	14	2.10
05/13/22	Document Reproduction	20	3.00
05/13/22	Document Reproduction	4	0.60
05/13/22	Document Reproduction	2	0.30
05/13/22	Document Reproduction	40	6.00
05/13/22	Document Reproduction	7200	1,080.00
05/13/22	Document Reproduction	8	1.20
05/13/22	Document Reproduction	205	30.75
05/13/22	Document Reproduction	2	0.30
05/13/22	Document Reproduction	4059	608.85
05/13/22	Document Reproduction	3861	579.15
05/13/22	Document Reproduction	1	0.15
05/13/22	Document Reproduction	1383	207.45
05/13/22	Document Reproduction	27	4.05
05/13/22	Document Reproduction	74	11.10
05/13/22	Document Reproduction	8	1.20
05/13/22	Document Reproduction	2	0.30
05/13/22	Document Reproduction	26	3.90
05/13/22	Document Reproduction	1	0.15

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 89
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/13/22	Document Reproduction	8	1.20
05/13/22	Document Reproduction	4	0.60
05/13/22	Document Reproduction	2	0.30
05/13/22	Document Reproduction	2	0.30
05/13/22	Document Reproduction	41	6.15
05/13/22	Document Reproduction	195	29.25
05/13/22	Document Reproduction	177	26.55
05/13/22	Document Reproduction	4	0.60
05/13/22	Document Reproduction	2	0.30
05/13/22	Document Reproduction	63	9.45
05/13/22	Document Reproduction	1	0.15
05/13/22	Document Reproduction	6	0.90
05/13/22	Document Reproduction	3	0.45
05/13/22	Document Reproduction	4	0.60
05/13/22	Mailing Charges - Office		133.28
05/13/22	Mailing Charges - Office		887.40
05/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	15.00
05/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	154	23.10
05/14/22	Document Reproduction	1172	175.80
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	5	0.75
05/14/22	Document Reproduction	8	1.20

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 90
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	15	2.25
05/14/22	Document Reproduction	6	0.90
05/14/22	Document Reproduction	15	2.25
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	40	6.00
05/14/22	Document Reproduction	114	17.10
05/14/22	Document Reproduction	62	9.30
05/14/22	Document Reproduction	93	13.95
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	458	68.70
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	156	23.40
05/14/22	Document Reproduction	247	37.05
05/14/22	Document Reproduction	158	23.70
05/14/22	Document Reproduction	155	23.25
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	6	0.90
05/14/22	Document Reproduction	1	0.15

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 91
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	6	0.90
05/14/22	Document Reproduction	39	5.85
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	8	1.20
05/14/22	Document Reproduction	15	2.25
05/14/22	Document Reproduction	36	5.40
05/14/22	Document Reproduction	13	1.95
05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	8	1.20
05/14/22	Document Reproduction	25	3.75
05/14/22	Document Reproduction	43	6.45
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	7	1.05
05/14/22	Document Reproduction	48	7.20
05/14/22	Document Reproduction	6	0.90
05/14/22	Document Reproduction	45	6.75
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	34	5.10
05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	108	16.20
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	8	1.20
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	13	1.95

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 92
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/14/22	Document Reproduction	19	2.85
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	11	1.65
05/14/22	Document Reproduction	6	0.90
05/14/22	Document Reproduction	19	2.85
05/14/22	Document Reproduction	169	25.35
05/14/22	Document Reproduction	62	9.30
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	14	2.10
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	10	1.50
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	108	16.20
05/14/22	Document Reproduction	118	17.70
05/14/22	Document Reproduction	114	17.10
05/14/22	Document Reproduction	194	29.10
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	9	1.35
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	216	32.40

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 93
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/14/22	Document Reproduction	11	1.65
05/14/22	Document Reproduction	308	46.20
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	5	0.75
05/14/22	Document Reproduction	49	7.35
05/14/22	Document Reproduction	27	4.05
05/14/22	Document Reproduction	308	46.20
05/14/22	Document Reproduction	27	4.05
05/14/22	Document Reproduction	41	6.15
05/14/22	Document Reproduction	25	3.75
05/14/22	Document Reproduction	11	1.65
05/14/22	Document Reproduction	33	4.95
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	37	5.55
05/14/22	Document Reproduction	15	2.25
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	217	32.55
05/14/22	Document Reproduction	8	1.20
05/14/22	Document Reproduction	5	0.75
05/14/22	Document Reproduction	7	1.05
05/14/22	Document Reproduction	17	2.55
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	18	2.70
05/14/22	Document Reproduction	41	6.15
05/14/22	Document Reproduction	33	4.95
05/14/22	Document Reproduction	110	16.50
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 94
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	25	3.75
05/14/22	Document Reproduction	27	4.05
05/14/22	Document Reproduction	14	2.10
05/14/22	Document Reproduction	11	1.65
05/14/22	Document Reproduction	32	4.80
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	16	2.40
05/14/22	Document Reproduction	18	2.70
05/14/22	Document Reproduction	62	9.30
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	6	0.90
05/14/22	Document Reproduction	156	23.40
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	14	2.10
05/14/22	Document Reproduction	30	4.50
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	6	0.90
05/14/22	Document Reproduction	40	6.00
05/14/22	Document Reproduction	552	82.80
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	2	0.30

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 95
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/14/22	Document Reproduction	25	3.75
05/14/22	Document Reproduction	308	46.20
05/14/22	Document Reproduction	49	7.35
05/14/22	Document Reproduction	344	51.60
05/14/22	Document Reproduction	15	2.25
05/14/22	Document Reproduction	45	6.75
05/14/22	Document Reproduction	49	7.35
05/14/22	Document Reproduction	211	31.65
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	62	9.30
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	46	6.90
05/14/22	Document Reproduction	13	1.95
05/14/22	Document Reproduction	6	0.90
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	24	3.60
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	7	1.05
05/14/22	Document Reproduction	14	2.10
05/14/22	Document Reproduction	6	0.90
05/14/22	Document Reproduction	17	2.55
05/14/22	Document Reproduction	106	15.90
05/14/22	Document Reproduction	10	1.50
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05/14/22	Document Reproduction	108	16.20
05/14/22	Document Reproduction	489	73.35
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	31	4.65

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 96
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	7	1.05
05/14/22	Document Reproduction	44	6.60
05/14/22	Document Reproduction	12	1.80
05/14/22	Document Reproduction	550	82.50
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	17	2.55
05/14/22	Document Reproduction	14	2.10
05/14/22	Document Reproduction	44	6.60
05/14/22	Document Reproduction	18	2.70
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	93	13.95
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	17	2.55
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05/14/22	Document Reproduction	3	0.45
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05/14/22	Document Reproduction	110	16.50
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	156	23.40
05/14/22	Document Reproduction	18	2.70
05/14/22	Document Reproduction	15	2.25

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 97
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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05/14/22	Document Reproduction	16	2.40
05/14/22	Document Reproduction	526	78.90
05/14/22	Document Reproduction	124	18.60
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	279	41.85
05/14/22	Document Reproduction	25	3.75
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	10	1.50
05/14/22	Document Reproduction	108	16.20
05/14/22	Document Reproduction	10	1.50
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	6	0.90
05/14/22	Document Reproduction	48	7.20
05/14/22	Document Reproduction	9	1.35
05/14/22	Document Reproduction	4	0.60
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05/14/22	Document Reproduction	19	2.85
05/14/22	Document Reproduction	18	2.70
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	62	9.30
05/14/22	Document Reproduction	41	6.15
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	466	69.90
05/14/22	Document Reproduction	31	4.65
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	17	2.55
05/14/22	Document Reproduction	186	27.90

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 98
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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05/14/22	Document Reproduction	11	1.65
05/14/22	Document Reproduction	17	2.55
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05/14/22	Document Reproduction	8	1.20
05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	17	2.55
05/14/22	Document Reproduction	110	16.50
05/14/22	Document Reproduction	9	1.35
05/14/22	Document Reproduction	11	1.65
05/14/22	Document Reproduction	22	3.30
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05/14/22	Document Reproduction	62	9.30
05/14/22	Document Reproduction	1	0.15
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05/14/22	Document Reproduction	27	4.05
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05/14/22	Document Reproduction	8	1.20
05/14/22	Document Reproduction	15	2.25

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 99
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	11	1.65
05/14/22	Document Reproduction	34	5.10
05/14/22	Document Reproduction	14	2.10
05/14/22	Document Reproduction	37	5.55
05/14/22	Document Reproduction	35	5.25
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	18	2.70
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05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	11	1.65
05/14/22	Document Reproduction	10	1.50
05/14/22	Document Reproduction	108	16.20
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05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	39	5.85
05/14/22	Document Reproduction	13	1.95
05/14/22	Document Reproduction	46	6.90
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	132	19.80

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 100
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/14/22	Document Reproduction	4	0.60
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05/14/22	Document Reproduction	132	19.80
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05/14/22	Document Reproduction	370	55.50
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	5	0.75
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05/14/22	Document Reproduction	11	1.65
05/14/22	Document Reproduction	15	2.25
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05/14/22	Document Reproduction	1	0.15
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05/14/22	Document Reproduction	19	2.85
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	13	1.95
05/14/22	Document Reproduction	7	1.05
05/14/22	Document Reproduction	186	27.90
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05/14/22	Document Reproduction	29	4.35
05/14/22	Document Reproduction	526	78.90
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	464	69.60

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 101
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	17	2.55
05/14/22	Document Reproduction	30	4.50
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	108	16.20
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05/14/22	Document Reproduction	31	4.65
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05/14/22	Document Reproduction	11	1.65
05/14/22	Document Reproduction	4	0.60
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05/14/22	Document Reproduction	10	1.50
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05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	10	1.50
05/14/22	Document Reproduction	48	7.20
05/14/22	Document Reproduction	158	23.70
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05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	2	0.30

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 102
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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05/14/22	Document Reproduction	108	16.20
05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	44	6.60
05/14/22	Document Reproduction	2	0.30
05/14/22	Document Reproduction	5	0.75
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05/14/22	Document Reproduction	1	0.15
05/14/22	Document Reproduction	260	39.00
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05/14/22	Document Reproduction	31	4.65
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05/14/22	Document Reproduction	47	7.05
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05/14/22	Document Reproduction	456	68.40
05/14/22	Document Reproduction	1	0.15

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 103
Spelfogel, Douglas E.

Disbursements

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05/14/22	Document Reproduction	4	0.60
05/14/22	Document Reproduction	10	1.50
05/14/22	Document Reproduction	3	0.45
05/14/22	Document Reproduction	19	2.85
05/14/22	Document Reproduction	12	1.80
05/14/22	Document Reproduction	14	2.10
05/15/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	7.50
05/15/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5163909605180816 DATE: 5/18/2022 New York travel expenses; Out-of-Town taxi/car service expense incurred by Susan Alkadri 54607 to home/IAH airport on 05/15/2022		49.78
05/15/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5163909605180816 DATE: 5/18/2022 New York travel expenses; Out-of-Town taxi/car service expense incurred by Susan Alkadri 54607 to LGA airport pickup on 05/15/2022		56.56
05/15/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5163909605180816 DATE: 5/18/2022 New York travel expenses; Out-of-Town taxi/car service expense incurred by Susan Alkadri 54607 to car service to hotel on 05/15/2022		53.99
05/15/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5172516705230816 DATE: 5/23/2022 NY Trip - Trustee Motion Hearing; Remote internet access expense incurred by Susan Alkadri 54607 on 05/15/2022		8.00
05/15/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5163909605180816 DATE: 5/18/2022 New York travel expenses; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/15/2022; Susan Alkadri 54607		111.64
05/15/22	Document Reproduction	10	1.50
05/15/22	Document Reproduction	1	0.15
05/15/22	Document Reproduction	4	0.60
05/15/22	Document Reproduction	65	9.75
05/15/22	Document Reproduction	1	0.15

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 104
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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05/15/22	Document Reproduction	440	66.00
05/15/22	Document Reproduction	2	0.30
05/15/22	Document Reproduction	13	1.95
05/15/22	Document Reproduction	1	0.15
05/15/22	Document Reproduction	272	40.80
05/15/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010499792 DATE: 6/1/2022 Teleconference Call on 5/15/2022 at 09:00		2.25
05/16/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	23.20
05/16/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	20.10
05/16/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/16/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5163909605180816 DATE: 5/18/2022 New York travel expenses; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/16/2022; Susan Alkadri 54607		24.96
05/16/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5163909605180816 DATE: 5/18/2022 New York travel expenses; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/16/2022; Susan Alkadri 54607, Charles Kelley 01604, Douglas Spelfogel 56029, Gina Parlovecchio 55248		135.39
05/16/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5187824806030815 DATE: 6/3/2022 New York travel expenses (May15-18); Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/16/2022; Charles Kelley 01604		7.08
05/16/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5187824806030815 DATE: 6/3/2022 New York travel expenses (May15-18); Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/16/2022; Charles Kelley 01604, Susan Alkadri		53.55

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 105
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	54607		
05/16/22	Professional Services VENDOR: JAMS INVOICE#: 6178472 DATE: 5/16/2022 Mediation Deposit for Justice Allen Hurkin-Torres (Ret.) re: Mencia, Gerson vs. 96 Wythe Acquisition, LLC - 5/16/2022	1	1,200.00
05/16/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000013725W212 DATE: 5/21/2022 UPS 110918 Inv #: 00000013725W212 Inv Date: 20220521 To: Attn: Dorothy LI From: Tyrone Womack Airbill: 1Z13725W1595916397 Ref:		172.12
05/16/22	Document Reproduction	94	14.10
05/16/22	Document Reproduction	16	2.40
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05/16/22	Document Reproduction	2	0.30
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05/16/22	Document Reproduction	16	2.40
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05/16/22	Document Reproduction	52	7.80
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05/16/22	Document Reproduction	8	1.20
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05/16/22	Document Reproduction	2	0.30
05/16/22	Document Reproduction	6	0.90

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 106
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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05/16/22	Document Reproduction	10	1.50
05/16/22	Document Reproduction	20	3.00
05/16/22	Document Reproduction	46	6.90
05/16/22	Document Reproduction	39	5.85
05/16/22	Document Reproduction	32	4.80
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05/16/22	Document Reproduction	13	1.95
05/16/22	Document Reproduction	45	6.75
05/16/22	Document Reproduction	6	0.90
05/16/22	Document Reproduction	39	5.85
05/16/22	Document Reproduction	138	20.70
05/16/22	Document Reproduction	8	1.20
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05/16/22	Document Reproduction	15	2.25
05/16/22	Document Reproduction	24	3.60
05/16/22	Document Reproduction	52	7.80
05/16/22	Document Reproduction	16	2.40
05/16/22	Document Reproduction	36	5.40
05/16/22	Document Reproduction	48	7.20
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05/16/22	Document Reproduction	30	4.50
05/16/22	Document Reproduction	3	0.45
05/16/22	Document Reproduction	14	2.10
05/16/22	Document Reproduction	137	20.55

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 107
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/17/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	0.50
05/17/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	1.80
05/17/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5782556 DATE: 5/17/2022 Certified Transcript - 96 Wythe Acquisition LLC.	1	3,839.10
05/17/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5167929505200815 DATE: 5/20/2022 Sushi Fussion of NYC; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/17/2022; Toby Michael, Susan Alkadri 54607		93.18
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	134	20.10
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05/17/22	Document Reproduction	50	7.50
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05/17/22	Document Reproduction	74	11.10
05/17/22	Document Reproduction	4	0.60
05/17/22	Document Reproduction	31	4.65
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05/17/22	Document Reproduction	31	4.65

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 108
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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05/17/22	Document Reproduction	174	26.10
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Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 109
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/17/22	Document Reproduction	61	9.15
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	214	32.10
05/17/22	Document Reproduction	189	28.35
05/17/22	Document Reproduction	1123	168.45
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	174	26.10
05/17/22	Document Reproduction	356	53.40
05/17/22	Document Reproduction	213	31.95
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	60	9.00
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	244	36.60
05/17/22	Document Reproduction	356	53.40
05/17/22	Document Reproduction	5313	796.95
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	31	4.65
05/17/22	Document Reproduction	206	30.90
05/17/22	Document Reproduction	31	4.65
05/18/22	Travel - Airfare VENDOR: Alkadri, Susan L. INVOICE#: 5204062806130816 DATE: 6/13/2022 Travel Expenses to NY (Airfare/Travel Agent); Economy class air travel expense incurred by Susan Alkadri 54607 on 05/22/2022 to Houston-New York-Houston		621.43
05/18/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5172516705230816 DATE: 5/23/2022 NY Trip - Trustee Motion Hearing; Out-of-Town taxi/car service expense incurred by Susan Alkadri 54607 to IAH/home on 05/18/2022		49.79
05/18/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5172516705260815 DATE: 5/26/2022		1,105.33

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 110
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	NY Trip - Trustee Motion Hearing; Lodging expense incurred by Susan Alkadri 54607 at The Michelangelo from 05/15/2022 to 05/18/2022		
05/18/22	Travel - Other VENDOR: Kelley, Charles S. INVOICE#: 5187824806030815 DATE: 6/3/2022 New York travel expenses (May15-18); Out-of-Town parking expense incurred by Charles Kelley 01604 on 05/18/2022		88.00
05/18/22	Travel - Other VENDOR: Kelley, Charles S. INVOICE#: 5187824806030815 DATE: 6/3/2022 New York travel expenses (May15-18); Lodging expense incurred by Charles Kelley 01604 at The Michelangelo from 05/15/2022 to 05/18/2022		1,105.33
05/18/22	Travel - Agent Fee VENDOR: Alkadri, Susan L. INVOICE#: 5204062806100816 DATE: 6/10/2022 Travel Expenses to NY (Airfare/Travel Agent); Agent fee incurred by Susan Alkadri 54607 on 05/18/2022		28.00
05/18/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5172516705230816 DATE: 5/23/2022 NY Trip - Trustee Motion Hearing; Out-of-town meal expense incurred by Susan Alkadri 54607 at hotel on 05/18/2022; Susan Alkadri 54607		34.80
05/18/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5172516705230816 DATE: 5/23/2022 NY Trip - Trustee Motion Hearing; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/18/2022; Susan Alkadri 54607		11.15
05/18/22	Document Reproduction	9	1.35
05/18/22	Document Reproduction	5	0.75
05/18/22	Document Reproduction	19	2.85
05/18/22	Document Reproduction	19	2.85
05/18/22	Document Reproduction	5	0.75
05/18/22	Document Reproduction	31	4.65
05/18/22	Document Reproduction	17	2.55
05/18/22	Document Reproduction	30	4.50
05/18/22	Document Reproduction	30	4.50
05/18/22	Document Reproduction	30	4.50
05/18/22	Document Reproduction	19	2.85
05/18/22	Document Reproduction	4	0.60
05/18/22	Document Reproduction	19	2.85

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 111
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/18/22	Document Reproduction	19	2.85
05/18/22	Document Reproduction	30	4.50
05/18/22	Document Reproduction	14	2.10
05/18/22	Document Reproduction	30	4.50
05/18/22	Document Reproduction	99	14.85
05/18/22	Document Reproduction	1	0.15
05/18/22	Document Reproduction	9	1.35
05/18/22	Document Reproduction	31	4.65
05/18/22	Document Reproduction	30	4.50
05/18/22	Document Reproduction	13	1.95
05/18/22	Document Reproduction	480	72.00
05/18/22	Document Reproduction	31	4.65
05/18/22	Document Reproduction	1	0.15
05/18/22	Document Reproduction	113	16.95
05/18/22	Document Reproduction	4	0.60
05/18/22	Document Reproduction	13	1.95
05/18/22	Document Reproduction	17	2.55
05/18/22	Document Reproduction	31	4.65
05/18/22	Document Reproduction	30	4.50
05/18/22	Document Reproduction	9	1.35
05/18/22	Document Reproduction	19	2.85
05/18/22	Document Reproduction	4	0.60
05/18/22	Document Reproduction	8	1.20
05/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/19/22	Travel - Airfare VENDOR: Kelley, Charles S. INVOICE#: 5210895006130816 DATE: 6/13/2022 New York travel expenses/Airfare, Agent fees; Economy class air travel expense		434.67

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 112
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	incurred by Charles Kelley 01604 on 05/23/2022 to Houston-New York-Houston		
05/19/22	Travel - Agent Fee VENDOR: Kelley, Charles S. INVOICE#: 5210895006130816 DATE: 6/13/2022 New York travel expenses/Airfare, Agent fees; Agent fee incurred by Charles Kelley 01604 on 05/19/2022		28.00
05/19/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500404 DATE: 5/19/2022 MB catering event w/e 5/19/2022 14th Floor	1	76.21
05/19/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500404 DATE: 5/19/2022 MB catering event w/e 5/19/2022 14th Floor	1	133.37
05/19/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500404 DATE: 5/19/2022 MB catering event w/e 5/19/2022 14th Floor	1	176.38
05/19/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500404 DATE: 5/19/2022 MB catering event w/e 5/19/2022 14th Floor	1	22.86
05/19/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500404 DATE: 5/19/2022 MB catering event w/e 5/19/2022 14th Floor	1	342.95
05/19/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500404 DATE: 5/19/2022 MB catering event w/e 5/19/2022 14th Floor	1	22.86
05/20/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	11.20
05/20/22	Travel - Other VENDOR: Elite Limousine Plus, Inc. INVOICE#: 1852236 DATE: 5/20/2022 Car Services 5/13/2022 - 5/19/2022 - LGA to Michael Angelo	1	87.11
05/20/22	Travel - Other VENDOR: Elite Limousine Plus, Inc. INVOICE#: 1852236 DATE: 5/20/2022 Car Services 5/13/2022 - 5/19/2022 - Michael Angelo to LGA	1	92.10
05/20/22	Travel - Other VENDOR: Elite Limousine Plus, Inc. INVOICE#: 1852236 DATE: 5/20/2022 Car Services 5/13/2022 - 5/19/2022 - Michael Angelo to LGA	1	92.10
05/20/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010499790 DATE: 6/1/2022 Teleconference Call on 5/20/2022 at 08:01		6.96

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 113
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/21/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5796352 DATE: 5/21/2022 Certified Transcript	1	526.80
05/22/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5179763405260815 DATE: 5/26/2022 New York travel expenses; Remote internet access expense incurred by Susan Alkadri 54607 on 05/22/2022		8.00
05/22/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5179763405260815 DATE: 5/26/2022 New York travel expenses; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/22/2022; Susan Alkadri 54607		72.37
05/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	0.10
05/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.90
05/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/23/22	Travel - Other VENDOR: Kelley, Charles S. INVOICE#: 5179598205250815 DATE: 5/25/2022 United - inflight wifi; Remote internet access expense incurred by Charles Kelley 01604 on 05/23/2022		8.00
05/23/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5179763405260815 DATE: 5/26/2022 New York travel expenses; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/23/2022; Susan Alkadri 54607		26.83
05/23/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5179763405260815 DATE: 5/26/2022 New York travel expenses; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/23/2022; Susan Alkadri 54607		35.38
05/23/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5188239306030815 DATE: 6/3/2022 New York travel expenses (May 23-26); Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/23/2022; Charles Kelley 01604		46.11

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 114
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/23/22	Document Reproduction	109	16.35
05/23/22	Document Reproduction	438	65.70
05/23/22	Document Reproduction	92	13.80
05/23/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010499790 DATE: 6/1/2022 Teleconference Call on 5/23/2022 at 12:31		4.68
05/24/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.70
05/24/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/24/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5188239306030815 DATE: 6/3/2022 New York travel expenses (May 23-26); Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/24/2022; Michael Lichtenstein, Toby Moskovits, Charles Kelley 01604		54.61
05/24/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5188239306030815 DATE: 6/3/2022 New York travel expenses (May 23-26); Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/24/2022; Charles Kelley 01604		11.43
05/24/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W222 DATE: 5/28/2022 UPS 110918 Inv #: 00000072093W222 Inv Date: 20220528 To: From: Jocelyn Campos Airbill: 1Z72093W1396545826 Ref:		20.48
05/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	0.10
05/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	0.30
05/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	11.40
05/25/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5184607506020816 DATE: 6/2/2022 NY Travel expenses - 5/25/22; Out-of-Town meal expense incurred by Susan		19.06

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 115
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	Alkadri 54607 on 05/25/2022; Susan Alkadri 54607		
05/25/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5184607506020816 DATE: 6/2/2022 NY Travel expenses - 5/25/22; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/25/2022; Toby Moskovits, Michael Lichtenstein, Susan Alkadri 54607		30.40
05/25/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5184607506020816 DATE: 6/2/2022 NY Travel expenses - 5/25/22; Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/25/2022; Michael Lichtenstein, Toby Moskovits, Susan Alkadri 54607		46.30
05/25/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5188239306030815 DATE: 6/3/2022 New York travel expenses (May 23-26); Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/25/2022; Charles Kelley 01604, Susan Alkadri 54607		102.77
05/25/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5188239306030815 DATE: 6/3/2022 New York travel expenses (May 23-26); Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/25/2022; Charles Kelley 01604		12.25
05/25/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5188239306030815 DATE: 6/3/2022 New York travel expenses (May 23-26); Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/25/2022; Charles Kelley 01604		12.25
05/25/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5191185106060816 DATE: 6/6/2022 NY Travel expenses; Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/25/2022; Toby Moskovits, Michael Lichtenstein, Charles Kelley 01604		15.00
05/25/22	Document Reproduction	58	8.70
05/25/22	Document Reproduction	100	15.00
05/25/22	Document Reproduction	50	7.50
05/25/22	Document Reproduction	50	7.50
05/25/22	Document Reproduction	51	7.65
05/25/22	Document Reproduction	68	10.20
05/25/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 37.7546 - Price per [GB]: \$23	1	868.35

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 116
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/26/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	13.00
05/26/22	Travel - Other VENDOR: Kelley, Charles S. INVOICE#: 5188239306030815 DATE: 6/3/2022 New York travel expenses (May 23-26); Out-of-Town parking expense incurred by Charles Kelley 01604 on 05/26/2022		88.00
05/26/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5184743506060816 DATE: 6/6/2022 Hyatt Centric; Lodging expense incurred by Susan Alkadri 54607 at Hyatt Centric from 05/22/2022 to 05/26/2022		1,891.40
05/26/22	Travel - Other VENDOR: Alkadri, Susan L. INVOICE#: 5192208306060816 DATE: 6/6/2022 NY travel expenses (5/26); Remote internet access expense incurred by Susan Alkadri 54607 on 05/26/2022		8.00
05/26/22	Travel - Other VENDOR: Kelley, Charles S. INVOICE#: 5184680806060816 DATE: 6/6/2022 Hyatt Centric; Lodging expense incurred by Charles Kelley 01604 at Hyatt Centric from 05/23/2022 to 05/26/2022		1,418.55
05/26/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500405 DATE: 5/26/2022 MB catering event w/e 5/26/2022	1	88.19
05/26/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500405 DATE: 5/26/2022 MB catering event w/e 5/26/2022	1	171.48
05/26/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500405 DATE: 5/26/2022 MB catering event w/e 5/26/2022	1	45.73
05/26/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500405 DATE: 5/26/2022 MB catering event w/e 5/26/2022	1	88.19
05/26/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500405 DATE: 5/26/2022 MB catering event w/e 5/26/2022	1	228.64
05/26/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500405 DATE: 5/26/2022 MB catering event w/e 5/26/2022	1	45.73
05/26/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500405 DATE: 5/26/2022	1	76.21

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 117
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	MB catering event w/e 5/26/2022		
05/26/22	Business Meals VENDOR: Flik International Corp INVOICE#: 2904500405 DATE: 5/26/2022 MB catering event w/e 5/26/2022	1	76.21
05/26/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5192208306060816 DATE: 6/6/2022 NY travel expenses (5/26); Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/26/2022; Susan Alkadri 54607		9.00
05/26/22	Business Meals - Travel VENDOR: Alkadri, Susan L. INVOICE#: 5192208306060816 DATE: 6/6/2022 NY travel expenses (5/26); Out-of-Town meal expense incurred by Susan Alkadri 54607 on 05/26/2022; Susan Alkadri 54607		33.40
05/26/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5191185106060816 DATE: 6/6/2022 NY Travel expenses; Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/26/2022; Charles Kelley 01604		18.00
05/26/22	Document Reproduction	51	7.65
05/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
05/27/22	Travel - Other VENDOR: Kelley, Charles S. INVOICE#: 5191185106060816 DATE: 6/6/2022 NY Travel expenses; Tips incurred by Charles Kelley 01604 on 05/27/2022		15.00
05/27/22	Business Meals - Travel VENDOR: Kelley, Charles S. INVOICE#: 5191185106060816 DATE: 6/6/2022 NY Travel expenses; Out-of-Town meal expense incurred by Charles Kelley 01604 on 05/27/2022; Charles Kelley 01604		10.00
05/30/22	Transcripts VENDOR: Mary T. Babiarz Court Reporting Service, INVOICE#: 205707 DATE: 5/30/2022 Hearing - May 26, 2022 - Expedited re: 96 Wythe Acquisition - 21-22108-rdd	1	169.60
05/31/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	1.20
05/31/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.80
05/31/22	Automated Research - Outside VENDOR: RELX Inc. DBA LexisNexis INVOICE#: 3093915178 DATE: 5/31/2022	1	73.64

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 118
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
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May 2022 Current Period Charges

Total Disbursements			\$33,675.78
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Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 119
Spelfogel, Douglas E.

TIMEKEEPER SUMMARY

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Adams, Reagan E.	25.90 hours @	515.00	13,338.50
Alkadri, Susan L.	197.30 hours @	620.00	109,926.00
Anglade, Ashley	51.60 hours @	530.00	27,348.00
Campos, Jocelyn	108.70 hours @	195.00	21,196.50
Chung, Dabin	22.30 hours @	790.00	17,617.00
Eisenberg, Leah M.	151.60 hours @	1,120.00	130,592.00
Elkhoury, Andrew C.	69.90 hours @	830.00	45,567.00
Ferguson, Tyler R.	19.10 hours @	930.00	17,763.00
Gross, Joshua R.	52.10 hours @	790.00	33,259.00
Herrera, Carolina A.	36.40 hours @	515.00	18,746.00
Kelley, Charles S.	166.00 hours @	1,210.00	182,710.00
Parlovecchio, Gina M.	135.10 hours @	1,075.00	114,165.00
Renken, Brandon F.	120.70 hours @	1,005.00	106,228.50
Spelfogel, Douglas E.	90.20 hours @	1,555.00	93,611.00
Stanger, Sonya Richardson	21.70 hours @	395.00	8,571.50
Wright, Derek L.	18.70 hours @	1,120.00	20,944.00
Total Fees	1287.30		\$961,583.00

Invoice No: 36341940
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 120
Spelfogel, Douglas E.

DISBURSEMENTS SUMMARY

<u>Disbursements</u>	<u>Amount</u>
Official Records Search	263.40
Filing Fees	25.00
Transcripts	4,738.70
Travel - Airfare	2,679.91
Travel - Other	6,255.04
Travel - Agent Fee	112.00
Business Meals	1,595.01
Business Meals - Travel	1,026.91
Professional Services	1,200.00
Outside Courier	875.68
Automated Research - Outside	73.64
Document Reproduction	12,895.35
Color Document Reproduction	22.00
Telephone - Conference Calls	24.11
Mailing Charges - Office	1,020.68
Electronic Discovery Services	868.35
Total Disbursements	\$33,675.78

MAYER | BROWN

September 6, 2022

Invoice Number: 36336422

Mayer Brown LLP
311 West Monroe Street
Chicago, IL 60606-9908

T: +1 312 782 0600
F: +1 312 701 7711
mayerbrown.com

96 Wythe Acquisition LLC
679 Driggs Avenue
Brooklyn, NY 11211

Firm Tax ID No: 36-1447220

Attn: Toby Moskovits

For professional services rendered for the period ended June 30, 2022

Re: 96 Wythe Acquisition LLC
Matter No: 21687034

Fees	\$53,633.50
Total Fees	53,633.50
Disbursements	<u>2,484.43</u>
Total Fees and Disbursements	<u>\$56,117.93</u>

Reminder statements will be sent for outstanding invoices.

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 2
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110: Case Administration					
06/01/22	Eisenberg, Leah M.	Calls with D. Spelfogel to discuss trustee transition, call, to do list and preparing memo on pending matters (.5); draft memo on pending matters for trustee (1.8); call with J. Campos on notice of adjournment for BSP and status (.2), emails with D. Spelfogel on withdrawal notice and deadline, pull and review same (.3); pull and review pending case pleadings for info to include in pending matters memo, edit and revise memo and send to D. Spelfogel (1.6).	4.40	1,120.00	4,928.00
06/01/22	Spelfogel, Douglas E.	Pull settlement agreements and prepare covering email to trustee regarding such (Mencia, City, NBE, Insurance), review memo summary of open matters regarding same, follow-up regarding transition matters.	1.00	1,555.00	1,555.00
06/01/22	Spelfogel, Douglas E.	Follow-up with partner L. Eisenberg regarding above, transition, review documents.	0.50	1,555.00	777.50
06/02/22	Campos, Jocelyn	Respond to attorney query, pull and send management agreement and subordination agreement to D. Spelfogel.	0.10	195.00	19.50
06/02/22	Eisenberg, Leah M.	Emails with D. Spelfogel on trustee counsel (.2), emails with D. Spelfogel and J. Campos other case adjournment notices (.2).	0.40	1,120.00	448.00
06/02/22	Spelfogel, Douglas E.	Follow-up regarding transition issues, confer with Mayer team, review stipulations of settlement, documents regarding same, prepare email update for trustee.	1.50	1,555.00	2,332.50

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 3
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/03/22	Campos, Jocelyn	Respond to attorney query re 5/17 and 5/25 hearing transcripts; circulate same to team.	0.10	195.00	19.50
06/03/22	Campos, Jocelyn	Respond to attorney query re settled stips assembly; send to L. Eisenberg.	0.20	195.00	39.00
06/03/22	Campos, Jocelyn	Emails with court reporter regarding 5/26 transcript.	0.10	195.00	19.50
06/03/22	Campos, Jocelyn	Circulate to team the 5/25 transcript received from court reporter.	0.10	195.00	19.50
06/03/22	Eisenberg, Leah M.	Review D. Spelfogel email with Memo to trustee (.2), emails and call with D. Spelfogel on status, memo, stipulations and to do list (.6), emails with D. Spelfogel on motion to withdraw reference response (.2).	1.00	1,120.00	1,120.00
06/03/22	Elkhoury, Andrew C.	Calls with D. Spelfogel on case status and correspond with T. Delahunt regarding same.	0.60	830.00	498.00
06/06/22	Spelfogel, Douglas E.	Further follow-up regarding transition, assemble additional documents for trustee, address Mencia and coverage settlements, confirm continuances of all matters, review documents, confer with Mayer team.	1.00	1,555.00	1,555.00
06/07/22	Campos, Jocelyn	Prepare and efile 4 affidavits of service to notice of adjournments of exclusivity motion; 9019 motion; proofs of claim motion' pre trial conference AP matter; motion for summary judgment AP matter; confirmation hearing.	1.50	195.00	292.50
06/07/22	Eisenberg, Leah M.	Review email from Mencia mediator (.2), call with D. Spelfogel on status on open items (.2); review RLI letter and emails on same (.3).	0.70	1,120.00	784.00

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 4
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/07/22	Spelfogel, Douglas E.	Review correspondence, follow-up per calls with trustee's counsel, debtor, Mayer team, regarding transition, address all open matters, time sensitive action items, review file.	1.00	1,555.00	1,555.00
06/08/22	Campos, Jocelyn	Respond to attorney query regarding retention agreement; send to D. Spelfogel.	0.10	195.00	19.50
06/08/22	Campos, Jocelyn	Respond to attorney query re appointed trustee info; send to L. Eisenberg.	0.10	195.00	19.50
06/08/22	Campos, Jocelyn	Respond to attorney query re third amended plan; send to D. Spelfogel.	0.10	195.00	19.50
06/08/22	Eisenberg, Leah M.	Further internal emails on RLI letter.	0.20	1,120.00	224.00
06/08/22	Spelfogel, Douglas E.	Follow-up regarding response motion withdraw reference, NY City claim, remaining transition issues, review file.	1.00	1,555.00	1,555.00
06/08/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
06/09/22	Eisenberg, Leah M.	Follow up emails on RLI letter.	0.20	1,120.00	224.00
06/10/22	Eisenberg, Leah M.	Follow emails with RLI counsel letter.	0.20	1,120.00	224.00
06/10/22	Spelfogel, Douglas E.	Follow-up regarding withdrawal reference, NY City tax issues, review correspondence from trustee's counsel, follow-up regarding open transition matters, follow-up regarding D&O coverage, review file.	1.50	1,555.00	2,332.50
06/16/22	Spelfogel, Douglas E.	Further follow-up with transition matters, call with M. Hirschfeld, insiders's counsel, follow-up regarding motion withdraw reference, review documents, file.	1.50	1,555.00	2,332.50

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 5
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/17/22	Spelfogel, Douglas E.	Follow-up regarding open motion practice, time sensitive matters, order regarding withdrawal of reference action, summary judgment, review documents regarding occupancy taxes.	1.00	1,555.00	1,555.00
06/20/22	Spelfogel, Douglas E.	Follow-up regarding open settlements, city tax dispute, transition matters, outline of open items for discussion trustee, review file.	1.00	1,555.00	1,555.00
06/21/22	Campos, Jocelyn	Go through time entries and put together 2 separate invoices (one for Mencia and one for Grandfield) to send to the debtor's insurer for payment including all entries relating to the underlying claim, the claim objection and the underlying litigation; send to L. Eisenberg.	3.00	195.00	585.00
06/21/22	Spelfogel, Douglas E.	Follow-up regarding open issues, transition, time sensitive settlements, resolution of City claim, insurance action, prepare for call with trustee's counsel, Neil Berger, review documents, file.	1.00	1,555.00	1,555.00
06/22/22	Campos, Jocelyn	Send 5/26 transcript to D. Spelfogel.	0.10	195.00	19.50
06/22/22	Spelfogel, Douglas E.	Confer with Mayer team, prepare for meeting with trustee's counsel, follow-up regarding same.	0.50	1,555.00	777.50
06/22/22	Spelfogel, Douglas E.	Review file, call with trustee's counsel, N. Berger regarding case status, open issues, review documents, file.	0.50	1,555.00	777.50
06/23/22	Spelfogel, Douglas E.	Follow-up regarding trustee inquiry, put together documents for trustee's counsel, N. Berger, follow-up per team discussion regarding open issues, deadlines, stipulations regarding such, review documents.	1.00	1,555.00	1,555.00

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 6
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/22	Eisenberg, Leah M.	Attend daily project Polly call and review notes from same (.8); review T. Evans declaration (.2).	1.00	1,120.00	1,120.00
06/27/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
06/28/22	Campos, Jocelyn	Received call from Chambers whether we are attending 10am hearing; email to team.	0.10	195.00	19.50
06/28/22	Spelfogel, Douglas E.	Follow-up regarding open transition issues, check deadlines, open questions per conference with trustee's counsel, review file.	0.50	1,555.00	777.50
06/29/22	Spelfogel, Douglas E.	Confer with partner, L Eisenberg, regarding IP issues, occupancy tax reconciliation, insurance related issues, review files.	0.50	1,555.00	777.50
06/30/22	Eisenberg, Leah M.	Review files for trademark info and send to D. Spelfogel.	0.30	1,120.00	336.00
06/30/22	Spelfogel, Douglas E.	Follow-up regarding trustee inquiry regarding IP, credit card processing, operating agreement, settlements, pending adversary proceedings, review documents, file.	1.00	1,555.00	1,555.00
06/30/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
Subtotal B110			33.60		36,448.00

B160: Fee/Employment Applications

06/02/22	Eisenberg, Leah M.	Review and edit examiner fee statement, call and emails to D. Spelfogel on same (.6); review fee notice of adj and emails on same (.2).	0.80	1,120.00	896.00
06/13/22	Eisenberg, Leah M.	Brief review of Togut retention app.	0.20	1,120.00	224.00
06/14/22	Eisenberg, Leah M.	Review B. Riley fee invoice.	0.30	1,120.00	336.00

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 7
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/16/22	Eisenberg, Leah M.	Emails with J. Campos on time entries for Mencia and Grandfield to prepare invoice for carrier (.2); brief review of entries (.8).	1.00	1,120.00	1,120.00
06/24/22	Eisenberg, Leah M.	Review all claims fee entries in case highlighted for Mencia and Grandfield claims to create invoice for insurance carrier; emails with J. Campos on same.	1.80	1,120.00	2,016.00
Subtotal B160			4.10		4,592.00
B170: Fee/Employment Objections					
06/01/22	Eisenberg, Leah M.	Emails with D. Chung on status of fee objection, review and edit same and send to D. Spelfogel (.6); emails with J. Campos on prior fee orders entered and review same (.3).	0.90	1,120.00	1,008.00
Subtotal B170			0.90		1,008.00
B190: Other Contested Matters (excluding assumption/rejection motions)					
06/01/22	Campos, Jocelyn	Prepare and efile notice of adjournment for pretrial conference on AP matter 22-07027; serve parties.	0.50	195.00	97.50
06/01/22	Chung, Dabin	Revise and comment on limited objection to examiner's fee applications.	0.80	790.00	632.00
06/02/22	Campos, Jocelyn	Prepare notice of adjournment of confirmation hearing.	0.50	195.00	97.50
06/03/22	Gross, Joshua R.	Correspondence with MB concerning coverage adversary proceeding.	0.20	790.00	158.00
06/06/22	Elkhoury, Andrew C.	Talk to T. Delahunt on motion to withdraw reference.	0.20	830.00	166.00
06/07/22	Elkhoury, Andrew C.	Correspond with T. Delahunt and review letter to court drafted by Delahunt.	0.30	830.00	249.00
06/08/22	Elkhoury, Andrew C.	Correspond with T. Delahunt on letter to court regarding appointment of trustee.	0.30	830.00	249.00

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 8
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/09/22	Elkhoury, Andrew C.	Correspond with T. Delahunt on letter to court regarding trustee appointment.	0.20	830.00	166.00
		Subtotal B190	3.00		1,815.00
B240: Tax Issues					
06/01/22	Eisenberg, Leah M.	Review notice of adjournment for tax abatement pretrial conference and emails with J. Campos on filing same.	0.30	1,120.00	336.00
		Subtotal B240	0.30		336.00
B310: Claims Administration and Objections					
06/01/22	Eisenberg, Leah M.	Emails and call with F. Flomenhaft on status, inspection and damage expert (.5), review most recent Mencia stip with SNIC comments, compare with prior version and send to D. Spelfogel with update (.5); review emails from Mencia counsel (.2).	1.20	1,120.00	1,344.00
06/02/22	Campos, Jocelyn	Assists with edits to Mencia Stip; send to L. Eisenberg.	0.10	195.00	19.50
06/02/22	Eisenberg, Leah M.	Emails with D. Spelfogel on SNIC stip and send same (.2), emails with D. Spelfogel on Mencia stip and send same (.2) emails with F. Flomenhaft on Grandfield status (.2).	0.60	1,120.00	672.00
06/09/22	Eisenberg, Leah M.	Emails with D. Spelfogel on call with NYC DOF and tax claim liability (.2); emails and call with J. Campos to pull entries for Mencia/Grandfield claims for SNIC payment (.3).	0.50	1,120.00	560.00
06/10/22	Eisenberg, Leah M.	Emails with D. Spelfogel on requested tax liability info.	0.20	1,120.00	224.00
06/14/22	Eisenberg, Leah M.	Brief review of Mencia claim 9019 motion.	0.40	1,120.00	448.00
06/15/22	Eisenberg, Leah M.	Emails with D. Spelfogel on taxes.	0.20	1,120.00	224.00

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 9
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/16/22	Campos, Jocelyn	Respond emails from L. Eisenberg on time entries for Mencia and Grandfield to prepare invoice for carrier.	0.50	195.00	97.50
06/21/22	Eisenberg, Leah M.	Emails with D. Spelfogel on tax claims.	0.20	1,120.00	224.00
06/23/22	Eisenberg, Leah M.	Emails with D. Spelfogel on NBE and his questions.	0.20	1,120.00	224.00
06/24/22	Eisenberg, Leah M.	Review further emails on holder bar date order.	0.20	1,120.00	224.00
06/29/22	Campos, Jocelyn	Review docket and pull BSP proof of claim; send to D.Spelfogel.	0.20	195.00	39.00
06/29/22	Eisenberg, Leah M.	Call with D. Spelfogel to go over hotel tax chart.	0.30	1,120.00	336.00
Subtotal B310			4.80		4,636.00
B410: General Bankruptcy Advice/Opinions					
06/01/22	Adams, Reagan E.	Research New York excavation law.	1.10	515.00	566.50
Subtotal B410			1.10		566.50
B420: Restructurings					
06/01/22	Alkadri, Susan L.	Review signed Order Approving the Appointment of Chapter 11 Trustee.	0.40	620.00	248.00
06/01/22	Alkadri, Susan L.	Review additional email correspondence from Holiday weekend between counsel for BSP and D. Goldwasser and employees re: signatory authority on Debtor accounts and account balance.	0.20	620.00	124.00
06/01/22	Alkadri, Susan L.	Begin reviewing and annotating transcript of hearing held on 5.25.22 (Trustee Motions Hearing Day 2); flag key issues of possible interest to Ch. 11 Trustee S. Gray.	1.70	620.00	1,054.00
06/01/22	Orgera, Michelle A.	Correspond with L. Eisenberg re limited objection to the examiner's fee application.	0.10	530.00	53.00

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 10
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/01/22	Orgera, Michelle A.	Draft Limited Objection to Examiner's Fee Application. Correspond with D. Chung re the same.	1.10	530.00	583.00
06/02/22	Alkadri, Susan L.	Review Notice of Adjournment of Hearing on Examiner's Second Interim Fee Application and Motion to Modify Fee Cap.	0.20	620.00	124.00
06/02/22	Alkadri, Susan L.	Continue review of transcript of hearing held on 5.25.22 (Trustee Motions Hearing Day 2); flag key issues of possible interest to Ch. 11 Trustee S. Gray.	0.50	620.00	310.00
06/03/22	Alkadri, Susan L.	Review and annotate transcript of hearing held on 5.26.22 (Trustee Motions Hearing Day 3/closing arguments); flag key issues of possible interest to Ch. 11 Trustee S. Gray.	1.30	620.00	806.00
06/27/22	Alkadri, Susan L.	Review Liberty Mutual Insurance Company Trustee Bond for benefit of Stephen S. Gray.	0.20	620.00	124.00
06/27/22	Alkadri, Susan L.	Review Motion to Approve Mencia Settlement modifying examiner fee cap and various professional fee reimbursements [Dkt. 611].	0.80	620.00	496.00
06/30/22	Alkadri, Susan L.	Review Order authorizing Chapter 11 Trustee to retain Togut Firm as counsel for trustee.	0.30	620.00	186.00
06/30/22	Alkadri, Susan L.	Review Order granting Motion to Modify Aggregate Cap on Compensation and Reimbursement of Examiner's Fees and Expenses.	0.20	620.00	124.00
Subtotal B420			7.00		4,232.00
Total Fees			54.80		\$53,633.50

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 11
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/04/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010499790 DATE: 6/1/2022 Teleconference Call on 5/4/2022 at 17:01		7.66
05/11/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010499790 DATE: 6/1/2022 Teleconference Call on 5/11/2022 at 14:05		2.56
05/15/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010499792 DATE: 6/1/2022 Teleconference Call on 5/15/2022 at 09:00		2.25
05/20/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010499790 DATE: 6/1/2022 Teleconference Call on 5/20/2022 at 08:01		6.96
05/23/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010499790 DATE: 6/1/2022 Teleconference Call on 5/23/2022 at 12:31		4.68
05/25/22	Travel - Airfare VENDOR: Alkadri, Susan L. INVOICE#: 5262131707070816 DATE: 7/7/2022 Travel expenses - airfare; Economy class air travel expense incurred by Susan Alkadri 54607 on 05/26/2022 to New York-Houston		215.85
06/01/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	0.10
06/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	1.00
06/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	9.40
06/03/22	Transcripts VENDOR: Mary T. Babiarz Court Reporting Service, INVOICE#: 205738 DATE: 6/3/2022 Transcripts - 96 Wythe Acquisition	1	451.80

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 12
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
06/03/22	Document Reproduction	133	19.95
06/03/22	Document Reproduction	100	15.00
06/03/22	Document Reproduction	100	15.00
06/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
06/06/22	Document Reproduction	1	0.15
06/06/22	Document Reproduction	724	108.60
06/06/22	Document Reproduction	2	0.30
06/06/22	Document Reproduction	876	131.40
06/06/22	Document Reproduction	2	0.30
06/06/22	Document Reproduction	1	0.15
06/06/22	Document Reproduction	2	0.30
06/06/22	Document Reproduction	178	26.70
06/06/22	Document Reproduction	1	0.15
06/06/22	Document Reproduction	32	4.80
06/06/22	Document Reproduction	262	39.30
06/06/22	Document Reproduction	2	0.30
06/06/22	Document Reproduction	218	32.70
06/06/22	Document Reproduction	1	0.15
06/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	11.10
06/08/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.40
06/09/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	6.30
06/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 41353642Q2022 DATE: 07/25/22	1	3.00
06/13/22	Document Reproduction	66	9.90

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 13
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
06/13/22	Document Reproduction	50	7.50	
06/13/22	Document Reproduction	91	13.65	
06/13/22	Document Reproduction	50	7.50	
06/16/22	Document Reproduction	66	9.90	
06/16/22	Document Reproduction	50	7.50	
06/16/22	Document Reproduction	91	13.65	
06/16/22	Document Reproduction	50	7.50	
06/17/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W262 DATE: 6/25/2022 UPS 110918 Inv #: 00000072093W262 Inv Date: 20220625 To: From: Leah Eisenberg Airbill: 1Z72093W0196306624 Ref:		19.12	
06/17/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W262 DATE: 6/25/2022 UPS 110918 Inv #: 00000072093W262 Inv Date: 20220625 To: From: Airbill: 1Z72093W0196306624 Ref:		3.40	
06/17/22	Document Reproduction	774	116.10	
06/17/22	Document Reproduction	122	18.30	
06/17/22	Document Reproduction	64	9.60	
06/21/22	Business Meals VENDOR: Spelfogel, Douglas E. INVOICE#: 5237432106270816 DATE: 6/27/2022 WYTHE Trial prep; Local meal expense incurred by Douglas Spelfogel 56029 on 06/21/2022; Douglas Spelfogel 56029, Charles Kelley 01604		180.24	
06/22/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W262 DATE: 6/25/2022 UPS 110918 Inv #: 00000072093W262 Inv Date: 20220625 To: From: Leah Eisenberg Airbill: 1Z72093W0191583307 Ref:		19.23	
06/22/22	Document Reproduction	88	13.20	
06/27/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 39.2967 - Price per [GB]: \$23	1	903.83	
Total Disbursements			\$2,484.43	

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 14
Spelfogel, Douglas E.

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 15
Spelfogel, Douglas E.

TIMEKEEPER SUMMARY

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Adams, Reagan E.	1.10 hours @	515.00	566.50
Alkadri, Susan L.	5.80 hours @	620.00	3,596.00
Campos, Jocelyn	7.40 hours @	195.00	1,443.00
Chung, Dabin	0.80 hours @	790.00	632.00
Eisenberg, Leah M.	17.70 hours @	1,120.00	19,824.00
Elkhoury, Andrew C.	1.60 hours @	830.00	1,328.00
Gross, Joshua R.	0.20 hours @	790.00	158.00
Orgera, Michelle A.	1.20 hours @	530.00	636.00
Spelfogel, Douglas E.	16.00 hours @	1,555.00	24,880.00
Talbot, Abayomi C.	3.00 hours @	190.00	570.00
Total Fees	54.80		\$53,633.50

Invoice No: 36336422
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 16
Spelfogel, Douglas E.

DISBURSEMENTS SUMMARY

<u>Disbursements</u>	<u>Amount</u>
Official Records Search	37.30
Transcripts	451.80
Travel - Airfare	215.85
Business Meals	180.24
Outside Courier	41.75
Document Reproduction	629.55
Telephone - Conference Calls	24.11
Electronic Discovery Services	903.83
Total Disbursements	\$2,484.43

MAYER | BROWN

August 31, 2022

Invoice Number: 36362472

Mayer Brown LLP
311 West Monroe Street
Chicago, IL 60606-9908

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F: +1 312 701 7711
mayerbrown.com

Firm Tax ID No: 36-1447220

96 Wythe Acquisition LLC
679 Driggs Avenue
Brooklyn, NY 11211

Attn: Toby Moskovits

For professional services rendered for the period ended July 31, 2022

Re: 96 Wythe Acquisition LLC
Matter No: 21687034

Fees	\$21,937.50
Less Adjustment	<u>-8,362.50</u>
Total Fees	13,575.00
Disbursements	<u>172.00</u>
Total Fees and Disbursements	<u>\$13,747.00</u>

Reminder statements will be sent for outstanding invoices.

Invoice No: 36362472
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 2
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110: Case Administration					
07/01/22	Spelfogel, Douglas E.	Follow-up regarding transition issues, open stipulations, review documents, file.	0.50	1,555.00	777.50
07/06/22	Campos, Jocelyn	Review docket and pull F.Flomenhaft retention application and order; send to L. Eisenberg and D. Spelfogel.	0.20	195.00	39.00
07/06/22	Eisenberg, Leah M.	Emails with F. Flomenhaft on case status (.2), emails with D. Spelfogel on same (.2).	0.40	1,120.00	448.00
07/06/22	Eisenberg, Leah M.	Emails with J. Campos and review F. Flomenhaft's retention order (.2)	0.20	1,120.00	224.00
07/11/22	Campos, Jocelyn	Continue with manual assembly of Mencia and Grandfield invoice; circulate to L. Eisenberg.	5.00	195.00	975.00
07/11/22	Eisenberg, Leah M.	Brief review of CR retention pleadings.	0.30	1,120.00	336.00
07/13/22	Campos, Jocelyn	Register D. Spelfogel for status conference on Thursday with Judge Lane (.20); review docket, pull order appointing trustee (.20).	0.40	195.00	78.00
07/13/22	Spelfogel, Douglas E.	Prepare for status conference, review documents, file regarding same.	1.00	0.00	0.00
07/14/22	Spelfogel, Douglas E.	Prepare for and attend court status conference, review documents, confer with Mayer team.	0.50	1,555.00	777.50
07/18/22	Campos, Jocelyn	Review docket and pull form of notice for interim fees; send to D. Spelfogel.	0.10	195.00	19.50
07/19/22	Spelfogel, Douglas E.	Follow-up regarding inquiry from insurance counsel F. Flomenhaft regarding open litigation, coverage settlement, transition issues, doc production, review documents, file.	1.00	1,555.00	1,555.00

Invoice No: 36362472
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 3
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/20/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
07/21/22	Spelfogel, Douglas E.	Follow-up regarding insurance coverage and related claims issues, production of documents, review documents, file regarding same.	0.50	1,555.00	777.50
07/25/22	Spelfogel, Douglas E.	Follow-up per discussion with trustee's counsel regarding insurance claims/coverage matters, transition matters, pending state court litigation, review documents, file regarding same.	0.50	1,555.00	777.50
07/26/22	Spelfogel, Douglas E.	Follow-up regarding open transition matters, prep of final fee application, review documents, file.	0.50	1,555.00	777.50
07/29/22	Spelfogel, Douglas E.	Follow-up regarding prepare final fee app, review documents, file.	1.00	1,555.00	1,555.00
Subtotal B110			13.10		9,307.00
B160: Fee/Employment Applications					
07/11/22	Eisenberg, Leah M.	Review Mencia/Grandfield invoices prepared by J. Campos, edit same and emails with J. Campos.	1.60	1,120.00	1,792.00
Subtotal B160			1.60		1,792.00
B190: Other Contested Matters (excluding assumption/rejection motions)					
07/21/22	Rabuck, Samuel R.	Research, analyze case law regarding the trustee's waiver of privilege (1.4); correspond with J. Gross regarding the same (.2)	1.60	0.00	0.00
Subtotal B190			1.60		0.00

Invoice No: 36362472
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 4
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B310: Claims Administration and Objections					
07/11/22	Eisenberg, Leah M.	Review files for most updated claims chart.	0.30	1,120.00	336.00
07/11/22	Eisenberg, Leah M.	Review files for most updated claims chart.	0.30	1,120.00	336.00
07/12/22	Eisenberg, Leah M.	Pull and send D. Spelfogel claim charts.	0.20	1,120.00	224.00
Subtotal B310			0.80		896.00
B410: General Bankruptcy Advice/Opinions					
07/20/22	Gross, Joshua R.	Reviewed rule 2004 motion; research regarding same; drafted response to same.	2.00	790.00	1,580.00
07/21/22	Gross, Joshua R.	Continued researching 2004 motion issues and drafting response to 2004 motion.	0.00	0.00	0.00
Subtotal B410			2.00		1,580.00
Total Fees			19.10		\$13,575.00

Invoice No: 36362472
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 5
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
07/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592767Q22022 DATE: 7/7/2022 Usage from 4/1/2022-6/30/2022	1	166.50
07/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592760Q22022 DATE: 7/7/2022 Usage from 4/1/2022-6/30/2022	1	5.50
Total Disbursements			\$172.00

Invoice No: 36362472
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 6
Spelfogel, Douglas E.

TIMEKEEPER SUMMARY

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campos, Jocelyn	5.70 hours @	195.00	1,111.50
Eisenberg, Leah M.	3.30 hours @	1,120.00	3,696.00
Gross, Joshua R.	2.00 hours @	790.00	1,580.00
Rabuck, Samuel R.	1.60 hours @	575.00	0.00
Spelfogel, Douglas E.	5.50 hours @	1,555.00	6,997.50
Talbot, Abayomi C.	1.00 hours @	190.00	190.00
Total Fees	19.10		\$13,575.00

Invoice No: 36362472
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 7
Spelfogel, Douglas E.

DISBURSEMENTS SUMMARY

<u>Disbursements</u>	<u>Amount</u>
Official Records Search	172.00
Total Disbursements	\$172.00

MAYER | BROWN

November 11, 2022

Invoice Number: 36374446

Mayer Brown LLP
1221 Avenue of the Americas
New York, NY 10020-1001

T: +1 212 506 2500
F: +1 212 262 1910
mayerbrown.com

96 Wythe Acquisition LLC
679 Driggs Avenue
Brooklyn, NY 11211

Firm Tax ID No: 36-1447220

Attn: Toby Moskovits

For professional services rendered for the period ended August 31, 2022

Re: 96 Wythe Acquisition LLC
Matter No: 21687034

Fees	\$13,551.50
Disbursements	<u>110.00</u>
Total Fees and Disbursements	<u>\$13,661.50</u>

Wire Transfer or ACH Credit Payments (Preferred)

Bank: Bank of America **Bank Address:** 135 South LaSalle Street, Chicago, IL 60603 **Account #:** 8765663350 **ACH ABA#:** 121000358
Wire ABA #: 026009593 **International Wires Swift Code:** BOFAUS3N **Remittance Detail Email:** payments@mayerbrown.com

Invoice No: 36374446
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 2
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B160: Fee/Employment Applications					
08/01/22	Spelfogel, Douglas E.	Review documents, file regarding upcoming court hearing, follow-up regarding prep final fee application, review documents, file.	1.00	1,555.00	1,555.00
08/02/22	Spelfogel, Douglas E.	Appear court hearings, FRBP 2004, various motions, follow-up regarding final fee application.	1.00	1,555.00	1,555.00
08/03/22	Spelfogel, Douglas E.	Follow-up work regarding draft final fee application, review documents, file.	1.00	1,555.00	1,555.00
08/05/22	Spelfogel, Douglas E.	Work on prep for final fee applications, review documents, file.	1.00	1,555.00	1,555.00
08/09/22	Spelfogel, Douglas E.	Follow-up regarding final fee application, review documents, regarding same, follow-up per court conference.	1.00	1,555.00	1,555.00
08/17/22	Spelfogel, Douglas E.	Work on final fee application, review interim fee application, review documents, regarding same, file.	1.00	1,555.00	1,555.00
08/19/22	Spelfogel, Douglas E.	Review documents, regarding prep of final fee application, review file.	1.00	1,555.00	1,555.00
08/22/22	Campos, Jocelyn	Review docket, pull precedent final fee apps; circulate to D. Spelfogel.	0.50	195.00	97.50
08/24/22	Spelfogel, Douglas E.	Follow-up regarding prep of final fee application, review documents, invoices.	1.00	1,555.00	1,555.00
08/31/22	Campos, Jocelyn	Prepare and assemble Jan-July invoices in preparation for fee application.	5.20	195.00	1,014.00
Subtotal B160			13.70		13,551.50
Total Fees			13.70		\$13,551.50

Invoice No: 36374446
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 3
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	0.20
04/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	0.80
04/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	0.60
04/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	5.20
04/10/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	0.10
04/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	0.20
04/17/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	0.40
04/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	2.80
04/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	0.30
04/24/22	Official Records Search	1	0.20

Invoice No: 36374446
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 4
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022		
04/28/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	0.20
04/29/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022A DATE: 10/17/2022	1	0.20
05/01/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022B DATE: 10/17/2022	1	0.20
05/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022B DATE: 10/17/2022	1	0.30
05/05/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022B DATE: 10/17/2022	1	0.50
05/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022B DATE: 10/17/2022	1	0.20
05/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022B DATE: 10/17/2022	1	1.70
05/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022B DATE: 10/17/2022	1	0.20
05/22/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022B DATE: 10/17/2022	1	0.20
05/29/22	Official Records Search	1	0.30

Invoice No: 36374446
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 5
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022B DATE: 10/17/2022		
05/31/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022B DATE: 10/17/2022	1	0.20
06/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.20
06/05/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.60
06/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.20
06/09/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.10
06/10/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.20
06/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.20
06/12/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.20
06/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.10
06/15/22	Official Records Search	1	0.70

Invoice No: 36374446
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 6
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022		
06/15/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	6.20
06/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.40
06/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.40
06/20/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.40
06/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.40
06/22/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.20
06/24/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.20
06/26/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.20
06/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.40
06/28/22	Official Records Search	1	0.40

Invoice No: 36374446
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 7
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022		
06/29/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q22022C DATE: 10/17/2022	1	0.40
08/01/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.40
08/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.20
08/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.40
08/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.20
08/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.40
08/08/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.20
08/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.20
08/15/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.40
08/20/22	Official Records Search	1	0.40

Invoice No: 36374446
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 8
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022		
08/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.40
08/28/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.20
08/29/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.40
08/30/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.20
08/31/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022AUG DATE: 11/9/2022	1	0.30
08/31/22	Document Reproduction	122	18.30
08/31/22	Document Reproduction	100	15.00
08/31/22	Document Reproduction	112	16.80
08/31/22	Document Reproduction	84	12.60
08/31/22	Document Reproduction	106	15.90
Total Disbursements			\$110.00

Invoice No: 36374446
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 9
Spelfogel, Douglas E.

TIMEKEEPER SUMMARY

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campos, Jocelyn	5.70 hours @	195.00	1,111.50
Spelfogel, Douglas E.	8.00 hours @	1,555.00	12,440.00
Total Fees	13.70		\$13,551.50

Invoice No: 36374446
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 10
Spelfogel, Douglas E.

DISBURSEMENTS SUMMARY

<u>Disbursements</u>	<u>Amount</u>
Official Records Search	31.40
Document Reproduction	78.60
Total Disbursements	\$110.00

MAYER | BROWN

November 17, 2022

Invoice Number: 100016730

Mayer Brown LLP
311 West Monroe Street
Chicago, IL 60606-9908

T: +1 312 782 0600
F: +1 312 701 7711
mayerbrown.com

Firm Tax ID No: 36-1447220

96 Wythe Acquisition LLC
679 Driggs Avenue
Brooklyn, NY 11211

Attn: Toby Moskovits

For professional services rendered for the period ended September 30, 2022

Re: 96 Wythe Acquisition LLC
Matter No: 21687034

Fees	\$120,945.00
Less Adjustment	<u>-6,832.00</u>
Total Fees	114,113.00
Disbursements	<u>28,272.17</u>
Total Fees and Disbursements	<u>\$142,385.17</u>

Wire Transfer or ACH Credit Payments (Preferred)

Bank: Bank of America **Bank Address:** 135 South LaSalle Street, Chicago, IL 60603 **Account #:** 8765663350 **ACH ABA#:** 121000358
Wire ABA #: 026009593 **International Wires Swift Code:** BOFAUS3N **Remittance Detail Email:** payments@mayerbrown.com

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 2
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110: Case Administration					
09/19/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
09/23/22	Spelfogel, Douglas E.	Follow-up regarding final fee application, review and revise draft regarding same, review file.	1.00	1,555.00	1,555.00
09/27/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
09/30/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
Subtotal B110			4.00		2,125.00
B160: Fee/Employment Applications					
09/01/22	Anglade, Ashley	Conference with S. Rabuck re: MB's final fee application (.2); research approved final fee applications in SDNY (1.2); correspond with S. Rabuck re: same (.2).	1.60	530.00	848.00
09/01/22	Rabuck, Samuel R.	Telephone conference with D. Spelfogel and J. Campos regarding preparing final fee application (.5); telephone conference with A. Anglade regarding the same (.2); correspond with A. Anglade regarding precedent final fee applications (.1)	0.80	575.00	460.00
09/02/22	Anglade, Ashley	Research local rules re: filing final fee applications (.5); correspond with S. Rabuck re: same (.2); review January through July 2022 invoices in connection with preparing fee application (.6).	1.30	530.00	689.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 3
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/02/22	Rabuck, Samuel R.	Correspond with A. Anglade regarding preparing task list summaries for Mayer Brown's final fee application	0.10	575.00	57.50
09/05/22	Anglade, Ashley	Analyze time entries for specific task codes in connection with preparing final fee application (2.2); correspond with S. Rabuck re: final fee application outstanding issues (.3).	2.50	530.00	1,325.00
09/05/22	Rabuck, Samuel R.	Analyze precedent final fee applications approved by Judge Drain (.2); draft the Mayer Brown final fee application (1.0)	1.20	575.00	690.00
09/06/22	Anglade, Ashley	Draft summaries describing work done under certain task codes for Jan. - July 2022 invoices (1.5); circulate summaries of same to S. Rabuck (.2).	1.70	530.00	901.00
09/06/22	Campos, Jocelyn	Email and call with S. Rabuck regarding final fee app.	0.10	195.00	19.50
09/06/22	Rabuck, Samuel R.	Draft the Mayer Brown final fee application (1.5); correspond with A. Anglade regarding the same (.2); correspond with J. Campos regarding the same (.1)	1.80	575.00	1,035.00
09/07/22	Campos, Jocelyn	Respond to query from attorney, S. Rabuck re fee app.	0.10	195.00	19.50
09/07/22	Rabuck, Samuel R.	Draft Mayer Brown final application for compensation (.6); analyze Mayer Brown invoices from final fee period to prepare task summaries to be included in the same, redact privileged information (5.7)	6.30	575.00	3,622.50
09/08/22	Campos, Jocelyn	Assist edits to the final fee app; circulate to S. Rabuck.	0.80	195.00	156.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 4
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/08/22	Rabuck, Samuel R.	Analyze Mayer Brown invoices from final fee period to prepare task summaries to be included in the same, redact privileged information (2.1); draft proposed order to Mayer Brown final fee application (1.7); correspond with D. Spelfogel regarding fee app (.2); correspond with J. Campos regarding the same (.1); draft Mayer Brown final fee application (2.4)	6.50	575.00	3,737.50
09/09/22	Rabuck, Samuel R.	Telephone conference with D. Spelfogel regarding Mayer Brown final fee application	0.30	575.00	172.50
09/22/22	Campos, Jocelyn	Prepare review revise initial draft of Aug bill; send to J. Hatfield.	0.50	195.00	97.50
09/23/22	Campos, Jocelyn	Emails with J. Hatfield regarding various invoices for inclusion with the fee app.	0.60	195.00	117.00
09/23/22	Campos, Jocelyn	Review docket and pull agenda notices, status reports, first interim fee application (.60); circulate to D. Spelfogel (.10).	0.70	195.00	136.50
09/26/22	Campos, Jocelyn	Review docket and pull docket report; circulate to D. Spelfogel.	0.10	195.00	19.50
09/26/22	Campos, Jocelyn	Respond to attorney query regarding claims objection; circulate tracker to D. Spelfogel.	0.10	195.00	19.50
09/27/22	Campos, Jocelyn	Prepare, assemble package for final fee application.	6.00	195.00	1,170.00
09/27/22	Campos, Jocelyn	Respond to attorney query regarding fee application balances, credits and retainer balance; email accounting re same.	0.10	195.00	19.50
09/27/22	Rabuck, Samuel R.	Revise exhibits to Mayer Brown final fee application (.3); correspond with MB team regarding the same (.1); telephone conference with D. Spelfogel regarding drafting the Mayer Brown final fee application (.5)	0.90	575.00	517.50

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 5
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/22	Spelfogel, Douglas E.	Finalize final fee application, review documents, file regarding same.	1.00	1,555.00	1,555.00
09/29/22	Campos, Jocelyn	Respond to attorney query, review docket for a court entered order for administrative deadline to file proof of claim; circulate to D. Spelfogel.	0.20	195.00	39.00
Subtotal B160			35.30		17,424.00
B220: Employee Benefits/Pensions					
09/14/22	Alkadri, Susan L.	Correspondence with D. Spelfogel regarding documents produced by Debtor and Management Company in this case (pre-trustee); review Relativity document database to confirm scope of document production.	0.40	620.00	248.00
09/14/22	Eisenberg, Leah M.	Emails on Discovery requests.	0.20	1,120.00	224.00
09/14/22	Wright, Derek L.	Review trustee 2004 subpoena (1.1); various correspondence and follow up calls regarding the same (.7); draft initial analysis of the subpoena requests and related issues (.6); discuss details regarding document search and review (.9)	3.30	1,120.00	3,696.00
09/15/22	Campos, Jocelyn	Work on assembly of documents for Trustee subpoena.	15.00	195.00	2,925.00
09/15/22	Spelfogel, Douglas E.	Review and response to subpoena, confer with Mayer team regarding same, review file.	0.50	1,555.00	777.50
09/15/22	Wright, Derek L.	Conference call with D Spelfogel and MB team regarding Trustee subpoena and document requests; begin preparing search terms for document review and collection; discuss the same; related review and correspondence	2.20	1,120.00	2,464.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 6
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/16/22	Campos, Jocelyn	Trustee Supb -- Continue with the assembly of documents responsive to Trustee's request.	14.00	195.00	2,730.00
09/16/22	Spelfogel, Douglas E.	Discovery requests, subpoena, confer with team regarding same, review documents.	1.00	1,555.00	1,555.00
09/16/22	Wright, Derek L.	Review documents, pleadings and correspondence and prepare initial list of search terms related to Trustee subpoena and document requests; prepare draft responses and objections to the Trustee Subpoena and requests for production; prepare and coordinate initial production of documents responsive to the subpoena; various correspondence and telephone calls regarding the same; draft cover letter for production; review and coordinate with IT team related to production; various related correspondence and follow up	5.00	0.00	0.00
09/16/22	Wright, Derek L.	Review documents, pleadings and correspondence and prepare initial list of search terms related to Trustee subpoena and document requests; prepare draft responses and objections to the Trustee Subpoena and requests for production; prepare and coordinate initial production of documents responsive to the subpoena; various correspondence and telephone calls regarding the same; draft cover letter for production; review and coordinate with IT team related to production; various related correspondence and follow up	3.30	1,120.00	3,696.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 7
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/19/22	Campos, Jocelyn	Respond to Trustee, J. Murphy email regarding 9/16/2022 production.	0.10	195.00	19.50
09/19/22	Campos, Jocelyn	Continue with assembly and gathering of documents for Trustee subpoena.	6.40	195.00	1,248.00
09/19/22	Chan, Ashley C.M.	Conference call with D Wright in respect of research on privilege.	0.50	520.00	260.00
09/19/22	Chan, Ashley C.M.	Conducting research in respect of privilege.	4.90	520.00	2,548.00
09/19/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	5.00	370.00	1,850.00
09/19/22	Spelfogel, Douglas E.	Follow-up regarding response to document request, review documents, confer with Mayer team regarding same.	0.50	1,555.00	777.50
09/19/22	Wright, Derek L.	Review prior research related to privilege issues as held by the trustee (.6); review and analyze related issues and formulate additional research issues to address subpoena (.8); discuss further research issues with A. Chan (.7); address various issues related to responses and objections to document requests and draft detailed correspondence regarding the same (1.8); continue drafting responses and objections to subpoena (2.7); update responses and objections based on comments received and draft related correspondence (1.8)	8.40	1,120.00	9,408.00
09/20/22	Campos, Jocelyn	Emails to team regarding trustee subpoena.	0.30	195.00	58.50

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 8
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/20/22	Wright, Derek L.	Review initial research including case authority related to internal work product privilege and rights of the trustee and formulate issues for further review(.7); meeting with A. Chan regarding the same and discuss follow up issues (.5);further update and revise draft responses and objections to the trustee's subpoena (1.3); extended conference call with MB legal team regarding the subpoena and responses and related issues (1.2); discuss the subpoena and related issues with D. Spelfogel (.2)	3.90	1,120.00	4,368.00
09/21/22	Campos, Jocelyn	Circulate dial-in for call with Trustee team.	0.10	195.00	19.50
09/21/22	Campos, Jocelyn	Prepare, review, organize, analyze and index documents for the Trustee subpoena production for Bates-stamping and produced to Relativity.	8.00	195.00	1,560.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 9
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/21/22	Wright, Derek L.	Review and revise draft Responses to Subpoena per comments received and draft related correspondence (1.5); review research and case authority related to potential privilege issues related to trustee requests and draft detailed correspondence regarding the same (1.7); extended call with counsel for the trustee regarding subpoena and related productions requests (1.0); further meeting with D. Spelfogel regarding the same and extended call with C. Kelley regarding the same and related issues (.7); review various issues related to rolling document production in response to the trustee Subpoena and discuss the same with J. Campos and prepare and finalize further production (1.8); various related correspondence and follow up (.5)	7.20	1,120.00	8,064.00
09/22/22	Campos, Jocelyn	Respond to attorney query re; exhibit list for all parties (.60); circulate to D. Spelfogel (.10).	0.70	195.00	136.50
09/22/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	5.00	370.00	1,850.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 10
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/22	Wright, Derek L.	Review prediction issues discussed with the trustee and flag various open issues and follow up (.8); draft detailed correspondence as follow up to trustee regarding initial production meet and confer addressing various open issues and follow up (1.6); discuss the same and revise email based on comments received (.7); follow up internal call regarding the same and open issues (.7) continue review and analysis of privilege and other issues related to trustee subpoena and related requests (1.2); further review and revise draft follow up correspondence to the trustee and finalize the same (.8); various correspondence and follow up regarding the same (.5)	6.30	1,120.00	7,056.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 11
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/22	Wright, Derek L.	Review new comments received to the draft responses and objections to subpoena and update the responses accordingly (.5); prepare draft email to counsel for the trustee regarding search terms and scope of review and production generally(.5); draft correspondence regarding the same to the MB team (.2); extended follow up call with the MB team regarding the trustee subpoena and related responses and objections to the same (.8); follow up call with D. Spelfogel regarding the same (.2); further revise and update draft responses and objections per our calls and further comments received (1.3); address research issues related to privilege and other production issues and draft correspondence regarding the same (.7); address production issues and discuss the same with J. Campos (.9); various related correspondence and follow up (.3)	5.40	1,120.00	6,048.00
09/26/22	Campos, Jocelyn	Respond to attorney query list of contact email for searches for the Trustee production.	0.90	195.00	175.50

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 12
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/22	Wright, Derek L.	Draft and revise detailed production email to the trustee detailing parameters of proposed search and related issues (.5); review draft email per various comments received (.7); review further comments to responses and objections to subpoena and revise accordingly and prepare further draft and related correspondence and circulate the same (2.1); review new set of documents for production (2.1)	5.40	1,120.00	6,048.00
09/27/22	Campos, Jocelyn	Conference call with D. Wright regarding Trustee production (.15); email EDS regarding same (.5).	0.20	195.00	39.00
09/27/22	Campos, Jocelyn	Respond to attorney query regarding Trustee 3rd set of Production.	0.10	195.00	19.50
09/27/22	Campos, Jocelyn	Prepare and finalize third set of Trustee production.	3.00	195.00	585.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 13
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/22	Wright, Derek L.	Review and revise production email to the trustee, finalize and circulate (.7); Further review new document production and related issues and discuss with J. Campos (.9); telephone conference with D. Spelfogel regarding the same and other open issues (.3); review and revise draft responses and objections to subpoena pursuant to various comments received and further discussion (1.6); telephone conference with counsel to the trustee regarding the subpoena and production issues (.4); follow up call with D. Spelfogel regarding the same and related issues (.4); draft detailed correspondence summarizing open production issues as discussed with the trustee and based on further review (.6); related correspondence and follow up (.3)	5.20	1,120.00	5,824.00
09/28/22	Campos, Jocelyn	Continue with preparation and assembly of 3rd set of Trustee production; circulate to D. Wright.	4.00	195.00	780.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 14
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/22	Wright, Derek L.	Review and revise draft Responses and Objections to Subpoena per further comments received (.8); draft various related correspondence and discuss the same (.5); continue to review, revise and update Responses and Objections per additional comments received (.9); finalize Responses and Objections and serve with related correspondence to the Trustee (.8); address various issues related to new documents production including review of various documents and discuss the same with J. Campos and draft related correspondence (1.5).	4.50	1,120.00	5,040.00
09/29/22	Wright, Derek L.	Call with D. Spelfogel regarding Trustee's further response regarding production (.5); work with J. Campos to finalize further trustee documents production (.5); various related correspondence and follow up (.3)	1.30	1,120.00	1,456.00
09/30/22	Wright, Derek L.	Review in detail trustee's further response regarding production and related issues and draft initial, detailed response to the same (1.6); follow up and correspondence regarding related issues including further production issues (1.1)	2.70	1,120.00	3,024.00
Subtotal B220			134.90		86,578.00
B410: General Bankruptcy Advice/Opinions					
09/20/22	Kelley, Charles S.	Follow up call regarding 2004 subpoena.	0.80	1,210.00	968.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 15
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/21/22	Kelley, Charles S.	Conference with Trustee regarding doc production and concerns and breadth; further review of 2004 and terms and definition.	1.50	1,210.00	1,815.00
09/22/22	Kelley, Charles S.	Revise and edit discovery responses regarding thoughts on addressing.	2.20	1,210.00	2,662.00
09/22/22	Kelley, Charles S.	Call with team to discuss discovery and production issues for Trustee.	0.80	1,210.00	968.00
09/23/22	Kelley, Charles S.	Follow up regarding discovery.	0.50	1,210.00	605.00
09/27/22	Kelley, Charles S.	Follow up call with D. Spelfogel to discuss Trustee issues; review of settlement motion and impact on administrative claims.	0.80	1,210.00	968.00
Subtotal B410			6.60		7,986.00
Total Fees			180.80		\$114,113.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 16
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
03/29/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5675109 DATE: 3/29/2022 Transcripts - Mark D. Podgainy	1	1,481.65
03/29/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5676342 DATE: 3/29/2022 Transcripts - Mark Kirschner	1	2,344.79
03/29/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5669792 DATE: 3/29/2022 Transcripts - Michael Lichtenstein, Vol 2	1	5,395.84
03/29/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5663081 DATE: 3/29/2022 Transcripts - James Howard	1	2,789.97
03/31/22	Transcripts VENDOR: Veritext LLC INVOICE#: 5682528 DATE: 3/31/2022 Transcripts - Michael Lichtenstein	1	1,750.72
05/21/22	Transcripts VENDOR: Veritext LLC; INVOICE#: 5624297; DATE: 5/21/2022 - Transcripts - Toby Moskovits		6,459.90
05/25/22	Transcripts VENDOR: Lexitas INVOICE#: 1305411 DATE: 5/25/2022 transcripts-mark podgainy	1	2,156.25
05/25/22	Transcripts VENDOR: Lexitas INVOICE#: 1305410 DATE: 5/25/2022 Transcripts	1	3,892.85
09/22/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010621900 DATE: 10/1/2022 Teleconference Call on 9/22/2022 at 15:29		2.15
09/23/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010621900 DATE: 10/1/2022 Teleconference Call on 9/23/2022 at 10:00		5.58
09/26/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 86.6293 - Price per [GB]: \$23	1	1,992.47

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 17
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
Total Disbursements			\$28,272.17

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 18
Spelfogel, Douglas E.

TIMEKEEPER SUMMARY

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alkadri, Susan L.	0.40 hours @	620.00	248.00
Anglade, Ashley	7.10 hours @	530.00	3,763.00
Campos, Jocelyn	62.10 hours @	195.00	12,109.50
Chan, Ashley C.M.	5.40 hours @	520.00	2,808.00
Dodd, Cheryl M.	10.00 hours @	370.00	3,700.00
Eisenberg, Leah M.	0.20 hours @	1,120.00	224.00
Kelley, Charles S.	6.60 hours @	1,210.00	7,986.00
Rabuck, Samuel R.	17.90 hours @	575.00	10,292.50
Spelfogel, Douglas E.	4.00 hours @	1,555.00	6,220.00
Talbot, Abayomi C.	3.00 hours @	190.00	570.00
Wright, Derek L.	64.10 hours @	1,120.00	66,192.00
Total Fees	180.80		\$114,113.00

Invoice No: 100016730
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 19
Spelfogel, Douglas E.

DISBURSEMENTS SUMMARY

<u>Disbursements</u>	<u>Amount</u>
Transcripts	26,271.97
Telephone - Conference Calls	7.73
Electronic Discovery Services	1,992.47
Total Disbursements	\$28,272.17

Exhibit 9

**Detail of Fees, Expenses and Disbursements for the
Supplemental Fee Period of October 1, 2022 through and including April 30, 2023**

MAYER | BROWN

May 16, 2023

Invoice Number: 100027791

Mayer Brown LLP
311 West Monroe Street
Chicago, IL 60606-9908

T: +1 312 782 0600
F: +1 312 701 7711
mayerbrown.com

Firm Tax ID No: 36-1447220

96 Wythe Acquisition LLC
679 Driggs Avenue
Brooklyn, NY 11211

For professional services rendered for the period ended April 30, 2023

Re: 96 Wythe Acquisition LLC
Matter No: 21687034

Fees	\$872,339.00
Less Adjustment	<u>-141,618.00</u>
Total Fees	730,721.00
Disbursements	<u>40,445.34</u>
Total Fees and Disbursements	<u>\$771,166.34</u>

Wire Transfer or ACH Credit Payments (Preferred)

Bank: Bank of America **Bank Address:** 135 South LaSalle Street, Chicago, IL 60603 **Account #:** 8765663350 **ACH ABA#:** 121000358
Wire ABA #: 026009593 **International Wires Swift Code:** BOFAUS3N **Remittance Detail Email:** payments@mayerbrown.com

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 2
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110: Case Administration					
10/14/22	Campos, Jocelyn	Respond to attorney query regarding admin claims order (.25); review docket (.15); register D. Spelfogel for omni hearing on Wednesday, Oct 19, 2022 (.10).	0.50	195.00	97.50
10/18/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
10/20/22	Campos, Jocelyn	Respond to attorney query to pull all court hearing transcripts; review docket and pull 19 transcripts; circulate to D. Spelfogel and team.	1.30	195.00	253.50
10/25/22	Campos, Jocelyn	Respond to attorney query, review docket, pull 2004 order; circulate to D. Wright.	0.30	195.00	58.50
11/08/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
11/17/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
12/02/22	Campos, Jocelyn	Spent a lot of time going through docket and reviewing all the examiner's motion, UST disqualifying motion, objections, replies; put together for Doug and Derek.	3.50	195.00	682.50
12/07/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
12/08/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
12/12/22	Campos, Jocelyn	Correspond with court transcription service regarding 12/7/2022 hearing transcript.	0.30	195.00	58.50
12/16/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 3
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/22	Campos, Jocelyn	Review docket for hearing tomorrow; register D. Spelfogel for hearing on 12/20/2022 at 2:00 pm.	0.50	195.00	97.50
12/19/22	Spelfogel, Douglas E.	Call with trustee counsel, F. Oswald, regarding status, follow-up regarding same, review documents.	0.50	1,555.00	777.50
12/19/22	Spelfogel, Douglas E.	Follow-up regarding upcoming court conference, discovery requests, review file.	0.50	1,555.00	777.50
12/27/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
12/29/22	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
01/06/23	Spelfogel, Douglas E.	Follow-up regarding auction sale, discovery, review documents regarding same.	0.50	1,555.00	777.50
01/16/23	Wright, Derek L.	Review and prepare for tomorrow's hearing and prepare related correspondence.	1.10	1,120.00	1,232.00
01/17/23	Spelfogel, Douglas E.	Conference partner, D. Wright regarding hearing to approve sale, discovery matters, review documents, file regarding same.	1.00	1,555.00	1,555.00
01/17/23	Wright, Derek L.	Review pleadings and documents in preparation of today's hearing (.9); attend hearing on sale motion and related discovery issues (1.5); draft related hearing summary and follow up on various review and production issues related to the Trustee's subpoena and discuss the same with C. Dodd (2.1). [4.5 hrs reduced to 3.5 hrs]	3.50	1,120.00	3,920.00
01/24/23	Campos, Jocelyn	Review docket and calendar 2/6 omni hearing.	0.20	195.00	39.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 4
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/23	Spelfogel, Douglas E.	Review transcript hearing on discovery conference, outline open issues regarding document production, email partner, D Wright regarding same, review documents.	0.50	1,555.00	777.50
01/25/23	Spelfogel, Douglas E.	Review documents, prepare and email trustee's counsel, F. Oswald, review documents, file regarding same.	0.50	1,555.00	777.50
01/26/23	Dodd, Cheryl M.	Design and implement search protocols for attorney review project.	0.30	370.00	111.00
01/26/23	Spelfogel, Douglas E.	Call debtor's professionals, prepare email internal, prepare email, to trustee regarding resolution of open issues regarding fee application, conference with Mayer team, review documents. [1.0 hrs reduced to 0.5 hrs]	0.50	1,555.00	777.50
02/03/23	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
02/10/23	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
02/16/23	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
02/21/23	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
02/22/23	Campos, Jocelyn	Review docket and register D. Spelfogel and D. Wright for court hearing on 2/22 via Zoom.	0.20	195.00	39.00
02/24/23	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
02/27/23	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
03/02/23	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 5
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/16/23	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
03/21/23	Talbot, Abayomi C.	Retrieved filed court documents and docketed entries into Compulaw database system.	1.00	190.00	190.00
04/04/23	Spelfogel, Douglas E.	Follow-up regarding approval settlement, draft supplemental to fee application, review documents, file regarding same.	1.20	0.00	0.00
04/06/23	Spelfogel, Douglas E.	Review docket, approval of 9019 settlement, review settlement regarding timing for effective date, and next steps, review final fee application, documents, regarding supplement to such, review file.	0.50	1,555.00	777.50
04/12/23	Spelfogel, Douglas E.	Review final fee application, regarding updating such, review documents, review filings, plan, and entered confirmation order, email debtor professional group regarding same, follow-up with Mayer team regarding same, review file.	1.00	1,555.00	1,555.00
04/14/23	Spelfogel, Douglas E.	Follow-up regarding review final fee application, follow-up regarding updating such, address settlement, review documents, back-up, review file.	1.20	0.00	0.00
04/25/23	Spelfogel, Douglas E.	Follow-up regarding final fee application, review documents, outline open action items for team meeting, review file.	0.50	1,555.00	777.50
04/27/23	Spelfogel, Douglas E.	Follow-up regarding prep of final fee application, supplement to same, follow-up per discussion partner, D. Wright, review documents, review settlement, file.	0.50	1,555.00	777.50

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 6
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/23	Spelfogel, Douglas E.	Follow-up regarding amended fee application, review draft application, correspondence from partner, D Wright regarding same, review documents, file.	1.00	1,555.00	1,555.00
Subtotal B110			36.20		21,481.50
B160: Fee/Employment Applications					
10/03/22	Spelfogel, Douglas E.	Work on finalizing fee application, review documents, exhibits regarding same, review file.	1.00	1,555.00	1,555.00
10/04/22	Campos, Jocelyn	Review revise final fee application (2.7); circulate to D. Spelfogel (.30).	3.00	195.00	585.00
10/04/22	Campos, Jocelyn	Conference with D. Spelfogel regarding finalizing fee application.	0.30	195.00	58.50
10/04/22	Rabuck, Samuel R.	Correspond with D. Spelfogel regarding finalizing the final Mayer Brown fee application.	0.20	575.00	115.00
10/05/22	Campos, Jocelyn	Review revise assemble final fee application; circulate to D. Spelfogel and D. Wright.	4.90	195.00	955.50
10/05/22	Wright, Derek L.	Review in detail Second and Final Fee Application (1.6); revise fee application per review and related comments and issues (2.7); draft detailed related correspondence and follow up (.3).	4.60	1,120.00	5,152.00
10/06/22	Campos, Jocelyn	Respond to attorney query regarding admin bar order; review docket; send to D. Spelfogel.	0.30	195.00	58.50
10/06/22	Campos, Jocelyn	Review revise prepare and finalize final fee application (1.5); circulate to D. Spelfogel (.10).	1.60	195.00	312.00
10/06/22	Spelfogel, Douglas E.	Follow-up regarding final draft fee application, prepare and send covering note to trustee's counsel, F Oswald, review file.	0.50	1,555.00	777.50

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 7
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/22	Wright, Derek L.	Further review and revise Second and Final Fee application and prepare redline (.7); discuss the same and draft related correspondence.	0.90	1,120.00	1,008.00
10/13/22	Campos, Jocelyn	Continue with preparation and finalizing final fee application (1.5); prepare admin proof of claim (2.0); review docket (.25); email with team (.55).	4.30	195.00	838.50
10/24/22	Campos, Jocelyn	Prepare excel worksheet of invoices from Jan to July 2022 for submission to Trustee; circulate to D. Spelfogel.	2.50	195.00	487.50
10/24/22	Spelfogel, Douglas E.	Work on final fee application, updating such, review documents ,file.	1.00	1,555.00	1,555.00
11/09/22	Campos, Jocelyn	Go through deposition expenses, ascertain that they were properly entered into the system for the final fee application.	1.30	195.00	253.50
11/09/22	Gross, Joshua R.	Analyzed transcripts; discussed same with Mayer Brown team.	1.20	790.00	948.00
11/09/22	Spelfogel, Douglas E.	Work on updated final fee application, follow-up review of final fee applications B. Riley, L. Berman, review documents, file regarding same.	0.50	1,555.00	777.50
11/10/22	Spelfogel, Douglas E.	Conference with partner, L. Eisenberg regarding above, next steps, review documents regarding same.	0.50	1,555.00	777.50
11/14/22	Eisenberg, Leah M.	Review draft fee application.	0.80	1,120.00	896.00
11/15/22	Gross, Joshua R.	Analyzed hearing transcripts.	0.80	790.00	632.00
11/16/22	Campos, Jocelyn	Continue with edits/revisions in preparation for final fee application (5.0); calls/emails with accounting; Veritext, Planet Depos; D. Spelfogel (1.50).	6.50	195.00	1,267.50
11/16/22	Eisenberg, Leah M.	Review updated Fee application and emails on same.	0.80	1,120.00	896.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 8
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/22	Campos, Jocelyn	Continue with edits/revisions in preparation for final fee application (3.0); email with S. Rabuck regarding same (.50); emails with J. Hatfield regarding posting of transcript invoice (1.50); emails with T. Chavez regarding expenses loaded in Chrome River for inclusion; emails with D. Spelfogel regarding edits to languages and amounts (.50); emails with Veritext (.50); emails with Planet Depos (.50).	6.50	195.00	1,267.50
11/17/22	Eisenberg, Leah M.	Review revised fee application and emails on same.	0.60	1,120.00	672.00
11/18/22	Campos, Jocelyn	Emails with S. Rabuck regarding fee application hours for certification (.20); review docket and pull Getzler admin claim filing (.50); circulate to D. Spelfogel (.10).	0.50	195.00	97.50
11/18/22	Campos, Jocelyn	Prepare, finalize and file Second and Final Application of Mayer Brown LLP as Co-Counsel to the Debtor for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred.	6.50	195.00	1,267.50
11/21/22	Campos, Jocelyn	Finalize and efile Mayer Brown fee application on docket (.50); service of same via overnight (.50); service by email to Trustee (.50).	1.50	195.00	292.50
11/22/22	Eisenberg, Leah M.	Review finalized fee application. (.6); emails on UST meeting to discuss same (.2).	0.80	1,120.00	896.00
11/22/22	Gross, Joshua R.	Analyzed transcripts.	1.30	790.00	1,027.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 9
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/22	Spelfogel, Douglas E.	Review documents, follow-up regarding meeting with UST regarding fee application, review correspondence regarding request for additional information, review claim and fee summary, file.	0.50	1,555.00	777.50
12/01/22	Campos, Jocelyn	Compare 14 invoices to LEDES files against hard invoices, review and edit, send back to Billing Dept.	2.30	195.00	448.50
12/01/22	Spelfogel, Douglas E.	Call with UST regarding follow-up regarding fee application, conference with partner, L Eisenberg, Mayer team regarding same, review fee application, follow-up regarding same.	0.50	1,555.00	777.50
01/20/23	Campos, Jocelyn	Review docket and pull compensation applications for certain filers.	0.40	195.00	78.00
01/23/23	Campos, Jocelyn	Review docket and pull BSP objection to Mayer Brown fee application; email same to D. Spelfogel.	0.10	195.00	19.50
01/23/23	Campos, Jocelyn	Review docket and pull 4/14/2022 Interim Fee Order; email same to D. Spelfogel.	0.10	195.00	19.50
01/23/23	Campos, Jocelyn	Correspond with Accounting regarding retainer payments (.50); prepare Excel spreadsheet regarding fees application for certain entities (2.30).	3.80	195.00	741.00
01/24/23	Campos, Jocelyn	Review docket for fee application for Leitner Berman (.30); calls with Judge Lane courtroom regarding missing admin claim for Leitner Berman (.40); emails with Leitner Berman (.50); email court regarding same (.10).	1.30	195.00	253.50

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 10
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/23	Campos, Jocelyn	Call to D. Berman of B. Riley regarding admin claim filing; emails with D. Spelfogel regarding same issue; emails with D. Berman regarding same.	0.80	195.00	156.00
01/27/23	Campos, Jocelyn	Call with court regarding B. Riley claim admin form (.15); emails with B. Riley regarding issues with the form (.15).	0.60	195.00	117.00
02/07/23	Campos, Jocelyn	Review docket re admin bar date order; circulate to D. Spelfogel.	0.10	195.00	19.50
04/12/23	Wright, Derek L.	Initial review of final fee application and related documents in order to supplement the same (1.0); review docket for related filings (.3); review newly entered confirmation order (.2).	1.50	1,120.00	1,680.00
04/13/23	Wright, Derek L.	Continue initial review and preparation of supplemental fee application.	0.90	1,120.00	1,008.00
04/14/23	Wright, Derek L.	Review final fee application as filed and address supplementing the same related to subsequent services provided (1.2); review issues related to fee applications and related authority (1.5); discuss the same with D. Spelfogel (.2).	2.90	1,120.00	3,248.00
04/17/23	Wright, Derek L.	Continue review of final fee application as filed and address supplementing the same related to subsequent services provided (.5); review issues related to the fee applications and related authority (2.1); discuss the same and related research issues with L. Wray (.4).	3.00	0.00	0.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 11
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/18/23	Wright, Derek L.	Work on amended final fee application begin preparation of supplemental fee application and discuss the same (1.3); review various related documents and pleadings (.8).	2.10	1,120.00	2,352.00
04/19/23	Wright, Derek L.	Continue preparation of supplemental fee application and review various related documents and pleadings.	0.90	1,120.00	1,008.00
04/24/23	Wright, Derek L.	Collect, review, and discuss various documents and information related to the preparation amended final fee application (1.0); discuss the same with J. Campos (.5); continue review of prior application and update the same (.3).	1.80	1,120.00	2,016.00
04/25/23	Campos, Jocelyn	Assist attorney with edits to final fee app.	0.50	195.00	97.50
04/25/23	Wright, Derek L.	Prepare portions of amnded final fee application (1.8); review various related documents and pleadings (.30); discuss the same with D. Spelfogel and J. Campos (.20).	2.30	1,120.00	2,576.00
04/26/23	Campos, Jocelyn	Assist attorney with edits to the amended final fee app; emails to/from D. Wright and Doc Services.	2.50	195.00	487.50
04/26/23	Wright, Derek L.	Review in detail time records for October - April to amended fee application accordingly (1.3); Prepare portions of amended final fee application (1.2); review related documents and pleadings (1.0).	3.00	1,120.00	3,360.00
04/27/23	Campos, Jocelyn	Assist attorney with edits to final fee app.	1.50	195.00	292.50
04/27/23	Wright, Derek L.	Work on amended final fee application (1.6); review related documents and pleadings (1.0).	2.60	1,120.00	2,912.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 12
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/23	Wright, Derek L.	Prepare and finalize initial draft of the final fee application (.9); draft detailed correspondence regarding the same and discuss related issues (.5).	1.40	1,120.00	1,568.00
Subtotal B160			89.60		51,439.00
B190: Other Contested Matters (excluding assumption/rejection motions)					
10/06/22	Gross, Joshua R.	Review revised draft BSP settlement objection; discussed same with Mayer Brown team.	1.10	790.00	869.00
12/03/22	Rabuck, Samuel R.	Analyze hearing transcripts regarding scope of examiner's investigation.	3.80	575.00	2,185.00
12/04/22	Rabuck, Samuel R.	Analyze hearing transcripts regarding scope of examiner's investigation.	0.80	575.00	460.00
Subtotal B190			5.70		3,514.00
B220: Discovery					
10/02/22	Chan, Ashley C.M.	Drafting research memo in respect of privilege.	4.20	520.00	2,184.00
10/03/22	Wright, Derek L.	Review and revise detailed draft response to Trustee's counsel regarding ongoing production issues and disputes per various comments received (.8); review further comments and open issues (.5); finalize draft response and circulate to Trustee's counsel (.5).	1.80	1,120.00	2,016.00
10/04/22	Kelley, Charles S.	Follow up call on discovery with team to discuss strategy on responses; review and edit same.	1.50	1,210.00	1,815.00
10/05/22	Campos, Jocelyn	Respond to attorney query regarding trustee productions that were produced; sent confirmations of productions to D. Wright.	0.40	195.00	78.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 13
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/22	Kelley, Charles S.	Attention to document requests and responses and emails to Trustee counsel regarding same.	0.50	1,210.00	605.00
10/05/22	Wright, Derek L.	Review in detail the Trustee's further response regarding issues related to production and specifically address searches proposed by the Trustee and related search terms and issues (2.6); review and research related privilege issues (1.1); telephone conference with IT regarding document production and review and follow up regarding the same (.8).	4.50	1,120.00	5,040.00
10/06/22	Wright, Derek L.	Address production request and document search and various related issues (1.4); various correspondence regarding the same and discuss further with D. Spelfogel (.6); draft and update detailed response to the Trustee's latest correspondence on production issues (1.9).	3.90	1,120.00	4,368.00
10/07/22	Spelfogel, Douglas E.	Follow-up regarding document demand, coordinate production regarding same, review file.	0.50	1,555.00	777.50
10/07/22	Wright, Derek L.	Review various comments to draft reply email to the Trustee related to production issues and revise accordingly (.6); review and research issues under FRCP 26 and 45 regarding undue burden, etc. and draft related correspondence (1.2); further review, update and finalize detailed reply to the Trustee regarding various production issues (.8).	2.60	1,120.00	2,912.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 14
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/22	Wright, Derek L.	Address various issues related to document search and review related to the Trustee subpoena (.9); review search results and follow up regarding the same and related issues (1.3); various related correspondence and follow up (.9).	3.10	1,120.00	3,472.00
10/12/22	Dodd, Cheryl M.	Design and implement search protocols for attorney review project. Manage review logistics.	1.50	370.00	555.00
10/12/22	Wright, Derek L.	Review and address various issues related to the search and collection of documents related to the Trustee subpoena (1.2); various correspondence regarding the same (.6); telephone conference with counsel regarding the same (.3); review research and authority related to privilege issues (1.6); discuss the same with D. Spelfogel (.2).	3.90	1,120.00	4,368.00
10/13/22	Dodd, Cheryl M.	Design and implement search protocols for attorney review project. Manage review logistics.	1.30	370.00	481.00
10/13/22	Spelfogel, Douglas E.	Follow-up regarding document production, response to subpoena, review documents, file.	1.00	1,555.00	1,555.00
10/13/22	Wright, Derek L.	Review and address ongoing issues related to search and collection of documents related to the trustee subpoena; address issues related to privilege.	1.10	0.00	0.00
10/14/22	Spelfogel, Douglas E.	Follow-up regarding documents production, discuss with partner D Wright, review documents, file regarding same.	1.00	0.00	0.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 15
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/22	Wright, Derek L.	Review research and authority related to the issue of privilege related to Trustee subpoena requests (1.9); detailed correspondence regarding follow up research issues and preparation of memorandum regarding the same (.5); follow up and related correspondence (.4); address document collection and production issues with IT group and discuss the same with D. Spelfogel (.8).	3.60	1,120.00	4,032.00
10/16/22	Wright, Derek L.	Continue review of privilege issues related to Trustee production requests (.3); discuss the same with A. Chan and related memorandum (.5).	0.80	0.00	0.00
10/17/22	Sigal, Danielle A.	Research undue burden.	1.80	575.00	1,035.00
10/18/22	Wright, Derek L.	Review research and authority addressing privilege issues related to Trustee requests (.5); address collection and review issues related to Trustee subpoena (.7).	1.20	1,120.00	1,344.00
10/19/22	Wright, Derek L.	Follow up regarding Trustee production and review (.6); review status of searches run and production (.5); various correspondence regarding the same (.4).	1.50	1,120.00	1,680.00
10/24/22	Hickey, Sean M.	Meet with D. Wright regarding discovery review for Wythe case.	0.50	530.00	265.00
10/24/22	Wray, Lauren C.	Discuss document review issues with D. Wright.	0.40	530.00	212.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 16
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/22	Wright, Derek L.	Conference with L. Wray and S. Hickey regarding document review and various related issues (.7); initial review of documents collected per the Trustee subpoena (1.1); review Trustee's further response regarding production issues and disputes and address related issues (1.4); begin initial draft response to the Trustee (.5).	3.70	1,120.00	4,144.00
10/25/22	Hickey, Sean M.	Discuss document review issues with D. Wright (.2); review details related to the document searches run (.3).	0.50	530.00	265.00
10/25/22	Wray, Lauren C.	Discuss document review issues with D. Wright (.4); review details related to the document searches run (.1).	0.50	530.00	265.00
10/25/22	Wright, Derek L.	Draft detailed response to the Trustee regarding ongoing disputes related to the Trustee's subpoena and production issues (1.7); review related issues and authority (1.5); discuss the same with D. Spelfogel (.3); coordinate with IT personnel regarding various document collection and search issues (1.7); review document data base and various issues related to document review (1.5).	6.70	1,120.00	7,504.00
10/26/22	Dodd, Cheryl M.	Design and implement custom interface for analysis of review and production status for attorney review project.	0.50	370.00	185.00
10/26/22	Hickey, Sean M.	Kelley and CRO document review in Relativity - reading each document and putting in appropriate categorization bucket via "First-Pass Review".	0.80	530.00	424.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 17
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/22	Hickey, Sean M.	discussing most efficient ways to review documents with D. Wright and L. Wray (.2) collaborative document review with D. Wright and L. Wray (.3).	0.50	530.00	265.00
10/26/22	Wray, Lauren C.	Discuss document review issues with D. Wright (.5) and conducted document review.	0.50	530.00	265.00
10/26/22	Wright, Derek L.	Review documents collected related to Trustee subpoena (1.8); discuss document review issues with S. Hickey and L. Wray (.7); continue reviewing and revising draft response to the Trustee regarding production issues and draft various correspondence regarding the same (1.2); update draft response per comments received and finalize and serve (.7); review document search and collection issues related to Trustee subpoena and discuss the same with C. Dodd (1.5).	5.90	1,120.00	6,608.00
10/27/22	Hickey, Sean M.	Document review - characterizing each document into certain buckets for further review. Documents reviewed Kelley and CRO (1), Kelley and Co-Counsel (.8), and Kelley/Debtor Professional (2).	3.80	530.00	2,014.00
10/27/22	Wright, Derek L.	Continue review related to Trustee Subpoena and oversee related document review and production (1.3); review further response from the Trustee related to production disputes and draft detailed related correspondence (.3); follow up regarding privilege review issues and draft related correspondence (.5).	2.10	0.00	0.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 18
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/22	Hickey, Sean M.	Document review - analyzed each document on Relativity and categorized each into buckets for first pass review. Documents reviewed: Kelley/Debtor Professional folder.	3.00	530.00	1,590.00
10/28/22	Hickey, Sean M.	Meeting with D. Wright and L. Wray regarding document review categories. Check-in on progress (.2), specific questions regarding certain documents + which category to tag them as (.3), planning next meeting and how to divvy up future assignments (.08).	0.60	530.00	318.00
10/28/22	Wray, Lauren C.	Discuss document review issues with D. Wright (.5); review details related to the document searches run (.3); review documents collected related to the Trustee requests (5.5).	6.00	530.00	3,180.00
10/28/22	Wright, Derek L.	Review draft memorandum and related authority related to privilege issues related to Trustee subpoena (1.2); extended discussion with D. Spelfogel regarding the same (.5); address various issues raised with respect to document review related to the Trustee Subpoena (1.1); review further response from Trustee related to production issues and respond further (.5).	3.30	1,120.00	3,696.00
10/29/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Kelley/Debtor Professionals (2.5).	2.50	530.00	1,325.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 19
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Kelley and Debtor Professionals (2.0).	2.00	530.00	1,060.00
10/30/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	4.20	530.00	2,226.00
10/31/22	Campos, Jocelyn	Circulate dial in for team conference call regarding productions.	0.20	195.00	39.00
10/31/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Kelley and Debtor Professionals (1.0), Kelley and Examiner (1.0), Kelley and Lender (3.0).	5.00	530.00	2,650.00
10/31/22	Kelley, Charles S.	Call regarding discovery issues and settlement issues.	0.60	1,210.00	726.00
10/31/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	6.70	530.00	3,551.00
10/31/22	Wright, Derek L.	Continue review, research and analysis of authority on privilege issues related to the trustee subpoena and begin drafting related analysis (2.8); call with Mayer Brown team regarding Trustee subpoena and related response (.6); address additional search information and detail requested by the trustee and related correspondence (1.1).	4.50	1,120.00	5,040.00
11/01/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Kelley/Lender (1.5), running search for Rider/Mencia/Grandfield matters (.5), Wright/CRO + Wright/Debtor Professionals + Wright/Debtor (.25).	2.30	530.00	1,219.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 20
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Parlovecchio and CRO (.58), Parlovecchio and Debtor Co Counsel (.17), Parlovecchio and Debtor Professional (1.25), Parlovecchio and Lender (.5), Parlovecchio and Debtor (1.25).	3.80	530.00	2,014.00
11/01/22	Hickey, Sean M.	Call with D. Wright to discuss updates on documents review. Updating D. Wright on progress (.2) and splitting up the remaining documents (.1).	0.30	530.00	159.00
11/01/22	Kelley, Charles S.	Participate in meet and conference on discovery and focus on search terms.	0.50	1,210.00	605.00
11/01/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	6.10	530.00	3,233.00
11/01/22	Wright, Derek L.	Continue review, research and analysis regarding privilege issues related to the Trustee subpoena (1.9); draft detailed correspondence detailing the same (1.2); follow up conference with S. Hickey and L. Wray regarding ongoing document review related to Trustee subpoena (.3); telephone conference with D. Spelfogel regarding various issues related to the Trustee subpoena in advance of follow up meet and conference with the Trustee (.3); participate in meet and conference conference with counsel to the Trustee regarding production issues (.6); follow up call with D Spelfogel and C. Kelley (.5); review and address follow up issues raised by the Trustee at meet and conference conference (.6).	5.40	0.00	0.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 21
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel and CRO.	5.50	530.00	2,915.00
11/02/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	6.50	530.00	3,445.00
11/02/22	Wright, Derek L.	Further review authority on privilege as to production issues in light of further conference with the Trustee (.8); Draft further response to Trustee regarding production and follow up issues and discuss the same (1.1); address document review and production issues (.5).	2.40	0.00	0.00
11/03/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	0.30	370.00	111.00
11/03/22	Hickey, Sean M.	Meeting with D. Wright and L. Wray to discuss updates to document review + questions regarding how to categorize each document (.2).	0.20	530.00	106.00
11/03/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel and CRO (5.0).	5.00	0.00	0.00
11/03/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	7.00	0.00	0.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 22
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/22	Wright, Derek L.	Meeting with S. Hickey and L. Wray regarding document review and production related to Trustee subpoena (.2); address various issues related to document review and production and correspondence regarding coordinating a further production of documents (1.9); review various comments to draft response to the Trustee regarding production issues and revise and update response (.7); further correspondence regarding the response and finalize the same for service (.5).	3.30	1,120.00	3,696.00
11/04/22	Campos, Jocelyn	Respond to attorney query regarding Trustee third set of production; circulate to D. Wright.	0.10	195.00	19.50
11/04/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	9.50	370.00	3,515.00
11/04/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	6.40	530.00	3,392.00
11/04/22	Wright, Derek L.	Address various issues related to document review and production and correspondence regarding coordinating a further production of documents (2.1); Finalize further document production and draft related correspondence (1.5).	3.60	1,120.00	4,032.00
11/07/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	5.40	530.00	2,862.00
11/07/22	Wright, Derek L.	Address various issues related to document review and production and correspondence regarding coordinating a further production of documents.	2.10	1,120.00	2,352.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 23
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel/CRO (2.0), Spelfogel/Debtor Co-Counsel (1.0).	3.00	530.00	1,590.00
11/08/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	3.00	0.00	0.00
11/08/22	Wright, Derek L.	Address administrative claim bar date; review bar date order and discuss the same (.7); address document review and production issues (1.3); review further responses from the Trustee regarding production issues and begin preparing responses (1.2); various related correspondence and follow up (.3).	3.50	1,120.00	3,920.00
11/09/22	Hickey, Sean M.	Meeting with D. Wright and L. Wray to discuss updates on document review and scheduling out release of next batch.	0.20	530.00	106.00
11/09/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel/ Debtor Co-Counsel (5.0).	5.00	0.00	0.00
11/09/22	Spelfogel, Douglas E.	Call with D. Wright, L. Noll, regarding discovery, review documents, follow-up regarding same.	0.50	1,555.00	777.50
11/09/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	4.00	530.00	2,120.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 24
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/22	Wright, Derek L.	Review in detail the Trustee's latest, detailed response regarding privilege and production issues and review various authority cited (1.4); discuss the same with D. Spelfogel (.5) draft detailed response to the Trustee and review various related authority and documents (2.7); meeting with S. Hickey and L. Wray regarding document review and production and follow up on related issues (.5); draft correspondence to the Trustee related to issues raised with respect to recent production (.5); review Trustee response to the same and draft detailed response (1.3); draft various related correspondence and follow up (.4).	7.30	0.00	0.00
11/10/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	5.80	370.00	2,146.00
11/10/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel/Debtor co counsel (1.1), Spelfogel and Debtor Professional (1.0).	2.10	530.00	1,113.00
11/10/22	Kelley, Charles S.	Attention to production issues on Trustee subpoena and working though search terms and approach.	0.50	1,210.00	605.00
11/10/22	Spelfogel, Douglas E.	Call with partners, L. Noll, D. Wright, regarding Trustee document demand, review documents, research, review file, further follow-up regarding same.	0.80	1,555.00	1,244.00
11/10/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	7.00	530.00	3,710.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 25
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/22	Wright, Derek L.	Revise draft responses to the Trustee regarding various production issues per comments received and draft related correspondence (.8); address review and productions issues with C. Dodd (.2); further review administrative bar date order and draft detailed correspondence regarding the same (.5); telephone conference with L. Noll and D. Spelfogel regarding production issues and draft responses to the Trustee (.5); further revise draft responses to the Trustee per discussion, prepare final drafts and send to the Trustee (1.1); address various production-related issues with IT and draft detailed correspondence regarding new searches requested (.8); review and address a further response from the Trustee regarding production issues, draft a detailed response and draft related correspondence (1.2).	5.10	1,120.00	5,712.00
11/11/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	0.80	370.00	296.00
11/11/22	Dodd, Cheryl M.	Analysis and recommendation regarding Relativity Analytics for attorney review project.	0.50	370.00	185.00
11/11/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel and Debtor Professionals.	1.70	530.00	901.00
11/11/22	Hickey, Sean M.	Call with D. Wright to discuss updates on document review.	0.20	530.00	106.00
11/11/22	Kelley, Charles S.	Comments on response regarding subpoena to Trustee; call with D. Spelfogel regarding same.	0.80	1,210.00	968.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 26
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/22	Wray, Lauren C.	Review documents collected related to the Trustee requests (2.2), Discuss review with D. Wright and S. Hickey (.2)].	2.40	530.00	1,272.00
11/11/22	Wright, Derek L.	Review, revise and update further detailed response to the Trustee regarding ongoing production issues; finalize and send out (.8); work with C. Dodd and R. Ortanez regarding document review and production issues and specific requests by the Trustee and call regarding the same (1.1); review further response from the Trustee and prepare further response (.8); telephone conference with L. Wray and S. Hickey regarding document review status and issues and follow up regarding the same (.4); review IT results of various document collection and processing and prepare detailed correspondence to the Trustee regarding the same (.8).	3.90	1,120.00	4,368.00
11/12/22	Kelley, Charles S.	Attention to Trustee subpoena and issues for review and production of documents (0.4); email to D. Wright regarding same (0.1).	0.50	1,210.00	605.00
11/14/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	4.30	370.00	1,591.00
11/14/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel and Debtor Professionals.	2.00	530.00	1,060.00
11/14/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	3.50	530.00	1,855.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 27
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel/Debtor Professionals (2.5).	2.50	530.00	1,325.00
11/15/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	9.10	530.00	4,823.00
11/15/22	Wright, Derek L.	Review, revise and update draft response to the Trustee regarding production issues based on various comments received (1.1); discuss related production and review issues with IT and follow up (.7); review issues related to administrative claim and required proof of claim form; discuss the same (1.1); extended call with D. Spelfogel regarding production issues including new search terms related to internal documents (1.1); further revise draft response to the Trustee and draft related correspondence (.3); review further comments received and revise and update draft response to the Trustee accordingly; finalize and send to the Trustee (1.3); review and address issues related to ongoing document review (1.2).	6.80	1,120.00	7,616.00
11/16/22	Dodd, Cheryl M.	Design and implement search protocols for attorney review project.	0.30	370.00	111.00
11/16/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel and Debtor Professionals (2.5), Spelfogel and Debtor (4.25).	6.80	530.00	3,604.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 28
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/22	Hickey, Sean M.	Meeting with D. Wright and L. Wray to discuss updates in Wythe case (.2) and changing the way documents should be reviewed and categorized from now on (.3).	0.50	530.00	265.00
11/16/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	5.30	530.00	2,809.00
11/16/22	Wright, Derek L.	Review documents flagged for follow up as part of the Trustee review and production and address various related productions issues and follow up (3.4); extended discussion with D. Spelfogel regarding the same (.7); further call with S. Hickey and L. Wray regarding current, ongoing document review (.4); review in detail further correspondence from the Trustee regarding ongoing production issues and disputes and begin identifying various issues for response (1.1); various related correspondence and follow up (.7).	6.30	0.00	0.00
11/17/22	Dodd, Cheryl M.	Analysis and recommendation regarding Relativity Analytics for attorney review project.	2.50	370.00	925.00
11/17/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel/Debtor (4.5).	4.50	530.00	2,385.00
11/17/22	Kelley, Charles S.	Review draft email to Trustee (0.3); call with D. Spelfogel and D. Wright regarding approach to sampling and numbers and production (0.6); review results and draft email of same and provide comments (0.4); review updated results of search (0.5); revise email of same (0.2).	2.00	1,210.00	2,420.00
11/17/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	5.60	530.00	2,968.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 29
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/22	Wright, Derek L.	Extended call with D. Spelfogel and C. Kelley regarding latest response from the Trustee related to production issues and responding to the same (1.3); address various follow up search and review issues with IT and prepare detailed response to the Trustee detailing additional search terms and related detail (2.5); further call with D. Spelfogel and C. Kelley regarding search and production issues and correspondence from the Trustee (.5); address further follow up search and review issues with IT and update draft response to the Trustee as discussed (1.1); continue review of documents flagged for follow up and address various review and production issues (2.8).	8.20	1,120.00	9,184.00
11/18/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data. Analysis and recommendation regarding Relativity Analytics for attorney review project.	6.80	370.00	2,516.00
11/18/22	Hickey, Sean M.	Meeting with D. Wright and L. Wray to discuss updates on document review.	0.30	530.00	159.00
11/18/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel and Debtor (3.0).	3.00	530.00	1,590.00
11/18/22	Kelley, Charles S.	Review revised draft email and comments to same to D. Wright (0.3); follow up regarding further analysis of numbers and production (0.5).	0.80	1,210.00	968.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 30
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/22	Spelfogel, Douglas E.	Follow-up per conference with partner, D. Wright regarding discovery demands, status production regarding Trustee request, open issues regarding same, review file.	0.60	1,555.00	933.00
11/18/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	5.50	530.00	2,915.00
11/18/22	Wright, Derek L.	Various correspondence and calls with D. Spelfogel and C. Kelley regarding latest response from the Trustee related to production issues and draft response to the same (.9); review, revise and update response to the Trustee and finalize the same (1.1); review and address various follow up search and production issues with IT (2.1); further call with D. Spelfogel regarding search and production issues (.3); telephone conferences with S. Hickey and L. Wray regarding ongoing document review and related issues (.4); continue review of documents flagged for follow up and address various review and production issues (1.9).	6.70	1,120.00	7,504.00
11/21/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. documents reviewed: Spelfogel/Debtor (5.0).	5.00	530.00	2,650.00
11/21/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	3.50	530.00	1,855.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 31
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/22	Wright, Derek L.	Various correspondence with IT to coordinate a further production of documents to the Trustee (.7); finalize further production of documents and draft related correspondence to the Trustee (.8); address various follow up search and production issues (.6); continue quality control review of documents responsive to the Trustee subpoena (1.5).	3.60	0.00	0.00
11/22/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Spelfogel and Debtor (2).	2.00	530.00	1,060.00
11/22/22	Kelley, Charles S.	Attention to discovery exchanges and approach to expedite review cost effectively (0.5); call with D. Wright and D. Spelfogel regarding same (0.4).	0.90	1,210.00	1,089.00
11/22/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	3.30	530.00	1,749.00
11/22/22	Wright, Derek L.	Address various follow up search and production issues; address the same with IT (1.4); continue quality control review of documents responsive to the Trustee subpoena (2.1); review further response from the Trustee related to ongoing production issues and begin preparing draft response (1.3); various related correspondence and follow up (.7).	5.50	1,120.00	6,160.00
11/23/22	Kelley, Charles S.	Review and edit correspondence to Trustee regarding discovery and addressing review and timing (0.3); call with D. Spelfogel regarding timing and addressing production (0.9).	1.20	1,210.00	1,452.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 32
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/22	Spelfogel, Douglas E.	Conference with partner D. Wright regarding response to Trustee request for documents, logistics for production of internal documents, open issues regarding same, review and revise draft email response to Trustee. [1.5 hrs reduced to 0.5 hrs]	0.50	1,555.00	777.50
11/23/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	2.40	530.00	1,272.00
11/23/22	Wright, Derek L.	Review and update draft response to Trustee's latest response regarding production issues (.8); telephone conference with D. Spelfogel and C. Kelley regarding the same (.9); review various review and production issues and further update draft response to the Trustee and send initial response (.7); address continuing review and production issues with L. Wray and S. Hickey and related correspondence (.5); continue quality control review of documents responsive to the Trustee subpoena (1.8); various related correspondence and follow up (.5).	5.20	1,120.00	5,824.00
11/28/22	Hickey, Sean M.	Meeting with D. Wright and L. Wray to discuss updates on research (.2) and new search parameters (.2).	0.40	530.00	212.00
11/28/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.11.18 Second Collection STR terms (2.0).	2.00	530.00	1,060.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 33
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/22	Spelfogel, Douglas E.	Review updated email response to Trustee regarding production internal documents, call with partner, D. Wright regarding same, review documents, research.	1.00	1,555.00	1,555.00
11/28/22	Wray, Lauren C.	Review documents collected related to the Trustee requests (2), Discuss document review issues with D. Wright and S. Hickey (.4).	2.40	530.00	1,272.00
11/28/22	Wright, Derek L.	Review and update draft response to Trustee's latest response regarding production issues per comments received (.8); discuss the same with D. Spelfogel and finalize response (.9); review various review and production issues and discuss the same with S. Hickey and L. Wray (1.4); continue quality control review of documents responsive to the Trustee subpoena (1.3).	4.40	1,120.00	4,928.00
11/29/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	3.00	370.00	1,110.00
11/29/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.11.18 Second Collection STR terms (7.0).	7.00	530.00	3,710.00
11/29/22	Spelfogel, Douglas E.	Follow-up regarding status of production of documents, conference with partner, D. Wright regarding same, review file.	0.50	1,555.00	777.50
11/29/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	5.40	530.00	2,862.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 34
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/22	Wright, Derek L.	Quality control review of various documents per the Trustee subpoena (3.8); work with IT to run various search terms and address related issues (1.1); further quality control review of newly run searches (1.1); finalize and prepare final production of initial group of documents collected per the Trustee's subpoena (.8); review and research issue of cost and burden related to subpoena and to address issues raised by the Trustee (1.4).	8.20	1,120.00	9,184.00
11/30/22	Dodd, Cheryl M.	Design and implement search protocols for attorney review project.	0.30	370.00	111.00
11/30/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.11.18 Second Collection STR terms (5.0).	5.00	530.00	2,650.00
11/30/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	4.30	530.00	2,279.00
12/01/22	Dodd, Cheryl M.	Analysis and recommendation regarding Relativity Analytics for attorney review project.	0.30	370.00	111.00
12/01/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.11.18 Second Collection STR terms (6.3).	6.30	530.00	3,339.00
12/01/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	5.60	530.00	2,968.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 35
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/22	Wright, Derek L.	Review, research and analyze issues raised by the Trustee related to its document requests and related review and production (1.3); prepare preliminary court discovery letter addressing issues raised by the Trustee (2.1); address document search and collection issues (.8); quality control review (1.1).	5.00	1,120.00	5,600.00
12/02/22	Gross, Joshua R.	Drafting response to trustee discovery letter; discussed same with D. Wright and D. Spelfogel.	4.70	790.00	3,713.00
12/02/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.11.18 Second Collection Removed (3.0).	3.00	530.00	1,590.00
12/02/22	Spelfogel, Douglas E.	Review letter to court from trustee regarding discovery dispute, conference with Mayer team regarding same, review documents, file, outline response to same.	1.50	0.00	0.00
12/02/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	3.80	530.00	2,014.00
12/02/22	Wright, Derek L.	Review Trustee letter/motion filed with the Court related to discovery issues (.5); telephone conference with J. Gross regarding the same and preparation of a response (.5); extended call with D. Spelfogel regarding the same and preparation of a response (.8); review various correspondence, documents and authority related to discovery issues raised by the Trustee's letter and a response regarding the same (2.1).	3.90	1,120.00	4,368.00
12/03/22	Gross, Joshua R.	Drafting response to trustee discovery letter; review of related case materials.	5.60	790.00	4,424.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 36
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/03/22	Wright, Derek L.	Continued review various correspondence, documents and authority related to discovery issues raised by the Trustee's discovery letter (.8); begin drafting portions of a response letter (1.3).	2.10	1,120.00	2,352.00
12/04/22	Gross, Joshua R.	Corresponded with D. Spelfogel and D. Wright regarding draft response to trustee discovery letter; reviewed same.	0.50	790.00	395.00
12/04/22	Wright, Derek L.	Draft section responsive to the Trustee's discovery letter related to specific purported discovery issues (3.6); review various related issues, documents and authority (2.6); review draft section related to prior proceedings and update (.9); combine draft sections and review and revise letter and finalize and circulate initial draft (1.7).	8.80	0.00	0.00
12/05/22	Campos, Jocelyn	Assist D. Wright with edits to Letter to Judge Lane.	0.50	195.00	97.50
12/05/22	Gross, Joshua R.	Corresponded with D. Wright and D. Spelfogel regarding draft response to trustee discovery letter; revised draft letter.	0.70	790.00	553.00
12/05/22	Kelley, Charles S.	Review and edit letter to Court on discovery.	1.20	1,210.00	1,452.00
12/05/22	Wright, Derek L.	Review and distinguish authority cited by the Trustee in his discovery letter (2.1); Update draft response to Trustee discovery letter with various related authority (1.0); further review, revise and update letter per initial comments received (2.6); discuss the same with D. Spelfogel (.3); review further comments received and update draft letter and circulate further revised version (2.1).	8.10	0.00	0.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 37
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/22	Campos, Jocelyn	Assist D. Wright with ongoing edits to discovery letter to Judge Lane for filing today (4.0); prepare, finalize discovery letter for e-filing (1.0); prepare cover emails of filed discovery letter to J. Lane, Trustee, UST (.60).	5.60	195.00	1,092.00
12/06/22	Spelfogel, Douglas E.	Review and revise draft response letter to court, internal comments, regarding trustee discovery letter, review correspondence, documents, regarding same, review file.	1.50	0.00	0.00
12/06/22	Wright, Derek L.	Research and review additional authority related to discovery issues and update draft response letter accordingly (2.1); review and revise letter per various comments received (1.3); discuss the same and address various additional issues related the letter (1.8); review and revise letter and update with various additional comments received (2.7); review further revised draft letter, clean up and finalize for filing (2.2).	10.10	1,120.00	11,312.00
12/07/22	Kelley, Charles S.	Attention to issues on discovery (0.3); attend part of hearing/status conference (0.4); discussion of response with D. Wright and D. Spelfogel on process to complete review and production quickly and respond to communications with trustee (0.7).	1.40	1,210.00	1,694.00
12/07/22	Spelfogel, Douglas E.	Attend omnibus hearing, regarding discovery dispute, further follow-up with Mayer team regarding same, review documents, follow-up action items regarding same, review trustee's counsel email regarding follow-up per conference, response to same.	1.00	0.00	0.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 38
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/22	Spelfogel, Douglas E.	Meeting with Mayer team, D Wright, C Kelly regarding discovery conference, dispute over production of documents, prep for court conference, review documents, research, review file.	1.00	0.00	0.00
12/07/22	Wright, Derek L.	Prepare various issues, authority and documents for today's hearing on discovery issues and draft various related correspondence (2.5); attend hearing on discovery issues (1.9); follow up meeting with D. Spelfogel and C. Kelley (.8); address issues related to further, ongoing document review (1.2); review further correspondence from the Trustee regarding document production and various correspondence regarding the same (.8).	6.10	1,120.00	6,832.00
12/08/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	1.00	370.00	370.00
12/08/22	Hickey, Sean M.	Meeting with D. Wright and L. Wray to discuss updates on current matters being litigated in court (.25) and discussing future categorization issues in Relativity (.25).	0.50	530.00	265.00
12/08/22	Spelfogel, Douglas E.	Conference with partners D. Wright and C. Kelley regarding court discovery conference, open issues regarding same, review documents, review correspondence, prep of response to same, work on email to trustee regarding production of internal documents.	1.00	0.00	0.00
12/08/22	Wray, Lauren C.	Discuss search parameters with D. Wright.	0.60	530.00	318.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 39
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/22	Wright, Derek L.	Review correspondence from the Trustee regarding further discovery demands and review related issues addressed at yesterday's hearing (.8); draft related correspondence and initial draft response (.7); quality control review of internal documents reviewed related to the Trustee subpoena (2.1); meet with D. Spelfogel regarding the same (.5); conference with S. Hickey and L. Wray regarding further document review related to Trustee subpoena (.5); further draft response to the Trustee on discovery issues and meet with D. Spelfogel and C. Kelley regarding the same (.6); finalize and send response to Trustee correspondence regarding discovery issues (.5); conference with C. Dodd regarding document review and collection issues (.5).	6.20	1,120.00	6,944.00
12/09/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	3.50	370.00	1,295.00
12/09/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.12.08 Third Collection (3.4).	3.40	530.00	1,802.00
12/09/22	Spelfogel, Douglas E.	Follow-up regarding response to trustee letter regarding production internal documents, follow-up per team meeting, review documents, file.	0.50	1,555.00	777.50

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 40
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/22	Wright, Derek L.	Address various review and production issues (.8); quality control document review related to the Trustee subpoena and discuss the same (1.3); initial review and discussion related to latest correspondence from the Trustee related to production issues (.8).	2.90	1,120.00	3,248.00
12/11/22	Wright, Derek L.	Review draft response to the Trustee's latest correspondence and revise and update the same and draft related correspondence (.7); review related documents (.4).	1.10	1,120.00	1,232.00
12/12/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.12.08 Third Collection (2.8).	2.80	530.00	1,484.00
12/12/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	4.10	530.00	2,173.00
12/12/22	Wright, Derek L.	Revise and update draft response to the trustee and draft related correspondence (.7); quality control review related to further document production and draft related correspondence (3.7); review further comments and correspondence to the Trustee response and update the same (1.2); review, revise and finalize trustee response per comments received (.6); finalize further document production and coordinate the same with C. Dodd (1.1).	7.30	1,120.00	8,176.00
12/13/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.12.08 Third Collection (3.5).	3.50	530.00	1,855.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 41
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/22	Spelfogel, Douglas E.	Follow-up regarding document production, open issues regarding same, review documents, research.	1.00	1,555.00	1,555.00
12/13/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	2.40	530.00	1,272.00
12/13/22	Wright, Derek L.	Continue quality control review related to production pursuant to Trustee subpoena.	3.20	1,120.00	3,584.00
12/14/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.12.08 Third Collection (3.7).	3.70	530.00	1,961.00
12/14/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	1.50	530.00	795.00
12/14/22	Wright, Derek L.	Continue quality control review related to production pursuant to Trustee subpoena.	1.90	1,120.00	2,128.00
12/15/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.12.08 Third Collection (2.5).	2.50	530.00	1,325.00
12/15/22	Spelfogel, Douglas E.	Further follow-up with Mayer team regarding discovery responses, production of internal documents, review research, file.	0.50	1,555.00	777.50
12/15/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	3.50	530.00	1,855.00
12/15/22	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review (1.8), address various collection and production issues(.6).	2.40	1,120.00	2,688.00
12/16/22	Dodd, Cheryl M.	Design and implement search protocols for attorney review project.	0.30	370.00	111.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 42
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.12.08 Third Collection (2.75).	2.80	530.00	1,484.00
12/16/22	Spelfogel, Douglas E.	Follow-up regarding discovery responses, open questions regarding same, review documents, correspondence, follow-up regarding upcoming court conference, review notes from last hearing, file.	1.00	1,555.00	1,555.00
12/16/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	7.00	530.00	3,710.00
12/16/22	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review (1.8), address various collection and production issues and discuss the same with S. Hickey, L. Wray and C. Dodd (.8); draft related correspondence and follow up and discuss with D. Spelfogel (.5).	3.10	1,120.00	3,472.00
12/19/22	Dodd, Cheryl M.	Review, analyze, and revise proposed ESI Stipulation at request of case team.	0.30	370.00	111.00
12/19/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.12.08 Third Collection (2.6).	2.60	530.00	1,378.00
12/19/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	1.40	530.00	742.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 43
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/22	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review (2.8), address collection and production issues with C. Dodd, L. Wray and S. Hickey (.9); various related correspondence and follow up (.5).	4.20	1,120.00	4,704.00
12/20/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.12.08 Third Collection (3.5).	3.50	530.00	1,855.00
12/20/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	0.10	530.00	53.00
12/20/22	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review and production (2.9), address collection and production issues with C. Dodd, L. Wray and S. Hickey (.8); various related correspondence and follow up (.8).	4.50	0.00	0.00
12/21/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.12.08 Third Collection (1.4).	1.40	530.00	742.00
12/21/22	Spelfogel, Douglas E.	Follow-up regarding final production, internal documents, review correspondence, documents, follow-up with Mayer team, review file.	1.00	1,555.00	1,555.00
12/21/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	0.90	530.00	477.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 44
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/22	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review and production (2.2), address collection and production issues with C. Dodd, discuss the same and follow up (1.8); various related correspondence and follow up (.8).	4.80	1,120.00	5,376.00
12/22/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	0.30	370.00	111.00
12/22/22	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: 2022.12.08 Third Collection (.4).	0.40	530.00	212.00
12/22/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	2.40	530.00	1,272.00
12/22/22	Wright, Derek L.	Discuss response to Trustee correspondence and draft the same (.6); Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review and production (1.8), address collection and production issues with C. Dodd, discuss the same and follow up (1.8); various related correspondence and follow up (.8).	5.00	0.00	0.00
12/23/22	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	6.00	370.00	2,220.00
12/23/22	Hickey, Sean M.	Discussing, via email, research parameters and flagging documents with L. Wray and D. Wright.	0.20	530.00	106.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 45
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/22	Spelfogel, Douglas E.	Conference with partner, D. Wright regarding additional production, internal documents, open action items, review documents, regarding same, follow-up regarding same.	1.00	1,555.00	1,555.00
12/23/22	Wray, Lauren C.	Review documents collected related to the Trustee requests.	0.90	530.00	477.00
12/23/22	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review and production (1.5), address collection and production issues and coordinate with C. Dodd regarding extensive further production (1.2); finalize further production of documents responsive to the Trustee subpoena and draft related correspondence (1.4); discuss the same and follow up (.6).	4.70	1,120.00	5,264.00
12/27/22	Spelfogel, Douglas E.	Follow-up regarding open discovery, response to production, internal documents, go over open issues regarding same, review documents, file.	0.50	1,555.00	777.50
12/27/22	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review and production (1.5); discuss the same and related issues (.5); review various pleadings and documents including cash collateral order (1.1); draft various related correspondence and follow up (.5).	3.60	0.00	0.00
12/28/22	Kelley, Charles S.	Call regarding production with team and review draft emails.	0.50	1,210.00	605.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 46
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/22	Spelfogel, Douglas E.	Conference call partners D Wright, C Kelley regarding open discovery questions, internal review, coordinate final review, follow-up discussion with partner D Wright regarding same, review documents, subpoena, response, review file.	1.10	1,555.00	1,710.50
12/28/22	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review and production (3.7); extended conference call with D. Spelfogel and C. Kelley regarding production issues (1.7); continue review, draft various related correspondence and follow up (1.8).	7.20	1,120.00	8,064.00
12/29/22	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review and production (3.7); draft various related correspondence and follow up (.5).	4.20	1,120.00	4,704.00
12/30/22	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review and production (2.7); draft various related correspondence and follow up (.5).	3.20	1,120.00	3,584.00
01/03/23	Hickey, Sean M.	Scheduling call with L. Wray and D. Wright to discuss follow-up review.	0.10	530.00	53.00
01/03/23	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena; address various issues related to review and production (2.7); draft related correspondence and follow up (.5).	3.50	1,120.00	3,920.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 47
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/23	Hickey, Sean M.	Meeting with D. Wright and L. Wray to discuss follow-up review on documents.	0.70	530.00	371.00
01/04/23	Wray, Lauren C.	Confirmed with D. Wright and S. Hickey about new section of review.	0.70	530.00	371.00
01/04/23	Wright, Derek L.	Address various open review issues in advance of call (.5); call with L. Wray and S. Hickey regarding supplemental review responsive to subpoena (.7); continue quality control review of documents responsive to the Trustee subpoena (3.8); address various related review and production issues with C. Dodd (.9); draft related correspondence and follow up (.5). [6.4 hrs reduced to 3.4 hrs].	3.40	1,120.00	3,808.00
01/05/23	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data. Manage review logistics.	0.80	370.00	296.00
01/05/23	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena (2.3); address various related review and production issues with C. Dodd (.9); draft related correspondence and follow up (.5). [3.7 hrs reduced to 1.7 hrs]	1.70	1,120.00	1,904.00
01/06/23	Dodd, Cheryl M.	Review, analyze, and revise proposed ESI Stipulation at request of case team.	0.30	370.00	111.00
01/06/23	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Second Collection Non-Responsive (1.3).	1.30	530.00	689.00
01/06/23	Hickey, Sean M.	Corresponding with L. Wray regarding first-pass review.	0.20	530.00	106.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 48
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/23	Hickey, Sean M.	Call with D. Wright and L. Wray concerning new batches of documents and how to categorize them via first pass review.	0.30	530.00	159.00
01/06/23	Wray, Lauren C.	Review documents collected related to the Trustee requests.	2.10	530.00	1,113.00
01/06/23	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee subpoena (3.3); conference with L. Wray and S. Hickey regarding the same (.5); address various related review and production issues with C. Dodd (.9); draft related correspondence and follow up (.5). [5.4 hrs reduced to 2.4 hrs]	2.40	1,120.00	2,688.00
01/09/23	Wright, Derek L.	Continue quality control review related to Trustee subpoena (.9); address various related review and production issues and correspondence regarding the same (.5).	1.40	1,120.00	1,568.00
01/10/23	Wright, Derek L.	Continue quality control review related to Trustee subpoena (1.2); address various related review and production issues and correspondence regarding the same and discuss the same with D. Spelfogel (.8). [2.0 hrs reduced to 1.0 hrs]	1.00	1,120.00	1,120.00
01/11/23	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	0.80	370.00	296.00
01/11/23	Spelfogel, Douglas E.	Call with trustee counsel, F. Oswald regarding status, review documents, conference with Mayer team, review file, follow-up regarding possible resolution of open issues relating to compensation, discovery.	1.00	1,555.00	1,555.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 49
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/11/23	Wright, Derek L.	Continue quality control review related to Trustee subpoena (1.4); address various related review and production issues and correspondence regarding the same and discuss the same with C. Dodd (.9); review further correspondence from the Trustee related to the production and draft detailed response and related correspondence (1.3). [3.6 hrs reduced to 1.6 hrs]	1.60	1,120.00	1,792.00
01/12/23	Dodd, Cheryl M.	Analysis of external data for attorney review.	0.50	370.00	185.00
01/12/23	Wright, Derek L.	Continue quality control review related to Trustee subpoena (.9); address various related review and production issues and correspondence regarding the same and discuss the same with C. Dodd (.5); prepare detailed analysis of production and review (1.1); various related correspondence and follow up. [2.5 hrs reduced to 1.5 hrs]	1.50	1,120.00	1,680.00
01/13/23	Wright, Derek L.	Continue quality control review related to Trustee subpoena (.8); review issues related to upcoming status conference on discovery issues and various related correspondence (7); address various review and production issues and correspondence regarding the same and discuss the same with C. Dodd (.9); various related correspondence and follow up (.5). [2.9 hrs reduced to 0.9 hrs]	0.90	1,120.00	1,008.00
01/17/23	Dodd, Cheryl M.	Design and implement search protocols for attorney review project.	0.30	370.00	111.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 50
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/23	Spelfogel, Douglas E.	Review documents, correspondence, open discovery action items, email with partner, D Wright regarding same, open discovery issues.	0.50	1,555.00	777.50
01/18/23	Kelley, Charles S.	Email to L Noll and C Regan regarding production request and issues on proposal (0.3).	0.30	1,210.00	363.00
01/18/23	Wright, Derek L.	Continue quality control review of documents responsive to Trustee subpoena (3.3); address various review and production issues related to the Trustee's subpoena and extended discussion regarding the same (1.5); various related correspondence and follow up (.5).	5.30	1,120.00	5,936.00
01/19/23	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	1.50	370.00	555.00
01/19/23	Wright, Derek L.	Continue quality control review of documents responsive to Trustee subpoena (3.8); address various review and production issues related to the Trustee's subpoena and extended discussion regarding the same with C. Dodd (1.3); further document review; address various related issues, and draft various related correspondence and follow up in order to finalize new production (2.6).	7.70	1,120.00	8,624.00
01/20/23	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	6.00	370.00	2,220.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 51
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/23	Wright, Derek L.	Continue review of various documents responsive to Trustee subpoena (2.2); address various review and production issues related to the Trustee's subpoena and discuss the same with C. Dodd (1.1); prepare and finalize new production to the Trustee and draft related correspondence (1.6).	4.90	1,120.00	5,488.00
01/23/23	Spelfogel, Douglas E.	Review documents, email trustee's counsel, F. Oswald, regarding tax refund claim, fee application open issues, possible settlement, review documents, file regarding such. [1.0 hrs reduced to 0.5 hrs].	0.50	1,555.00	777.50
01/23/23	Wright, Derek L.	Review and draft further responsive correspondence to the Trustee regarding document production and response to the Trustee's Subpoena(1.2); extended discussion with D. Spelfogel regarding the same as well as additional issues related to the Trustee (1.3); revise and finalize response to the Trustee (.5); review and address further research issues and draft related correspondence (.7).	3.70	1,120.00	4,144.00
01/24/23	Wright, Derek L.	Detailed review and analysis of issues raised by the Trustee (2.2); review and discuss related follow up research issues (.9); review in detail hearing transcript related to issues raised by the Trustee related to production and draft detailed summary analysis of the same (1.3); extended discussion regarding the same and various related correspondence and follow up (1.4).	5.80	1,120.00	6,496.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 52
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/23	Wright, Derek L.	Review and draft further responsive correspondence to the Trustee regarding document production and response to the Trustee's Subpoena (.9); discuss the same and review and finalize response to the Trustee (.5); review and address further research issues and draft related correspondence (.7).	2.10	1,120.00	2,352.00
01/26/23	Wright, Derek L.	Review various correspondence and documents related to production issues raised by the Trustee (1.4); draft related correspondence and follow up regarding the same (.3).	1.70	1,120.00	1,904.00
01/27/23	Wright, Derek L.	Review various issues related to Subpoena response and document production (1.5); draft related correspondence and follow up regarding the same (.3).	1.80	1,120.00	2,016.00
01/30/23	Wright, Derek L.	Discuss Trustee subpoena and related production issues and review the same.	0.40	1,120.00	448.00
01/31/23	Wright, Derek L.	Extended call with D. Spelfogel regarding issues related to Trustee Subpoena and document production and correspondence regarding the same from the Trustee (1.1); address research issues related to potential settlement and various issues raised (1.1); discuss the same with L. Wray and review various authority (2.2).	4.40	1,120.00	4,928.00
02/01/23	Spelfogel, Douglas E.	Follow-up regarding discovery issues, final production, review documents regarding same.	0.50	1,555.00	777.50
02/02/23	Dodd, Cheryl M.	Call with D. Wright to discuss production procedures taken.	0.50	370.00	185.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 53
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/02/23	Wright, Derek L.	review various documents and prepare detailed analysis of open review and production issues related to the Trustee subpoena (1.9); extended call with C. Dodd regarding review and production issues (.8); review new authority related to issues related to the subpoena (1.0); review numerous documents collected and responsive to the Trustee subpoena (2.2).	5.90	1,120.00	6,608.00
02/03/23	Dodd, Cheryl M.	Call with D. Wright to discuss searches.	1.50	370.00	555.00
02/03/23	Kelley, Charles S.	Participate in meet and conference on discovery with Trustee.	0.50	1,210.00	605.00
02/03/23	Wright, Derek L.	Prepare for meet and conference call with the Trustee and discuss the same (.8); attend meet and conference discovery call with the Trustee (.3); review various related issues and documents (1.5); extended call with C. Dodd regarding document review and collection issues (1.0); extended follow up call with Doug Spelfogel regarding issues raised by the Trustee and response (1.3).	4.90	0.00	0.00
02/04/23	Wright, Derek L.	Prepare response to various questions raised by the Trustee with respect to discovery (1.3); review various documents and correspondence addressing related issues and draft detailed analysis of the same (1.5); discuss the same and prepare for status conference (1.0). Search for email describing the Rider saved search.	3.80	1,120.00	4,256.00
02/05/23	Dodd, Cheryl M.		0.50	370.00	185.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 54
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/05/23	Wright, Derek L.	Review and respond to correspondence from the Trustee (.4); discuss further issues and prepare appropriate response in advance of status hearing (1.4); review and revise draft settlement stipulation and draft related correspondence (.7).	2.50	1,120.00	2,800.00
02/06/23	Dodd, Cheryl M.	Manage review logistics.	0.50	370.00	185.00
02/06/23	Hickey, Sean M.	Scheduling meeting with D. Wright and L. Wray to discuss new document batch (0.1), meeting with D. Wright and L. Wray (0.5).	0.60	530.00	318.00
02/06/23	Spelfogel, Douglas E.	Conference with partner D. Wright, prepare for court conference, follow-up regarding same, discovery matters, follow-up regarding settlement agreement.	1.00	0.00	0.00
02/06/23	Wray, Lauren C.	Conference with D. Wright and S. Hickey on document review.	0.60	530.00	318.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 55
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/23	Wright, Derek L.	Review and prepare for further meet and conference call with the Trustee (1.0); attend further discovery meet and conference call with the Trustee (.3); prepare for status conference on Trustee subpoena and related discovery issues, prepare detailed outline, discuss with D. Spelfogel, review related documents and correspondence (2.8); attend omnibus court hearing and status on discovery issues (1.2); draft detailed summary of hearing and discuss the same (.6); address document collection and review issues consistent with agreement with the trustee and telephone conference regarding the same with L. Wray and S. Hickey (1.1).	7.00	1,120.00	7,840.00
02/07/23	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Excluded documents 2.6.23.	1.00	530.00	530.00
02/07/23	Wray, Lauren C.	Conference with D. Wright and S. Hickey on document review.	0.30	530.00	159.00
02/08/23	Dodd, Cheryl M.	Design and implement custom interface for analysis of review and production status for attorney review project.	0.30	370.00	111.00
02/08/23	Hickey, Sean M.	Meeting with D. Wright and L. Wray to discuss new batch of documents (0.5), further discussion with L. Wray to confirm review batches and proper categorizing techniques (0.3), Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Excluded documents 2.6.23 (1.3).	2.10	530.00	1,113.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 56
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/23	Wray, Lauren C.	Conference with D. Wright and S. Hickey on document review, review documents collected related to the Trustee requests.	2.00	530.00	1,060.00
02/08/23	Wright, Derek L.	Address document review and production issues and conference with L. Wray and S. Hickey regarding the same (1.5); review further documents responsive to the Trustee subpoena (1.9).	3.40	1,120.00	3,808.00
02/09/23	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	0.80	370.00	296.00
02/09/23	Hickey, Sean M.	Discussing proper review process with L. Wray (0.1).	0.10	530.00	53.00
02/09/23	Wray, Lauren C.	Review documents collected related to the Trustee requests.	4.00	530.00	2,120.00
02/10/23	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	2.00	370.00	740.00
02/10/23	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Excluded documents 2.6.23 (3.2), call with D. Wright and L. Wray to clarify document review buckets (0.4), discussing updated review strategy with L. Wray (0.2).	3.80	530.00	2,014.00
02/10/23	Wray, Lauren C.	Conference with D. Wright and S. Hickey on document review, review documents collected related to the Trustee requests.	3.90	530.00	2,067.00
02/13/23	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Excluded documents 2.6.23 (2.6).	2.60	530.00	1,378.00
02/13/23	Wray, Lauren C.	Review documents collected related to the Trustee requests.	1.90	530.00	1,007.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 57
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/14/23	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Excluded documents 2.6.23 (3.7).	3.70	530.00	1,961.00
02/15/23	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Excluded documents 2.6.23 (1.7).	1.70	530.00	901.00
02/15/23	Wray, Lauren C.	Review documents collected related to the Trustee requests.	3.40	530.00	1,802.00
02/16/23	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	4.00	370.00	1,480.00
02/16/23	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Excluded documents 2.6.23 (0.7).	0.70	530.00	371.00
02/16/23	Wray, Lauren C.	Review documents collected related to the Trustee requests.	3.80	530.00	2,014.00
02/16/23	Wright, Derek L.	Address document review issues and draft related correspondence (.5); work with C. Dodd regarding review and production issues and preparation of a further document production (1.1); quality control review of documents responsive to the Trustee subpoena (1.5); draft related correspondence and follow up (.5).	3.60	1,120.00	4,032.00
02/17/23	Dodd, Cheryl M.	Encrypted data transmissions via Accellion, Box, or other FTP services.	0.30	370.00	111.00
02/17/23	Hickey, Sean M.	Document review - categorizing each document into different buckets via first pass review. Documents reviewed: Excluded documents 2.6.23 (2.5).	2.50	530.00	1,325.00
02/17/23	Wray, Lauren C.	Review documents collected related to the Trustee requests.	5.10	530.00	2,703.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 58
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/17/23	Wright, Derek L.	Address document review issues and draft related correspondence (.5); quality control review of documents responsive to the Trustee subpoena (1.9); work with C. Dodd regarding review and production issues and finalize further document production and draft related correspondence (1.3); draft related correspondence and follow up (.5).	4.20	1,120.00	4,704.00
02/18/23	Wright, Derek L.	Review correspondence from the Trustee related to production responsive to his Subpoena and prepare initial response.	0.50	1,120.00	560.00
02/21/23	Dodd, Cheryl M.	Design and implement search protocols for attorney review project.	0.80	370.00	296.00
02/21/23	Wright, Derek L.	Draft follow up correspondence to the Trustee regarding settlement stipulation and detail requested and discuss the same (.5); review further correspondence from the Trustee regarding document production and draft detailed response to the same (.8); coordinate with C. Dodd regarding continued document review and production and address various related issues (1.3); continue quality control review of documents responsive to the Trustee's subpoena (1.4); prepare for tomorrow's hearing, review related filings and discuss the same with D. Spelfogel (1.1).	5.10	1,120.00	5,712.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 59
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/22/23	Wright, Derek L.	Quality control review of documents responsive to the Trustee subpoena and address various related issues (4.5); review and prepare for today's status conference regarding discovery issues, among other things (1.0); attend status conference (1.1); prepare summary of the same and discuss with D. Spelfogel (.5).	3.10	0.00	0.00
02/22/23	Wright, Derek L.	Quality control review of documents responsive to the Trustee subpoena and address various related issues (4.5); review and prepare for today's status conference regarding discovery issues, among other things (1.0); attend status conference (1.1); prepare summary of the same and discuss with D. Spelfogel (.5).	4.00	0.00	0.00
02/23/23	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	1.50	370.00	555.00
02/23/23	Wright, Derek L.	Continue quality control review of documents responsive to the Trustee's subpoena (3.1); address review and production issues with C. Dodd and discuss the same (1.5); review research and authority on related issues and draft analysis of the same (1.5).	6.10	1,120.00	6,832.00
02/24/23	Wright, Derek L.	Review and coordinate regarding further document production (1.6); address open issues with respect to the proposed settlement stipulation and follow up regarding the same (.5).	2.10	1,120.00	2,352.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 60
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/23	Dodd, Cheryl M.	Post attorney review, analysis and preparation of client production data.	3.30	370.00	1,221.00
04/17/23	Wray, Lauren C.	Confer with D. Wright on research.	1.10	0.00	0.00
04/20/23	Wray, Lauren C.	Research.	0.30	0.00	0.00
04/21/23	Wray, Lauren C.	Research.	1.10	0.00	0.00
04/24/23	Wray, Lauren C.	Research and draft findings.	1.70	0.00	0.00
Subtotal B220			822.50		581,878.50
B320: Plan and Related Settlement Agreement					
01/05/23	Kelley, Charles S.	Call with D. Spelfogel regarding offer and proposal and status of sale process and thoughts on strategies.	0.50	1,210.00	605.00
02/01/23	Wright, Derek L.	Address research issues related to potential settlement and various issues raised (.5); discuss the same with L. Wray (.6); review related authority and draft detailed correspondence regarding the same (2.8); review and address further correspondence from the Trustee (.3).	4.20	0.00	0.00
02/02/23	Spelfogel, Douglas E.	Review draft settlement agreement, initial comments regarding same, follow-up regarding open discovery issues, review documents, file regarding same.	1.00	0.00	0.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 61
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/23	Spelfogel, Douglas E.	Edits to settlement agreement, conference with partner, D Wright, regarding open discovery issues, review documents, regarding same, outline for response to trustee, prep regarding open issues regarding upcoming court conference, review file.	1.20	1,555.00	1,866.00
02/05/23	Kelley, Charles S.	Attention to D. Wright comments and edits (0.3); email team regarding settlement and meet and conference open issues (0.2).	0.50	1,210.00	605.00
02/06/23	Kelley, Charles S.	Attention to release provisions and settlement and edits and comments to same.	0.90	1,210.00	1,089.00
02/07/23	Kelley, Charles S.	Review and edit settlement agreement (0.5); draft email to Doug and Derek regarding stipulation and concepts to include in stipulation and settlement with Trustee (0.7).	1.20	1,210.00	1,452.00
02/07/23	Spelfogel, Douglas E.	Follow-up regarding court conference, work on draft settlement agreement, review documents, file.	1.00	0.00	0.00
02/07/23	Wright, Derek L.	Review, revise, update and discuss draft settlement stipulation with the Trustee (2.9); address particular provisions of the stipulation and review, revise and discuss further; finalize draft stipulation and draft related correspondence (1.8); address continued review and production issues per further agreement with the Trustee regarding the same and review of various responsive documents (1.9).	6.60	1,120.00	7,392.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 62
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/09/23	Spelfogel, Douglas E.	Follow-up with partner D Wright, review and comments to settlement agreement, review documents regarding same.	0.50	1,555.00	777.50
02/09/23	Wright, Derek L.	Review further revised draft settlement stipulation from the Trustee and discuss the same (.7); further review the same and draft detailed correspondence addressing comments (.7); address document review and production issues with reviewers and IT (.5); review further documents responsive to the Trustee subpoena (1.4).	3.30	1,120.00	3,696.00
02/10/23	Wright, Derek L.	Review and revise draft stipulation and order per comments received; discuss the same; prepare final draft and circulate to other parties (2.4); review further research and authority regarding open issues related to the stipulation (1.2); continue quality control review of documents responsive to Trustee subpoena (2.7).	6.30	1,120.00	7,056.00
02/13/23	Campos, Jocelyn	Review and edit settlement stipulation and order; review docket pull supporting documentation; circulate to D. Wright.	0.80	195.00	156.00
02/13/23	Spelfogel, Douglas E.	Prepare for and call regarding finalize settlement, follow-up regarding open discovery, review documents, file.	1.00	1,555.00	1,555.00
02/13/23	Wright, Derek L.	Extended call with the Trustee regarding draft stipulation and order an open issues and follow up with D. Spelfogel regarding the same (1.4); revise and update draft stipulation per comments received (1.2); review further research and authority regarding open issues related to the stipulation (1.8).	4.40	1,120.00	4,928.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 63
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/14/23	Wright, Derek L.	Review and revise draft settlement stipulation per comments received and draft related correspondence; review related issues.	1.50	1,120.00	1,680.00
02/15/23	Spelfogel, Douglas E.	Follow-up regarding revised settlement, per group call, revisions to same, review documents, file.	0.50	1,555.00	777.50
02/15/23	Wright, Derek L.	Review and revise draft settlement stipulation; discuss the same; circulate revised version to the Trustee with detailed correspondence (1.4); continue to review documents and address related issues concerning Trustee subpoena (1.1).	2.50	1,120.00	2,800.00
02/21/23	Spelfogel, Douglas E.	Follow-up regarding settlement, open discovery, upcoming court hearing, review documents.	1.00	1,555.00	1,555.00
02/22/23	Spelfogel, Douglas E.	Review email update partner D. Wright regarding court conference, call with D. Wright regarding same, open discovery, settlement, next steps, review documents, file regarding same.	0.50	1,555.00	777.50
02/27/23	Wright, Derek L.	Review and revise correspondence to the Trustee regarding the proposed settlement stipulation and discuss the same (.5); review response from the Trustee and further revised settlement stipulation and draft detailed response to the same and review related documents and pleadings (1.8); continue review and analysis of open research issues and draft detailed correspondence regarding the same (2.6).	4.90	0.00	0.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 64
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/23	Spelfogel, Douglas E.	Follow-up regarding final settlement, review correspondence from trustees counsel regarding same, conference internally, regarding response, review filings, plan, regarding status.	0.50	1,555.00	777.50
02/28/23	Wright, Derek L.	Review and revise response to the Trustee regarding the settlement stipulation and discuss the same (.8); address production issues related to the Trustee subpoena (1.1); review related to tomorrow's hearing and discuss the same (.5).	2.40	1,120.00	2,688.00
03/02/23	Spelfogel, Douglas E.	Follow-up regarding discovery issues in light of entry of settlement, form of settlement motion, open actions items, putting together supplemental fee app, review documents, file regarding such.	1.00	1,555.00	1,555.00
03/02/23	Wright, Derek L.	Review final settlement documents and address production issues related to Trustee subpoena; discuss the same.	1.10	1,120.00	1,232.00
03/03/23	Wright, Derek L.	Review proposed chapter 11 plan, in particular with respect to the debtor professional settlement and related issues (1.1); prepare comments and detailed correspondence regarding the same (.8); review related documents and pleadings (.6).	2.50	1,120.00	2,800.00
03/06/23	Spelfogel, Douglas E.	Review plan, to confirm settlement is properly covered, email from D. Wright regarding same, review documents, file regarding same, review settlement, documents regarding supplemental fee application, review file.	1.00	1,555.00	1,555.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 65
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/08/23	Spelfogel, Douglas E.	Follow-up regarding open discovery, supplemental fee application, motion to approve settlement, review documents.	0.50	1,555.00	777.50
03/08/23	Wright, Derek L.	Review draft plan and in particular with respect to the terms of the settlement stipulation (.8); discuss related issues and specific comments (.5); follow up and draft correspondence analyzing open issues (.8).	2.10	1,120.00	2,352.00
03/10/23	Spelfogel, Douglas E.	Follow-up regarding approval settlement, supplemental fee application, review documents, next steps, review file.	1.00	1,555.00	1,555.00
03/10/23	Wright, Derek L.	Review plan supplement filed and draft detailed correspondence with respect to the terms of the settlement stipulation and discuss related issues and specific comments (1.5); review Notice of Filing of First Amended Plan and draft initial correspondence regarding the same (1.1); follow up regarding open research issues (.5).	2.10	1,120.00	2,352.00
03/14/23	Wright, Derek L.	Review Amended Plan filed by the Trustee and analyze the same with respect to professional stipulation (1.1); prepare comments regarding the same and discuss further (.6); review related documents and follow up (.5).	2.20	1,120.00	2,464.00
03/15/23	Spelfogel, Douglas E.	Review revised plan, settlement agreement, go over open issues regarding such, follow-up with Mayer team, review file.	1.00	1,555.00	1,555.00
03/16/23	Wright, Derek L.	Review documents and pleadings related to recent hearings; draft related correspondence; follow up regarding open research issues.	1.30	1,120.00	1,456.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 66
Spelfogel, Douglas E.

DESCRIPTION OF LEGAL SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/23	Spelfogel, Douglas E.	Prepare for hearing regarding approval of settlement, review draft confirmation order, plan, regarding same.	0.50	1,555.00	777.50
03/21/23	Wright, Derek L.	Review docket and new filings including modified plan and confirmation order related to settlement and 9019 hearing (1.5); draft detailed correspondence addressing issues and updates regarding and discuss the same (1.2); draft correspondence to the Trustee regarding confirmation order (.4).	3.10	1,120.00	3,472.00
03/22/23	Wright, Derek L.	Review documents and pleadings in advance of today's hearing on the 9019 motion and confirmation and generally prepare for the same (1.0); attend hearing of 9019 motion and plan confirmation (2.3); discuss the same and address related follow up issues (.8).	4.10	1,120.00	4,592.00
03/24/23	Wright, Derek L.	Review docket and recent filings related to confirmation hearing and related issues.	0.50	1,120.00	560.00
03/30/23	Wright, Derek L.	Correspondence to the trustee regarding confirmation and settlement orders; review revised confirmation order and draft related correspondence; follow up regarding the same.	1.00	1,120.00	1,120.00
Subtotal B320			61.10		72,408.00
Total Fees			1015.10		\$730,721.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 67
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
07/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.20
07/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.40
07/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q32022 DATE: 11/10/2022	1	9.30
07/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.40
07/10/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.20
07/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.40
07/12/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.20
07/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q32022 DATE: 11/10/2022	1	3.00
07/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.40
07/15/22	Official Records Search	1	0.20

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 68
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022		
07/17/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.20
07/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.60
07/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q32022 DATE: 11/10/2022	1	2.70
07/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.20
07/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.40
07/24/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.40
07/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.60
07/26/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.20
07/30/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022	1	0.20
07/31/22	Official Records Search	1	0.40

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 69
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 2592525-Q32022JULY DATE: 11/9/2022		
08/22/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 4135364-Q32022 DATE: 11/10/2022	1	3.00
10/01/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.40
10/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
10/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
10/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	6.60
10/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	1.00
10/05/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
10/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.80
10/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.40
10/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	6.50
10/09/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.60
10/10/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 70
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
10/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80	
10/12/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20	
10/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	11.20	
10/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	0.40	
10/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20	
10/16/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.40	
10/17/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	7.20	
10/17/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80	
10/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	6.00	
10/18/22	Document Reproduction	1	0.15	
10/18/22	Document Reproduction	1	0.15	
10/18/22	Document Reproduction	8	1.20	
10/18/22	Document Reproduction	5	0.75	
10/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	2.10	
10/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	0.10	

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 71
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
10/20/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	167.70
10/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.50
10/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20
10/24/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
10/24/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 86.6274 - Price per [GB]: \$23	1	1,992.43
10/24/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 13.7437 - Price per [GB]: \$23	1	316.11
10/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	4.60
10/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.40
10/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.30
10/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.00
10/30/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.60
10/31/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.60
11/06/22	Official Records Search	1	0.60

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 72
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023		
11/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.60
11/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.00
11/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.40
11/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.40
11/10/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20
11/10/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.20
11/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	6.60
11/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.00
11/12/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.40
11/12/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.40
11/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 73
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
11/13/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.80
11/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
11/14/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.80
11/15/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.40
11/15/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.40
11/15/22	Professional Services VENDOR: JAMS INVOICE#: 1425037658 DATE: 11/15/2022 Mediation	1	146.87
11/16/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.30
11/16/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.30
11/17/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.00
11/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	9.90
11/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	13.50
11/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.10

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 74
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
11/19/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 0000006E431E482 DATE: 11/26/2022 UPS 110918 Inv #: 0000006E431E482 Inv Date: 20221126 To: Judge Sean Lane From: Jocelyn Campos Airbill: 1Z6E431E0198366261 Ref:		26.94
11/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	7.30
11/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	10.40
11/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.40
11/21/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.40
11/21/22	Outside Courier VENDOR: United Parcel Service (Carol Stream) INVOICE#: 00000072093W482 DATE: 11/26/2022 UPS 110918 Inv #: 00000072093W482 Inv Date: 20221126 To: Judge_Sean_H._Lane From: Douglas Spelfogel Airbill: 1Z72093W1397982932 Ref:		13.81
11/21/22	Document Reproduction	615	92.25
11/21/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 86.6274 - Price per [GB]: \$23	1	1,992.43
11/21/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 114.9585 - Price per [GB]: \$23	1	2,644.04
11/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20
11/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.20

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 75
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
11/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.40
11/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.40
11/26/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
11/26/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.80
11/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	1.00
11/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	1.00
11/28/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
11/28/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.80
11/30/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20
11/30/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022NOV DATE: 2/8/2023	1	0.20
12/01/22	Document Reproduction	567	85.05
12/01/22	Document Reproduction	344	51.60
12/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	6.40

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 76
Spelfogel, Douglas E.

<u>Disbursements</u>				
<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>	
12/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20	
12/02/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.20	
12/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	7.40	
12/03/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	7.40	
12/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20	
12/04/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.20	
12/05/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.40	
12/05/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.40	
12/06/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.70	
12/07/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	6.00	
12/09/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.60	
12/11/22	Official Records Search	1	0.60	

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 77
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023		
12/11/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.60
12/17/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
12/17/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.80
12/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
12/18/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.80
12/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	9.00
12/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20
12/19/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.20
12/20/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20
12/20/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.20
12/22/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 86.6274 - Price per	1	1,992.43

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 78
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	[GB]: \$23		
12/22/22	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 188.5131 - Price per [GB]: \$23	1	4,335.80
12/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.20
12/23/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.20
12/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.60
12/25/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.60
12/26/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
12/26/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.80
12/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 413564-Q42022 DATE: 1/27/2023	1	3.00
12/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.80
12/27/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023	1	0.80
12/28/22	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022 DATE: 1/27/2023	1	0.40
12/28/22	Official Records Search	1	0.40

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 79
Spelfogel, Douglas E.

Disbursements

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
	VENDOR: Pacer Service Center INVOICE#: 2592525-Q42022DEC DATE: 2/8/2023		
12/28/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010705231 DATE: 1/1/2023 Teleconference Call on 12/28/2022 at 11:01		0.08
12/28/22	Telephone - Conference Calls VENDOR: AT&T Teleconference Services INVOICE#: B010705231 DATE: 1/1/2023 Teleconference Call on 12/28/2022 at 11:31		7.39
01/04/23	Official Records Search VENDOR: Pacer Service Center INVOICE#: 2592760Q42022 DATE: 1/4/2023 Usage from 10/1/2022 to 12/31/2022	1	1.60
01/27/23	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 86.6274 - Price per [GB]: \$23	1	1,992.43
01/27/23	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 282.5500 - Price per [GB]: \$23	1	6,498.65
02/22/23	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 86.6274 - Price per [GB]: \$23	1	1,992.43
02/22/23	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 286.1154 - Price per [GB]: \$23	1	6,580.65
04/25/23	Document Preparation - Word Processing Performed by Koches, Shelby for Koches, Shelby	2	330.00
04/25/23	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 86.6274 - Price per [GB]: \$23	1	1,992.43
04/25/23	Electronic Discovery Services Mayer Brown Monthly Relativity Fee - Billable Size [GB]: 293.4289 - Price per [GB]: \$23	1	6,748.87
04/26/23	Document Preparation - Word Processing Performed by Headley, Dierdre for Campos, Jocelyn	1	214.50
Total Disbursements			\$40,445.34

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 80
Spelfogel, Douglas E.

TIMEKEEPER SUMMARY

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Campos, Jocelyn	68.10 hours @	195.00	13,279.50
Chan, Ashley C.M.	4.20 hours @	520.00	2,184.00
Dodd, Cheryl M.	75.60 hours @	370.00	27,972.00
Eisenberg, Leah M.	3.00 hours @	1,120.00	3,360.00
Gross, Joshua R.	15.90 hours @	790.00	12,561.00
Hickey, Sean M.	147.50 hours @	530.00	72,875.00
Kelley, Charles S.	16.80 hours @	1,210.00	20,328.00
Rabuck, Samuel R.	4.80 hours @	575.00	2,760.00
Sigal, Danielle A.	1.80 hours @	575.00	1,035.00
Spelfogel, Douglas E.	43.70 hours @	1,555.00	57,068.50
Talbot, Abayomi C.	17.00 hours @	190.00	3,230.00
Wray, Lauren C.	178.40 hours @	530.00	89,252.00
Wright, Derek L.	438.30 hours @	1,120.00	424,816.00
Total Fees	1015.10		\$730,721.00

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 81
Spelfogel, Douglas E.

DISBURSEMENTS SUMMARY

<u>Disbursements</u>	<u>Amount</u>
Official Records Search	395.90
Professional Services	146.87
Outside Courier	40.75
Document Preparation - Word Processing	544.50
Document Reproduction	231.15
Telephone - Conference Calls	7.47
Electronic Discovery Services	39,078.70
Total Disbursements	\$40,445.34

Invoice No: 100027791
96 Wythe Acquisition LLC
21687034 96 Wythe Acquisition LLC

Page 82
Spelfogel, Douglas E.

Summary by Task Code

		Hours	Amount
B110	Case Administration	36.20	21,481.50
B160	Fee/Employment Applications	89.60	51,439.00
B190	Other Contested Matters (excluding assumption/rejection motions)	5.70	3,514.00
B220	Discovery	822.50	581,878.50
B320	Plan and Related Settlement Agreement	61.10	72,408.00
Total Fees		1015.10	\$730,721.00

Exhibit 10

Certification of Douglas Spelfogel

MAYER BROWN LLP
Douglas Spelfogel
Leah Eisenberg
Dabin Chung
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 506-2500
Facsimile: (212) 262-1910

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

96 WYTHE ACQUISITION LLC,

Debtor.

Chapter 11

Case No.: 21-22108 (SHL)

**CERTIFICATION OF DOUGLAS E. SPELFOGEL
IN SUPPORT OF THE AMENDED SECOND AND FINAL
APPLICATION OF MAYER BROWN LLP AS CO-COUNSEL
TO THE DEBTOR FOR ALLOWANCE AND PAYMENT OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY
EXPENSES INCURRED AND REQUEST FOR ALLOWANCE
AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM**

Douglas E. Spelfogel, on behalf of Mayer Brown LLP (the “Mayer Brown”), co-counsel for the debtor and debtor-in-possession (the “Debtor”) in the above-captioned case (the “Chapter 11 Case”), hereby certifies, pursuant to this Court’s administrative *General Order M-447* setting forth the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases* (the “Local Guidelines”) and the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* promulgated by the Office of the United States Trustee (the “Appendix B Guidelines”), that:

1. I am the professional designated by Mayer Brown with the responsibility in this Chapter 11 Case for compliance with the Local Guidelines and the Appendix B Guidelines.

2. I have read the *Amended Second and Final Application of Mayer Brown LLP as Co-Counsel to the Debtor for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred and Request for Allowance and Payment of Administrative Expense Claim*, which seeks allowance and payment, on a final basis, of the fees and expenses incurred by Mayer Brown for the period from August 9, 2021, through and including April 30, 2023 (the “Final Application”).¹

3. To the best of my knowledge, information, and belief formed after reasonable inquiry, and except as otherwise provided, the Final Application complies with the mandatory guidelines set forth in the Local Guidelines and the Appendix B Guidelines.

4. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought through the Final Application fall within the guidelines set forth in the Local Guidelines and the Appendix B Guidelines.

5. Pursuant to Section B(2) of the Local Guidelines, I certify that Mayer Brown has provided a copy of the Final Application to the Trustee, with unredacted supporting time records, concurrently with the filing of this Final Application.

6. Pursuant to Section B(3) of the Local Guidelines, I certify that the U.S. Trustee and the Notice Parties designated in the Final Application will be provided with a copy of the Final Application.

¹ Estate liability remains subject to the Fee Cap as provided for under the Settlement Agreement.

7. The fees and disbursements sought in the Final Application are billed at reasonable rates and in accordance with practices customarily employed by Mayer Brown and generally accepted by Mayer Brown's clients.

8. To the best of my knowledge, information, and belief, with respect to the disbursements for which reimbursement is sought through the Final Application: (i) Mayer Brown does not make a profit on such disbursements; (ii) Mayer Brown does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment, or capital outlay; and (iii) Mayer Brown requests reimbursements only for the amount billed to Mayer Brown by the third-party vendor and paid by it to such vendor.

9. Mayer Brown has made every effort to minimize its disbursements in this Chapter 11 Case. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Chapter 11 Case.

10. The following is provided in response to the request for additional information set forth in Section C.5 of the UST Guidelines:

<u>Question</u>	<u>Answer</u>
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.	No.
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	N/A
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.

Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees. No.

Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees. No.

If the fee application includes any rate increases since retention: i. Did your client review and approve those rate increases in advance? ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458? N/A.

11. To the best of my knowledge, information, and belief, I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
May 17, 2023

Respectfully submitted,

/s/ Douglas E. Spelfogel
Name: Douglas E. Spelfogel
Title: Partner, Mayer Brown LLP

Exhibit 11

Proposed Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Chapter 11

96 Wythe Acquisition LLC,

Case No. 21-22108 (SHL)

Debtor.

**ORDER APPROVING AMENDED SECOND AND
FINAL APPLICATION OF MAYER BROWN LLP AS CO-COUNSEL
TO THE DEBTOR FOR ALLOWANCE AND PAYMENT OF COMPENSATION
FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT
OF ACTUAL AND NECESSARY EXPENSES INCURRED AND REQUEST FOR
ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM**

Upon consideration of the *Amended Second and Final Application of Mayer Brown LLP as Co-Counsel to the Debtor for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred and Request for Allowance and Payment of Administrative Expense Claim* (the “Final Application”),¹ which seeks allowance and payment, on a final basis, of the fees and expenses incurred by Mayer Brown during the period commencing August 9, 2022 through and including April 30, 2023; and a hearing having been held before this Court to consider the Final Application on _____; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(7) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby:

ORDERED that the Final Application is granted, and the fees and expenses sought therein are approved and allowed on a final basis, including the fees and expenses sought during the First, Second and Supplemental Fee Periods, as detailed in the Final Application, subject to application

¹ Capitalized terms used, but not otherwise defined herein, shall have the meanings ascribed to them in the Final Application.

of the Fee Cap and Retainer Payments described in the Final Application and below, and as set forth in Schedule “A” attached hereto; and it is further

ORDERED, that final compensation and reimbursement of expenses for the Fee Period is approved as follows: \$7,295,189.40 for fees (with liability capped at \$5,471,392.05 against the estate) and \$183,292.05 for out-of-pocket expenses (with liability capped at \$137,469.04 against the estate), less the Retainer Payments, for a net claim against the estate of \$5,228,861.09; and it is further

ORDERED, that the Debtor is authorized and directed to pay Mayer Brown such amounts from the Settlement Fund, *pro rata* (or as otherwise agreed between the Debtor Professionals), with the balance deferred and payable pursuant to the waterfall as provided for under the Settlement Agreement.

Dated: May __, 2023
White Plains, New York

UNITED STATES BANKRUPTCY JUDGE

SCHEDULE A

**FEES AND EXPENSES SOUGHT AND APPROVED ON A FINAL BASIS
DURING THE FEE PERIOD FROM AUGUST 9, 2021 THROUGH APRIL 30, 2023**

Case No: 21-22108 (SHL)

Schedule A

Case Name: In re 96 Wythe Acquisition LLC

Applicant	Fee Period and the Date and Docket Number of the Related Application	Fees Requested	Fees Allowed	Expenses Requested	Expenses Allowed
Debtor Professional					
Mayer Brown LLP	<p>First Fee Period (8/9/21 – 12/31/21)</p> <p>02/11/2021 Docket No. 374</p> <p><i>First Interim Fee Application of Mayer Brown LLP as Co-Counsel to the Debtor for Interim Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from August 9, 2021 through and including December 31, 2021</i></p>	\$2,250,239.90	\$2,250,239.90	\$13,178.99	\$13,178.99
Mayer Brown LLP	<p>Second Fee Period (1/1/22 – 9/20/22)</p> <p>11/18/2022 Docket No. 795</p> <p><i>Second and Final Application of Mayer Brown LLP as Co-Counsel to the Debtor for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred</i></p> <p>and</p> <p>Administrative Claim No. 31-1)</p>	\$4,314,228.50	\$4,314,228.50	\$129,667.72	\$129,667.72

Mayer Brown LLP	<p>Supplemental Fee Period (10/1/22 – 4/30/23)</p> <p>5/17/23 Docket No. ____</p> <p><i>Amended Second and Final Application of Mayer Brown LLP as Co-Counsel to the Debtor for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred and Request for Allowance and Payment of Administrative Expense Claim</i></p> <p>and</p> <p>Administrative Claim No. ____</p>	\$730,721.00	\$730,721.00	\$40,445.34	\$40,445.34
TOTAL²		\$7,295,189.40	\$7,295,189.40³	\$183,292.05	\$183,292.05⁴

Date Order Signed: _____

Initials: _____ USBJ

² Total estate liability after application of the Fee Cap and Retainer Payments described in the Final Application is \$5,228,861.09, which is payable from the Settlement Fund or deferred under the Settlement Agreement.

³ After application of the Fee Cap described in the Final Application, the total estate liability is \$5,471,392.05.

⁴ After application of the Fee Cap described in the Final Application, the total estate liability is \$137,469.04.